

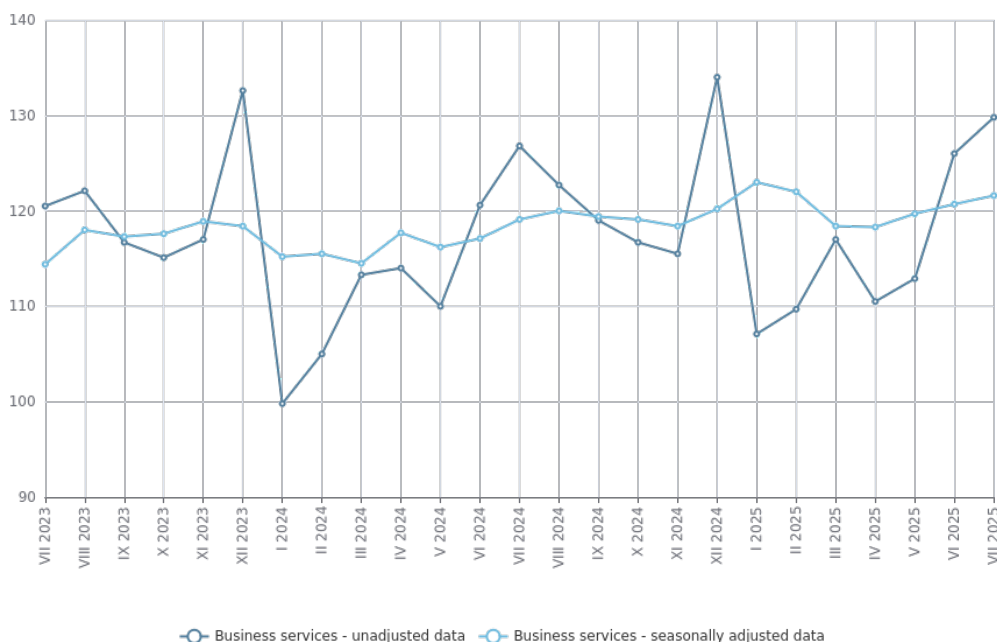


SERVICES PRODUCTION INDICES - JULY 2025

In July 2025, the total production index in **Services of the business economy**^[1] increased by 0.7% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to July 2024, an increase of 1.4% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

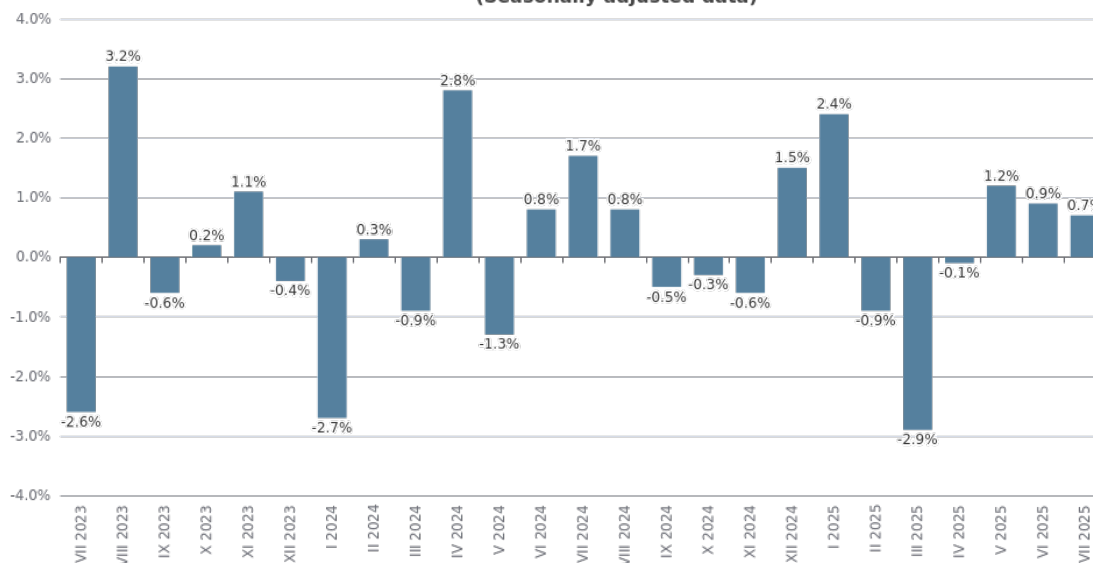


[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_ST - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

An increase, compared to the previous month, was reported in the following sectors: 'Administrative and support service activities' - by 10.1%, 'Professional, scientific and technical activities' - by 5.3%, and 'Real estate activities' - by 0.8%. A decrease was seen in the following sectors: 'Transportation and storage' - by 2.6%, 'Information and communication' - by 1.8%, and 'Accommodation and food service activities' - by 0.3%.

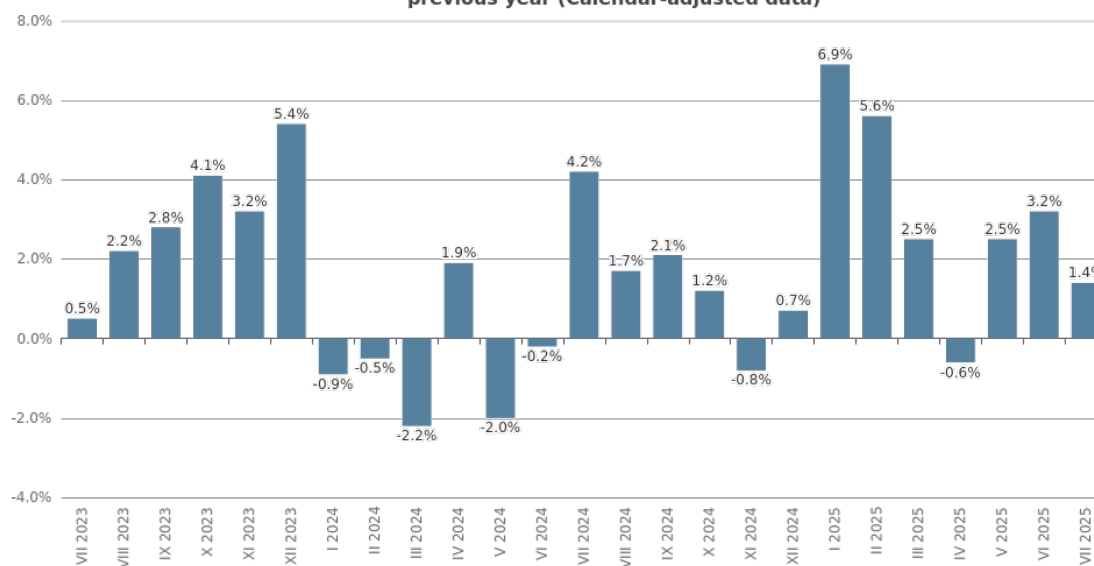
Figure 2. Changes of production indices for Business services compared to the previous month (Seasonally adjusted data)



Annual changes

On an annual basis, a rise was observed in the following sectors: 'Administrative and support service activities' - by 12.4%, 'Real estate activities' - by 7.0%, 'Information and communication' - by 2.6%, and 'Professional, scientific and technical activities' - by 2.1%. A decline was registered in the following sectors: 'Transportation and storage' - by 4.1%, and 'Accommodation and food service activities' - by 0.6%.

Figure 3. Changes of production indices for Business services compared to the same month of the previous year (Calendar-adjusted data)



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Since July 2024, all dynamic rows have been recalculated based on the 2021 base year and have been published in IS Infostat.

Table 1

Changes of production indices in services (Compared to the previous month) - seasonally adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	-0.9	-2.9	-0.1	1.2	0.9	0.7
Transportation and storage	H	4.9	-8.1	0.8	0.4	-0.3	-2.6
Land transport and transport via pipelines	H49	-2.0	-2.9	0.5	2.2	1.2	-3.3
Water transport	H50	-9.0	3.0	5.2	1.6	8.6	3.1
Air transport	H51	6.0	18.0	-4.9	4.3	-3.7	-14.9
Warehousing and support activities for transportation	H52	20.6	-21.9	3.3	-4.9	-2.3	1.1
Postal and courier activities	H53	-2.4	-7.8	-0.3	4.0	-2.1	1.9
Accommodation and food service activities	I	-0.5	-1.7	-0.9	0.4	2.2	-0.3
Accommodation	I55	0.6	-3.4	-0.1	1.3	5.8	0.9
Food and beverage service activities	I56	0.7	-1.4	-1.9	0.5	-2.5	-2.8
Information and communication	J	-5.3	-1.9	2.2	-0.8	5.6	-1.8
Publishing activities	J58	-12.3	0.9	6.3	3.7	-5.3	-4.3
Motion picture, video, television programme production; programming and broadcasting activities	J59	-21.7	3.2	-6.2	10.7	-24.5	13.5
Programming and broadcasting activities	J60	-9.7	-17.7	22.5	-2.6	0.7	-5.3
Telecommunications	J61	4.5	-2.3	-2.5	-2.1	3.3	-2.3
Computer programming, consultancy and related activities	J62	-10.1	0.8	3.6	-1.5	10.1	-2.2
Information service activities	J63	-4.8	-13.4	11.0	4.0	1.9	0.7
Real estate activities	L	7.2	-3.5	-4.5	2.3	-3.2	0.8
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	-5.8	-1.1	2.7	6.0	-4.6	5.3
Legal and accounting activities	M69	-7.2	2.3	-4.1	7.4	-1.4	-9.0
Management consultancy activities	M702	-7.1	-9.5	1.9	12.6	-25.3	6.0
Architectural and engineering activities; technical testing and analysis	M71	-10.4	-5.2	5.0	8.5	10.0	11.5
Advertising and market research	M73	-6.8	3.0	10.1	-4.8	3.1	5.7
Other professional, scientific and technical activities	M74	5.4	4.8	3.5	4.4	-14.9	14.0
Administrative and support service activities	N	-1.0	3.9	-8.2	0.8	1.5	10.1
Rental and leasing activities	N77	-1.7	-0.2	-13.0	1.4	1.8	-3.4
Employment activities	N78	1.3	-2.6	5.2	-0.3	1.1	-4.2
Travel agency, tour operator reservation service and related activities	N79	-0.4	-0.6	-0.1	-2.7	-4.8	1.7
Security and investigation activities	N80	-3.8	-8.6	-0.1	-0.7	1.2	43.3
Services to buildings and landscape activities	N81	-1.7	-4.9	2.3	12.2	8.2	4.3
Office administrative, office support and other business support activities	N82	2.1	36.7	-27.4	1.4	3.2	-3.5
* Preliminary data.							

Table 2

Changes of production indices in services (Compared to the same month of the previous year) - calendar-adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	5.6	2.5	-0.6	2.5	3.2	1.4
Transportation and storage	H	7.8	-2.1	-5.2	1.6	2.4	-4.1
Land transport and transport via pipelines	H49	-2.6	-5.1	-9.2	0.0	0.6	-5.1
Water transport	H50	0.6	11.4	6.2	18.0	18.8	26.1
Air transport	H51	18.2	49.6	17.0	16.3	26.5	0.3
Warehousing and support activities for transportation	H52	31.8	-2.6	0.9	0.7	0.0	-3.7
Postal and courier activities	H53	1.0	-5.9	-15.0	-1.3	-6.1	-10.7
Accommodation and food service activities	I	1.1	-2.8	-5.1	-4.4	-0.1	-0.6
Accommodation	I55	7.3	-5.0	-4.1	-7.7	2.3	2.1
Food and beverage service activities	I56	-3.3	-1.2	-5.8	-1.9	-2.6	-3.9
Information and communication	J	3.4	2.1	3.5	0.0	9.6	2.6
Publishing activities	J58	-5.4	-0.2	4.7	5.3	2.6	-22.7
Motion picture, video, television programme production; programming and broadcasting activities	J59	-17.9	-12.2	-9.4	13.4	-44.1	-27.2
Programming and broadcasting activities	J60	-21.1	-22.5	-10.6	-6.3	5.0	-9.4
Telecommunications	J61	0.5	-1.2	-2.9	-8.5	-3.9	-7.6
Computer programming, consultancy and related activities	J62	4.6	3.3	6.9	2.3	19.3	11.1
Information service activities	J63	26.2	20.9	19.0	23.7	41.5	24.9
Real estate activities	L	18.1	15.9	1.3	10.8	-4.2	7.0
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	2.5	5.6	2.2	11.7	1.5	2.1
Legal and accounting activities	M69	7.5	21.0	6.6	4.0	13.4	-4.2
Management consultancy activities	M702	-17.1	-1.0	-9.6	10.6	-40.4	-46.1
Architectural and engineering activities; technical testing and analysis	M71	24.3	-0.6	0.7	18.4	40.0	54.5
Advertising and market research	M73	-14.3	-6.2	-4.2	1.4	-2.9	11.0
Other professional, scientific and technical activities	M74	9.1	10.7	15.9	24.9	-4.7	7.3
Administrative and support service activities	N	7.4	9.4	0.7	0.8	1.6	12.4
Rental and leasing activities	N77	-5.8	-11.0	-24.9	-14.4	-16.6	-24.0
Employment activities	N78	25.8	18.7	39.3	11.8	18.8	23.5
Travel agency, tour operator reservation service and related activities	N79	9.0	10.6	1.5	6.4	-9.4	-4.8
Security and investigation activities	N80	10.7	1.6	1.8	-0.7	5.1	52.6
Services to buildings and landscape activities	N81	1.8	-7.8	-6.7	17.0	19.7	33.3
Office administrative, office support and other business support activities	N82	2.2	35.4	1.1	-0.9	3.6	-1.0
* Preliminary data.							

Table 3

Production indices in services - seasonally adjusted (2021 = 100)													
NACE.BG - 2008	VII.2024	VIII.2024	IX.2024	X.2024	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025*
HTNXK	119.1	120.0	119.4	119.1	118.4	120.2	123.0	122.0	118.4	118.3	119.7	120.7	121.6
H	113.0	109.5	109.9	114.0	109.9	114.9	115.0	120.7	110.9	111.9	112.3	112.0	109.1
H49	107.0	104.0	104.0	106.6	104.4	107.4	106.8	104.7	101.6	102.2	104.4	105.6	102.1
H50	128.0	136.1	125.0	125.1	127.9	137.1	142.5	129.7	133.6	140.6	142.8	155.1	159.9
H51	250.9	229.1	256.4	309.1	240.3	313.3	259.1	274.7	324.3	308.4	321.7	309.9	263.7
H52	107.0	103.6	103.1	104.7	102.1	107.1	113.6	137.0	107.0	110.6	105.1	102.7	103.8
H53	130.2	127.3	126.2	133.1	132.8	124.2	125.1	122.2	112.6	112.3	116.8	114.4	116.5
I	144.4	143.6	144.0	143.7	144.4	144.0	145.4	144.7	142.2	141.0	141.5	144.5	144.1
I55	190.7	188.6	187.2	179.9	178.6	179.4	182.0	183.2	176.9	176.7	179.0	189.4	191.1
I56	117.9	117.8	118.8	122.3	124.2	123.2	120.9	121.8	120.1	117.8	118.4	115.5	112.3
J	119.7	120.3	122.0	120.4	116.6	121.1	126.3	119.6	117.3	119.9	118.9	125.6	123.3
J58	110.6	150.4	86.2	85.1	89.0	84.8	98.5	86.4	87.2	92.6	96.0	91.0	87.0
J59	109.6	87.4	109.5	106.7	107.0	82.2	111.5	87.3	90.0	84.4	93.5	70.6	80.1
J60	76.6	82.1	79.7	77.7	73.5	78.7	85.7	77.4	63.7	78.0	76.0	76.5	72.4
J61	122.2	120.7	125.6	125.7	123.4	122.4	115.5	120.7	118.0	115.1	112.6	116.4	113.6
J62	121.2	122.7	124.9	122.3	120.3	126.1	134.5	120.9	121.9	126.3	124.4	136.9	133.8
J63	122.6	115.6	123.3	120.6	92.7	130.9	157.1	149.6	129.6	143.8	149.5	152.4	153.5
L	94.9	97.0	103.5	96.5	88.9	102.2	102.7	110.1	106.2	101.5	103.9	100.5	101.4
M_STS	125.6	135.6	124.4	124.0	128.8	122.6	125.6	118.3	117.0	120.2	127.4	121.5	128.0
M69	124.9	136.5	129.3	128.9	119.0	114.4	137.3	127.4	130.4	125.1	134.4	132.5	120.6
M702	170.4	199.9	174.5	148.4	174.8	144.1	127.5	118.4	107.2	109.2	123.0	91.8	97.4
M71	109.7	113.9	109.4	116.0	126.4	120.3	135.4	121.3	115.0	120.7	131.0	144.1	160.7
M73	115.2	115.8	111.5	120.8	114.1	126.0	116.0	108.1	111.4	122.6	116.7	120.2	127.1
M74	115.4	120.8	104.4	109.6	114.3	113.6	106.3	112.0	117.4	121.6	127.0	108.1	123.2
N	114.9	115.2	116.0	113.3	125.3	117.0	123.9	122.7	127.5	117.1	118.0	119.8	131.9
N77	129.3	119.0	120.1	118.6	114.2	113.4	119.4	117.4	117.1	101.9	103.3	105.1	101.6
N78	111.1	112.9	116.3	115.9	119.1	134.9	136.8	138.6	134.9	141.9	141.5	143.0	136.9
N79	200.6	207.4	199.9	191.1	194.7	197.3	204.8	203.9	202.8	202.5	197.1	187.6	190.9
N80	97.6	103.4	101.9	96.3	100.4	99.9	117.5	113.0	103.3	103.2	102.5	103.7	148.5
N81	101.2	100.2	103.9	105.6	112.7	110.7	112.1	110.2	104.9	107.3	120.4	130.3	135.8
N82	107.4	105.6	109.3	108.4	153.4	107.4	105.6	107.8	147.3	106.9	108.4	111.9	107.9
* Preliminary data.													

Table 4

Production indices in services - calendar-adjusted (2021 = 100)													
NACE.BG - 2008	VII.2024	VIII.2024	IX.2024	X.2024	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025*
HTNXK	129.8	126.8	122.5	117.6	114.9	134.4	106.1	110.2	117.1	111.5	114.9	128.2	131.7
H	126.2	111.1	111.4	118.7	110.2	110.4	97.6	109.9	111.4	110.0	111.9	118.4	121.0
H49	115.4	98.5	101.8	112.9	109.5	104.7	91.0	100.1	107.1	101.7	104.2	110.0	109.5
H50	153.3	151.0	129.5	134.9	116.6	133.2	108.8	105.4	130.9	143.7	153.6	161.3	193.3
H51	424.3	373.6	350.6	301.8	131.9	212.9	142.0	146.8	223.9	244.8	327.7	413.5	425.5
H52	116.6	106.8	104.3	108.0	100.9	104.9	100.9	124.5	107.7	112.1	104.2	105.0	112.4
H53	127.4	119.1	118.7	134.4	146.7	136.3	121.2	117.6	114.2	109.8	112.1	113.5	113.8
I	202.4	222.1	158.1	121.4	109.5	124.9	117.6	121.4	123.7	120.2	130.3	161.1	201.2
I55	302.2	341.3	219.5	132.0	114.2	136.3	132.0	154.8	139.2	142.0	147.2	225.5	308.5
I56	144.1	152.5	122.3	115.1	106.7	118.2	109.2	102.5	114.6	107.4	120.4	123.6	138.6
J	117.4	113.4	121.3	122.0	119.7	150.8	114.5	108.3	119.8	113.8	112.9	131.6	120.5
J58	135.1	149.8	105.7	89.0	91.0	96.4	85.8	68.9	73.2	80.9	86.7	96.2	104.4
J59	98.8	70.1	93.1	123.4	122.8	153.7	83.0	69.6	88.3	73.0	81.3	68.8	71.9
J60	64.5	60.1	75.0	95.8	100.5	82.5	60.1	70.6	58.0	89.1	81.9	83.0	58.5
J61	124.2	123.5	130.2	126.3	123.8	134.4	108.6	111.2	114.6	109.1	110.6	119.9	114.7
J62	115.6	111.1	121.2	123.6	120.2	168.8	121.2	108.2	130.2	119.1	115.8	146.1	128.4
J63	116.4	102.0	116.4	115.1	115.6	158.7	144.1	143.7	133.4	141.7	141.6	151.8	145.3
L	96.8	97.7	111.2	91.4	85.5	123.4	95.8	108.4	105.7	96.1	97.1	104.7	103.6
M_STS	126.4	126.0	122.3	122.8	129.4	168.8	103.8	106.0	121.1	113.1	121.4	127.3	129.1
M69	127.7	122.7	122.6	123.9	114.3	142.7	120.7	116.8	138.7	126.3	134.2	142.7	122.3
M702	179.0	197.9	195.9	145.4	167.4	187.1	106.1	104.4	104.5	98.2	112.5	92.4	96.5
M71	108.7	109.8	97.5	109.6	127.5	199.2	103.5	104.6	121.0	103.7	118.8	150.7	168.0
M73	111.3	98.8	105.0	134.8	134.7	168.4	83.5	91.4	109.6	123.9	116.8	125.1	123.5
M74	113.1	108.3	102.3	109.0	111.9	145.1	98.7	107.9	124.8	114.5	121.6	113.0	121.4
N	126.7	127.0	126.1	111.7	121.1	118.4	106.3	112.8	120.9	110.4	115.4	130.1	142.4
N77	141.2	121.5	121.6	113.1	115.3	123.3	97.6	103.5	109.4	98.3	106.3	108.5	107.3
N78	110.4	111.2	114.4	117.6	119.1	155.4	121.0	136.0	137.6	141.8	137.7	143.2	136.3
N79	326.0	370.5	323.1	167.3	95.8	123.0	120.1	125.8	139.8	141.5	172.4	273.3	310.4
N80	98.9	105.6	103.9	98.9	99.6	107.6	106.9	111.8	100.2	101.5	101.0	103.9	150.9
N81	109.9	103.4	102.9	106.0	112.7	116.3	95.9	100.4	101.7	105.2	124.8	139.4	146.5
N82	105.8	100.2	111.7	108.3	167.5	104.8	101.7	106.2	147.5	102.8	105.5	123.4	104.7
* Preliminary data.													