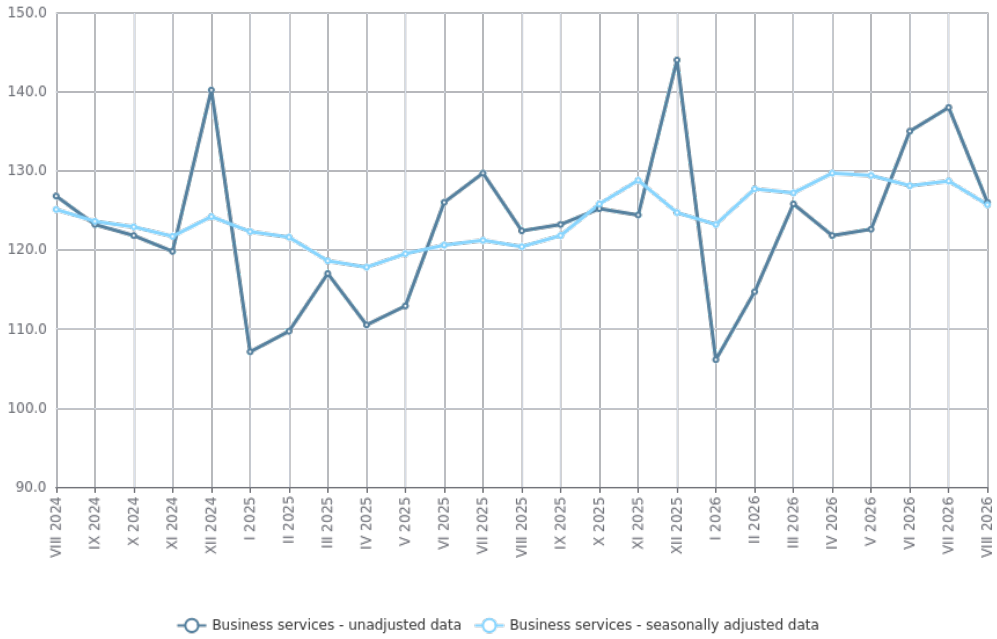
SERVICES PRODUCTION INDICES - AUGUST 2026

In August 2026, the total production index in **Services of the business economy**[1] decreased by 2.3% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to August 2025, a rise of 3.6% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

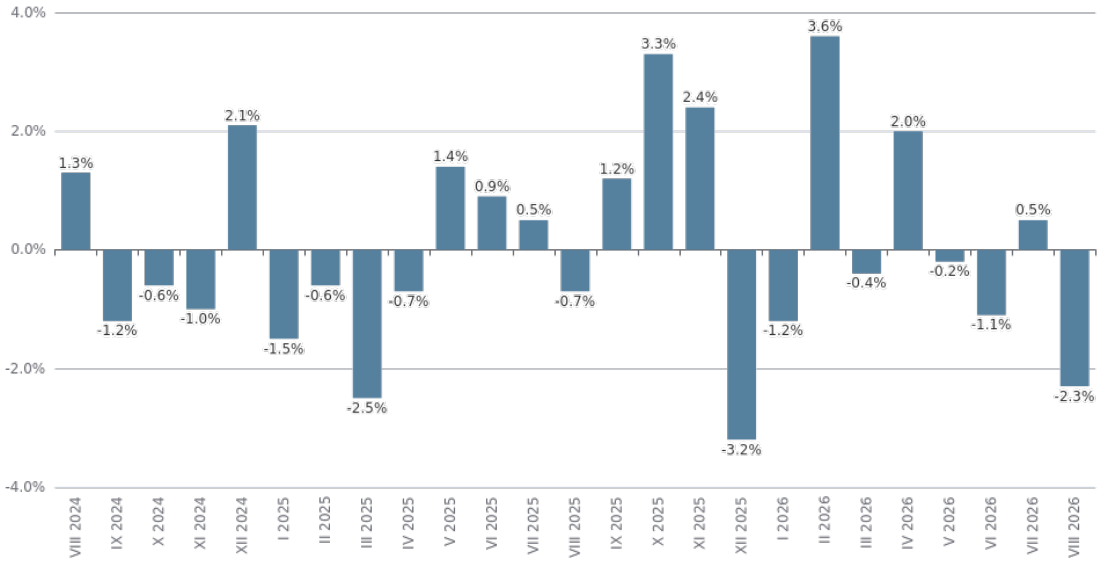


[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_STS - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

Compared to the previous month, decreases were reported in the following sectors: 'Information and communication' - by 6.5%, 'Accommodation and food service activities' - by 2.4%, 'Transportation and storage' - by 1.6%, and 'Real estate activities' - by 0.5%. An increase was seen in 'Administrative and support service activities' - by 3.0%, and 'Professional, scientific and technical activities' - by 0.6%.

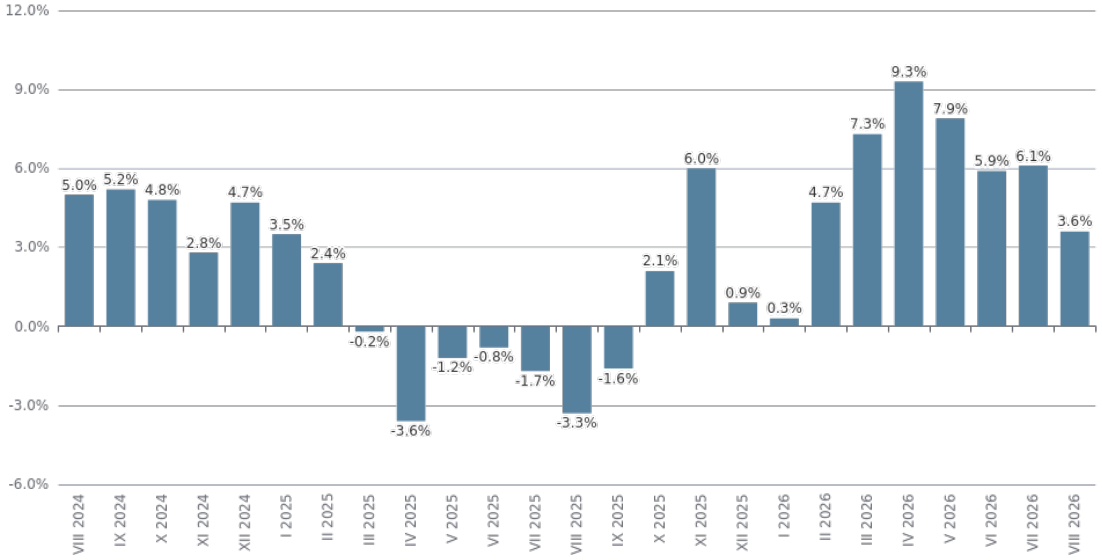
Figure 2. Changes of production indices for Business services compared to the previous month (seasonally adjusted data)



Annual changes

On an annual basis, growth was observed in most sectors: ‘Professional, scientific and technical activities’ - by 11.8%, ‘Administrative and support service activities’ - by 9.7%, ‘Transportation and storage’ - by 4.2%, and ‘Information and communication’ - by 1.4%. Decreases were recorded in ‘Accommodation and food service activities’ - by 2.0%, and ‘Real estate activities’ - by 0.5%.

Figure 3. Changes of production indices for Business services compared to the same month of the previous year (calendar-adjusted data)



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Annex

Table 1

Changes of production indices in services (compared to the previous month) - seasonally adjusted data

							(Per cent)
Economic activities	**NACE.BG - 2008**	**III.2026**	**IV.2026**	**V.2026**	**VI.2026**	**VII.2026**	**VIII.2026***
Services of the business economy (except trade and financial and insurance activities)	**HTNXK**	**-0.4**	**2.0**	**-0.2**	**-1.1**	**0.5**	**-2.3**
Transportation and storage	**H**	**0.7**	**-1.8**	**-0.4**	**3.1**	**-1.3**	**-1.6**
Land transport and transport via pipelines	H49	0.1	2.3	0.2	-2.2	0.1	0.3
Water transport	H50	0.0	3.0	-5.9	3.8	-14.3	-16.2
Air transport	H51	-8.3	-13.3	-7.4	-1.0	-1.7	-5.1
Warehousing and support activities for transportation	H52	4.7	-7.0	0.9	15.8	-3.2	-3.3
Postal and courier activities	H53	5.0	2.4	-0.5	1.4	-0.1	-3.2
Accommodation and food service activities	**I**	**0.6**	**-0.7**	**1.3**	**0.7**	**-0.1**	**-2.4**
Accommodation	I55	-0.1	-1.9	4.1	4.5	2.3	0.6
Food and beverage service activities	I56	0.6	0.9	-0.6	-2.4	-3.5	-5.8
Information and communication	**J**	**-2.4**	**1.2**	**0.2**	**-0.3**	**7.0**	**-6.5**
Publishing activities	J58	-1.1	-3.3	7.4	18.4	1.7	0.0
Motion picture, video, television programme production; programming and broadcasting activities	J59	9.4	9.7	-12.0	53.9	-15.9	-8.9
Programming and broadcasting activities	J60	0.3	-8.7	2.0	1.5	-3.3	-3.7
Telecommunications	J61	0.4	-7.1	6.9	-7.1	1.7	0.1
Computer programming, consultancy and related activities	J62	-5.5	6.6	-2.7	0.3	13.6	-13.4
Information service activities	J63	1.0	3.3	-5.3	0.1	1.7	14.4
Real estate activities	**L**	**4.7**	**-18.4**	**-1.4**	**9.3**	**-4.5**	**-0.5**
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	**M_STS**	**-3.9**	**13.2**	**1.9**	**-12.3**	**1.6**	**0.6**
Legal and accounting activities	M69	-0.8	-7.0	0.3	-3.1	4.4	1.3
Management consultancy activities	M702	4.1	13.4	-3.3	2.8	-6.6	12.7
Architectural and engineering activities; technical testing and analysis	M71	-20.8	54.3	-29.3	-0.7	-0.7	-7.7
Advertising and market research	M73	0.9	-6.2	0.2	3.8	-3.1	-3.7
Other professional, scientific and technical activities	M74	7.2	9.0	58.1	-41.0	11.3	3.3
Administrative and support service activities	**N**	**3.1**	**13.8**	**-4.9**	**-0.8**	**-10.2**	**3.0**
Rental and leasing activities	N77	2.7	-0.9	-12.5	1.4	4.6	3.2
Employment activities	N78	1.8	3.4	-4.8	5.7	-4.0	2.6
Travel agency, tour operator reservation service and related activities	N79	-1.9	2.2	1.4	0.3	-5.8	12.0
Security and investigation activities	N80	-5.0	25.2	-17.1	-0.1	2.2	-3.7
Services to buildings and landscape activities	N81	21.5	-3.0	-7.7	12.4	-8.3	4.8
Office administrative, office support and other business support activities	N82	11.1	32.4	12.1	-9.8	-35.5	7.9
* Preliminary data.							

Table 2

Changes of production indices in services (compared to the same month of the previous year) - calendar-adjusted data

							(Per cent)
Economic activities	**NACE.BG - 2008**	**III.2026**	**IV.2026**	**V.2026**	**VI.2026**	**VII.2026**	**VIII.2026***
Services of the business economy (except trade and financial and insurance activities)	**HTNXK**	**7.3**	**9.3**	**7.9**	**5.9**	**6.1**	**3.6**
Transportation and storage	**H**	**6.9**	**3.3**	**2.9**	**7.0**	**8.0**	**4.2**
Land transport and transport via pipelines	H49	2.8	6.4	5.0	1.0	4.1	2.6
Water transport	H50	22.8	20.6	11.1	7.1	-12.2	-22.1
Air transport	H51	27.4	11.1	-3.7	-3.6	11.5	-8.3
Warehousing and support activities for transportation	H52	10.3	-6.7	-0.6	23.5	16.1	15.2
Postal and courier activities	H53	8.1	10.7	5.5	10.0	7.7	3.7
Accommodation and food service activities	**I**	**-0.6**	**-3.2**	**1.7**	**1.0**	**2.5**	**-2.0**
Accommodation	I55	21.6	10.3	16.9	14.3	13.1	11.4
Food and beverage service activities	I56	-13.7	-11.8	-7.3	-10.8	-8.8	-16.7
Information and communication	**J**	**10.5**	**8.6**	**11.2**	**3.7**	**15.7**	**1.4**
Publishing activities	J58	2.1	-8.4	-3.9	25.2	33.2	38.8
Motion picture, video, television programme production; programming and broadcasting activities	J59	33.7	56.9	21.0	156.5	89.4	31.5
Programming and broadcasting activities	J60	11.1	-20.1	-13.4	-8.6	-3.2	-13.9
Telecommunications	J61	12.9	2.8	17.1	2.6	6.4	6.3
Computer programming, consultancy and related activities	J62	7.8	12.7	11.0	0.4	21.8	-6.3
Information service activities	J63	14.2	7.9	-2.3	-4.8	-3.4	15.1
Real estate activities	**L**	**13.3**	**-7.4**	**-11.5**	**2.8**	**-3.4**	**-0.5**
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	**M_STS**	**7.3**	**25.9**	**14.8**	**5.8**	**2.4**	**11.8**
Legal and accounting activities	M69	15.5	10.6	3.9	-0.1	16.4	13.0
Management consultancy activities	M702	11.8	23.3	-0.9	37.3	19.7	31.6
Architectural and engineering activities; technical testing and analysis	M71	-10.8	73.6	-7.9	-12.8	-21.5	-1.5
Advertising and market research	M73	20.6	2.2	7.5	8.8	-0.9	2.1
Other professional, scientific and technical activities	M74	8.0	15.8	73.3	19.7	17.7	18.8
Administrative and support service activities	**N**	**4.8**	**26.4**	**21.3**	**17.6**	**-3.9**	**9.7**
Rental and leasing activities	N77	11.2	22.1	7.2	6.0	17.0	13.3
Employment activities	N78	14.2	15.4	8.6	12.3	12.6	9.8
Travel agency, tour operator reservation service and related activities	N79	-14.5	-6.4	-9.7	2.2	-9.3	8.0
Security and investigation activities	N80	9.1	36.0	12.8	10.5	-20.4	6.1
Services to buildings and landscape activities	N81	45.5	38.8	11.0	24.2	6.0	15.2
Office administrative, office support and other business support activities	N82	-12.7	36.4	74.6	45.4	-0.4	11.1

* Preliminary data.

Table 3

Production indices in services - seasonally adjusted (2021 = 100)

NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
HTNXK	**120.4**	**121.8**	**125.8**	**128.8**	**124.7**	**123.2**	**127.7**	**127.2**	**129.7**	**129.4**	**128.1**	**128.7**	**125.7**
H	**110.5**	**111.9**	**113.2**	**114.8**	**113.4**	**113.2**	**117.6**	**118.5**	**116.3**	**115.9**	**119.5**	**117.9**	**116.0**
H49	104.3	105.1	104.4	105.8	106.9	104.6	106.4	106.5	109.0	109.2	106.9	107.0	107.4
H50	147.7	133.1	112.5	117.1	140.6	137.1	162.9	163.0	167.9	158.0	164.0	140.6	117.8
H51	306.4	302.7	329.4	376.1	318.9	371.7	428.8	393.2	340.8	315.6	312.5	307.3	291.7
H52	101.0	104.5	108.1	107.9	104.4	103.6	107.8	112.9	105.0	106.0	122.8	118.8	114.9
H53	115.0	116.9	118.5	110.2	115.2	113.6	114.6	120.4	123.2	122.6	124.3	124.2	120.2
I	**144.0**	**143.2**	**145.5**	**144.4**	**148.4**	**148.4**	**142.0**	**142.9**	**141.8**	**143.7**	**144.8**	**144.6**	**141.1**
I55	172.3	175.9	183.2	177.5	189.2	191.5	186.4	186.3	182.8	190.2	198.8	203.4	204.6
I56	127.1	123.5	123.4	125.4	124.7	123.6	115.6	116.2	117.3	116.6	113.8	109.8	103.4
J	**128.7**	**124.0**	**127.5**	**133.8**	**131.2**	**122.9**	**133.3**	**130.2**	**131.7**	**131.9**	**131.5**	**140.7**	**131.5**
J58	83.0	90.1	91.3	86.3	98.7	92.9	89.9	88.9	86.0	92.4	109.4	111.3	111.3
J59	99.7	71.3	86.1	72.8	65.0	86.7	107.8	118.0	129.4	113.9	175.3	147.4	134.3
J60	77.5	81.5	74.9	67.6	77.8	88.3	77.2	77.4	70.6	72.1	73.2	70.8	68.1
J61	113.5	110.9	114.0	130.7	126.0	119.4	129.0	129.6	120.3	128.7	119.5	121.6	121.8
J62	144.4	137.5	140.5	146.6	142.4	129.6	142.1	134.3	143.2	139.3	139.8	158.8	137.5
J63	149.2	149.5	158.8	135.5	144.7	137.4	147.1	148.6	153.5	145.3	145.5	147.9	169.2
L	**97.7**	**107.3**	**106.8**	**95.3**	**94.0**	**107.9**	**113.0**	**118.4**	**96.6**	**95.3**	**104.2**	**99.5**	**99.0**
M_STS	**119.1**	**127.5**	**144.5**	**150.1**	**131.6**	**131.1**	**132.8**	**127.7**	**144.6**	**147.3**	**129.2**	**131.3**	**132.1**
M69	129.1	134.0	138.2	134.0	125.8	146.4	150.8	149.6	139.2	139.6	135.3	141.2	143.1
M702	100.4	101.4	99.8	91.3	94.0	113.3	106.0	110.3	125.0	120.9	124.3	116.1	130.9
M71	117.1	136.2	209.7	236.1	171.4	135.6	146.6	116.1	179.2	126.6	125.6	124.8	115.1
M73	118.2	126.2	120.8	112.1	117.1	129.5	132.5	133.7	125.5	125.6	130.4	126.4	121.7
M74	127.0	132.8	127.9	141.5	132.5	125.1	119.3	127.9	139.4	220.4	130.1	144.9	149.7
N	**119.0**	**122.0**	**118.5**	**128.1**	**124.9**	**123.3**	**127.7**	**131.6**	**149.8**	**142.4**	**141.3**	**126.9**	**130.8**
N77	107.6	122.4	113.7	124.3	118.4	112.1	125.1	128.5	127.3	111.4	113.0	118.1	121.9
N78	144.7	144.7	132.2	143.5	129.7	154.1	152.7	155.5	160.8	153.1	161.8	155.4	159.5
N79	172.0	156.5	171.1	168.0	166.3	178.1	181.0	177.6	181.5	184.0	184.6	173.8	194.7
N80	106.3	106.9	102.4	120.3	118.0	110.1	116.6	110.8	138.7	115.0	114.9	117.5	113.1
N81	128.8	125.3	141.5	136.2	143.7	130.7	126.6	153.8	149.2	137.7	154.8	142.0	148.9
N82	107.4	115.4	109.9	115.7	115.4	109.0	111.6	124.1	164.2	184.2	166.0	107.1	115.5

* Preliminary data.

Table 4

Production indices in services - calendar-adjusted (2021 = 100)

NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
HTNXK	**126.2**	**124.3**	**124.6**	**126.0**	**141.9**	**106.4**	**115.6**	**126.8**	**121.6**	**124.2**	**135.5**	**139.2**	**130.7**
H	**111.9**	**113.7**	**118.5**	**113.7**	**110.8**	**95.5**	**106.0**	**121.3**	**113.5**	**115.6**	**126.7**	**130.9**	**116.5**
H49	97.6	103.4	110.4	110.7	107.7	89.0	101.8	113.6	107.9	110.3	111.2	114.1	100.1
H50	164.5	137.3	119.8	106.0	136.8	104.0	133.4	160.7	173.3	170.6	172.8	169.6	128.2
H51	489.5	403.7	324.4	218.6	211.8	200.3	246.9	285.3	272.0	315.5	398.7	474.3	449.1
H52	101.5	105.0	113.3	108.1	101.8	94.2	98.4	118.5	104.7	103.6	129.7	130.8	116.9
H53	108.3	111.0	122.3	120.4	128.9	111.1	110.3	123.4	121.5	118.3	124.8	122.6	112.2
I	**219.5**	**154.9**	**125.1**	**109.8**	**134.0**	**125.3**	**118.4**	**124.0**	**116.9**	**133.6**	**161.1**	**202.2**	**215.1**
I55	311.5	204.9	142.9	110.2	154.3	156.9	158.5	152.1	140.7	154.6	231.6	313.4	347.0
I56	165.9	125.7	114.8	109.6	122.1	106.9	95.0	107.6	103.1	121.3	120.0	137.4	138.2
J	**122.1**	**123.2**	**129.9**	**136.9**	**164.6**	**109.9**	**121.6**	**132.4**	**123.6**	**125.5**	**136.4**	**139.1**	**123.8**
J58	79.7	110.7	96.1	87.5	115.0	81.4	71.7	74.7	74.1	83.4	120.4	139.0	110.7
J59	86.4	59.5	104.8	82.2	117.0	65.8	87.6	118.2	114.5	98.3	176.4	137.2	113.6
J60	56.2	79.2	97.2	88.8	81.6	65.4	72.8	64.4	71.2	70.9	75.9	56.6	48.4
J61	115.7	113.8	114.0	130.2	138.3	111.9	121.6	129.4	112.1	129.5	123.1	122.0	123.0
J62	133.9	134.3	143.1	149.1	192.7	113.3	126.8	140.2	134.2	128.4	146.6	155.8	125.4
J63	133.7	143.2	156.1	151.9	176.6	125.4	142.3	152.3	152.9	138.4	144.6	140.6	153.9
L	**97.6**	**116.7**	**102.2**	**90.0**	**109.5**	**101.8**	**111.2**	**119.8**	**88.9**	**86.0**	**107.6**	**100.0**	**97.1**
M_STS	**107.5**	**123.3**	**140.7**	**156.3**	**184.1**	**108.3**	**120.5**	**131.7**	**140.5**	**139.5**	**134.6**	**131.9**	**120.3**
M69	117.8	129.7	135.2	129.1	153.2	132.0	140.9	159.1	139.6	139.3	142.4	142.8	133.1
M702	92.0	109.6	96.9	86.2	124.3	99.4	98.6	116.8	121.1	111.5	126.9	115.2	121.0
M71	108.0	123.7	191.5	260.3	284.8	96.4	127.9	114.2	169.8	109.7	131.5	130.5	106.4
M73	100.8	119.6	135.0	131.3	156.0	93.5	112.3	132.2	126.6	125.6	136.1	122.8	102.9
M74	114.0	130.2	126.2	138.3	167.5	115.3	113.7	135.2	132.5	211.0	135.3	142.6	135.4
N	**128.2**	**131.1**	**118.0**	**126.7**	**130.8**	**106.6**	**117.6**	**126.9**	**139.2**	**140.0**	**153.1**	**136.7**	**140.6**
N77	109.4	125.5	109.5	132.3	135.0	98.8	113.8	121.8	119.8	114.8	115.6	124.4	123.9
N78	143.2	143.1	133.5	144.0	148.6	138.2	150.3	160.6	163.6	149.5	160.9	153.2	157.3
N79	308.7	236.8	167.7	85.7	105.7	101.7	116.6	119.5	132.4	155.8	279.4	280.9	333.5
N80	108.9	108.6	104.3	118.9	127.0	101.1	116.4	108.6	137.2	113.3	114.9	120.0	115.6
N81	133.6	123.1	146.7	139.0	155.9	107.3	108.9	147.9	145.9	138.5	173.1	155.2	153.9
N82	98.0	126.9	106.3	130.7	120.5	100.7	104.4	128.9	140.3	184.3	179.5	104.3	108.9

* Preliminary data.