



## INDUSTRIAL PRODUCTION INDICES IN APRIL 2019<sup>1</sup>

According to the preliminary data the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, decreased by 1.9% in April 2019 as compared to March 2019.

In April 2019 the working day adjusted<sup>4</sup> Industrial Production Index rose by 2.4% in comparison with the same month of 2018.

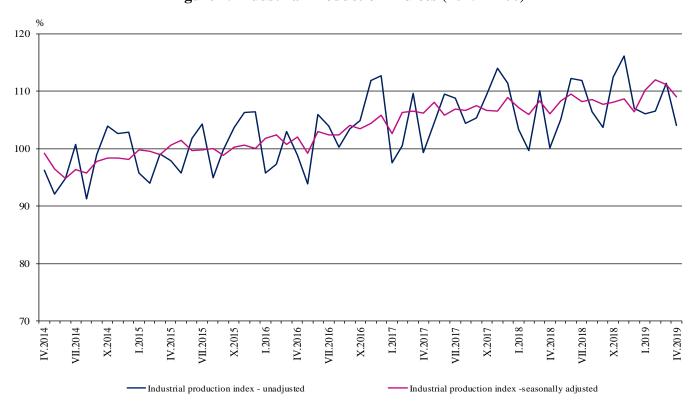


Figure 1. Industrial Production Indices (2015 = 100)

<sup>&</sup>lt;sup>1</sup> April 2019 data are preliminary. The final data on Industrial Production and Turnover Indices for March 2019 can be found on the NSI website: <a href="http://www.nsi.bg/en">http://www.nsi.bg/en</a>.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time. Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



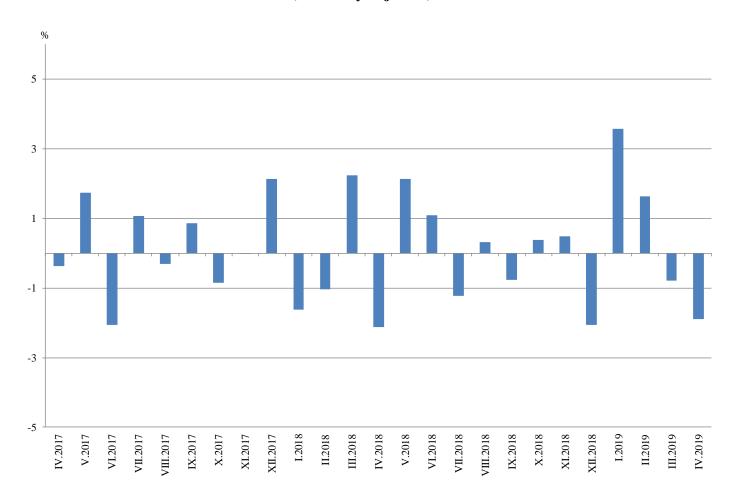


## Monthly changes

In April 2019 as compared to March 2019, the seasonally adjusted Industrial Production Index decreased in the mining and quarrying industry by 3.6%, in the electricity, gas, steam and air conditioning supply by 2.3% and in the manufacturing by 1.8%.

The most significant production decreases in the manufacturing were registered in the manufacture of other non-metallic mineral products by 8.8%, in the manufacture of textiles by 7.8%, in the manufacture of furniture by 7.0%, in the manufacture of chemicals and chemical products by 6.5%. Major increases were seen in the manufacture of tobacco products by 18.2%, in the repair and installation of machinery and equipment by 8.7%, in the manufacture of computer, electronic and optical products by 4.0%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)





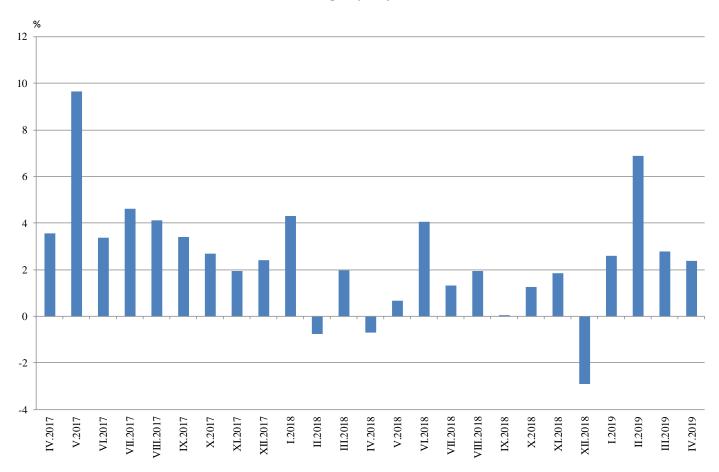


## **Annual changes**

On annual basis in April 2019 Industrial Production Index calculated from working day adjusted data rose in the manufacturing by 4.3%, while the production went down in the electricity, gas, steam and air conditioning supply by 5.0% and in the mining and quarrying industry by 2.0%.

In the manufacturing, the more considerable increases compared to the same month of the previous year were registered in the manufacture of other transport equipment by 23.5%, in the printing and reproduction of recorded media by 18.2%, in the manufacture of electrical equipment by 17.1%, in the repair and installation of machinery and equipment by 13.8%. Important decreases were seen in the manufacture of tobacco products by 14.7%, in the manufacture of textiles by 10.8%, in the manufacture of furniture by 10.2%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 7.7%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)







Annex Table 1 Changes of Industrial Production Indices compared to the previous  $\mathrm{month}^{1,2}$ 

(Per cent)

	,					(P	er cent)		
Economic activities	NACE.BG -	201	.8	2019					
Economic activities	2008	XI	XII	I	II	Ш	IV		
Industry	<b>B_TO_E36</b>	0.5	-2.1	3.6	1.6	-0.8	-1.9		
Mining and quarrying	В	3.4	2.7	12.6	-4.9	-9.9	-3.6		
Mining of coal and lignite	B05	-4.7	12.8	15.9	-12.5	-7.9	-13.2		
Extraction of crude petroleum and natural gas	B06								
Mining of metal ores	B07	8.9	-3.2	1.6	-1.6	-9.9	6.4		
Other mining and quarrying	B08	-0.7	-10.3	39.1	-0.1	-6.4	-11.1		
Mining support service activities	B09								
Manufacturing	C	0.5	-2.3	4.8	2.2	-1.6	-1.8		
Manufacture of food products	C10	0.1	3.5	11.9	-6.3	-2.8	0.2		
Manufacture of beverages	C11	4.1	-7.4	8.4	1.2	-4.2	-2.0		
Manufacture of tobacco products	C12	-13.4	-3.0	-30.3	-0.6	7.3	18.2		
Manufacture of textiles	C13	0.3	4.4	6.7	-13.5	-1.1	-7.8		
Manufacture of wearing apparel	C14	5.3	-8.1	6.1	-1.8	2.7	-4.6		
Manufacture of leather and related products	C15	2.3	-10.9	6.6	5.4	-0.7	-2.3		
Manufacture of wood and of products of wood and									
cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-0.9	3.7	1.6	1.1	0.2	-5.6		
Manufacture of paper and paper products	C17	-7.1	-0.1	6.5	-5.7	-0.2	-1.5		
Printing and reproduction of recorded media	C18	-3.1	-1.5	8.7	8.9	-0.9	2.9		
Manufacture of coke and refined petroleum products	C19								
Manufacture of chemicals and chemical products	C20	-15.9	9.9	2.8	0.4	3.0	-6.5		
Manufacture of basic pharmaceutical products and	C21	5.1	2.6	-7.6	-0.1	3.1	-3.3		
pharmaceutical preparations  Manufacture of rubber and plastic products	C22	3.6	1.6	-1.1	2.5	0.8	-3.7		
Manufacture of other non-metallic mineral products	C23	1.0	2.5	5.1	-1.0	-0.4	-8.8		
Manufacture of basic metals	C24	3.3	5.6	-2.1	0.4	-2.8	-2.1		
Manufacture of fabricated metal products, except machinery and equipment	C25	4.3	-25.7	28.6	17.6	-13.7	-4.3		
Manufacture of computer, electronic and optical	G2.c	<b>5</b> 0	1.	2.6	<b>5</b> 0		4.0		
products	C26	-5.8	-1.6	3.6	7.3	-6.3	4.0		
Manufacture of electrical equipment	C27	3.4	-3.7	5.8	2.9	-1.5	3.5		
Manufacture of machinery and equipment n.e.c.	C28	-0.7	-1.7	4.8	-3.9	2.1	1.2		
Manufacture of motor vehicles, trailers and semi- trailers	C29	3.0	-24.8	26.8	4.1	-0.3	1.4		
Manufacture of other transport equipment	C30	1.4	-24.2	28.4	9.1	-3.3	-4.0		
Manufacture of furniture	C31	0.6	-2.4	1.6	1.9	-2.7	-7.0		
Other manufacturing	C32	22.5	2.3	10.3	1.1	-6.4	-10.4		
Repair and installation of machinery and									
equipment	C33	-4.0	7.1	10.7	3.0	-13.6	8.7		
Electricity, gas, steam and air conditioning supply	D	2.6	0.5	0.8	-1.5	1.1	-2.3		
Electricity, gas, steam and air conditioning supply	D35	2.6	0.5	0.8	-1.5	1.1	-2.3		

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted. <sup>2</sup> '...' - Confidential data.





Table 2 Changes of Industrial Production Indices compared to the same month of the previous year 1,2

(Per cent)

Facusaria activitica	NACE.BG -	201	18	2019				
Economic activities	2008	XI	XII	I	II	III	IV	
Industry	B_TO_E36	1.9	-2.9	2.6	6.9	2.8	2.4	
Mining and quarrying	В	-1.8	2.2	16.6	16.0	2.0	-2.0	
Mining of coal and lignite	B05	7.1	11.4	36.4	34.1	-2.7	6.1	
Extraction of crude petroleum and natural gas	B06							
Mining of metal ores	B07	-3.1	1.4	2.9	4.0	-2.3	-7.2	
Other mining and quarrying	B08	-0.6	-7.2	7.8	15.2	22.0	-5.8	
Mining support service activities	B09							
Manufacturing	$\mathbf{C}$	2.6	-3.4	2.9	9.6	5.5	4.3	
Manufacture of food products	C10	-4.1	-5.6	7.6	6.8	-4.1	3.8	
Manufacture of beverages	C11	17.5	0.0	7.6	15.2	5.6	3.2	
Manufacture of tobacco products	C12	5.3	12.7	-44.1	-42.5	-32.4	-14.7	
Manufacture of textiles	C13	-4.8	2.2	19.0	-0.7	-6.0	-10.8	
Manufacture of wearing apparel	C14	-8.3	-15.3	-3.9	-7.9	-5.3	-6.7	
Manufacture of leather and related products	C15	7.2	-14.2	1.2	-0.6	-6.3	-3.8	
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-10.5	-9.7	-8.6	1.0	2.8	-7.7	
Manufacture of paper and paper products	C17	-3.0	3.5	0.9	-2.2	0.0	0.4	
Printing and reproduction of recorded media	C18	2.8	1.3	4.7	25.3	16.2	18.2	
Manufacture of coke and refined petroleum products	C19							
Manufacture of chemicals and chemical products	C20	-15.1	-9.9	2.9	7.9	11.0	3.3	
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	8.8	11.7	3.8	8.3	6.5	4.3	
Manufacture of rubber and plastic products	C22	13.1	12.2	8.6	13.7	15.6	10.7	
Manufacture of other non-metallic mineral products	C23	6.9	9.9	8.4	13.8	20.1	-1.9	
Manufacture of basic metals	C24	-5.7	-1.5	-14.9	4.8	0.3	-7.4	
Manufacture of fabricated metal products, except machinery and equipment	C25	-4.7	-26.3	-6.8	13.1	-8.9	2.1	
Manufacture of computer, electronic and optical products	C26	2.8	4.1	2.3	11.5	-3.6	9.1	
Manufacture of electrical equipment	C27	17.6	5.1	14.0	23.6	13.9	17.1	
Manufacture of machinery and equipment n.e.c.	C28	4.1	-1.9	6.5	5.8	9.0	5.9	
Manufacture of motor vehicles, trailers and semi-	C29	17.3	-13.3	4.5	12.9	10.5	8.9	
trailers  Manufacture of other transport equipment	C30	43.6	22.0	18.2	40.3	29.2	23.5	
Manufacture of furniture	C31	6.1	-6.9	-6.8	-2.7	-6.1	-10.2	
Other manufacturing	C32	3.2	0.0	13.8	19.3	15.7	-10.0	
Repair and installation of machinery and equipment	C33	11.0	15.7	20.4	24.7	3.1	13.8	
Electricity, gas, steam and air conditioning supply	D	-3.5	-3.3	-1.9	-5.4	-7.6	-5.0	
Electricity, gas, steam and air conditioning supply	D35	-3.5	-3.3	-1.9	-5.4	-7.6	-5.0	

<sup>&</sup>lt;sup>1</sup> Working day adjusted. <sup>2</sup> '...' - Confidential data.





Table 3 Industrial Production Indices $^1$  (Seasonally adjusted, 2015 = 100)

NACE.BG -				2019									
2008	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV
B_TO_E36	106.1	108.3	109.5	108.2	108.5	107.7	108.1	108.6	106.4	110.2	112.0	111.1	109.0
В	95.9	96.8	115.6	95.1	93.9	98.4	97.7	101.0	103.7	116.8	111.1	100.1	96.5
B05	73.5	87.7	102.8	82.4	79.6	71.1	90.7	86.4	97.5	113.0	98.9	91.2	79.1
<b>B06</b>													
<b>B07</b>	121.4	104.9	140.3	114.6	105.4	124.3	111.4	121.3	117.4	119.3	117.4	105.9	112.6
B08	104.1	102.5	103.2	88.8	95.4	105.7	96.4	95.7	85.9	119.4	119.2	111.6	99.2
<b>B09</b>													
$\mathbf{C}$	109.7	112.9	113.7	113.1	114.2	113.0	113.6	114.2	111.6	116.9	119.5	117.6	115.4
C10	102.7	106.3	103.4	103.9	103.4	103.1	101.0	101.1	104.6	117.0	109.7	106.6	106.8
C11	97.8	105.2	104.1	97.2	101.5	106.2	103.7	107.9	100.0	108.3	109.6	104.9	102.9
C12	58.4	61.4	66.4	53.2	48.3	52.3	70.3	60.8	59.0	41.2	40.9	43.9	51.9
C13	95.4	93.7	94.2	100.3	102.2	96.5	99.1	99.4	103.7	110.7	95.8	94.7	87.3
C14	90.1	91.2	91.0	92.0	91.9	89.5	85.6	90.2	82.9	88.0	86.4	88.8	84.7
C15	98.3	104.0	102.2	92.6	88.6	88.6	95.1	97.3	86.7	92.4	97.4	96.7	94.5
C16	82.3	82.7	78.4	76.8	75.2	79.1	76.3	75.7	78.5	79.7	80.7	80.8	76.3
C17	99.9	103.0	105.9	104.6	101.0	101.7	108.1	100.5	100.3	106.8	100.8	100.6	99.1
C18	105.4	107.8	105.0	102.0	106.4	102.7	106.2	102.9	101.3	110.1	119.9	118.7	122.2
C19					••								
C20	110.8	114.2	118.3	113.8	118.7	110.2	125.1	105.1	115.5	118.7	119.2	122.8	114.9
C21	109.2	111.1	111.4	115.6	114.2	128.7	115.8	121.8	124.9	115.4	115.3	118.9	114.9
C22	123.4	132.6	131.0	133.7	126.1	131.5	133.6	138.4	140.6	139.1	142.6	143.7	138.4
C23	105.9	107.2	107.8	105.2	106.9	106.1	111.3	112.4	115.2	121.1	119.9	119.5	109.0
C24	111.2	112.3	113.8	114.6	114.8	109.4	107.4	111.0	117.2	114.7	115.2	112.0	109.7
C25	114.3	134.3	124.7	145.9	133.8	110.6	121.3	126.6	94.0	120.9	142.1	122.6	117.4
C26	137.8	135.3	144.1	145.8	148.8	153.9	149.6	141.0	138.8	143.8	154.2	144.6	150.3
C27	115.5	118.5	118.6	113.7	126.9	120.2	121.1	125.2	120.6	127.6	131.3	129.4	133.9
C28	120.4	115.0	116.9	115.9	116.9	121.3	125.4	124.6	122.4	128.3	123.2	125.8	127.3
C29	137.3	139.8	144.4	138.2	138.9	142.4	144.3	148.6	111.8	141.7	147.6	147.2	149.2
C30	129.0	122.3	132.9	124.5	115.5	123.3	158.2	160.4	121.7	156.2	170.4	164.8	158.3
C31	108.0	115.7	111.1	111.1	105.3	108.8	107.1	107.8	105.3	107.0	109.0	106.1	98.7
C32	148.7	136.7	140.8	134.4	129.6	130.6	115.7	141.7	145.0	160.0	161.6	151.2	135.6
C33	122.3	119.7	134.3	124.3	141.1	131.7	126.0	121.0	129.6	143.5	147.8	127.8	138.9
D	91.9	92.0	91.6	91.0	92.2	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.9
D35	91.9	92.0	91.6	91.0	92.2	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.9

<sup>&</sup>lt;sup>1</sup> '..' - Confidential data.





Table 4

## $\begin{array}{l} \textbf{Industrial Production Indices}^1 \\ \textbf{(Working day adjusted, 2015} = \textbf{100}) \end{array}$

NACE.BG -	2016	2017					2018						20	19	
2008	IV	IV	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV
B_TO_E36	98.6	102.1	101.4	104.6	112.9	112.1	105.0	107.0	111.0	115.1	110.3	105.1	106.6	113.9	103.8
В	96.3	91.7	89.7	90.6	111.5	93.9	92.1	101.9	110.4	109.4	111.6	114.1	104.8	93.9	87.9
B05	68.0	78.7	54.3	72.0	85.5	75.1	75.5	75.1	112.5	99.6	116.0	128.9	99.9	80.0	57.6
B06															
<b>B07</b>	116.9	103.1	121.4	104.9	140.3	114.6	105.4	124.3	111.4	121.3	117.4	119.3	117.4	105.9	112.6
B08	93.7	78.6	104.5	107.8	114.7	96.6	103.8	116.3	110.7	107.2	86.5	76.1	91.3	101.0	98.5
B09															
C	101.9	108.5	107.4	113.2	121.6	121.0	111.0	114.6	119.2	121.3	109.7	102.4	109.1	120.3	112.0
C10	97.5	95.3	98.4	104.7	106.4	105.4	106.4	110.7	110.9	108.0	109.2	99.2	94.9	104.8	102.1
C11	113.6	97.7	98.8	114.8	127.5	121.9	126.6	117.6	92.8	96.8	101.4	67.1	76.4	99.2	101.9
C12	60.4	68.9	55.6	67.7	79.4	57.5	46.5	51.0	79.3	65.9	63.4	19.0	18.5	40.5	47.4
C13	116.9	110.7	105.4	106.4	103.6	104.8	81.0	91.4	100.6	102.1	88.6	95.4	92.4	107.0	94.0
C14	94.1	90.5	82.1	82.9	98.9	106.6	89.7	87.4	84.9	91.1	80.8	91.3	84.4	88.9	76.5
C15	90.7	84.5	87.7	90.5	108.3	107.6	83.3	94.4	98.7	100.1	79.7	92.2	96.9	101.1	84.4
C16	91.4	88.5	81.5	83.1	84.8	83.0	75.4	83.0	84.1	81.9	73.5	64.2	70.5	79.8	75.2
C17	105.3	100.6	98.1	105.2	110.5	106.7	99.8	101.7	112.1	101.3	93.6	102.0	94.9	103.9	98.4
C18	97.3	96.2	101.7	105.7	107.0	101.2	100.0	101.2	114.3	116.0	109.2	98.9	111.8	121.8	120.1
C19															
C20	100.4	125.5	113.7	113.9	122.6	116.9	115.6	110.2	127.3	106.8	112.3	109.8	111.1	132.3	117.5
C21	101.4	91.5	104.5	107.6	116.5	113.0	102.3		116.2		132.2	109.5	111.5	124.9	108.9
C22	110.9	121.4	123.7	135.6	141.2	144.0	121.1	136.0	147.6	144.9	120.7	122.7	129.8	148.1	136.9
C23	103.1	105.2	111.4	116.5	117.7	113.3	114.1	112.8	126.3	121.1	101.4	86.4	94.4	120.8	109.2
C24	101.6	112.5	114.8	110.8	112.7	122.3	110.7	104.7	104.1	119.9	113.7	107.6	110.3	120.9	106.3
C25	114.9	153.6	112.1	129.7	133.8	156.7	133.1	113.3	124.4	139.5	107.8	87.7	126.4	123.8	114.4
C26	101.3	129.0	136.0	132.4	152.0	149.7	131.2	149.6	157.8	148.7	144.6	133.6	144.5	154.7	148.4
C27	96.4	99.8	112.9	117.8	126.2	118.0	113.3	122.3		137.5	107.7	117.7		135.1	132.3
C28	96.4	115.1	121.8	115.0	125.4		103.5		130.0		118.3	114.8		132.9	129.0
C29	111.8	110.1	137.3	141.9	149.4		117.7		154.7		100.4	139.9	148.3	155.3	149.6
C30	118.6	85.5	135.2	140.1		115.7	89.4		153.9		108.8		177.6	193.2	167.0
C31	105.3	106.0	106.1	116.0	113.3	114.3	103.5		115.9		107.0	91.6	97.7	106.9	95.3
C32	105.4	125.4	145.5	136.0	160.2	132.0	132.0		128.2		129.3	142.5		153.6	130.9
C33	83.0	85.8	109.2	113.0	137.9	127.8	138.8			138.1	176.3	101.6		123.9	124.2
D	89.0	85.9	82.8	76.0	80.0	84.4	85.0	79.1	79.7	94.9	112.4	114.2	98.9	99.5	78.6
D35	89.0	85.9	82.8	76.0	80.0	84.4	85.0	79.1	79.7	94.9	112.4	114.2	98.9	99.5	78.6

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