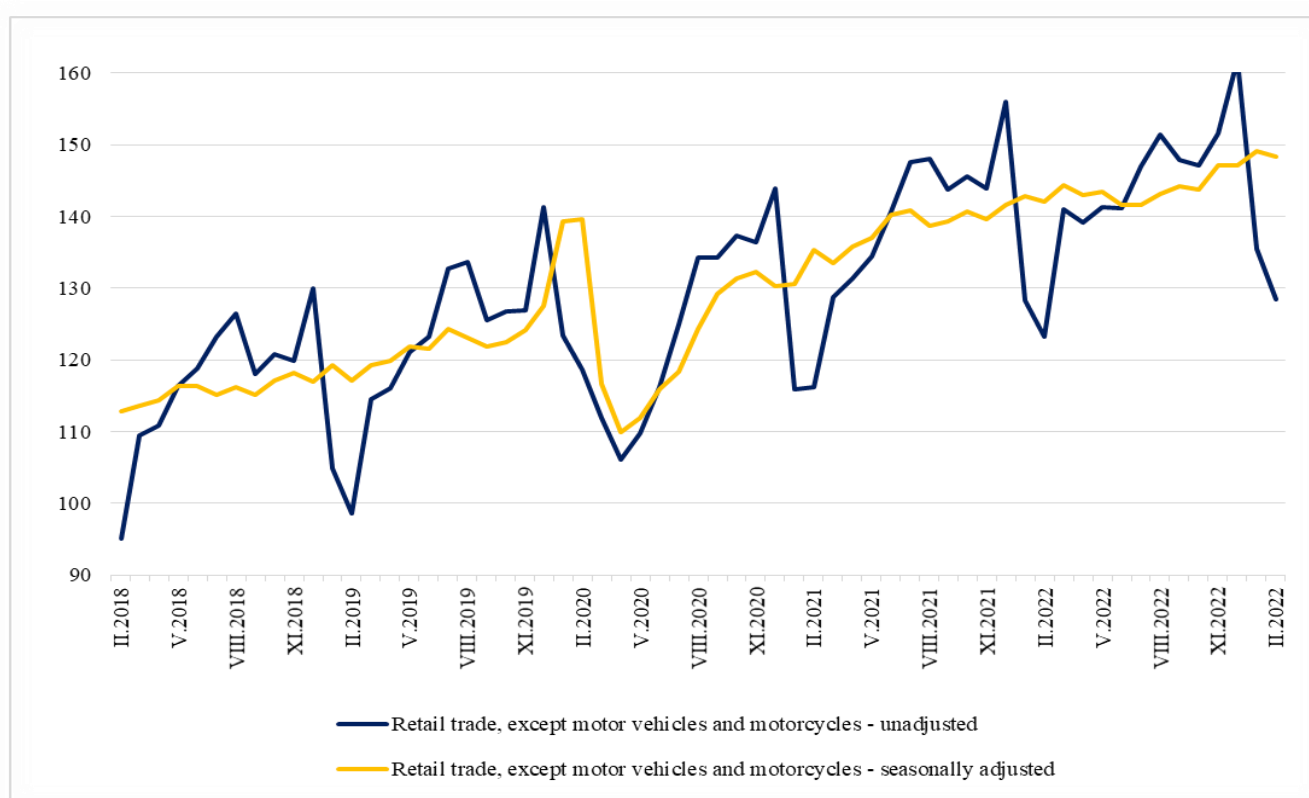


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, FEBRUARY 2023^{1,2}

In February 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices decreased by 0.5% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover increased by 4.3% compared to the same month of 2022.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for February 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

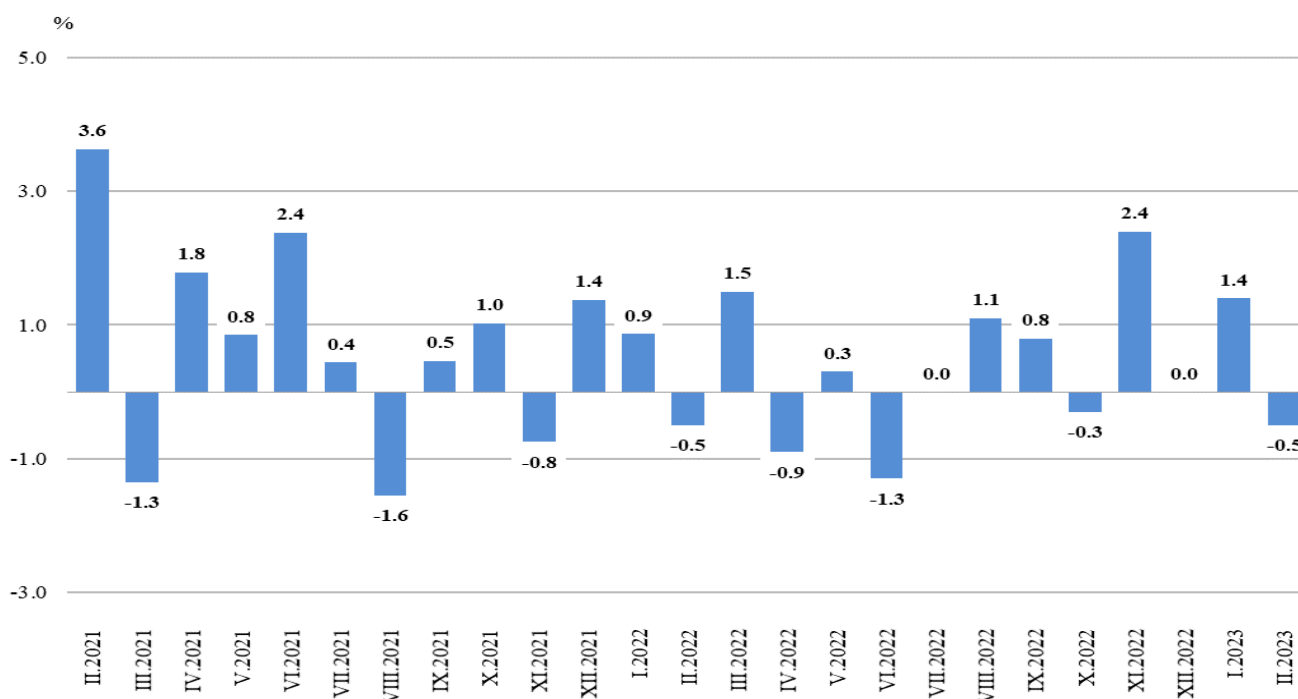
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In February 2023, compared to the previous month, a decline in turnover was reported in ‘Retail sale of non-food products (except fuel)’ - by 1.8%, while in ‘Retail sale of automotive fuel in specialised stores’ and in ‘Retail sale of food, beverages and tobacco’ an increase was observed - by 1.2% and 0.7%, respectively.

In ‘Retail sale of non-food products (except fuel)’ a drop was registered in ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ - by 4.3%, in ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 1.4%, and in ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 1.1%. An increase was seen in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 2.4%, and in ‘Retail sale via mail, order houses or via Internet’ - by 2.1%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

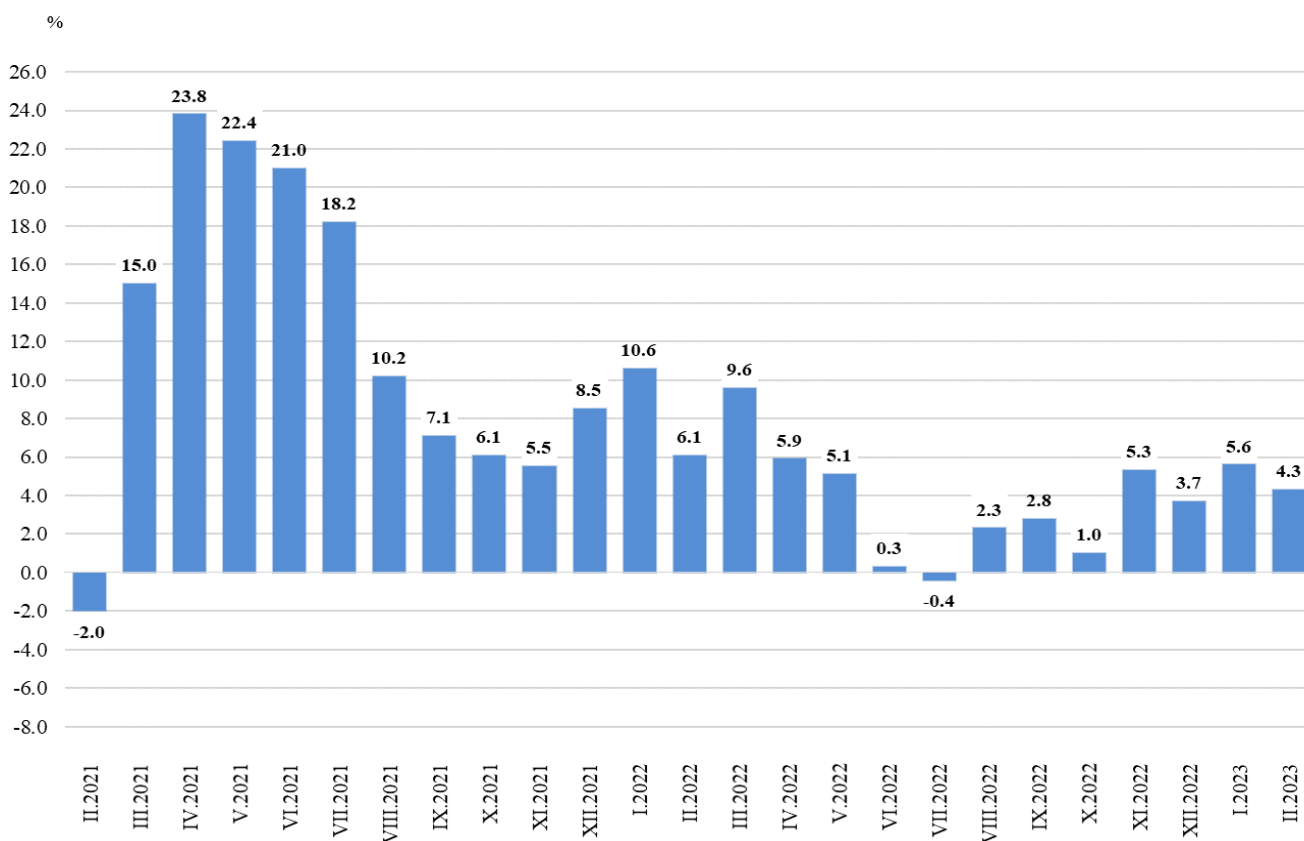


Annual changes

In February 2023, compared to the same month of 2022, an increase in turnover was observed in all major groups: in ‘Retail sale of automotive fuel in specialised stores’ (7.3%), in ‘Retail sale of non-food products (except fuel)’ (4.9%) and in ‘Retail sale of food, beverages and tobacco’ (2.0%).

In ‘Retail sale of non-food products (except fuel)’, significant growth was reported in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 54.2%. A decline was reported in ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 7.0%, and in ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ - by 4.2%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹

Economic activities	2022				2023	
	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	0.8	-0.3	2.4	0.0	1.4	-0.5
Retail sale of food, beverages and tobacco	0.6	-1.0	-0.4	1.3	2.4	0.7
Retail sale in non-specialised stores with food, beverages or tobacco predominating	0.7	-1.1	-0.5	1.4	2.9	0.7
Retail sale of food, beverages and tobacco in specialised stores	0.1	0.5	0.1	0.6	-0.5	0.6
Retail sale of non-food products (except fuel)	0.9	-0.2	3.6	-0.6	1.8	-1.8
of which:						
Other retail sales in non-specialised stores	0.7	0.6	1.3	-0.5	0.7	0.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	8.4	-3.1	11.8	-3.8	9.3	2.4
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	1.0	1.5	2.8	-2.1	1.8	-1.4
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.4	1.0	1.2	1.4	0.6	-1.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-0.1	0.3	2.0	0.1	-2.0	-4.3
Retail sale via mail, order houses or via Internet	3.3	-5.0	11.1	-3.6	-3.1	2.1
Retail sale of automotive fuel in specialised stores	0.6	-0.1	5.9	0.7	-0.1	1.2

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2022				2023	
	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	2.9	1.0	5.3	3.8	5.6	4.3
Retail sale of food, beverages and tobacco	-2.7	-5.4	-6.3	-2.6	0.2	2.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-3.4	-6.8	-7.7	-3.7	-0.3	1.7
Retail sale of food, beverages and tobacco in specialised stores	1.3	3.6	3.8	4.6	3.2	3.5
Retail sale of non-food products (except fuel)	4.7	3.7	9.9	5.2	8.5	4.9
of which:						
Other retail sales in non-specialised stores	8.4	8.5	11.4	5.8	7.8	5.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	34.6	24.0	55.7	32.1	52.8	54.2
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	4.4	7.6	16.7	7.3	12.6	5.6
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-8.8	-4.9	-4.4	-5.1	-1.5	-7.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-5.5	-9.0	-6.1	-6.4	-1.6	-4.2
Retail sale via mail, order houses or via Internet	19.7	6.1	13.2	10.2	4.3	10.3
Retail sale of automotive fuel in specialised stores	9.0	6.5	14.8	15.7	8.1	7.3

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022												2023	
	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	
Retail trade, except motor vehicles and motorcycles	142.1	144.3	142.9	143.4	141.5	141.6	143.1	144.2	143.7	147.1	147.1	149.1	148.4	
Retail sale of food, beverages and tobacco	128.2	126.9	126.1	126.6	124.9	117.3	124.9	125.7	124.5	124.0	125.6	128.6	129.5	
Retail sale in non-specialised stores with food, beverages or tobacco predominating	125.7	124.3	123.3	123.6	122.0	113.1	121.6	122.4	121.0	120.4	122.1	125.6	126.5	
Retail sale of food, beverages and tobacco in specialised stores	146.3	146.2	146.4	149.0	145.6	147.5	149.3	149.5	150.2	150.3	151.2	150.5	151.4	
Retail sale of non-food products (except fuel)	171.6	177.6	177.9	176.0	173.2	175.3	176.0	177.6	177.2	183.5	182.4	185.6	182.2	
of which:														
Other retail sales in non-specialised stores	186.4	188.0	188.7	190.1	191.8	192.6	193.6	194.9	196.0	198.6	197.6	198.9	199.1	
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	139.6	152.4	160.3	161.8	169.5	173.3	168.6	182.8	177.2	198.1	190.5	208.2	213.3	
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	174.1	180.6	180.9	171.8	173.2	178.1	179.7	181.5	184.2	189.4	185.5	188.8	186.2	
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	150.9	162.5	150.7	155.7	146.1	138.7	135.8	136.4	137.8	139.4	141.4	142.2	140.6	
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	146.4	147.4	147.1	149.8	149.0	151.8	153.1	153.0	153.4	156.5	156.6	153.4	146.8	
Retail sale via mail, order houses or via Internet	570.2	594.2	577.0	610.3	596.0	591.6	611.0	631.1	599.4	665.7	641.8	621.8	635.1	
Retail sale of automotive fuel in specialised stores	102.5	100.6	101.5	99.8	97.6	100.0	101.0	101.6	101.5	107.5	108.3	108.2	109.5	



Table 4

Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)

Economic activities	2020	2021	2022										2023		
	II	II	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	118.6	116.1	123.2	141.1	139.1	141.3	141.1	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5
Retail sale of food, beverages and tobacco	112.6	109.3	113.0	125.9	125.0	127.7	125.7	124.7	133.6	125.1	125.0	119.4	140.8	121.2	115.3
Retail sale in non-specialised stores with food, beverages or tobacco predominating	109.9	106.9	110.5	123.2	121.4	123.9	121.9	119.4	128.7	121.1	121.2	115.7	137.2	118.4	112.4
Retail sale of food, beverages and tobacco in specialised stores	127.8	123.4	127.6	141.9	147.2	151.5	149.4	159.0	164.4	150.3	148.3	142.5	162.6	137.5	132.1
Retail sale of non-food products (except fuel)	130.8	139.4	147.5	174.4	171.1	172.3	171.6	178.3	181.1	183.7	184.2	198.3	204.9	165.4	154.7
of which:															
Other retail sales in non-specialised stores	126.0	135.9	152.9	174.6	180.6	191.9	197.4	212.5	219.2	207.5	193.4	196.0	225.2	166.6	161.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	122.2	138.9	104.2	140.4	162.9	181.7	170.2	172.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	117.0	127.2	136.7	167.1	173.4	157.7	168.6	188.4	191.1	193.6	204.5	216.6	205.3	158.3	144.4
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	117.3	129.4	133.3	163.5	150.9	155.0	148.8	141.6	140.0	138.6	138.5	140.8	159.7	123.5	124.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	145.4	125.2	145.2	158.8	143.9	147.9	144.1	150.9	153.0	143.8	153.2	153.2	163.3	158.0	139.1
Retail sale via mail, order houses or via Internet	287.5	481.2	537.6	597.2	556.9	582.5	556.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1	593.2
Retail sale of automotive fuel in specialised stores	103.0	76.4	87.9	94.1	93.2	96.6	101.4	118.3	118.6	110.2	104.7	106.2	103.8	94.6	94.3