



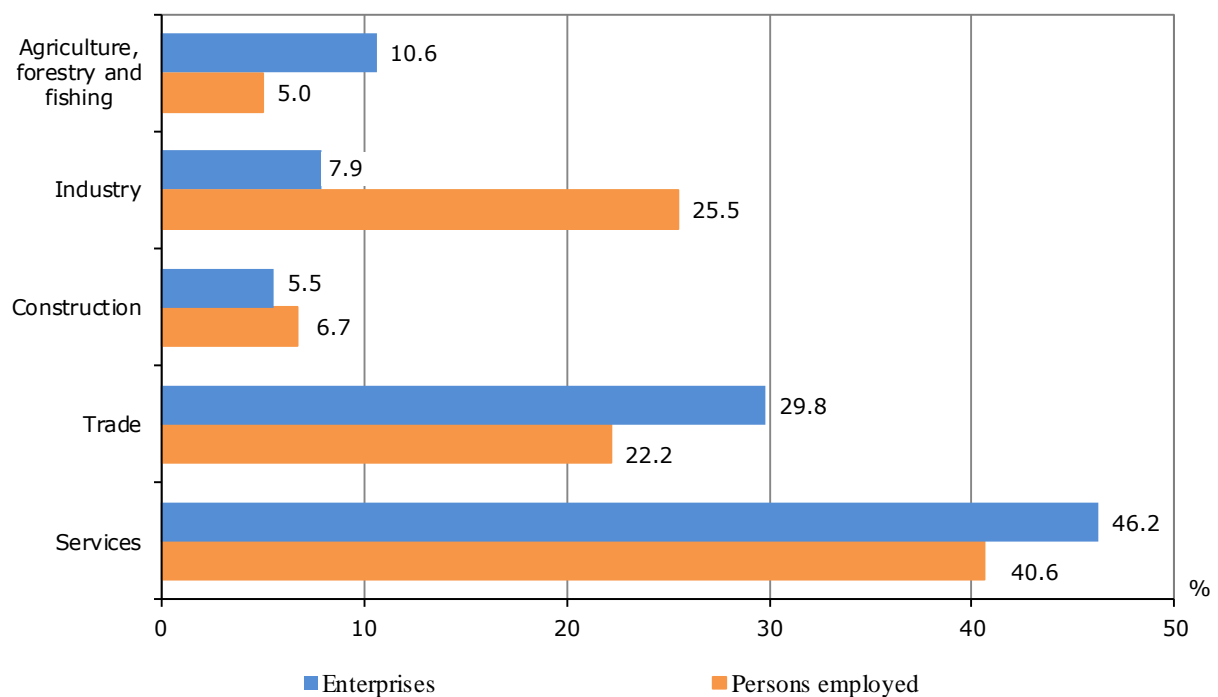
ACTIVITY OF NON-FINANCIAL ENTERPRISES FOR 2023 (PRELIMINARY DATA)

1. Overview

Annual reports on their activity for 2023 were submitted at the National Statistical Institute (NSI) by 461 819 non-financial enterprises, which was 2.7% more compared to 2022. The number of persons employed¹ in full-time equivalent in the non-financial enterprises was 2 217 960 or 1.4% more than the previous year.

The share of non-financial enterprises in the service and trade sector is the largest (76.0%), which forms 62.8% of all employed persons (Fig. 1). Sectors 'Agriculture, forestry and fishing', 'Industry' and 'Construction' form 24.0% of all enterprises, and those employed in them are 37.2% of all employed persons in the non-financial sector.

Figure 1. Percentage share of enterprises and persons employed by economic sectors for 2023



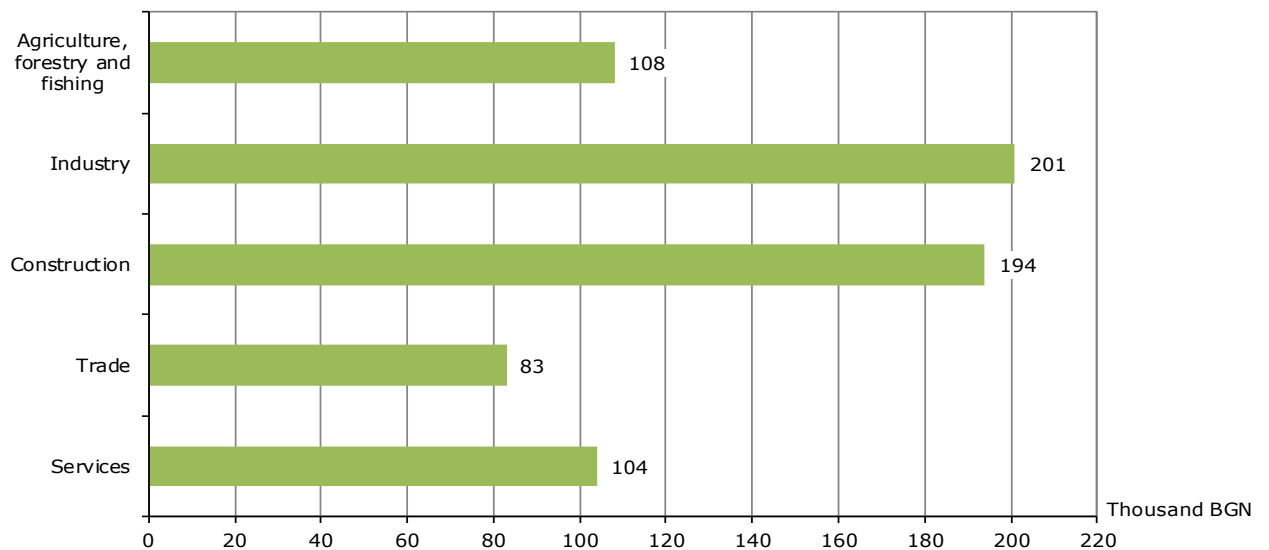
The non-financial enterprises include all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

¹All persons employed working in a given enterprise on full or part-time, including seasonal workers (converted into full-time equivalent), home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

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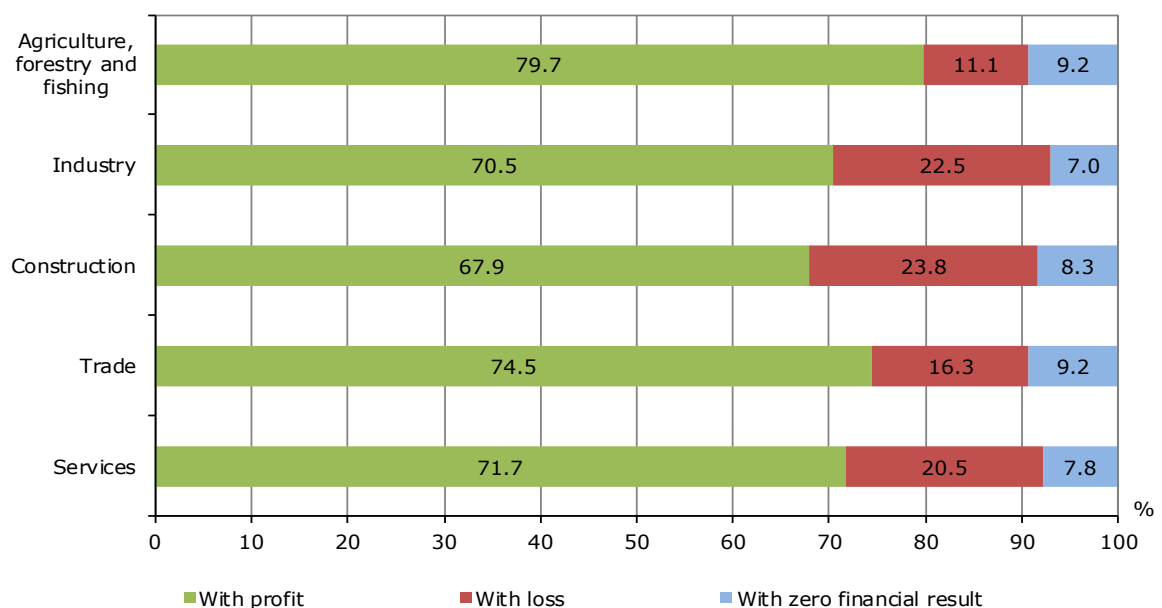
The value of output at current prices amounted to 288 962 million BGN, as the largest share had sector 'Industry' - 39.4%.

Figure 2. Value of output per employee by economic sectors for 2023



Non-financial enterprises reported a positive financial result of 35 809 million BGN.

Figure 3. Percentage share of enterprises according to the financial result by economic sectors for 2023



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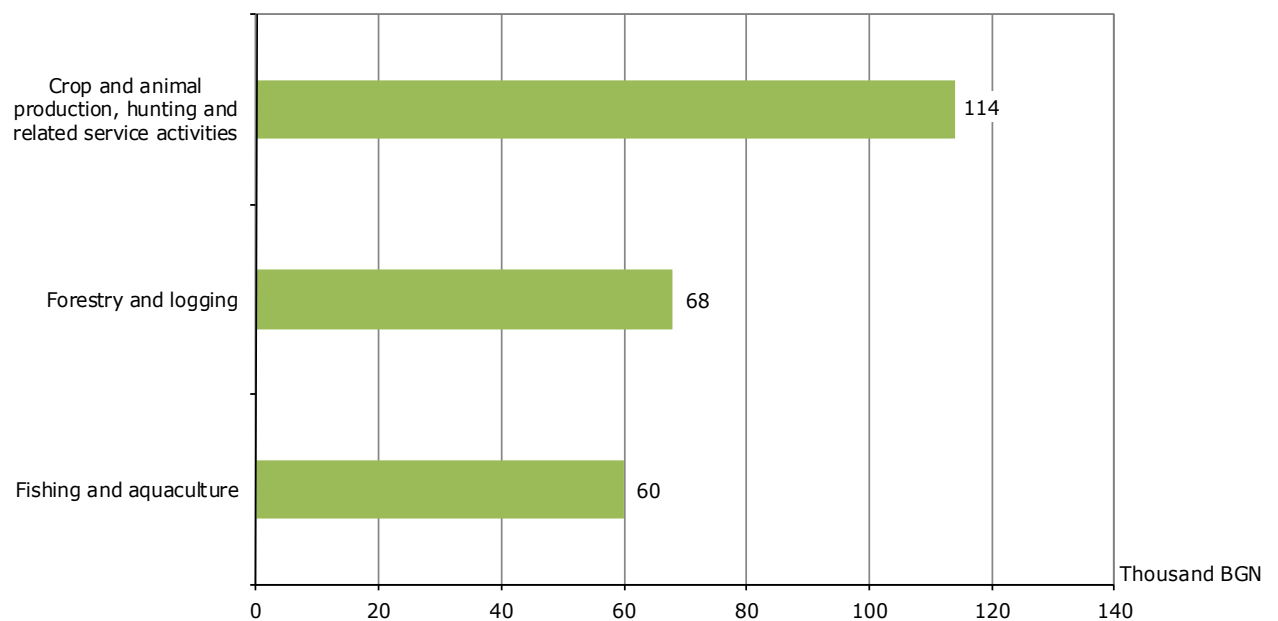
2. Agriculture, Forestry and Fishing

At the NSI 48 906 enterprises in the sector 'Agriculture, Forestry and Fishing' submitted annual reports on their activity for 2023 or 10.6% of the total number of the reported non-financial enterprises.

These enterprises employed 109 822 persons who generated a value of output of 11 893 million BGN at current prices.

A positive financial result of 1 028 million BGN was reported, as 79.7% of the enterprises finished 2023 with profit, 11.1% - with loss and 9.2% with zero financial results.

Figure 4. Value of output per employee by Agriculture, Forestry and Fishing sectors for 2023



3. Industry

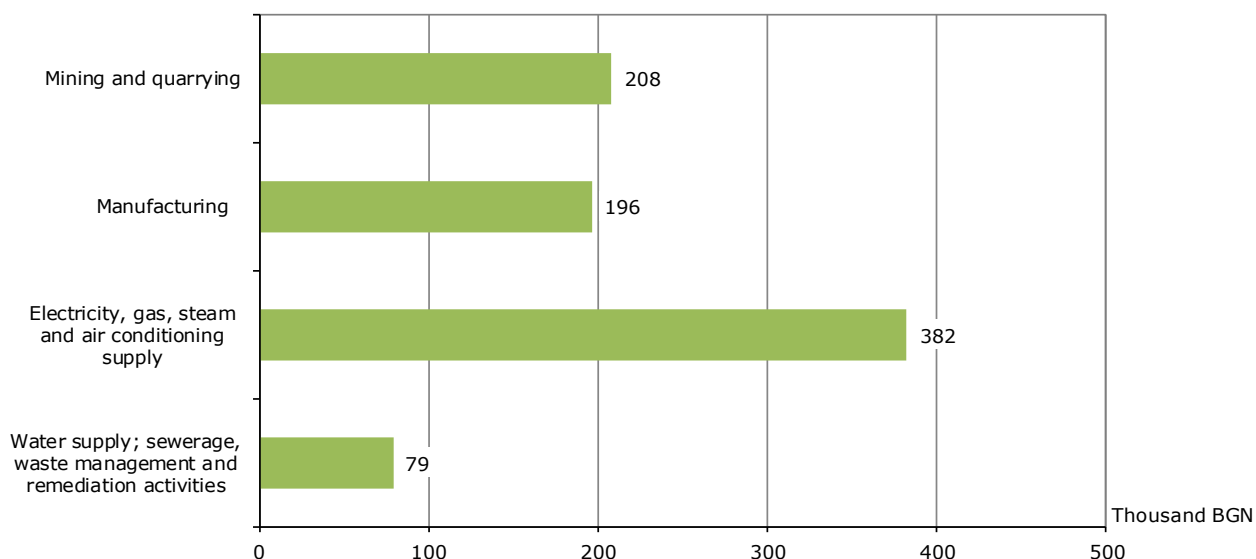
Annual reports on their activities were submitted in NSI by 36 570 industrial enterprises or 7.9% of the total number of the reported non-financial enterprises at the NSI, as the largest share had sector 'Manufacturing' - 82.3%.

The value of output at current prices, manufactured by the industrial sector amounted to 113 935 million BGN, which formed 39.4% of the total production value of non-financial enterprises.

This sector employed 566 332 persons or 25.5% of the total number of persons employed in non-financial enterprises.

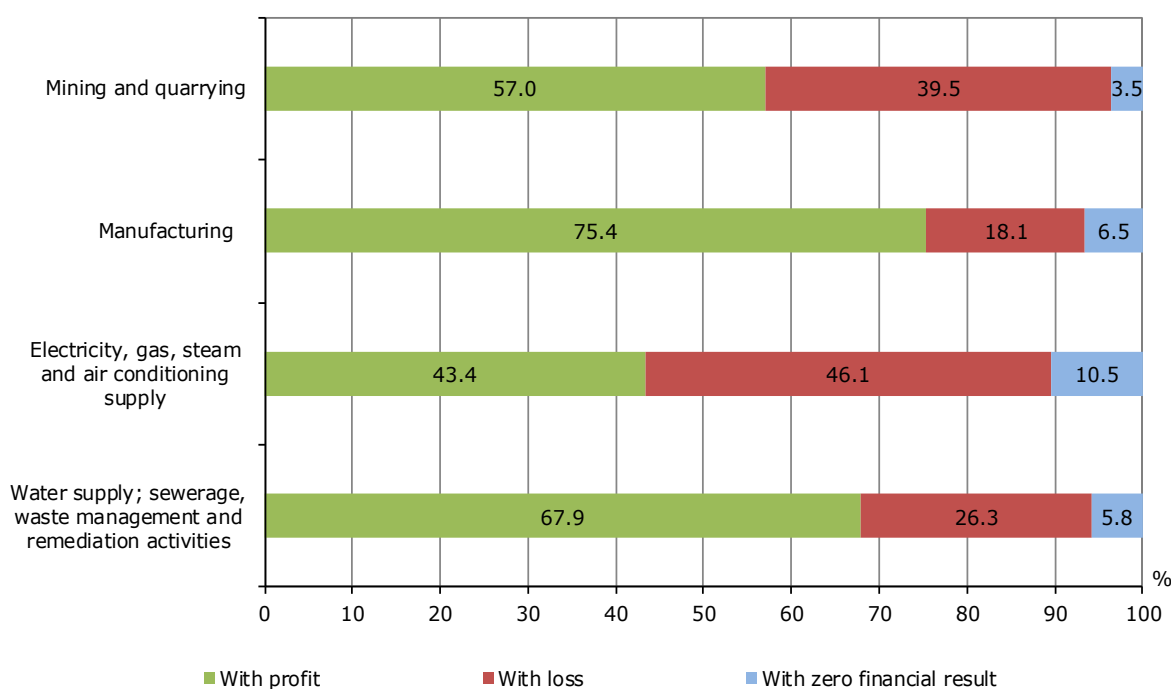
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Figure 5. Value of output per employee by industrial sectors for 2023



The industrial enterprises finished 2023 with a positive financial result of 9 538 million BGN at current prices. The largest contribution had the sector 'Manufacturing', which formed 69.9% of that result.

Figure 6. Percentage share of industrial enterprises according to the financial result for 2023



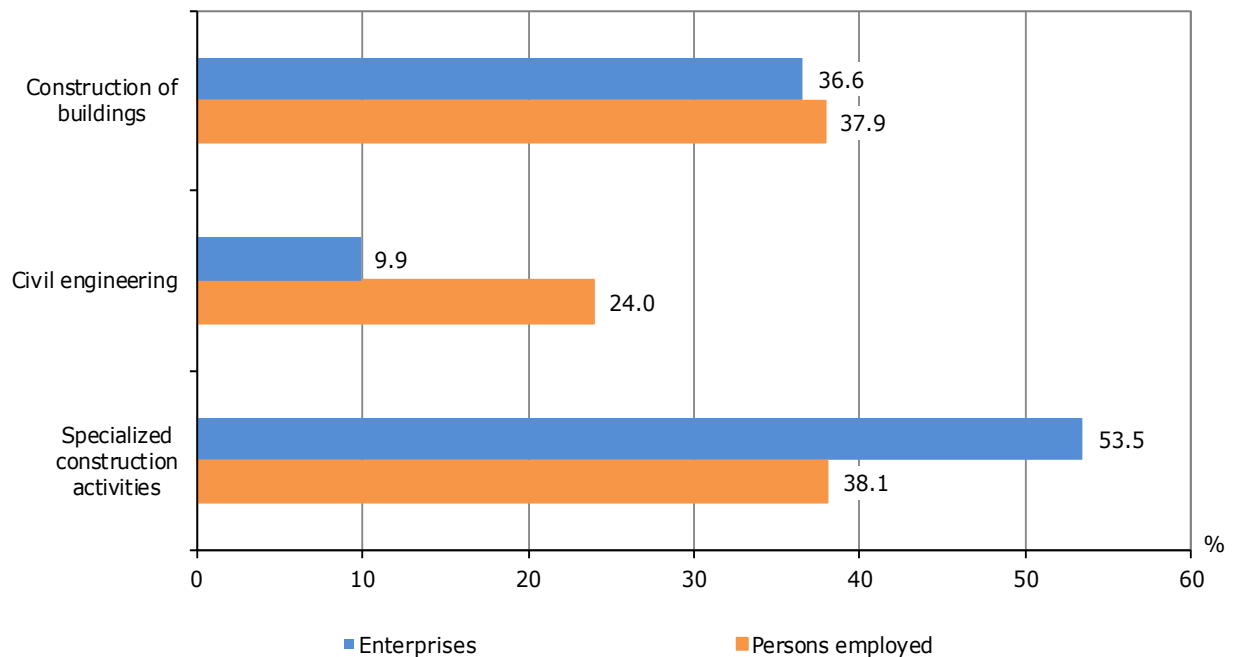
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4. Construction

At the NSI 25 138 construction enterprises submitted annual reports on their activity or 5.5% of the total number of reported non-financial enterprises. The largest share had the enterprises engaged in specialized construction activities - 53.5% (Fig. 7).

The construction enterprises employed 149 503 persons or 6.7% of the total number of persons employed in non-financial enterprises.

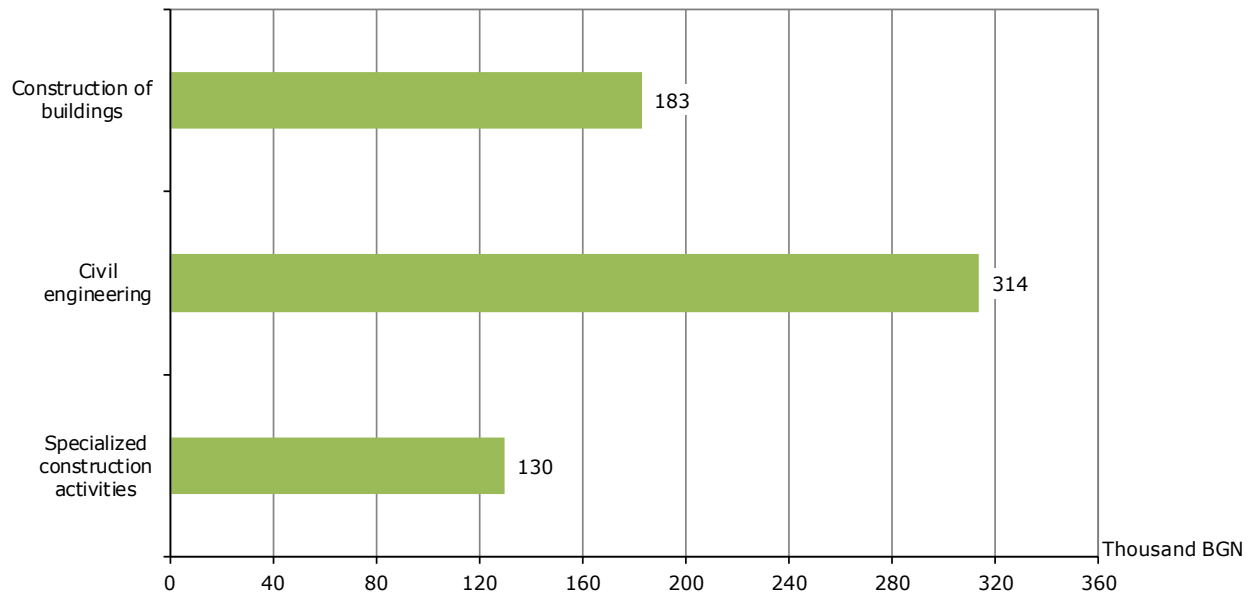
Figure 7. Percentage share of enterprises and persons employed by construction activities for 2023



The construction sector generated a value of output of 29 031 million BGN at current prices or 10.0% of the total production value of non-financial enterprises.

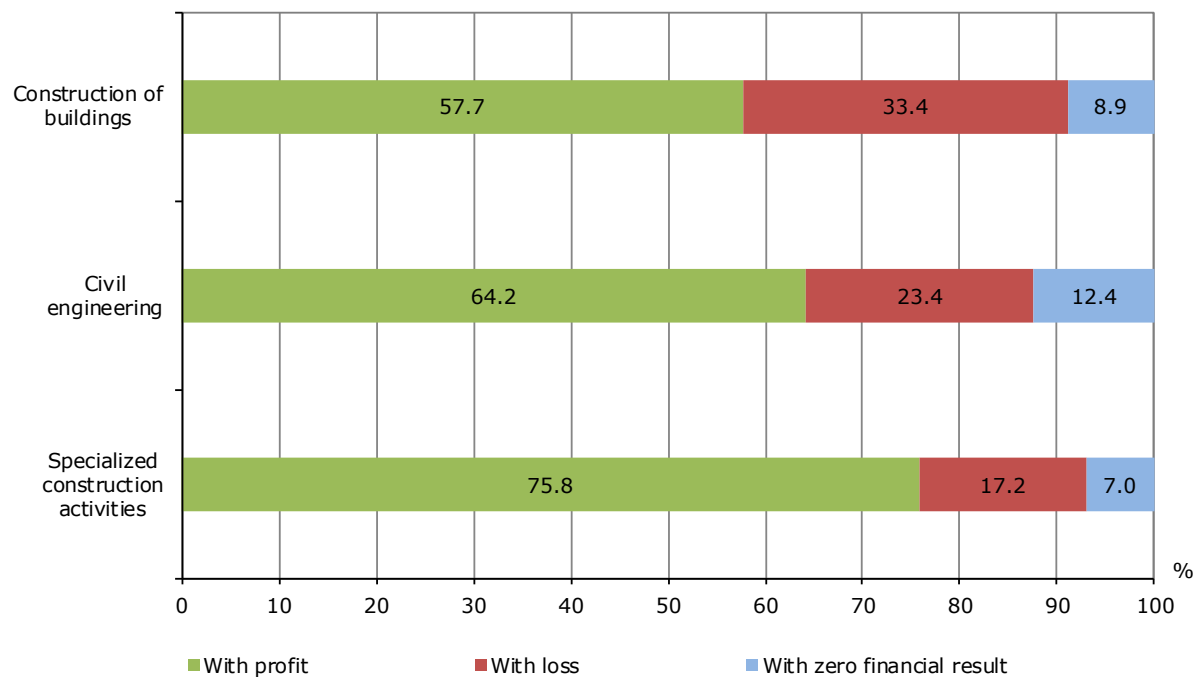
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Figure 8. Value of output per employee by construction activities for 2023



The construction sector finished 2023 with a positive financial result of 2 480 million BGN at current prices and 'Specialized construction activities' formed 35.8% of that result.

Figure 9. Percentage share of construction enterprises according to the financial result for 2023



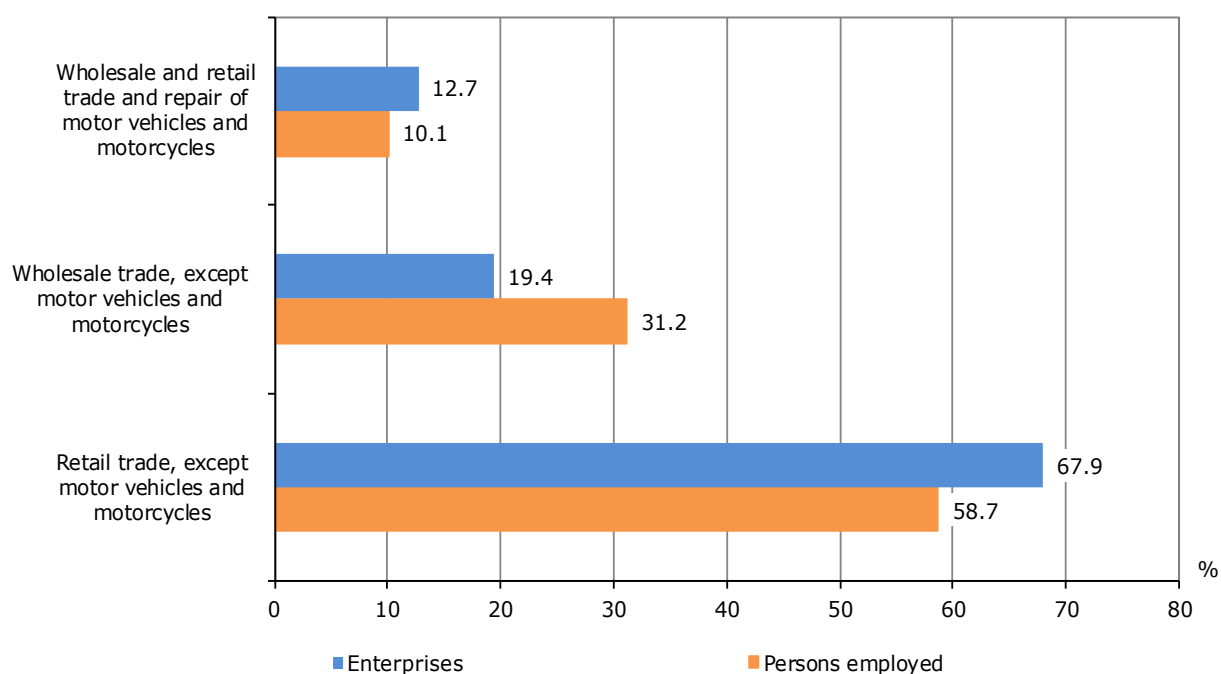
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5. Wholesale and retail trade; repair of motor vehicles and motorcycles

Annual reports on their activity for 2023 were submitted at the NSI by 137 767 trade enterprises or 29.8% of the total number of reported non-financial enterprises. The largest share had 'Retail trade, except motor vehicles and motorcycles' - 67.9% (Fig. 10).

This sector engaged 491 710 persons or 22.2% of the total number of persons employed in non-financial enterprises.

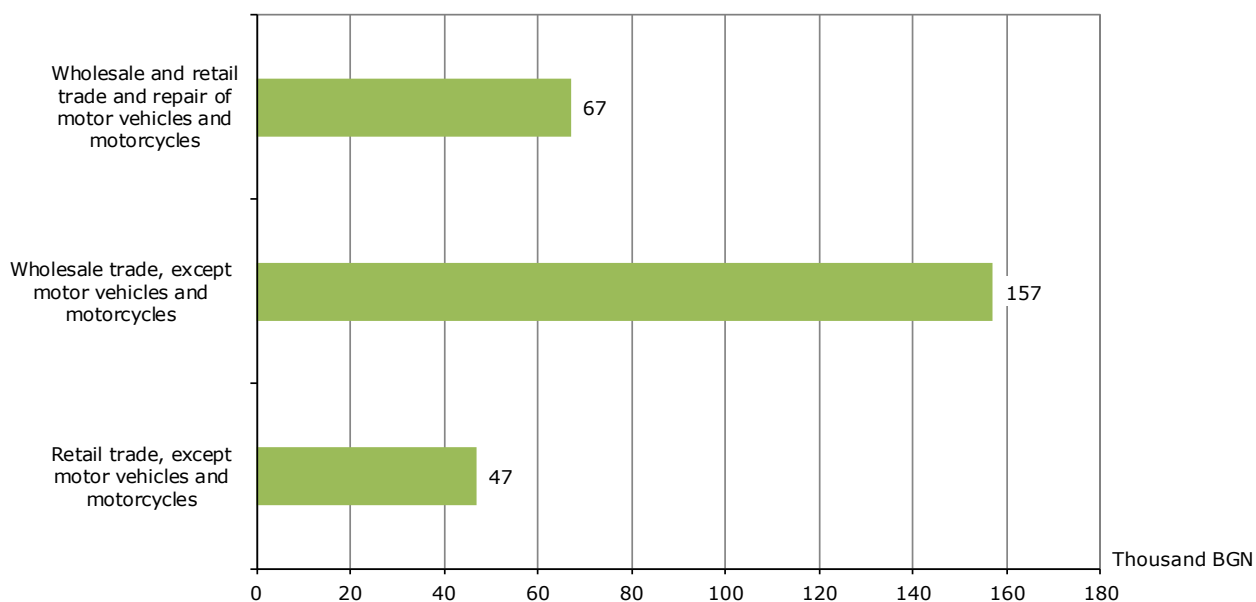
Figure 10. Percentage share of enterprises and persons employed by trade activities for 2023



The trade sector generated a value of output of 40 891 million BGN at current prices or 14.2% of the total production value of non-financial enterprises.

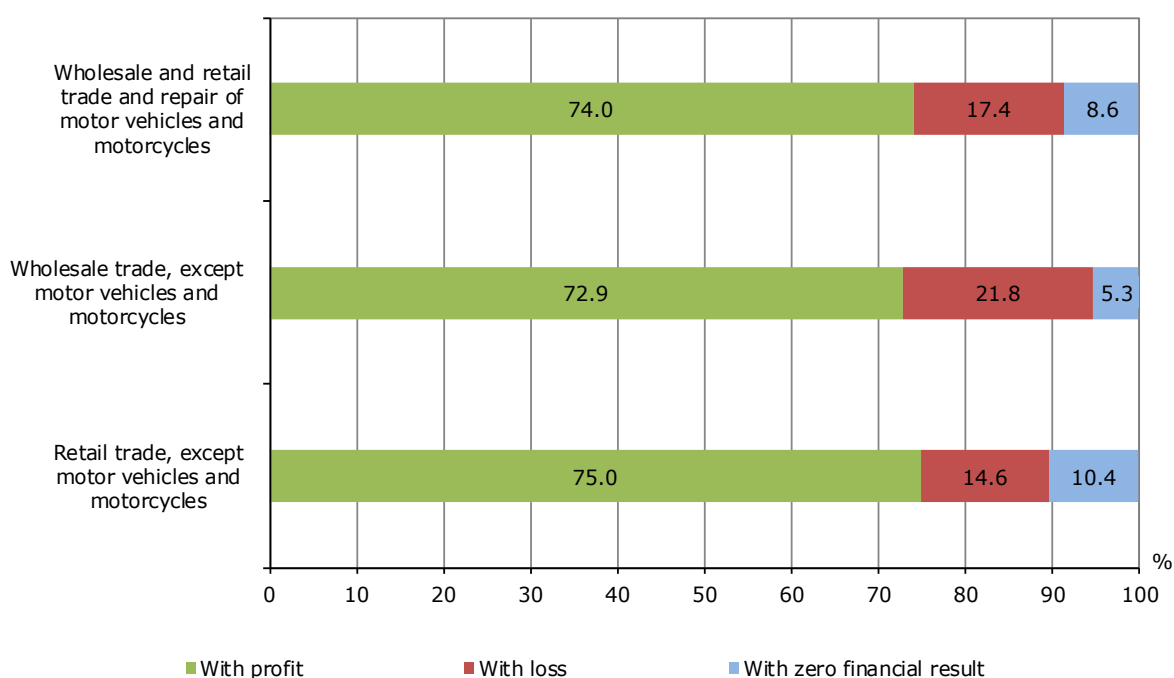
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Figure 11. Production value per employee by trade activities for 2023



The trade enterprises realized a positive financial result of 9 308 million BGN at current prices and 'Wholesale trade, except motor vehicles and motorcycles' formed 64.5% of that result.

Figure 12. Percentage share of trade enterprises according to the financial result for 2023



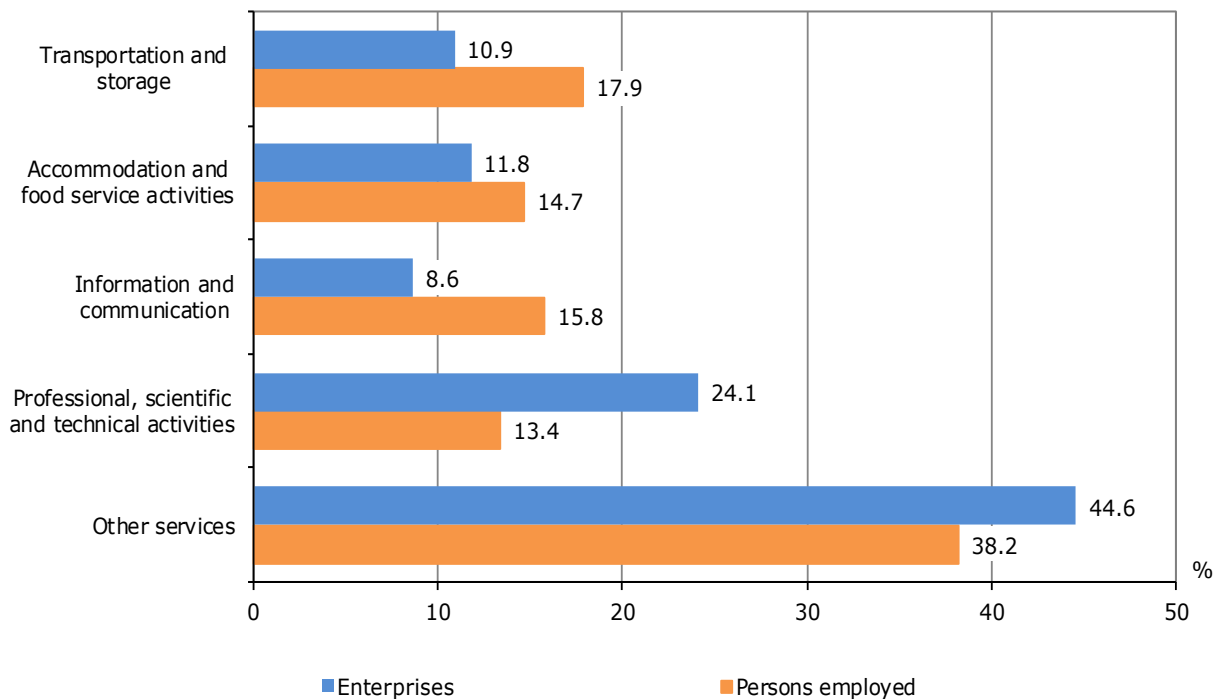
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6. Services

At the NSI 213 438 enterprises in the service sector submitted annual reports or 46.2% of the total number of reported non-financial enterprises.

This sector employed 900 593 persons or 40.6% of the total number of persons employed in non-financial enterprises.

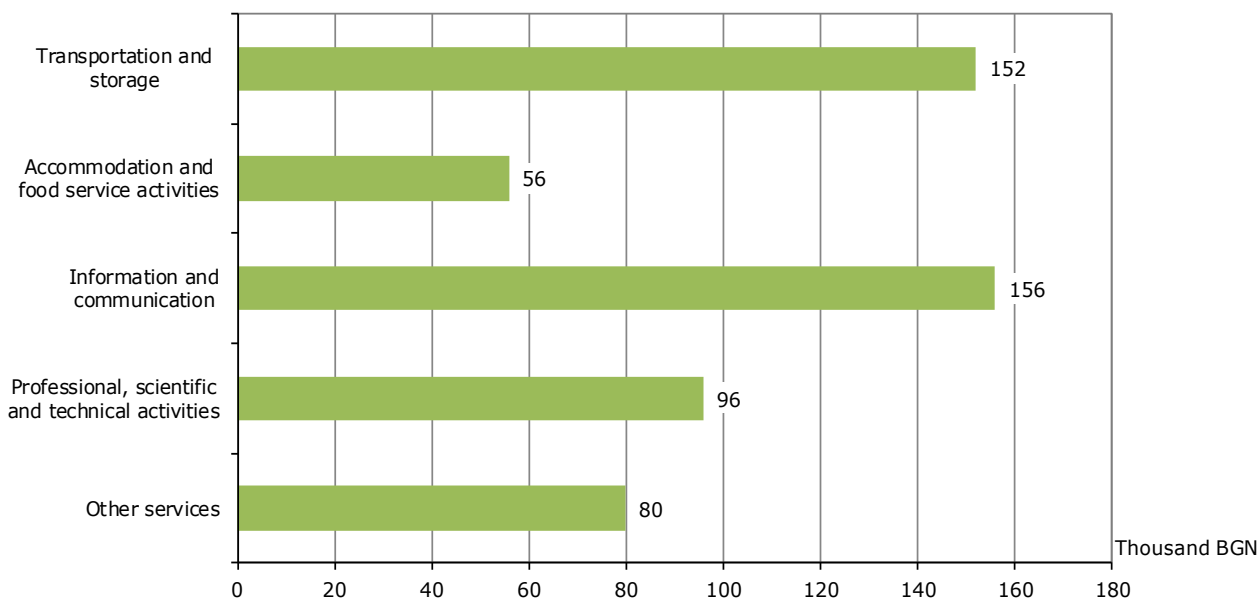
Figure 13. Percentage share of enterprises and persons employed by type of services for 2023



At current prices, in the service sector was generated value of output of 93 212 million BGN that formed 32.3% of the total production value of non-financial enterprises.

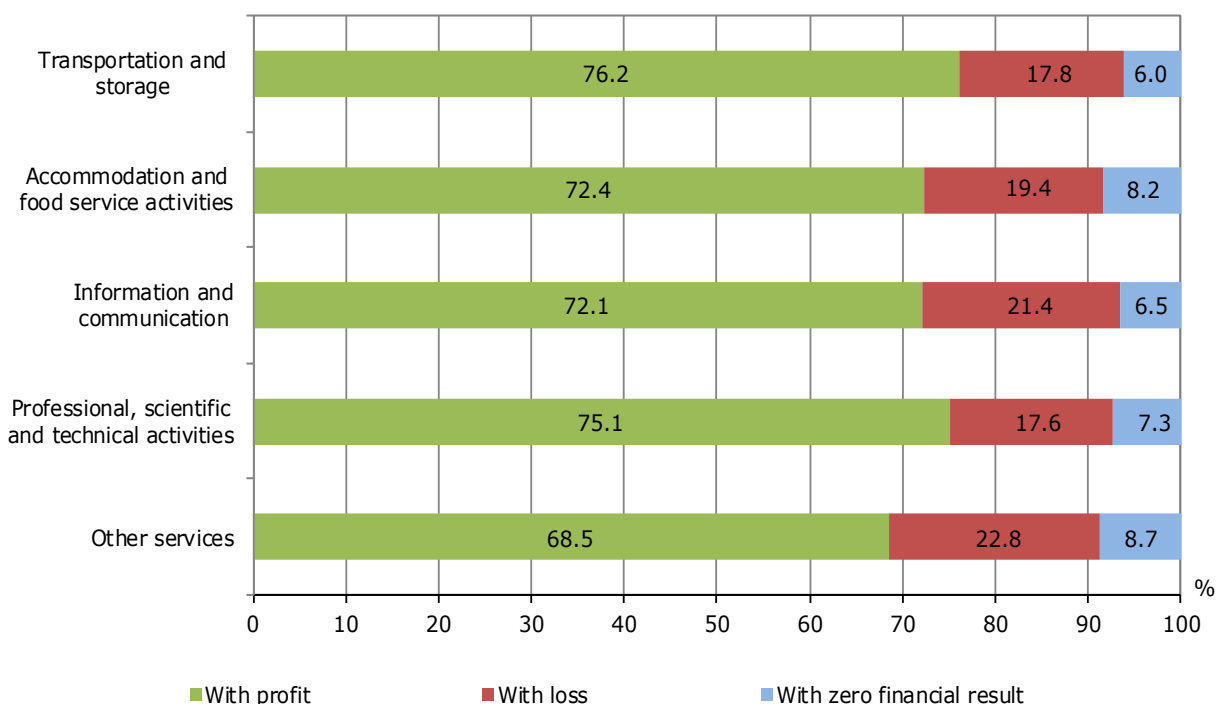
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Figure 14. Value of output per employee by type of services for 2023



The service sector finished 2023 with a positive financial result of 13 455 million BGN and 26.1% of that result were realized by 'Information and communication'.

Figure 15. Percentage share of service enterprises according to the financial result for 2023



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Methodological notes

Coverage - all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

Number of enterprises - all non-financial enterprises, which were active during the whole or part of the reference year and have submitted their annual reports to the National Statistical Institute and/or National Revenue Agency.

Net turnover - the net value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of net turnover does not include all taxes, duties or levies linked directly to revenue.

Value of output - the value of net turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, the costs incurred to acquire the assets by economic means, as well as income from product- or turnover-related subsidies are also included.

Value added - the value of output, reduced by the operating expenses, excluding those for the personnel and for depreciation.

Financial result - the difference between the profit and the loss for a given aggregation level.

According to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics and Commission Implementing Regulation (EU) 2020/1197 for the reporting 2021, a change in the definitions of some of the indicators is required.

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Table 3
Total Production of selected manufactured products for the period 2021 - 2023

Products	Unit	2021	2022	2023*	2023/2022 - %
Copper ores and concentrates	thous. t	30 774	35 521	34 435	96.9
Lead, zinc and tin ores and concentrates	thous. t	881	879	873	99.3
Natural sands	thous. t	7 518	7 262	7 207	99.2
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thous. t	102	106	101	95.3
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thous. t	133	180	379	210.6
Jams, marmalades, fruit jellies, purees and pastes	t	13 895	12 234
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	9 199	10 564	9 655	91.4
Prepared feeds for farm animals, except lucerne meal and pellets	thous. t	1 005	979	1 036	105.8
Rice	t	21 925	30 300	22 592	74.6
Spirits obtained from distilled grape wine or grape marc	thous. l alc 100%	4 898	5 572	5 273	94.6
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln. l	439	442	463	104.8
Waters, with added sugar, other sweetening matter or flavored, i.e. soft drinks (including mineral and aerated)	mln. l	476	486	533	109.7
Fabrics of cotton	thous. sq. m	5 012	5 049	4 160	82.4
Particle board, of wood	thous. cub. m	870	686	689	100.4
Toothpaste	thous. units	76 579	93 262	90 568	97.1
Denatured ethyl alcohol and other denatured spirits; of any strength	thous. l	39 278	42 031	49 789	118.5
Shampoos	t	4 246	4 851	5 349	110.3
Non-refractory clay building bricks	thous. cub. m	564	693	643	92.7
Portland cement	thous. t	2 186	2 204	2 307	104.7
Quicklime, slaked lime and hydraulic lime	thous. t	1 519	1 418	1 308	92.2
Ready-mixed concrete	thous. t	11 660	12 509	12 742	101.9
Electrical instantaneous or storage water heaters and immersion heaters	thous. units	1 239	1 162	1 127	97.0
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1 m	units	50	41	18	43.9
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	units	69	22
Domestic electric grills and roasters	units	189 325	161 614	167 526	103.7
Accounting machines and similar machines incorporating a calculating device; ticket-issuing machines; automatic cash register; word - processing machines (without typewriters)	thous. units	232	402	258	64.2
Bicycles	thous. units	381	351	193	55.0

* Data is preliminary and sample-based (based on an annual sample).

„..“ - confidential data.