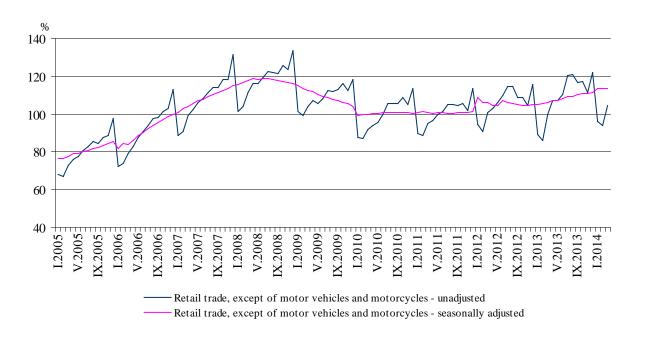


TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES' IN MARCH 2014^{1,2}

By preliminary seasonally adjusted data³ in March 2014 the turnover in **Retail trade, except of motor vehicles and motorcycles** at constant prices increased by 0.4% compared to the previous month.

In March 2014 the working day adjusted⁴ turnover in **Retail trade**, except of motor vehicles and motorcycles grew by 5.8 % in comparison with the same month of the previous year.

Figure 1. Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles' (2010 = 100)



¹ The data for March 2014 is preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2010 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

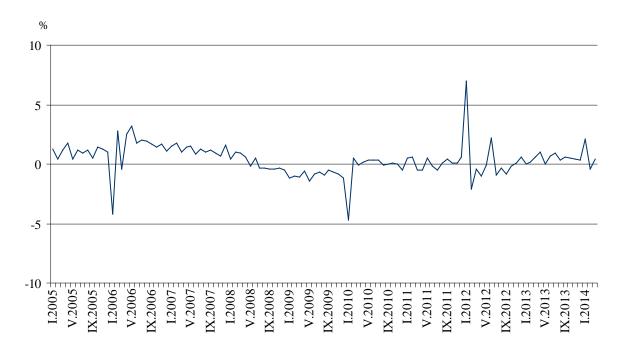
⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the retail trade).



Monthly changes

In March compared to the previous month the **turnover** increased in the 'Retail sale via mail order houses or via Internet' by 1.7%, in the 'Retail sale of computers, peripheral units and software; telecommunications equipment' by 1.6% and in the 'Retail sale in non-specialised stores' by 0.3%. A decrease was registered in the 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - 1.8%, in the 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' - 0.6%, in the 'Retail sale of textiles, clothing, footwear and leather goods' - 0.5%, in the 'Retail sale of food, beverages and tobacco' - 0.4% and in the 'Retail sale of automotive fuel' - 0.1%.

Figure 2. Change of turnover in 'Retail trade, except of motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)





Annual changes

In March 2014 compared to the same month of 2013 the **turnover** increased in almost all economic activities. More significant growth was observed in the 'Retail sale of computers, peripheral units and software; telecommunications equipment' - 20.4%, in the 'Retail sale via mail order houses or via Internet' - 17.8%, in the 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' - 8.4% and in the 'Retail sale of food, beverages and tobacco' - 5.6%. A drop of 3.0% was registered in the 'Retail sale of automotive fuel'.

Figure 3. Change of turnover in 'Retail trade, except of motor vehicles and motorcycles' compared to the same month of the previous year (Working day adjusted)





Annex

Table1

Change of turnover in 'Retail trade, except of motor vehicles and motorcycles' at constant prices compared to the previous month¹

(Per cent)

| Economic activities | | 2013 | | 2014 | | | | |
|---|------|------|------|-------|------|------|--|--|
| Economic activities | X | XI | XII | I | П | III | | |
| Retail trade, except of motor vehicles and motorcycles | 0.5 | 0.4 | 0.3 | 2.1 | -0.4 | 0.4 | | |
| Retail sale of food, beverages and tobacco | -1.7 | -0.8 | -0.8 | 2.7 | -0.6 | -0.4 | | |
| Retail sale in non-specialised stores with food, beverages or tobacco predominating | -2.7 | -0.8 | -1.0 | 1.9 | 2.5 | -0.3 | | |
| Retail sale of food, beverages and tobacco in specialised stores | 1.5 | 1.1 | 1.3 | -15.9 | 0.7 | 1.7 | | |
| Retail sale of non-food products (except fuel) of which: | 0.6 | 1.1 | 0.7 | 2.0 | 0.3 | 0.2 | | |
| Other retail sale in non-specialised stores | -0.3 | 0.3 | 0.3 | -0.5 | 1.2 | 0.3 | | |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores | -1.1 | -0.4 | 0.6 | 0.6 | 0.1 | -0.5 | | |
| Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores | 1.9 | 1.3 | 0.9 | 1.6 | -1.6 | -1.8 | | |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores | 2.9 | 2.9 | -1.5 | 4.7 | 1.6 | 1.6 | | |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores | 2.8 | -0.4 | 1.1 | 0.2 | -0.3 | -0.6 | | |
| Retail sale via mail order houses or via Internet | 23.5 | -5.5 | -3.0 | -6.1 | 0.9 | 1.7 | | |
| Retail sale of automotive fuel in specialised stores | -1.6 | -2.3 | -0.7 | 1.6 | -0.8 | -0.1 | | |

¹ Seasonally adjusted



Table 2

Change of turnover in 'Retail trade, except of motor vehicles and motorcycles' at constant prices compared to the same month of the previous year¹

(Per cent)

| Economic activities | | 2013 | | 2014 | | | | |
|---|------|------|------|------|------|------|--|--|
| Economic activities | X | XI | XII | I | II | III | | |
| Retail trade, except of motor vehicles and motorcycles | 7.7 | 6.9 | 5.5 | 7.3 | 9.3 | 5.8 | | |
| Retail sale of food, beverages and tobacco | 4.1 | 3.1 | 1.2 | 6.3 | 8.5 | 5.6 | | |
| Retail sale in non-specialised stores with food, beverages or tobacco predominating | 1.8 | 1.2 | -1.0 | 8.4 | 11.6 | 7.5 | | |
| Retail sale of food, beverages and tobacco in specialised stores | 16.0 | 15.0 | 15.3 | -3.8 | -6.0 | -3.9 | | |
| Retail sale of non-food products (except fuel) of which: | 12.1 | 13.3 | 12.1 | 10.6 | 13.9 | 9.2 | | |
| Other retail sale in non-specialised stores | 10.2 | 10.5 | 9.5 | 0.8 | 9.8 | 2.6 | | |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores | 27.5 | 9.4 | 9.2 | 0.8 | 5.0 | 1.8 | | |
| Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores | 11.4 | 15.3 | 15.3 | 12.1 | 15.7 | 3.2 | | |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores | 9.5 | 18.2 | 13.4 | 18.1 | 18.5 | 20.4 | | |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores | 9.1 | 7.3 | 9.6 | 9.8 | 11.9 | 8.4 | | |
| Retail sale via mail order houses or via Internet | 25.2 | 4.9 | 14.4 | 15.8 | 18.6 | 17.8 | | |
| Retail sale of automotive fuel in specialised stores | 1.1 | -3.1 | -4.8 | 0.6 | -1.6 | -3.0 | | |

¹ Working day adjusted





Table 3 Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles' at constant prices $(Seasonally\ adjusted,\ 2010=100)$

| | 2013 | | | | | | | | | | 2014 | | | |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-------|----------------|----------------|----------------|--|
| Economic activities | Ш | IV | V | VI | VII | VIII | IX | X | XI | XII | I | II | III | |
| Retail trade, except of motor vehicles and motorcycles | 106.2 | 107.3 | 107.3 | 108.0 | 109.0 | 109.4 | 110.1 | 110.7 | 111.1 | 111.4 | 113.7 | 113.3 | 113.7 | |
| Retail sale of food, beverages and tobacco | 105.9 | 106.9 | 108.1 | 107.6 | 117.0 | 115.3 | 113.0 | 111.1 | 110.2 | 109.3 | 112.3 | 111.6 | 111.2 | |
| Retail sale in non- specialised stores with food, beverages or tobacco predominating Retail sale of food, beverages and tobacco in specialised stores | 103.1 119.8 | 104.6 121.3 | 106.4 122.6 | 105.4 123.7 | 115.1 126.8 | 114.4 128.7 | 111.6 128.7 | 108.6 130.6 | 107.8 132.0 | 106.7 | 108.7 112.4 | 111.3 113.2 | 111.0 115.1 | |
| Retail sale of non-food products (except fuel) of which: | 105.4 | 107.3 | 107.2 | 107.8 | 109.8 | 110.1 | 111.7 | 112.3 | 113.5 | 114.3 | 116.5 | 116.9 | 117.1 | |
| Other retail sale in non- specialised stores | 119.3 | 135.4 | 120.8 | 121.5 | 122.8 | 122.1 | 123.2 | 122.9 | 123.3 | 123.7 | 123.1 | 124.5 | 124.9 | |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores | 119.5 | 122.4 | 123.4 | 122.8 | 125.7 | 125.5 | 127.2 | 125.8 | 125.2 | 125.9 | 126.6 | 126.8 | 126.1 | |
| Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores | 102.4 | 103.7 | 103.3 | 104.2 | 105.6 | 106.7 | 107.5 | 109.5 | 110.9 | 112.0 | 113.7 | 111.9 | 109.9 | |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores | 91.6 | 93.3 | 92.8 | 94.9 | 95.7 | 94.0 | 96.4 | 99.1 | 102.1 | 100.5 | 105.2 | 106.8 | 108.5 | |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores | 112.4 | 116.5 | 115.0 | 115.5 | 118.9 | 120.6 | 119.4 | 122.7 | 122.3 | 123.7 | 123.9 | | 122.7 | |
| Retail sale via mail order houses or via Internet | 143.2 | 145.1 | 144.5 | 144.3 | 151.8 | 149.2 | 154.9 | 191.3 | 180.8 | 175.4 | 164.7 | | 169.0 | |
| Retail sale of automotive fuel in specialised stores | 106.3 | 108.4 | 106.6 | 108.6 | 105.9 | 106.0 | 107.4 | 105.8 | 103.3 | 102.6 | 104.3 | 103.5 | 103.5 | |

Table 4



Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles' at constant prices $(Working\ day\ adjusted,\ 2010=100)$

| Economic activities | 2011 | 2012 | 2013 | | | | | | | 2014 | | | | | |
|---|-------|----------------|----------------|----------------|-------|-------|----------------|-------|-------|-------|----------------|-------|----------------|-------|----------------|
| Economic activities | III | III | III | IV | V | VI | VII | VIII | IX | X | XI | XII | I | II | III |
| Retail trade, except of motor vehicles and motorcycles | 95.2 | 100.7 | 99.5 | 106.7 | 107.9 | 110.5 | 120.4 | 120.7 | 116.9 | 117.2 | 111.2 | 122.3 | 95.7 | 94.1 | 105.2 |
| Retail sale of food, beverages and tobacco | 98.5 | 104.6 | 102.5 | 105.9 | 109.8 | 109.2 | 122.4 | 126.0 | 114.3 | 110.3 | 106.9 | 124.8 | 100.3 | 101.0 | 108.3 |
| Retail sale in non- specialised stores with food, beverages or tobacco predominating | 99.2 | 105.0 | 100.0 | 102.8 | 107.3 | 106.4 | 120.0 | 123.7 | 112.5 | 107.7 | 104.1 | 121.8 | 99.9 | 100.6 | 107.5 |
| Retail sale of food, beverages and tobacco in specialised stores | 94.5 | 101.4 | 117.9 | 125.0 | 124.1 | 125.8 | 137.6 | 139.1 | 125.7 | 125.6 | 124.3 | 144.0 | 102.8 | 102.7 | 113.3 |
| Retail sale of non-food products (except fuel) of which: | 94.7 | 100.0 | 97.2 | 107.1 | 106.7 | 110.0 | 118.9 | 117.4 | 118.4 | 122.6 | 117.0 | 132.7 | 95.9 | 94.3 | 106.1 |
| Other retail sale in non- specialised stores | 101.7 | 104.1 | 110.6 | 127.9 | 124.4 | 128.6 | 138.7 | 137.9 | 130.2 | 124.5 | 123.5 | 146.1 | 100.6 | 101.4 | 113.5 |
| Retail sale of textiles, clothing, footwear and leather goods in specialised stores | 104.2 | 103.7 | 107.5 | 117.8 | 124.6 | 120.1 | 133.3 | 139.9 | 155.6 | 148.9 | 125.6 | 162.2 | 93.5 | 88.2 | 109.5 |
| Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores | 83.7 | 90.0 | 88.0 | 104.3 | 104.3 | 107.3 | 116.5 | 117.9 | 119.1 | 127.3 | 119.3 | 138.8 | 79.9 | 79.4 | 90.8 |
| Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores | 92.2 | 92.4 | 85.5 | 90.5 | 91.7 | 98.8 | 105.4 | 101.0 | 101.6 | 105.0 | 102.5 | 111.4 | 89.7 | 90.1 | 103.0 |
| Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised | | | | | | | | | | | | | | | |
| stores Retail sale via mail order houses or via Internet | 105.9 | 120.4 145.8 | 112.9 148.9 | 117.7 144.6 | 113.5 | 113.4 | 122.1 147.5 | | | | 121.7 198.1 | | 125.0 165.2 | 118.4 | 122.4 175.4 |
| Retail sale of automotive fuel in specialised stores | 91.8 | 95.8 | 100.2 | 109.5 | 107.3 | 114.8 | 122.3 | 119.6 | 119.1 | 114.8 | 103.5 | 92.7 | 87.6 | 81.7 | 97.2 |