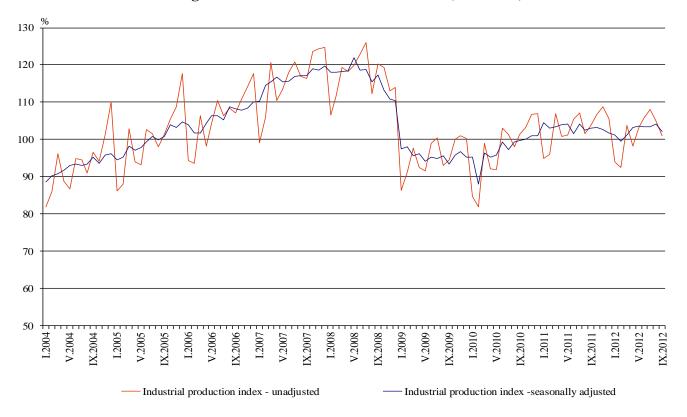


## **INDUSTRIAL PRODUCTION INDICES IN SEPTEMBER 2012<sup>1</sup>**

The preliminary data showed that the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, decreased by 1.8% in September 2012 as compared to August 2012.

In September 2012 working day adjusted<sup>4</sup> Industrial Production Index fell by 1.3% in comparison with the same month of 2011.



#### Figure 1. Industrial Production Indices (2005=100)

<sup>&</sup>lt;sup>1</sup> September 2012 data are preliminary.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year (2005) that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

The seasonally and working day adjusted data on Industrial production index by months, starting from January 2000 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).

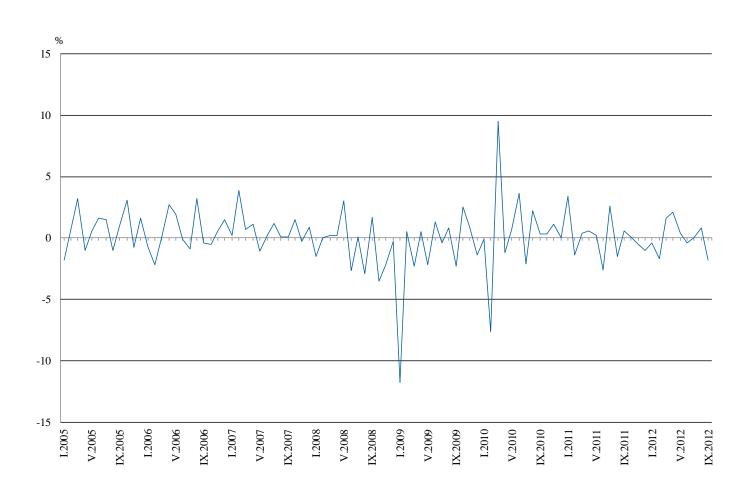


#### Monthly comparisons

In September 2012 as compared to August 2012, the seasonally adjusted Industrial Production Index in the electricity, gas, steam and air conditioning supply decreased by 4.7% and in the manufacturing by 2.5%, while in the mining and quarrying industry an increase by 0.6% was seen.

The most significant decreases of production in the manufacturing were seen in the repair and installation of machinery and equipment by 27.2%, in the manufacture of leather and related products by 13.0%, in the manufacture of machinery and equipment by 8.8%, in the manufacture of fabricated metal products, except machinery and equipment by 6.0%, in the manufacture of wearing apparel by 5.7%, in the manufacture of food products by 4.1%. There was increase in the manufacture of tobacco products by 11.2%, in the manufacture of basic metals by 10.0%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations by 6.3%.

## Figure 2. Percentage changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)



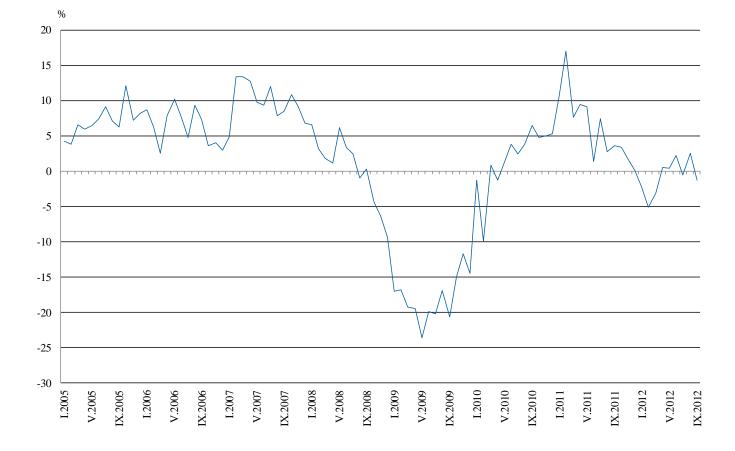


#### **Annual comparisons**

On annual bases in September 2012 Industrial Production Index, calculated from working day adjusted data in the manufacturing decreased by 3.6%, while increases were registered in the electricity, gas, steam and air conditioning supply by 5.7% and in the mining and quarrying industry by 2.1%.

In the manufacturing, the more significant decreases compared to the same month of the previous year were seen in the repair and installation of machinery and equipment by 41.3%, in the manufacture of fabricated metal products, except machinery and equipment by 20.9%, in the in the manufacture of textiles by 14.6%, in the manufacture of wearing apparel by 12.4%. Increases were registered in the manufacture of tobacco products by 29.8%, in the manufacture of electrical equipment by 23.5%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations by 22.3%.

# Figure 3. Percentage changes of Industrial Production Indices compared to the same month of the previous year



(Working day adjusted)

The final data on Industrial Production and Turnover Indices for August 2012 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).



#### Annex

1

Table 1

Percentage changes of Industrial Production Indices compared to the previous month <sup>1</sup>											
	NACE.BG -	2012									
Economic Activities	2008 Code	IV	V	VI	VII	VIII	IX				
Industry	B_TO_E36	2.1	0.4	-0.4	0.0	0.8	-1.8				
Mining and quarrying	В	-6.7	2.8	1.7	7.5	-0.6	0.6				
of which:											
Mining of coal and lignite	B05	-4.2	-0.6	-17.1	21.7	0.4	4.1				
Mining of metal ores	B07	1.2	-20.2	35.8	-9.2	3.0	-0.4				
Other mining and quarrying	B08	5.2	-1.4	20.6	20.7	-13.0	3.3				
Manufacturing	С	2.0	0.8	-0.9	-1.3	0.4	-2.5				
of which:											
Manufacture of food products	C10	-3.1	0.5	-2.1	3.9	-1.8	-4.1				
Manufacture of beverages	C11	-2.0	5.2	-2.1	-1.6	-2.9	3.3				
Manufacture of tobacco products	C12	-6.8	12.9	6.6	-5.5	-12.8	11.2				
Manufacture of textiles	C13	0.5	-6.1	-4.7	-3.4	6.6	1.8				
Manufacture of wearing apparel	C14	-0.3	-2.0	5.7	-7.2	2.4	-5.7				
Manufacture of leather and related products	C15	-5.3	17.2	6.5	-9.8	8.9	-13.0				
Manufacture of wood and of products of											
wood and cork, except furniture; manufacture											
of articles of straw and plaiting materials	C16	5.4	12.5	-5.3	0.0	-5.7	-5.6				
Manufacture of paper and paper products	C17	4.5	-0.7	-4.5	6.7	-6.8	0.4				
Printing and reproduction of recorded media	C18	-4.7				-4.3	1.7				
Manufacture of chemicals and chemical	C18	-4./	1.1	-2.8	-3.6	-4.3	1./				
products	C20	-18.6	22.6	-5.1	-9.7	4.3	3.5				
Manufacture of basic pharmaceutical products	C20	-16.0	22.0	-5.1	-9.1	4.5	5.5				
and pharmaceutical preparations	C21	6.4	2.1	1.5	11.8	-11.9	6.3				
Manufacture of rubber and plastic products	C21 C22	4.6	5.5	-1.0	-4.0	6.5	-1.8				
Manufacture of other non-metallic mineral	C22	4.0	5.5	-1.0	-4.0	0.5	-1.0				
products	C23	3.8	-3.2	-2.1	3.4	-0.6	-4.3				
Manufacture of basic metals	C24	54.0	-15.4	1.9	1.7	-12.9	10.0				
Manufacture of fabricated metal products,	C24	54.0	-13.4	1.9	1.7	-12.9	10.0				
except machinery and equipment	C25	-5.8	17.0	-14.7	-3.5	4.7	-6.0				
Manufacture of computer, electronic and	C25	-5.8	17.0	-14./	-5.5	4.7	-0.0				
optical products	C26	7.0	3.6	3.5	-22.8	5.0	2.0				
Manufacture of electrical equipment	C20 C27	9.7	1.6	0.4	-22.0	-1.8	0.8				
Manufacture of electrical equipment Manufacture of machinery and equipment	C27	9.1	1.0	0.4	-4.1	-1.0	0.0				
n.e.c.	C28	-1.8	3.9	-2.9	-3.1	5.2	-8.8				
Manufacture of motor vehicles, trailers and	020	-1.0	5.7	-2.9	-5.1	5.2	-0.0				
semi-trailers	C29	3.0	0.3	1.6	2.3	1.0	8.7				
Manufacture of other transport equipment	C30	-3.2	-21.1	55.8	-37.4	-18.6	-1.5				
Manufacture of furniture	C31	1.0	12.3	-2.4	-0.6	2.1	0.8				
Other manufacturing	C31 C32	5.1	6.7	-2.4 -8.6	-0.0	13.4	-5.7				
Repair and installation of machinery and	052	5.1	0.7	0.0	0.7	1.5.7	5.7				
equipment	C32	-0.1	11.7	-8.8	-10.8	21.7	-27.2				
Electricity, gas, steam and air conditioning	232	0.1		0.0	10.0	-1.1	27.2				
supply	D	6.0	1.5	-2.0	8.3	1.1	-4.7				
Electricity, gas, steam and air conditioning	_										
supply	D35	6.0	1.5	-2.0	8.3	1.1	-4.7				
11 /											

<sup>1</sup> Seasonally adjusted .



Table 2

## Percentage changes of Industrial Production Indices compared to the same month of the previous

	year <sup>1</sup>	. –				_			
	NACE.BG	2012							
Economic Activities	-2008 Code	IV	V	VI	VII	VIII	IX		
Industry	B_TO_E36	0.5	0.4	2.2	-0.5	2.6	-1.3		
Mining and quarrying	 B	-5.0	-13.1	4.5	1.5	4.5	2.1		
of which:									
Mining of coal and lignite	B05	-23.9	-19.6	-31.2	-1.1	-6.1	-3.1		
Mining of metal ores	B07	11.7	-8.1	44.8	-8.2	13.1	-4.1		
Other mining and quarrying	B08	5.9	-4.7	27.0	46.7	27.0	49.2		
Manufacturing	С	4.5	4.6	4.5	-0.7	2.4	-3.6		
of which:									
Manufacture of food products	C10	-1.7	2.7	2.4	2.4	2.9	-3.6		
Manufacture of beverages	C11	4.8	3.8	9.0	0.8	-0.8	0.9		
Manufacture of tobacco products	C12	13.2	36.6	35.9	32.8	2.4	29.8		
Manufacture of textiles	C13	-15.4	-23.8	-27.6	-25.6	-29.1	-14.6		
Manufacture of wearing apparel	C14	-1.1	-10.7	4.1	-12.0	-6.4	-12.4		
Manufacture of leather and related products	C15	-21.8	-9.0	5.8	-12.0	-4.2	-16.7		
Manufacture of model and of muchants of model									
Manufacture of wood and of products of wood and cork, except furniture; manufacture of									
articles of straw and plaiting materials	C16	-4.3	18.0	3.3	0.0	-5.0	-8.4		
Manufacture of paper and paper products	C18 C17	-4.3 -5.2	-14.0	-14.2	-5.5	-5.5	-8.4 -3.8		
Printing and reproduction of recorded media	C17 C18	-3.2 1.7	-14.0	-14.2	-11.0	-9.3	-3.8 -6.8		
Manufacture of chemicals and chemical	C18	1./	-3.0	-5.5	-11.0	-9.3	-0.8		
products	C20	-19.4	-6.6	-6.0	-14.4	-13.6	-9.1		
Manufacture of basic pharmaceutical products	C20	17.4	0.0	0.0	17.7	15.0	7.1		
and pharmaceutical preparations	C21	15.4	16.7	15.4	36.7	7.6	22.3		
Manufacture of rubber and plastic products	C22	13.4	0.0	4.1	-2.8	5.9	1.0		
Manufacture of other non-metallic mineral	022	1.7	0.0	7.1	2.0	5.9	1.0		
products	C23	1.8	-1.4	-6.5	-0.5	0.2	-11.5		
Manufacture of basic metals	C24	14.5	-16.6	-11.1	-8.6	-22.7	-1.6		
Manufacture of fabricated metal products,	C24	14.5	-10.0	-11.1	-0.0	-22.1	-1.0		
except machinery and equipment	C25	-7.4	1.3	-13.0	-19.2	-5.2	-20.9		
Manufacture of computer, electronic and	025	7.4	1.5	15.0	17.2	5.2	20.7		
optical products	C26	21.8	13.2	17.6	-19.6	-0.7	6.7		
Manufacture of electrical equipment	C27	38.6	28.9	29.6	14.6	13.2	23.5		
Manufacture of machinery and equipment	027	20.0	20.9	27.0	11.0	10.2	20.0		
n.e.c.	C28	22.5	14.4	13.9	5.0	21.1	-0.3		
Manufacture of motor vehicles, trailers and	020								
semi-trailers	C29	14.5	-2.2	7.9	0.7	-1.5	32.5		
Manufacture of other transport equipment	C30	5.5	-41.4	73.6	2.1	14.3	-34.6		
Manufacture of furniture	C31	-4.1	6.9	7.5	-1.3	-3.0	2.2		
Other manufacturing	C32	33.9	11.0	2.2	-2.3	17.1	25.1		
Repair and installation of machinery and									
equipment	C33	-8.2	18.8	12.9	8.7	17.7	-41.3		
Electricity, gas, steam and air conditioning									
supply	D	-11.8	-7.1	-5.3	-1.8	4.3	5.7		
Electricity, gas, steam and air conditioning									
supply	D35	-11.8	-7.1	-5.3	-1.8	4.3	5.7		

<sup>1</sup> Working day adjusted.



## **Industrial Production Indices**

(Seasonally adjusted, 2005=100)

NACE.BG -		201	1		2012									
2008 Code	IX	Х	XI	XII	Ι	Π	III	IV	V	VI	VII	VIII	IX	
B_TO_E36	103.1	103.2	102.7	101.7	101.3	99.6	101.2	103.3	103.7	103.3	103.3	104.1	102.2	
В	84.1	84.2	75.8	90.0	82.2	77.8	81.7	76.2	78.3	79.6	85.6	85.1	85.6	
	101.0	11	100.0	101.0	1010	100.4			110 5	01.0				
B05	121.2	116.6	123.0	121.2	104.8	108.4	116.3	111.4	110.7	91.8	111.7	112.1	116.7	
<b>B07</b>	79.4	76.4	46.1	87.4	73.0	65.6	72.5	73.4	58.6	79.6	72.3	74.5	74.2	
B08	58.1	65.7	59.3	62.0	60.2	52.7	63.0	66.3	65.4	78.9	95.2	82.8	85.5	
С	102.7	101.8	101.0	98.3	100.2	97.4	101.9	103.9	104.7	103.8	102.5	102.9	100.3	
C10	110.1	111.2	108.2	106.7	106.9	114.4	114.7	111.1	111.6	109.3	113.6	111.5	106.9	
C11	88.5	85.7	79.0	76.8	78.7	80.6	89.0	87.2	91.7	89.8	88.4	85.8	88.6	
C12	94.6	93.3	113.4	105.8	114.6	120.2	125.9	117.4	132.5	141.3	133.5	116.4	129.4	
C13	66.3	60.8	63.9	62.7	60.6	58.3	59.1	59.4	55.8	53.2	51.4	54.8	55.8	
C14	69.5	67.3	63.8	64.0	66.1	63.0	66.1	65.9	64.6	68.3	63.4	64.9	61.2	
C15	80.5	75.1	71.5	69.9	69.9	64.1	65.6	62.1	72.8	77.5	69.9	76.1	66.2	
C16	85.6	84.8	82.1	87.9	82.0	73.4	78.0	82.2	92.5	87.6	87.6	82.6	78.0	
C17	134.5	115.5	103.8	71.9	87.9	105.7	132.6	138.6	137.6	131.4	140.2	130.7	131.2	
C18	100.1	112.2	109.1	100.3	103.6	104.6	107.1	102.1	103.2	100.3	96.7	92.5	94.1	
C20	109.2	103.7	98.5	105.6	108.1	103.7	107.8	87.7	107.5	102.0	92.1	96.1	99.5	
C21	96.6	102.3	105.0	107.2	97.0	103.4	100.7	107.1	109.3	110.9	124.0	109.2	116.1	
C22	118.3	111.0	102.9	103.4	113.0	100.5	107.7	112.7	118.9	117.7	113.0	120.4	118.2	
C23	92.1	92.4	84.0	83.9	88.0	60.5	84.7	87.9	85.1	83.3	86.1	85.6	81.9	
C24	96.2	108.6	113.6	97.2	111.6	101.1	73.7	113.5	96.0	97.8	99.5	86.7	95.4	
C25	113.0	130.5	114.2	89.1	99.3	95.9	100.7	94.9	111.0	94.7	91.4	95.7	90.0	
C26	115.4	120.4	133.9	110.6	149.7	134.0	131.5	140.7	145.8	150.9	116.5	122.3	124.8	
C27	142.7	145.3	158.1	153.9	150.7	154.8	168.9	185.2	188.1	188.9	181.2	178.0	179.5	
C28	125.4	122.6	124.7	116.1	131.9	133.5	139.9	137.4	142.8	138.7	134.4	141.4	129.0	
C29	128.8	149.1	143.5	127.5	127.4	144.3	142.0	146.3	146.7	149.0	152.5	154.0	167.4	
C30	78.7	62.8	86.6	54.1	98.7	88.9	98.9	95.7	75.5	117.6	73.6	59.9	59.0	
C31	112.7	114.9	109.9	109.2	105.3	94.1	101.1	102.1	114.7	111.9	111.2	113.5	114.4	
C32	141.8	140.9	133.8	131.6	187.8	135.8	163.0	171.3	182.8	167.0	165.8	188.0	177.3	
C33	131.5	99.0	112.4	102.9	102.4	111.9	98.5	98.4	109.9	100.2	89.4	108.8	79.2	
D	110.1	117.8	120.9	116.2	114.7	116.6	105.4	111.7	113.4	111.1	120.3	121.6	115.9	
D35	110.1	117.8	120.9	116.2	114.7	116.6	105.4	111.7	113.4	111.1	120.3	121.6	115.9	

Table 3



## **Industrial Production Indices**

(Working day adjusted, 2005=100)

NACE.BG -	2009	2010		20	)11		2012								
2008 Code	IX	IX	IX	X	XI	XII	Ι	II	III	IV	V	VI	VII	VIII	IX
B_TO_E36	94.1	100.2	103.8	108.5	108.3	103.9	93.2	91.5	103.1	100.6	101.4	106.4	108.3	103.7	102.4
В	69.6	77.8	86.4	94.1	82.0	96.0	76.9	72.7	80.4	74.0	74.0	76.3	85.2	83.1	88.2
B05	87.0	102.9	125.2	140.9	146.8	131.2	108.8	106.4	113.5	92.1	101.8	72.2	108.5	105.4	121.3
B07	63.3	73.1	77.4	79.6	46.6	90.6	73.0	65.6	72.5	73.4	61.6	84.4	72.3	74.5	74.2
B08	75.0	75.6	62.0	74.4	65.1	67.0	42.2	39.6	58.9	66.0	69.4	86.6	103.0	87.5	92.5
С	92.5	103.3	107.2	108.6	106.2	95.7	85.1	83.4	103.2	102.8	107.0	113.5	109.6	103.5	103.3
C10	114.2	132.0	120.1	122.8	115.7	112.3	89.3	98.7	113.3		108.4		115.2	115.7	115.8
C11	91.8	95.0	95.5	77.8	75.1	87.2	49.0	52.6	83.8	85.5		108.9	111.0	107.4	96.4
C12	156.7	108.8	104.1	107.5	136.9	103.7	91.8	89.9	118.1	102.7	139.6		154.3	118.4	135.1
C13	61.1	66.1	63.7	61.2	67.4	53.3	48.4	55.7	65.1	66.3	61.9	62.3	55.5	45.1	54.4
C14	65.7	69.2	68.5	68.5	63.9	64.5	65.6	60.3	65.3	60.6	57.5	74.4	73.5	65.9	60.0
C15	77.1	84.8	84.3	77.7	70.0	65.2	68.6	63.6	67.3	51.6	63.0	84.2	83.8	75.3	70.2
C16	73.1	95.5	93.2	93.6	87.8	83.4	62.9	56.8	74.5	78.6	91.2	94.2	96.2	85.4	85.4
C17	78.2	144.5	139.9	112.9	101.9	69.5	80.7	96.2	138.1	143.0	139.0		148.5	131.4	134.6
C18	112.0	123.4	106.2	124.6	118.1	113.3	85.2	91.3	101.1	96.8		104.5	96.4	94.2	99.0
C20	73.1	103.2	110.2	100.9	101.8	104.3	100.3	97.1	119.0		105.8		92.5	90.4	100.2
C21	73.7	91.4	95.5	114.7	115.7	110.0	75.6	103.6	105.1		106.0		115.0	105.0	116.8
C22	110.6	127.8	124.6	124.4	109.3	97.9	90.6	83.9	108.7		115.7		124.0	124.8	125.9
C23	88.2	91.4	102.1	103.8	88.5	72.4	60.5	48.3	82.4	91.0	91.5	93.4	95.1	90.3	90.4
C24	92.8	95.0	88.1	118.1	117.3	76.1	105.8	97.0	83.6	119.4	99.5	96.5	109.8	78.5	86.7
C25	81.5	107.3	116.4	129.4	120.2	105.6	70.9	84.9	103.5	94.9	108.9	101.4	94.4	95.3	92.1
C26	99.8	112.4	123.2	122.3	139.4		128.0	114.7	135.4		139.5		114.6	110.0	131.4
C27	141.3	163.7	150.9	163.8	181.5			142.8	170.1		180.5		195.7	158.2	186.4
C28	97.7	115.1	129.9		132.5		111.3		149.1		141.0		142.9		129.5
C29	118.3		127.3				114.7		150.0				150.9		168.7
C30	117.2	71.9	86.3	52.2	81.5	59.4	57.7	70.3	108.4		100.4		76.3	56.6	56.4
C31	86.3	109.7		126.2		114.1	86.8	81.2	102.0		112.2		115.5		117.7
C32	179.7		152.6				151.8	117.1	160.3		182.8		165.2		190.9
C33	88.5		141.3			140.7	70.2	93.9	98.1		103.8			109.8	82.9
D	105.6	98.3		113.4			131.7		114.7	103.8	95.0		113.2		
D35	105.6	98.3	97.2	113.4	129.3	140.9	131.7	129.7	114.7	103.8	95.0	95.2	113.2	112.8	102.7

Table 4