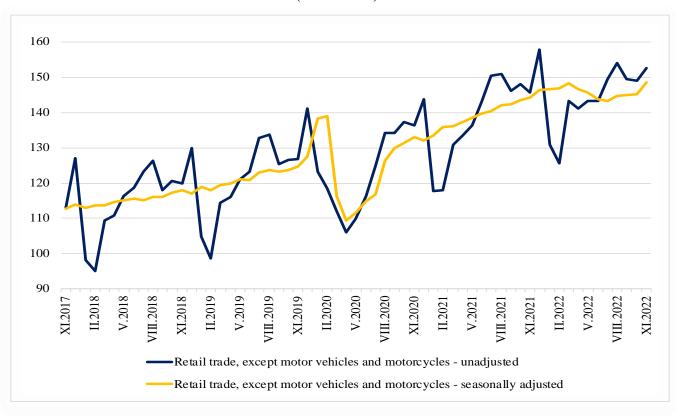


## TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', NOVEMBER 2022<sup>1,2</sup>

In November 2022, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 2.2% compared to the previous month. The data are preliminary and seasonally adjusted<sup>3</sup>. The calendar adjusted<sup>4</sup> turnover increased by 4.7% compared to the same month of 2021.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' (2015 = 100)



<sup>&</sup>lt;sup>1</sup> Data for November 2022 are preliminary.

<sup>&</sup>lt;sup>2</sup> The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

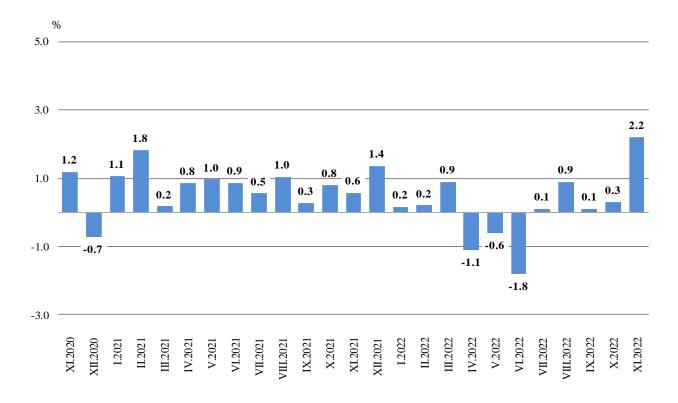
<sup>&</sup>lt;sup>4</sup> Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

### Monthly changes

In November 2022, compared to the previous month, a growth in turnover was reported in 'Retail sale of automotive fuel in specialised stores'- by 5.6% and in 'Retail sale of non-food products (except fuel)' - by 3.1%, while in 'Retail sale of food, beverages and tobacco' a decrease was observed - by 0.5%.

In 'Retail sale of non-food products (except fuel)' a rise was registered in all groups as in 'Retail sale via mail, order houses or via Internet' was the most significant - by 26.6%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)

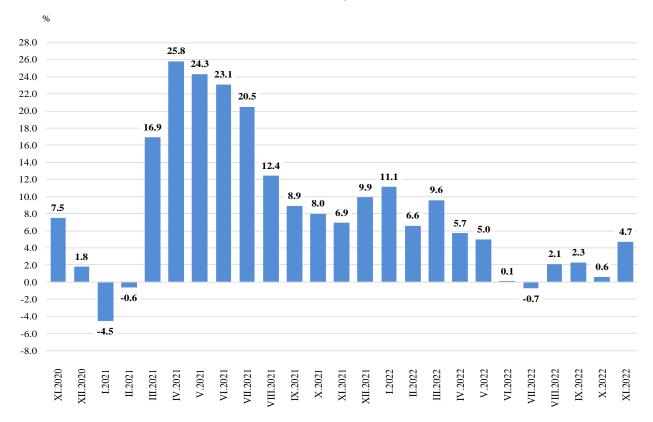


#### **Annual changes**

In November 2022, compared to the same month of 2021, a growth in turnover was observed in 'Retail sale of automotive fuel in specialised stores' (14.9%) and in 'Retail sale of non-food products (except fuel)' (8.8%). A drop was noted in 'Retail sale of food, beverages and tobacco' (6.4%).

In 'Retail sale of non-food products (except fuel)' a significant rise was seen in 'Retail sale of textiles, clothing, footwear and leather goods'- by 55.7%. The turnover decreased in 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores' - by 6.0% and in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 4.4%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar adjusted)



#### Annex

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month<sup>1</sup>

(Per cent)

Table 1

| Escusario activitica  | 2022 |      |      |      |      |      |  |  |  |  |
|---|------|------|------|------|------|------|--|--|--|--|
| Economic activities   | VI   | VII  | VIII | IX   | X    | XI   |  |  |  |  |
| Retail trade, except motor vehicles and motorcycles   | -1.7 | 0.1  | 1.0  | 0.1  | 0.3  | 2.2  |  |  |  |  |
| Retail sale of food, beverages and tobacco  | -2.5 | -5.3 | 6.6  | 0.0  | -1.2 | -0.5 |  |  |  |  |
| Retail sale in non-specialised stores with food, beverages or tobacco predominating   | -2.7 | -6.3 | 7.5  | 0.3  | -1.5 | -0.6 |  |  |  |  |
| Retail sale of food, beverages and tobacco in specialised stores  | -2.0 | 1.6  | 0.7  | -0.8 | 0.7  | 0.3  |  |  |  |  |
| Retail sale of non-food products (except fuel) of which:  | -0.8 | 1.5  | 0.1  | 0.2  | 0.5  | 3.1  |  |  |  |  |
| Other retail sales in non-specialised stores  | 0.6  | 0.2  | 0.4  | 0.7  | 1.5  | 1.3  |  |  |  |  |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores   | 5.6  | -0.1 | 1.7  | 6.3  | -1.1 | 6.3  |  |  |  |  |
| Retail sale of audio and video equipment;<br>hardware, paints and glass; electrical household<br>appliances, etc. in specialised stores | 1.4  | 3.1  | 0.8  | 1.4  | 2.2  | 3.5  |  |  |  |  |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores                       | -7.0 | -5.6 | -2.3 | 0.3  | 1.2  | 1.0  |  |  |  |  |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores                    | 0.8  | 2.2  | 0.2  | -1.1 | -0.9 | 2.1  |  |  |  |  |
| Retail sale via mail, order houses or via Internet  | -3.4 | -1.8 | 7.0  | 2.8  | -9.8 | 26.6 |  |  |  |  |
| Retail sale of automotive fuel in specialised stores  | -1.5 | 2.1  | 1.1  | 0.5  | 1.6  | 5.6  |  |  |  |  |

 $<sup>^{1}</sup>$  Seasonally adjusted.

Table 2

# Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year<sup>1</sup>

(Per cent)

| E   | 2022 |       |      |      |      |      |  |  |  |  |
|---|------|-------|------|------|------|------|--|--|--|--|
| Economic activities   | VI   | VII   | VIII | IX   | X    | XI   |  |  |  |  |
| Retail trade, except motor vehicles and motorcycles   | 0.1  | -0.7  | 2.1  | 2.3  | 0.6  | 4.7  |  |  |  |  |
| Retail sale of food, beverages and tobacco  | -3.1 | -10.2 | -3.9 | -2.8 | -5.4 | -6.4 |  |  |  |  |
| Retail sale in non-specialised stores with food, beverages or tobacco predominating   | -3.3 | -11.7 | -5.1 | -3.4 | -6.7 | -7.7 |  |  |  |  |
| Retail sale of food, beverages and tobacco in specialised stores  | -1.9 | -0.1  | 4.0  | 1.4  | 3.6  | 3.7  |  |  |  |  |
| Retail sale of non-food products (except fuel) of which:  | 1.3  | 4.0   | 4.4  | 3.7  | 2.9  | 8.8  |  |  |  |  |
| Other retail sales in non-specialised stores  | 11.2 | 9.6   | 8.5  | 8.3  | 8.4  | 11.4 |  |  |  |  |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores   | 23.8 | 28.8  | 22.6 | 34.7 | 24.1 | 55.7 |  |  |  |  |
| Retail sale of audio and video equipment;<br>hardware, paints and glass; electrical household<br>appliances, etc. in specialised stores | -4.0 | 2.3   | 3.8  | 4.9  | 6.7  | 16.6 |  |  |  |  |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores                       | -1.3 | -5.1  | -5.6 | -8.8 | -4.9 | -4.4 |  |  |  |  |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores                    | -1.8 | 0.9   | -0.5 | -5.6 | -9.1 | -6.0 |  |  |  |  |
| Retail sale via mail, order houses or via Internet  | 8.9  | 6.9   | 12.5 | 19.7 | 6.0  | 13.0 |  |  |  |  |
| Retail sale of automotive fuel in specialised stores  | 3.3  | 5.0   | 7.7  | 8.8  | 6.5  | 14.9 |  |  |  |  |

<sup>&</sup>lt;sup>1</sup> Calendar-adjusted.



Table 3 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Seasonally adjusted, 2015 = 100)

|  | 202   | 21    | 2022  |       |       |       |       |       |       |       |       |       |       |  |  |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| <b>Economic activities</b>   | XI    | XII   | I     | II    | III   | IV    | V     | VI    | VII   | VIII  | IX    | X     | XI    |  |  |
| Retail trade, except motor vehicles and motorcycles  | 144.4 | 146.3 | 146.6 | 146.9 | 148.2 | 146.6 | 145.8 | 143.3 | 143.4 | 144.8 | 144.9 | 145.3 | 148.5 |  |  |
| Retail sale of food,<br>beverages and tobacco  | 134.6 | 132.7 | 133.1 | 132.2 | 130.6 | 129.9 | 129.9 | 126.7 | 120.0 | 127.9 | 128.1 | 126.6 | 126.0 |  |  |
| Retail sale in non-<br>specialised stores with<br>food, beverages or<br>tobacco predominating  | 134.0 | 131.8 | 132.1 | 130.9 | 129.1 | 128.2 | 128.1 | 124.7 | 116.9 | 125.7 | 126.1 | 124.2 | 123.5 |  |  |
| Retail sale of food,<br>beverages and tobacco<br>in specialised stores   | 138.8 | 139.3 | 141.1 | 141.8 | 141.6 | 142.8 | 143.5 | 140.7 | 143.0 | 144.0 | 142.8 | 143.8 | 144.2 |  |  |
| Retail sale of non-food products (except fuel) of which:   | 167.8 | 167.9 | 169.9 | 171.9 | 177.7 | 176.8 | 170.9 | 169.5 | 172.0 | 172.2 | 172.6 | 173.4 | 178.7 |  |  |
| Other retail sales in non-specialised stores   | 171.1 | 175.3 | 176.2 | 177.5 | 178.2 | 178.8 | 180.7 | 181.7 | 182.0 | 182.8 | 184.1 | 186.9 | 189.4 |  |  |
| Retail sale of textiles,<br>clothing, footwear and<br>leather goods in<br>specialised stores   | 109.4 | 117.9 | 117.1 | 119.7 | 133.1 | 151.9 | 135.6 | 143.2 | 143.0 | 145.5 | 154.7 | 153.0 | 162.6 |  |  |
| Retail sale of audio and<br>video equipment;<br>hardware, paints and<br>glass; electrical<br>household appliances,<br>etc. in specialised stores | 159.7 | 159.9 | 166.5 | 172.2 | 177.9 | 169.8 | 161.5 | 163.7 | 168.7 | 170.1 | 172.4 | 176.2 | 182.3 |  |  |
| Retail sale of<br>computers, peripheral<br>units and software;<br>telecommunications<br>equipment, etc. in<br>specialised stores                 | 142.5 | 146.6 | 143.6 | 151.9 | 163.5 | 152.3 | 156.6 | 145.6 | 137.4 | 134.2 | 134.6 | 136.2 | 137.6 |  |  |
| Dispensing chemist;<br>retail sale of medical<br>and orthopaedic goods,<br>cosmetic and toilet<br>articles in specialised<br>stores              | 188.3 | 182.5 | 183.5 | 173.1 | 170.0 | 169.2 | 171.9 | 173.2 | 177.0 | 177.3 | 175.4 | 173.9 | 177.6 |  |  |
| Retail sale via mail,<br>order houses or via<br>Internet   | 572.4 | 459.4 | 449.7 | 427.7 | 465.1 | 455.3 | 487.3 | 470.8 | 462.4 | 494.6 | 508.4 | 458.6 | 580.4 |  |  |
| Retail sale of automotive fuel in specialised stores   | 110.6 | 111.0 | 114.9 | 116.9 | 115.5 | 116.1 | 113.4 | 111.7 | 114.1 | 115.4 | 116.0 | 117.8 | 124.4 |  |  |



Table 4 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Calendar adjusted, 2015 = 100)

| - 1 (1 to   | 2020  | 20    | 21    | 2022  |       |       |       |       |       |       |       |       |       |       |       |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Economic activities   | XI    | XI    | XI    | XII   | I     | II    | III   | IV    | V     | VI    | VII   | VIII  | IX    | X     | XI    |
| Retail trade, except motor vehicles and motorcycles   | 126.9 | 136.4 | 145.8 | 158.0 | 130.9 | 125.7 | 143.4 | 141.1 | 143.3 | 143.2 | 149.4 | 154.1 | 149.6 | 149.1 | 152.6 |
| Retail sale of food, beverages and tobacco  | 121.7 | 119.0 | 130.4 | 148.0 | 123.8 | 115.7 | 128.9 | 127.9 | 130.6 | 128.6 | 127.4 | 136.5 | 127.9 | 127.9 | 122.1 |
| Retail sale in non-specialised<br>stores with food, beverages or<br>tobacco predominating   | 119.8 | 116.0 | 129.5 | 147.1 | 122.6 | 114.2 | 127.2 | 125.5 | 127.9 | 125.9 | 123.3 | 132.9 | 125.0 | 125.2 | 119.5 |
| Retail sale of food, beverages and tobacco in specialised stores  | 131.6 | 136.6 | 132.4 | 149.9 | 128.5 | 123.0 | 136.8 | 141.9 | 146.0 | 144.0 | 153.2 | 158.4 | 144.9 | 142.9 | 137.3 |
| Retail sale of non-food products (except fuel)  | 142.7 | 168.7 | 176.4 | 190.7 | 150.4 | 145.3 | 171.3 | 167.3 | 168.4 | 167.7 | 174.4 | 177.2 | 178.4 | 179.9 | 191.9 |
| of which:<br>Other retail sales in non-<br>specialised stores   | 143.5 | 159.8 | 166.0 | 200.8 | 145.8 | 144.3 | 164.7 | 170.5 | 181.1 | 186.2 | 200.4 | 207.0 | 195.7 | 182.5 | 185.0 |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores   | 152.9 | 126.9 | 109.8 | 150.7 | 96.7  | 90.8  | 121.2 | 139.4 | 158.2 | 148.1 | 147.3 | 140.9 | 186.1 | 160.6 | 171.0 |
| Retail sale of audio and video<br>equipment; hardware, paints and<br>glass; electrical household<br>appliances, etc. in specialised<br>stores | 162.5 | 187.4 | 178.8 | 180.3 | 133.7 | 130.9 | 160.8 | 166.7 | 150.8 | 161.2 | 180.4 | 183.0 | 185.3 | 194.2 | 208.4 |
| Retail sale of computers,<br>peripheral units and software;<br>telecommunications equipment,<br>etc. in specialised stores                    | 129.6 | 141.2 | 145.9 | 166.7 | 124.3 | 132.1 | 162.0 | 149.4 | 153.6 | 147.5 | 140.4 | 138.8 | 137.3 | 137.3 | 139.5 |
| Dispensing chemist; retail sale<br>of medical and orthopaedic<br>goods, cosmetic and toilet<br>articles in specialised stores                 | 106.7 | 154.5 | 187.1 | 200.2 | 184.2 | 166.6 | 182.2 | 165.1 | 169.7 | 165.3 | 173.2 | 175.5 | 165.0 | 175.7 | 175.8 |
| Retail sale via mail, order houses or via Internet  | 316.0 | 572.3 | 633.0 | 540.3 | 472.9 | 428.5 | 475.7 | 443.7 | 464.2 | 443.7 | 421.1 | 446.2 | 483.0 | 449.7 | 715.4 |
| Retail sale of automotive fuel in specialised stores  | 101.2 | 96.4  | 105.8 | 102.6 | 100.3 | 100.5 | 107.7 | 106.6 | 110.5 | 116.0 | 135.4 | 135.7 | 126.0 | 119.8 | 121.6 |