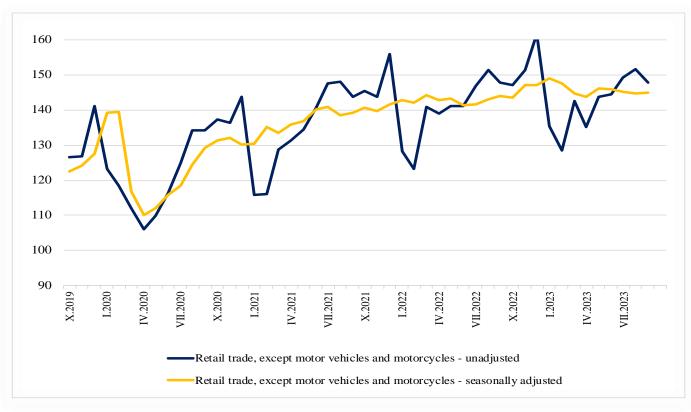


## TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', SEPTEMBER 2023<sup>1,2</sup>

In September 2023, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices kept the level of the previous month. The data are preliminary and seasonally adjusted<sup>3</sup>.

The calendar-adjusted<sup>4</sup> turnover was unchanged compared to the same month in 2022.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' (2015 = 100)



<sup>&</sup>lt;sup>1</sup> Data for September 2023 are preliminary.

<sup>&</sup>lt;sup>2</sup> The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

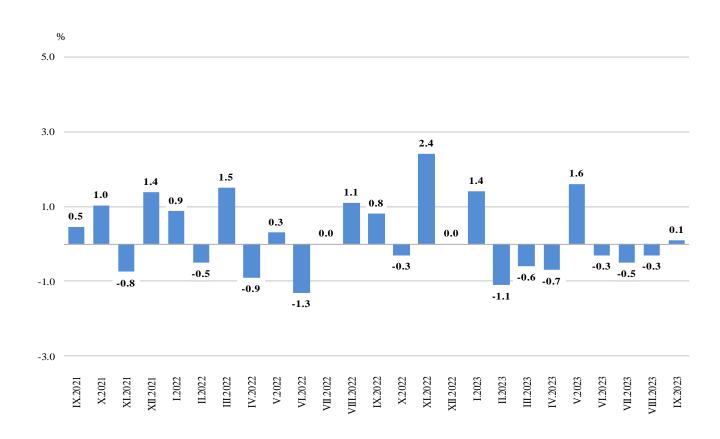
<sup>&</sup>lt;sup>4</sup> Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

#### Monthly changes

In September 2023, an increase was noted in 'Retail sale of automotive fuel in specialised stores' - by 3.3%, while in 'Retail sale of food, beverages and tobacco' and in 'Retail sale of non-food products (except fuel)' was observed a decrease by 0.2% and 0.1%, respectively.

In 'Retail sale of non-food products (except fuel)', downgrade was reported in 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - by 1.1%. More significant rise was registered in 'Retail sale of textiles, clothing, footwear and leather goods' - by 0.8%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)

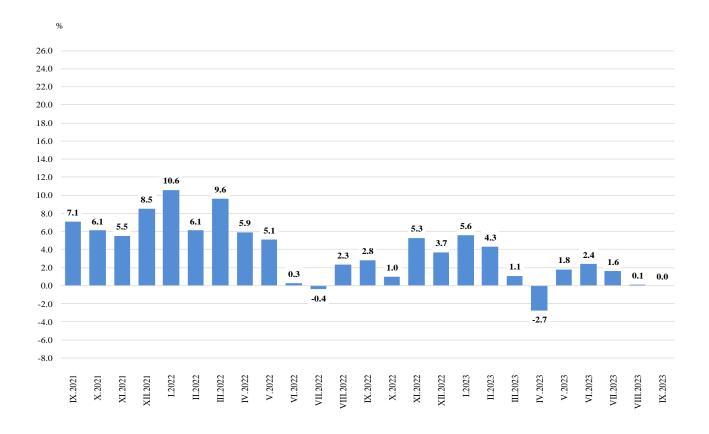


### **Annual changes**

In September 2023, compared to the same month of 2022, an increase was observed in 'Retail sale of food, beverages and tobacco' (4.4%) and in 'Retail sale of automotive fuel in specialised stores' (3.2%). A decrease was registered in 'Retail sale of non-food products (except fuel)' (3.3%).

In 'Retail sale of non-food products (except fuel)' more significant drop was reported in 'Retail sale of textiles, clothing, footwear and leather goods' - by 15.0% and in 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - by 5.8%. A growth was registered in 'Retail sale via mail, order houses or via Internet' - by 5.7% and in 'Retail sale in non-specialised stores' - by 2.9%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted)



#### Annex

Change of turnover in 
'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month<sup>1</sup>

(Per cent) 2023 **Economic activities** IVV VII VIII IX VI Retail trade, except motor vehicles and motorcycles -0.8 1.7 -0.3 -0.5 -0.2 0.1 Retail sale of food, beverages and tobacco -0.9 1.3 0.5 -0.4 1.7 -0.2Retail sale in non-specialised stores with food, -0.7 -0.2 -0.1 beverages or tobacco predominating 1.4 0.6 1.8 Retail sale of food, beverages and tobacco in 1.7 -0.1-1.0 specialised stores -1.6 -1.01.1 Retail sale of non-food products (except fuel) -1.4 2.9 -1.5 -0.1-0.6-0.4of which: -2.0 -4.0 1.3 -0.1 Other retail sales in non-specialised stores 0.4 3.3 Retail sale of textiles, clothing, footwear and leather goods in specialised stores -5.5 1.7 9.4 -2.8 -1.30.8 Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores 3.4 0.4 -0.4-2.6 -2.1 -1.1Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in -7.9 -5.7 -0.5 0.8 0.3 specialised stores 9.4 Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores 0.1 0.9 -0.3 -1.2 0.0 0.4 Retail sale via mail, order houses or via Internet -1.7 2.5 0.0 -2.66.0 -1.8Retail sale of automotive fuel in specialised stores -2.4 -0.6 -1.3 -5.0 0.4 3.3

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted.

Table 2

# Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year<sup>1</sup>

(Per cent)

	2023									
Economic activities	IV	v	VI	VII	VIII	IX				
Retail trade, except motor vehicles and motorcycles	-2.7	1.8	2.4	1.6	0.1	0.0				
Retail trade, except motor venicles and motorcycles	-2.7	1.0	2.4	1.0	0.1	0.0				
Retail sale of food, beverages and tobacco	0.0	1.6	4.2	8.7	5.6	4.4				
Retail sale in non-specialised stores with food, beverages or tobacco predominating	0.5	2.0	4.6	10.7	6.6	5.4				
Retail sale of food, beverages and tobacco in specialised stores	-3.1	-1.3	2.1	-2.5	0.2	-1.5				
Retail sale of non-food products (except fuel)	-6.7	0.4	-0.5	-1.9	-2.8	-3.3				
of which:										
Other retail sales in non-specialised stores	0.3	5.6	-5.1	-5.0	3.6	2.9				
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-9.6	-11.3	-1.6	-8.3	-8.2	-15.0				
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-5.8	9.2	6.3	3.1	-1.9	-5.8				
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-16.4	-7.4	-8.8	-4.9	-1.9	-1.7				
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-1.3	-0.4	1.0	-2.8	-3.8	-1.7				
Retail sale via mail, order houses or via Internet	6.2	11.7	9.0	14.3	9.9	5.7				
Retail sale of automotive fuel in specialised stores	7.3	8.0	9.7	-0.6	-1.8	3.2				

<sup>&</sup>lt;sup>1</sup> Calendar-adjusted.



Table 3 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Seasonally adjusted, 2015 = 100)

Г		201	10	, 	2023										
Economic activities	2022 IX X XI XII			XII	I	II	III	VI	T 3/11 3/111 PS/						
Retail trade, except motor	IA	X	XI	AII	1	11	1111	IV	V	VI	VII	VIII	IX		
vehicles and motorcycles	144.2	143.7	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.1	144.8	144.9		
Retail sale of food, beverages and tobacco	125.7	124.5	124.0	125.6	128.6	129.3	128.1	127.0	128.7	129.4	128.9	131.1	130.8		
Retail sale in non- specialised stores with food, beverages or tobacco predominating	122.4	121.0	120.4	122.1	125.6	126.4	125.2	124.3	126.0	126.7	126.4	128.7	128.6		
Retail sale of food, beverages and tobacco in specialised stores	149.5	150.2	150.3	151.2	150.5	150.9	148.8	146.4	148.9	148.8	147.3	148.9	147.4		
Retail sale of non-food products (except fuel)	177.6	177.2	183.5	182.4	185.6	180.4	174.8	172.3	177.3	174.6	173.6	172.9	172.8		
of which: Other retail sales in non-specialised stores	194.9	196.0	198.6	197.6	198.9	200.9	200.2	196.2	197.0	189.2	191.7	198.1	198.0		
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	182.8	177.2	198.1	190.5	208.2	195.5	155.4	146.8	149.3	163.3	158.7	156.7	157.9		
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	181.5	184.2	189.4	185.5	188.8	184.0	179.6	185.7	186.4	185.6	180.8	177.0	175.0		
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	136.4	137.8	139.4	141.4	142.2	140.8	140.9	129.8	142.0	133.9	133.2	134.2	134.6		
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	153.0	153.4	156.5	156.6	153.4	146.6	149.0	149.2	150.6	150.1	148.3	148.3	148.9		
Retail sale via mail, order houses or via Internet	631.1	599.4	665.7	641.8	621.8	637.9	650.7	634.0	672.3	660.7	677.3	665.1	665.4		
Retail sale of automotive fuel in specialised stores	101.6	101.5	107.5	108.3	108.2	109.8	111.6	108.9	108.3	106.9	101.6	102.0	105.4		



Table 4 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Calendar-adjusted, 2015=100)

T	2020	2021		202	22		2023								
Economic activities	IX	IX	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX
Retail trade, except motor vehicles and motorcycles	134.3	143.8	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3	151.6	147.9
Retail sale of food, beverages and tobacco	124.3	128.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0	125.0	129.7	131.0	135.5	141.1	130.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	120.9	125.3	121.1	121.2	115.7	137.2	118.4	112.4	125.1	122.0	126.4	127.5	132.2	137.2	127.6
Retail sale of food, beverages and tobacco in specialised stores	145.2	148.3	150.3	148.3	142.5	162.6	137.5	132.1	144.9	142.6	149.6	152.6	155.1	164.7	148.1
Retail sale of non-food products (except fuel)	152.9	175.5	183.7	184.2	198.3	204.9	165.4	154.7	171.3	159.7	173.0	170.7	175.0	176.1	177.6
of which: Other retail sales in non- specialised stores	174.5	191.4	207.5	193.4	196.0	225.2	166.6	161.8	191.1	181.2	202.7	187.4	201.8	227.0	213.5
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	148.9	159.9	215.3	185.7	197.8	230.2	171.0	160.7	147.5	147.3	161.1	167.4	158.5	149.6	183.0
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	160.3	185.5	193.6	204.5	216.6	205.3	158.3	144.4	165.0	163.4	172.2	179.3	194.2	187.5	182.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	133.3	151.9	138.6	138.5	140.8	159.7	123.5	124.0	145.0	126.1	143.6	135.7	134.7	137.4	136.3
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	129.2	152.2	143.8	153.2	153.2	163.3	158.0	139.1	153.9	142.0	147.3	145.6	146.7	147.2	141.4
Retail sale via mail, order houses or via Internet	415.1	506.5	606.1	564.8	899.3	747.1	619.1	593.2	666.9	591.4	650.8	606.9	604.3	615.3	640.8
Retail sale of automotive fuel in specialised stores	111.8	101.1	110.2	104.7	106.2	103.8	94.6	94.3	105.7	100.0	104.3	111.2	117.6	116.5	113.7