

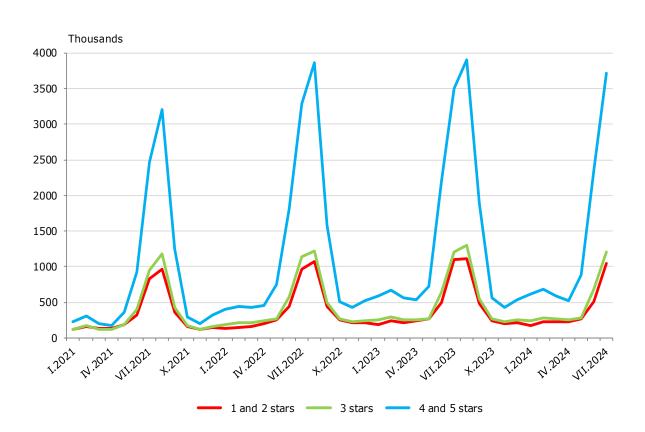


In July 2024, 3 698 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation, with 10 or more bed-places, functioned in the country (Annex, Table 1) with 147.9 thousand rooms and 339.4 thousand bed-places in them. In comparison with the same month of the previous year, the number of accommodation establishments and the bed-places in them remain at the same level.

The total number of nights spent was 5.9 million, or 2.4% more in comparison to a year earlier. The nights spent by non-residents were 3.8 million and by Bulgarian residents - 2.1 million.

In 4 and 5-star accommodation establishments were realized 75.0% of all nights spent by non-residents and 39.5% by Bulgarian residents. In 3 stars were spent 17.9% of all nights by non-residents and 24.3% by Bulgarian residents, while in 1 and 2 stars, they were 7.1% and 36.2%, respectively (Figure 1).

Figure 1. Nights spent in accommodation establishments by categories and months



The number of arrivals¹ increased by 0.7% compared to the same month in 2023 and reached 1.5 million, as an increase by 3.6% for non-residents, and a decrease by 2.7% for Bulgarian residents was reported. The Bulgarian residents were 656.8 thousand and spent 3.2 nights on average. The arrivals of non-residents were 794.3 thousand, and had 4.8 nights on average, as 74.6% of them spent nights in accommodation establishments with 4 and 5 stars (Figure 2).

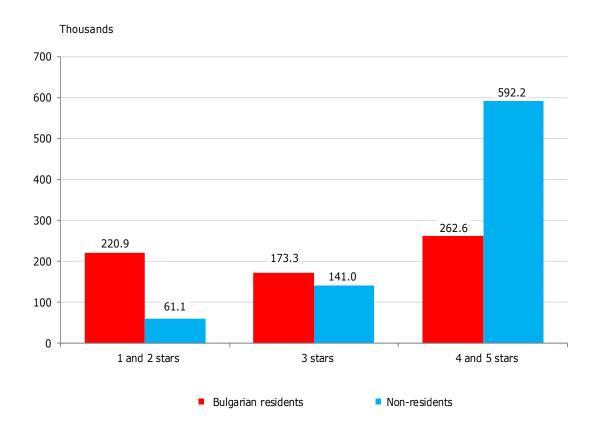


Figure 2. Arrivals in accommodation establishments by categories in July 2024

The total occupancy of the bed-places was 57.4% and increased by 1.6 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5-star accommodation establishments - 72.8%, followed by those with 3 stars - 52.0%, and with 1 and 2 stars - 35.2% (Figure 3).

¹ According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

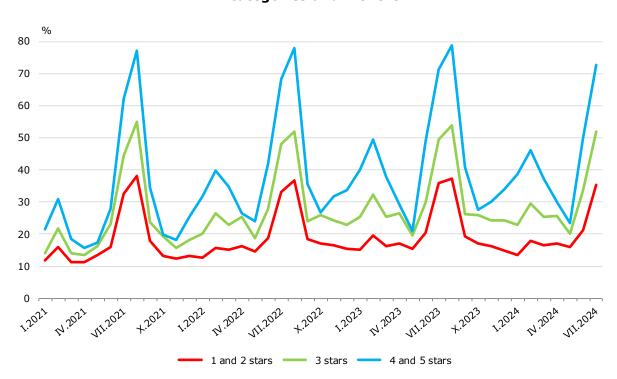


Figure 3. Occupation of the bed-places in accommodation establishments by categories and months

The total revenues from nights spent increased by 15.4%, compared to the same month of the previous year and reached 524.6 million BGN, as 366.6 million BGN were from non-residents and 158.0 million BGN from Bulgarian residents (Figure 4).

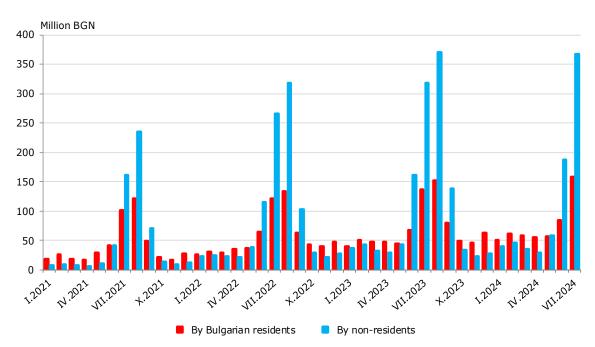


Figure 4. Revenues from nights spent in accommodation establishments by months

Methodological notes

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

Available Bed Capacity is the maximum number of bed-places, offered for each day of the reference month.

The **revenues from nights spent** in accommodation establishments include the sums paid by the guests, without the extra services.

Annex

Table 1

Activity of accommodation establishments in July 2024¹

Districts	Establish- Bed-places ments - in - in numbers numbers		Available bed-nights - in numbers	Nights spent - in numbers		Arrivals in accommodation establishments - in numbers		Revenues from nights spent - Thousand BGN	
				Total	Of which: By non- residents	Total	Of which: Non- residents	Total	Of which: By non- residents
Total	3698	339373	10374800	5957911	3831548	1451085	794267	524635	366575
Blagoevgrad	200	16539	506358	134231	29740	54622	11986	11835	2669
Burgas	959	137234	4206150	3086696	2115397	597838	375767	269802	195495
Varna	399	63118	1963212	1321032	1072761	273557	206100	126672	107695
Veliko									
Tarnovo	169	6118	169808	39655	10514	20257	6574	2406	764
Vidin	32	1039	32795	7788	1313	5145	955	455	90
Vratsa	38	1297	39742	12454	2043	5395	666	526	100
Gabrovo	73	3480	105465	22574	1554	10595	792	1148	107
Dobrich	188	27759	851768	491253	356087	106731	70779	45376	34813
Kardzhali	80	2429	74324	15998	2162	8850	1390	1056	136
Kyustendil	102	3533	108097	27417	3261	14559	1929	1928	320
Lovech	112	4590	137693	36871	2448	16063	1281	2915	181
Montana	35	1572	48218	12290	643	4986	441	615	44
Pazardzhik	117	7475	223225	108468	10106	36110	2175	8472	957
Pernik	11	529	16399	3644	1269	1833	464	218	98
Pleven	30	1474	45694	12677	3592	7419	1609	744	235
Plovdiv	249	12655	386625	145334	43070	60710	17721	10622	3442
Razgrad	21	709	20982	5860	880	2532	414	375	73
Ruse	62	2223	67127	16339	6174	10324	4220	1111	478
Silistra	25	775	24025	4387	1050	2818	606	263	76
Sliven	53	1739	53034	10992	4235	4901	735	814	420
Smolyan	224	9427	291285	84150	3233	33198	1376	5121	217
Sofia	95	6724	203147	59435	10008	22526	4242	4713	1187
Sofia									
(stolitsa)	149	15152	455290	198546	135988	107622	74496	20631	15832
Stara Zagora	65	5299	152133	60159	5548	22475	2255	4240	392
Targovishte	14	603	18343	3727	466	2247	226	246	44
Haskovo	101	3441	99155	23998	6227	10967	3879	1624	596
Shumen	76	1723	53003	8303	1245	4884	821	494	81
Yambol	19	717	21703	3633	534	1921	368	214	35

 $^{^{\}scriptsize 1}$ In use.