

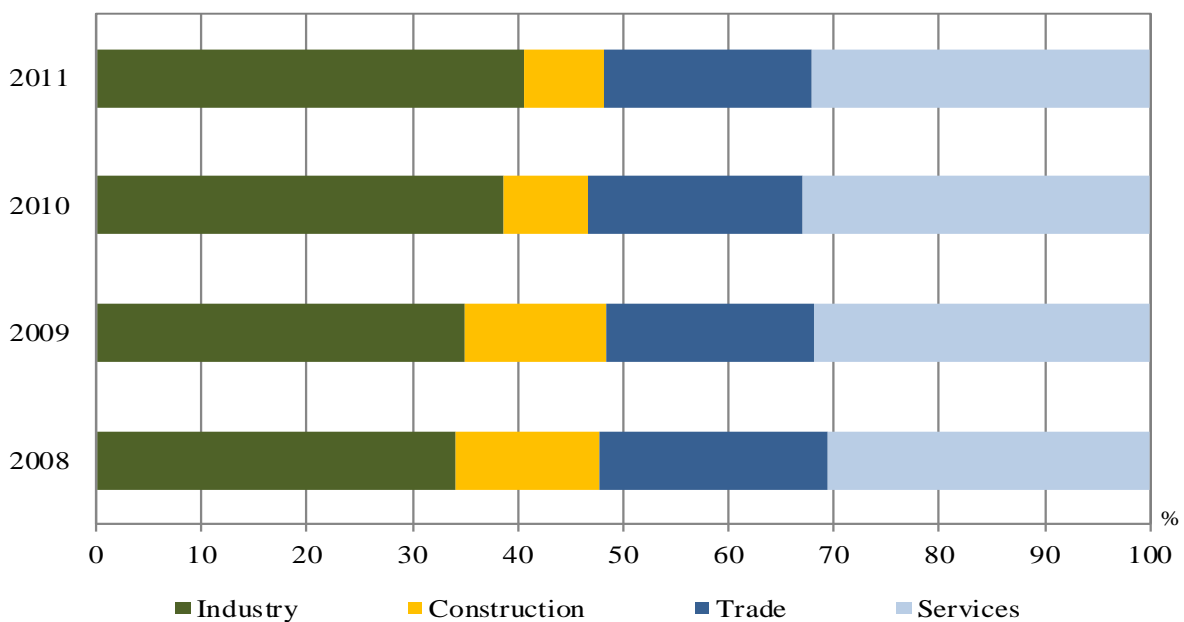


ACTIVITY OF NON - FINANCIAL ENTERPRISES¹ FOR 2011 (PRELIMINARY DATA)

1. Overview

According to preliminary data 309 892 non-financial enterprises have submitted their annual reports for 2011 at the National Statistical Institute, employing 1 913 087 persons, generating 34 363 Million BGN of value added and making 13 933 Million BGN costs for gross investment in tangible goods.

Figure 1. Structure of value added at factor cost by economic sectors and years



¹ In compliance with the Regulation (EC) 295/2008 for Structural Business Statistics, in the coverage of non-financial enterprises are included all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households'.



Figure 2. Structure of persons employed by economic sectors and years

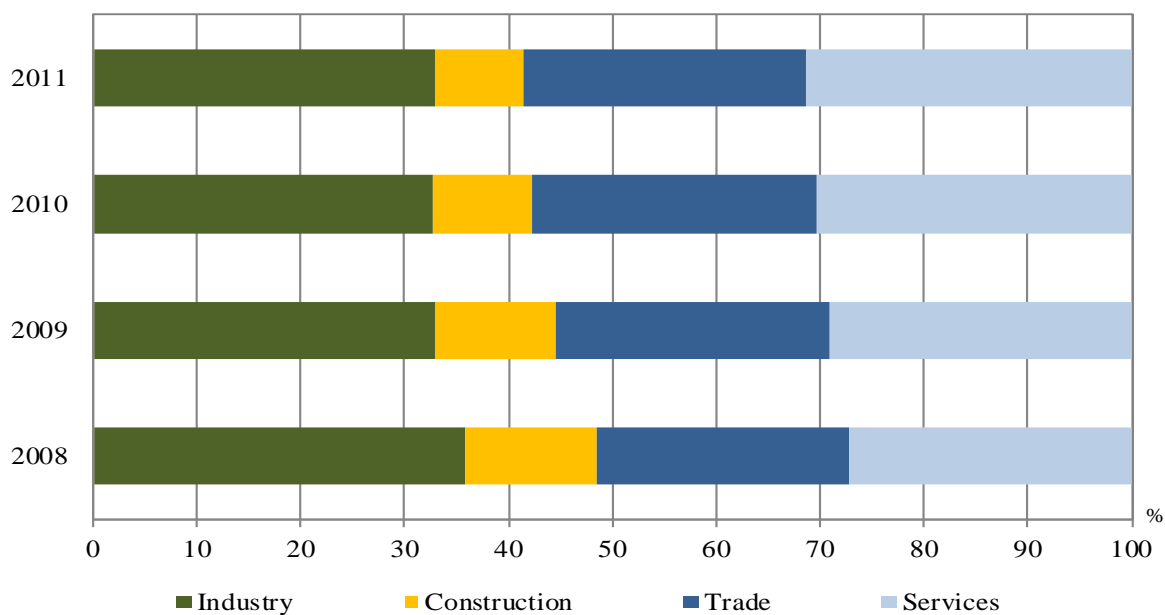


Figure 3. Structure of production value by economic sectors and years

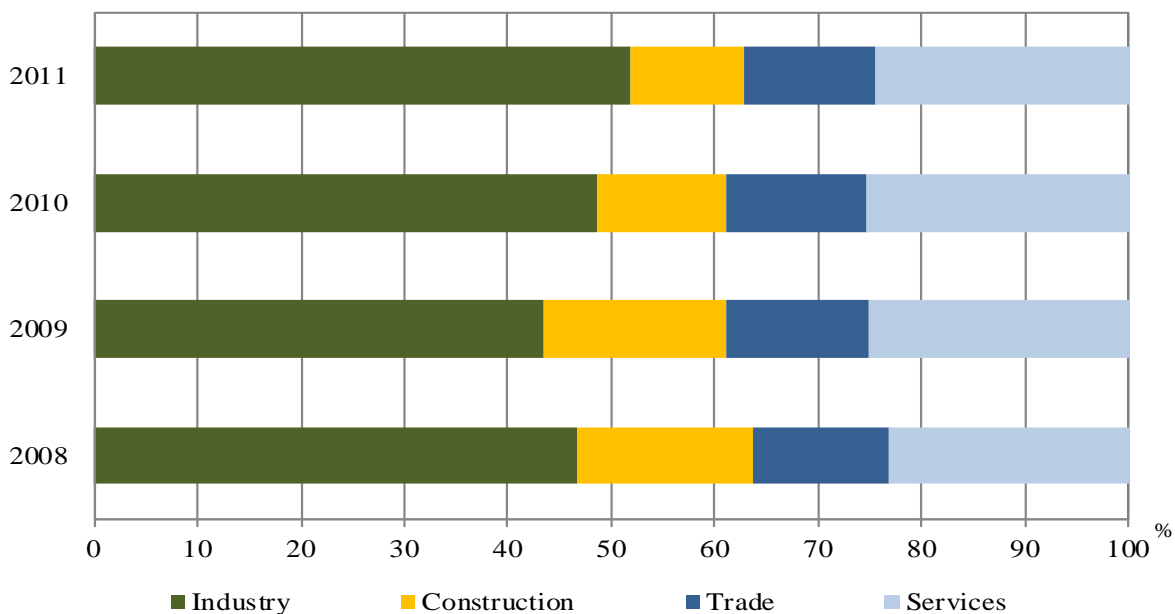
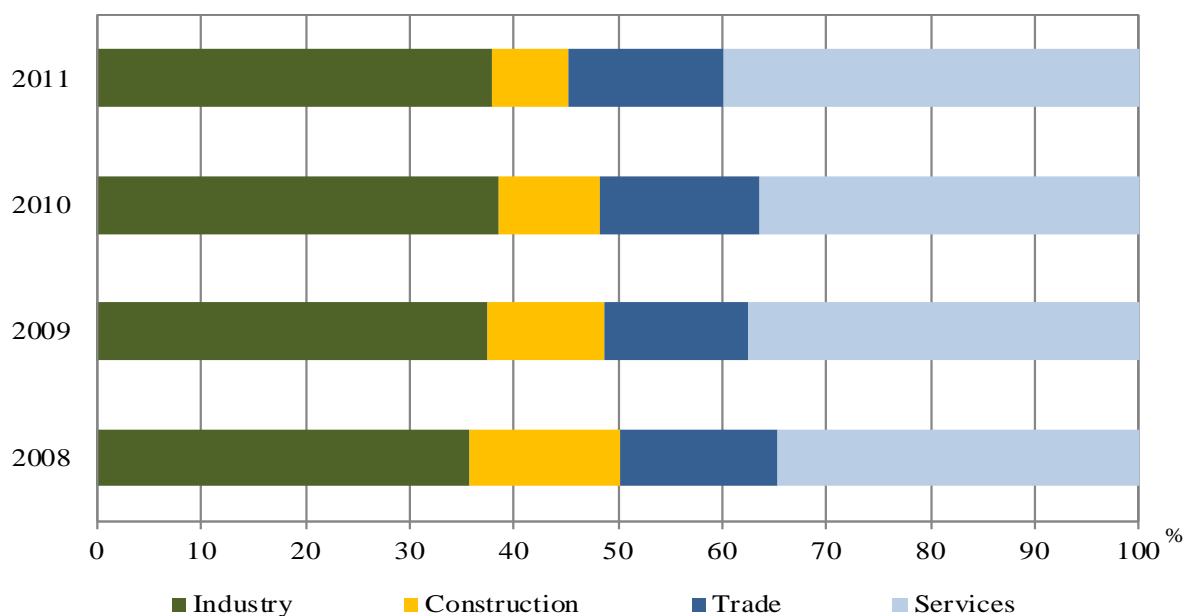




Figure 4. Structure of costs for gross investment in tangible goods by economic sectors and years



2. Industry

Annual reports on their activities in 2011 were submitted by 33 009 industrial enterprises, which were 10.7% of the total number of reported at the NSI.

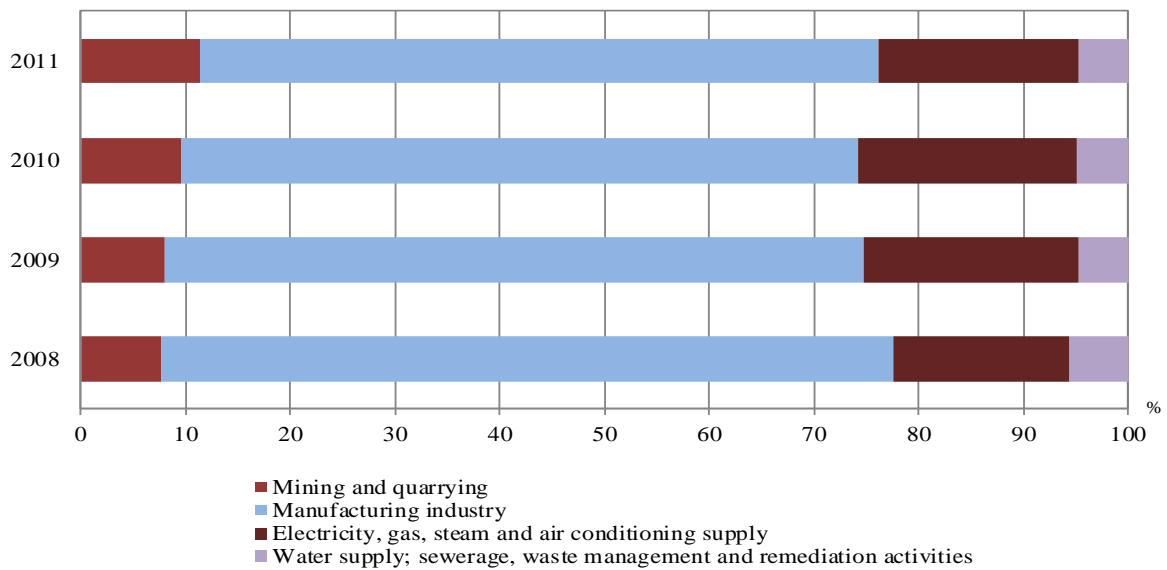
1. Number of enterprises

Economic activities	2008	2009	2010	2011	2011 as % to 2010
Industry - total	31773	34098	32899	33009	100.3
Mining and quarrying	353	373	378	385	101.9
Manufacturing industry	30288	32177	30728	30261	98.5
Electricity, gas, steam and air conditioning supply	583	921	1091	1614	147.9
Water supply; sewerage, waste management and remediation activities	549	627	702	749	106.7



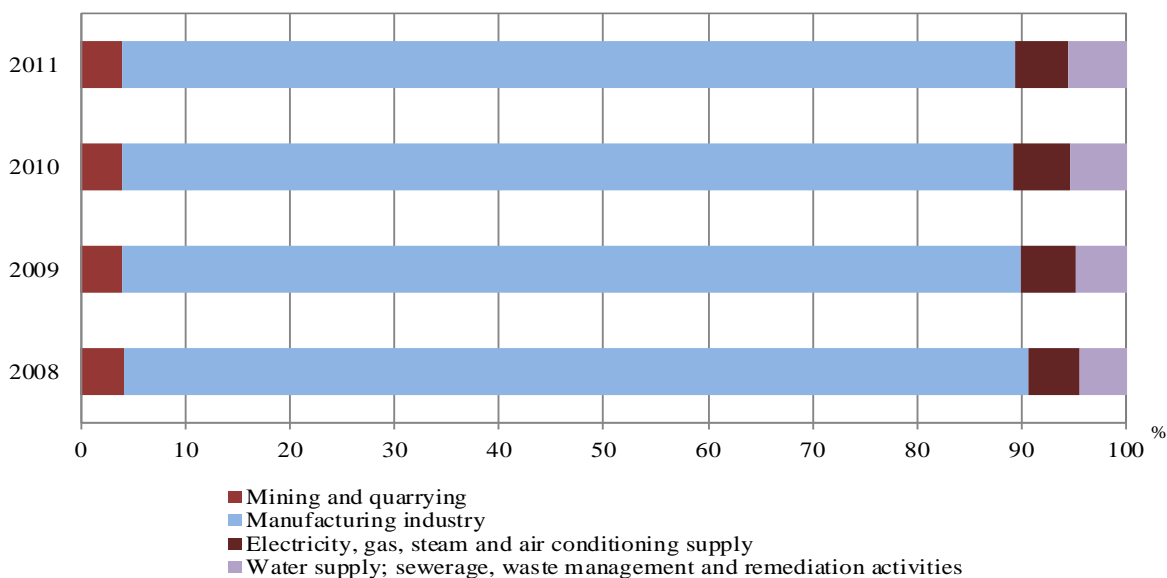
By preliminary data in 2011 the value added at factor cost in the Industry reached 13 950 Million BGN at current prices. Compared to 2010, in the structure by activities, the share of section 'Mining and quarrying' increased by 1.7 percentage points and 'Manufacturing industry' - by 0.4 percentage points, reaching 11.3% and 64.9% respectively. The share of section 'Electricity, gas, steam and air conditioning supply' decreased by 1.8 percentage points to 19.1% and the share of section 'Water supply; sewerage, waste management and remediation activities' fell by 0.3 percentage points.

Figure 5. Structure of value added at factor cost in the industrial enterprises by years



In the Industry the number of persons employed in 2011 reached 631 296 and formed the largest share - 33.0% of the total employment in the non-financial enterprises.

Figure 6. Structure of persons employed in the industrial enterprises by years





3. Construction

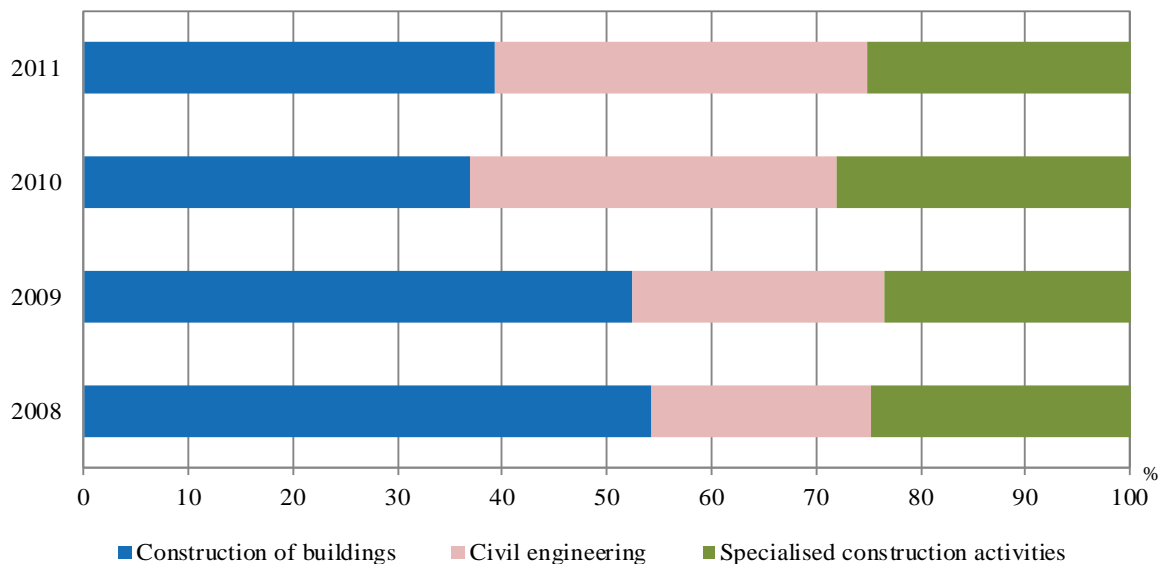
The number of the construction enterprises, which have submitted annual reports on their activities in 2011 was 19 518, or 6.3% of all reported enterprises at the NSI.

2. Number of enterprises

Economic activities	2008	2009	2010	2011	2011 as % to 2010
Construction - total	21493	23606	21164	19518	92.2
Construction of buildings	9046	9542	8543	7805	91.4
Civil engineering	1514	1946	1883	1885	100.1
Specialized construction activities	10933	12118	10738	9828	91.5

By preliminary data in 2011 the construction sector realised the value added at factor cost for 2 601 Million BGN at current prices. In comparison with the previous year its share decreased by 0.5 percentage points to 7.6% in the total volume of the value added of non-financial enterprises.

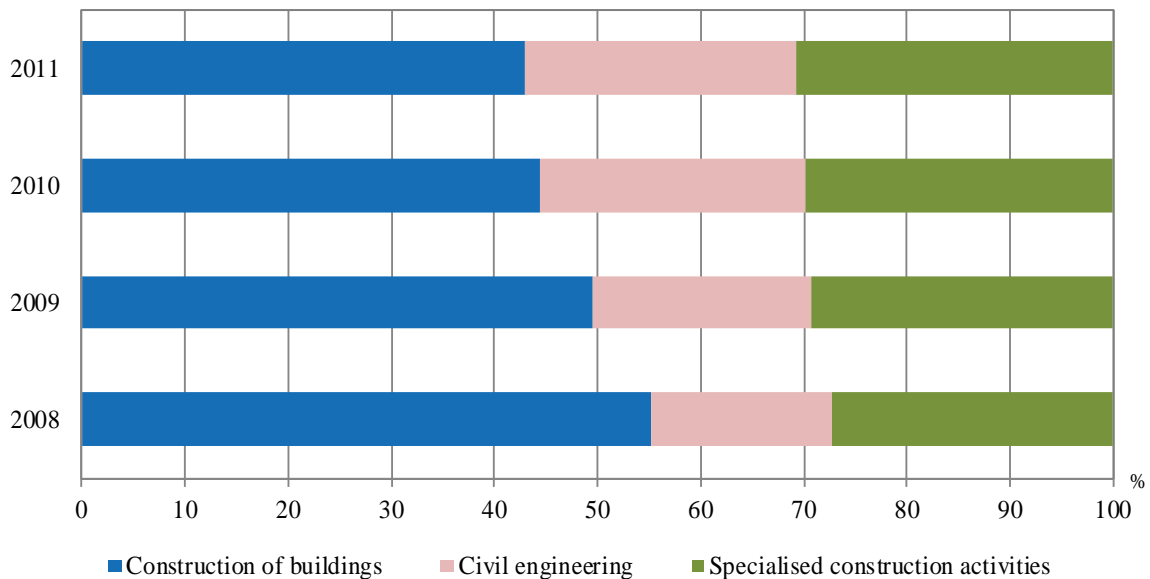
Figure 7. Structure of value added at factor cost in the construction enterprises by years





In 2011 the persons employed in the construction sector were 162 944, as their share of the total number was 8.5% or 1.0 percentage points less than 2010.

Figure 8. Structure of persons employed in the construction enterprises by years



4. Wholesale and retail trade; repair of motor vehicles and motorcycles

The number of the trade enterprises, which have submitted the annual reports on their activities in 2011 at the NSI, was 137 874, or 44.4% of the total number.

3. Number of enterprises

Economic activities	2008	2009	2010	2011	2011 as % to 2010
Wholesale and retail trade; repair of motor vehicles and motorcycles	125115	143258	141075	137874	97.7
Wholesale and retail trade and repair of motor vehicles and motorcycles	10491	12129	12005	11965	99.7
Wholesale trade, except of motor vehicles and motorcycles	23407	26279	26566	26397	99.4
Retail trade, except of motor vehicles and motorcycles	91217	104850	102504	99512	97.1



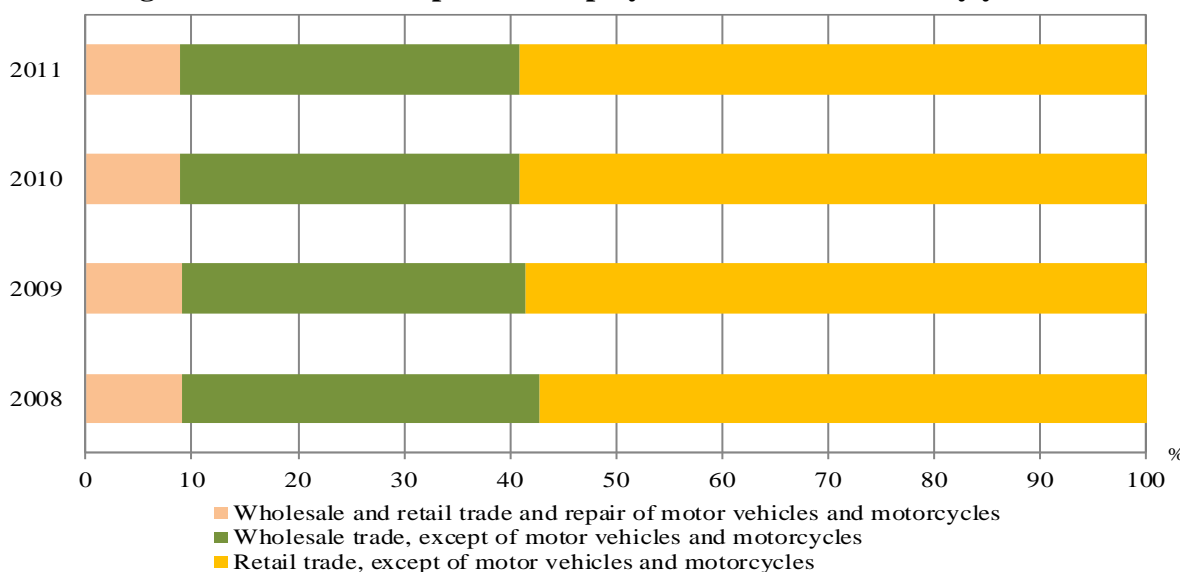
According to preliminary data the value added at factor cost in section 'Wholesale and retail trade; repair of motor vehicles and motorcycles' in 2011 reached 6 782 Million BGN at current prices. Compared to 2010 the structure of the value added by activities changed, as the share of 'Retail trade, except of motor vehicles and motorcycles' increased by 0.4 percentage points reaching 28.5% and also the share of 'Wholesale and retail trade and repair of motor vehicles and motorcycles' - by 0.1 percentage points or 8.8%, at the expense of the decreasing share of 'Wholesale trade, except of motor vehicles and motorcycles' - by 0.5 percentage points.

Figure 9. Structure of value added at factor cost in the trade sector by years



In 2011 the persons employed in the trade sector were 518 847 as their share of total employment in the non-financial enterprises was 27.1%, decreasing by 0.3 percentage points compared to the previous year.

Figure 10. Structure of persons employed in the trade sector by years





5. Services

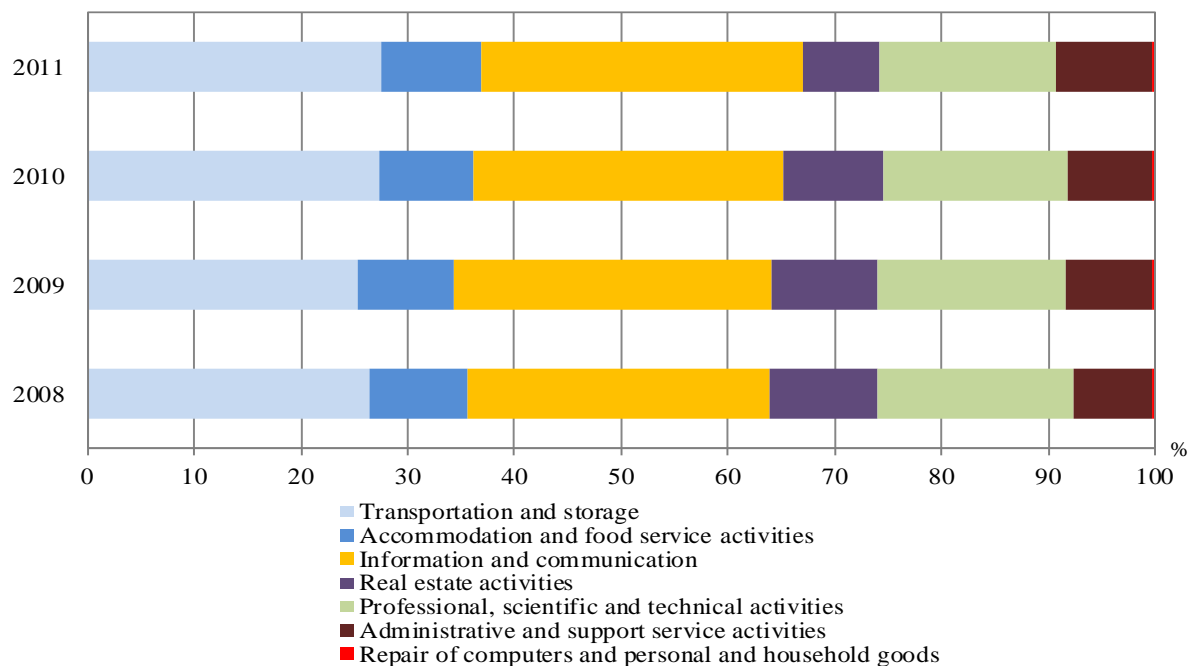
By preliminary data 119 491 enterprises in the service sector have submitted their annual reports for 2011 at the NSI - 38.6% of the total number, as their share increased by 0.9 percentage points compared to 2010.

4. Number of enterprises

Economic activities	2008	2009	2010	2011	2011 as % to 2010
Services - total	98336	115603	117941	119491	101.3
Transportation and storage	16965	19306	19084	19049	99.8
Accommodation and food service activities	22172	25962	26073	26040	99.9
Information and communication	6342	7915	8114	8640	106.5
Real estate activities	15307	16964	17903	18468	103.2
Professional, scientific and technical activities	28405	34353	35246	35606	101.0
Administrative and support service activities	6390	7715	8082	8326	103.0
Repair of computers and personal and household goods	2755	3388	3439	3362	97.8

In 2011, by preliminary data, the service sector generated value added at factor cost for 11 030 Million BGN at current prices. Compared to 2010, its share in the total value added of the non-financial enterprises decreased by 0.8 percentage points to 32.1%.

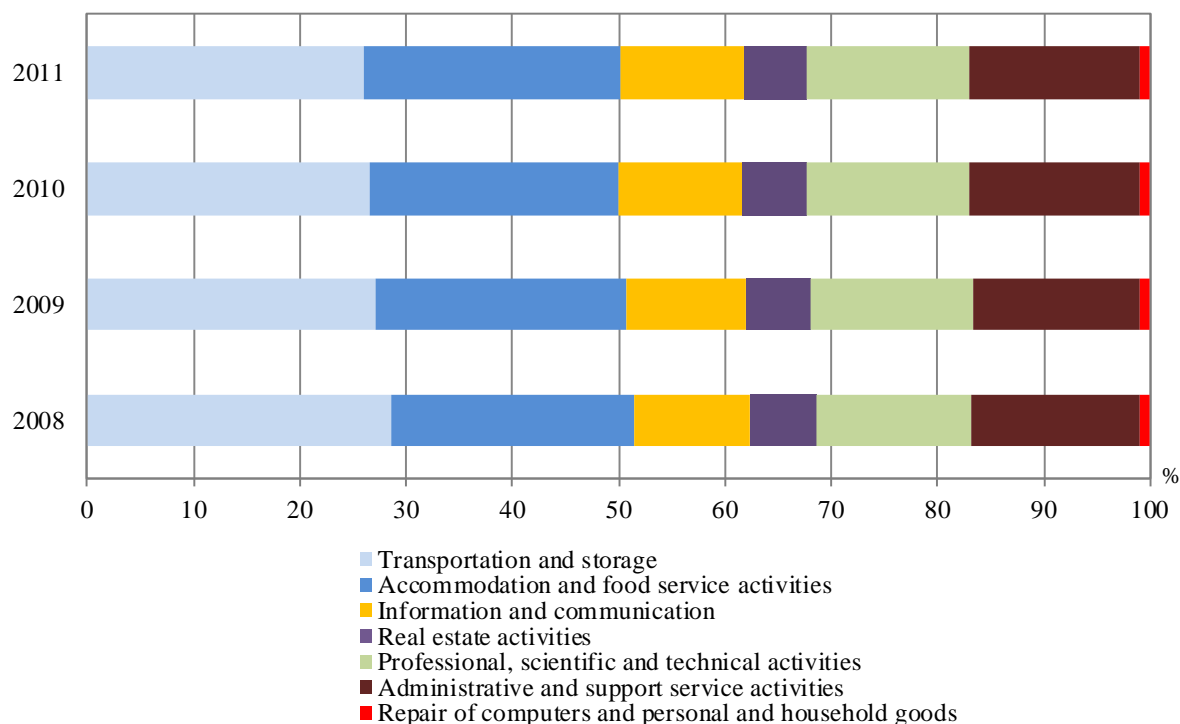
Figure 11. Structure of value added at factor cost in the service activities by years





The number of persons employed in the service sector in 2011 reached 600 000, or 31.4% of total employment in the non-financial enterprises, and their share increased by 1.0 percentage points compared to 2010.

Figure 12. Structure of persons employed in the service activities by years





Methodological notes

Coverage - the non-financial enterprises on Structural Business Statistics include all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households', in compliance with the Regulation (EC) 295/2008 on SBS.

Turnover includes the value of all receipts from sales of goods, own products and services, and taxes on products (excise duty)

The production value includes the value of turnover, reduced by the balance sheet of assets sold (without own fixed assets). It also includes changes in stocks of products and work in progress, and the amount of incurred expenditure for the acquisition of assets by economic means.

Value added at factor cost includes the production value, reduced by the amount of excise duty and the cost of operating activities, without these of staff plus financing revenues.

Economic indicators of Structural Business Statistics by years

Economic activities	Number of enterprises				Persons employed - number				Production value - Million BGN				Value added at factor cost - Million BGN			
	2008	2009	2010 ¹	2011 ²	2008	2009	2010 ¹	2011 ²	2008	2009	2010 ¹	2011 ²	2008	2009	2010 ¹	2011 ²
Non-financial enterprises	276717	316565	313079	309892	2064627	2041918	1927935	1913087	126250	108842	107092	117191	35252	32471	32376	34363
Mining and quarrying	353	373	378	385	29903	26586	24955	24955	2378	1925	2286	2796	918	905	1206	1582
Manufacturing industry	30288	32177	30728	30261	639060	577450	536771	538734	47939	37209	41484	48007	8367	7595	8065	9051
Electricity, gas, steam and air conditioning supply	583	921	1091	1614	36197	35607	34191	33099	6899	6989	7094	8523	2005	2345	2616	2657
Water supply; sewerage, waste management and remediation activities	549	627	702	749	32696	32088	33972	34508	1637	1199	1390	1345	686	533	628	660
Construction	21493	23606	21164	19518	259589	237452	182765	162944	21582	19296	13250	12810	4869	4354	2619	2601
Wholesale and retail trade; repair of motor vehicles and motorcycles	125115	143258	141075	137874	504480	539230	527989	518847	16474	14792	14439	15050	7562	6390	6588	6782
Transportation and storage	16965	19306	19084	19049	161002	161079	155573	156808	10122	8445	9299	10292	2871	2628	2920	3044
Accommodation and food service activities	22172	25962	26073	26040	128922	140467	138118	143836	2400	2307	2231	2442	996	930	926	1031
Information and communication	6342	7915	8114	8640	61378	66337	67841	69985	6240	6186	6154	6584	3068	3072	3103	3320
Real estate activities	15307	16964	17903	18468	34897	36272	35490	35648	2972	2592	2307	2148	1093	1026	993	795
Professional, scientific and technical activities	28405	34353	35246	35606	81528	89952	90023	91408	5580	5821	4981	4856	1983	1830	1844	1820
Administrative and support service activities	6390	7715	8082	8326	90008	93393	94377	96550	1949	1997	2102	2263	805	829	834	987
Repair of computers and personal and household goods	2755	3388	3439	3362	4967	6005	5870	5765	78	84	75	75	29	34	34	33

¹ Final data

² Preliminary data



Total Production, selected industrial products, 2009 - 2011¹

Product	Unit	2009	2010	2011	2011 as % to 2010
Copper ores and concentrates	thous. t	26936	27580	28213	102.3
Lead, zinc and tin ores and concentrates	thous. t	582	588	675	114.8
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thous. t	104	106	106	100.0
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thous. t	113	98	89	90.8
Jams, marmalades, fruit jellies and fruit or nut purees and pastes	t	12077	10918	12378	113.4
Refined white cane or beet sugar in solid form	thous. t	157	115	97	84.3
Uncooked pasta	t	8552	11780	8312	70.6
Rice	t	12195	13744	10656	77.5
Spirits obtained from distilled grape wine or grape marc	thous. l alc 100%	4657	6645	6239	93.9
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln l	499	492	496	100.8
Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	mln l	493	472	468	99.2
Cigarettes containing tobacco or mixtures of tobacco and tobacco substitutes	mln. num.	17574	18739	22267	118.8
Wool fabrics	thous. sq. m	3139	3376	3265	96.7
Particle board, of wood	thous. cub. m	398	493	552	112.0
Toothpaste	thous. num.	31212	35958	27960	77.8
Shampoos	t	4719	5486	4896	89.2
Non-refractory clay building bricks	thous. cub. m	529	454	432	95.2
Portland cement	thous. t	2660	1958	1876	95.8
Quicklime, slaked lime and hydraulic lime	thous. t	967	1305	1416	108.5
Ready-mixed concrete	thous. t	11697	7119	8444	118.6
Electrical instantaneous or storage water heaters and immersion heaters	thous. num.	374	355	370	104.2
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1m	num.	95	145	231	159.3
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	num.	136	226	180	79.6
Domestic electric cookers with at least an oven and a hob	num.	22311	21430	21432	100.0
Accounting machines, cash registers, postage-franking machines, ticket-issuing machines and similar machines, incorporating a calculating device	thous. num.	196	295	358	121.4
Lead-acid accumulators for starting piston engines	thous. num.	1786	2371	2072	87.4
Bicycles	thous. num.	443	534	636	119.1

¹ For 2011 data is preliminary.