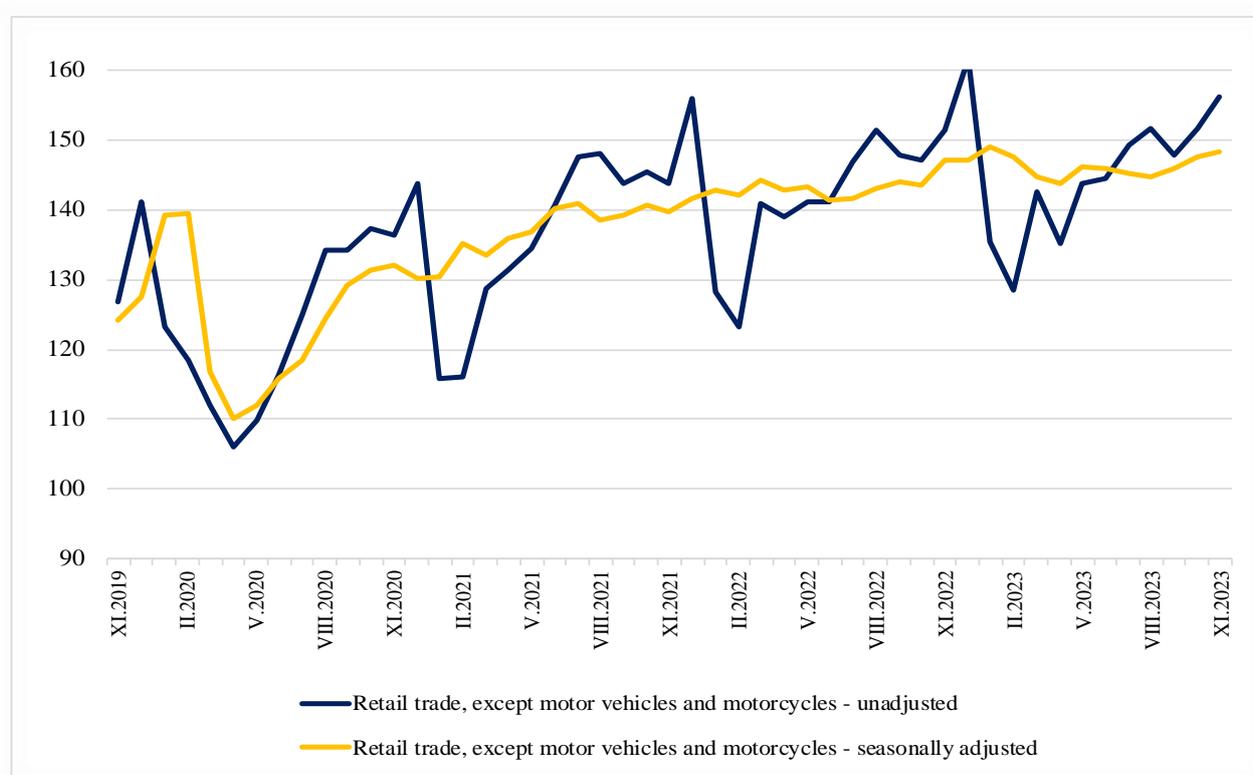


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, NOVEMBER 2023^{1,2}

In November 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices increased by 0.5% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover grew by 3.2% compared to the same month in 2022.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for November 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

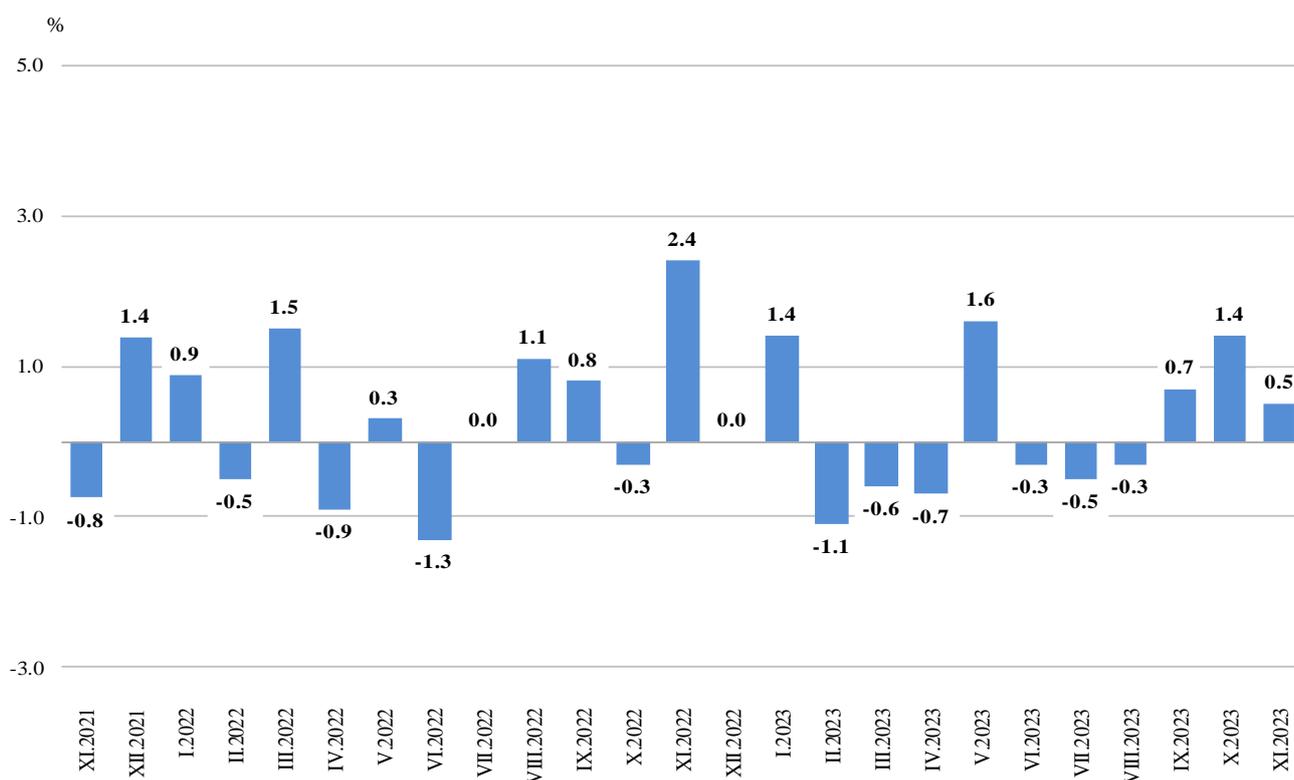
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In November 2023, an increase was registered in ‘Retail sale of non-food products (except fuel)’ - by 2.4%, and in ‘Food, beverages and tobacco’ - by 1.2%, while in ‘Automotive fuel in specialised stores’ was observed a decrease - by 3.5%.

In ‘Retail sale of non-food products (except fuel)’, more significant increase was reported in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 6.2%. Decline was noted in ‘Computers, peripheral units and software; telecommunications equipment’ - by 1.1%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

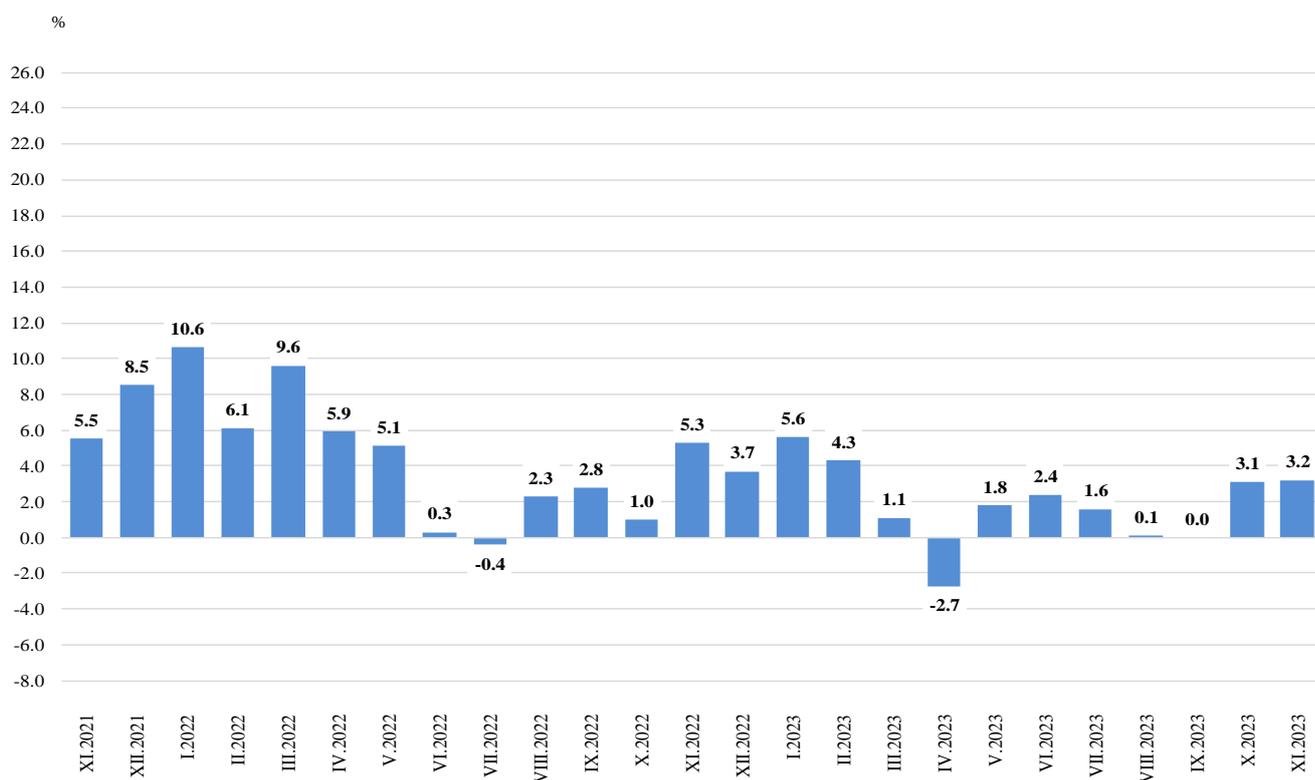


Annual changes

In November 2023, compared to the same month of 2022, a rise was observed in ‘Retail sale of food, beverages and tobacco’ (9.0%) and in ‘Non-food products (except fuel)’ (1.7%). Decrease was registered in ‘Automotive fuel in specialised stores’ (3.0%).

In ‘Retail sale of non-food products (except fuel)’ major increase was reported in ‘Retail sale in non-specialised stores’ - by 8.4%, in ‘Order houses or via Internet’ - by 5.0%, and in ‘Computers, peripheral units and software; telecommunications equipment’ - by 4.0%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

(Per cent)

Economic activities	2023					
	VI	VII	VIII	IX	X	XI
Retail trade, except motor vehicles and motorcycles	-0.3	-0.5	-0.2	0.7	1.3	0.5
Retail sale of food, beverages and tobacco	0.5	-0.4	1.7	0.0	1.2	1.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	0.6	-0.2	1.8	0.1	1.2	1.1
Retail sale of food, beverages and tobacco in specialised stores	-0.1	-1.0	1.1	-0.7	1.6	1.6
Retail sale of non-food products (except fuel)	-1.5	-0.6	-0.4	0.1	2.3	2.4
of which:						
Other retail sales in non-specialised stores	-4.0	1.3	3.3	0.9	2.3	1.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	9.4	-2.8	-1.3	1.1	6.6	6.2
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-0.4	-2.6	-2.1	-0.7	2.4	2.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-5.7	-0.5	0.8	1.3	6.8	-1.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-0.3	-1.2	0.0	0.7	0.8	0.6
Retail sale via mail, order houses or via Internet	-1.7	2.5	-1.8	0.9	4.5	0.5
Retail sale of automotive fuel in specialised stores	-1.3	-5.0	0.4	4.1	2.4	-3.5

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2023					
	VI	VII	VIII	IX	X	XI
Retail trade, except motor vehicles and motorcycles	2.4	1.6	0.1	0.0	3.1	3.2
Retail sale of food, beverages and tobacco	4.2	8.7	5.6	4.4	6.8	9.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	4.6	10.7	6.6	5.4	7.9	9.9
Retail sale of food, beverages and tobacco in specialised stores	2.1	-2.5	0.2	-1.5	0.1	3.4
Retail sale of non-food products (except fuel)	-0.5	-1.9	-2.8	-3.3	-0.2	1.7
of which:						
Other retail sales in non-specialised stores	-5.1	-5.0	3.6	2.9	7.0	8.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-1.6	-8.3	-8.2	-15.0	-7.6	0.5
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	6.3	3.1	-1.9	-5.8	-4.7	1.8
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-8.8	-4.9	-1.9	-1.7	6.9	4.0
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	1.0	-2.8	-3.8	-1.7	-0.1	0.6
Retail sale via mail, order houses or via Internet	9.0	14.3	9.9	5.7	18.8	5.0
Retail sale of automotive fuel in specialised stores	9.7	-0.6	-1.8	3.2	8.5	-3.0

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022		2023										
	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Retail trade, except motor vehicles and motorcycles	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.1	144.8	145.8	147.7	148.4
Retail sale of food, beverages and tobacco	124.0	125.6	128.6	129.3	128.1	127.0	128.7	129.4	128.9	131.1	131.1	132.7	134.3
Retail sale in non-specialised stores with food, beverages or tobacco predominating	120.4	122.1	125.6	126.4	125.2	124.3	126.0	126.7	126.4	128.7	128.8	130.4	131.8
Retail sale of food, beverages and tobacco in specialised stores	150.3	151.2	150.5	150.9	148.8	146.4	148.9	148.8	147.3	148.9	147.8	150.2	152.6
Retail sale of non-food products (except fuel)	183.5	182.4	185.6	180.4	174.8	172.3	177.3	174.6	173.6	172.9	173.0	176.9	181.1
of which:													
Other retail sales in non-specialised stores	198.6	197.6	198.9	200.9	200.2	196.2	197.0	189.2	191.7	198.1	199.8	204.4	206.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	198.1	190.5	208.2	195.5	155.4	146.8	149.3	163.3	158.7	156.7	158.4	168.9	179.4
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	189.4	185.5	188.8	184.0	179.6	185.7	186.4	185.6	180.8	177.0	175.7	180.0	184.0
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	139.4	141.4	142.2	140.8	140.9	129.8	142.0	133.9	133.2	134.2	136.0	145.2	143.6
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	156.5	156.6	153.4	146.6	149.0	149.2	150.6	150.1	148.3	148.3	149.3	150.5	151.4
Retail sale via mail, order houses or via Internet	665.7	641.8	621.8	637.9	650.7	634.0	672.3	660.7	677.3	665.1	671.1	701.6	705.1
Retail sale of automotive fuel in specialised stores	107.5	108.3	108.2	109.8	111.6	108.9	108.3	106.9	101.6	102.0	106.2	108.7	104.9



Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2020	2021	2022		2023										
	XI	XI	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Retail trade, except motor vehicles and motorcycles	136.4	143.9	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3	151.6	147.9	151.7	156.3
Retail sale of food, beverages and tobacco	119.0	127.4	119.4	140.8	121.2	115.3	128.0	125.0	129.7	131.0	135.5	141.1	130.6	133.5	130.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	116.0	125.4	115.7	137.2	118.4	112.4	125.1	122.0	126.4	127.5	132.2	137.2	127.6	130.8	127.2
Retail sale of food, beverages and tobacco in specialised stores	136.6	137.3	142.5	162.6	137.5	132.1	144.9	142.6	149.6	152.6	155.1	164.7	148.1	148.4	147.4
Retail sale of non-food products (except fuel)	168.7	180.4	198.3	204.9	165.4	154.7	171.3	159.7	173.0	170.7	175.0	176.1	177.6	183.9	201.6
of which:															
Other retail sales in non-specialised stores	159.8	175.9	196.0	225.2	166.6	161.8	191.1	181.2	202.7	187.4	201.8	227.0	213.5	206.9	212.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	126.9	127.0	197.8	230.2	171.0	160.7	147.5	147.3	161.1	167.4	158.5	149.6	183.0	171.6	198.8
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	188.8	185.6	216.6	205.3	158.3	144.4	165.0	163.4	172.2	179.3	194.2	187.5	182.3	194.9	220.4
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	141.2	147.3	140.8	159.7	123.5	124.0	145.0	126.1	143.6	135.7	134.7	137.4	136.3	148.1	146.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	154.5	163.1	153.2	163.3	158.0	139.1	153.9	142.0	147.3	145.6	146.7	147.2	141.4	153.1	154.1
Retail sale via mail, order houses or via Internet	572.3	794.6	899.3	747.1	619.1	593.2	666.9	591.4	650.8	606.9	604.3	615.3	640.8	670.8	944.5
Retail sale of automotive fuel in specialised stores	96.4	92.5	106.2	103.8	94.6	94.3	105.7	100.0	104.3	111.2	117.6	116.5	113.7	113.6	103.0