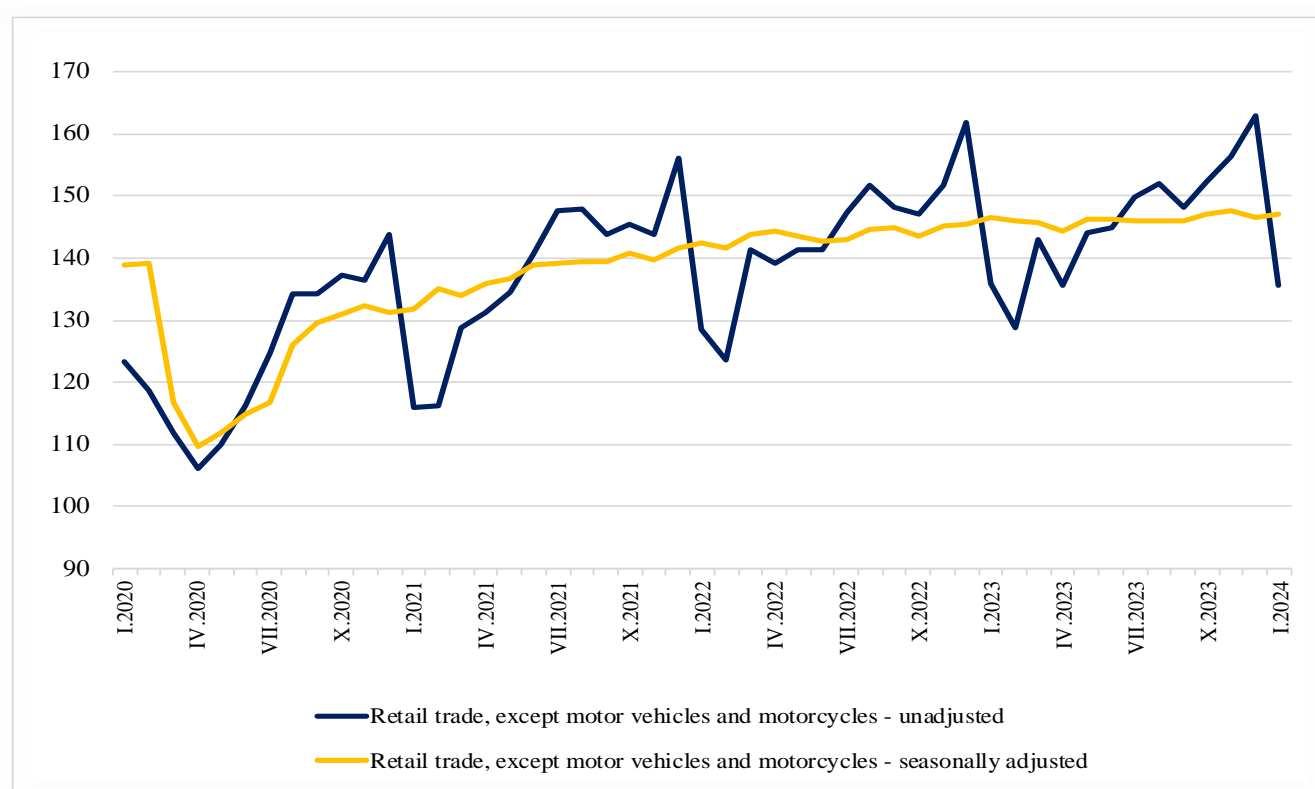


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, JANUARY 2024^{1,2}

In January 2024, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices increased by 0.3% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover kept the level of the same month in 2023.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for January 2024 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

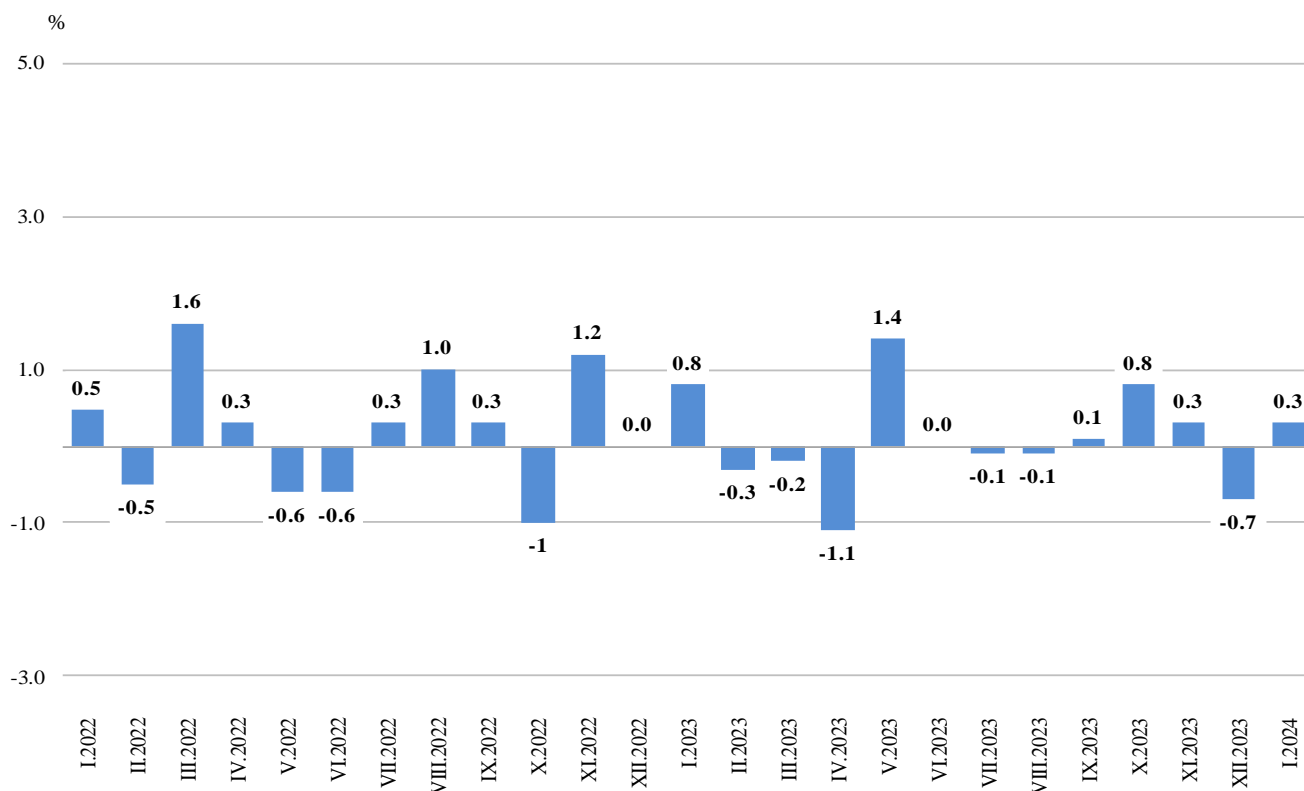
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In January 2024, an increase was observed in the non-food products (except fuel) and in the food, beverages and tobacco - by 2.2% and 0.2%, respectively. A downgrade was registered in the automotive fuel - by 5.3%.

In ‘Retail sale of non-food products (except fuel)’ more significant growth was reported in the non-specialised stores - by 21.0%. A reduction was noted in ‘Retail sale of textiles, clothing, and footwear and leather goods’ - by 3.2%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

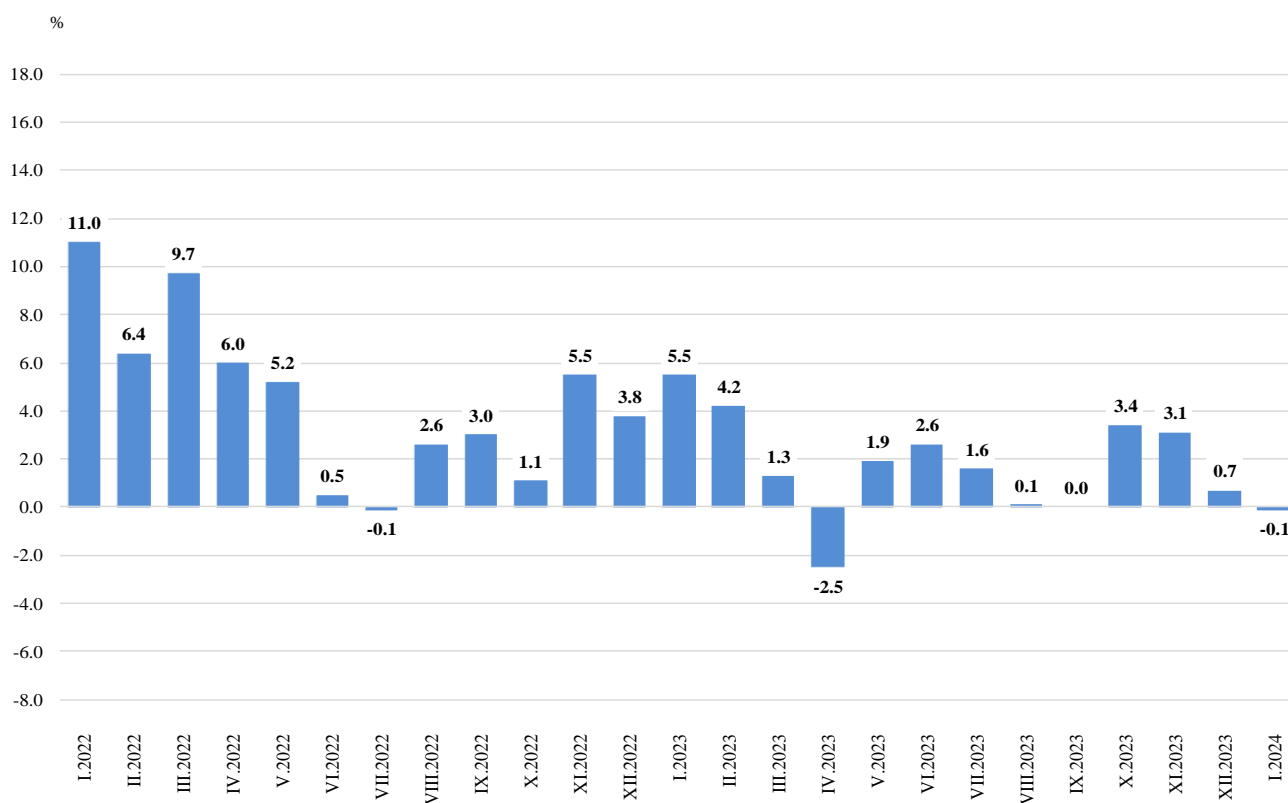


Annual changes

In January 2024, compared to the same month of 2023, a decrease in turnover was registered in the automotive fuel in specialised stores - by 13.2%, and in non-food products (except fuel) - by 0.5%, while in the food, beverages and tobacco was observed an increase - by 6.3%.

In 'Retail sale of non-food products (except fuel)' major decline was reported in 'Retail sale of textiles, clothing, and footwear and leather goods' - by 17.8%. A substantial increase was noted in 'Retail sale via mail, order houses or via Internet' - by 9.5%, in 'Other retail sales with non-specialised stores' - by 6.6%, and in 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' - by 5.6%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

Economic activities	2023					2024
	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	-0.1	0.1	0.8	0.3	-0.7	0.3
Retail sale of food, beverages and tobacco	1.8	-0.2	1.0	1.1	1.1	0.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	1.9	0.0	0.9	1.0	1.6	-0.5
Retail sale of food, beverages and tobacco in specialised stores	1.8	-1.0	1.1	1.7	-2.4	3.6
Retail sale of non-food products (except fuel)	-0.2	-0.1	1.5	2.2	-2.6	2.2
of which:						
Other retail sales in non-specialised stores	2.1	-0.1	1.2	0.6	-16.7	21.0
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-1.0	0.9	3.8	12.9	-4.5	-3.2
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-1.0	-0.9	0.5	2.2	-1.2	0.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.8	0.4	6.7	-1.1	-3.0	4.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-0.5	0.5	0.1	1.7	-0.4	3.4
Retail sale via mail, order houses or via Internet	0.5	-0.7	3.2	2.2	-6.1	4.0
Retail sale of automotive fuel in specialised stores	-0.6	2.8	2.6	-4.0	-0.4	-5.3

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2023					2024
	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	0.1	0.0	3.4	3.1	0.7	-0.1
Retail sale of food, beverages and tobacco	5.7	4.4	6.8	9.0	9.2	6.3
Retail sale in non-specialised stores with food, beverages or tobacco predominating	6.7	5.4	7.9	9.9	11.1	6.7
Retail sale of food, beverages and tobacco in specialised stores	0.2	-1.5	0.1	3.5	-2.6	4.0
Retail sale of non-food products (except fuel)	-2.5	-3.2	0.2	1.8	-2.9	-0.5
of which:						
Other retail sales in non-specialised stores	3.5	2.8	7.1	8.4	-10.9	6.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-8.2	-15.0	-7.6	0.5	-4.3	-17.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-2.3	-5.7	-4.0	1.1	1.9	-3.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-1.9	-1.6	6.9	4.1	-1.6	2.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-3.8	-1.6	0.0	0.6	1.3	5.6
Retail sale via mail, order houses or via Internet	10.0	5.7	18.7	5.0	-1.2	9.5
Retail sale of automotive fuel in specialised stores	-1.7	3.1	8.6	-3.0	-3.7	-13.2

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2023												2024
	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	146.5	146.0	145.8	144.3	146.3	146.3	146.1	145.9	146.0	147.2	147.7	146.7	147.2
Retail sale of food, beverages and tobacco	124.8	125.7	125.1	124.0	125.5	126.7	125.9	128.2	128.0	129.3	130.7	132.1	132.3
Retail sale in non-specialised stores with food, beverages or tobacco predominating	122.7	123.7	123.0	122.2	123.6	124.8	124.2	126.5	126.5	127.7	129.0	131.1	130.5
Retail sale of food, beverages and tobacco in specialised stores	140.3	140.9	140.3	137.3	139.3	140.4	138.2	140.7	139.3	140.8	143.2	139.8	144.8
Retail sale of non-food products (except fuel)	181.7	178.3	175.4	171.4	176.8	174.6	174.2	173.8	173.7	176.3	180.1	175.5	179.3
of which:													
Other retail sales in non-specialised stores	208.1	208.1	210.9	207.7	212.0	208.3	209.4	213.8	213.5	216.1	217.5	181.2	219.2
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	203.4	205.6	151.7	144.4	144.4	158.7	154.9	153.4	154.8	160.7	181.4	173.3	167.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	185.2	181.4	179.0	177.3	177.5	177.9	178.1	176.4	174.9	175.8	179.6	177.5	177.9
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	135.9	134.8	136.5	124.8	137.1	129.8	129.1	130.1	130.6	139.4	137.8	133.6	139.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	160.4	154.6	157.6	158.0	161.3	161.9	160.9	160.1	160.9	161.0	163.7	163.1	168.7
Retail sale via mail, order houses or via Internet	629.2	642.3	658.6	645.8	668.7	661.5	671.6	675.2	670.8	692.3	707.7	664.8	691.7
Retail sale of automotive fuel in specialised stores	119.6	119.5	121.2	117.8	116.7	115.9	110.2	109.5	112.6	115.5	110.9	110.5	104.6



Table 4

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2021	2022	2023												2024
	I	I	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	115.9	128.7	135.8	128.8	143.1	135.8	144.2	145.0	149.8	152.1	148.2	152.2	156.5	163.1	135.6
Retail sale of food, beverages and tobacco	116.4	117.7	118.0	112.2	124.4	121.6	126.2	127.4	131.9	137.3	127.0	129.9	126.6	149.6	125.4
Retail sale in non-specialised stores with food, beverages or tobacco predominating	113.7	116.1	115.9	110.0	122.3	119.4	123.6	124.7	129.4	134.3	124.8	128.0	124.4	149.1	123.7
Retail sale of food, beverages and tobacco in specialised stores	132.0	125.4	129.4	124.3	136.3	134.1	140.7	143.5	145.9	154.9	139.3	139.7	138.7	149.0	134.6
Retail sale of non-food products (except fuel)	133.8	153.0	165.5	154.7	171.4	160.0	173.3	170.8	175.1	176.4	177.4	184.0	201.4	198.5	164.6
of which:															
Other retail sales in non-specialised stores	137.0	164.2	177.1	171.8	203.1	192.6	215.3	199.2	214.5	241.1	226.7	220.0	225.6	213.2	188.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	107.8	108.6	165.9	155.9	143.2	143.0	156.3	162.4	153.9	145.2	177.6	166.6	192.9	213.8	136.4
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	136.0	137.0	155.3	141.5	160.3	160.2	168.8	176.0	190.2	183.8	178.7	191.0	215.7	204.6	150.4
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	117.8	120.9	119.0	119.7	139.6	121.5	138.5	130.8	129.7	132.4	131.4	142.7	141.2	151.4	122.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	118.1	172.1	169.3	149.0	164.9	152.2	157.9	156.1	157.2	157.8	151.6	164.1	165.2	177.3	178.8
Retail sale via mail, order houses or via Internet	485.2	599.1	625.1	598.9	673.0	596.7	656.5	612.8	609.7	621.4	646.8	676.9	953.2	745.3	684.2
Retail sale of automotive fuel in specialised stores	74.7	94.7	102.3	101.9	114.4	108.1	112.8	120.3	127.3	126.0	122.9	122.9	111.4	108.2	88.8