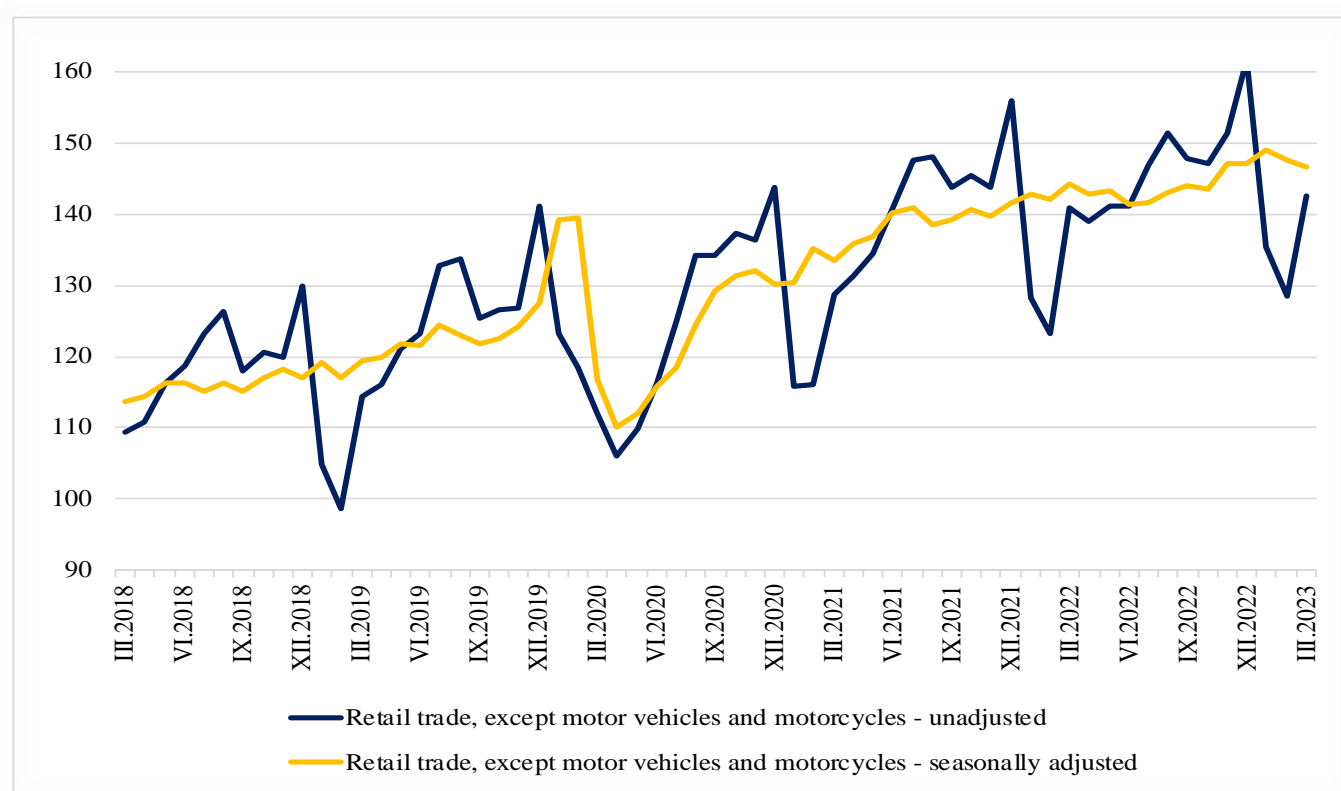


## TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, MARCH 2023<sup>1,2</sup>

In March 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices decreased by 0.6% compared to the previous month. The data are preliminary and seasonally adjusted<sup>3</sup>.

The calendar-adjusted<sup>4</sup> turnover increased by 1.1% compared to the same month in 2022.

**Figure 1. Turnover Indices in  
‘Retail trade, except motor vehicles and motorcycles’  
(2015 = 100)**



<sup>1</sup> Data for March 2023 are preliminary.

<sup>2</sup> The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

<sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

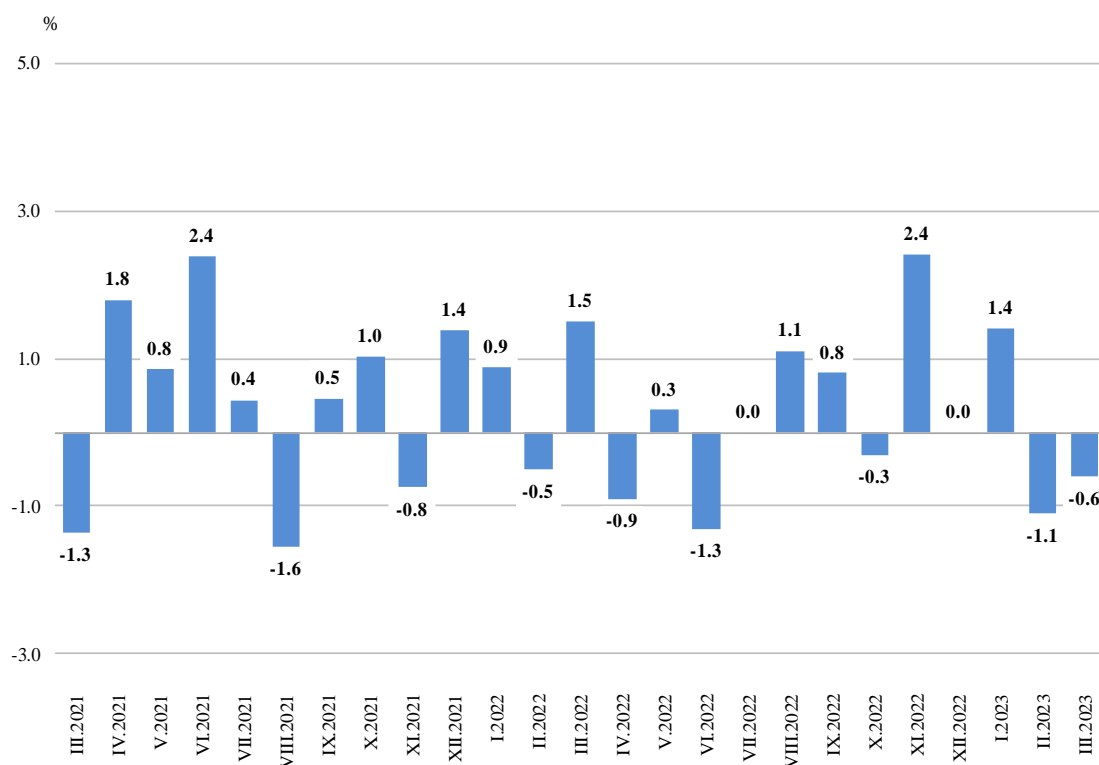
<sup>4</sup> Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

## Monthly changes

In March 2023, compared to the previous month, a decline in turnover was reported in ‘Retail sale of non-food products (except fuel)’ - by 1.6% and in ‘Retail sale of food, beverages and tobacco’ - by 0.5%. An increase was observed in ‘Retail sale of automotive fuel in specialised stores’ - by 2.2%.

In ‘Retail sale of non-food products (except fuel)’ a drop was registered in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 8.8% and in ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 1.2%. Significant growth was seen in ‘Retail sale via mail, order houses or via Internet’ - by 3.1%.

**Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)**

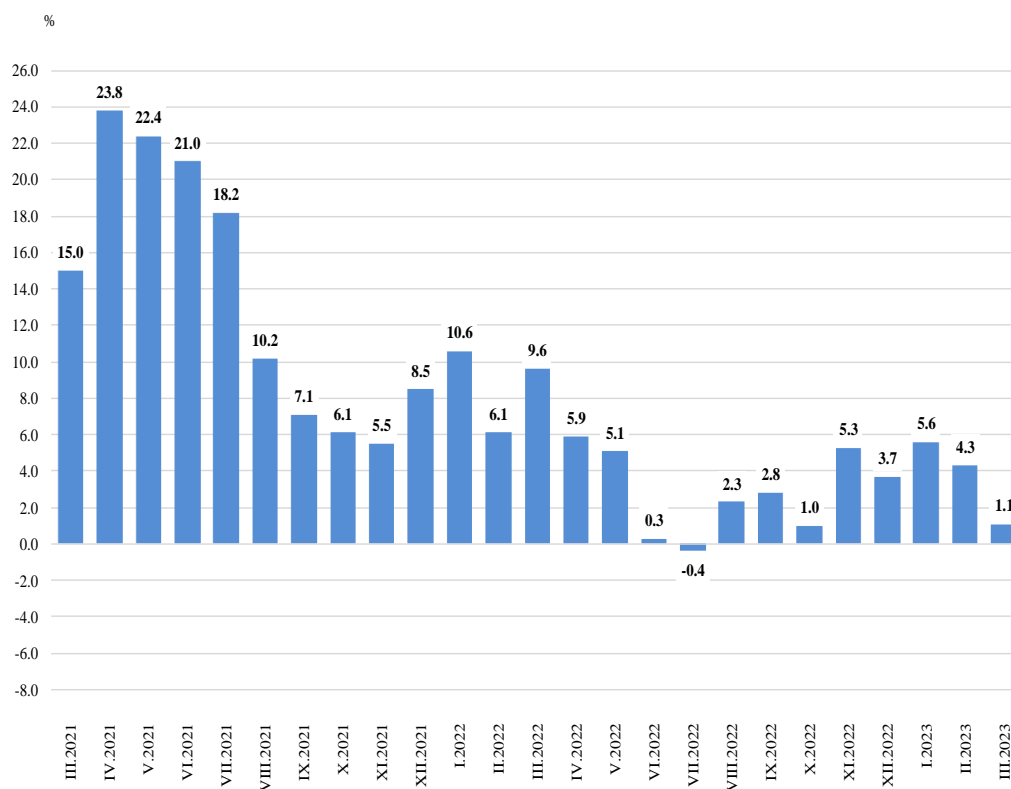


## Annual changes

In March 2023, compared to the same month of 2022, an increase in turnover was observed in ‘Retail sale of automotive fuel in specialised stores’ (12.3%) and in ‘Retail sale of food, beverages and tobacco’ (1.7%), while in ‘Retail sale of non-food products (except fuel)’ a decrease was reported (1.8%).

In ‘Retail sale of non-food products (except fuel)’, more substantial decline was reported in ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 11.3%. A growth was registered in ‘Retail sale via mail, order houses or via Internet’ - by 11.7%, in ‘Retail sale in non-specialised stores’ - by 9.5% and in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 5.1%.

**Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)**



Annex

Table 1

**Change of turnover in  
'Retail trade, except motor vehicles and motorcycles' at constant prices  
compared to the previous month<sup>1</sup>**

(Per cent)

Economic activities	2022			2023		
	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>-0.3</b>	<b>2.4</b>	<b>0.0</b>	<b>1.4</b>	<b>-1.0</b>	<b>-0.6</b>
Retail sale of food, beverages and tobacco	-1.0	-0.4	1.3	2.4	0.5	-0.5
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-1.1	-0.5	1.4	2.9	0.6	-0.6
Retail sale of food, beverages and tobacco in specialised stores	0.5	0.1	0.6	-0.5	0.3	-0.5
Retail sale of non-food products (except fuel)	-0.2	3.6	-0.6	1.8	-2.8	-1.6
of which:						
Other retail sales in non-specialised stores	0.6	1.3	-0.5	0.7	1.0	1.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-3.1	11.8	-3.8	9.3	-6.1	-8.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	1.5	2.8	-2.1	1.8	-2.5	-1.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	1.0	1.2	1.4	0.6	-1.0	1.8
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.3	2.0	0.1	-2.0	-4.4	1.1
Retail sale via mail, order houses or via Internet	-5.0	11.1	-3.6	-3.1	2.6	3.1
Retail sale of automotive fuel in specialised stores	-0.1	5.9	0.7	-0.1	1.5	2.2

<sup>1</sup> Seasonally adjusted.

Table 2

**Change of turnover in  
'Retail trade, except motor vehicles and motorcycles' at constant prices  
compared to the same month of the previous year<sup>1</sup>**

(Per cent)

Economic activities	2022			2023		
	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>1.0</b>	<b>5.3</b>	<b>3.8</b>	<b>5.6</b>	<b>4.3</b>	<b>1.1</b>
Retail sale of food, beverages and tobacco	-5.4	-6.3	-2.6	0.2	2.0	1.7
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-6.8	-7.7	-3.7	-0.3	1.7	1.5
Retail sale of food, beverages and tobacco in specialised stores	3.6	3.8	4.6	3.2	3.5	2.1
Retail sale of non-food products (except fuel) of which:	3.7	9.9	5.2	8.5	4.9	-1.8
Other retail sales in non-specialised stores	8.5	11.4	5.8	7.8	5.8	9.5
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	24.0	55.7	32.1	52.8	54.2	5.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	7.6	16.7	7.3	12.6	5.6	-1.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-4.9	-4.4	-5.1	-1.5	-7.0	-11.3
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-9.0	-6.1	-6.4	-1.6	-4.2	-3.1
Retail sale via mail, order houses or via Internet	6.1	13.2	10.2	4.3	10.3	11.7
Retail sale of automotive fuel in specialised stores	6.5	14.8	15.7	8.1	7.3	12.3

<sup>1</sup> Calendar-adjusted.



**Table 3**

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices  
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022										2023		
	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>144.3</b>	<b>142.9</b>	<b>143.4</b>	<b>141.5</b>	<b>141.6</b>	<b>143.1</b>	<b>144.2</b>	<b>143.7</b>	<b>147.1</b>	<b>147.1</b>	<b>149.1</b>	<b>147.6</b>	<b>146.7</b>
Retail sale of food, beverages and tobacco	126.9	126.1	126.6	124.9	117.3	124.9	125.7	124.5	124.0	125.6	128.6	129.3	128.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	124.3	123.3	123.6	122.0	113.1	121.6	122.4	121.0	120.4	122.1	125.6	126.4	125.6
Retail sale of food, beverages and tobacco in specialised stores	146.2	146.4	149.0	145.6	147.5	149.3	149.5	150.2	150.3	151.2	150.5	150.9	150.1
Retail sale of non-food products (except fuel)	177.6	177.9	176.0	173.2	175.3	176.0	177.6	177.2	183.5	182.4	185.6	180.4	177.6
of which:													
Other retail sales in non-specialised stores	188.0	188.7	190.1	191.8	192.6	193.6	194.9	196.0	198.6	197.6	198.9	200.9	203.7
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	152.4	160.3	161.8	169.5	173.3	168.6	182.8	177.2	198.1	190.5	208.2	195.5	178.2
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	180.6	180.9	171.8	173.2	178.1	179.7	181.5	184.2	189.4	185.5	188.8	184.0	181.8
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	162.5	150.7	155.7	146.1	138.7	135.8	136.4	137.8	139.4	141.4	142.2	140.8	143.3
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	147.4	147.1	149.8	149.0	151.8	153.1	153.0	153.4	156.5	156.6	153.4	146.6	148.2
Retail sale via mail, order houses or via Internet	594.2	577.0	610.3	596.0	591.6	611.0	631.1	599.4	665.7	641.8	621.8	637.9	657.5
Retail sale of automotive fuel in specialised stores	100.6	101.5	99.8	97.6	100.0	101.0	101.6	101.5	107.5	108.3	108.2	109.8	112.2



Table 4

Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices  
(Calendar-adjusted, 2015 = 100)

Economic activities	2020	2021	2022										2023		
	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>111.9</b>	<b>128.8</b>	<b>141.1</b>	<b>139.1</b>	<b>141.3</b>	<b>141.1</b>	<b>146.9</b>	<b>151.4</b>	<b>147.9</b>	<b>147.1</b>	<b>151.5</b>	<b>161.9</b>	<b>135.5</b>	<b>128.5</b>	<b>142.6</b>
Retail sale of food, beverages and tobacco	129.6	123.8	125.9	125.0	127.7	125.7	124.7	133.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	127.6	121.1	123.2	121.4	123.9	121.9	119.4	128.7	121.1	121.2	115.7	137.2	118.4	112.4	125.1
Retail sale of food, beverages and tobacco in specialised stores	139.5	138.7	141.9	147.2	151.5	149.4	159.0	164.4	150.3	148.3	142.5	162.6	137.5	132.1	144.9
Retail sale of non-food products (except fuel)	113.3	153.4	174.4	171.1	172.3	171.6	178.3	181.1	183.7	184.2	198.3	204.9	165.4	154.7	171.3
of which:															
Other retail sales in non-specialised stores	141.8	155.2	174.6	180.6	191.9	197.4	212.5	219.2	207.5	193.4	196.0	225.2	166.6	161.8	191.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	53.7	145.6	140.4	162.9	181.7	170.2	172.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7	147.5
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	102.7	139.7	167.1	173.4	157.7	168.6	188.4	191.1	193.6	204.5	216.6	205.3	158.3	144.4	165.1
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	78.8	135.9	163.5	150.9	155.0	148.8	141.6	140.0	138.6	138.5	140.8	159.7	123.5	124.0	145.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	158.6	144.8	158.8	143.9	147.9	144.1	150.9	153.0	143.8	153.2	153.2	163.3	158.0	139.1	153.9
Retail sale via mail, order houses or via Internet	287.7	523.3	597.2	556.9	582.5	556.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1	593.2	666.9
Retail sale of automotive fuel in specialised stores	75.7	82.5	94.1	93.2	96.6	101.4	118.3	118.6	110.2	104.7	106.2	103.8	94.6	94.3	105.7