



## INDUSTRIAL PRODUCTION INDICES IN JUNE 20191

According to the preliminary data in June 2019 the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, decreased by 1.9% as compared to May 2019.

In June 2019 the working day adjusted<sup>4</sup> Industrial Production Index fell by 3.6% in comparison with the same month of 2018.

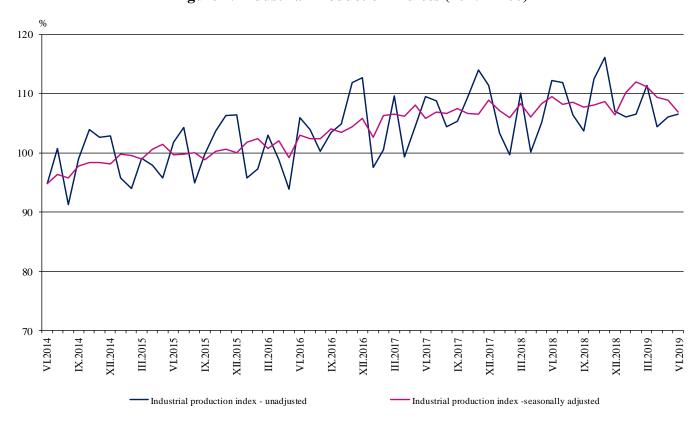


Figure 1. Industrial Production Indices (2015 = 100)

<sup>&</sup>lt;sup>1</sup> June 2019 data are preliminary. The final data on Industrial Production and Turnover Indices for May 2019 can be found on the NSI website: <a href="http://www.nsi.bg/en">http://www.nsi.bg/en</a>.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time. Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



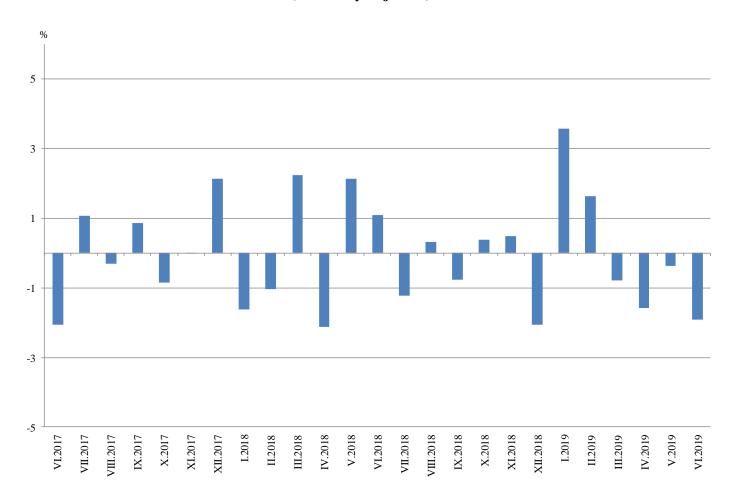


## Monthly changes

In June 2019 as compared to May 2019, the seasonally adjusted Industrial Production Index decreased in the mining and quarrying industry by 12.5%, in the electricity, gas, steam and air conditioning supply by 1.3% and in the manufacturing by 1.2%.

The most significant production decreases in the manufacturing were registered in the manufacture of tobacco products by 33.4%, in the manufacture of leather and related products by 13.8%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 9.8%, in the manufacture of paper and paper products by 8.1%. Major increases were seen in the manufacture of computer, electronic and optical products by 9.5%, in the manufacture of textiles by 8.9%, in the repair and installation of machinery and equipment by 6.3%, in the manufacture of fabricated metal products, except machinery and equipment by 4.8%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)





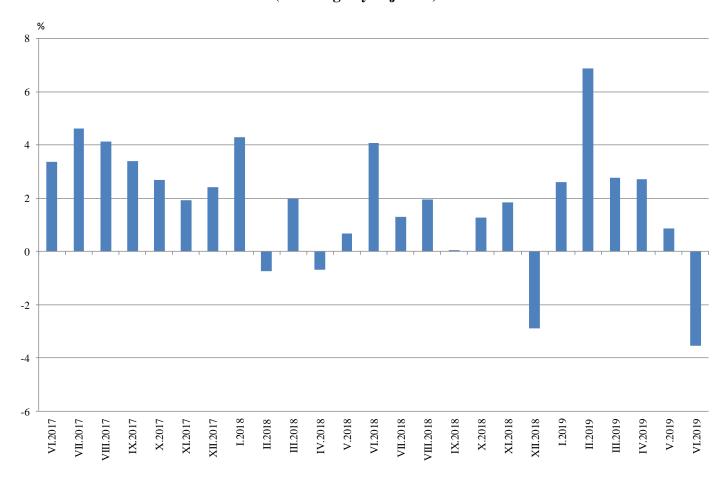


## **Annual changes**

On annual basis in June 2019 Industrial Production Index calculated from working day adjusted data went down in the mining and quarrying industry by 20.0%, in the electricity, gas, steam and air conditioning supply by 4.6% and in the manufacturing by 1.7%.

In the manufacturing, the more considerable decreases compared to the same month of the previous year were registered in the manufacture of tobacco products by 47.1%, in the manufacture of basic metals by 21.0%, in the manufacture of wearing apparel by 11.8%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 10.4%. Important increases were seen in the printing and reproduction of recorded media by 15.2%, in the other manufacturing by 10.7%, in the manufacture of computer, electronic and optical products by 10.3%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)







Annex Table 1 Changes of Industrial Production Indices compared to the previous  $\mathrm{month}^{1,2}$ 

(Per cent)

	NACE.BG -	2019 (Per cent)								
Economic activities	2008	I	II	III	IV	V	VI			
Industry	B_TO_E36	3.6	1.6	-0.8	-1.6	-0.4	-1.9			
Mining and quarrying	В	12.6	-4.9	-9.9	-3.0	9.2	-12.5			
Mining of coal and lignite	B05	15.9	-12.5	-7.9	-12.9	19.2	-19.3			
Extraction of crude petroleum and natural gas	B06									
Mining of metal ores	B07	1.6	-1.6	-9.9	6.5	3.0	-2.8			
Other mining and quarrying	B08	39.1	-0.1	-6.4	-9.2	0.7	-12.2			
Mining support service activities	B09									
Manufacturing	C	4.8	2.2	-1.6	-1.9	-0.8	-1.2			
Manufacture of food products	C10	11.9	-6.3	-2.8	0.8	1.9	-3.1			
Manufacture of beverages	C11	8.4	1.2	-4.2	-2.2	-0.1	1.8			
Manufacture of tobacco products	C12	-30.3	-0.6	7.3	19.5	10.6	-33.4			
Manufacture of textiles	C13	6.7	-13.5	-1.1	-9.3	4.0	8.9			
Manufacture of wearing apparel	C14	6.1	-1.8	2.7	-4.6	-0.4	-3.7			
Manufacture of leather and related products	C15	6.6	5.4	-0.7	-3.1	17.4	-13.8			
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	1.6	1.1	0.2	-6.3	4.0	-9.8			
Manufacture of paper and paper products	C17	6.5	-5.7	-0.2	1.0	1.4	-8.1			
Printing and reproduction of recorded media	C18	8.7	8.9	-0.9	3.7	5.3	-6.8			
Manufacture of coke and refined petroleum products	C19									
Manufacture of chemicals and chemical products	C20	2.8	0.4	3.0	-6.3	5.9	-5.3			
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-7.6	-0.1	3.1	-2.4	1.7	-1.5			
Manufacture of rubber and plastic products	C22	-1.1	2.5	0.8	-4.2	-2.3	-0.2			
Manufacture of other non-metallic mineral products	C23	5.1	-1.0	-0.4	-9.3	0.1	-0.3			
Manufacture of basic metals	C24	-2.1	0.4	-2.8	-5.4	-7.7	-2.9			
Manufacture of fabricated metal products, except machinery and equipment	C25	28.6	17.6	-13.7	-4.3	-1.1	4.8			
Manufacture of computer, electronic and optical products	C26	3.6	7.3	-6.3	3.7	-4.2	9.5			
Manufacture of electrical equipment	C27	5.8	2.9	-1.5	3.2	-3.5	-2.1			
Manufacture of machinery and equipment n.e.c.	C28	4.8	-3.9	2.1	1.2	-2.2	-3.2			
Manufacture of motor vehicles, trailers and semi- trailers	C29	26.8	4.1	-0.3	3.5	-0.5	-6.3			
Manufacture of other transport equipment	C30	28.4	9.1	-3.3	-4.0	-3.5	-8.0			
Manufacture of furniture	C31	1.6	1.9	-2.7	-6.8	7.1	-0.9			
Other manufacturing	C32	10.3	1.1	-6.4	-10.4	9.5	4.7			
Repair and installation of machinery and equipment	C33	10.7	3.0	-13.6	9.0	-8.5	6.3			
Electricity, gas, steam and air conditioning supply	D	0.8	-1.5	1.1	-3.2	1.4	-1.3			
Electricity, gas, steam and air conditioning supply	D35	0.8	-1.5	1.1	-3.2	1.4	-1.3			

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted.
<sup>2</sup> '...' - Confidential data.





NACE.BG -2019 **Economic activities** 2008 V I II Ш IV VI **B TO E36** 6.9 2.8 2.7 0.9 **Industry** 2.6 -3.6 Mining and quarrying В 16.6 16.0 2.0 -1.4 9.8 -20.0 Mining of coal and lignite B05 36.4 34.1 -2.7 6.1 11.5 -33.0 Extraction of crude petroleum and natural gas B<sub>0</sub>6 -7.1 B07 2.9 -2.3 10.7 Mining of metal ores 4.0 -19.6Other mining and quarrying B08 7.8 22.0 -3.3 -14.815.2 -0.1B09 Mining support service activities  $\mathbf{C}$ 2.9 5.5 4.7 0.9 -1.7 Manufacturing 9.6 Manufacture of food products C10 7.6 6.8 -4.1 4.4 3.1 2.5 Manufacture of beverages C11 7.6 15.2 5.6 3.3 -3.4 0.2 Manufacture of tobacco products C12 -44.1 -42.5 -32.4 -14.7 -0.3 -47.1 Manufacture of textiles C13 19.0 -0.7-6.0 -12.6 -6.9 4.1 Manufacture of wearing apparel C14 -3.9 -7.9 -5.3 -6.6 -7.2 -11.8 -2.2 Manufacture of leather and related products C15 12 -0.6 -6.3 79 -8.4 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw C16 -8.6 1.0 2.8 -8.5 -4.1 -10.4 and plaiting materials 0.9 0.0 1.2 -97 C17 -2.2 1.0 Manufacture of paper and paper products 4.7 25.3 Printing and reproduction of recorded media C18 16.2 18.1 22.8 15.2 Manufacture of coke and refined petroleum products C19 .. .. Manufacture of chemicals and chemical products C20 2.9 7.9 11.0 3.4 6.9 -2.8 Manufacture of basic pharmaceutical products and C21 3.8 8.3 6.5 5.7 6.3 3.7 pharmaceutical preparations Manufacture of rubber and plastic products C22 8.6 13.7 15.6 10.8 0.3 1.0 Manufacture of other non-metallic mineral products C23 8.4 13.8 20.1 -17 0.6 0.1 C24 -14.9 4.8 0.3 -6.9 -16.8 -21.0 Manufacture of basic metals Manufacture of fabricated metal products, except C25 -6.8 13.1 -8.9 2.3 -13.9 -2.4 machinery and equipment Manufacture of computer, electronic and optical C26 2.3 11.5 -3.6 9.1 4.8 10.3 products Manufacture of electrical equipment C27 14.0 23.6 13.9 17.2 8.6 4.6 Manufacture of machinery and equipment n.e.c. C28 6.5 5.8 9.0 6.1 8.2 1.9 Manufacture of motor vehicles, trailers and semi-4.5 10.5 C29129 11.7 94 -3.8 trailers 18.2 40.3 29.2 23.5 20.2 Manufacture of other transport equipment C30-0.8Manufacture of furniture C31 -6.8 -2.7-6.1 -10.2-8.2 -5.6 13.8 C32 15.7 8.2 Other manufacturing 19.3 -10.110.7 Repair and installation of machinery and C33 20.4 24.7 3.1 14.3 5.6 0.6 equipment D -1.9 -7.6 -5.0 -3.5 Electricity, gas, steam and air conditioning supply -5.4 -4.6 Electricity, gas, steam and air conditioning D35 -1.9-5.4-7.6-5.0-3.5-4.6 supply

<sup>&</sup>lt;sup>1</sup> Working day adjusted.

<sup>&</sup>lt;sup>2</sup> '...' - Confidential data.





Table 3 Industrial Production Indices $^1$  (Seasonally adjusted, 2015 = 100)

				2018	Jonany	2019							
NACE.BG - 2008	VI	VII	VIII	2018 IX	X	XI	XII	I	II	III	IV	V	VI
<b>B_TO_E36</b>	109.5	108.2	108.5	107.7	108.1	108.6	106.4	110.2	112.0	111.1	109.4	109.0	106.9
В	115.6	95.1	93.9	98.4	97.7	101.0	103.7	116.8	111.1	100.1	97.2	106.1	92.8
B05	102.8	82.4	79.6	71.1	90.7	86.4	97.5	113.0	98.9	91.2	79.4	94.7	76.5
B06 B07	140.3	 114.6	105.4	124.3	 111.4	121.3	 117.4	 119.3	 117.4	105.9	112.8	 116.1	 112.9
B08	103.2	88.8	95.4	105.7	96.4	95.7	85.9	119.3	117.4	111.6	101.4	102.1	89.7
В09													
C	 113.7	113.1	 114.2			114.2		1160	 119.5				112.1
C10	103.4	103.9	103.4	<b>113.0</b> 103.1	<b>113.6</b> 101.0	<b>114.2</b> 101.1	<b>111.6</b> 104.6	<b>116.9</b> 117.0	109.7	<b>117.6</b> 106.6	<b>115.4</b> 107.5	<b>114.5</b> 109.6	<b>113.1</b> 106.2
		97.2							109.7			109.6	
C11	104.1	53.2	101.5 48.3	106.2	103.7	107.9 60.8	100.0 59.0	108.3 41.2	40.9	104.9	102.6	58.0	104.4 38.6
C12	66.4			52.3 96.5	70.3		103.7		95.8	43.9	52.5 85.9	89.3	97.3
C13	94.2	100.3 92.0	102.2	90.5 89.5	99.1	99.4	82.9	110.7		94.7			
C14	91.0	92.6	91.9		85.6	90.2	82.9 86.7	88.0	86.4 97.4	88.8	84.7 93.8	84.4 110.1	81.3 94.9
C15	102.2		88.6	88.6	95.1	97.3		92.4		96.7			
C16	78.4	76.8	75.2	79.1	76.3	75.7	78.5	79.7	80.7	80.8	75.8	78.8	71.1
C17	105.9	104.6	101.0	101.7	108.1	100.5	100.3	106.8	100.8	100.6	101.6	103.1	94.7
C18	105.0	102.0	106.4	102.7	106.2	102.9	101.3	110.1	119.9	118.7	123.1	129.6	120.8
C19													
C20	118.3	113.8	118.7	110.2	125.1	105.1	115.5	118.7	119.2	122.8	115.0	121.8	115.3
C21	111.4	115.6	114.2	128.7	115.8	121.8	124.9	115.4	115.3	118.9	116.0	118.0	116.2
C22	131.0	133.7	126.1	131.5	133.6	138.4	140.6	139.1	142.6	143.7	137.6	134.5	134.2
C23	107.8	105.2	106.9	106.1	111.3	112.4	115.2	121.1	119.9	119.5	108.4	108.5	108.2
C24	113.8	114.6	114.8	109.4	107.4	111.0	117.2	114.7	115.2	112.0	105.9	97.7	94.9
C25	124.7	145.9	133.8	110.6	121.3	126.6	94.0	120.9	142.1	122.6	117.3	116.0	121.6
C26	144.1	145.8	148.8	153.9	149.6	141.0	138.8	143.8	154.2	144.6	150.0	143.7	157.4
C27	118.6	113.7	126.9	120.2	121.1	125.2	120.6	127.6	131.3	129.4	133.5	128.8	126.0
C28	116.9	115.9	116.9	121.3	125.4	124.6	122.4	128.3	123.2	125.8	127.3	124.5	120.5
C29	144.4	138.2	138.9	142.4	144.3	148.6	111.8	141.7	147.6	147.2	152.3	151.5	142.0
C30	132.9	124.5	115.5	123.3	158.2	160.4	121.7	156.2	170.4	164.8	158.3	152.8	140.6
C31	111.1	111.1	105.3	108.8	107.1	107.8	105.3	107.0	109.0	106.1	98.9	105.9	104.9
C32	140.8	134.4	129.6	130.6	115.7	141.7	145.0	160.0	161.6	151.2	135.5	148.4	155.3
C33	134.3	124.3	141.1	131.7	126.0	121.0	129.6	143.5	147.8	127.8	139.3	127.4	135.4
D	91.6	91.0	92.2	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.1	89.3	88.1
D35	91.6	91.0	92.2	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.1	89.3	88.1

<sup>&</sup>lt;sup>1</sup> '..' - Confidential data.





Table 4

## Industrial Production Indices<sup>1</sup> (Working day adjusted, 2015 = 100)

	2016	2017	2018							2019						
NACE.BG - 2008	2016 VI	2017 VI	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	v	VI	
B_TO_E36	105.0	108.5	112.9	112.1	105.0	107.0	111.0		110.3		106.6	113.9	104.1	105.5	108.9	
В_10_150	94.7	102.2	111.5	93.9	92.1	101.9	110.4		111.6		104.8	93.9	88.5	99.4	89.2	
B05	62.9	81.5	85.5	75.1	75.5	75.1	112.5		116.0		99.9	80.0	57.6	80.3	57.3	
B06																
B07	115.9	117.6	140.3	114.6	105.4	124.3	111.4	121.3	117.4	119.3	117.4	105.9	112.8	116.1	112.9	
B08	99.5	96.8	114.7	96.6	103.8	116.3	110.7	107.2	86.5	76.1	91.3	101.0	101.1	107.6	97.7	
B09																
C	111.3	116.6	121.6	121.0	111.0	114.6	119.2	121.3	109.7	102.4	109.1	120.3	112.4	114.3	119.4	
C10	104.2	113.6	106.4	105.4	106.4	110.7	110.9	108.0	109.2	99.2	94.9	104.8	102.7	107.9	109.1	
C11	126.8	115.5	127.5	121.9	126.6	117.6	92.8	96.8	101.4	67.1	76.4	99.2	102.0	110.9	127.8	
C12	71.9	84.2	79.4	57.5	46.5	51.0	79.3	65.9	63.4	19.0	18.5	40.5	47.4	67.6	42.0	
C13	113.6	111.6	103.6	104.8	81.0	91.4	100.6	102.1	88.6	95.4	92.4	107.0	92.1	99.1	107.9	
C14	113.7	106.7	98.9	106.6	89.7	87.4	84.9	91.1	80.8	91.3	84.4	88.9	76.7	76.9	87.2	
C15	97.0	100.4	108.3	107.6	83.3	94.4	98.7	100.1	79.7	92.2	96.9	101.1	85.8	97.7	99.3	
C16	98.4	96.4	84.8	83.0	75.4	83.0	84.1	81.9	73.5	64.2	70.5	79.8	74.6	79.7	76.0	
C17	111.5	106.6	110.5	106.7	99.8	101.7	112.1	101.3	93.6	102.0	94.9	103.9	99.3	106.2	99.8	
C18	102.4	103.6	107.0	101.2	100.0	101.2	114.3	116.0	109.2	98.9	111.8	121.8	120.0	129.9	123.2	
C19																
C20	100.4	116.3	122.6	116.9	115.6	110.2	127.3	106.8	112.3	109.8	111.1	132.3	117.6	121.8	119.2	
C21	103.3	119.7	116.5	113.0	102.3	132.9	116.2	130.2	132.2	109.5	111.5	124.9	110.5	114.5	120.8	
C22	117.9	126.1	141.2	144.0	121.1	136.0	147.6	144.9	120.7	122.7	129.8	148.1	137.0	136.0	142.6	
C23	105.5	106.9	117.7	113.3	114.1	112.8	126.3	121.1	101.4	86.4	94.4	120.8	109.5	117.2	117.8	
C24	80.6	118.1	112.7	122.3	110.7	104.7	104.1			107.6	110.3	120.9	106.9	92.2	89.0	
C25	156.2	141.2	133.8	156.7		113.3	124.4	139.5		87.7	126.4	123.8		111.7	130.6	
C26	109.9	137.0	152.0	149.7	131.2	149.6	157.8		144.6		144.5	154.7		138.8	167.6	
C27	108.7	112.9	126.2	118.0		122.3	134.5		107.7		125.0		132.4	127.9	132.1	
C28	110.6	123.6	125.4	121.9	103.5		130.0		118.3		117.7	132.9		124.4	127.7	
C29	116.9	114.3	149.4	134.9		142.9	154.7		100.4		148.3		153.4	155.3	143.7	
C30	91.7	107.2	143.3	115.7		106.1	153.9		108.8		177.6		167.0	168.4	142.1	
C31	100.3	106.6	113.3	114.3		112.2	115.9		107.0	91.6	97.7	106.9	95.3	106.4	106.9	
C32	136.4	149.4	160.2	132.0	132.0	137.5	128.2		129.3		142.4	153.6		147.2	177.3	
C33	93.3	98.1	137.9	127.8	138.8	138.5	130.9		176.3		125.8	123.9	124.9	119.3	138.7	
D D25	87.9	84.1	80.0	84.4	85.0	<b>79.1</b>	<b>79.7</b>		112.4		98.9	99.5	78.6	73.3	76.3	
D35	87.9	84.1	80.0	84.4	85.0	79.1	79.7	94.9	112.4	114.2	98.9	99.5	78.6	73.3	76.3	

<sup>1 &#</sup>x27;...' - Confidential data.