



## ECONOMIC ACCOUNTS FOR AGRICULTURE FOR 2013 (FIRST ESTIMATION)

According to the first estimates on economic accounts for agriculture of the National Statistical Institute, prepared as of November 2013, the real income index<sup>1</sup> (net value added at factor cost) in agriculture has decreased by 0.3% as compared to 2012. In November 2012 the index has increased by 8.7% as compared to 2011.

Compared with the previous year the net operating surplus/net mixed income in agriculture<sup>2</sup> has decreased by 1.0% and the net entrepreneurial income<sup>3</sup> has decreased by 1.7%.

The final output<sup>4</sup> at basic prices<sup>5</sup> in agriculture in 2013 amounted to 7 669.6 million BGN that is by 11.4% less than the previous year. The decrease was due to decrease of prices – by 11.7%.

In 2013 the value of intermediate consumption in agriculture amounted to 4 811.5 million BGN. Compared to 2012 it has decreased by 10.1% as a result of reducing the amount of the investments made by 11.2%

Gross value added in agriculture in 2013 amounted to 2 858.1 million BGN and has decreased by 12.1% as compared with the previous year. The decrease is due to the reduction of price – by 26.4%, partly countervailed by an increase in volume - by 19.5%

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<sup>1</sup> The real income index in agriculture represent a ratio between the nominal value of the income at factor cost in agriculture in 2013 and its nominal value in 2012, deflated by the estimated value of the implicit index of GDP for 2013. The estimated value supplied by Eurostat was 102.9%.

<sup>2</sup> Net operating surplus / mixed income (calculated after deduction of compensation of employees and other taxes on production and adding other subsidies on production from the net value added at basic prices) measures the income of the use of land, capital and non-salaried labor input.

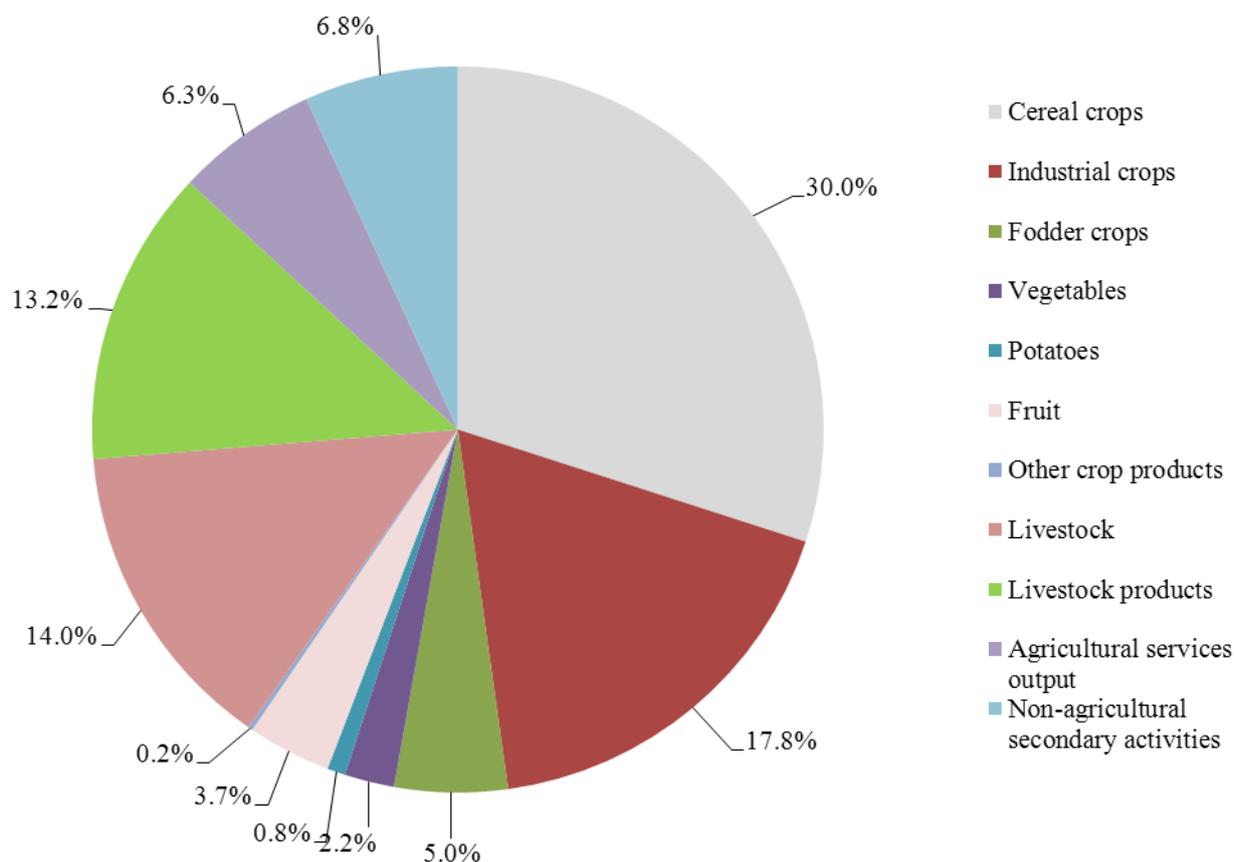
<sup>3</sup> The net entrepreneurial income (calculated after adding to the net operating surplus/net mixed income the interests, received by agricultural holdings, operating as companies and deducting the interests and rents, paid by them) measures the compensation of non-salaried labour, the remuneration from land, belonging of agricultural holdings and the income from the use of capital.

<sup>4</sup> The final output does not include the output, produced and consumed at same economic activity.

<sup>5</sup> Basic prices include subsidies on products but exclude taxes on products.



**Figure. 1. Structure of the final output in agriculture by main groups at basic price for 2013**




**Annex**
**Table 1**
**Final output at basic prices – first estimation for 2013**

	<b>Value for 2013 in Million Levs</b>	<b>Volume index</b>	<b>Price index</b>	<b>Value index 2012 = 100</b>
<b>Output of the agricultural ‘industry’</b>	<b>7669.6</b>	<b>100.4</b>	<b>88.3</b>	<b>88.6</b>
<b>Agricultural output</b>	<b>7146.9</b>	<b>100.1</b>	<b>87.7</b>	<b>87.8</b>
<b>Crop output</b>	<b>4575.1</b>	<b>107.3</b>	<b>81.6</b>	<b>87.5</b>
Cereal crops	2297.3	110.0	81.4	89.6
Industrial crops	1363.6	111.4	73.1	81.4
Fodder crops	380.8	87.7	104.1	91.3
Vegetables	172.5	72.9	103.2	75.2
Potatoes	62.4	104.4	114.5	119.5
Fruit	285.6	116.7	89.0	103.9
Other crop products	12.9	87.3	104.0	90.8
<b>Livestock output</b>	<b>2091.8</b>	<b>86.5</b>	<b>101.5</b>	<b>87.8</b>
Livestock	1076.9	83.9	102.4	85.9
Livestock products	1014.9	89.4	100.5	89.8
<b>Agricultural services output</b>	<b>480.0</b>	<b>90.9</b>	<b>100.3</b>	<b>91.2</b>
<b>Non-agricultural secondary activities (inseparable)</b>	<b>522.7</b>	<b>103.6</b>	<b>98.1</b>	<b>101.6</b>
<b>Total intermediate consumption</b>	<b>4811.5</b>	<b>88.8</b>	<b>100.3</b>	<b>89.1</b>
Seeds and planting stock	201.2	84.2	108.9	91.7
Energy and lubricants	1164.8	96.9	101.0	97.9
Fertilisers and soil improvers	389.7	93.2	98.7	92.0
Plant protection products and pesticides	239.8	96.4	97.0	93.5
Veterinary expenses	280.8	104.4	96.1	100.4
Animal feedingstuffs	1213.2	76.3	100.4	76.6
Maintenance of materials	339.0	100.2	100.6	100.8
Maintenance of buildings	179.0	99.9	100.7	100.6
Agricultural services	480.0	90.9	100.3	91.2
FISIM	106.0	88.5	100.3	88.8
Other goods and services	218.0	75.6	100.3	75.8
<b>Gross value added at basic prices</b>	<b>2858.1</b>	<b>119.5</b>	<b>73.6</b>	<b>87.9</b>
Fixed capital consumption	485.3	93.0	100.5	93.5
<b>Net value added at basic prices</b>	<b>2372.8</b>	<b>124.5</b>	<b>69.7</b>	<b>86.9</b>