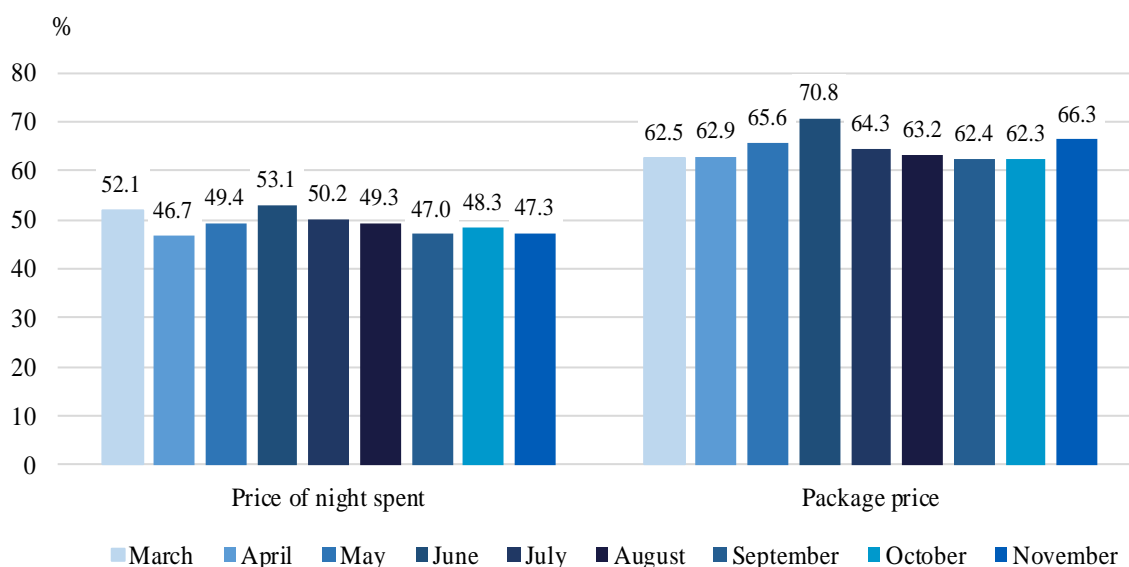


ACTIVITY AND CONDITION OF ACCOMMODATION ESTABLISHMENTS¹ DURING THE STATE OF EMERGENCY IN NOVEMBER 2020

In December 2020, the National Statistical Institute conducted the monthly inquiry survey of the managers of accommodation establishments to gather accurate and timely information on the state and development of their businesses during the ensuing epidemic situation in the country.

In November, 49.9% of the respondents consider offering their clients an alternative period to use the reservations, 66.3% intend to reduce the price of the package services and 47.3% - of the nights spent.

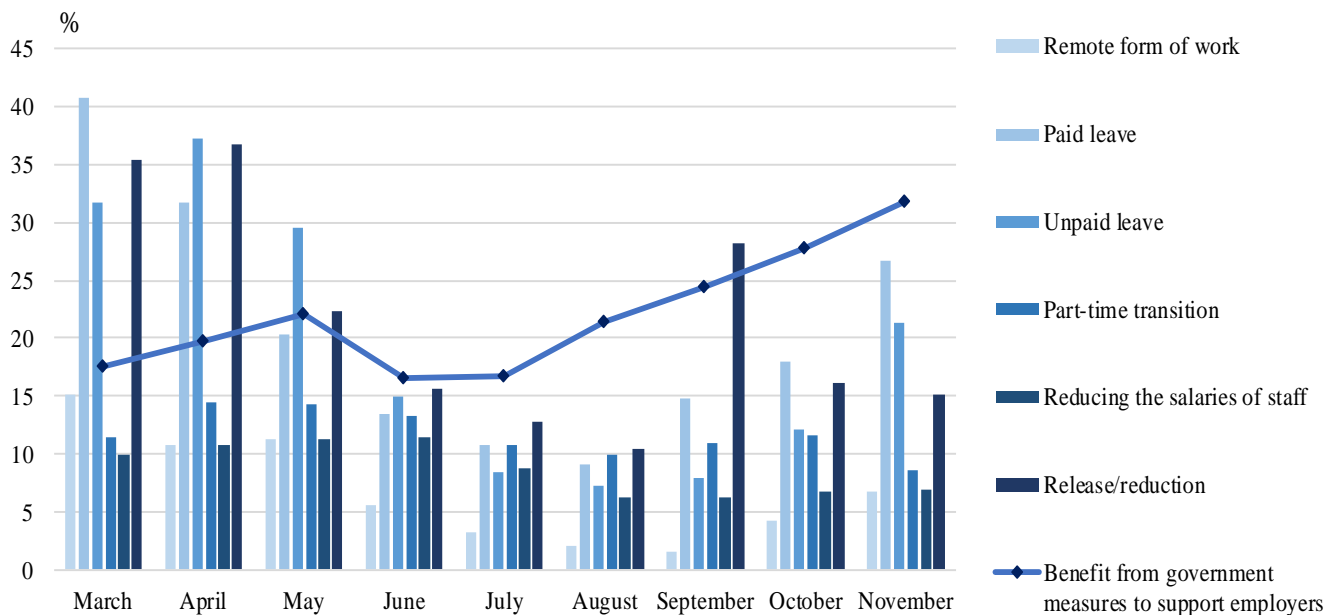
Figure 1. Price reduction of night spent or package services by months



With regard to the employees, in the last month the survey registered an increase in the managers who took the main measures: ‘paid leave’, ‘unpaid leave’, ‘reducing the salaries of staff’ and ‘remote form of work’. At the same time, the accommodation establishments that have benefited from government measures to support employers for consecutive month continue to increase and reach 31.8%. (Fig. 2).

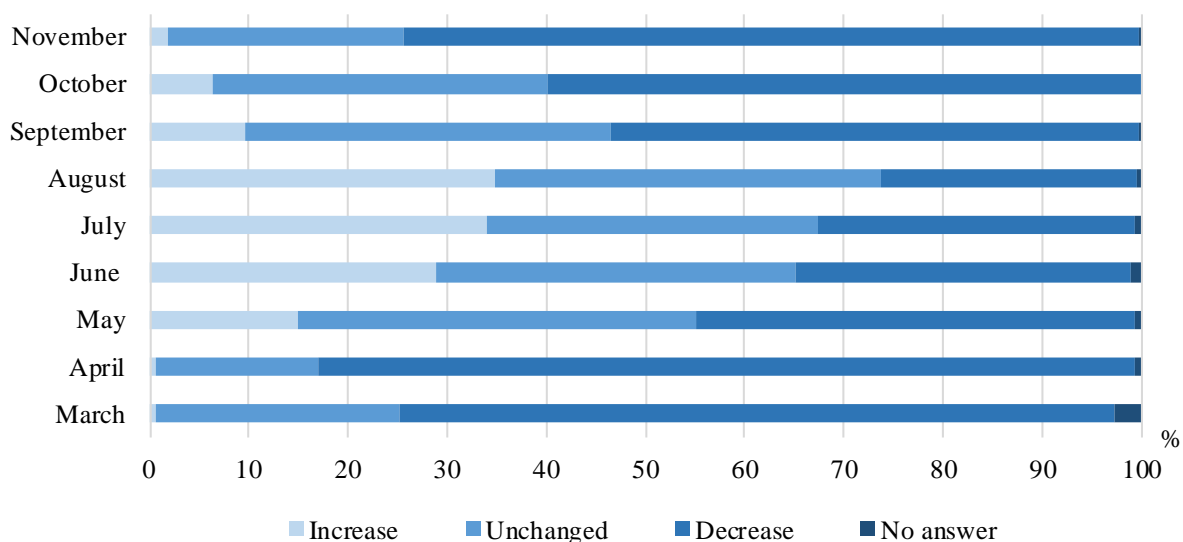
¹ Function during November 2020.

Figure 2. Actions taken against the available staff by months



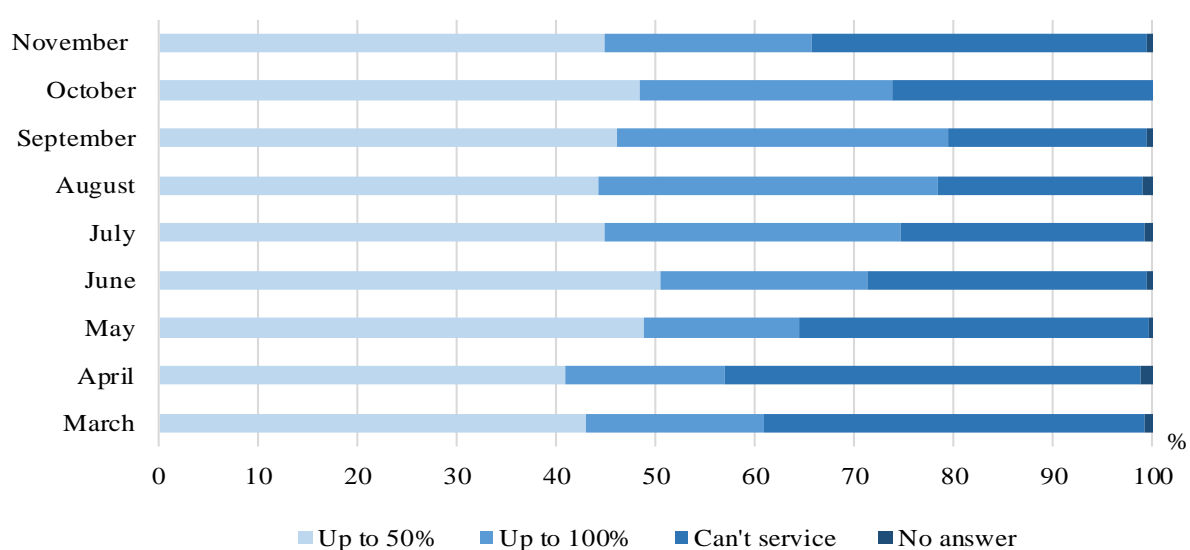
In November 74.1% of the managers report a decrease of revenues from their activity compared to the previous month, while 23.8% indicated that there was no change (Fig. 3).

Figure 3. Change of revenues of the activity as a result the state of emergency and the ensuing epidemic situation by months



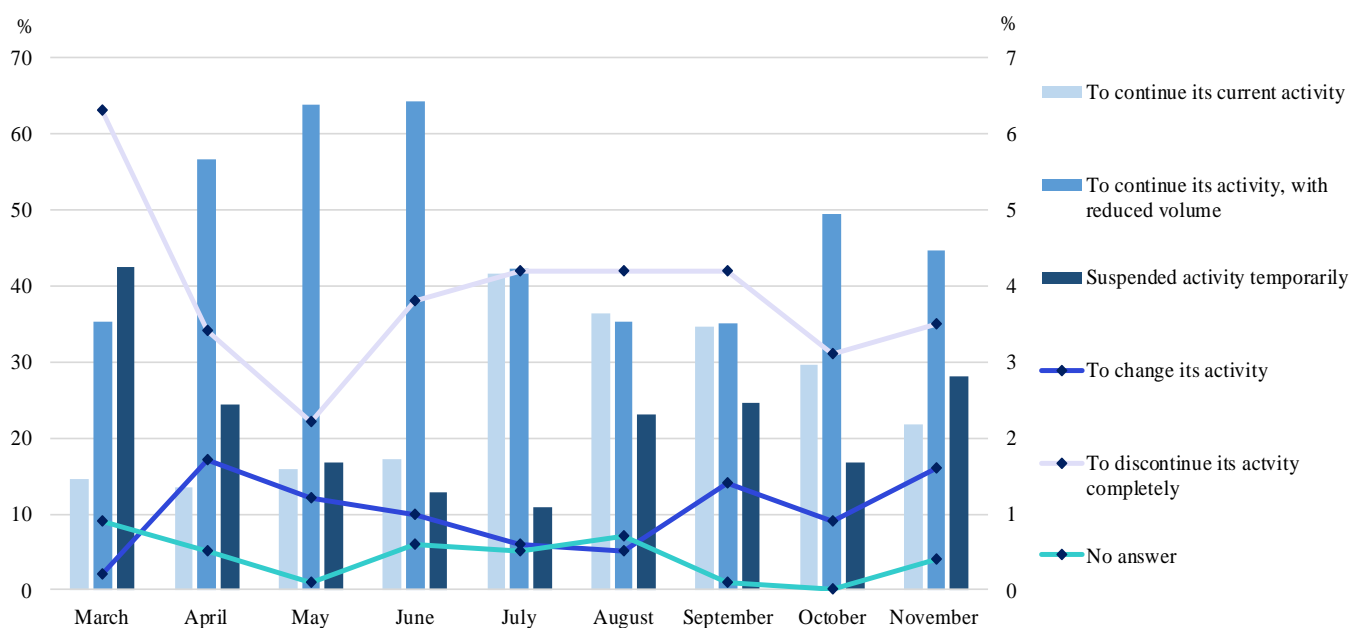
In short term (over the next one month), 44.8% of the managers predict that they will be able to serve 'Up to 50%' of the expenditures of own account activity, 33.8% of respondents indicate that they will not be able to handle by themselves, and 20.8% of them expect that they will succeed 'Up to 100%'.

Figure 4. Opportunity to serve the cost of the activity with your own funds in short term (one month) by month



As regards their future activity in the short term in November, 44.6% of the managers plan to continue with their activities, with reduced volume, 28.1% foresee to suspended activity temporarily, 21.8% of them expect to continue their current activity, and 3.5 % predict to discontinue it.

Figure 5. Expectations for the future of the accommodation establishment in short term (one month) by months



Methodological notes

In the period from 3 to 21 December, the National Statistical Institute has conducted a short business survey of Accommodation Establishments. The purpose of the study is to provide to the society information of the impact in state of emergency and the ensuing epidemic situation related to COVID-19, on the most affected sectors of the economy in the country.

The survey accommodation establishments are included 1 852 categorized hotels, campsites and other short-term accommodation (villas and tourist settlements, hostels, guest houses, bungalows, holiday homes, chalets, private lodgings and apartments and other short-term accommodation establishments) with more than 10 beds functioned during November 2020. The participation in the survey is voluntary.