



PRODUCER PRICE INDEXES IN INDUSTRY¹

JULY 2009

1. Producer Price Indexes on domestic market²

Producer Price Index on Domestic Market in July 2009 decreased by 0.9% compared to the previous month. The domestic prices increased in the mining and quarrying industry - by 1.2% and in the manufacturing industry - by 2.2%. The price decrease by 7.6% was registered in the electricity, gas, steam and air conditioning supply. In the manufacturing industry, the prices increased in the manufacture of chemicals and chemical products - by 1.4%, in the printing and reproduction of recorded media - by 0.8%, while the more significant price decreases of 2.9% were seen in the manufacture of wood and of products of wood, except furniture. In the mining and quarrying industry in July 2009 compared to June 2009 the domestic producer prices increased in the mining of metal ores by 4.1%, while the prices decreased in the mining of coal and lignite - by 2.1%.

Producer Price Index on Domestic Market in July 2009 decreased by 9.0% compared to the same month of 2008. The domestic prices in July decreased in the mining industry - by 14.5%, in the manufacturing industry - by 12.4% and in the electricity, gas, steam and air conditioning supply - by 0.4%.

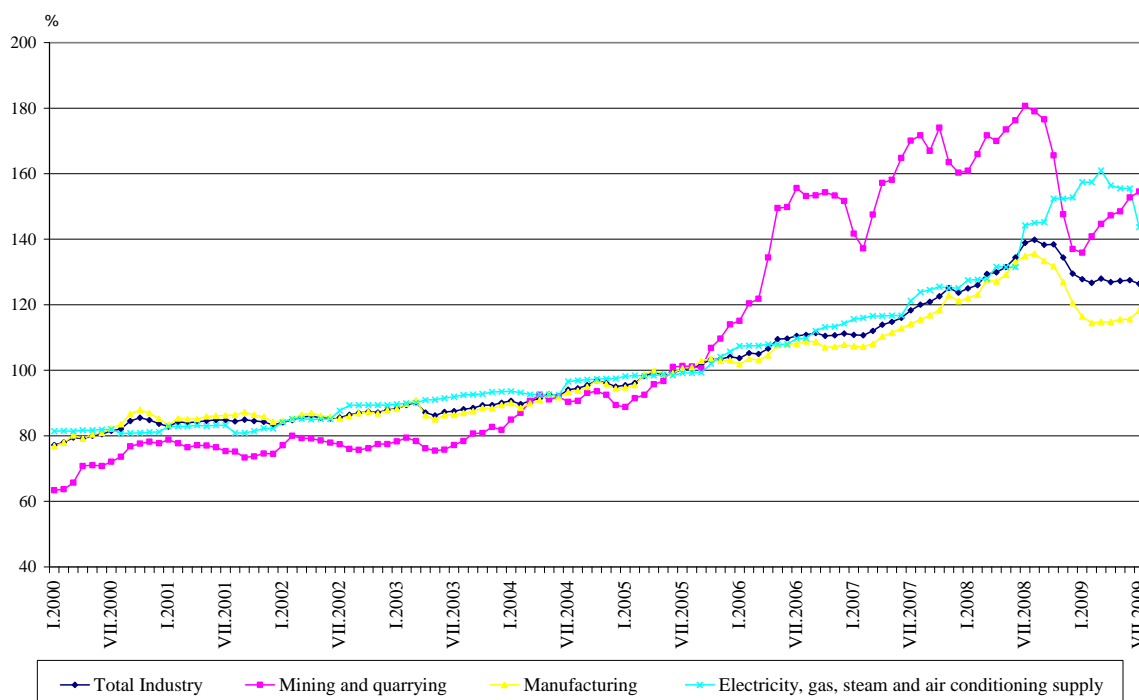
In the manufacturing industry compared to the same month of 2008, the prices decreased in the manufacture of basic metals - by 32.1%, in the manufacture of wood and of products of wood, except furniture - by 6.3%, in the manufacture of food products - by 6.0%. The price increase was seen in the manufacture of beverages - by 6.7%, in the manufacture of other non-metallic mineral products - by 6.2%, in the manufacture of textiles - by 5.7%.

¹ Since January 2009, Producer Price Indexes are calculated according to the new Classification of Economic Activities NACE.BG 2008. At the same time, the base year has been changed and indexes are calculated at 2005 as a base year. Historical data series have been recalculated back to 2000 and they are posted in NSI web-site (http://www.nsi.bg/Op_e/Op_e.htm).

Producer Price Indexes measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered as an early measure of the current inflation process in the economy and also they can be used for international comparisons. Information for calculation of Producer Price Indexes is received on the bases of monthly surveys on producer prices of industrial products, sold on domestic market and on industrial products sold on non-domestic market. Producer price surveys are based on constant sample of groups of products, and that sample is representative for total industrial production.

² Producer Price Indexes on domestic market are calculated at constant base (2005) weighed with turnover structure on domestic market.

Producer Price Indexes on Domestic Market in Industry (2005 = 100)



2. Total Producer Price Indexes in Industry³

Total Producer Price Index in Industry in July 2009 decreased by 1.0% compared to June 2009. The prices increased in the mining and quarrying and in the manufacturing industries - by 0.9%, while in the electricity, gas, steam and air conditioning supply, the prices fell by 7.6%.

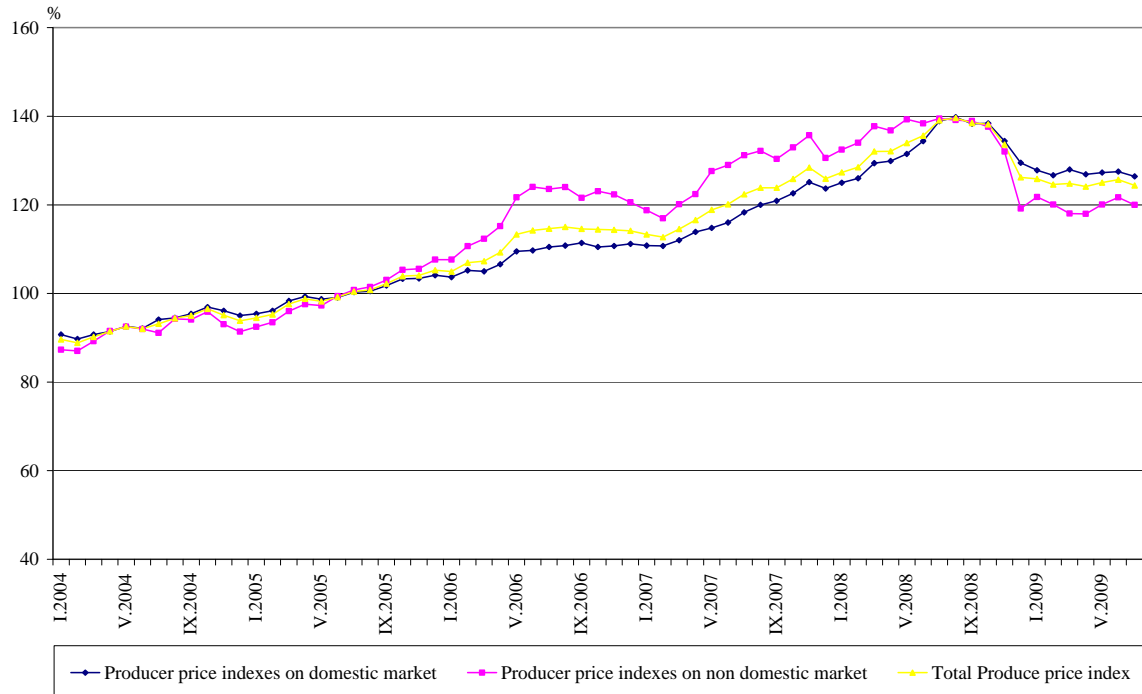
In the mining and quarrying industry, more significant price increase was registered in the mining of metal ores - by 2.6%. In the manufacturing industry, the prices decreased in the manufacture of wood and of products of wood, except furniture – by 2.0%, while the prices increased in the manufacture of chemicals and chemical products – by 3.5%.

Total Producer Price Index in July 2009 decreased by 10.6% comparing to the same month of 2008. In the mining and quarrying industry, the producer prices in July 2009 compared to the July 2008 decreased by 19.2%, in the manufacturing industry - by 12.2%, and in the electricity, gas, steam and air conditioning supply - by 3.2%.

In the manufacturing industry, more significant price decreases were seen in the manufacture of basic metals - by 25.8%, in the manufacture of motor vehicles, trailers and semi-trailer - by 13.0%. Producer prices increased in the manufacture of other transport equipment - by 12.4% and in the manufacture of leather and related products - by 12.3%.

³ Total Producer Price Index is calculated from Producer Price Index on Domestic Market and Producer Price Index on Non-domestic Market weighted with the turnover structure on domestic and on non-domestic market to the total value of turnover in the base year 2005.

Total Producer Price Indexes in Industry (2005 = 100)



Producer Price Indexes on Domestic Market in July 2009⁴

Economic activities	2005=100	The previous month=100	The same month of 2008=100
Industry	126.4	99.1	91.0
Mining and quarrying	154.5	101.2	85.5
of which:			
Mining of coal and lignite	161.1	97.9	109.4
Mining of metal ores	158.0	104.1	68.5
Other mining and quarrying	134.3	100.6	99.3
Manufacturing	118.2	102.2	87.6
of which:			
Manufacture of food products	137.1	99.6	94.0
Manufacture of beverages	139.2	99.9	106.7
Manufacture of tobacco products	90.6	100.0	96.8
Manufacture of textiles	119.0	100.3	105.7
Manufacture of wearing apparel	120.1	100.0	104.5
Manufacture of leather and related products	117.2	99.3	105.0
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	119.9	97.1	93.7
Manufacture of paper and paper products	117.8	100.1	101.3
Printing and reproduction of recorded media	111.3	100.8	102.2
Manufacture of chemicals and chemical products	127.1	101.4	102.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	106.3	99.5	100.7
Manufacture of rubber and plastic products	107.5	100.1	94.1
Manufacture of other non-metallic mineral products	132.6	99.8	106.2
Manufacture of basic metals	99.1	99.6	67.9
Manufacture of fabricated metal products, except machinery and equipment	118.5	98.6	101.2
Manufacture of computer, electronic and optical products	111.6	100.2	98.0
Manufacture of electrical equipment	126.8	100.0	99.5
Manufacture of machinery and equipment n.e.c.	122.4	100.3	101.3
Manufacture of motor vehicles, trailers and semi-trailers	120.9	100.0	102.5
Manufacture of other transport equipment	107.6	100.7	104.5
Manufacture of furniture	117.1	100.1	103.7
Other manufacturing	111.0	100.1	101.4
Repair and installation of machinery and equipment	125.9	98.9	103.5
Electricity, gas, steam and air conditioning supply	143.7	92.4	99.6
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⁴ In the tables are not included data that according to the Law on Statistics are confidential and in this way they are statistical secrecy.

Total Producer Price Indexes in July 2009⁵

Economic activities	2005=100	The previous month=100	The same month of 2008=100
Industry	124.4	99.0	89.4
Mining and quarrying	150.9	100.9	80.8
of which:			
Mining of coal and lignite	161.1	97.9	109.4
Mining of metal ores	151.6	102.6	64.8
Other mining and quarrying	131.2	100.5	101.3
Manufacturing	118.4	100.9	87.8
of which:			
Manufacture of food products	136.5	99.9	93.2
Manufacture of beverages	136.4	99.9	106.6
Manufacture of tobacco products	93.1	99.6	97.8
Manufacture of textiles	111.5	99.5	105.6
Manufacture of wearing apparel	124.4	99.6	104.2
Manufacture of leather and related products	108.2	99.0	112.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	116.7	98.0	95.0
Manufacture of paper and paper products	116.1	99.5	97.9
Printing and reproduction of recorded media	110.5	100.9	102.4
Manufacture of chemicals and chemical products	134.1	103.5	102.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	121.9	99.7	106.0
Manufacture of rubber and plastic products	111.8	100.0	97.0
Manufacture of other non-metallic mineral products	131.4	99.9	105.3
Manufacture of basic metals	111.0	101.0	74.2
Manufacture of fabricated metal products, except machinery and equipment	116.1	98.9	103.1
Manufacture of computer, electronic and optical products	105.5	100.1	100.3
Manufacture of electrical equipment	123.8	100.0	100.4
Manufacture of machinery and equipment n.e.c.	117.7	100.1	101.7
Manufacture of motor vehicles, trailers and semi-trailers	96.9	99.8	87.0
Manufacture of other transport equipment	101.3	100.1	112.4
Manufacture of furniture	115.9	99.9	103.9
Other manufacturing	107.0	99.3	105.1
Repair and installation of machinery and equipment	122.8	99.1	105.7
Electricity, gas, steam and air conditioning supply	143.7	92.4	96.8
Electricity, gas, steam and air conditioning supply	143.7	92.4	96.8

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