



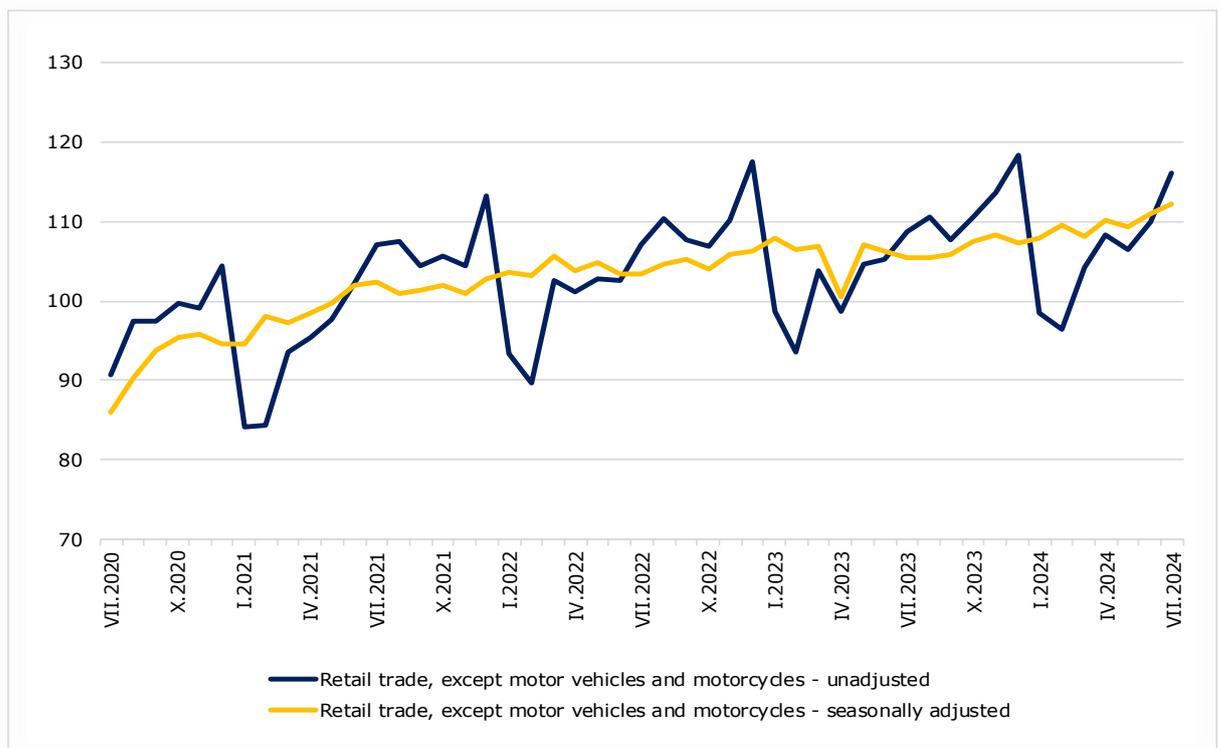
From July 2024, NSI started publishing Turnover Indices in Retail trade by base year 2021 = 100 in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics and Commission Implementing Regulation (EU) 2020/1197.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

In July¹ 2024, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 1.2% compared to the previous month. The data are preliminary and seasonally adjusted.

The trade turnover went up by 6.8% compared to the same month of 2023 according to the calendar-adjusted data.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' (2021 = 100)



¹ Data for July 2024 are preliminary

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

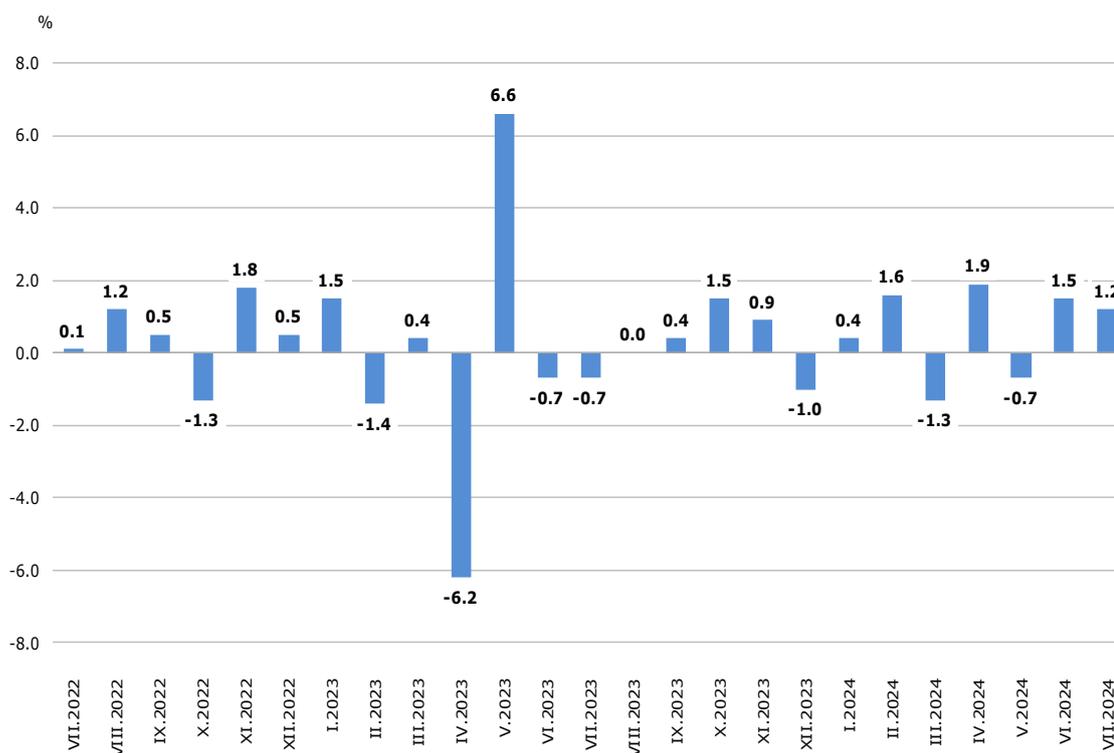
Monthly changes

In July 2024, an increase was reported in all major groups: 'Retail sales of food, beverages and tobacco' - by 1.4%, 'Retail sales of non-food products (except fuel)' - by 0.9% and 'Retail sales of automotive fuel in specialised stores' - by 0.3%.

In the group 'Retail sales of non-food products (except fuel)' a major growth was observed in the sub-group 'Retail sales of computers, peripheral units and software; telecommunications equipment' - by 4.4%. A decrease was registered in 'Retail sales of textiles, clothing, and footwear and leather goods' - by 1.0%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month

(Seasonally adjusted data)



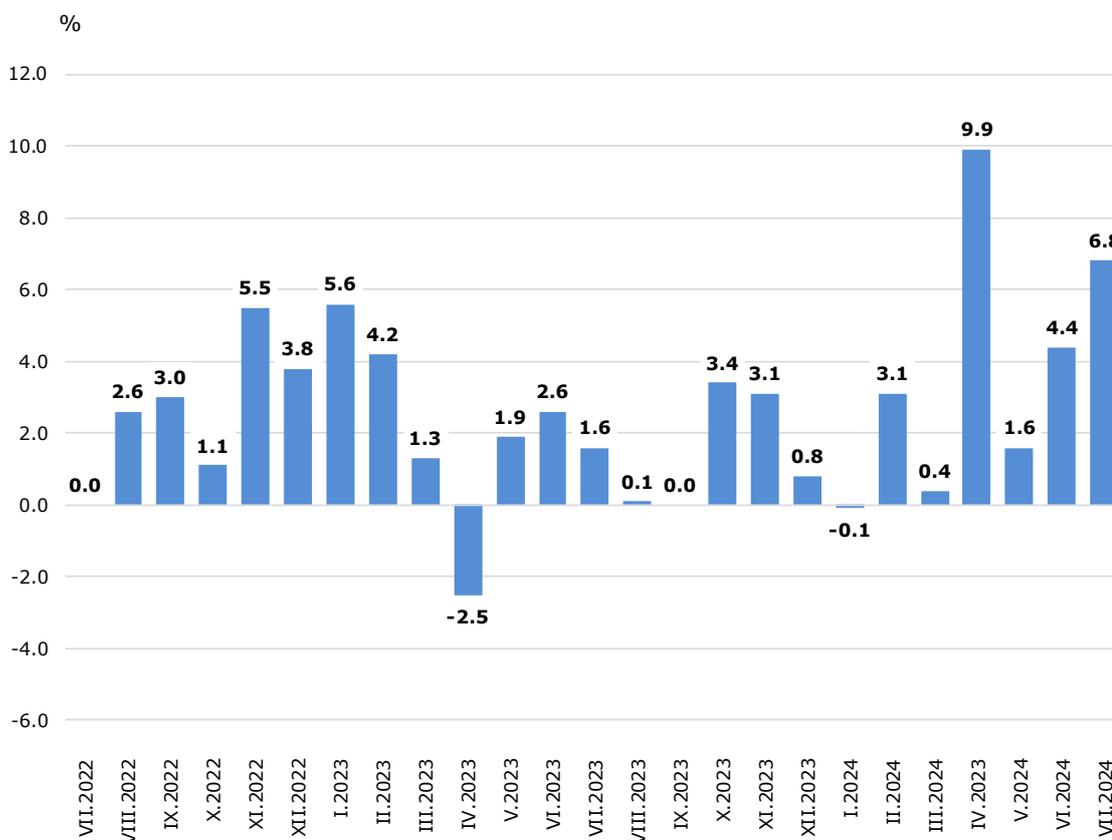
TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Annual changes

In July 2024, compared to the same month of 2023, an increase in turnover was registered in the 'Retail sales of food, beverages and tobacco' - by 12.6% and in the 'Retail sales of non-food products (except fuel)' - by 7.3%. A decrease was reported in the 'Retail sales of automotive fuel in specialised stores' - by 6.2%.

In the group 'Retail sales of non-food products (except fuel)' major growth was observed in the sub-groups: 'Other retail sales with non-specialised stores' - by 13.0%, 'Retail sales of textiles, clothing, and footwear and leather goods' - by 12.9% and 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores' - by 9.2%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted data)



TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Methodological notes

The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated according to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics repealing 10 legal acts with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Since July 2024, all dynamic rows have been recalculated based on the 2021 base year and have been published in the IS Infostat.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Annex

Table 1

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month¹

Economic activities	2024					
	II	III	IV	V	VI	VII
	(Per cent)					
Retail trade, except motor vehicles and motorcycles	1.6	-1.3	1.9	-0.7	1.5	1.2
Retail sales of food, beverages and tobacco	2.9	-0.8	1.2	0.2	0.8	1.4
Retail sales in non-specialised stores with food, beverages or tobacco predominating	2.9	-0.7	1.1	0.4	0.6	1.2
Retail sales of food, beverages and tobacco in specialised stores	2.3	-1.3	2.3	-1.1	2.2	2.5
Retail sales of non-food products (except fuel)	1.5	-2.3	11.8	-9.3	1.9	0.9
of which:						
Other retail sales in non-specialised stores	1.2	-0.7	3.9	-3.6	4.9	0.0
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	3.8	1.9	0.6	-1.7	3.8	-1.0
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	1.7	-1.5	3.4	-2.7	1.0	0.9
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-4.4	-3.9	22.7	-15.7	-1.1	4.4
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	2.5	-5.3	6.4	-1.9	-0.3	1.8
Retail sales via mail, order houses or via Internet	0.4	-5.0	3.8	-2.5	4.3	0.9
Retail sales of automotive fuel in specialised stores	-0.5	-0.4	2.2	-3.3	1.0	0.3

¹ Seasonally adjusted data.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Table 2

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year¹

Economic activities	(Per cent)					
	2024					
	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	3.1	0.4	9.9	1.6	4.4	6.8
Retail sales of food, beverages and tobacco	10.4	8.6	11.2	9.5	9.7	12.6
Retail sales in non-specialised stores with food, beverages or tobacco predominating	10.9	9.2	11.3	10.2	9.8	12.1
Retail sales of food, beverages and tobacco in specialised stores	8.0	4.6	10.6	5.5	9.3	15.8
Retail sales of non-food products (except fuel)	3.6	0.0	14.8	1.0	5.7	7.3
of which:						
Other retail sales in non-specialised stores	8.2	3.4	14.6	0.6	14.9	13.0
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	-10.7	22.3	19.6	11.4	15.6	12.9
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	4.8	-1.3	12.2	0.6	3.6	3.9
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-2.6	-9.2	23.5	-4.8	-0.8	6.2
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	14.7	3.8	12.3	7.0	5.5	9.2
Retail sales via mail, order houses or via Internet	9.0	-5.7	4.7	-5.0	5.5	5.6
Retail sales of automotive fuel in specialised stores	-14.1	-15.5	-9.6	-13.5	-11.2	-6.2

¹ Calendar-adjusted data.

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Table 3

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Seasonally adjusted data, 2021 = 100)**

Economic activities	2023						2024						
	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	105.6	105.6	105.9	107.4	108.4	107.4	107.8	109.5	108.1	110.2	109.4	111.0	112.3
Retail sales of food, beverages and tobacco	97.9	99.9	100.0	101.1	102.4	103.7	103.9	106.9	106.0	107.3	107.5	108.4	109.9
Retail sales in non-specialised stores with food, beverages or tobacco predominating	98.4	100.5	100.6	101.7	102.9	104.7	104.4	107.4	106.6	107.8	108.2	108.9	110.2
Retail sales of food, beverages and tobacco in specialised stores	94.5	96.6	96.0	97.3	99.4	97.3	101.2	103.5	102.2	104.5	103.3	105.6	108.2
Retail sales of non-food products (except fuel)	105.0	104.9	104.9	106.5	108.9	106.1	108.6	110.2	107.7	120.4	109.2	111.3	112.3
of which:													
Other retail sales in non-specialised stores	117.2	121.6	121.9	124.3	125.9	105.0	126.1	127.6	126.7	131.6	126.9	133.1	133.1
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	110.8	111.4	112.8	114.9	121.2	120.2	117.3	121.8	124.1	124.9	122.8	127.5	126.2
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	106.4	105.7	104.8	105.7	108.2	107.0	107.3	109.1	107.5	111.2	108.2	109.3	110.3
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	89.2	90.1	90.4	96.6	95.5	92.5	96.3	92.1	88.5	108.6	91.6	90.6	94.6
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	108.5	108.3	108.9	109.2	111.2	110.0	115.1	118.0	111.7	118.8	116.6	116.3	118.4
Retail sales via mail, order houses or via Internet	123.0	123.2	122.9	127.7	128.0	121.9	125.8	126.3	120.0	124.5	121.4	126.6	127.7
Retail sales of automotive fuel in specialised stores	118.9	118.2	121.4	124.5	119.5	119.0	112.6	112.0	111.6	114.1	110.3	111.4	111.7

TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', JULY 2024

Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted data, 2021 = 100)**

Economic activities	2021	2022	2023						2024						
	VII	VII	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	107.2	107.1	108.8	110.5	107.7	110.6	113.7	118.5	98.5	96.5	104.3	108.4	106.4	109.9	116.2
Retail sale of food, beverages and tobacco	107.7	94.3	102.5	106.7	98.7	101.0	98.4	116.3	97.5	96.3	105.0	105.1	107.4	108.7	115.4
Retail sales in non-specialised stores with food, beverages or tobacco predominating	107.4	92.8	102.8	106.7	99.2	101.7	98.9	118.5	98.3	96.9	106.1	105.5	108.2	108.8	115.2
Retail sales of food, beverages and tobacco in specialised stores	110.0	103.4	100.9	107.1	96.3	96.6	95.9	103.0	93.0	92.8	98.6	102.5	102.7	108.4	116.8
Retail sales of non-food products (except fuel)	103.3	107.9	106.0	106.8	107.4	111.4	121.9	120.1	99.6	97.1	103.8	111.1	106.0	109.3	113.7
of which:															
Other retail sales in non-specialised stores	110.9	129.2	122.7	138.0	129.7	125.9	129.1	122.0	108.0	106.4	120.1	126.3	124.0	131.0	138.7
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	93.2	118.2	108.4	102.3	125.1	117.3	135.9	150.6	96.1	98.0	123.4	120.4	122.6	132.2	122.4
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	110.1	110.4	113.7	109.8	106.8	114.1	128.9	122.2	89.9	88.7	94.6	107.4	101.5	109.0	118.1
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	104.1	95.2	90.5	92.3	91.6	99.5	98.5	105.6	85.1	81.3	88.4	104.7	92.0	90.5	96.1
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	101.2	109.5	106.4	106.8	102.6	111.0	111.8	120.0	121.0	115.7	115.8	115.7	114.3	111.4	116.2
Retail sales via mail, order houses or via Internet	91.0	98.2	112.2	114.3	119.0	124.5	175.4	137.1	125.9	120.1	116.7	115.0	114.8	119.0	118.5
Retail sales of automotive fuel in specialised stores	121.7	138.2	137.5	136.1	132.8	132.7	120.4	116.9	96.0	94.6	104.5	105.5	105.4	115.5	129.0