

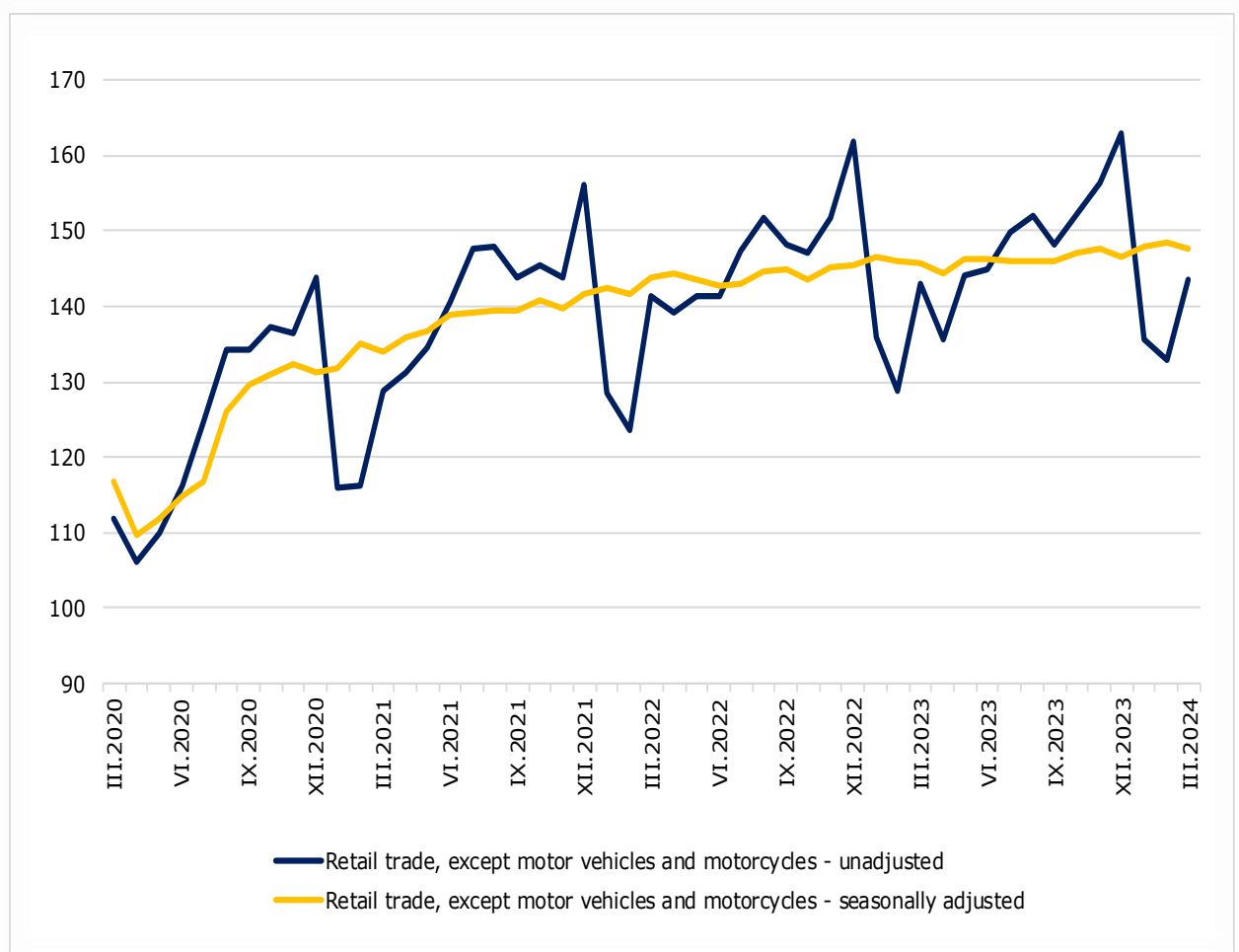


TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

In March¹ 2024, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices decreased by 0.6% compared to the previous month. The data are preliminary and seasonally adjusted.

The calendar-adjusted¹ turnover rose by 0.3% compared to the same month in 2023.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles'
(2015 = 100)



¹ Data for March 2024 are preliminary

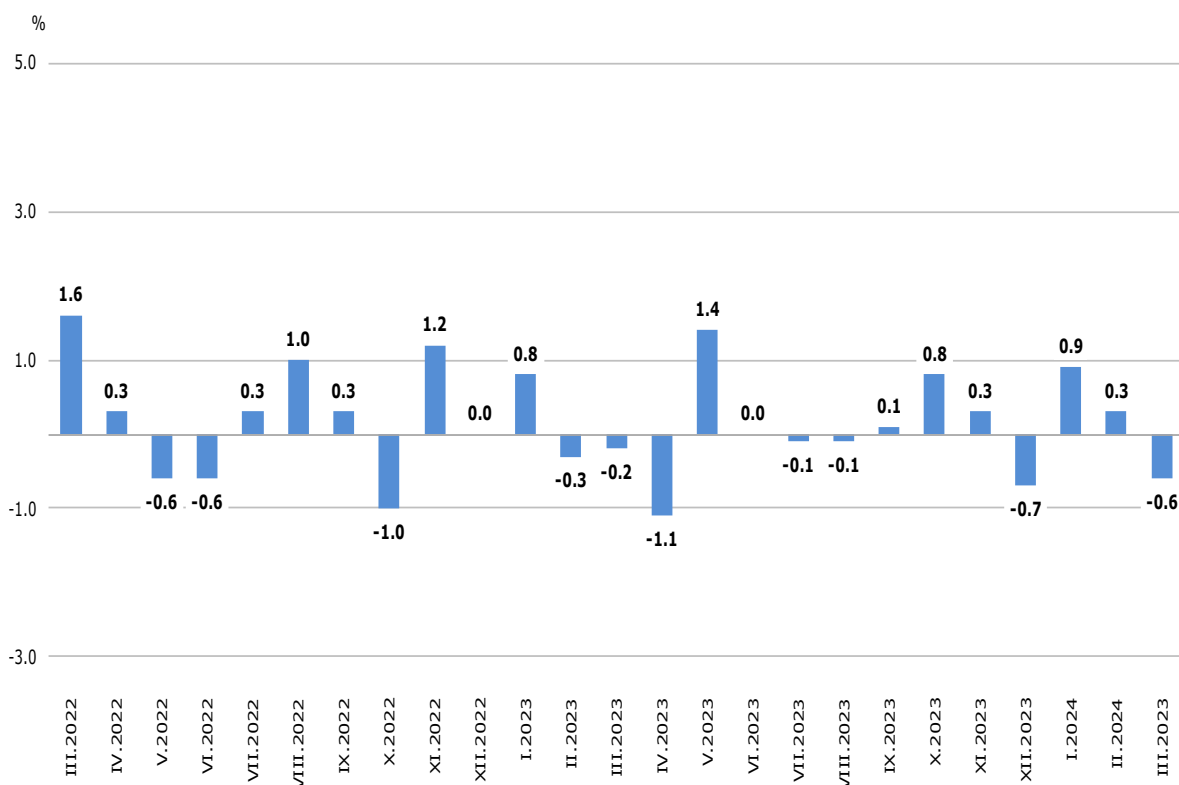
TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Monthly changes

In March 2024, a decrease was observed in all major groups: the non-food products (except fuel) - by 2.3%, the food, beverages and tobacco - by 0.8% and the automotive fuel - by 0.4%.

In 'Retail sale of non-food products (except fuel)' significant decline was reported in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 4.0%, in 'Retail sale via mail, order houses or via Internet' - by 3.8% and in 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' - by 3.3%. An increase was registered in 'Retail sale of textiles, clothing, and footwear and leather goods' - by 1.3%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)



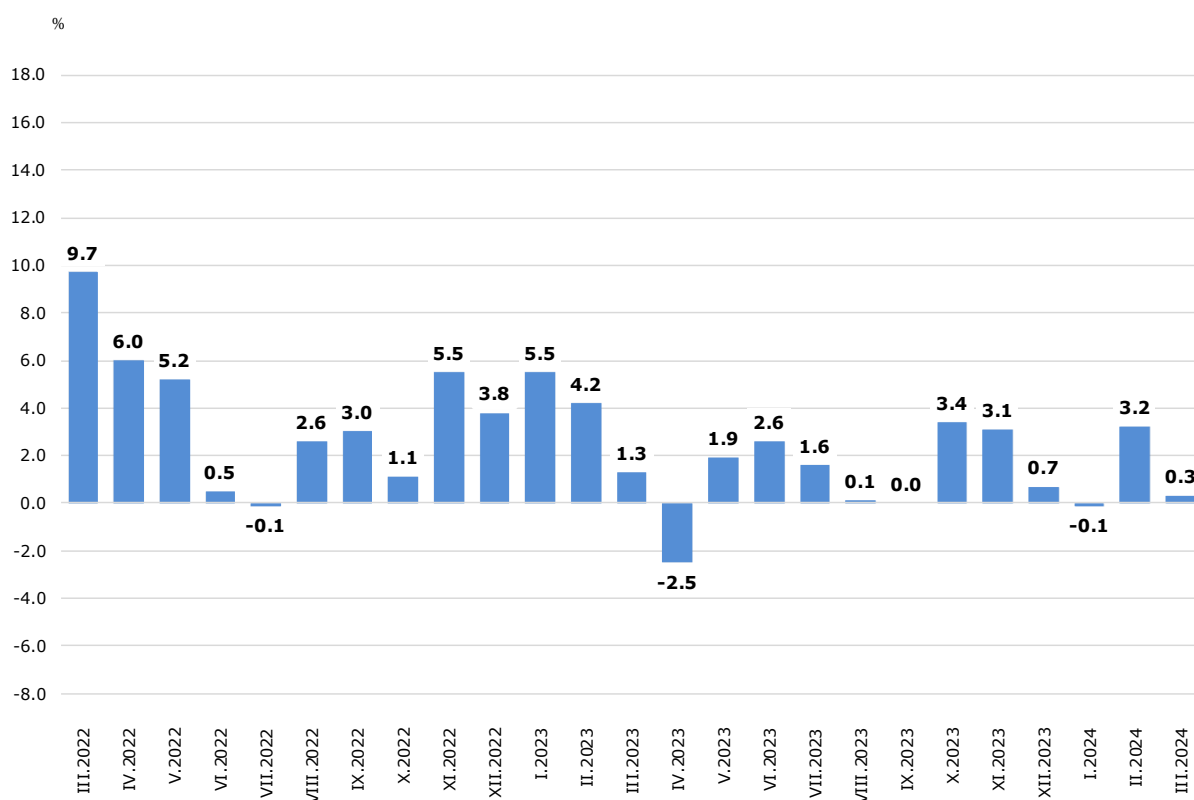
TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Annual changes

In March 2024, compared to the same month of 2023, an increase in turnover was registered in the food, beverages and tobacco - by 8.6%, a decrease was registered in the automotive fuel in specialised stores - by 15.5%, while the trade of non-food products (except fuel) kept the level of the previous year.

In 'Retail sale of non-food products (except fuel)' major growth was observed in 'Retail sale of textiles, clothing, and footwear and leather goods' - by 22.3%. A decline was registered in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 9.2% and in 'Retail sale via mail, order houses or via Internet' - by 5.7%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted)



Methodological notes

The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated according to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European business statistics repealing 10 legal acts with 2015 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Annex

Table 1

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month¹

(Per cent)

Economic activities	2023			2024		
	X	XI	XII	I	II	III
Retail trade, except motor vehicles and motorcycles	0.8	0.3	-0.7	0.9	0.3	-0.6
Retail sales of food, beverages and tobacco	1.0	1.1	1.1	0.8	2.5	-0.8
Retail sales in non-specialised stores with food, beverages or tobacco predominating	0.9	1.0	1.6	0.2	2.7	-0.8
Retail sales of food, beverages and tobacco in specialised stores	1.1	1.7	-2.4	4.4	1.2	-1.4
Retail sales of non-food products (except fuel)	1.5	2.2	-2.6	2.7	0.4	-2.3
of which:						
Other retail sales in non-specialised stores	1.2	0.6	-16.7	21.5	-0.4	-0.5
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	3.8	12.9	-4.5	-2.6	5.9	1.3
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.5	2.2	-1.2	1.4	0.8	-1.8
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	6.7	-1.1	-3.0	3.6	-4.9	-4.0
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.1	1.7	-0.4	4.3	1.1	-3.3
Retail sales via mail, order houses or via Internet	3.2	2.2	-6.1	4.0	-2.0	-3.8
Retail sales of automotive fuel in specialised stores	2.6	-4.0	-0.4	-5.6	-0.8	-0.4

¹ Seasonally adjusted.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Table 2

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year¹

(Per cent)

Economic activities	2023			2024		
	X	XI	XII	I	II	III
Retail trade, except motor vehicles and motorcycles	3.4	3.1	0.7	-0.1	3.2	0.3
Retail sales of food, beverages and tobacco	6.8	9.0	9.2	6.3	10.3	8.6
Retail sales in non-specialised stores with food, beverages or tobacco predominating	7.9	9.9	11.1	6.7	10.8	9.2
Retail sales of food, beverages and tobacco in specialised stores	0.1	3.5	-2.6	4.0	7.9	4.5
Retail sales of non-food products (except fuel)	0.2	1.8	-2.9	-0.5	3.7	0.1
of which:						
Other retail sales in non-specialised stores	7.1	8.4	-10.9	6.6	8.3	3.3
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	-7.6	0.5	-4.3	-17.8	-10.8	22.3
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-4.0	1.1	1.9	-3.2	4.9	-1.2
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	6.9	4.1	-1.6	2.5	-2.6	-9.2
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.0	0.6	1.3	5.6	14.8	3.8
Retail sales via mail, order houses or via Internet	18.7	5.0	-1.2	9.5	8.9	-5.7
Retail sales of automotive fuel in specialised stores	8.6	-3.0	-3.7	-13.2	-14.0	-15.5

¹ Calendar-adjusted.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Table 3

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2023												2024		
	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III		
Retail trade, except motor vehicles and motorcycles	145.8	144.3	146.3	146.3	146.1	145.9	146.0	147.2	147.7	146.7	148.0	148.5	147.6		
Retail sales of food, beverages and tobacco	125.1	124.0	125.5	126.7	125.9	128.2	128.0	129.3	130.7	132.1	133.1	136.4	135.3		
Retail sales in non-specialised stores with food, beverages or tobacco predominating	123.0	122.2	123.6	124.8	124.2	126.5	126.5	127.7	129.0	131.1	131.4	134.9	133.8		
Retail sales of food, beverages and tobacco in specialised stores	140.3	137.3	139.3	140.4	138.2	140.7	139.3	140.8	143.2	139.8	145.9	147.7	145.7		
Retail sales of non-food products (except fuel)	175.4	171.4	176.8	174.6	174.2	173.8	173.7	176.3	180.1	175.5	180.3	181.1	177.0		
of which:															
Other retail sales in non-specialised stores	210.9	207.7	212.0	208.3	209.4	213.8	213.5	216.1	217.5	181.2	220.1	219.3	218.1		
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	151.7	144.4	144.4	158.7	154.9	153.4	154.8	160.7	181.4	173.3	168.8	178.8	181.2		
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	179.0	177.3	177.5	177.9	178.1	176.4	174.9	175.8	179.6	177.5	179.9	181.4	178.1		
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	136.5	124.8	137.1	129.8	129.1	130.1	130.6	139.4	137.8	133.6	138.4	131.6	126.3		
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	157.6	158.0	161.3	161.9	160.9	160.1	160.9	161.0	163.7	163.1	170.1	172.0	166.3		
Retail sales via mail, order houses or via Internet	658.6	645.8	668.7	661.5	671.6	675.2	670.8	692.3	707.7	664.8	691.7	677.9	652.0		
Retail sales of automotive fuel in specialised stores	121.2	117.8	116.7	115.9	110.2	109.5	112.6	115.5	110.9	110.5	104.3	103.5	103.1		

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2024

Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2021	2022	2023										2024		
	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
Retail trade, except motor vehicles and motorcycles	128.8	141.3	128.8	143.1	135.8	144.2	145.0	149.8	152.1	148.2	152.2	156.5	163.1	132.9	143.6
Retail sale of food, beverages and tobacco	123.8	122.5	112.2	124.4	121.6	126.2	127.4	131.9	137.3	127.0	129.9	126.6	149.6	123.8	135.1
Retail sales in non-specialised stores with food, beverages or tobacco predominating	121.1	120.5	110.0	122.3	119.4	123.6	124.7	129.4	134.3	124.8	128.0	124.4	149.1	121.9	133.5
Retail sales of food, beverages and tobacco in specialised stores	138.7	133.5	124.3	136.3	134.1	140.7	143.5	145.9	154.9	139.3	139.7	138.7	149.0	134.1	142.5
Retail sales of non-food products (except fuel)	153.4	174.4	154.7	171.4	160.0	173.3	170.8	175.1	176.4	177.4	184.0	201.4	198.5	160.4	171.5
of which:															
Other retail sales in non-specialised stores	155.2	185.6	171.8	203.1	192.6	215.3	199.2	214.5	241.1	226.7	220.0	225.6	213.2	186.0	209.9
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	145.6	136.3	155.9	143.2	143.0	156.3	162.4	153.9	145.2	177.6	166.6	192.9	213.8	139.1	175.2
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	140.7	164.7	141.5	160.3	160.2	168.8	176.0	190.2	183.8	178.7	191.0	215.7	204.6	148.4	158.4
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	135.9	157.6	119.7	139.6	121.5	138.5	130.8	129.7	132.4	131.4	142.7	141.2	151.4	116.6	126.8
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	144.8	170.2	149.0	164.9	152.2	157.9	156.1	157.2	157.8	151.6	164.1	165.2	177.3	171.0	171.1
Retail sales via mail, order houses or via Internet	523.3	602.8	598.9	673.0	596.7	656.5	612.8	609.7	621.4	646.8	676.9	953.2	745.3	652.5	634.5
Retail sales of automotive fuel in specialised stores	82.5	101.8	101.9	114.4	108.1	112.8	120.3	127.3	126.0	122.9	122.9	111.4	108.2	87.6	96.7