

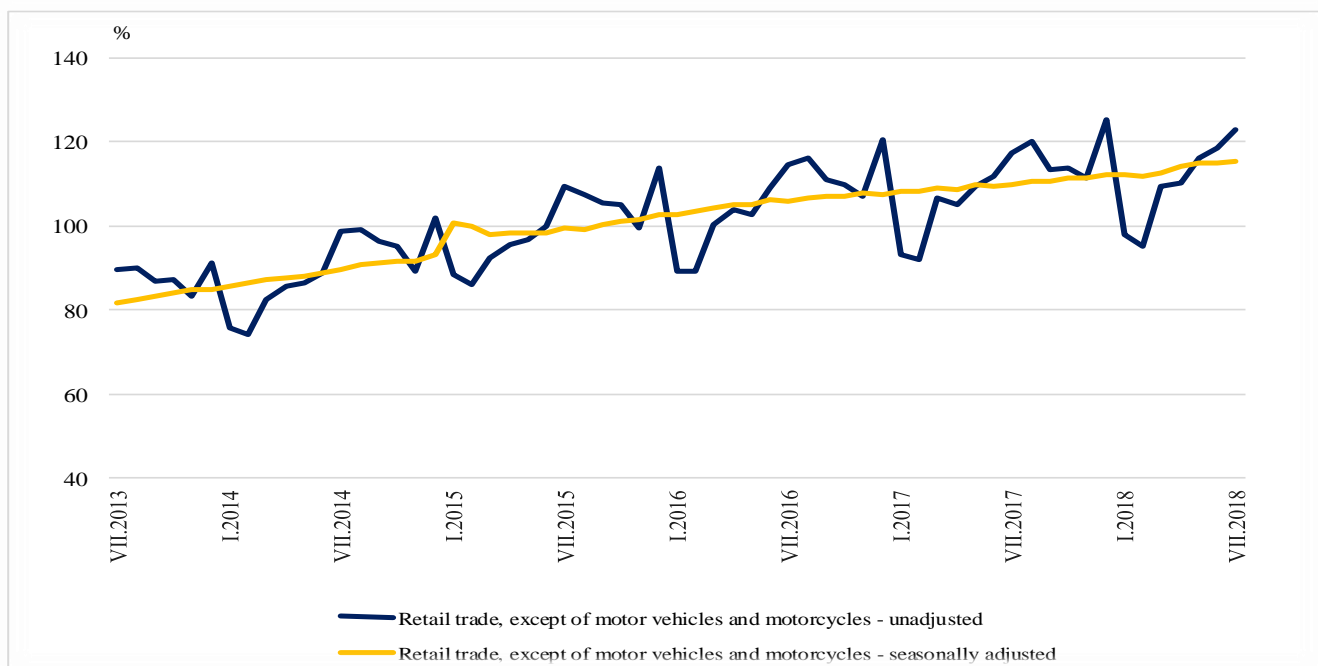


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES’ IN JULY 2018^{1,2}

According to the preliminary seasonally adjusted data³ in July 2018 the turnover in ‘**Retail trade, except of motor vehicles and motorcycles**’ at constant prices increased by 0.2% compared to the previous month.

In July 2018, the working day adjusted⁴ turnover in ‘**Retail trade, except of motor vehicles and motorcycles**’ marked rise from 4.9% in comparison with the same month of the previous year.

**Figure 1. Turnover Indices in
‘Retail trade, except of motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for July 2018 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

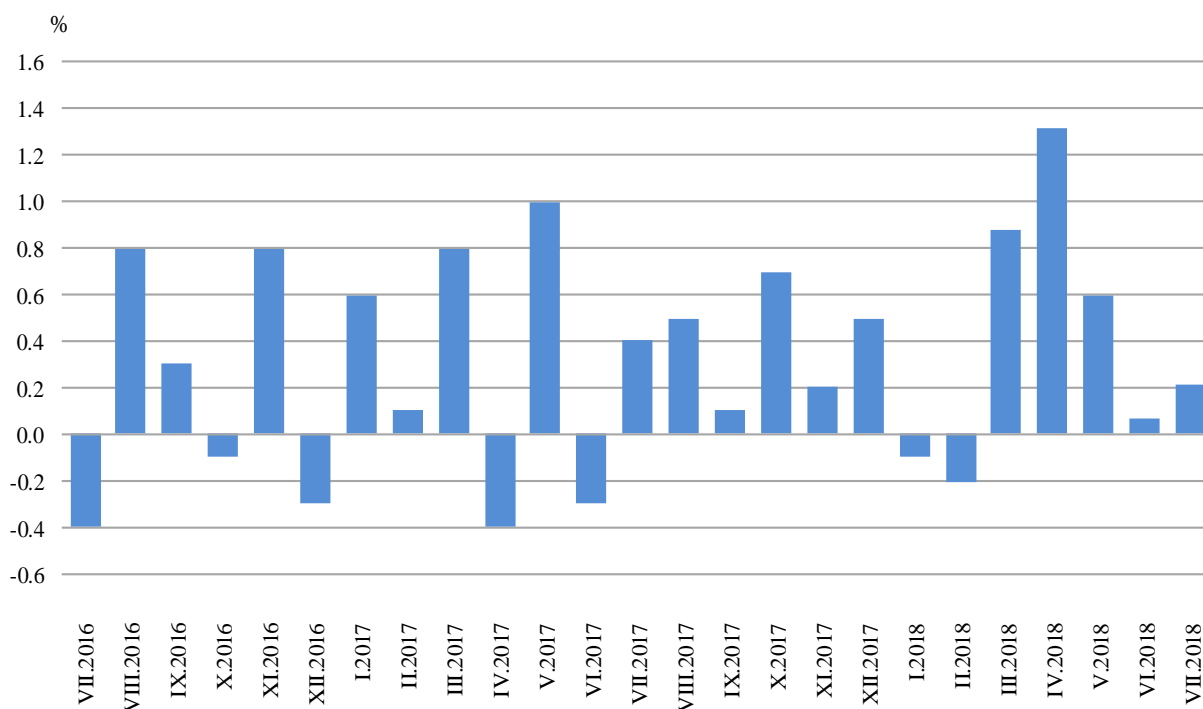
⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example the presence of more non-working days in May could contribute to the decline in the retail trade).



Monthly changes

In July 2018 compared to the previous month increase of turnover was observed in the 'Retail sale via mail order houses or via Internet' by 0.6%, in the 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' by 0.4%, in the 'Retail sale of food, beverages and tobacco' and in the 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' by 0.1%. Decrease was noted in the 'Retail sale of computers, peripheral units and software; telecommunications equipment' - 2.3%, in the 'Retail sale in non-specialised stores' - 0.3%, in the 'Retail sale of automotive fuel' - 0.2% and in the 'Retail sale of textiles, clothing, footwear and leather goods' - 0.1%.

Figure 2. Change of turnover in 'Retail trade, except of motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)

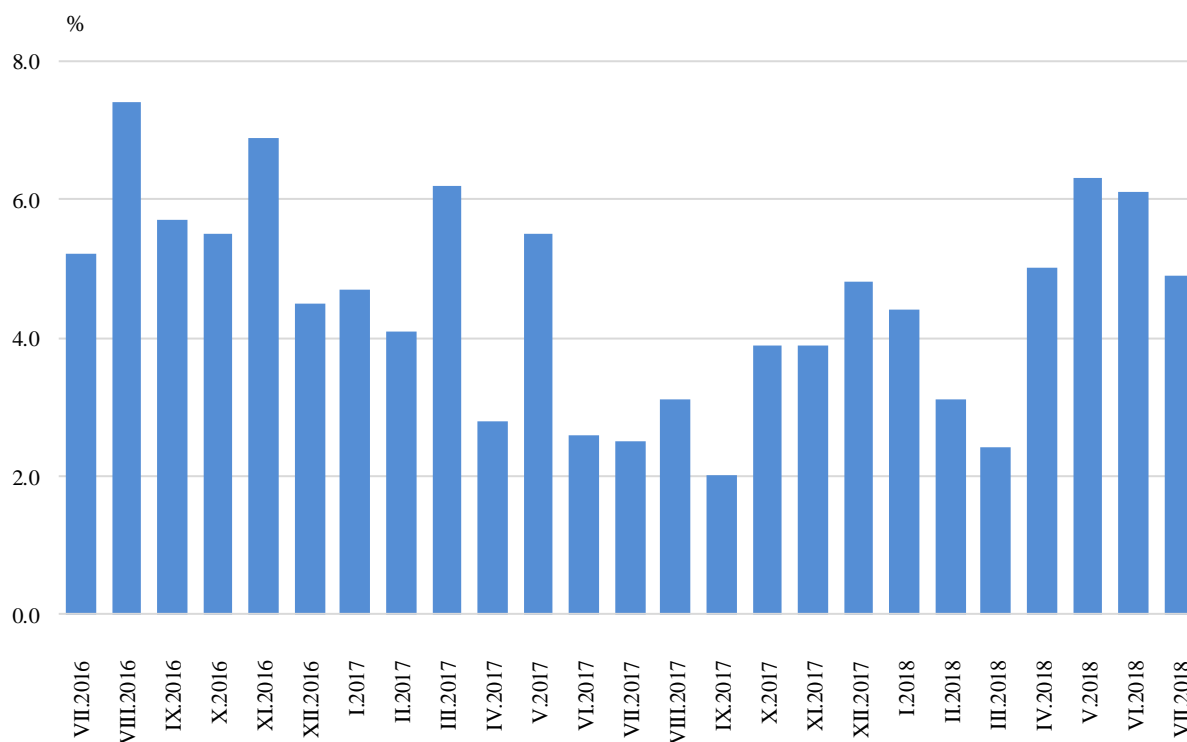




Annual changes

In July 2018 compared to the same month of 2017, **the turnover** increased more significantly in the ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ by 14.0%, in the ‘Retail sale via mail order houses or via Internet’ by 13.4% and in the ‘Retail sale of food, beverages and tobacco’ by 9.7%. More significant decline was registered in the ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - 6.1%, in the ‘Retail sale in non-specialised stores’ - 1.1% and in the ‘Retail sale of automotive fuel’ - 0.7%.

Figure 3. Change of turnover in ‘Retail trade, except of motor vehicles and motorcycles’ compared to the same month of the previous year (Working day adjusted)





Annex

Table 1

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

Economic activities	2018					
	II	III	IV	V	VI	VII
Retail trade, except of motor vehicles and motorcycles	-0.2	0.9	1.3	0.6	0.1	0.2
Retail sale of food, beverages and tobacco	1.5	1.0	0.8	2.1	0.6	0.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	1.7	1.4	0.5	2.4	1.1	0.1
Retail sale of food, beverages and tobacco in specialised stores	-0.3	1.0	1.2	0.7	-1.6	-0.6
Retail sale of non-food products (except fuel)	-0.1	0.3	1.1	0.3	-0.1	-0.1
of which:						
Other retail sale in non-specialised stores	-0.9	2.1	1.1	-1.0	-1.1	-0.3
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	2.3	2.4	0.2	0.1	2.0	-0.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.3	0.1	1.4	0.4	-0.6	0.4
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-6.9	-1.5	6.0	-0.5	-0.3	-2.3
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	6.6	0.2	-2.5	2.0	2.6	0.1
Retail sale via mail order houses or via Internet	-6.2	8.8	1.7	-2.8	-0.2	0.6
Retail sale of automotive fuel in specialised stores	-6.9	0.2	5.2	-0.4	-2.7	-0.2

¹ Seasonally adjusted.



Table 2

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2018					
	II	III	IV	V	VI	VII
Retail trade, except of motor vehicles and motorcycles	3.1	2.4	5.0	6.3	6.1	4.9
Retail sale of food, beverages and tobacco	5.4	7.6	7.0	10.5	11.3	9.7
Retail sale in non-specialised stores with food, beverages or tobacco predominating	6.3	9.0	7.9	11.2	13.0	11.5
Retail sale of food, beverages and tobacco in specialised stores	-1.1	-0.6	0.6	3.2	-0.1	-2.4
Retail sale of non-food products (except fuel)	4.3	1.5	4.5	4.3	4.4	2.5
of which:						
Other retail sale in non-specialised stores	-3.4	-2.3	3.3	3.1	-0.4	-1.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-7.4	-7.0	-4.3	-6.7	2.8	3.7
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	6.3	4.6	4.9	8.5	4.5	4.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.2	-9.3	3.1	-1.0	-2.3	-6.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	15.3	14.4	9.1	10.3	15.6	14.0
Retail sale via mail order houses or via Internet	-9.8	9.0	16.3	5.5	6.5	13.4
Retail sale of automotive fuel in specialised stores	-7.7	-9.6	0.9	1.0	-1.8	-0.7

¹ Working day adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except of motor vehicles and motorcycles’
at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2017						2018						
	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except of motor vehicles and motorcycles	109.9	110.4	110.5	111.3	111.6	112.2	112.0	111.8	112.8	114.3	115.0	115.0	115.3
Retail sale of food, beverages and tobacco	113.2	113.7	113.8	115.4	116.6	117.2	116.4	118.0	119.2	120.2	122.7	123.4	123.5
Retail sale in non-specialised stores with food, beverages or tobacco predominating	112.1	112.5	112.7	114.9	115.9	116.6	115.9	117.9	119.6	120.2	123.1	124.4	124.6
Retail sale of food, beverages and tobacco in specialised stores	116.2	117.1	117.5	117.6	118.9	119.1	114.9	114.5	115.6	117.0	117.8	116.0	115.2
Retail sale of non-food products (except fuel)	116.8	117.0	117.4	118.0	118.5	119.0	118.6	118.5	118.8	120.1	120.4	120.3	120.2
of which:													
Other retail sale in non-specialised stores	119.4	119.6	120.2	121.2	122.2	122.2	118.0	117.0	119.4	120.8	119.7	118.4	118.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	112.1	112.3	111.8	111.5	116.8	114.2	107.9	110.4	113.0	113.3	113.4	115.7	115.6
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	112.1	113.4	114.1	114.1	115.9	115.5	115.9	116.3	116.3	118.0	118.5	117.8	118.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	117.2	115.8	113.5	116.4	116.8	119.9	117.7	109.6	108.0	114.5	114.0	113.7	111.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	120.3	120.1	121.2	121.2	121.6	122.5	124.9	133.2	133.5	130.2	132.7	136.2	136.4
Retail sale via mail order houses or via Internet	111.9	120.8	126.1	121.0	125.1	128.2	125.7	117.9	128.3	130.5	126.9	126.7	127.5
Retail sale of automotive fuel in specialised stores	87.6	89.7	88.3	89.2	87.1	87.9	92.0	85.6	85.7	90.2	89.8	87.4	87.2



Table 4

**Turnover Indices in ‘Retail trade, except of motor vehicles and motorcycles’
at constant prices
(Working day adjusted, 2015 = 100)**

Economic activities	2015	2016	2017						2018						
	VII	VII	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except of motor vehicles and motorcycles	109.2	114.9	117.8	119.6	113.1	114.5	111.1	125.0	97.9	95.2	108.9	111.3	115.8	118.2	123.6
Retail sale of food, beverages and tobacco	108.9	115.0	120.7	123.6	112.4	115.2	109.8	130.0	108.2	105.2	119.8	118.1	125.1	126.5	132.4
Retail sale in non-specialised stores with food, beverages or tobacco predominating	108.5	114.1	119.4	121.6	111.1	114.6	108.4	129.7	108.7	105.9	120.6	118.3	125.5	126.8	133.2
Retail sale of food, beverages and tobacco in specialised stores	107.9	119.1	126.5	134.3	119.7	117.3	115.3	129.7	101.1	97.2	111.5	112.6	117.5	120.8	123.5
Retail sale of non-food products (except fuel)	107.0	111.2	122.8	123.9	120.7	122.6	123.0	139.7	99.0	98.9	112.8	116.3	120.2	123.0	125.9
of which:															
Other retail sale in non-specialised stores	112.9	122.3	144.0	144.5	128.9	115.8	116.1	131.6	93.8	90.7	108.3	111.5	123.1	127.6	142.3
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	109.8	111.8	113.6	116.8	124.0	117.0	118.9	143.7	89.6	85.3	104.7	114.1	115.9	116.0	117.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	112.0	115.4	122.3	123.3	121.4	126.8	133.1	145.2	77.3	82.1	102.9	112.5	121.5	123.5	127.5
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	105.2	103.6	124.2	122.4	120.2	120.6	118.9	142.1	100.6	90.9	98.9	108.9	110.2	118.1	116.7
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	99.2	110.2	119.0	120.4	115.1	123.9	118.0	130.8	125.3	133.2	142.3	131.3	130.8	131.8	135.7
Retail sale via mail order houses or via Internet	101.0	103.6	99.4	110.5	122.8	123.9	141.6	163.4	129.1	118.2	127.7	120.8	116.8	118.2	112.7
Retail sale of automotive fuel in specialised stores	115.0	123.1	102.4	104.0	97.5	95.1	87.2	83.0	76.2	69.1	79.7	87.4	88.2	91.7	101.7