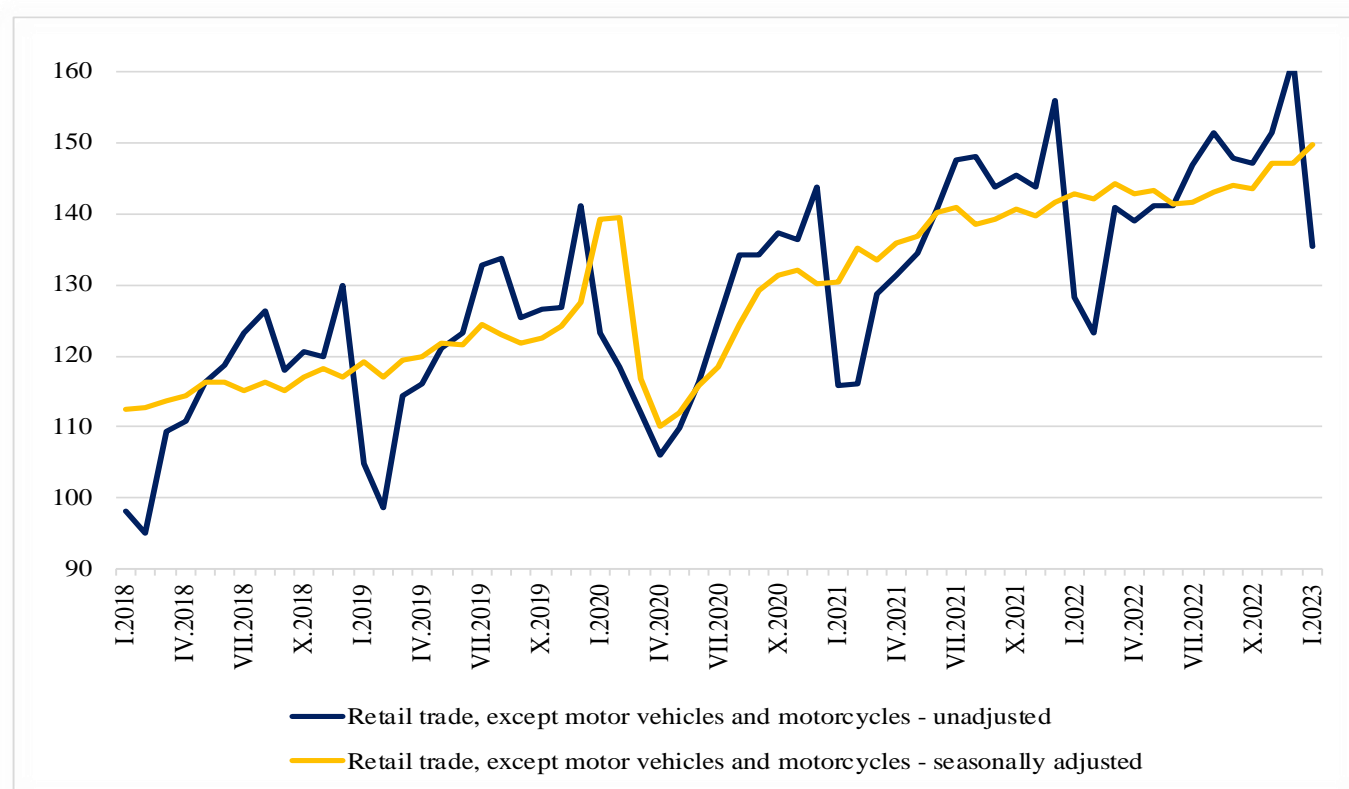


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, JANUARY 2023^{1,2}

In January 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices increased by 1.8% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar adjusted⁴ turnover increased by 5.6% compared to the same month of 2022.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for January 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

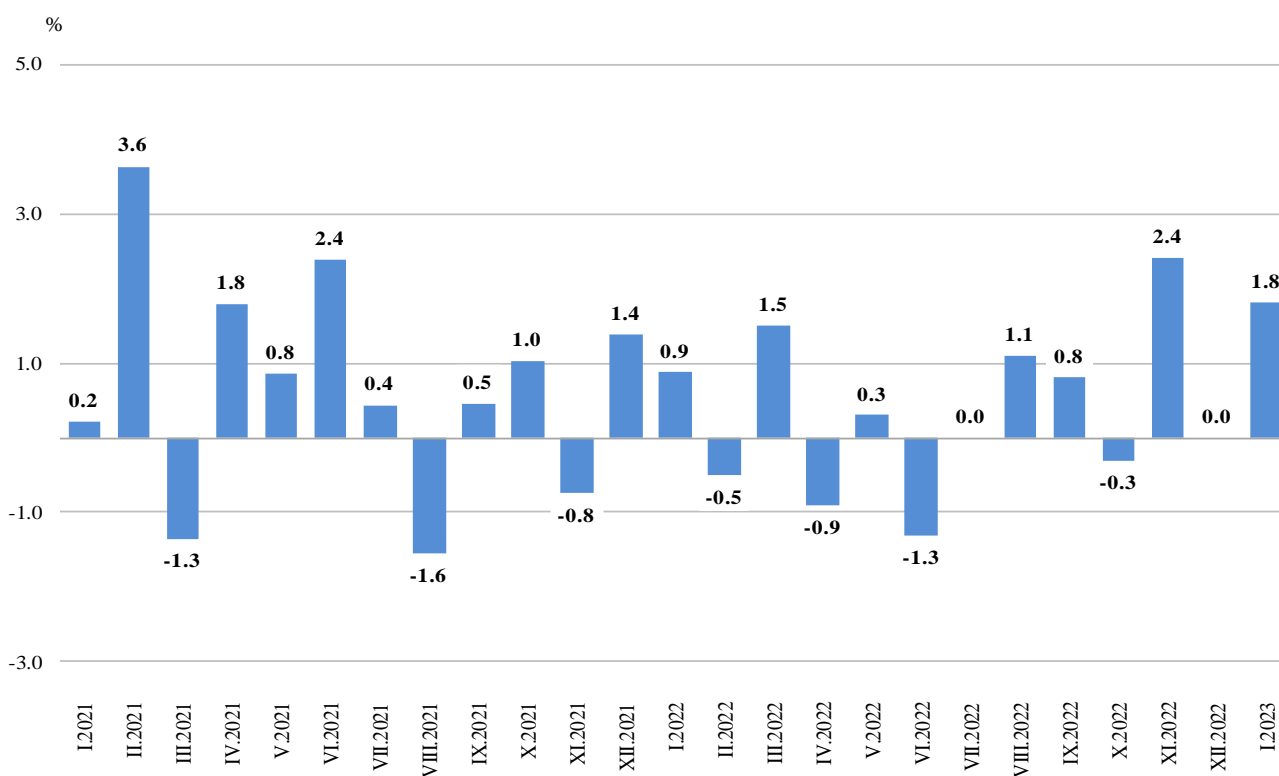
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In January 2023, compared to the previous month, a growth in turnover was reported in ‘Retail sale of non-food products (except fuel)’ - by 2.6% and in ‘Retail sale of food, beverages and tobacco’ - by 2.0%, while in ‘Retail sale of automotive fuel in specialised stores’ was observed a decrease - by 0.2%.

In ‘Retail sale of non-food products (except fuel), a substantial rise was registered in ‘Retail sale of textiles, clothing, and footwear and leather goods’ - by 8.7%. A decrease was seen in ‘Retail sale via mail, order houses or via Internet’ - by 2.8%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

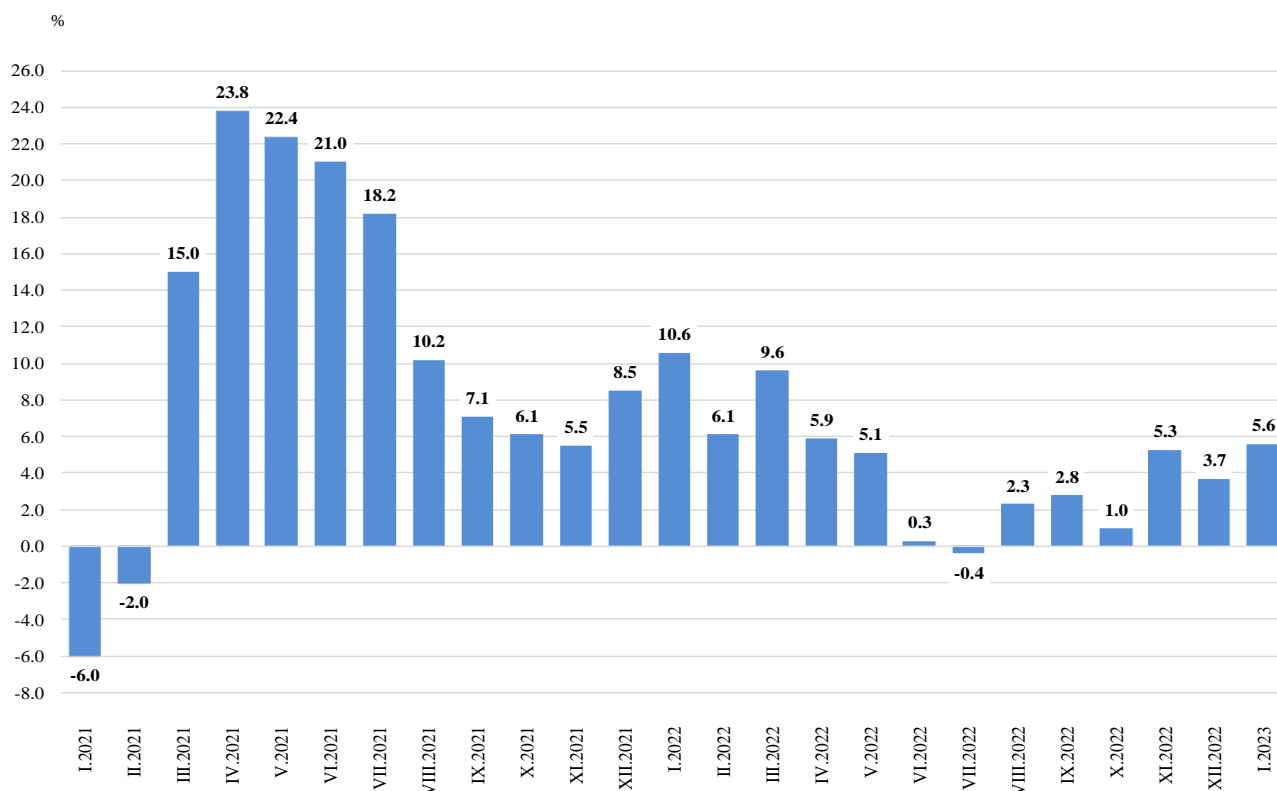


Annual changes

In January 2023, compared to the same month of 2022, an increase in turnover was observed in ‘Retail sale of non-food products (except fuel)’ (8.5%), in ‘Retail sale of automotive fuel in specialised stores’ (8.1%) and in ‘Retail sale of food, beverages and tobacco’ (0.2%).

In ‘Retail sale of non-food products (except fuel)’, significant growth was reported in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 52.8%, in ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 12.6% and in ‘Retail sale in non-specialised stores’ - by 7.8%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar adjusted)



Annex

Table 1

Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹

(Per cent)

Economic activities	2022					2023
	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	1.1	0.8	-0.3	2.4	0.0	1.8
Retail sale of food, beverages and tobacco	6.5	0.6	-1.0	-0.4	1.3	2.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	7.5	0.7	-1.1	-0.5	1.4	2.4
Retail sale of food, beverages and tobacco in specialised stores	1.2	0.1	0.5	0.1	0.6	-0.5
Retail sale of non-food products (except fuel)	0.4	0.9	-0.2	3.6	-0.6	2.6
of which:						
Other retail sales in non-specialised stores	0.5	0.7	0.6	1.3	-0.5	1.2
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-2.7	8.4	-3.1	11.8	-3.8	8.7
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.9	1.0	1.5	2.8	-2.1	2.7
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-2.1	0.4	1.0	1.2	1.4	0.7
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.9	-0.1	0.3	2.0	0.1	2.6
Retail sale via mail, order houses or via Internet	3.3	3.3	-5.0	11.1	-3.6	-2.8
Retail sale of automotive fuel in specialised stores	1.0	0.6	-0.1	5.9	0.7	-0.2

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

Economic activities	2022					2023
	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	2.3	2.9	1.0	5.3	3.8	5.6
Retail sale of food, beverages and tobacco	-3.8	-2.7	-5.4	-6.3	-2.6	0.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-5.1	-3.4	-6.8	-7.7	-3.7	-0.3
Retail sale of food, beverages and tobacco in specialised stores	4.0	1.3	3.6	3.8	4.6	3.2
Retail sale of non-food products (except fuel)	4.9	4.7	3.7	9.9	5.2	8.5
of which:						
Other retail sales in non-specialised stores	8.5	8.4	8.5	11.4	5.8	7.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	22.6	34.6	24.0	55.7	32.1	52.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	3.7	4.4	7.6	16.7	7.3	12.6
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-5.7	-8.8	-4.9	-4.4	-5.1	-1.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-0.4	-5.5	-9.0	-6.1	-6.4	-1.6
Retail sale via mail, order houses or via Internet	12.4	19.7	6.1	13.2	10.2	4.3
Retail sale of automotive fuel in specialised stores	7.7	9.0	6.5	14.8	15.7	8.1

¹ Calendar adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022												2023
	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	142.8	142.1	144.3	142.9	143.4	141.5	141.6	143.1	144.2	143.7	147.1	147.1	149.7
Retail sale of food, beverages and tobacco	128.5	128.2	126.9	126.1	126.6	124.9	117.3	124.9	125.7	124.5	124.0	125.6	128.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	126.2	125.7	124.3	123.3	123.6	122.0	113.1	121.6	122.4	121.0	120.4	122.1	125.0
Retail sale of food, beverages and tobacco in specialised stores	145.7	146.3	146.2	146.4	149.0	145.6	147.5	149.3	149.5	150.2	150.3	151.2	150.5
Retail sale of non-food products (except fuel)	173.4	171.6	177.6	177.9	176.0	173.2	175.3	176.0	177.6	177.2	183.5	182.4	187.1
of which:													
Other retail sales in non-specialised stores	184.5	186.4	188.0	188.7	190.1	191.8	192.6	193.6	194.9	196.0	198.6	197.6	199.9
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	136.2	139.6	152.4	160.3	161.8	169.5	173.3	168.6	182.8	177.2	198.1	190.5	207.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	170.4	174.1	180.6	180.9	171.8	173.2	178.1	179.7	181.5	184.2	189.4	185.5	190.5
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	144.6	150.9	162.5	150.7	155.7	146.1	138.7	135.8	136.4	137.8	139.4	141.4	142.4
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	166.6	146.4	147.4	147.1	149.8	149.0	151.8	153.1	153.0	153.4	156.5	156.6	160.7
Retail sale via mail, order houses or via Internet	588.9	570.2	594.2	577.0	610.3	596.0	591.6	611.0	631.1	599.4	665.7	641.8	623.7
Retail sale of automotive fuel in specialised stores	100.4	102.5	100.6	101.5	99.8	97.6	100.0	101.0	101.6	101.5	107.5	108.3	108.1



Table 4

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Calendar adjusted, 2015 = 100)**

Economic activities	2020	2021	2022												2023
	I	I	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Retail trade, except motor vehicles and motorcycles	123.3	115.9	128.3	123.2	141.1	139.1	141.3	141.1	146.9	151.4	147.9	147.1	151.5	161.9	135.5
Retail sale of food, beverages and tobacco	116.5	116.4	120.9	113.0	125.9	125.0	127.7	125.7	124.7	133.6	125.1	125.0	119.4	140.8	121.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	114.3	113.7	118.7	110.5	123.2	121.4	123.9	121.9	119.4	128.7	121.1	121.2	115.7	137.2	118.4
Retail sale of food, beverages and tobacco in specialised stores	129.1	132.0	133.3	127.6	141.9	147.2	151.5	149.4	159.0	164.4	150.3	148.3	142.5	162.6	137.5
Retail sale of non-food products (except fuel)	135.4	133.8	152.5	147.5	174.4	171.1	172.3	171.6	178.3	181.1	183.7	184.2	198.3	204.9	165.4
of which:															
Other retail sales in non-specialised stores	133.1	137.0	154.5	152.9	174.6	180.6	191.9	197.4	212.5	219.2	207.5	193.4	196.0	225.2	166.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	128.4	107.8	111.9	104.2	140.4	162.9	181.7	170.2	172.9	163.0	215.3	185.7	197.8	230.2	171.0
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	122.5	136.9	140.6	136.7	167.1	173.4	157.7	168.6	188.4	191.1	193.6	204.5	216.6	205.3	158.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	119.6	117.8	125.4	133.3	163.5	150.9	155.0	148.8	141.6	140.0	138.6	138.5	140.8	159.7	123.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	148.1	118.1	160.5	145.2	158.8	143.9	147.9	144.1	150.9	153.0	143.8	153.2	153.2	163.3	158.0
Retail sale via mail, order houses or via Internet	313.1	485.2	593.4	537.6	597.2	556.9	582.5	556.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1
Retail sale of automotive fuel in specialised stores	109.6	74.7	87.5	87.9	94.1	93.2	96.6	101.4	118.3	118.6	110.2	104.7	106.2	103.8	94.6