

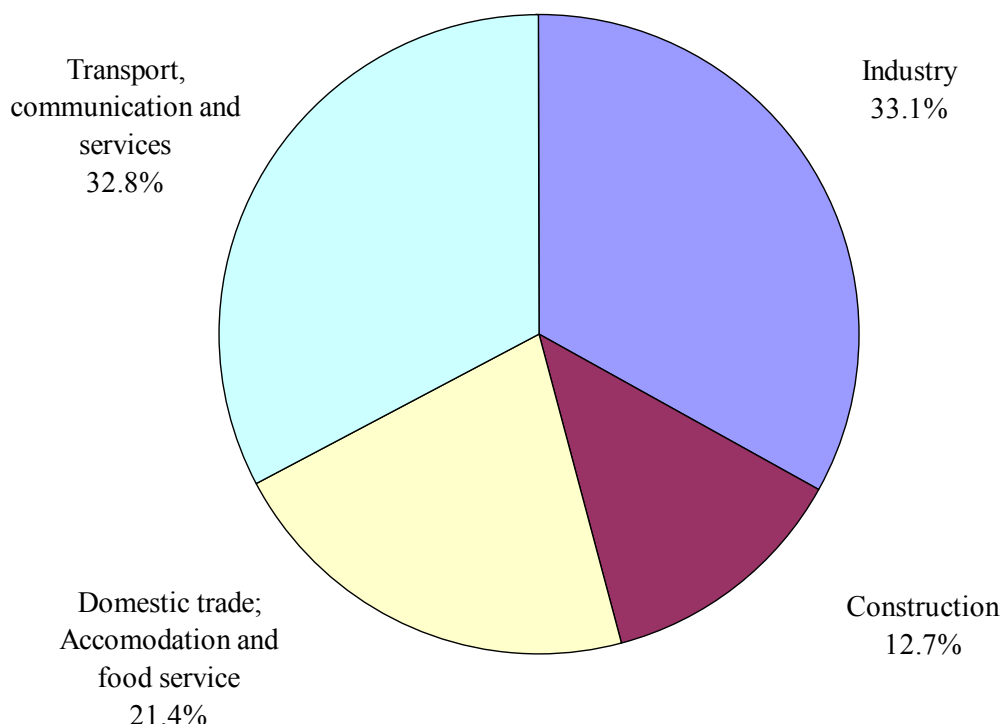


## ACTIVITY OF NON FINANCIAL ENTERPRISES FOR 2009 PRELIMINARY DATA

### 1. OVERVIEW

According to the preliminary data of the National Statistical Institute the Value added, generated by non financial enterprises, in 2009 was nearly 34 315 million BGN, where the highest share have the Industry and Transport, communication and services.

**Figure 1. Value added at factor cost from non-financial enterprises<sup>1</sup> in 2009  
(Share by economic sections)**

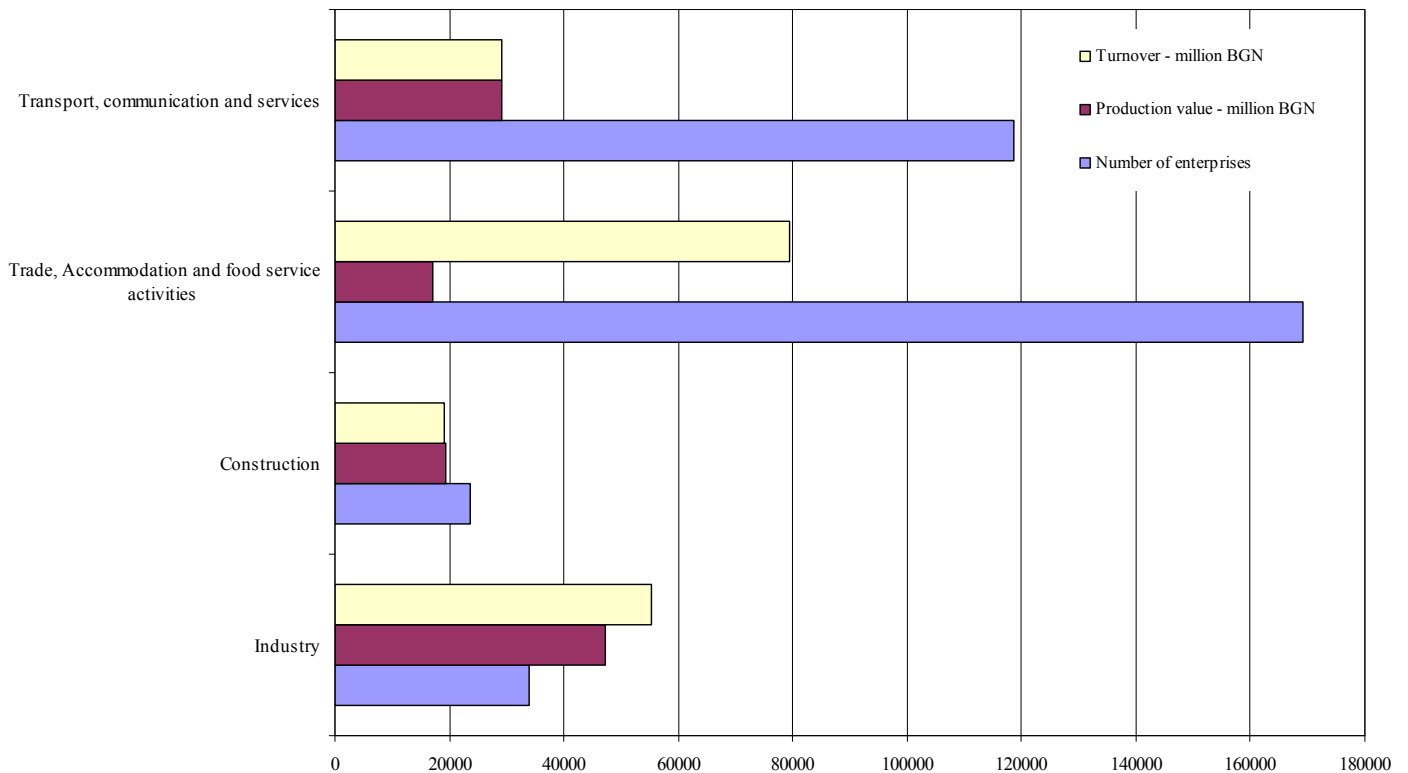


<sup>1</sup> The value added at factor cost was calculated from the submitted in the NSI annual reports from the non-financial enterprises in 2009.



In the National Statistical Institute, annual report for 2009 was submitted by 345 447 non-financial enterprises, which was about 25% more as compared with the previous year. At the same time, according to preliminary data decreases in the production value and in the turnover were registered in 2009 as compared with a year ago, by 10.7 и 11.7% respectively.

**Figure 2. Number of enterprises, production value and turnover of the non-financial enterprises in 2009**





## 2. INDUSTRY

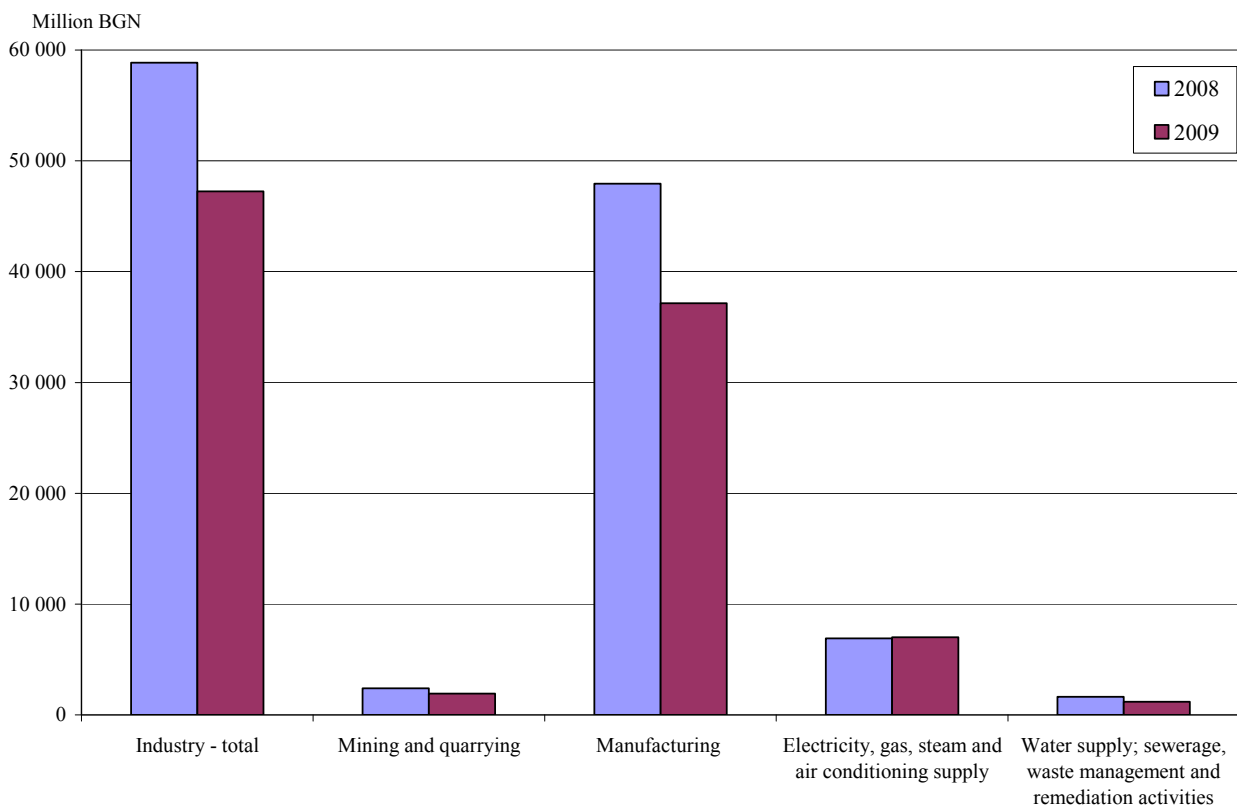
In the National Statistical Institute 34 045 industrial enterprises have sent Annual Report for 2009, which was almost 7% more as compared with a year ago.

Table 1

### Number of enterprises

	2008	2009	2009 as % to 2008
<b>Industry - total</b>	<b>31773</b>	<b>34045</b>	<b>107.2</b>
Mining and quarrying	353	373	105.7
Manufacturing industry	30288	32126	106.1
Electricity, gas, steam and air conditioning supply	583	921	158.0
Water supply; sewerage, waste management and remediation activities	549	625	113.8

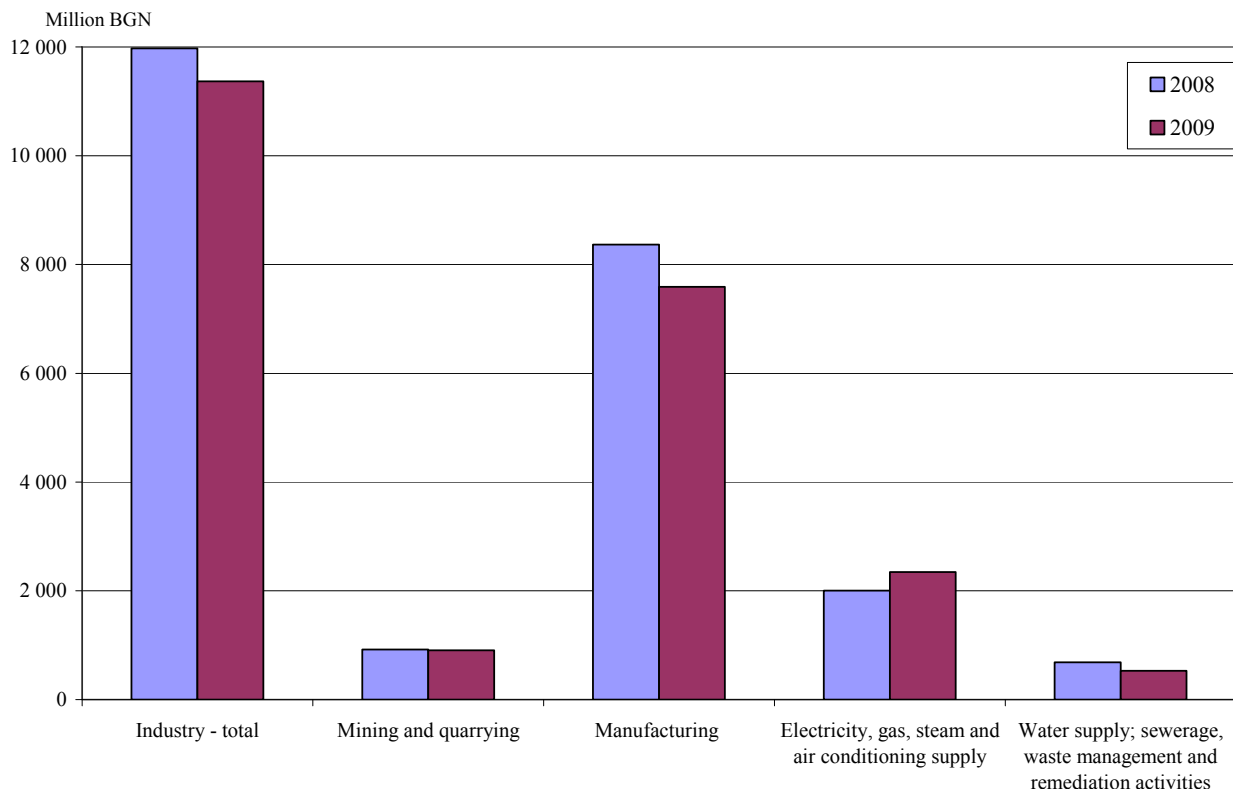
**Figure 3. Production value of the industrial enterprises in 2008 and 2009**





The preliminary data showed that the production value of the industrial enterprises at current prices in 2009 amounts to nearly 47 246 million BGN. At constant 2008 prices, the production value<sup>2</sup> (excluding excise duties) decreased by 15.4%. In the manufacturing, which was the industrial section with the highest relative share, the production value dropped by 17.4%, while in the electricity, gas, steam and air conditioning supply the production rose by 3.8%. In the water supply; sewerage, waste management and remediation activities was registered a decrease by 28.2% and in the mining industry by 15.4%.

**Figure 4. Value added at factor cost in industry in 2008 and 2009**



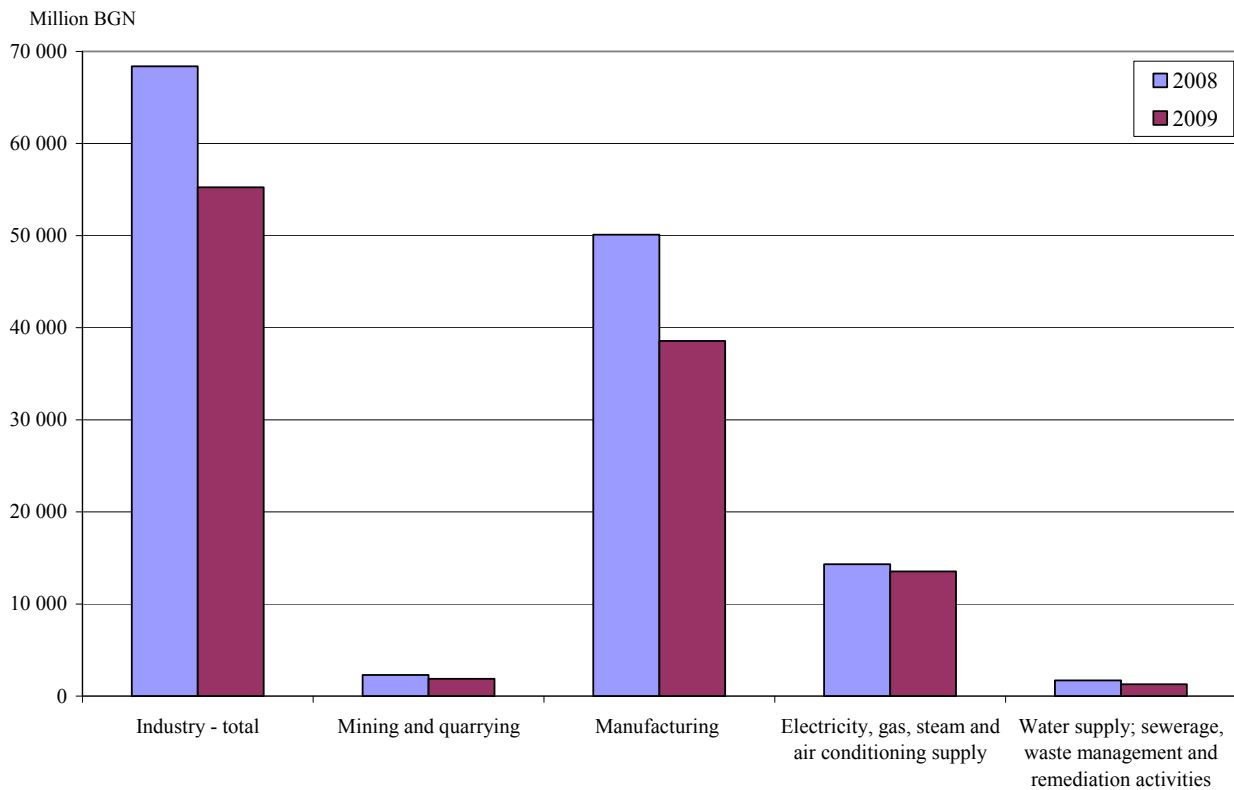
According to preliminary data, the value added at factor cost in 2009 was estimated at 11 366 million BGN. At current prices, the value added fell by 5.1% compared to 2008. The most significant value added decreases were seen in the water supply; sewerage, waste management and remediation activities by 23.1%, in the manufacturing by 9.3% and in the mining and quarrying industry by 1.5%. In the electricity, gas, steam and air conditioning supply the value added increased by 16.9%.

<sup>2</sup> The production value includes the value of turnover, reduced by the balance sheet of assets sold without own fixed assets. It also includes changes in stocks of products and work in progress, and the amount of incurred expenditure for the acquisition of assets by economic means.

For calculation of the production indexes from constant prices the production value (after exclusion of the value of excise duties) is deflated with the Total producer price index that is calculated as weighted average of producer price indexes on domestic market and producer price index on non-domestic market.



**Figure 5. Turnover of the industrial enterprises in 2008 and 2009**

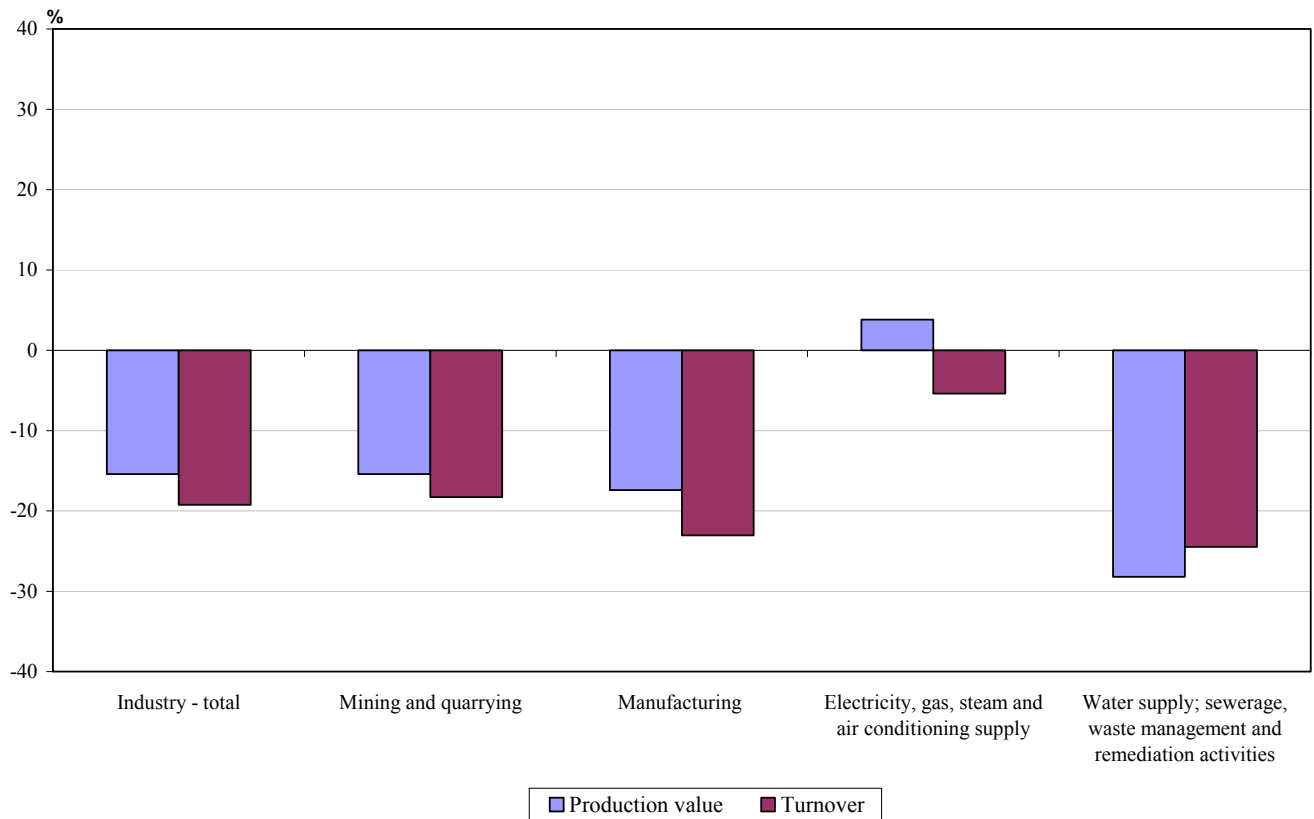


The turnover<sup>3</sup> of the industrial enterprises in 2009 dropped 19.2% compared to 2008, calculated from the current prices. The turnover decreased, compared to the previous year in all industrial sections. In the manufacturing, the turnover fell by 23.0%, in the water supply; sewerage, waste management and remediation activities by 24.5%, in the mining and quarrying industry by 18.3% and in the electricity, gas, steam and air conditioning supply by 5.4%.

<sup>3</sup> The turnover comprises the totals invoiced by the observation units plus taxes on products (excise duty). The changes in the turnover according to the previous year are calculated through direct comparison of the values of the turnover at current prices. The turnover indices reflect the development of the value of sales as well as changes in prices. In 2009 the average annual producer price index, according to 2008 was 93.7%



**Figure 6. Percentage change of the Production value indices and turnover indices for 2009  
(2008 = 100)**



### 3. CONSTRUCTION

In 2009 the number of the enterprises carrying out the construction activity and presented the annual report at the National Statistical Institute was 23 535. As compared to 2008, the number of the building construction enterprises increased by 3.2%, while an increase by 22.6% in the number of the civil engineering enterprises was registered.

Table 2

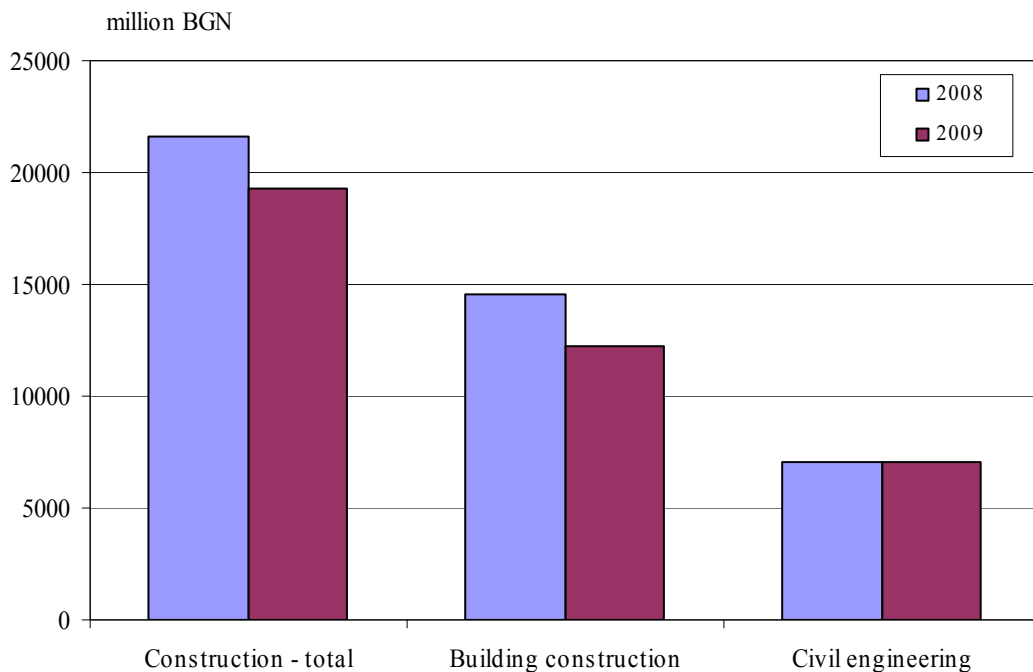
#### Number of the enterprises

	2008	2009	2009 as % to 2008
<b>Constructions - total</b>	<b>21493</b>	<b>23535</b>	<b>109.5</b>
Building construction	14488	14947	103.2
Civil engineering	7005	8588	122.6



According to the preliminary data of the National Statistical Institute, the total construction production in 2009 was 19 274 million BGN, which was by 10.7% less than the previous year. The building construction decreased by 15.9% and was 12 241 million BGN, while the civil engineering remained at the level of the previous year.

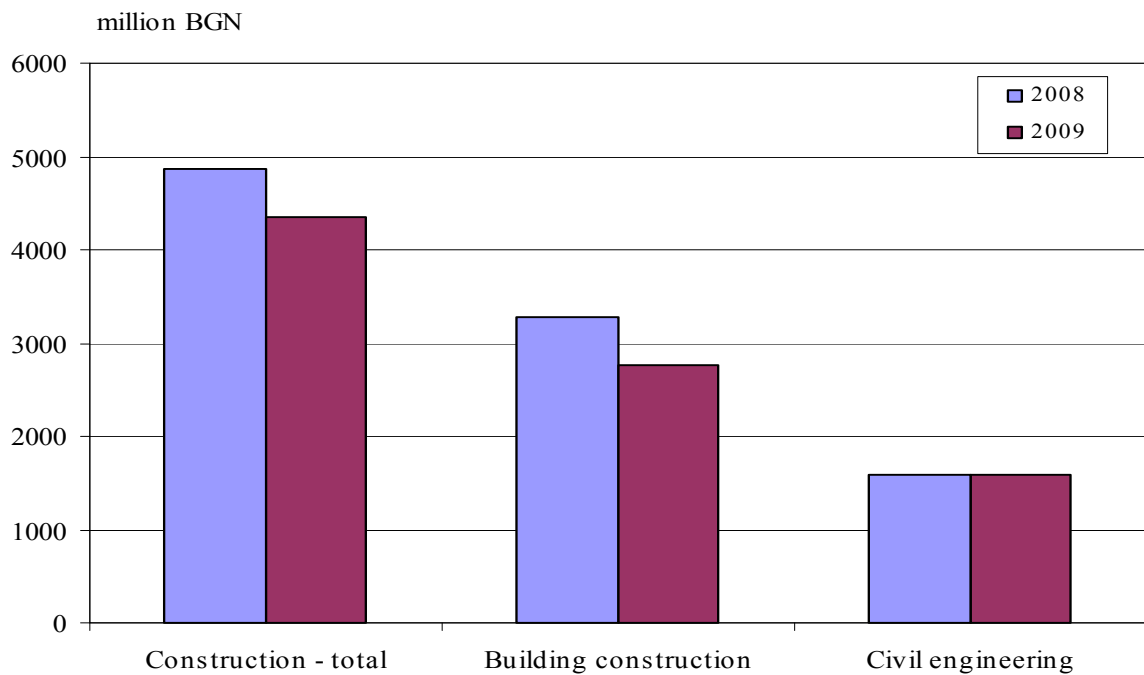
**Figure 7. Production of the enterprises of the Construction section in 2008 and 2009**



As compared to 2008, the calculated Gross value added at current prices in the construction sector by factor expenditures decreased by 10.7% to 4 349 million BGN in 2009.



**Figure 8. Gross value added of the enterprises of the Construction section in 2008 and 2009**

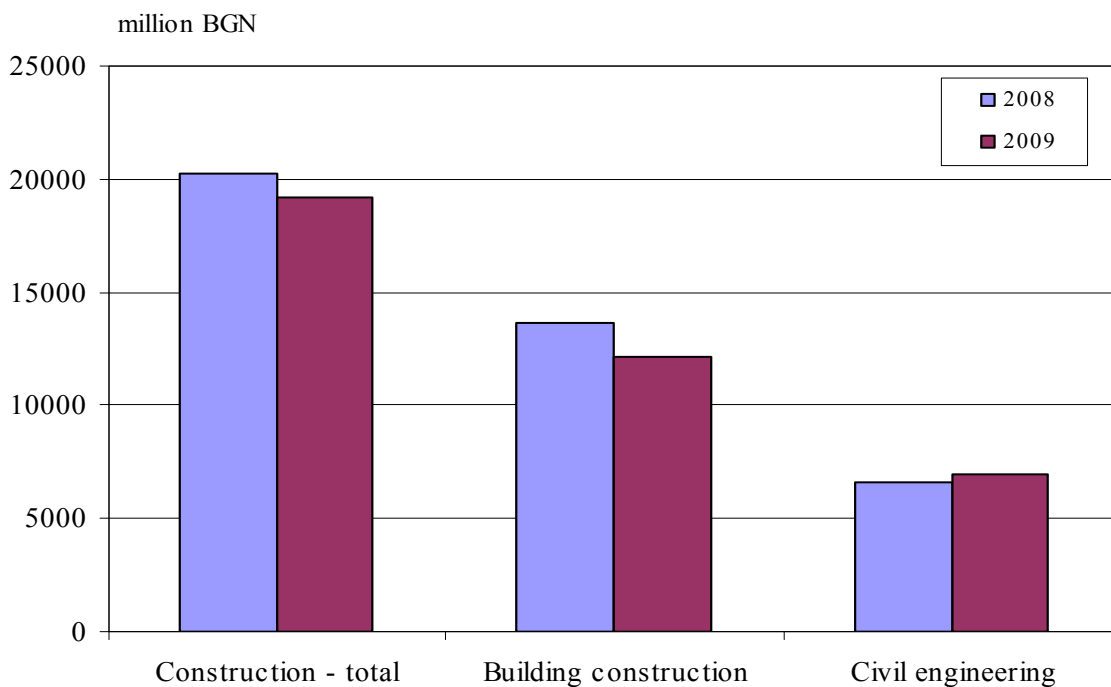


According to the preliminary data the Turnover of the enterprises in the construction activity at current prices decreased by 5.2% in 2009 as compared to the previous year and reached 19 169 million BGN.





**Figure 9. Turnover of the enterprises of the Construction section in 2008 and 2009**



In 2009 the revenues from the construction and mounting activities at current prices were 17 069 million BGN, as of which 63.5% were from building construction and 36.5% from civil engineering. In 2008, this proportion was 67.4% from the building construction and 32.6% from the civil engineering.

Table 3

**The revenues from the construction and mounting activities by kind of construction**

(Million BGN)

	2005	2006	2007	2008	2009
<b>Construction - total</b>	<b>6885</b>	<b>9243</b>	<b>12800</b>	<b>17738</b>	<b>17069</b>
Building construction	4801	6366	8862	11958	10840
Civil engineering	2084	2877	3938	5780	6229



#### 4. DOMESTIC TRADE; ACCOMMODATION AND FOOD SERVICE ACTIVITIES

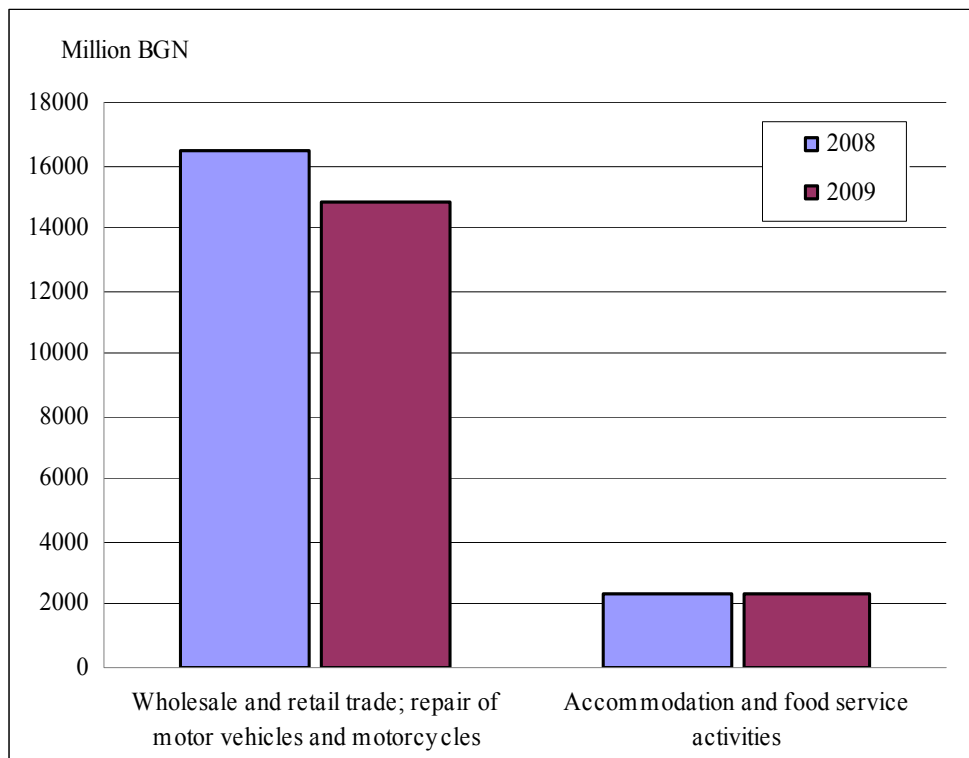
In 'Wholesale and retail trade; repair of motor vehicles and motorcycles' for 2009 were reported 143 140 enterprises - 14.4% more than the previous year. In 'Accommodation and food service activities' the firms were 25 951, which registered an increase of 17.0% compared to 2008.

Table 4

##### Number of enterprises

Sections	2008	2009	2009 as % to 2008
<b>Trade, Accommodation and food service activities - total</b>	<b>147287</b>	<b>169091</b>	<b>114.8</b>
Wholesale and retail trade; repair of motor vehicles and motorcycles	125115	143140	114.4
Accommodation and food service activities	22172	25951	117.0

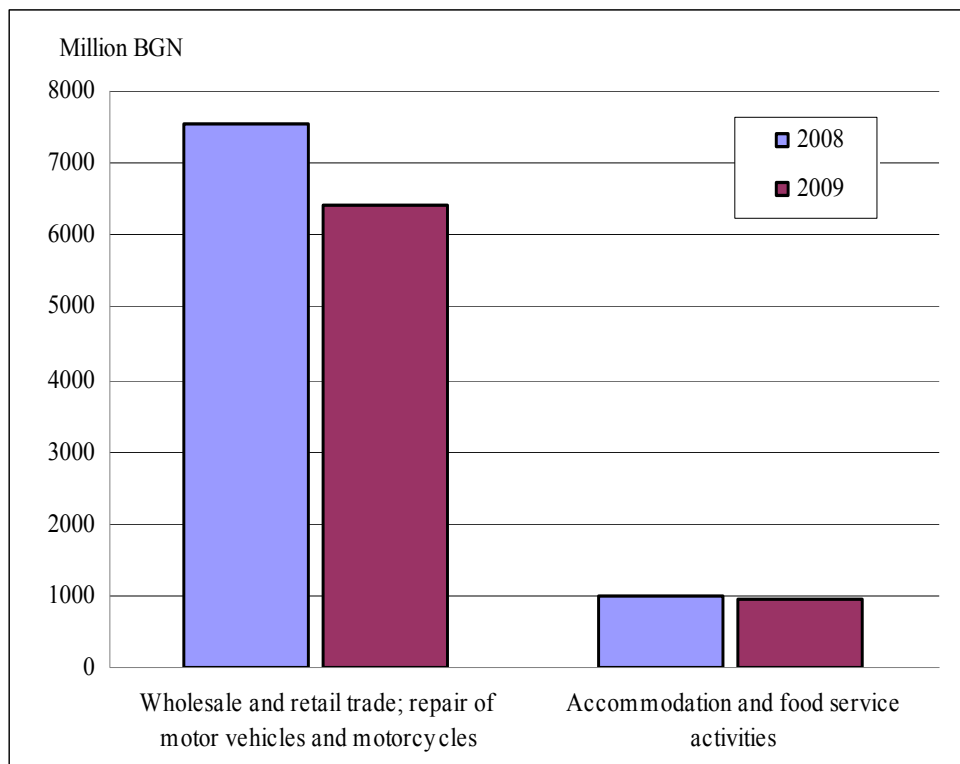
**Figure 10. Production value in sections 'Wholesale and retail trade; repair of motor vehicles and motorcycles' and 'Accommodation and food service activities' for 2008 and 2009**





By preliminary data in 2009 the Production value in ‘Wholesale and retail trade; repair of motor vehicles and motorcycles’ reached 14 818 million BGN, decreasing by 10.1% in comparison with 2008 at current prices. In ‘Accommodation and food service activities’ the Production value attained 2 308 million BGN, as compared to the previous year a negligible drop of 3.8% was observed.

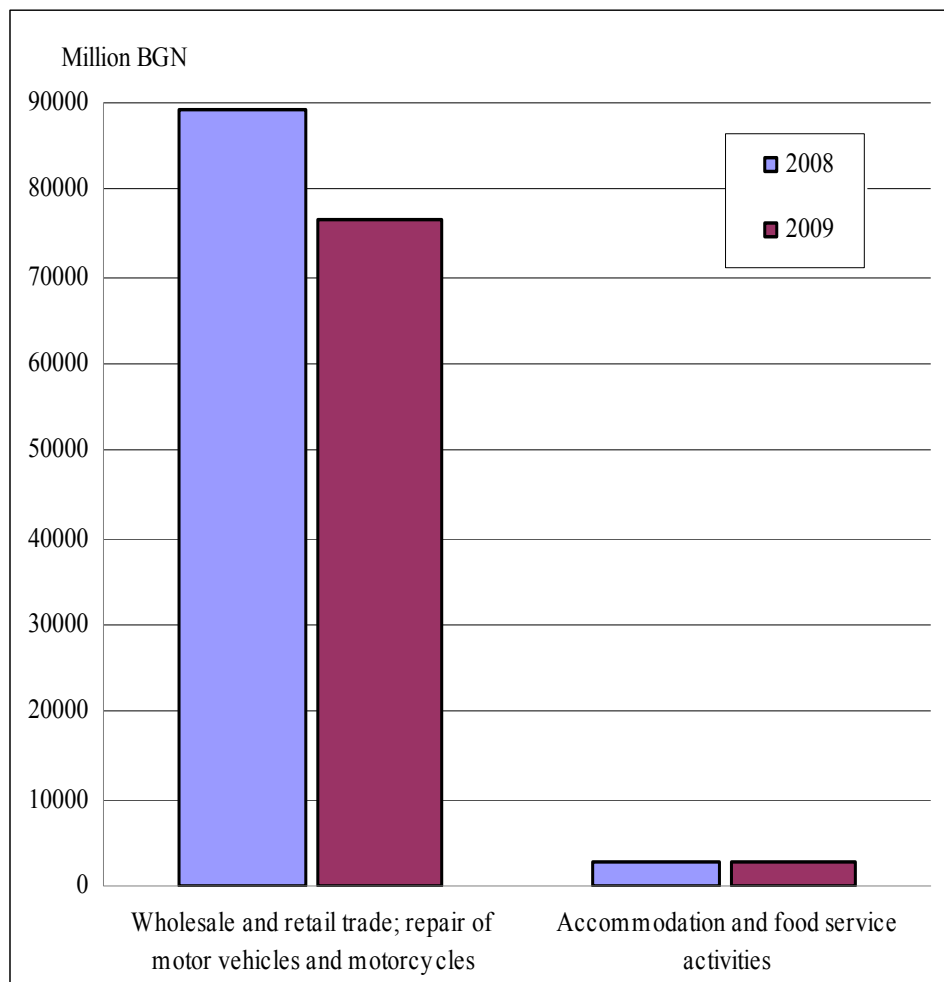
**Figure 11. Value added at factor cost in sections ‘Wholesale and retail trade; repair of motor vehicles and motorcycles’ and ‘Accommodation and food service activities’ for 2008 and 2009**



In 2009 by preliminary data the Value added at factor cost in ‘Wholesale and retail trade; repair of motor vehicles and motorcycles’ got to 6 411 million BGN. For the same year in ‘Accommodation and food service activities’ this indicator reached 927 million BGN. In comparison with 2008 was reported a drop in both sectors at current prices - 15.2% and 6.9% respectively.



**Figure 12. Turnover in sections 'Wholesale and retail trade; repair of motor vehicles and motorcycles' and 'Accommodation and food service activities' for 2008 and 2009**



The preliminary data showed that in 2009 the turnover in 'Wholesale and retail trade; repair of motor vehicles and motorcycles' amounted to 76 718 million BGN, which represented a drop of 14.2% compared to 2008 at current prices. In 'Accommodation and food service activities' the turnover was 2 832 million BGN and fell by 2.9% in comparison with the previous year.



## 5. TRANSPORT, COMMUNICATION AND SERVICES

According to the preliminary data for 2009 annual report was submitted by 118 766 companies from activities transport, communication and services or by 18.7% more than the previous year.

Table 5

### Number of enterprises

Activities	KID-2008	2008	2009	2009 as % to 2008
		Total	Total	
<b>Transport, communication and services - total</b>		<b>100092</b>	<b>118776</b>	<b>118.7</b>
Transportation and storage	H	16965	19279	113.6
Information and communication	J	6342	7911	124.7
Real estate activities	L	15307	16963	110.8
Professional, scientific and technical activities	M	28405	34344	120.9
Administrative and support service activities	N	6390	7719	120.8
Education	P	2153	2432	113.0
Human health and social work activities	Q	10502	12332	117.4
Arts, entertainment and recreation	R	3062	3744	122.3
Other service activities (without activities of membership organizations n.e.c.)	S without 94	10966	14052	128.1

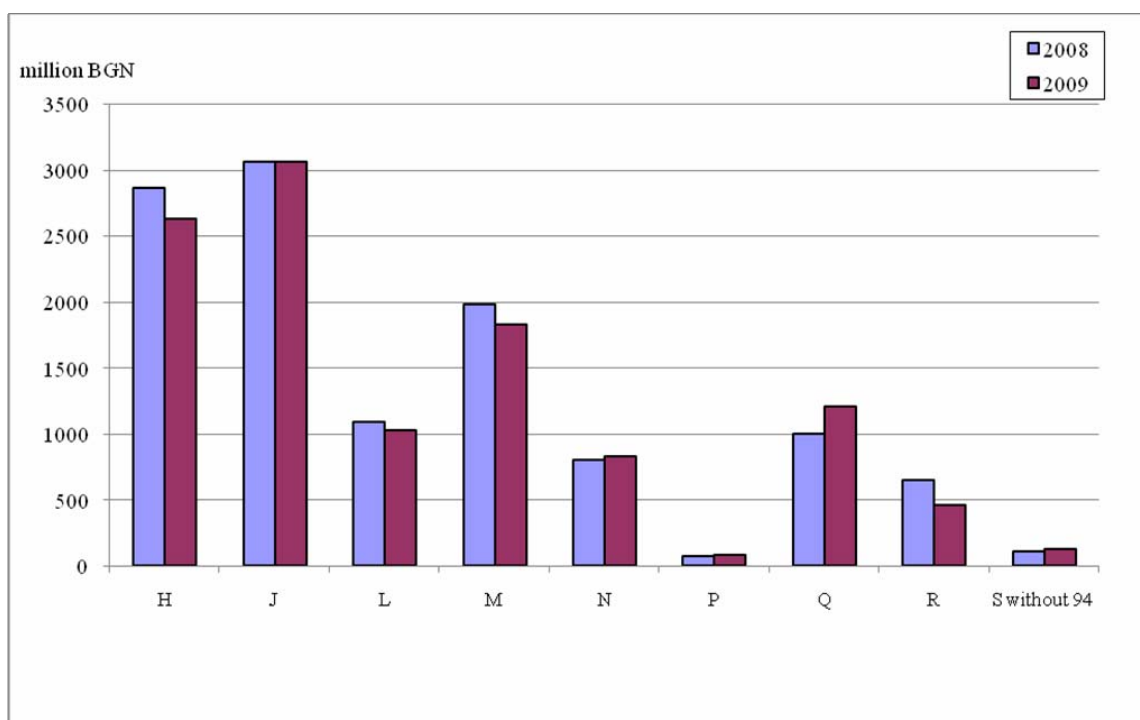
Based on the summary results there was a drop in comparison with 2008 in the production value and value added at factor cost by 4.6 and by 3.4% respectively.



**Figure 13. Production value of enterprises in “Transport, communication and services” for 2008 and 2009**



**Figure 14. Value added at factor cost of enterprises in “Transport, communication and services” for 2008 and 2009**





Turnover of the enterprises also decrease by 2.8% and reaches 29 168 million BGN, which was mainly due to the drop in the sector “Transportation and storage” by 16.2%. In the sectors “Information and communication” and “Real estate activities” the turnover also registered drops by 0.8 and by 5.4% respectively. In the other sectors in the field of services is observed an increase - most significant in the “Human health and social work activities” - by 22.8%.

**Figure 15. Turnover of enterprises in “Transport, communication and services” for 2008 and 2009**

