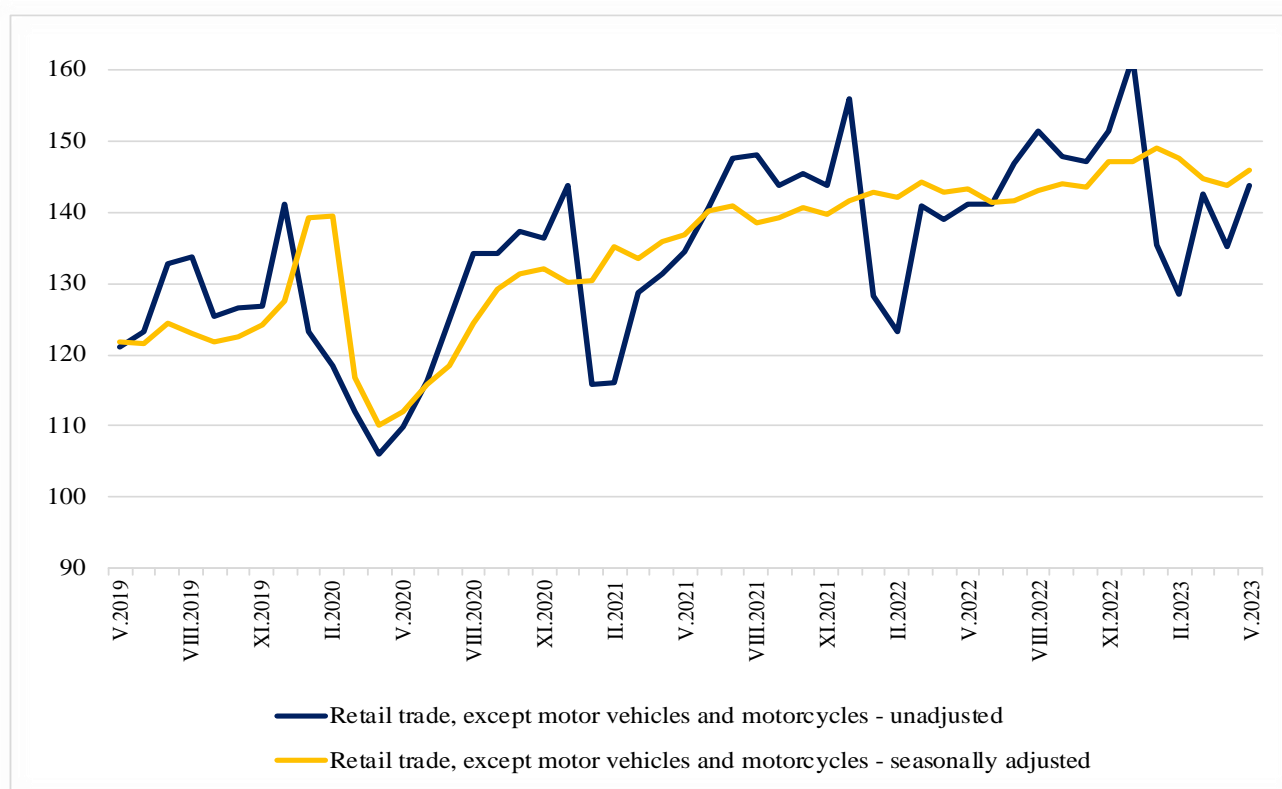


TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MAY 2023^{1,2}

In May 2023, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 1.5% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover went up by 1.8% compared to the same month in 2022.

**Figure 1. Turnover Indices in
'Retail trade, except motor vehicles and motorcycles'
(2015 = 100)**



¹ Data for May 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

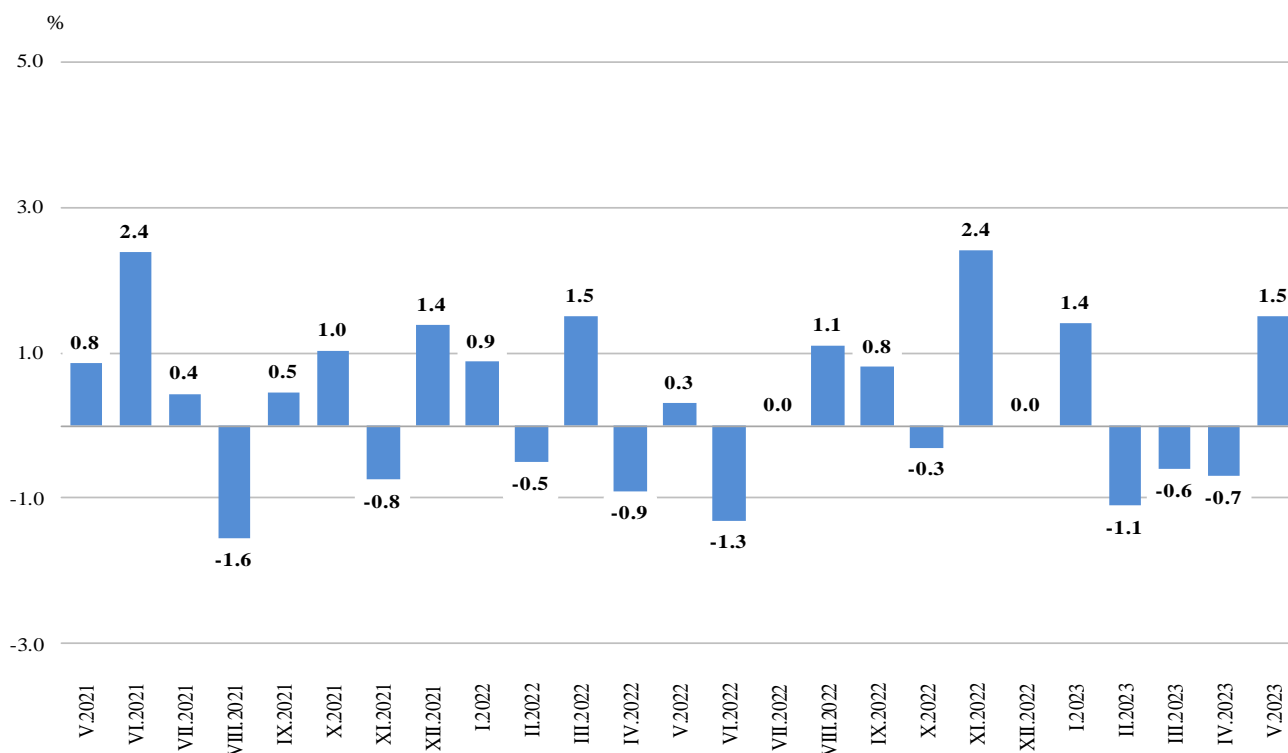
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In May 2023, compared to the previous month, a rise of turnover was reported in ‘Retail sale of non-food products (except fuel)’ - by 3.4%, and ‘Retail sale of food, beverages and tobacco’ - by 1.1%, while in ‘Retail sale of automotive fuel in specialised stores’ was registered a decrease - by 0.3%.

In ‘Retail sale of non-food products (except fuel)’ more significant increase was observed in ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 9.9%, and in ‘Retail sale via mail, order houses or via Internet’ - by 6.5%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

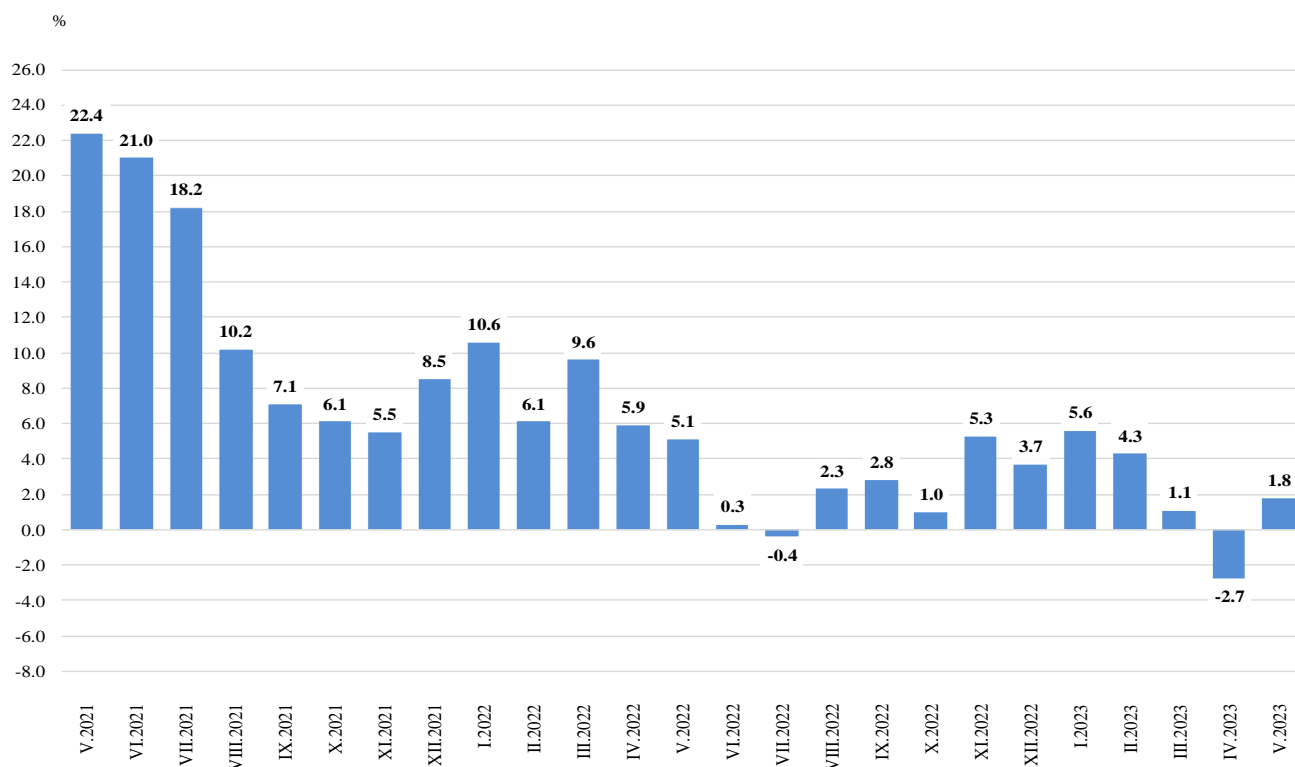


Annual changes

In May 2023, compared to the same month of 2022, an increase was observed in all major groups: in 'Retail sale of automotive fuel in specialised stores' (8.0%), in 'Retail sale of food, beverages and tobacco' (1.6%) and in 'Retail sale of non-food products (except fuel)' (0.4%).

In 'Retail sale of non-food products (except fuel)', a growth was seen in 'Retail sale via mail, order houses or via Internet' - by 11.7%, in 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - by 9.2%, and in 'Retail sale in non-specialised stores' - by 5.6%. More significant drop was registered in 'Retail sale of textiles, clothing, footwear and leather goods' - by 11.3%, and in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 7.4%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

(Per cent)

Economic activities	2022	2023				
	XII	I	II	III	IV	V
Retail trade, except motor vehicles and motorcycles	0.0	1.4	-1.0	-1.8	-0.8	1.5
Retail sale of food, beverages and tobacco	1.3	2.4	0.5	-0.9	-0.9	1.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	1.4	2.9	0.6	-0.9	-0.7	1.1
Retail sale of food, beverages and tobacco in specialised stores	0.6	-0.5	0.3	-1.4	-1.6	1.5
Retail sale of non-food products (except fuel)	-0.6	1.8	-2.8	-3.1	-1.4	3.4
of which:						
Other retail sales in non-specialised stores	-0.5	0.7	1.0	-0.3	-2.0	2.2
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-3.8	9.3	-6.1	-20.5	-5.5	0.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-2.1	1.8	-2.5	-2.4	3.4	1.1
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	1.4	0.6	-1.0	0.1	-7.9	9.9
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.1	-2.0	-4.4	1.6	0.1	0.9
Retail sale via mail, order houses or via Internet	-3.6	-3.1	2.6	2.0	-2.6	6.5
Retail sale of automotive fuel in specialised stores	0.7	-0.1	1.5	1.6	-2.4	-0.3

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2022	2023				
	XII	I	II	III	IV	V
Retail trade, except motor vehicles and motorcycles	3.8	5.6	4.3	1.1	-2.7	1.8
Retail sale of food, beverages and tobacco	-2.6	0.2	2.0	1.7	0.0	1.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-3.7	-0.3	1.7	1.5	0.5	2.0
Retail sale of food, beverages and tobacco in specialised stores	4.6	3.2	3.5	2.1	-3.1	-1.3
Retail sale of non-food products (except fuel)	5.2	8.5	4.9	-1.8	-6.7	0.4
of which:						
Other retail sales in non-specialised stores	5.8	7.8	5.8	9.5	0.3	5.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	32.1	52.8	54.2	5.1	-9.6	-11.3
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	7.3	12.6	5.6	-1.3	-5.8	9.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-5.1	-1.5	-7.0	-11.3	-16.4	-7.4
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-6.4	-1.6	-4.2	-3.1	-1.3	-0.4
Retail sale via mail, order houses or via Internet	10.2	4.3	10.3	11.7	6.2	11.7
Retail sale of automotive fuel in specialised stores	15.7	8.1	7.3	12.3	7.3	8.0

¹ Calendar-adjusted.

Table 3

Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)

Economic activities	2022								2023				
	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V
Retail trade, except motor vehicles and motorcycles	143.4	141.5	141.6	143.1	144.2	143.7	147.1	147.1	149.1	147.6	144.9	143.8	145.9
Retail sale of food, beverages and tobacco	126.6	124.9	117.3	124.9	125.7	124.5	124.0	125.6	128.6	129.3	128.1	127.0	128.4
Retail sale in non-specialised stores with food, beverages or tobacco predominating	123.6	122.0	113.1	121.6	122.4	121.0	120.4	122.1	125.6	126.4	125.2	124.3	125.7
Retail sale of food, beverages and tobacco in specialised stores	149.0	145.6	147.5	149.3	149.5	150.2	150.3	151.2	150.5	150.9	148.8	146.4	148.6
Retail sale of non-food products (except fuel)	176.0	173.2	175.3	176.0	177.6	177.2	183.5	182.4	185.6	180.4	174.8	172.3	178.1
of which:													
Other retail sales in non-specialised stores	190.1	191.8	192.6	193.6	194.9	196.0	198.6	197.6	198.9	200.9	200.2	196.2	200.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	161.8	169.5	173.3	168.6	182.8	177.2	198.1	190.5	208.2	195.5	155.4	146.8	147.0
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	171.8	173.2	178.1	179.7	181.5	184.2	189.4	185.5	188.8	184.0	179.6	185.7	187.7
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	155.7	146.1	138.7	135.8	136.4	137.8	139.4	141.4	142.2	140.8	140.9	129.8	142.7
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	149.8	149.0	151.8	153.1	153.0	153.4	156.5	156.6	153.4	146.6	149.0	149.2	150.6
Retail sale via mail, order houses or via Internet	610.3	596.0	591.6	611.0	631.1	599.4	665.7	641.8	621.8	637.9	650.7	634.0	675.1
Retail sale of automotive fuel in specialised stores	99.8	97.6	100.0	101.0	101.6	101.5	107.5	108.3	108.2	109.8	111.6	108.9	108.6



Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2020	2021	2022								2023				
	V	V	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V
Retail trade, except motor vehicles and motorcycles	109.8	134.5	141.3	141.1	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3	143.8
Retail sale of food, beverages and tobacco	114.7	126.8	127.7	125.7	124.7	133.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0	125.0	129.7
Retail sale in non-specialised stores with food, beverages or tobacco predominating	112.4	123.9	123.9	121.9	119.4	128.7	121.1	121.2	115.7	137.2	118.4	112.4	125.1	122.0	126.4
Retail sale of food, beverages and tobacco in specialised stores	127.9	143.2	151.5	149.4	159.0	164.4	150.3	148.3	142.5	162.6	137.5	132.1	144.9	142.6	149.6
Retail sale of non-food products (except fuel)	118.5	160.5	172.3	171.6	178.3	181.1	183.7	184.2	198.3	204.9	165.4	154.7	171.3	159.7	173.0
of which:															
Other retail sales in non-specialised stores	130.6	173.9	191.9	197.4	212.5	219.2	207.5	193.4	196.0	225.2	166.6	161.8	191.1	181.2	202.7
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	69.7	171.1	181.7	170.2	172.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7	147.5	147.3	161.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	135.3	159.3	157.7	168.6	188.4	191.1	193.6	204.5	216.6	205.3	158.3	144.4	165.0	163.4	172.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	101.1	134.1	155.0	148.8	141.6	140.0	138.6	138.5	140.8	159.7	123.5	124.0	145.0	126.1	143.6
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	111.9	140.5	147.9	144.1	150.9	153.0	143.8	153.2	153.2	163.3	158.0	139.1	153.9	142.0	147.3
Retail sale via mail, order houses or via Internet	318.6	486.2	582.5	556.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1	593.2	666.9	591.4	650.8
Retail sale of automotive fuel in specialised stores	81.3	90.1	96.6	101.4	118.3	118.6	110.2	104.7	106.2	103.8	94.6	94.3	105.7	100.0	104.3