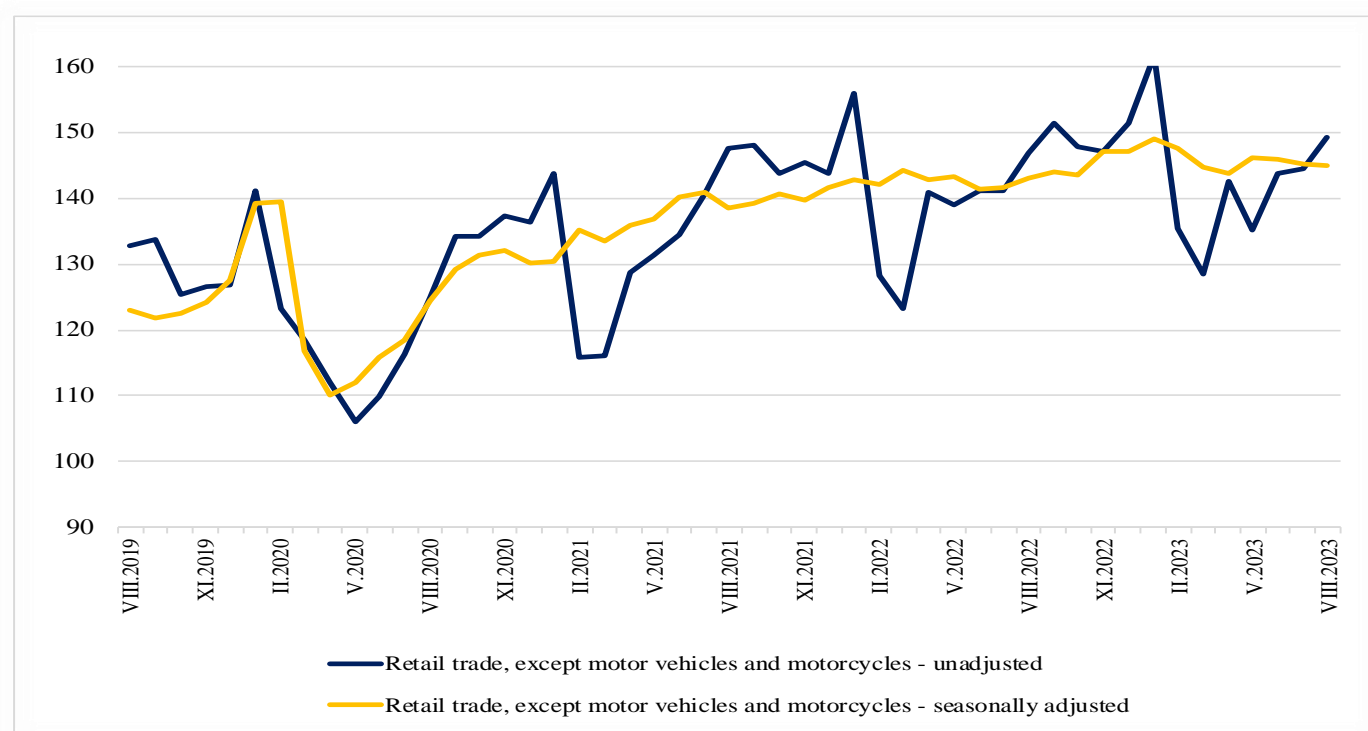


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, AUGUST 2023^{1,2}

In August 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices kept the level of the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover was unchanged compared to the same month in 2022.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for August 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

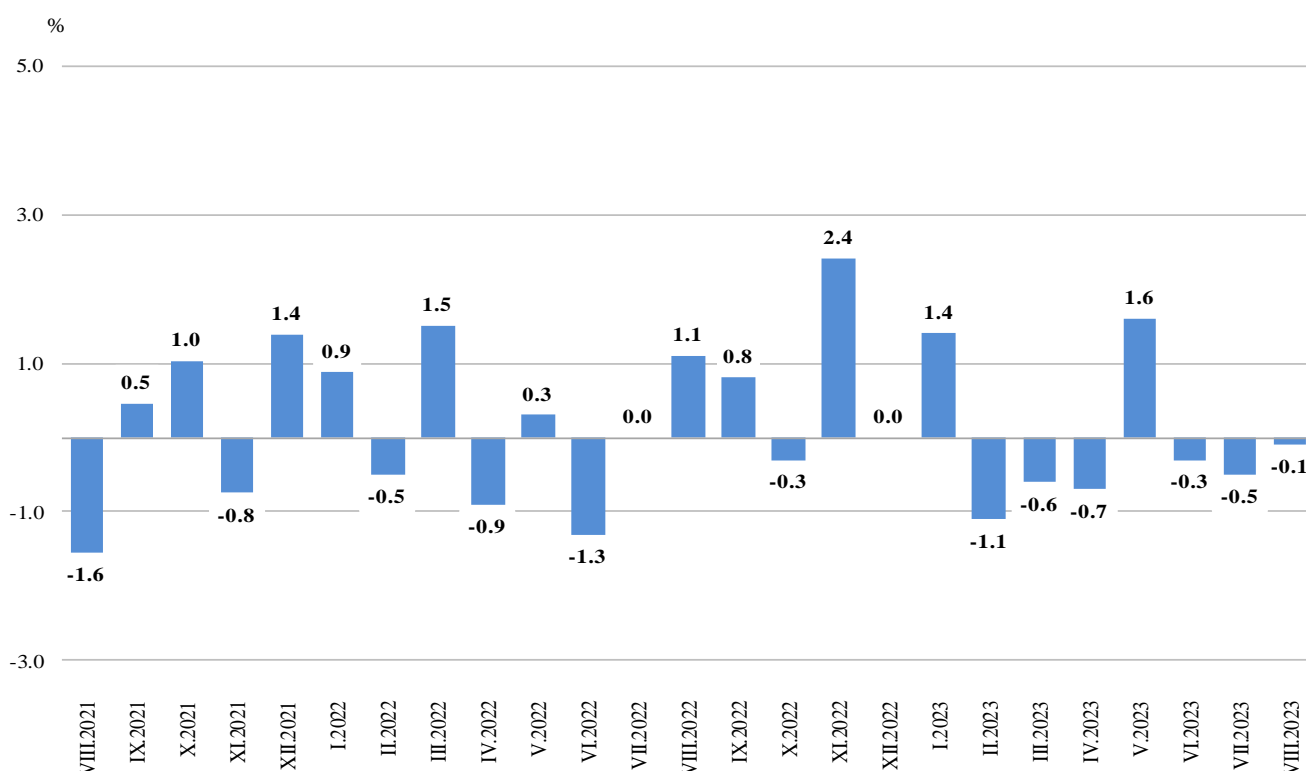
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In August 2023, a decrease was noted in ‘Retail sale of non-food products (except fuel)’ - by 0.5% and in ‘Retail sale of automotive fuel in specialised stores’ - by 0.2%, while in ‘Retail sale of food, beverages and tobacco’ was observed an increase - by 1.8%.

In ‘Retail sale of non-food products (except fuel)’, downgrade was reported in ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 1.3% and in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 0.7%. More significant rise was registered in ‘Retail sale in non-specialised stores’ - by 3.0%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

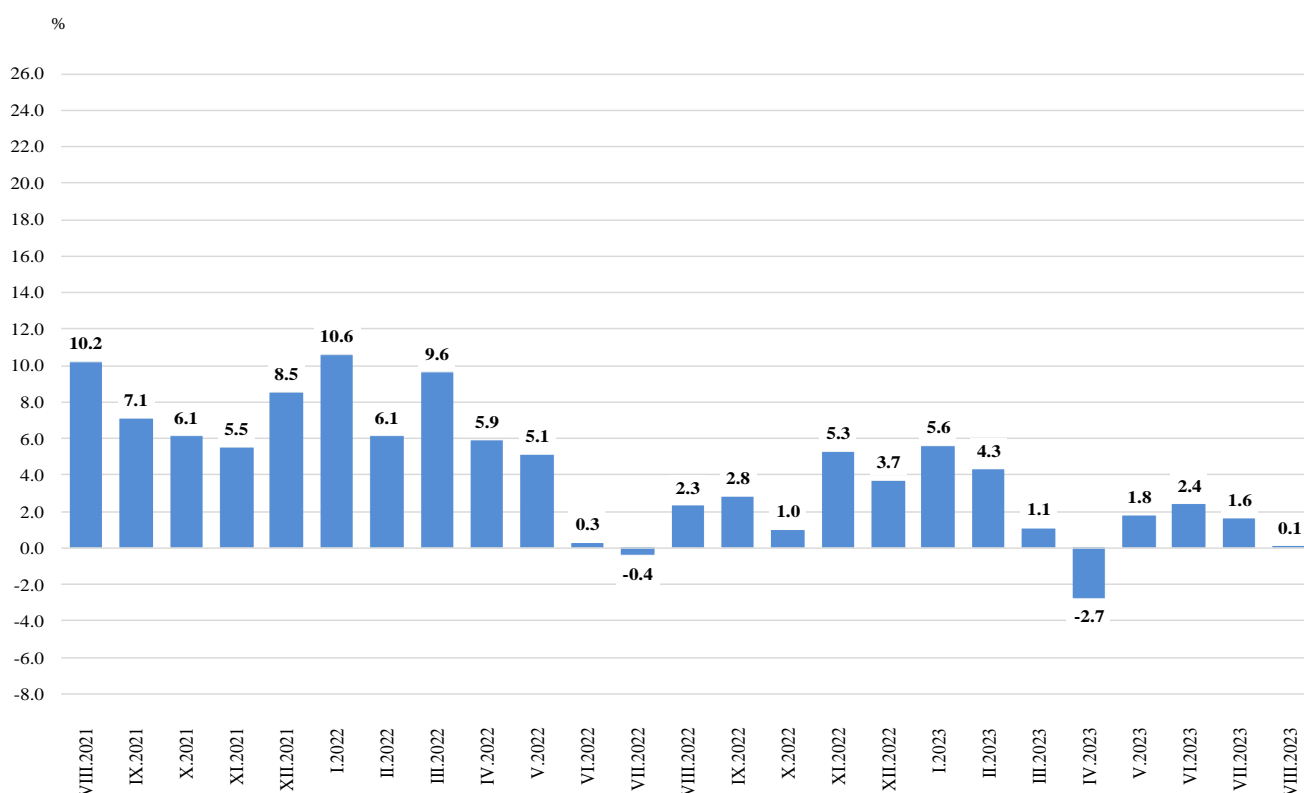


Annual changes

In August 2023, compared to the same month of 2022, an increase was observed in ‘Retail sale of food, beverages and tobacco’ (5.6%). A decrease was registered in ‘Retail sale of non-food products (except fuel)’ (2.8%) and in ‘Retail sale of automotive fuel in specialised stores’ (1.8%).

In ‘Retail sale of non-food products (except fuel)’ more significant drop was reported in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 8.2%. A growth was noted in ‘Retail sale via mail, order houses or via Internet’ - by 9.9%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹

(Per cent)

Economic activities	2023					
	III	IV	V	VI	VII	VIII
Retail trade, except motor vehicles and motorcycles	-1.8	-0.8	1.7	-0.3	-0.5	-0.1
Retail sale of food, beverages and tobacco	-0.9	-0.9	1.3	0.5	-0.4	1.8
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-0.9	-0.7	1.4	0.6	-0.2	1.7
Retail sale of food, beverages and tobacco in specialised stores	-1.4	-1.6	1.7	-0.1	-1.0	1.7
Retail sale of non-food products (except fuel)	-3.1	-1.4	2.9	-1.5	-0.6	-0.5
of which:						
Other retail sales in non-specialised stores	-0.3	-2.0	0.4	-4.0	1.3	3.0
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-20.5	-5.5	1.7	9.4	-2.8	-0.7
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-2.4	3.4	0.4	-0.4	-2.6	-1.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.1	-7.9	9.4	-5.7	-0.5	0.7
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	1.6	0.1	0.9	-0.3	-1.2	-0.1
Retail sale via mail, order houses or via Internet	2.0	-2.6	6.0	-1.7	2.5	0.2
Retail sale of automotive fuel in specialised stores	1.6	-2.4	-0.6	-1.3	-5.0	-0.2

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2023					
	III	IV	V	VI	VII	VIII
Retail trade, except motor vehicles and motorcycles	1.1	-2.7	1.8	2.4	1.6	0.1
Retail sale of food, beverages and tobacco	1.7	0.0	1.6	4.2	8.7	5.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	1.5	0.5	2.0	4.6	10.7	6.6
Retail sale of food, beverages and tobacco in specialised stores	2.1	-3.1	-1.3	2.1	-2.5	0.2
Retail sale of non-food products (except fuel)	-1.8	-6.7	0.4	-0.5	-1.9	-2.8
of which:						
Other retail sales in non-specialised stores	9.5	0.3	5.6	-5.1	-5.0	3.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	5.1	-9.6	-11.3	-1.6	-8.3	-8.2
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-1.3	-5.8	9.2	6.3	3.1	-1.9
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-11.3	-16.4	-7.4	-8.8	-4.9	-1.9
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-3.1	-1.3	-0.4	1.0	-2.8	-3.8
Retail sale via mail, order houses or via Internet	11.7	6.2	11.7	9.0	14.3	9.9
Retail sale of automotive fuel in specialised stores	12.3	7.3	8.0	9.7	-0.6	-1.8

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022					2023							
	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII
Retail trade, except motor vehicles and motorcycles	143.1	144.2	143.7	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.1	144.9
Retail sale of food, beverages and tobacco	124.9	125.7	124.5	124.0	125.6	128.6	129.3	128.1	127.0	128.7	129.4	128.9	131.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	121.6	122.4	121.0	120.4	122.1	125.6	126.4	125.2	124.3	126.0	126.7	126.4	128.6
Retail sale of food, beverages and tobacco in specialised stores	149.3	149.5	150.2	150.3	151.2	150.5	150.9	148.8	146.4	148.9	148.8	147.3	149.8
Retail sale of non-food products (except fuel)	176.0	177.6	177.2	183.5	182.4	185.6	180.4	174.8	172.3	177.3	174.6	173.6	172.8
of which:													
Other retail sales in non-specialised stores	193.6	194.9	196.0	198.6	197.6	198.9	200.9	200.2	196.2	197.0	189.2	191.7	197.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	168.6	182.8	177.2	198.1	190.5	208.2	195.5	155.4	146.8	149.3	163.3	158.7	157.6
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	179.7	181.5	184.2	189.4	185.5	188.8	184.0	179.6	185.7	186.4	185.6	180.8	178.5
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	135.8	136.4	137.8	139.4	141.4	142.2	140.8	140.9	129.8	142.0	133.9	133.2	134.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	153.1	153.0	153.4	156.5	156.6	153.4	146.6	149.0	149.2	150.6	150.1	148.3	148.2
Retail sale via mail, order houses or via Internet	611.0	631.1	599.4	665.7	641.8	621.8	637.9	650.7	634.0	672.3	660.7	677.3	678.6
Retail sale of automotive fuel in specialised stores	101.0	101.6	101.5	107.5	108.3	108.2	109.8	111.6	108.9	108.3	106.9	101.6	101.4



Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2020	2021	2022					2023							
	VIII	VIII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII
Retail trade, except motor vehicles and motorcycles	134.3	148.0	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3	151.6
Retail sale of food, beverages and tobacco	128.5	138.9	133.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0	125.0	129.7	131.0	135.5	141.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	125.5	135.6	128.7	121.1	121.2	115.7	137.2	118.4	112.4	125.1	122.0	126.4	127.5	132.2	137.2
Retail sale of food, beverages and tobacco in specialised stores	146.2	158.1	164.4	150.3	148.3	142.5	162.6	137.5	132.1	144.9	142.6	149.6	152.6	155.1	164.7
Retail sale of non-food products (except fuel)	147.6	172.7	181.1	183.7	184.2	198.3	204.9	165.4	154.7	171.3	159.7	173.0	170.7	175.0	176.1
of which:															
Other retail sales in non-specialised stores	166.6	202.1	219.2	207.5	193.4	196.0	225.2	166.6	161.8	191.1	181.2	202.7	187.4	201.8	227.0
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	122.0	132.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7	147.5	147.3	161.1	167.4	158.5	149.6
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	160.2	184.2	191.1	193.6	204.5	216.6	205.3	158.3	144.4	165.0	163.4	172.2	179.3	194.2	187.5
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	135.0	148.4	140.0	138.6	138.5	140.8	159.7	123.5	124.0	145.0	126.1	143.6	135.7	134.7	137.4
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	127.8	153.6	153.0	143.8	153.2	153.2	163.3	158.0	139.1	153.9	142.0	147.3	145.6	146.7	147.2
Retail sale via mail, order houses or via Internet	367.3	498.0	559.8	606.1	564.8	899.3	747.1	619.1	593.2	666.9	591.4	650.8	606.9	604.3	615.3
Retail sale of automotive fuel in specialised stores	116.1	110.1	118.6	110.2	104.7	106.2	103.8	94.6	94.3	105.7	100.0	104.3	111.2	117.6	116.5