

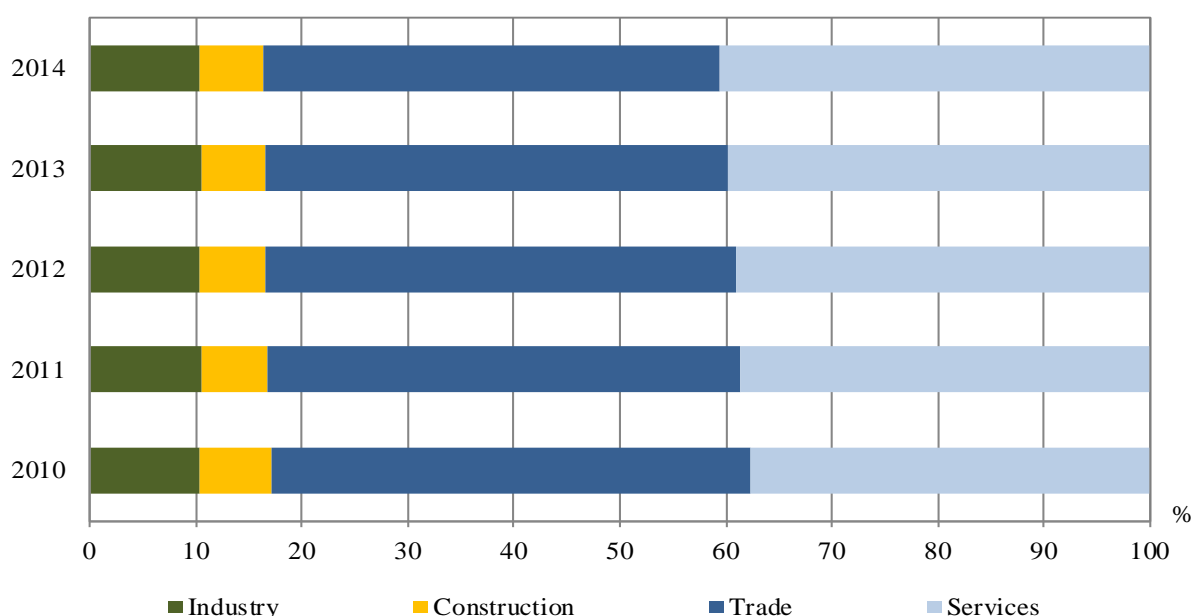


ACTIVITY OF NON-FINANCIAL ENTERPRISES¹ FOR 2014 (PRELIMINARY DATA)

1. Overview

According to preliminary data 319 744 non-financial enterprises submitted their annual reports for 2014 at the National Statistical Institute. They generated 129 258 million BGN of production value, realised 38 670 million BGN of value added at factor cost and employed 1 892 526 persons.

Figure 1. Structure of enterprises by economic sectors and years



¹ In compliance with the Regulation (EC) 295/2008 for Structural Business Statistics, in the coverage of non-financial enterprises are included all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households'.



Figure 2. Structure of production value by economic sectors and years

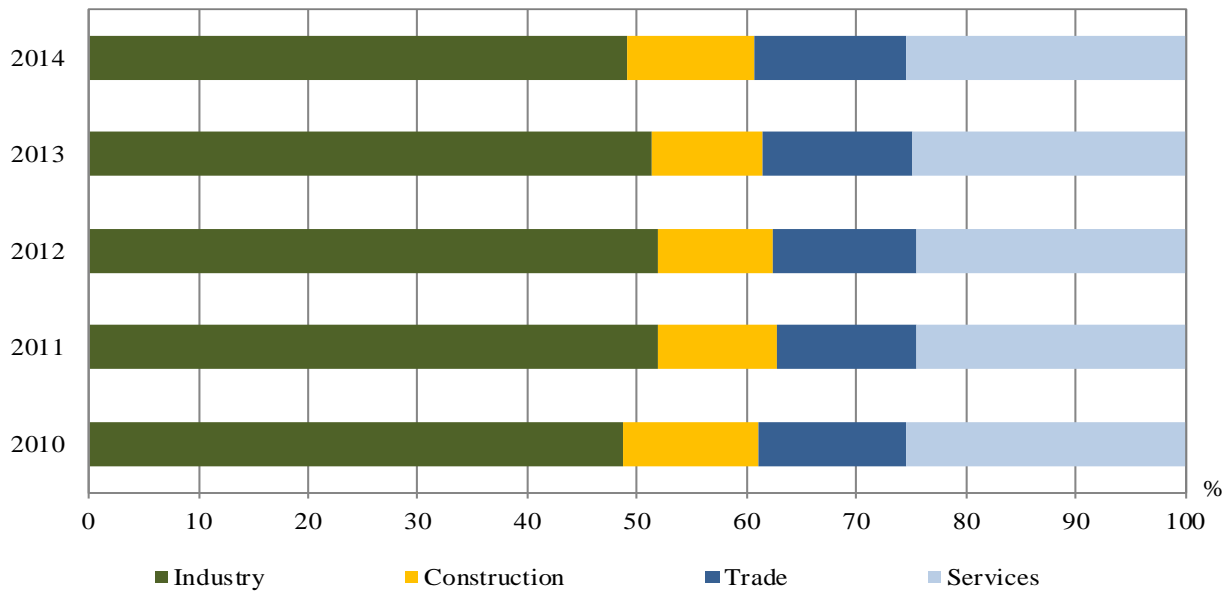


Figure 3. Structure of value added at factor cost by economic sectors and years

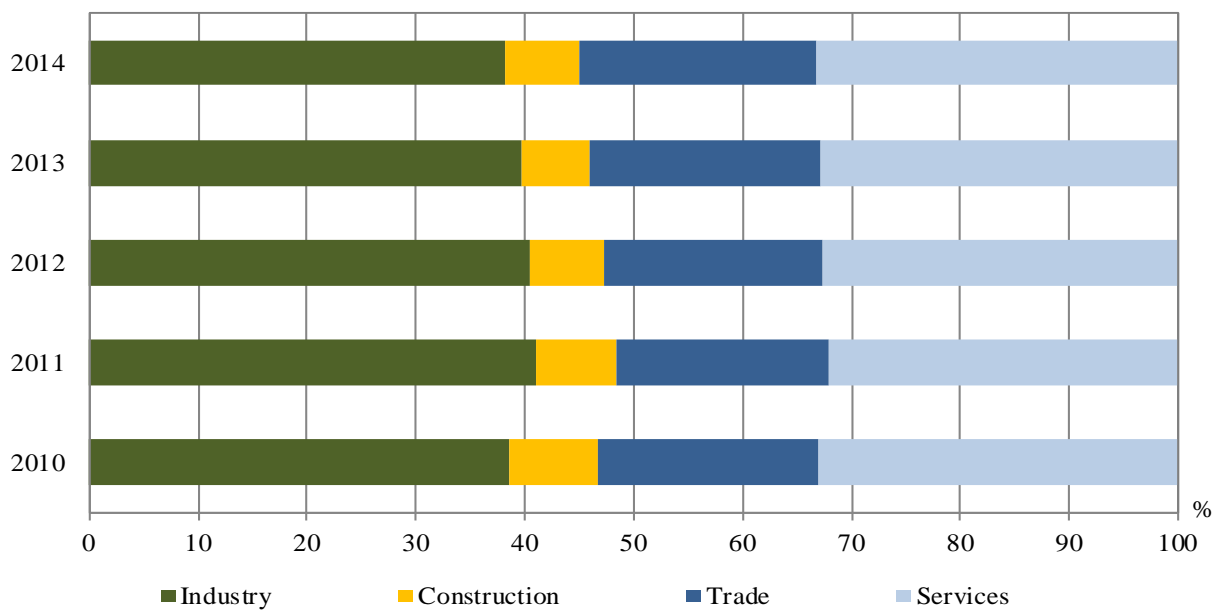
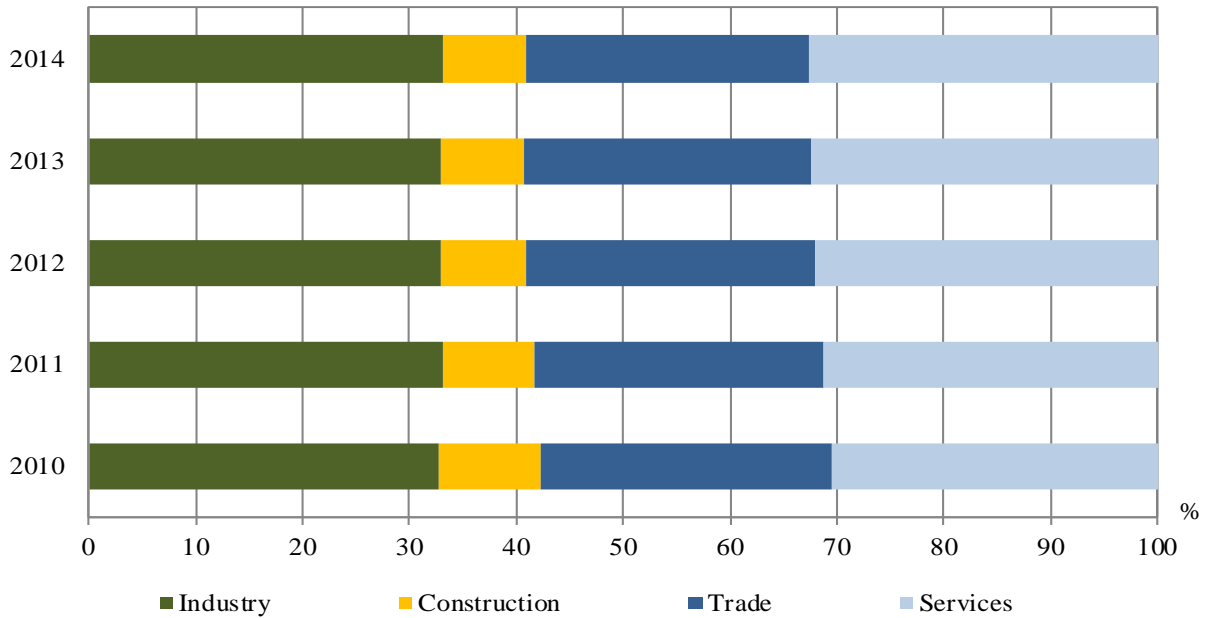




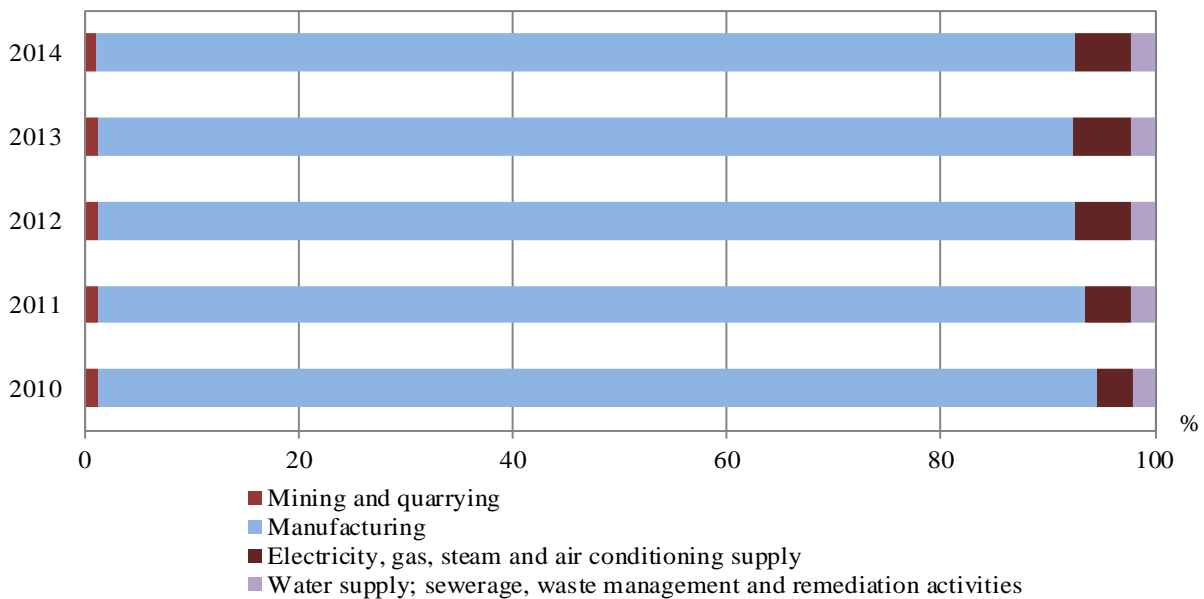
Figure 4. Structure of persons employed by economic sectors and years



2. Industry

According to preliminary data 33 236 industrial enterprises submitted annual reports on their activities in 2014, which were 10.4% of the total number of the reported non-financial enterprises at the NSI.

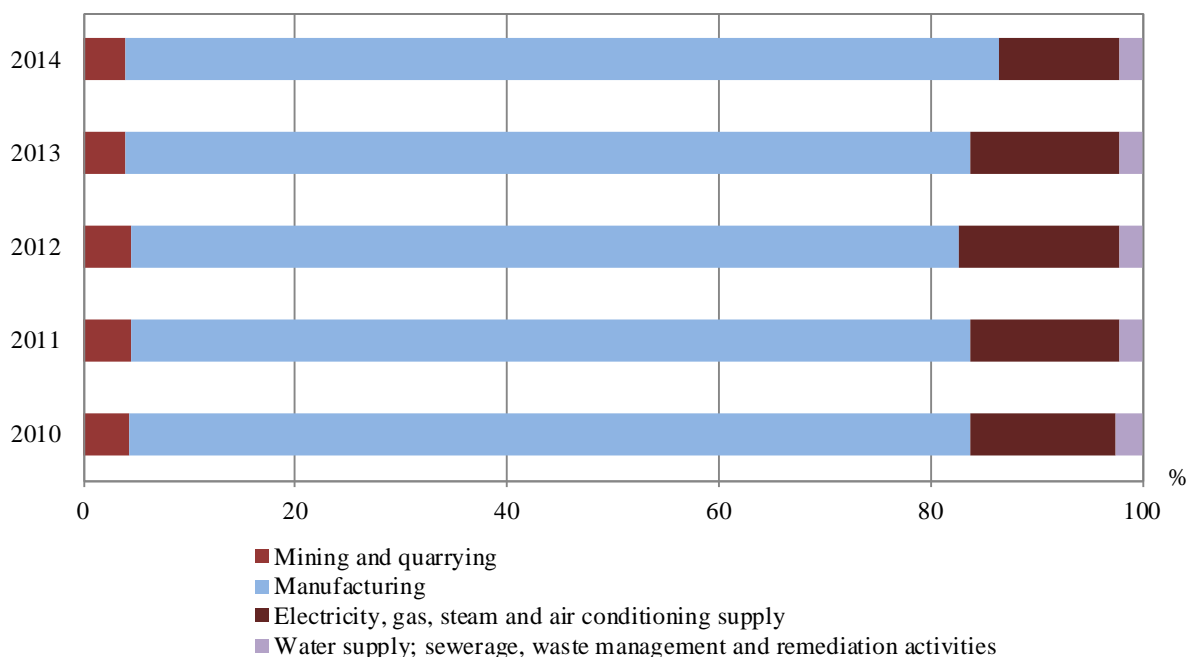
Figure 5. Structure of industrial enterprises by years





In 2014 the production value of industrial enterprises at current prices was 63 397 million BGN, or 49.1% of total value of non-financial enterprises. Compared to 2013 the share of sector 'Manufacturing' increased by 2.7 percentage points and reached to 82.5% of production in industry, at the expense of the decrease of share in sector 'Production and distribution of electricity, heat and gaseous fuels' by 2.6 percentage points (to 11.5%) and in sector 'Mining and quarrying' - with 0.1 percentage point. The share of the sector 'Water supply; sewerage, waste management and remediation activities' remained unchanged - 2.1%.

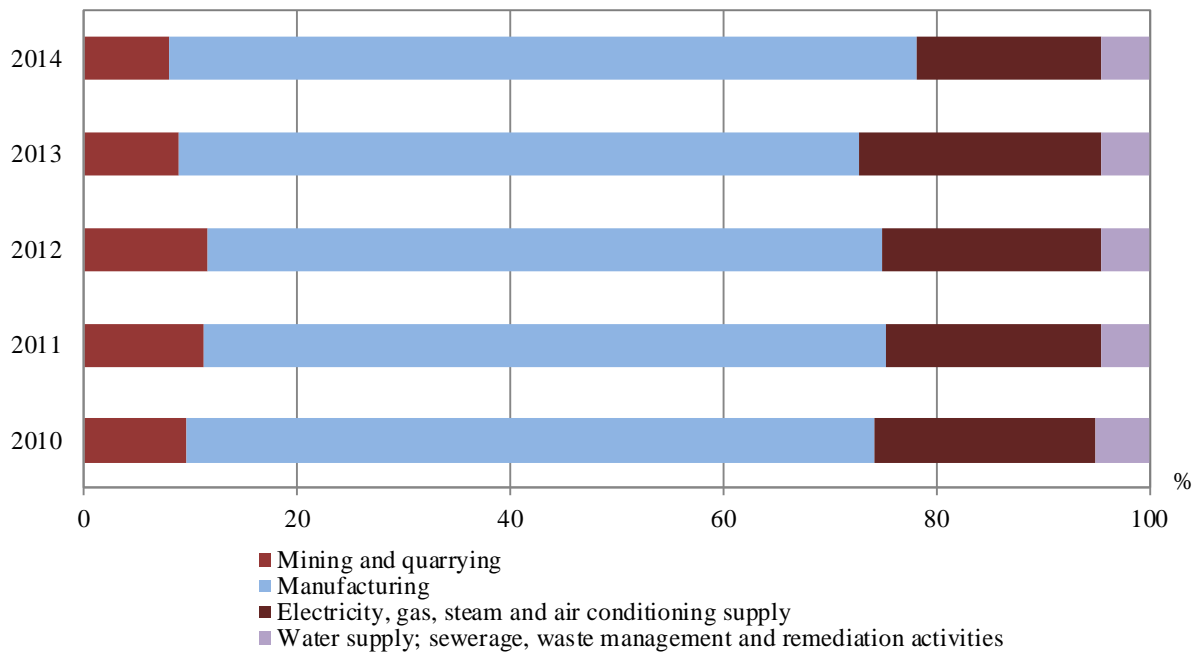
Figure 6. Structure of production value in the industrial enterprises by years



By preliminary data in 2014 the value added at factor cost in the Industry was 14 760 million BGN at current prices, which formed 38.2% of total value of non-financial enterprises.

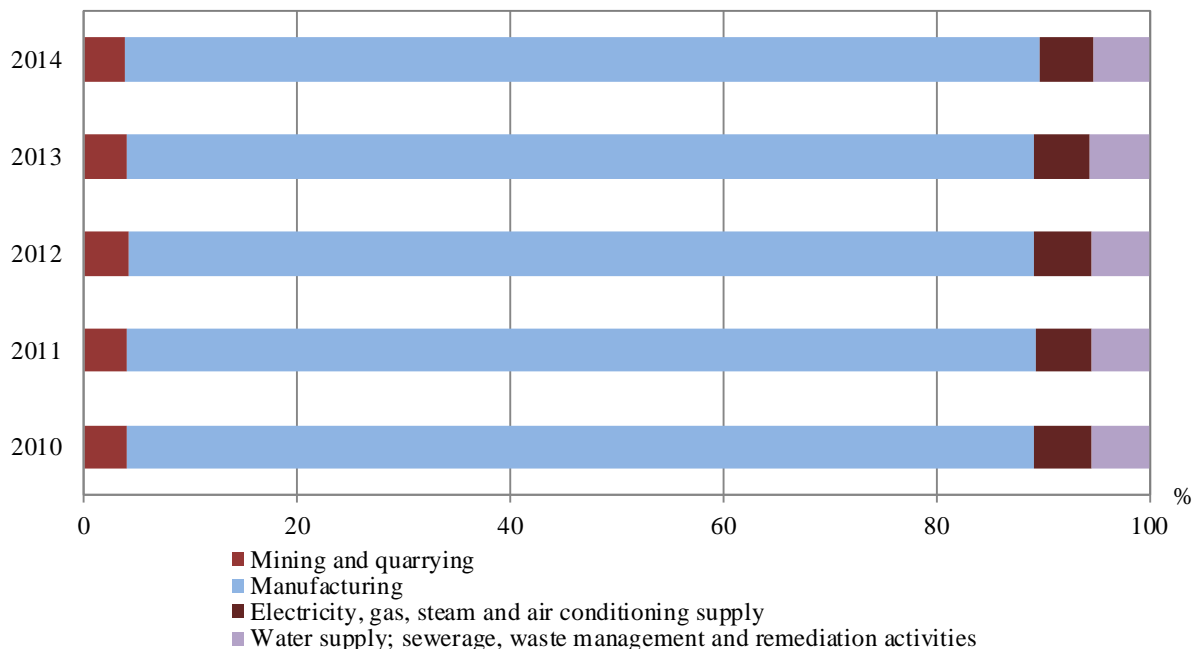


Figure 7. Structure of value added at factor cost in the industrial enterprises by years



In 2014 the number of persons employed in the industrial enterprises was 627 448 persons, or 3.2% of total employment in non-financial enterprises.

Figure 8. Structure of persons employed in the industrial enterprises by years

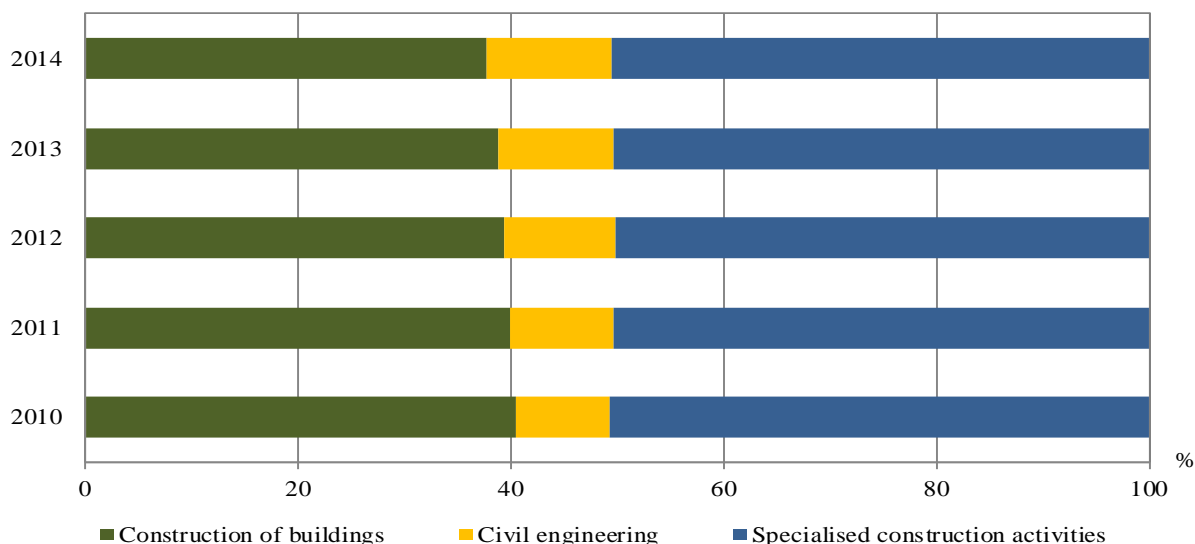




3. Construction

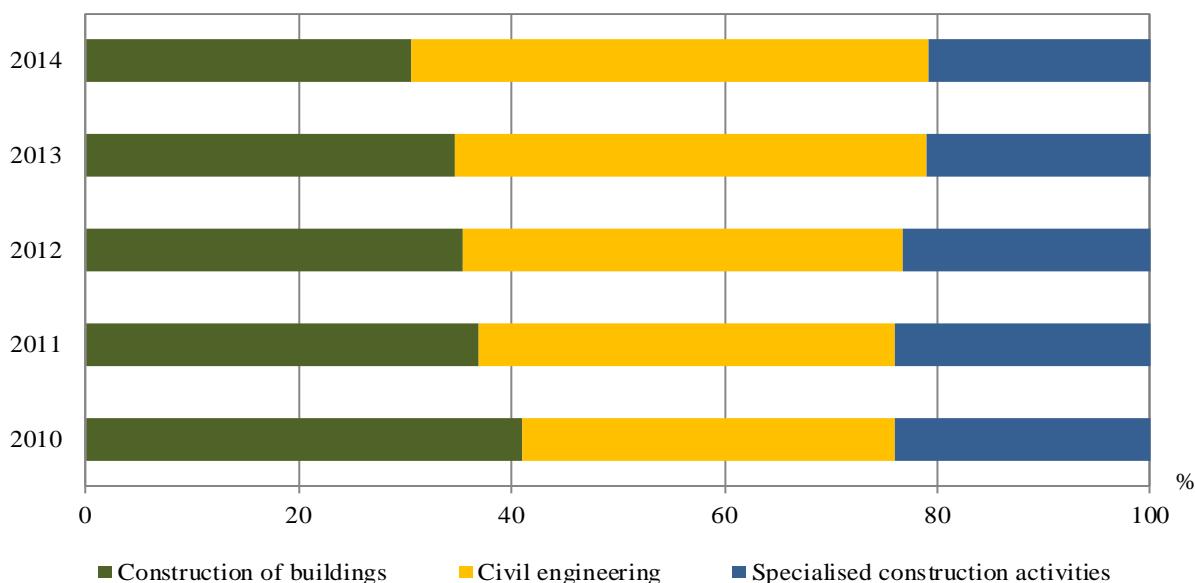
Annual reports on their activities in 2014 at the NSI were submitted by 18 902 construction enterprises, or 5.9% of the total number of non-financial enterprises.

Figure 9. Structure of construction enterprises by years



In 2014 the production value in construction sector was 14 890 million BGN at current prices, or 11.5% of total value of non-financial enterprises, as its share increased by 1.3 percentage points compared to 2013.

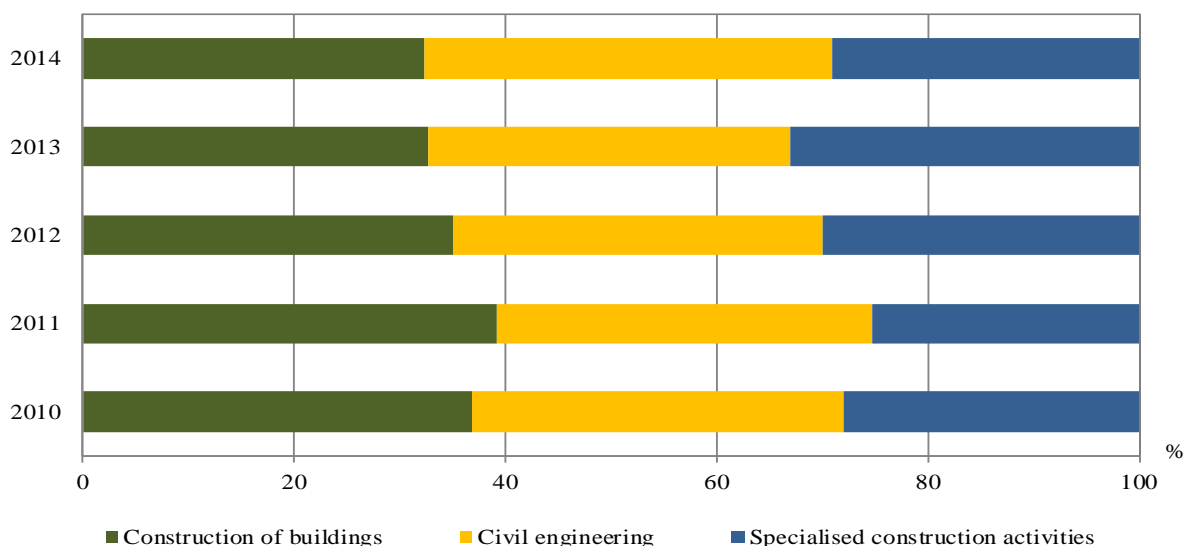
Figure 10. Structure of production value in the construction enterprises by years





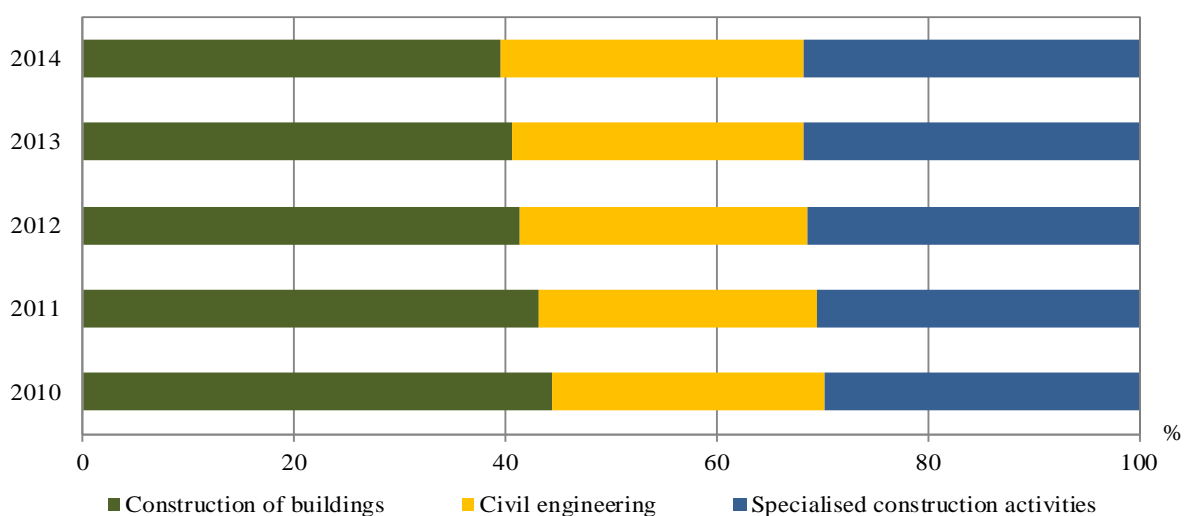
In 2014 the construction enterprises realised value added at factor cost for 2 671 million BGN at current prices, or 6.9% of total value of non-financial enterprises. In comparison with the previous year a change of the structure of the main construction activities was observed. The share of ‘Civil engineering’ increased by 4.3 percentage points to 38.6%, while the shares of ‘Construction of buildings’ and ‘Specialised construction activities’ fell by 0.3 and 4.0 percentage points respectively.

Figure 11. Structure of value added at factor cost in the construction enterprises by years



The number of persons employed in the construction sector in 2014 was 147 574 and formed 7.8% of total employment in non-financial enterprises. In the structure by activities increased the share of persons employed in ‘Civil engineering’ - by 1.2 percentage points compared to 2013, at the expense of the decrease in ‘Construction of buildings’.

Figure 12. Structure of persons employed in the construction enterprises by years

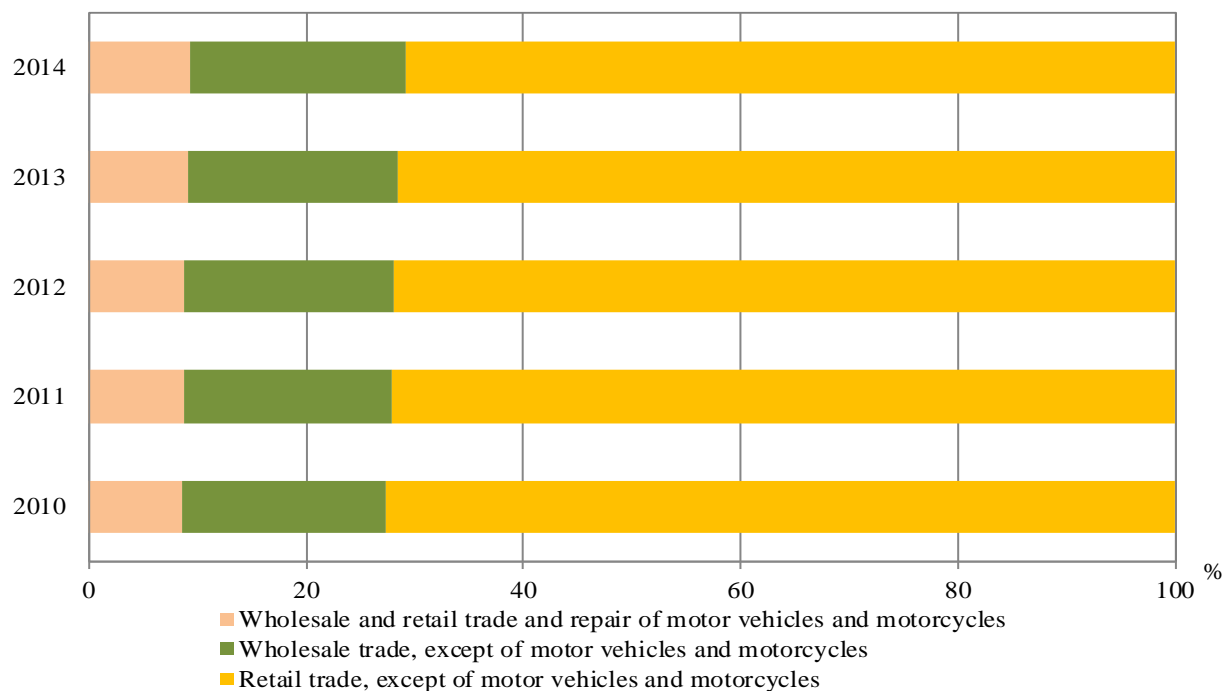




4. Wholesale and retail trade; repair of motor vehicles and motorcycles

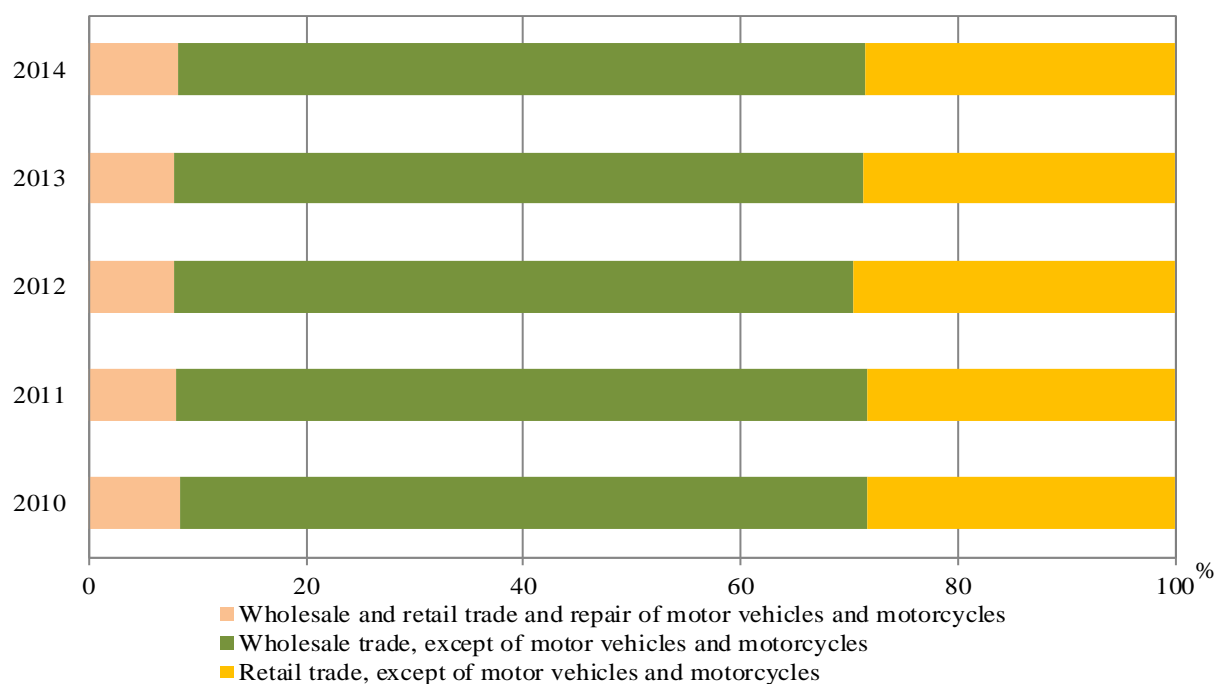
Annual reports on their activities in 2014 according to preliminary data were submitted at the NSI by 137 935 trade enterprises, or 43.1% of the total number of reported non-financial enterprises.

Figure 13. Structure of trade enterprises by years



In 2014 production value of 18 126 million BGN at current prices was made in trade sector, which formed 14.0% of total production value of non-financial enterprises.

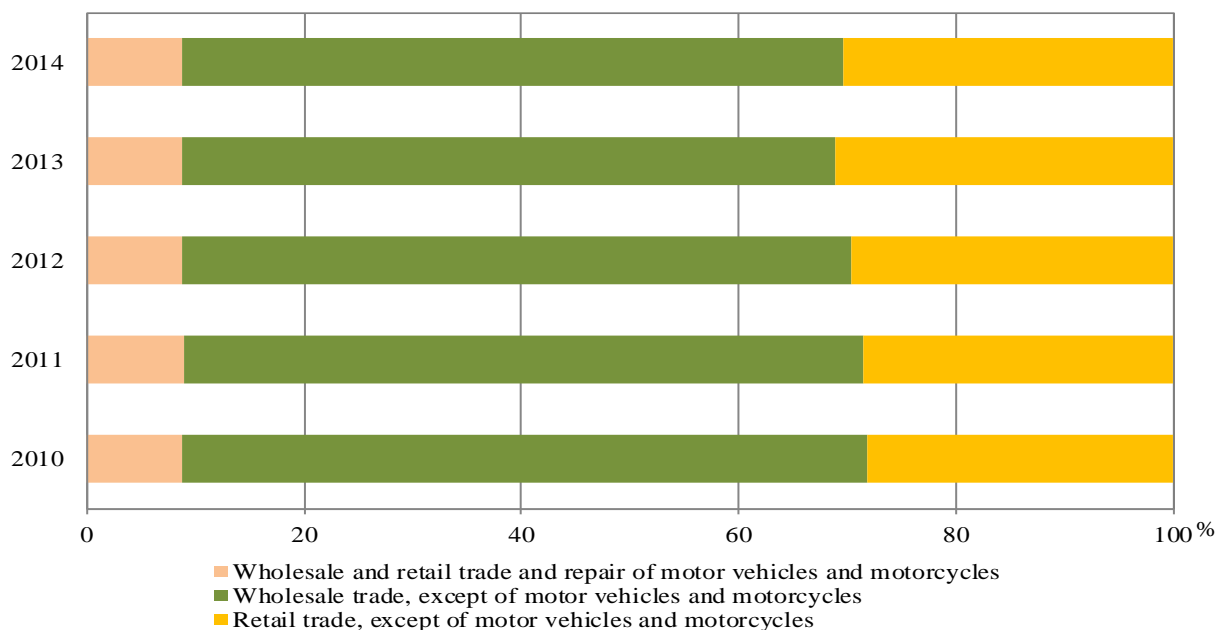
Figure 14. Structure of production value in the trade sector by years





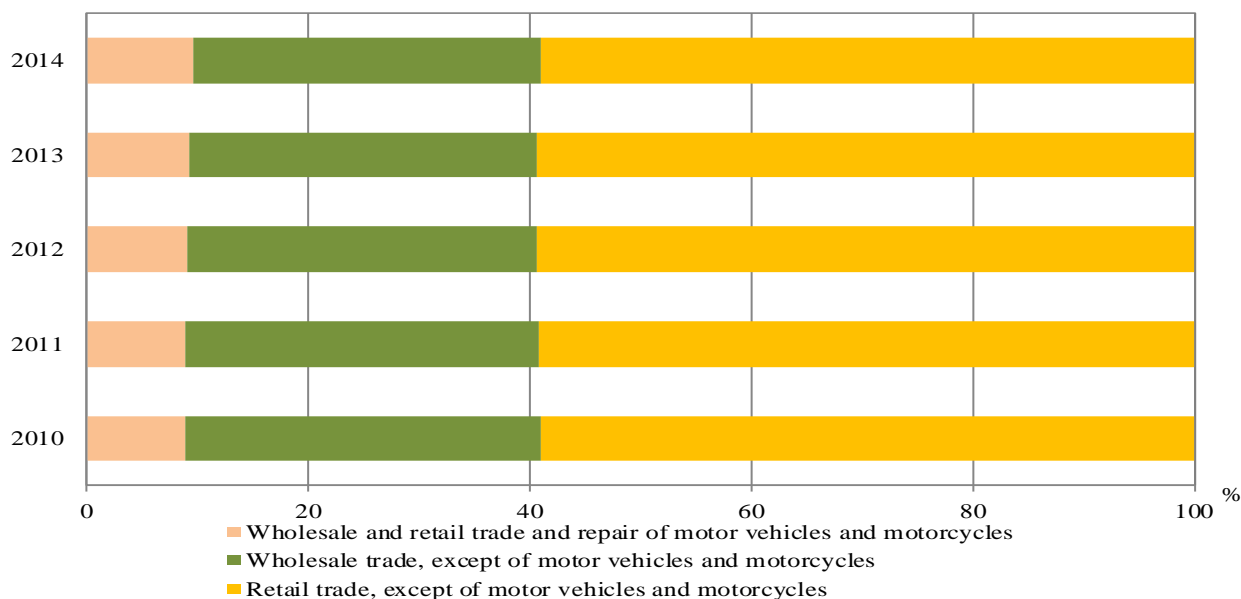
Trade sector in 2014 realised 8 354 million BGN value added at factor cost at current prices, or 21.6% of total value of non-financial enterprises. Compared to the previous year in the structure of value added the share of ‘Wholesale trade, except of motor vehicles and motorcycles’ increased by 0.6 percentage points reaching to 60.8% and the share of ‘Retail trade, except of motor vehicles and motorcycles’ increased by 0.1 percentage points. The share of ‘Retail trade, except of motor vehicles and motorcycles’ decreased by 0.7 percentage points to 30.4%.

Figure 15. Structure of value added at factor cost in the trade sector by years



In trade sector by preliminary data in 2014 worked 498 190 persons employed that formed 26.3% of total employment in non-financial enterprises.

Figure 16. Structure of persons employed in the trade sector by years

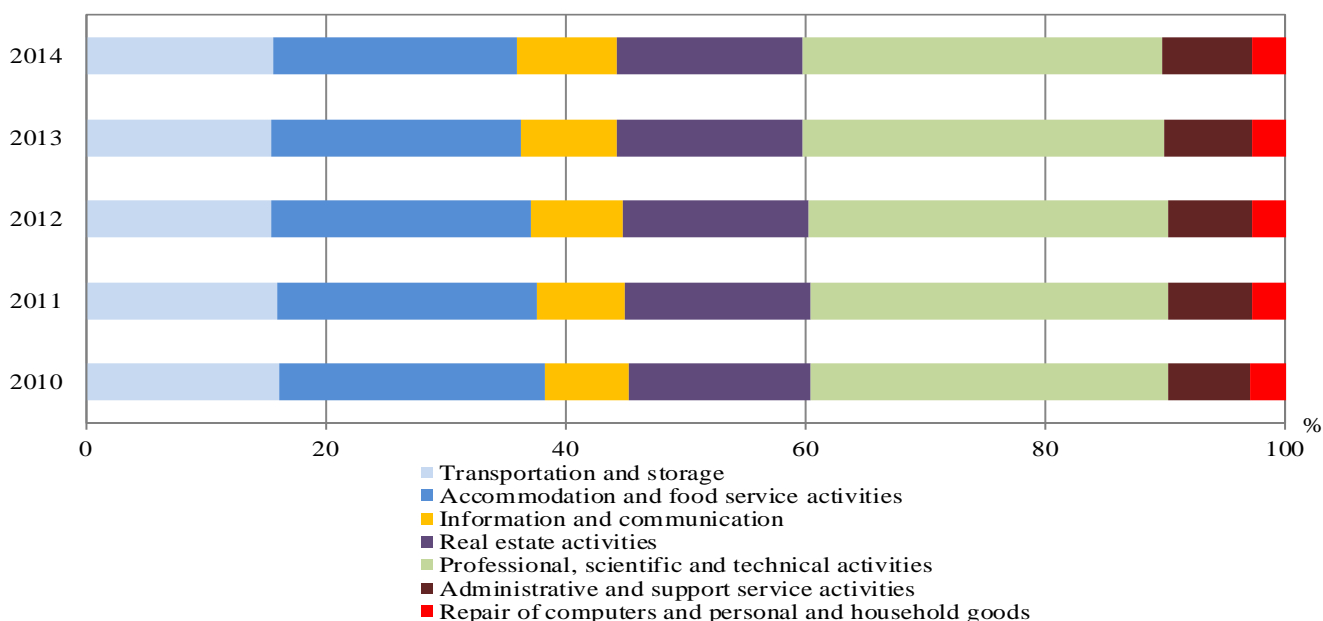




5. Services

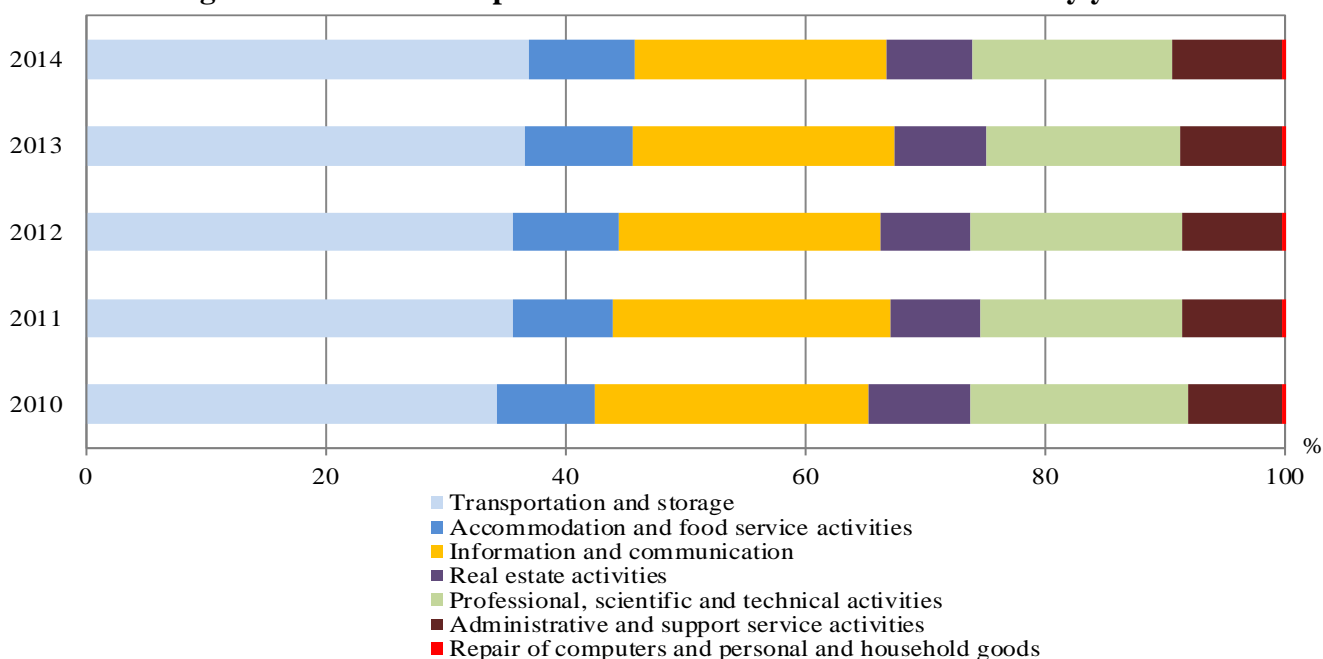
Annual reports on their activity in 2014 according to preliminary data were submitted by 129 671 enterprises in the service sector, or 40.6% of the total number of the reported non-financial enterprises at the NSI.

Figure 17. Structure of enterprises in the service activities by years



In 2014 production value at current prices for 32 845 million BGN was generated in service sector which formed 25.4% of total production value of non-financial enterprises.

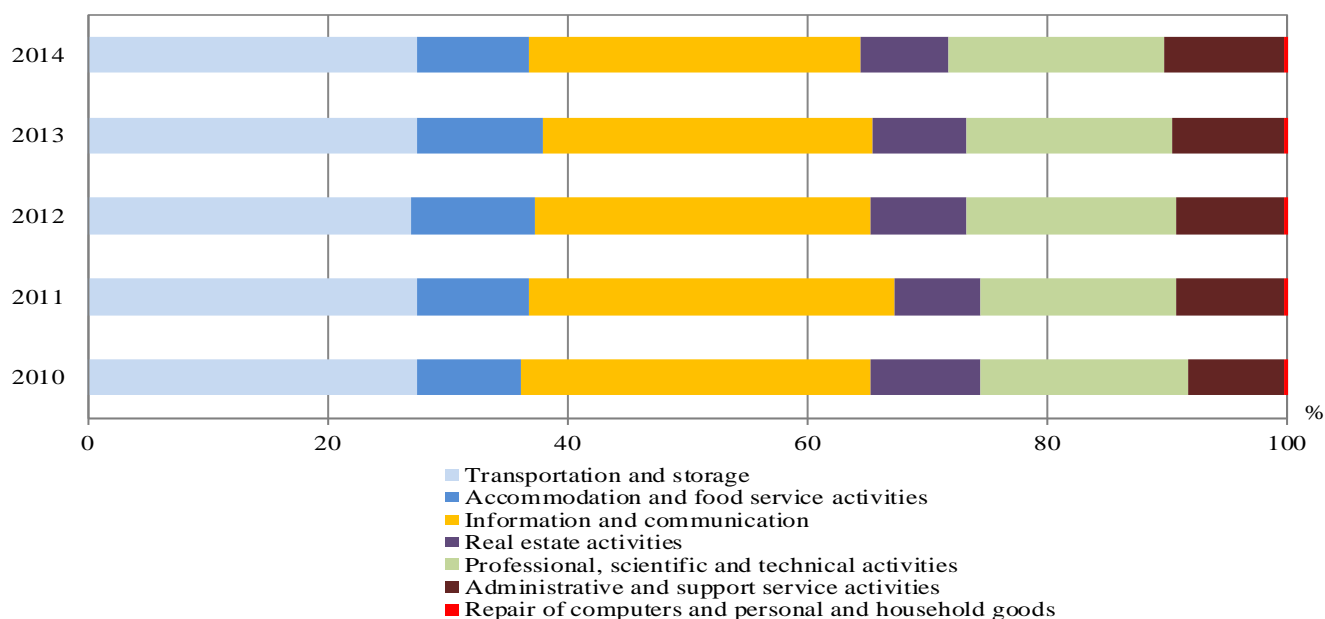
Figure 18. Structure of production value in the service activities by years





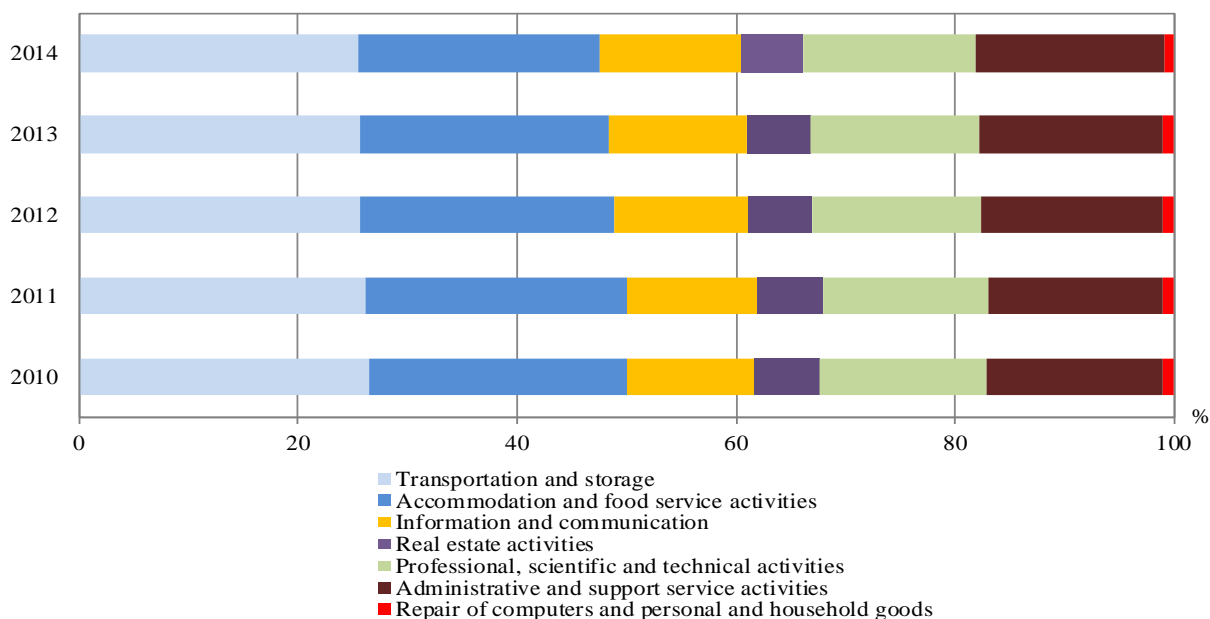
According to preliminary data, in 2014 the service sector realised value added at factor cost for 12 885 million BGN at current prices, or 33.3% of total value of non-financial enterprises. Compared to 2013 the structure of value added by sectors was changed - the share of sector 'Professional scientific and technical activities' increased by 1.0 percentage points and reached to 18.1%, while the share of sector 'Hotels and restaurants' decreased by 1.2 percentage points to 9.3% . The share of all other activities varied slightly or remained the level from the previous year.

Figure 19. Structure of value added at factor cost in the service activities by years



In 2014 by preliminary data the number of persons employed in the service sector reached to 619 314 and formed 32.7% of total employment in non-financial enterprises

Figure 20. Structure of persons employed in the service activities by years





Methodological notes

Coverage - the non-financial enterprises on Structural Business Statistics include all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households', in compliance with the Regulation (EC) 295/2008 on SBS.

Number of enterprises - includes all non-financial enterprises, which were active during whole or part of the reference year (have realised revenue from sales or have had at least one person employed) and have submitted their annual reports in the National statistical Institute or National Revenue Agency.

Turnover includes the value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold, including accrued excise duties, which are invoiced during the reference period. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of turnover does not include accrued taxes on the type of value added tax (VAT) which are charged to the end user.

The production value includes the value of turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, as well as the costs incurred to acquire the assets by economic means are also included.

Value added at factor cost includes the production value, reduced by the amount of the excise duties and operating expenses, excluding those for the personnel and for depreciation, and increased by the income from financing.

Number of persons employed includes all persons employed working in a given enterprise on full or part-time, including seasonal workers, home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.


Annex
Table 1
Economic indicators of Structural Business Statistics by years

Economic activities	Enterprises - number					Production value - million BGN				
	2010	2011	2012	2013	2014 ¹	2010	2011	2012	2013	2014 ¹
Non-financial enterprises	313079	309953	312608	314192	319744	107092	117384	122958	124844	129258
Mining and quarrying	378	379	382	386	359	2286	2802	2970	2557	2436
Manufacturing	30728	30135	29715	30091	30390	41484	48065	49886	51076	52333
Electricity, gas, steam and air conditioning supply	1091	1395	1703	1784	1742	7094	8532	9646	9043	7274
Water supply; sewerage, waste management and remediation activities	702	735	748	751	745	1390	1359	1374	1358	1354
Construction	21164	19543	19068	18738	18902	13250	12818	12900	12698	14890
Wholesale and retail trade; repair of motor vehicles and motorcycles	141075	138010	138642	137184	137935	14439	14975	15953	17011	18126
Transportation and storage	19084	19062	19003	19461	20300	9299	10259	10759	11373	12109
Accommodation and food service activities	26073	26071	26540	26056	26296	2231	2434	2687	2814	2928
Information and communication	8114	8663	9286	10017	10721	6154	6668	6600	6805	6869
Real estate activities	17903	18545	18784	19361	20197	2307	2167	2281	2350	2390
Professional, scientific and technical activities	35246	35686	36717	37698	38912	4981	4870	5339	5017	5470
Administrative and support service activities	8082	8355	8616	9200	9733	2102	2359	2479	2651	2984
Repair of computers and personal and household goods	3439	3374	3404	3465	3512	75	76	84	91	95


Table 1
Economic indicators of Structural Business Statistics by years

(Continued and end)

Economic activities	Value added at factor cost - million BGN					Persons employed - number				
	2010	2011	2012	2013	2014 ¹	2010	2011	2012	2013	2014 ¹
Non-financial enterprises	32376	34586	35685	36817	38670	1927935	1902513	1872997	1864690	1892526
Mining and quarrying	1206	1585	1660	1299	1162	24955	25065	25030	24635	24105
Manufacturing	8065	9078	9149	9345	10379	536771	536869	525257	524041	538017
Electricity, gas, steam and air conditioning supply	2616	2863	2960	3322	2541	34191	33052	33243	32809	32569
Water supply; sewerage, waste management and remediation activities	628	665	666	675	678	33972	34605	34219	34097	32757
Construction	2619	2596	2431	2298	2671	182765	161500	150381	145504	147574
Wholesale and retail trade; repair of motor vehicles and motorcycles	6588	6708	7178	7791	8354	527989	516004	503570	497070	498190
Transportation and storage	2920	3055	3136	3313	3546	155573	156086	153931	155506	157612
Accommodation and food service activities	926	1028	1202	1263	1197	138118	142524	140011	137586	136985
Information and communication	3103	3370	3252	3325	3562	67841	70017	73773	77225	79477
Real estate activities	993	795	945	952	925	35490	35573	35253	35068	35078
Professional, scientific and technical activities	1844	1825	2041	2071	2333	90023	89892	93027	93352	97109
Administrative and support service activities	834	985	1030	1124	1281	94377	95568	99546	101963	107311
Repair of computers and personal and household goods	34	33	35	39	41	5870	5758	5756	5834	5742

¹ Preliminary data.


Table 2
Total Production, selected manufactured products, 2012 - 2014

Product	Unit	2012	2013	2014 ¹	2014 as % to 2013
Copper ores and concentrates	thousand t	28486	27890	27450	98.4
Lead, zinc and tin ores and concentrates	thousand t	607	675	706	104.6
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thousand t	105	103	99	96.1
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thousand t	96	116	128	110.3
Jams, marmalades, fruit jellies, purees and pastes	t	11711	10972	11462	104.5
Refined white cane or beet sugar in solid form	thousand t	..	108
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	11265	11510	10772	93.6
Rice	t	19629	16738	15629	93.4
Spirits obtained from distilled grape wine or grape marc	thousand l alc 100%	7175	7750	7084	91.4
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln l	522	510	487	95.5
Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	mln l	494	487	489	100.4
Cigarettes containing tobacco or mixtures of tobacco and tobacco substitutes	mln. units	27053	28969	31976	110.4
Wool fabrics	thousand sq. m	2385	2402	2161	90.0
Particle board, of wood	thousand cub. m	594	539	553	102.6
Toothpaste	thousand units	23621	21209	39062	184.2
Shampoos	t	4656	5581	4869	87.2
Non-refractory clay building bricks	thousand cub. m	459	528	496	93.9
Portland cement	thousand t	1787	1790	1763	98.5
Quicklime, slaked lime and hydraulic lime	thousand t	1425	1377	1482	107.6
Ready-mixed concrete	thousand t	6791	6939	8016	115.5
Electrical instantaneous or storage water heaters and immersion heaters	thousand units	436	450	587	130.4
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1m	units	183	184	115	62.5
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	units	217	178	124	69.7
Domestic electric cookers with at least an oven and a hob	units	23667	26961	34179	126.8
Accounting machines, cash registers, POS terminals and similar machines, incorporating a calculating device	thousand units	471	254	261	102.8
Lead-acid accumulators for starting piston engines	thousand units	2071	2808	2752	98.0
Bicycles	thousand units	875	743	958	128.9

¹ 2014 data is preliminary and sample-based (on the basis of an annual sample).

.. Confidential data.