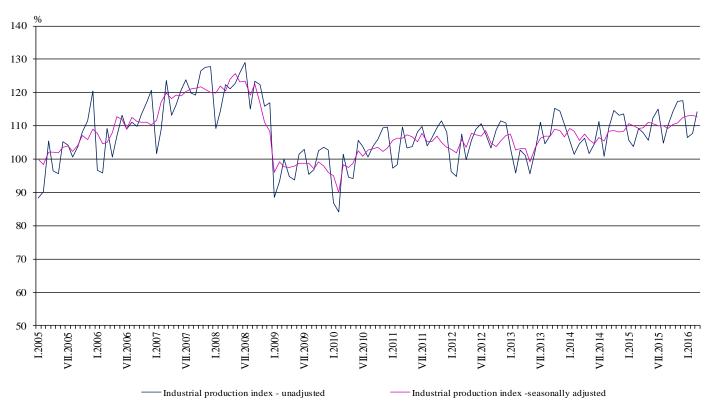


INDUSTRIAL PRODUCTION INDICES IN MARCH 2016¹

According to the preliminary data the Industrial Production Index², seasonally adjusted³, decreased by 0.5% in March 2016 as compared to February 2016.

In March 2016 working day adjusted⁴ Industrial Production Index rose by 3.0% in comparison with the same month of 2015.





³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

¹ March 2016 data are preliminary.

² Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

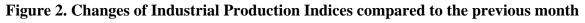
⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

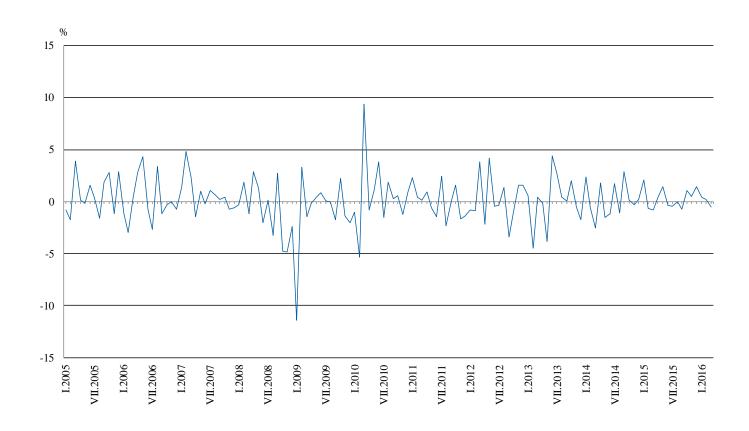


Monthly comparisons

In March 2016 as compared to February 2016, the seasonally adjusted Industrial Production Index decreased in the manufacturing by 0.6% and in the electricity, gas, steam and air conditioning supply by 0.3%, while in the mining and quarrying industry did not change.

The most significant decreases of production in the manufacturing were registered in the manufacture of tobacco products by 16.0%, in the manufacture of chemicals and chemical products by 12.2%, in the printing and reproduction of recorded media by 5.5%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 4.0%. There were increases in the manufacture of fabricated metal products, except machinery and equipment by 4.5%, in the manufacture of leather and related products by 4.0%, in the manufacture of furniture by 2.6%, in the manufacture of wearing apparel by 2.0%.





(Seasonaly adjusted)

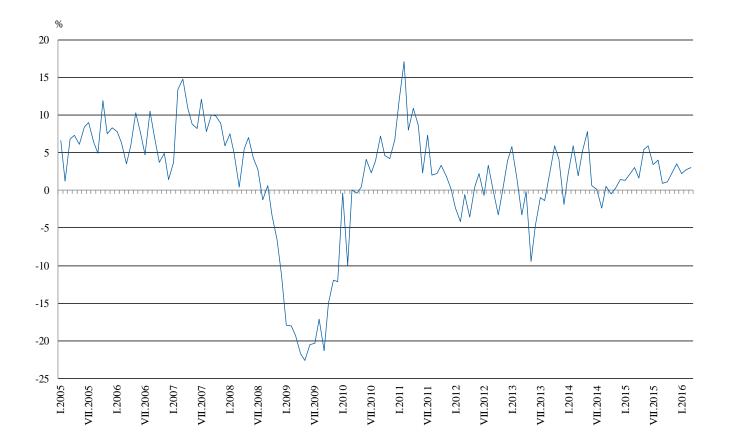


Annual comparisons

On annual basis in March 2016 Industrial Production Index calculated from working day adjusted data increased in the mining and quarrying industry by 7.1% and in the manufacturing by 5.5%, while in the electricity, gas, steam and air conditioning supply a decrease by 5.0% was registered.

In the manufacturing, the more significant increases compared to the same month of the previous year were seen in the manufacture of fabricated metal products, except machinery and equipment by 38.8%, in the manufacture of rubber and plastic products by 17.1%, in the manufacture of textiles by 14.8%, in the manufacture of furniture by 13.7%. Decreases were registered in the repair and installation of machinery and equipment by 23.1%, in the manufacture of tobacco products by 22.4%, in the manufacture of basic metals by 8.9%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 5.1%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year



(Working day adjusted)

The final data on Industrial Production and Turnover Indices for February 2016 can be found on the NSI website: <u>http://www.nsi.bg/en</u>.



Annex

Table 1

Changes of Industrial Production Indices compared to the previous month^{1,2}

				<u> </u>			Per cent)	
Economic Activities	NACE.BG -		2015		2016			
	2008	X	XI	XII	Ι	II	III	
Industry	B_TO_E36	1.1	0.5	1.5	0.4	0.2	-0.5	
Mining and quarrying	В	-3.2	3.1	0.2	1.9	-1.2	0.0	
Mining of coal and lignite	B05	-23.6	11.0	10.6	-3.7	-10.2	-14.6	
Extraction of crude petroleum and natural gas	B06							
Mining of metal ores	B07	0.3	10.2	-10.5	7.5	-4.6	16.5	
Other mining and quarrying	B08	6.6	-8.7	19.0	-23.3	22.9	-4.2	
Mining support service activities	B09							
Manufacturing	С	2.2	0.7	1.4	-0.6	1.3	-0.6	
Manufacture of food products	C10	3.0	-1.3	-0.7	5.0	-3.1	-1.6	
Manufacture of beverages	C11	1.4	0.8	-2.7	7.2	2.0	-2.7	
Manufacture of tobacco products	C12	13.0	8.8	6.4	3.3	-4.3	-16.0	
Manufacture of textiles	C13	7.0	-5.1	-1.6	2.4	6.5	-3.9	
Manufacture of wearing apparel	C14	6.6	-5.3	3.3	-0.6	-1.8	2.0	
Manufacture of leather and related products	C15	-6.3	-3.8	4.2	0.1	0.8	4.0	
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-0.1	7.0	0.1	-6.8	7.7	-4.0	
Manufacture of paper and paper products	C17	2.9	-0.9	-8.8	-4.4	8.2	1.1	
Printing and reproduction of recorded media	C18	3.6	14.9	-12.2	11.8	-0.1	-5.5	
Manufacture of coke and refined petroleum products	C19							
Manufacture of chemicals and chemical products	C20	2.7	-12.2	-2.5	6.3	8.7	-12.2	
Manufacture of basic pharmaceutical products and	C21	2.0	1.3	0.7	-0.1	4.8	-3.9	
pharmaceutical preparations								
Manufacture of rubber and plastic products	C22	2.9	-1.8	2.1	5.6	2.5	1.0	
Manufacture of other non-metallic mineral products	C23	0.1	3.3	4.0	-5.3	-1.0	-0.9	
Manufacture of basic metals	C24	1.4	0.2	0.6	-2.7	-2.7	-0.7	
Manufacture of fabricated metal products, except machinery and equipment	C25	4.9	9.8	-0.7	18.3	-12.7	4.5	
Manufacture of computer, electronic and optical products	C26	11.1	-5.6	-6.2	14.3	-9.8	2.2	
Manufacture of electrical equipment	C27	3.1	0.3	-3.1	3.2	5.1	1.3	
Manufacture of machinery and equipment n.e.c.	C28	0.6	-3.0	2.0	2.4	-0.4	1.0	
Manufacture of motor vehicles, trailers and semi- trailers	C29	-1.2	-2.1	0.3	0.7	11.6	-2.8	
Manufacture of other transport equipment	C30	-2.6	0.3	-5.3	-5.3	12.8	-1.6	
Manufacture of furniture	C31	-5.2	2.3	-1.6	4.1	-1.2	2.6	
Other manufacturing	C32	5.2	2.8	10.5	7.7	-9.8	7.3	
Repair and installation of machinery and equipment	C33	16.4	4.5	-15.0	8.8	-13.7	-2.0	
Electricity, gas, steam and air conditioning supply	D	-0.7	-1.5	2.6	3.3	-3.0	-0.3	
Electricity, gas, steam and air conditioning supply	D35	-0.7	-1.5	2.6	3.3	-3.0	-0.3	

¹ Seasonally adjusted. ² ".." - Confidential data.



Table 2

Changes of Industrial Production Indices compared to the same month of the previous year^{1,2}

						(P	er cent)
Economic Activities	NACE.BG -		2015			2016	
Economic Acuvities	2008	Х	XI	XII	Ι	П	Ш
Industry	B_TO_E36	1.2	2.2	3.5	2.2	2.7	3.0
Mining and quarrying	В	-10.1	1.7	-0.9	5.9	2.2	7.1
Mining of coal and lignite	B05	-11.8	0.9	11.2	-3.2	-13.5	-24.5
Extraction of crude petroleum and natural gas	B06						
Mining of metal ores	B07	-10.9	-2.9	-15.4	11.4	4.7	20.5
Other mining and quarrying	B08	3.0	-6.1	16.4	-11.9	14.8	8.3
Mining support service activities	B09						
Manufacturing	С	4.5	5.7	7.2	4.5	6.3	5.5
Manufacture of food products	C10	0.6	-3.0	-1.5	-0.1	-4.9	2.4
Manufacture of beverages	C11	11.1	9.7	0.2	6.0	5.1	7.8
Manufacture of tobacco products	C12	-20.7	-6.7	-8.1	9.4	-1.4	-22.4
Manufacture of textiles	C13	5.9	4.6	-3.2	-0.8	18.9	14.8
Manufacture of wearing apparel	C14	10.0	4.6	10.1	7.6	6.1	12.4
Manufacture of leather and related products	C15	-10.4	-21.9	-13.9	-8.5	-5.3	3.6
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw	C16	-3.3	11.0	13.9	-5.3	-1.8	-5.1
and plaiting materials							
Manufacture of paper and paper products	C17	15.7	16.2	8.0	-3.0	9.4	2.9
Printing and reproduction of recorded media	C18	8.4	23.9	9.7	18.5	15.5	8.1
Manufacture of coke and refined petroleum products	C19						
Manufacture of chemicals and chemical products	C20	-10.7	-7.9	-8.7	-7.1	11.2	-0.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	4.4	9.5	0.9	0.6	19.6	-0.4
Manufacture of rubber and plastic products	C22	4.2	6.2	12.0	6.8	11.5	17.1
Manufacture of other non-metallic mineral products	C23	12.2	14.5	23.6	8.1	11.3	4.7
Manufacture of basic metals	C24	-10.1	-0.5	-10.7	-16.8	-16.1	-8.9
Manufacture of fabricated metal products, except machinery and equipment	C25	15.6	23.9	23.3	44.5	17.7	38.8
Manufacture of computer, electronic and optical products	C26	9.2	9.7	4.4	19.6	-6.6	0.4
Manufacture of electrical equipment	C27	11.9	13.5	10.9	5.1	12.2	10.7
Manufacture of machinery and equipment n.e.c.	C28	-1.8	-13.8	2.2	-6.3	-4.0	2.6
Manufacture of motor vehicles, trailers and semi- trailers	C29	4.6	8.7	3.5	2.9	13.8	11.3
Manufacture of other transport equipment	C30	29.7	29.6	21.4	-22.8	20.6	13.2
Manufacture of furniture	C31	0.9	4.2	9.4	6.2	1.4	13.7
Other manufacturing	C32	27.3	27.2	43.8	29.8	31.8	37.4
Repair and installation of machinery and equipment	C33	8.4	-5.5	5.8	-5.4	-14.0	-23.1
Electricity, gas, steam and air conditioning supply	D	-6.1	-7.2	-4.0	-5.2	-4.4	-5.0
Electricity, gas, steam and air conditioning supply	D35	-6.1	-7.2	-4.0	-5.2	-4.4	-5.0

¹ Working day adjusted. ² ".." - Confidential data.



(Seasonally adjusted, 2010 = 100)												1	
NACE.BG -		2016											
2008	III	IV	\mathbf{V}	VI	VII	VIII	IX	Х	XI	XII	Ι	II	III
B_TO_E36	109.1	109.5	111.0	110.6	110.1	110.1	109.2	110.4	110.9	112.5	113.0	113.2	112.7
В	97.6	98.2	99.1	99.8	99.1	98.6	100.3	97.1	100.1	100.3	102.2	101.0	101.0
B05	104.2	119.7	107.9	106.8	115.5	123.0	124.4	95.1	105.6	116.8	112.6	101.1	86.3
B06													
B07	86.3	84.3	94.7	99.8	88.3	79.8	88.2	88.4	97.4	87.1	93.6	89.3	104.0
B08	108.4	110.4	112.1	119.9	119.1	109.9	111.7	119.1	108.8	129.4	99.2	122.0	116.8
B09													
С	112.2	111.7	114.8	114.5	114.3	113.8	113.6	116.2	117.0	118.6	117.9	119.4	118.7
C10	86.8	90.9	92.1	89.4	86.1	87.7	88.1	90.8	89.6	89.0	93.5	90.5	89.1
C11	96.3	100.9	101.2	100.3	100.5	101.0	98.3	99.6	100.4	97.7	104.7	106.8	103.9
C12	110.1	103.3	96.4	93.3	89.2	89.2	82.1	92.7	100.9	107.4	110.9	106.2	89.2
C13	99.3	102.8	110.1	108.5	110.5	106.9	108.8	116.4	110.5	108.7	111.3	118.6	113.9
C14	89.2	91.3	93.4	98.2	96.7	92.4	96.6	103.0	97.5	100.7	100.1	98.4	100.3
C15	75.7	81.7	71.6	74.2	80.4	77.8	78.4	73.5	70.7	73.7	73.7	74.4	77.4
C16	104.8	102.0	96.6	97.6	91.8	96.7	96.7	96.6	103.4	103.6	96.5	104.0	99.8
C17	125.5	114.6	122.3	126.0	118.2	119.3	132.5	136.2	135.0	123.1	117.6	127.3	128.7
C18	113.5	108.7	110.7	116.3	112.5	111.9	111.5	115.6	132.7	116.5	130.3	130.2	123.0
C19													
C20	99.6	106.1	102.3	112.9	123.5	124.2	111.9	114.9	100.8	98.3	104.5	113.5	99.7
C21	152.6	151.6	147.7	143.1	147.1	143.0	145.6	148.5	150.5	151.5	151.4	158.6	152.4
C22	127.3	132.6	136.3	132.8	131.2	127.6	131.1	134.9	132.5	135.2	142.9	146.5	148.0
C23	121.8	121.9	129.5	128.8	129.3	127.6	128.4	128.5	132.8	138.2	130.9	129.6	128.5
C24	100.2	103.0	100.4	99.2	97.2	95.3	91.1	92.3	92.5	93.1	90.5	88.0	87.4
C25	115.1	113.0	128.6	120.4	127.8	128.8	129.1	135.4	148.7	147.6	174.7	152.5	159.4
C26	142.8	146.8	148.7	151.8	150.3	148.8	139.1	154.6	145.9	136.8	156.3	141.0	144.2
C27	144.6	140.5	151.3	135.8	146.4	147.4	143.0	147.4	147.8	143.3	147.9	155.5	157.5
C28	138.9	142.2	146.3	145.0	142.4	141.5	139.0	139.8	135.6	138.2	141.5	140.9	142.4
C29	155.5	154.3	149.9	156.8	160.5	145.4	162.7	160.8	157.4	157.8	158.9	177.4	172.4
C30	93.3	83.8	95.4	82.6	85.0	101.1	106.7	104.0	104.3	98.8	93.6	105.6	103.9
C31	118.2	130.9	126.2	121.2	126.1	119.3	133.0	126.1	129.0	126.9	132.1	130.5	133.9
C32	157.5	161.8	168.6	174.3	183.4	180.1	172.6	181.6	186.8	206.5	222.3	200.4	215.2
C33	96.8	83.7	93.8	91.8	93.3	86.3	79.9	93.1	97.3	82.7	90.0	77.6	76.1
D	107.0	109.9	107.2	105.8	104.2	105.7	101.8	101.0	99.5	102.0	105.3	102.1	101.8
D35	107.0	109.9	107.2	105.8	104.2	105.7	101.8	101.0	99.5	102.0	105.3	102.1	101.8

Industrial Production Indices¹ (Seasonally adjusted, 2010 = 100)

¹ ".." - Confidential data.

Table 3



Table 4

Industrial Production Indices¹ (Working day adjusted, 2010 = 100)

NACE.BG -	2013	2014	2015									2016				
2008	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	Ι	II	III	
B_TO_E36	104.2	106.3	109.5	107.1	107.4	111.5	113.7	106.5	109.2	114.6	118.0	116.1	108.2	106.5	112.8	
В	81.3	85.7	89.3	92.5	94.0	97.0	98.0	94.9	105.2	101.3	108.2	109.8	103.5	95.6	95.6	
B05	51.9	78.8	94.2	104.3	90.3	83.4	106.6	121.9	132.9	117.6	118.0	136.8	128.0	98.7	71.1	
B06																
B07	95.2	89.5	86.3	84.3	94.7	99.8	88.3	79.8	88.2	88.4	97.4	87.1	93.6	89.3	104.0	
B08	95.8	92.9	96.5	109.9	118.0	132.1	135.8	121.4	123.9	142.1	121.2	135.1	59.9	86.7	104.5	
B09																
С	104.7	106.1	111.2	112.6	116.0	120.9	122.6	110.9	116.3	123.6	123.8	114.7	103.1	107.8	117.3	
C10	86.7	89.6	85.4	87.8	89.4	91.4	87.1	90.0	95.0	100.3	96.5	92.9	78.9	78.9	87.4	
C11	90.0	96.6	90.7	102.3	114.2	123.4	124.3	127.6	105.9	86.0	89.1	100.3	66.6	74.4	97.8	
C12	141.2	111.5	114.6	104.3	104.7	106.1	107.0	89.0	88.9	90.9	97.3	109.3	85.0	84.2	88.9	
C13	112.9	125.3	109.9	112.7	124.1	120.6	117.2	86.0	105.3	119.7	113.8	94.4	95.2	113.9	126.2	
C14	97.4	95.6	83.5	85.5	86.4	105.2	110.2	92.6	92.8	103.8	98.2	100.5	104.8	95.5	93.8	
C15	74.8	72.3	73.3	70.5	59.3	76.2	98.4	79.9	86.5	76.8	71.5	68.4	74.9	71.9	76.0	
C16	98.5	94.7	102.2	100.0	96.4	106.0	101.5	98.6	103.9	107.8	112.5	99.0	75.1	87.4	96.9	
C17	126.7	118.3	128.8	116.3	124.3	131.5	123.7	118.6	134.6	137.9	134.6	118.0	109.4	120.0	132.5	
C18	97.4	104.6	110.9	105.8	108.5	119.7	111.3	107.2	113.5	123.1	149.2	129.6	112.9	118.7	119.8	
C19																
C20	106.6	108.5	109.2	109.9	102.4	117.6	124.8	117.8	112.3	113.8	104.0	96.3	97.0	106.3	108.9	
C21	138.7	130.5	158.3	159.3	146.9	148.8	139.7	127.1	145.7	160.1	155.1	155.2	136.5	160.6	157.6	
C22	106.4	124.7	126.3	132.4	138.6	144.6	144.9	128.0	139.9	150.4	138.1	115.5	120.8	128.5	148.0	
C23	106.3	108.9	118.8	125.6	143.5	140.5	141.1	135.2	140.5	141.7	143.0	123.3	89.7	103.3	124.4	
C24	89.8	99.9	90.0	121.8	105.0	92.6	118.6	92.1	76.7	103.4	98.2	70.9	93.9	84.2	82.0	
C25	108.4	104.1	113.4	108.4	124.7	125.2	133.6	125.0	132.9	144.1	165.6	165.9	135.8	133.8	157.4	
C26	120.7	139.7	148.2	144.5	150.5	159.6	154.1	129.9	139.8	158.6	153.7	150.0	139.7	129.6	148.9	
C27	123.1	124.2	148.0	142.3	148.6	141.7	155.5	129.9	144.5	162.7	162.6	130.2	135.7	149.3	163.9	
C28	150.2	144.2	147.5	145.1	145.6			127.8			143.4		125.4	135.4	151.4	
C29	100.7	134.8	163.7	159.5	149.2	166.8	162.2	119.6	167.0	174.6	173.3	139.8	153.7	173.5	182.2	
C30	72.3	90.7	101.5	87.3	115.6	90.4	88.0	81.4	97.2	101.1	96.9	103.7	72.0	96.2	114.9	
C31	118.8	117.0	114.3	126.3	123.6	124.8	129.9	121.3	141.2	139.5		127.3	112.9	115.5	129.9	
C32	154.8	158.8	158.5	157.9	169.3	197.8	188.1	184.0	182.4	210.9	195.7	178.3	188.4	171.2	217.8	
C33	77.7	75.4	96.5	74.7	86.3	92.6	92.4	85.3	81.6	99.4	114.3	111.3	64.8	65.4	74.2	
D	114.8	117.8	117.0	100.6	88.2	91.1	95.5	96.3	90.0	95.5		128.7	127.5	112.5	111.2	
D35	114.8	117.8	117.0	100.6	88.2	91.1	95.5	96.3	90.0	95.5	108.2	128.7	127.5	112.5	111.2	