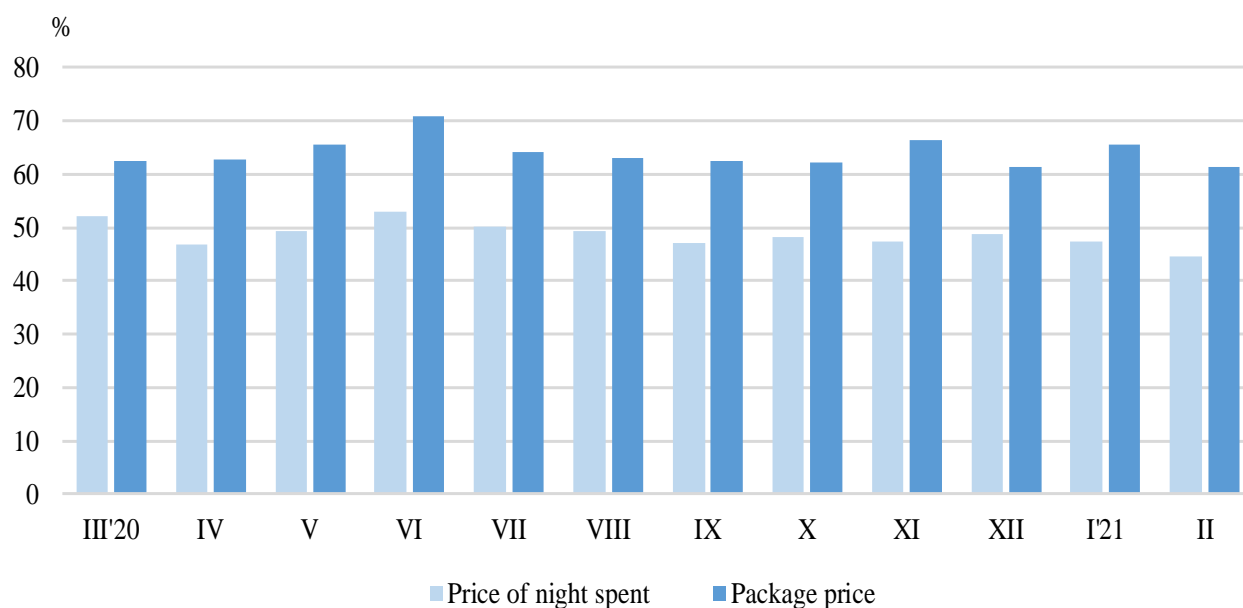


ACTIVITY AND CONDITION OF ACCOMMODATION ESTABLISHMENTS¹ DURING THE STATE OF EMERGENCY IN FEBRUARY 2021

The National Statistical Institute conducts monthly short survey among the managers of accommodation establishments to gather accurate and timely information on the state and development of their businesses during the ensuing epidemic situation in the country.

In February, 51.6% of the respondents offered their clients an alternative period to use the reservations, 61.4% had intended to reduce the price of the package services and 44.6% - of the nights spent.

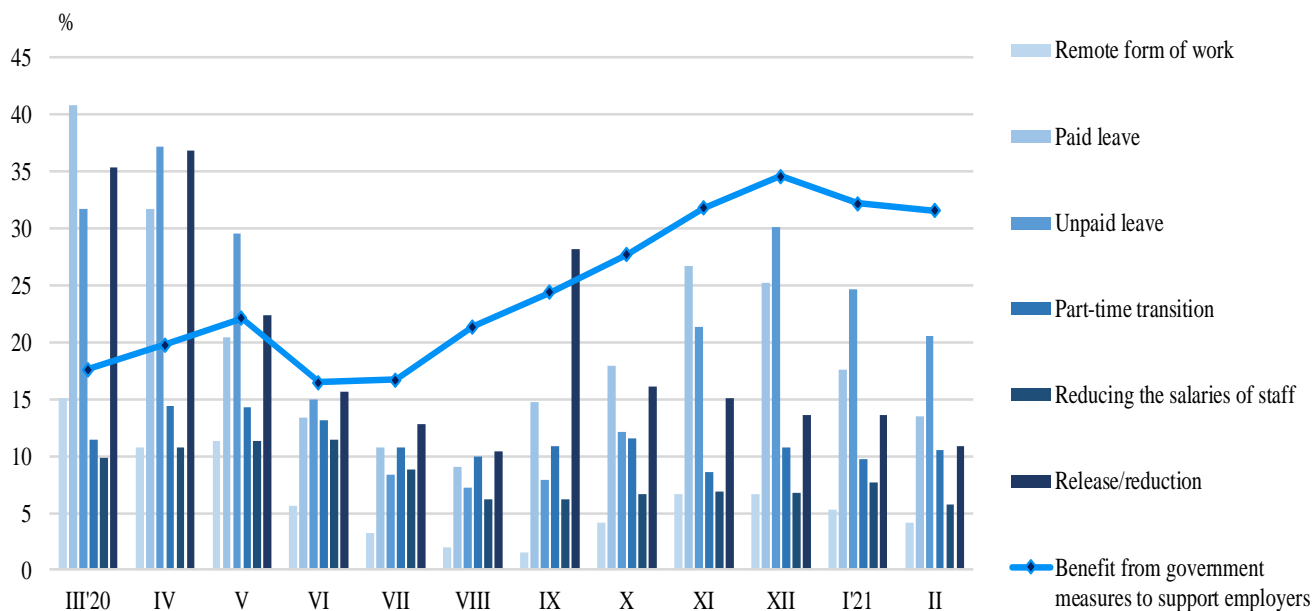
Figure 1. Price reduction of night spent or package services by months



With regard to the employees, 20.5% of the managers took as a measure 'unpaid leave', followed by 'paid leave' - 13.5%, and 'release/reduction' - 10.9%. 10.5% of the managers benefited from 'part-time work', 5.7% took the measure 'reduction of staff remuneration', and 4.1% - from 'remote form of work'. At the same time, 31.6% of the accommodation establishments have benefited from the government measures to support employers (Fig. 2).

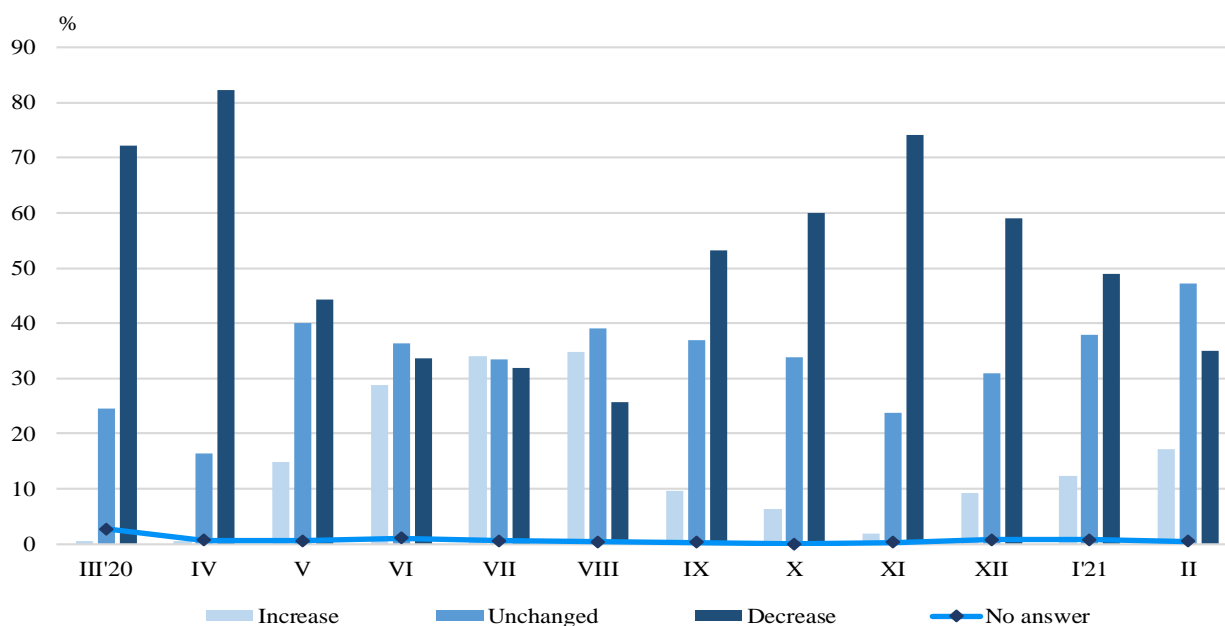
¹ Function during February 2021.

Figure 2. Actions taken against the available staff by months



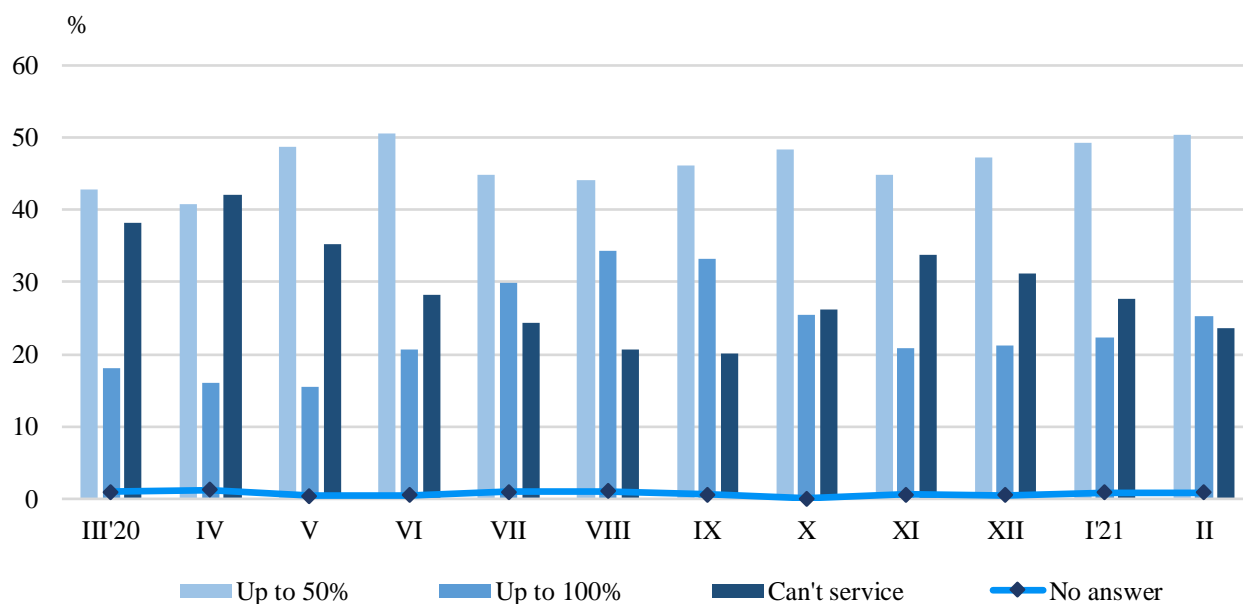
In February 47.3% of the surveyed managers indicated that there was no change of revenues from their activity compared to the previous month, while 35.0% reported a decline (Fig. 3).

Figure 3. Change of revenues of the activity as a result the state of emergency and the ensuing epidemic situation by months



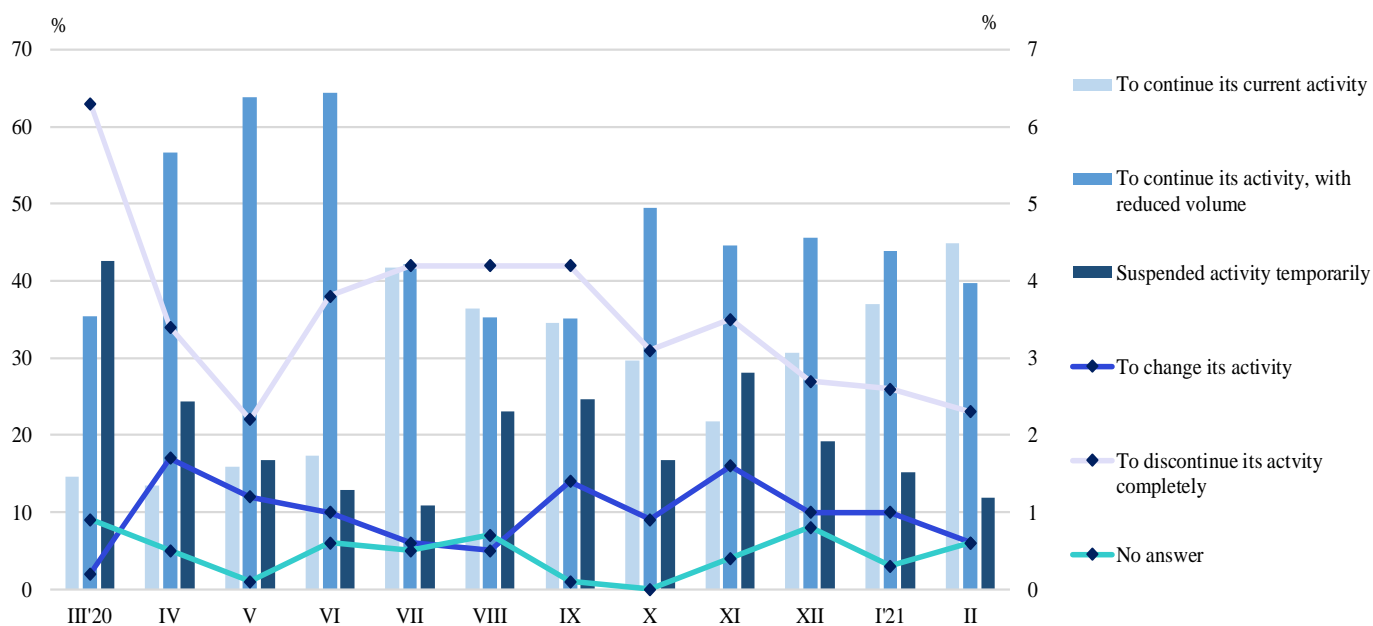
In the next one month 50.4% of the managers predict that they will be able to serve 'Up to 50%' of the expenditures of own account activity, 25.2% will succeed 'Up to 100%', and 23.6% of respondents indicate that they will not be able to handle by themselves.

Figure 4. Opportunity to serve the cost of the activity with your own funds in short term (one month) by month



As regards their future activity in the short term, 44.9% of the managers plan to continue their current activity, 39.7% expect to continue with their activities, with reduced volume, 11.9% foresee to suspended activity temporarily, and 2.3% predict to discontinue it.

Figure 5. Expectations for the future of the accommodation establishment in short term (one month) by months



Methodological notes

In the period from 3 to 23 March, the National Statistical Institute has conducted a short business survey of Accommodation Establishments. The purpose of the study is to provide to the society information of the impact in state of emergency and the ensuing epidemic situation related to COVID-19, on the most affected sectors of the economy in the country.

The survey accommodation establishments are included 1 987 categorized hotels, campsites and other short-term accommodation (villas and tourist settlements, hostels, guest houses, bungalows, holiday homes, chalets, private lodgings and apartments and other short-term accommodation establishments) with more than 10 beds functioned during February 2021. The participation in the survey is voluntary.