

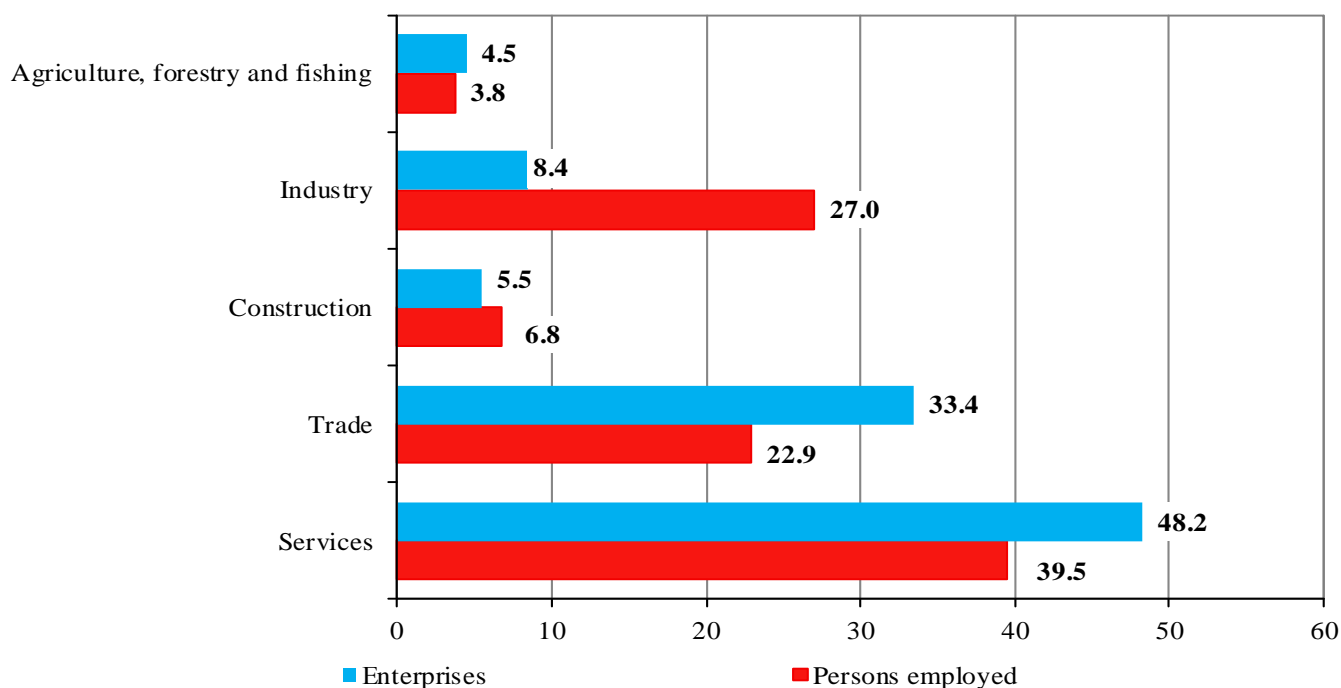
ACTIVITY OF NON-FINANCIAL ENTERPRISES¹ FOR 2021 (PRELIMINARY DATA)

1. Overview

412 119 were the non-financial enterprises in Bulgaria that submitted an annual report on their activity for 2021 at the National Statistical Institute (NSI), which was only 0.1% more compared to 2020. Their number of persons employed calculated in full-time equivalent (FTE) was 2 129 746 or by 1.8% more than the previous year (the data are preliminary).

The largest share of economically active non-financial enterprises in 2021 were in the service and trade sector (81.6%), which formed 62.4% of all persons employed. The share of non-financial enterprises in the 'Industry', 'Construction' and 'Agriculture, Forestry and Fishing' sectors was 18.4% of all active enterprises in 2021, and the persons employed in them was 37.6% of all persons employed in the non-financial sector in full employment equivalent.

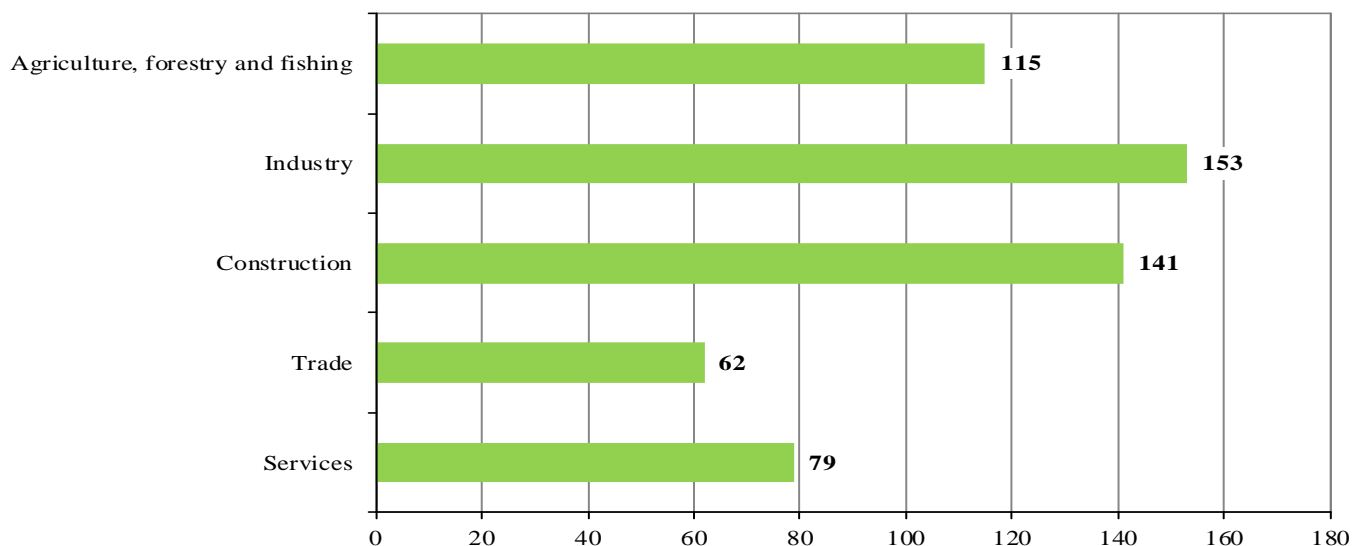
Figure 1. Percentage share of enterprises and persons employed by economic sectors for 2021 (%)



¹ The non-financial enterprises include all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

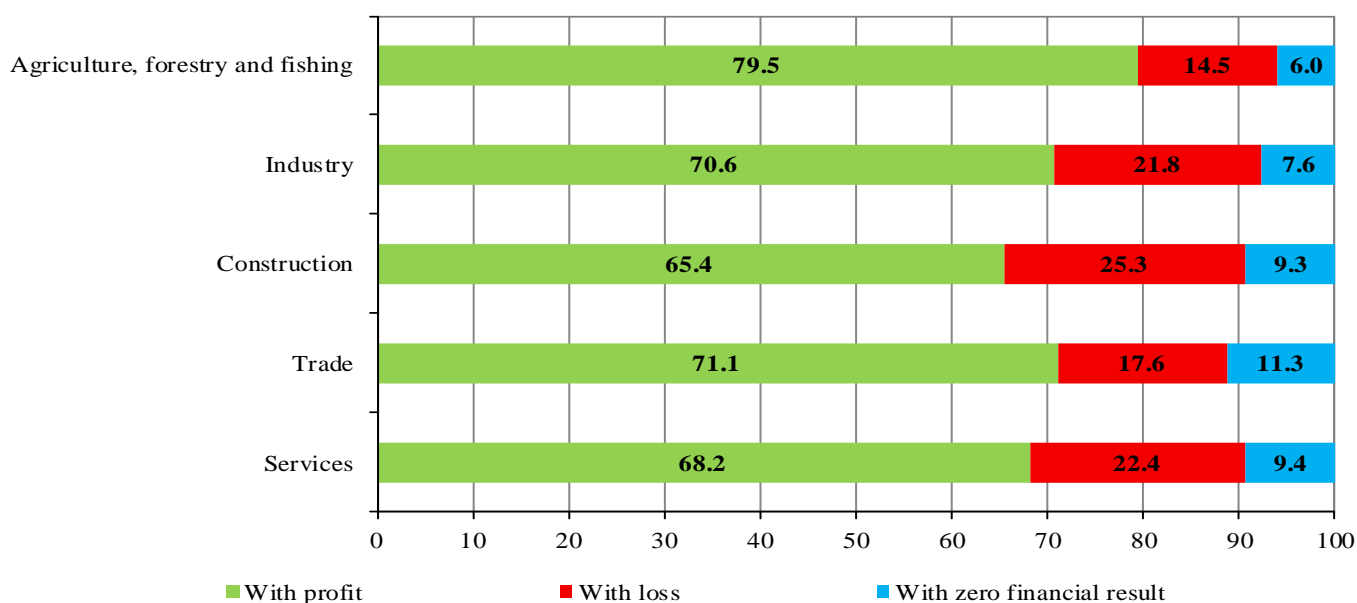
The value of output at current prices amounted to 214 408 million BGN, as the largest share had sector 'Manufacturing' - 41.1%.

Figure 2. Value of output per employee by economic sectors for 2021 (Thousand BGN)



According to preliminary data non-financial enterprises reported a positive financial result of 29 902 million BGN.

Figure 3. Percentage share of enterprises according to the financial result by economic sectors for 2021 (%)



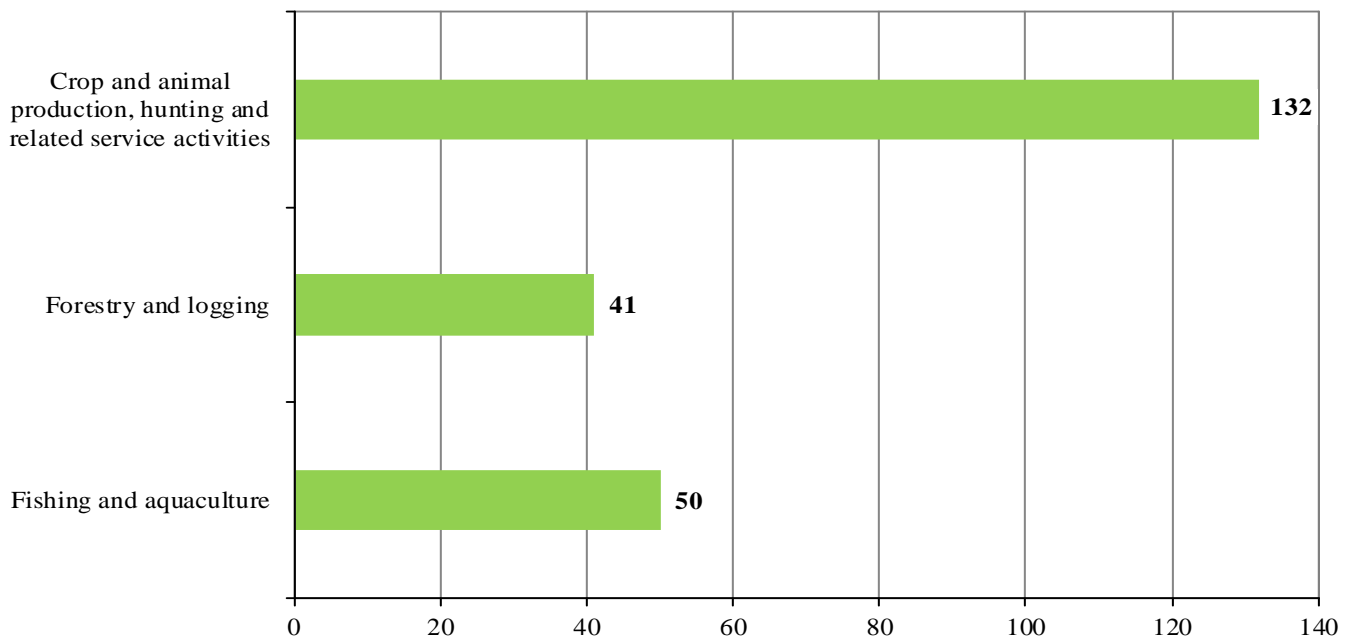
2. Agriculture, Forestry and Fishing

At the NSI 18 624 enterprises in sector ‘Agriculture, Forestry and Fishing’ submitted annual reports on their activity for 2021 or 4.5% of the total number of the reported non-financial enterprises.

These enterprises employed 81 038 persons who generated value of output of 9 352 million BGN at current prices.

A positive financial result of 2 200 million BGN was reported, as 79.5% of the enterprises finished 2021 with profit, 14.5% - with loss and 6.0% with zero financial result.

Figure 4. Value of output per employee by Agriculture, Forestry and Fishing sectors for 2021 (Thousand BGN)



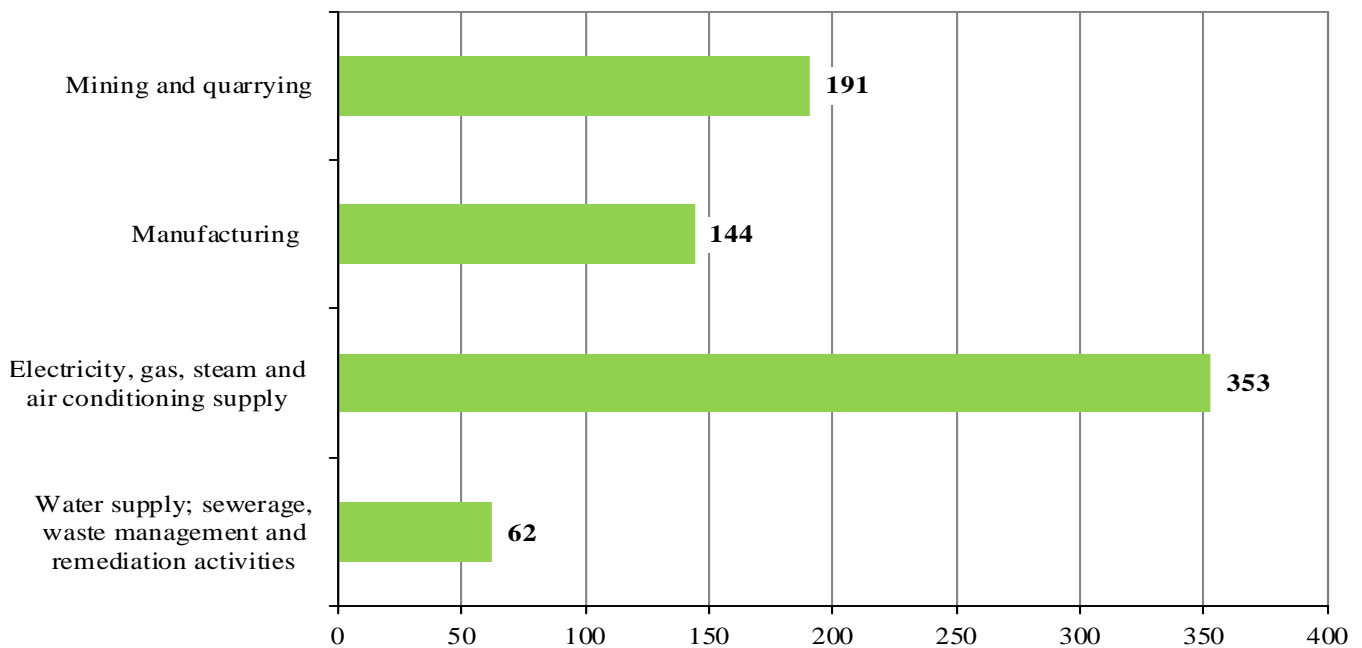
3. Industry

Annual reports on their activities for 2021 were submitted in NSI by 34 498 industrial enterprises or 8.4% of the total number of the reported non-financial enterprises at the NSI, as the largest share had sector 'Manufacturing' - 87.9%.

In 2021 the value of output at current prices, manufactured by industrial sector amounted to 88 057 million BGN, which formed 41.1% of the total production value of non-financial enterprises.

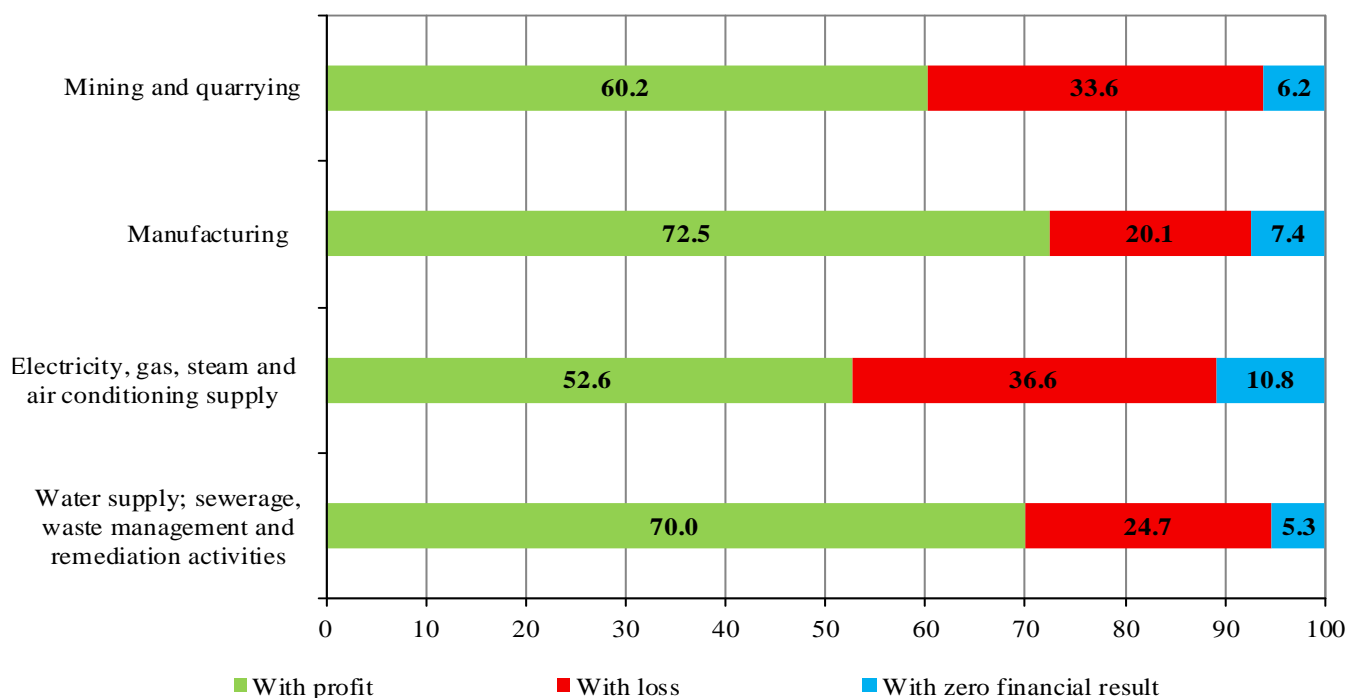
This sector employed 575 361 persons or 27.0% of the total number of persons employed in non-financial enterprises.

Figure 5. Value of output per employee by industrial sectors for 2021 (Thousand BGN)



The industrial enterprises finished 2021 with a positive financial result of 9 084 million BGN at current prices. The largest contribution had sector ‘Manufacturing’, which formed 56.8% of that result.

Figure 6. Percentage share of industrial enterprises according to the financial result for 2021 (%)

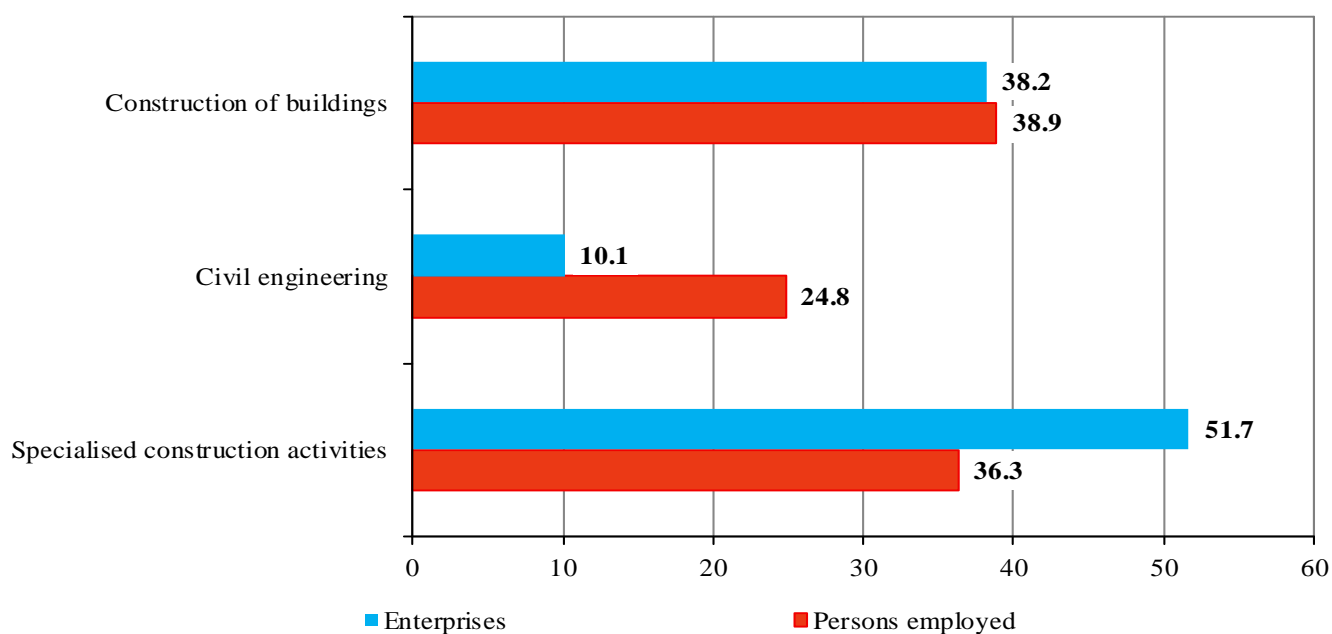


4. Construction

At the NSI 22 693 construction enterprises submitted annual reports on their activity for 2021 or 5.5% of the total number of the reported non-financial enterprises. The largest share had the enterprises engaged in specialized construction activities - 51.7%.

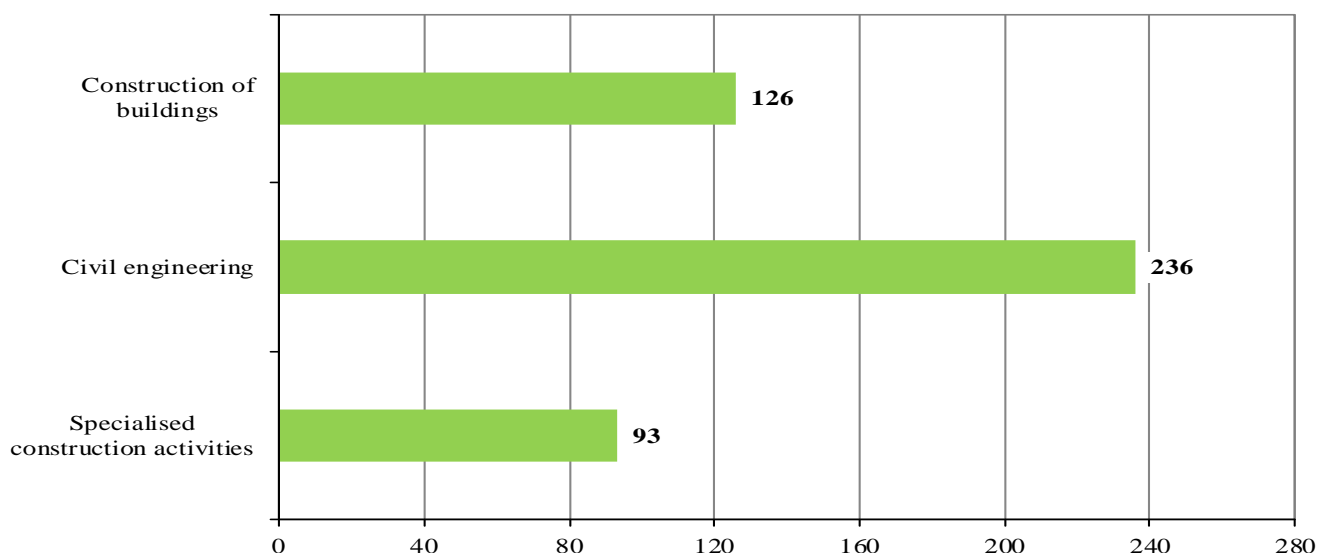
According to preliminary data the construction enterprises employed 145 509 persons or 6.8% of the total number of persons employed in non-financial enterprises.

Figure 7. Percentage share of enterprises and persons employed by construction activities for 2021 (%)



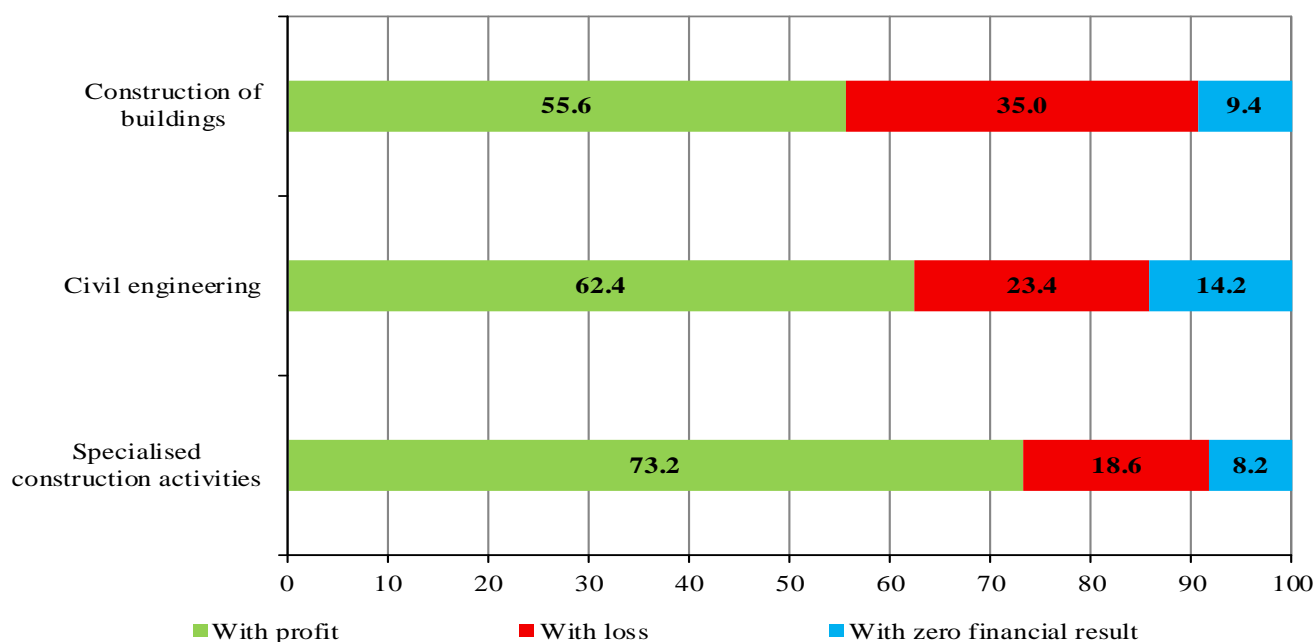
In 2021 the construction sector generated value of output of 20 536 million BGN at current prices or 9.6% of the total production value of non-financial enterprises.

Figure 8. Value of output per employee by construction activities for 2021 (Thousand BGN)



The construction sector finished 2021 with a positive financial result of 1 659 million BGN at current prices and ‘Specialized construction activities’ formed 34.9% of that result.

Figure 9. Percentage share of construction enterprises according to the financial result for 2021 (%)

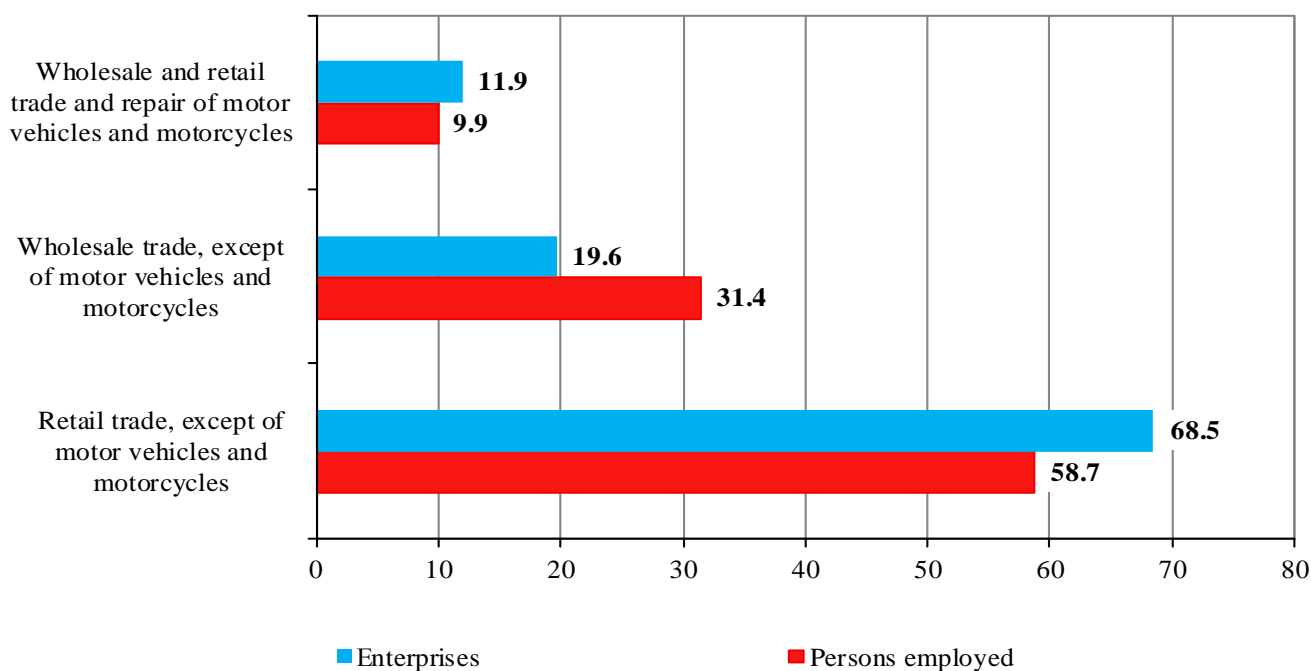


5. Wholesale and retail trade; repair of motor vehicles and motorcycles

Annual reports on their activity for 2021 were submitted at the NSI by 137 565 trade enterprises or 33.4% of the total number of the reported non-financial enterprises. The largest share of all trade enterprises had ‘Retail trade, except of motor vehicles and motorcycles’ - 68.5%.

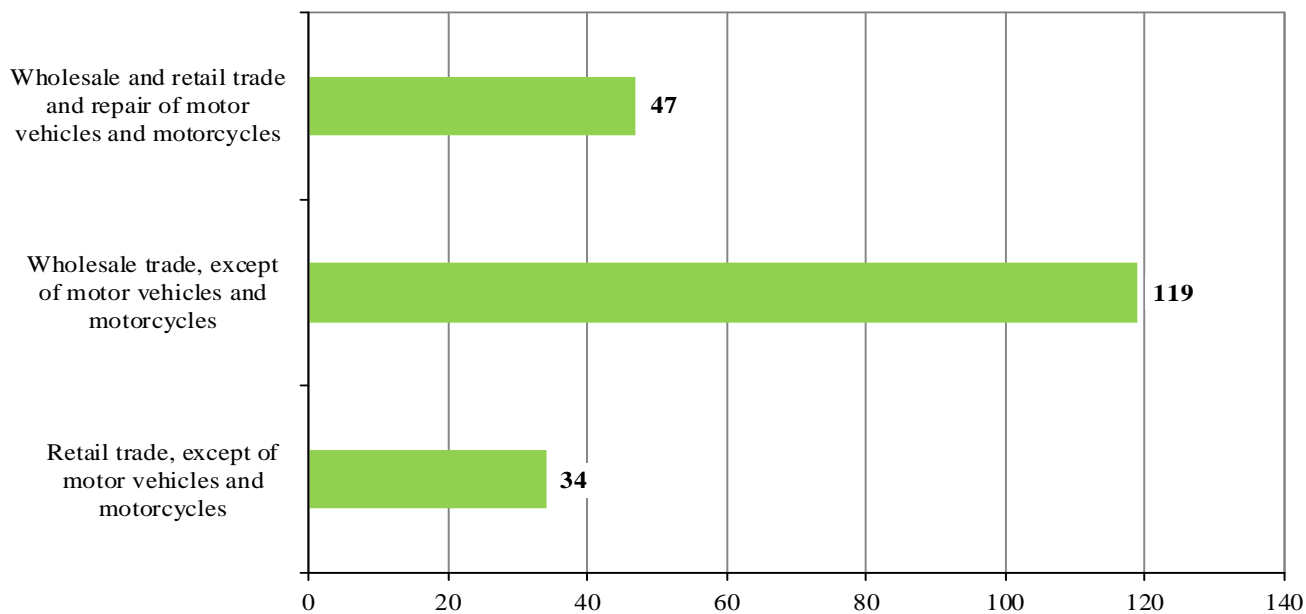
According to preliminary data this sector engaged 486 743 persons or 22.9% of the total number of persons employed in non-financial enterprises.

Figure 10. Percentage share of enterprises and persons employed by trade activities for 2021 (%)



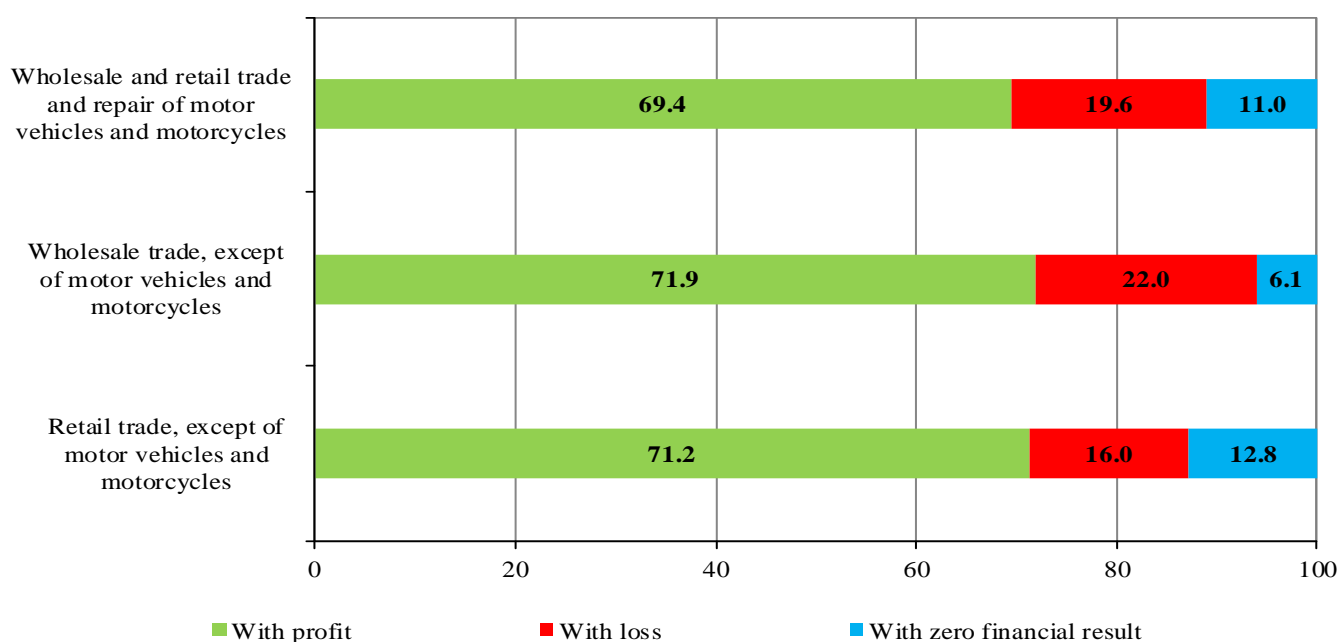
In 2021 the trade sector generated value of output of 30 376 million BGN at current prices or 14.2% of the total production value of non-financial enterprises.

Figure 11. Production value per employee by trade activities for 2021 (Thousand BGN)



The trade enterprises realized a positive financial result of 7 638 million BGN in 2021 at current prices and ‘Wholesale trade, except of motor vehicles and motorcycles’ formed 70.1% of that result.

Figure 12. Percentage share of trade enterprises according to the financial result for 2021 (%)

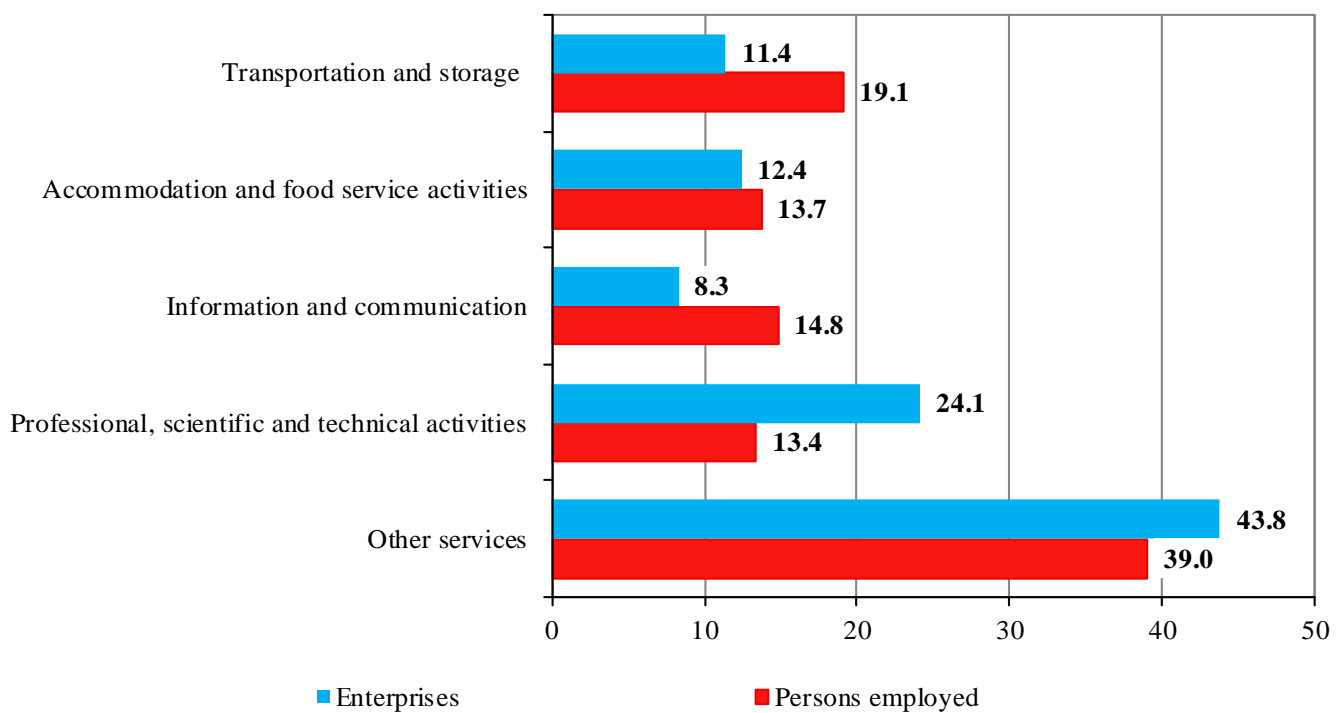


6. Services

At the NSI 198 739 enterprises in service sector submitted annual reports on their activity for 2021 or 48.2% of the total number of reported non-financial enterprises.

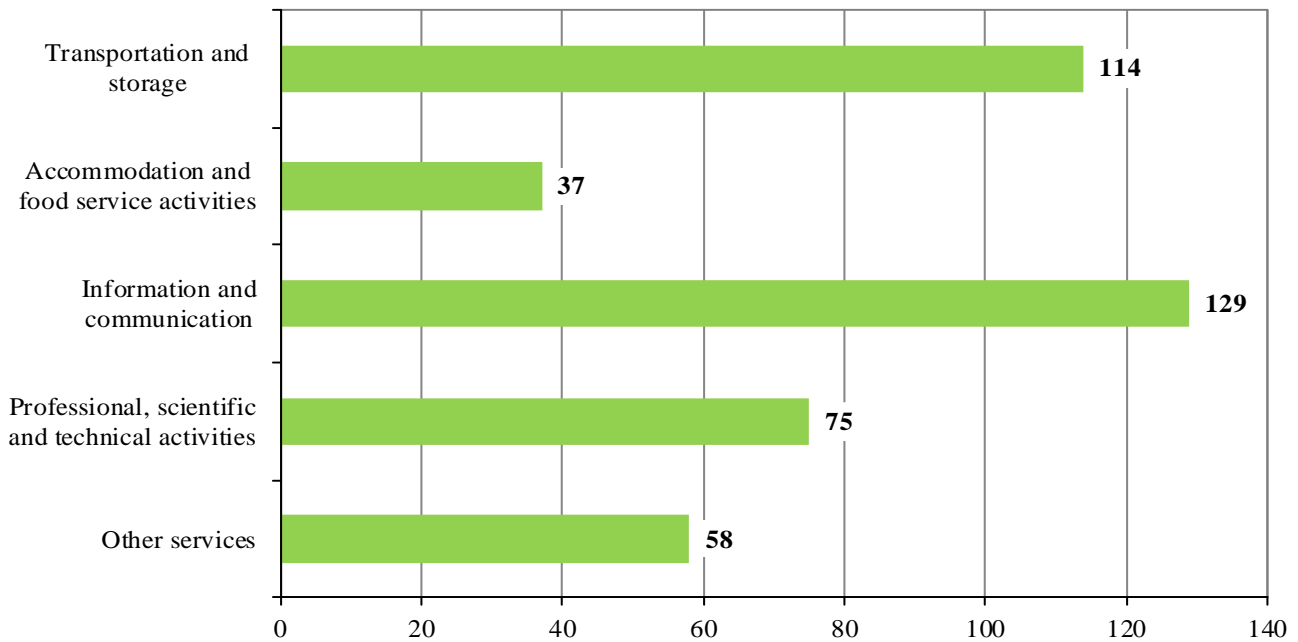
This sector employed 841 095 persons in 2021 or 39.5% of the total number of persons employed in non-financial enterprises.

Figure 13. Percentage share of enterprises and persons employed by type of services for 2021 (%)



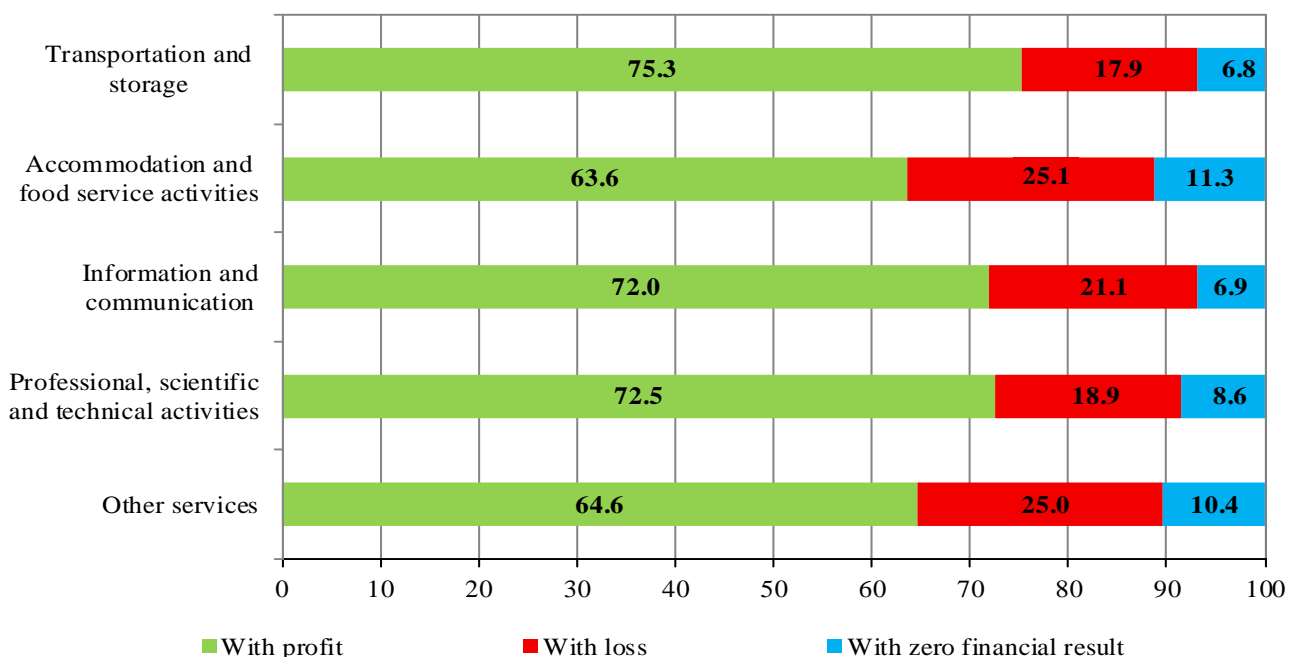
At current prices, in the service sector in 2021 was generated value of output of 66 087 million BGN that formed 30.8% of the total production value of non-financial enterprises.

Figure 14. Value of output per employee by type of services for 2021 (Thousand BGN)



The service sector finished 2021 with a positive financial result of 9 321 million BGN and 25.9% of that result were realized by 'Information and communication'.

Figure 15. Percentage share of service enterprises according to the financial result for 2021 (%)





Methodological notes

Coverage - all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

Number of enterprises - all non-financial enterprises, which were active during whole or part of the reference year and have submitted their annual reports in the National statistical Institute and/or National Revenue Agency.

Net turnover - the net value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of net turnover does not include all taxes, duties or levies linked directly to revenue.

Value of output - the value of net turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, the costs incurred to acquire the assets by economic means, as well as income from product- or turnover-related subsidies are also included.

Value added - the value of output, reduced by the operating expenses, excluding those for the personnel and for depreciation.

Financial result - the difference between the profit and the loss for a given aggregation level.

Number of persons employed - all persons employed working in a given enterprise on full or part-time, including seasonal workers (converted into full-time equivalent), home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

According to the Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics and Commission Implementing Regulation (EU) 2020/1197, the definitions of some indicators are changed for the reference year 2021 compared to 2020.

Table 1

Total Production, selected manufactured products for the period 2019 - 2021

Products	Unit	2019	2020	2021*	2021/2020 (%)
Copper ores and concentrates	thous. t	31623	32407	30774	95.0
Lead, zinc and tin ores and concentrates	thous. t	898	825	881	106.8
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thous. t	100	102	101	99.0
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thous. t	166	151	132	87.4
Jams, marmalades, fruit jellies, purees and pastes	t	12522	11319	13957	123.3
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	8987	11042	9199	83.3
Rice	t	25564	23247	21925	94.3
Spirits obtained from distilled grape wine or grape marc	thous. l alc 100%	7609	5969	4897	82.0
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln. l	491	445	440	98.9
Waters, with added sugar, other sweetening matter or flavored, i.e. soft drinks (including mineral and aerated)	mln. l	512	497	475	95.6
Fabrics of cotton	thous. sq. m	6 470	6 045	5 005	82.8
Particle board, of wood	thous. cub. m	610	717	870	121.3
Toothpaste	thous. units	78 658	76 231	76 575	100.5
Denatured ethyl alcohol and other denatured spirits; of any strength	thous. l	51188	59375	36963	62.3
Shampoos	t	5 130	4 764	4 236	88.9
Non-refractory clay building bricks	thous. cub. m	572	484	564	116.5
Portland cement	thous. t	2 437	2 243	2 186	97.5
Quicklime, slaked lime and hydraulic lime	thous. t	1457	1277	1 521	119.1
Ready-mixed concrete	thous. t	12386	11727	11830	100.9
Electrical instantaneous or storage water heaters and immersion heaters	thous. units	1168	1198	1239	103.5
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1 m	units	62	42	50	119.0
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	units	80	58	69	119.0
Domestic electric grills and roasters	units	147383	184019	189325	102.9
Accounting machines and similar machines incorporating a calculating device; ticket-issuing machines; automatic cash register; word - processing machines (without typewriters)	thous. units	516	248	232	93.5
Bicycles	thous. units	638	438	381	87.0

* Data is preliminary and sample-based (based on an annual sample).