

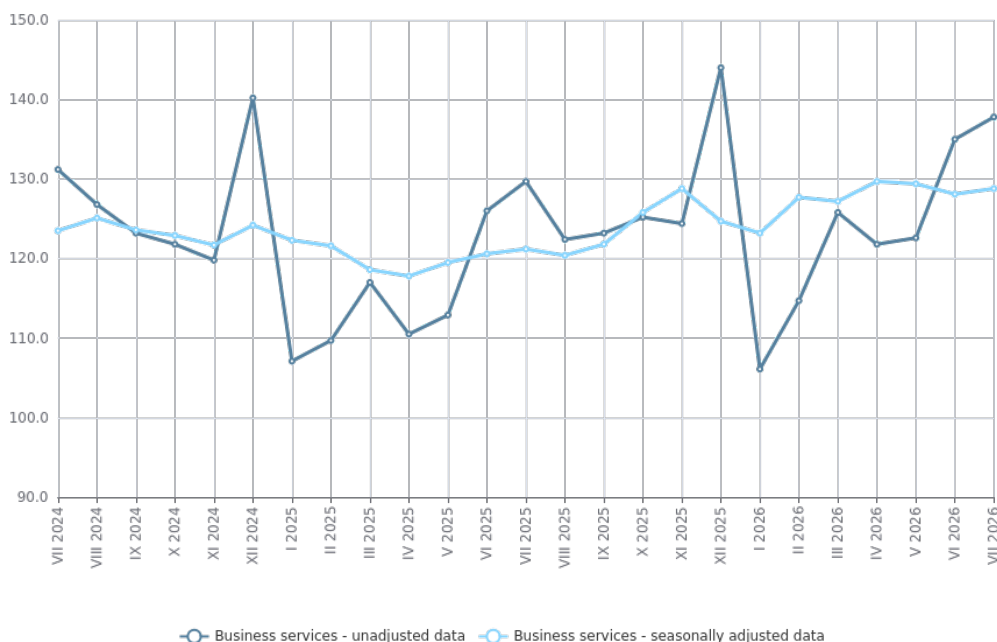


SERVICES PRODUCTION INDICES - JULY 2026

In July 2026, the total production index in **Services of the business economy**^[1] increased by 0.6% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to July 2025, a rise of 6.0% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

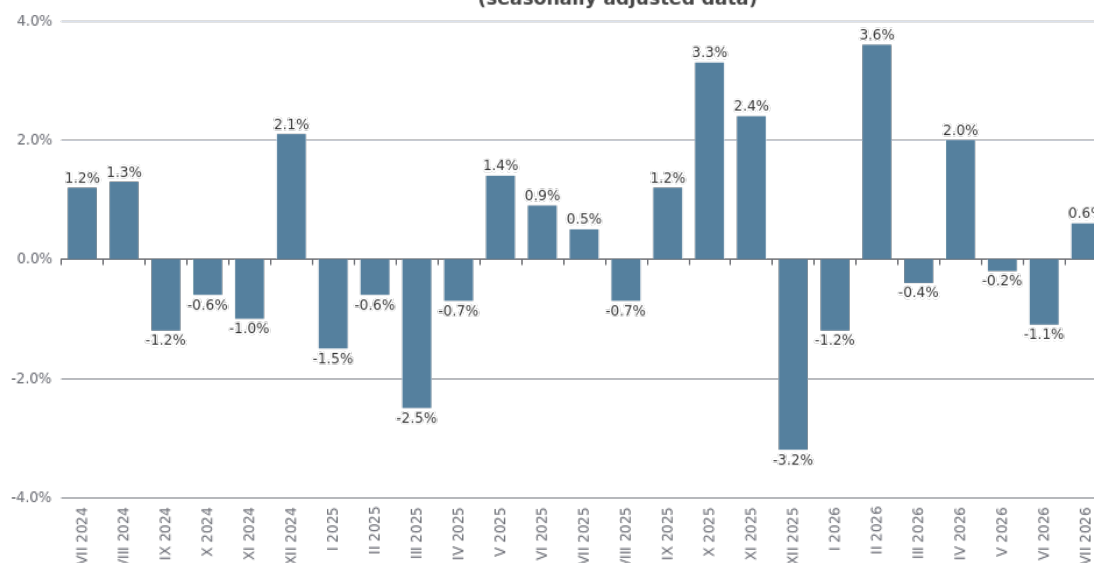


[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_ST - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

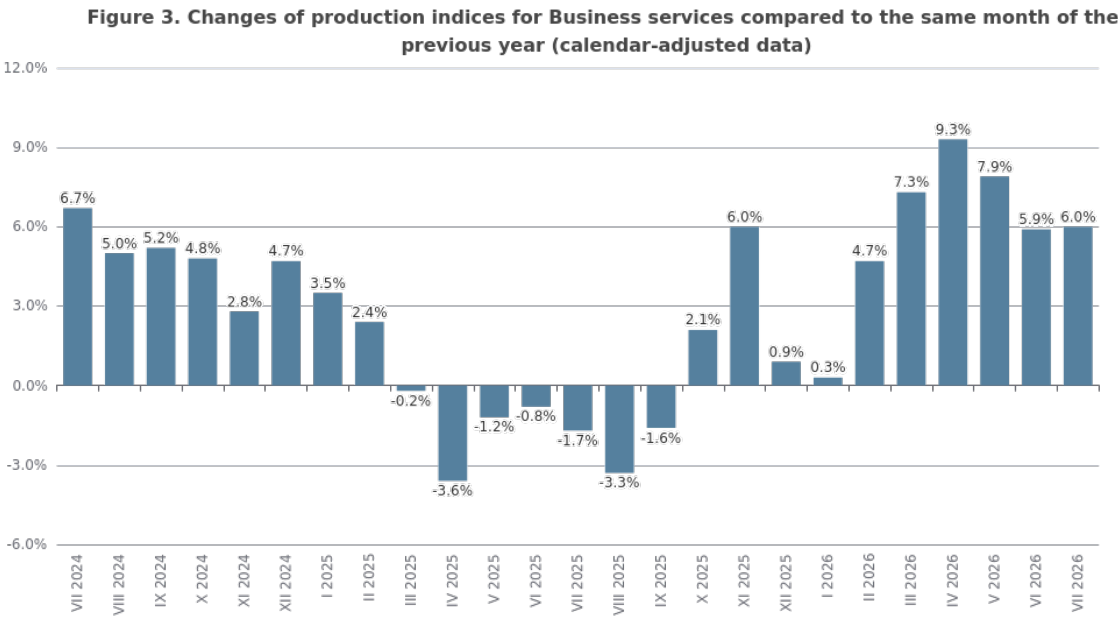
An increase, compared to the previous month, was reported in the sectors: 'Information and communication' - by 6.9%, 'Professional, scientific and technical activities' - by 1.4%, and 'Accommodation and food service activities' - by 1.2%. A decrease was seen in the following sectors: 'Administrative and support service activities' - by 10.6%, 'Real estate activities' - by 4.3%, and 'Transportation and storage' - by 1.2%.

Figure 2. Changes of production indices for Business services compared to the previous month (seasonally adjusted data)



Annual changes

On an annual basis, a growth was observed in almost sectors: ‘Information and communication’ - by 15.7%, ‘Transportation and storage’ - by 7.9%, ‘Accommodation and food service activities’ - by 2.5%, and ‘Professional, scientific and technical activities’ - by 1.9%. A decrease was seen in sectors: ‘Administrative and support service activities’ - by 3.8%, and ‘Real estate activities’ - by 3.4%.



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Table 1

Changes of production indices in services (compared to the previous month) - seasonally adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	3.6	-0.4	2.0	-0.2	-1.1	0.6
Transportation and storage	H	3.9	0.7	-1.8	-0.4	3.1	-1.2
Land transport and transport via pipelines	H49	1.7	0.1	2.3	0.2	-2.2	0.0
Water transport	H50	18.8	0.0	3.0	-5.9	3.8	-13.8
Air transport	H51	15.4	-8.3	-13.3	-7.4	-1.0	-0.6
Warehousing and support activities for transportation	H52	4.1	4.7	-7.0	0.9	15.8	-3.1
Postal and courier activities	H53	0.9	5.0	2.4	-0.5	1.4	0.4
Accommodation and food service activities	I	-4.3	0.6	-0.7	1.3	0.7	1.2
Accommodation	I55	-2.7	-0.1	-1.9	4.1	4.5	2.4
Food and beverage service activities	I56	-6.5	0.6	0.9	-0.6	-2.4	-0.6
Information and communication	J	8.5	-2.4	1.2	0.2	-0.3	6.9
Publishing activities	J58	-3.2	-1.1	-3.3	7.4	18.4	0.6
Motion picture, video, television programme production; programming and broadcasting activities	J59	24.4	9.4	9.7	-12.0	53.9	-16.1
Programming and broadcasting activities	J60	-12.6	0.3	-8.7	2.0	1.5	0.4
Telecommunications	J61	8.1	0.4	-7.1	6.9	-7.1	1.4
Computer programming, consultancy and related activities	J62	9.7	-5.5	6.6	-2.7	0.3	13.5
Information service activities	J63	7.0	1.0	3.3	-5.3	0.1	1.2
Real estate activities	L	4.7	4.7	-18.4	-1.4	9.3	-4.3
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	1.3	-3.9	13.2	1.9	-12.3	1.4
Legal and accounting activities	M69	3.0	-0.8	-7.0	0.3	-3.1	3.7
Management consultancy activities	M702	-6.5	4.1	13.4	-3.3	2.8	-7.3
Architectural and engineering activities; technical testing and analysis	M71	8.1	-20.8	54.3	-29.3	-0.7	-0.4
Advertising and market research	M73	2.3	0.9	-6.2	0.2	3.8	-2.1
Other professional, scientific and technical activities	M74	-4.6	7.2	9.0	58.1	-41.0	10.9
Administrative and support service activities	N	3.6	3.1	13.8	-4.9	-0.8	-10.6
Rental and leasing activities	N77	11.6	2.7	-0.9	-12.5	1.4	4.6
Employment activities	N78	-0.9	1.8	3.4	-4.8	5.7	-4.0
Travel agency, tour operator reservation service and related activities	N79	1.6	-1.9	2.2	1.4	0.3	-9.1
Security and investigation activities	N80	5.9	-5.0	25.2	-17.1	-0.1	2.4
Services to buildings and landscape activities	N81	-3.1	21.5	-3.0	-7.7	12.4	-8.5
Office administrative, office support and other business support activities	N82	2.4	11.1	32.4	12.1	-9.8	-35.8
* Preliminary data.							

Table 2

Changes of production indices in services (compared to the same month of the previous year) - calendar-adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	4.7	7.3	9.3	7.9	5.9	6.0
Transportation and storage	H	-3.9	6.9	3.3	2.9	7.0	7.9
Land transport and transport via pipelines	H49	0.8	2.8	6.4	5.0	1.0	3.8
Water transport	H50	26.6	22.8	20.6	11.1	7.1	-12.2
Air transport	H51	68.2	27.4	11.1	-3.7	-3.6	11.5
Warehousing and support activities for transportation	H52	-20.9	10.3	-6.7	-0.6	23.5	16.1
Postal and courier activities	H53	-6.2	8.1	10.7	5.5	10.0	8.1
Accommodation and food service activities	I	-2.3	-0.6	-3.2	1.7	1.0	2.5
Accommodation	I55	14.0	21.6	10.3	16.9	14.3	13.1
Food and beverage service activities	I56	-14.3	-13.7	-11.8	-7.3	-10.8	-8.8
Information and communication	J	12.2	10.5	8.6	11.2	3.7	15.7
Publishing activities	J58	3.9	2.1	-8.4	-3.9	25.2	33.2
Motion picture, video, television programme production; programming and broadcasting activities	J59	25.7	33.7	56.9	21.0	156.5	89.5
Programming and broadcasting activities	J60	3.0	11.1	-20.1	-13.4	-8.6	-3.2
Telecommunications	J61	9.3	12.9	2.8	17.1	2.6	6.3
Computer programming, consultancy and related activities	J62	17.2	7.8	12.7	11.0	0.4	21.7
Information service activities	J63	-0.9	14.2	7.9	-2.3	-4.8	-3.3
Real estate activities	L	2.6	13.3	-7.4	-11.5	2.8	-3.4
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	13.6	7.3	25.9	14.8	5.8	1.9
Legal and accounting activities	M69	20.6	15.5	10.6	3.9	-0.1	15.6
Management consultancy activities	M702	-5.6	11.8	23.3	-0.9	37.3	19.2
Architectural and engineering activities; technical testing and analysis	M71	21.8	-10.8	73.6	-7.9	-12.8	-22.6
Advertising and market research	M73	22.9	20.6	2.2	7.5	8.8	0.2
Other professional, scientific and technical activities	M74	5.4	8.0	15.8	73.3	19.7	17.3
Administrative and support service activities	N	4.7	4.8	26.4	21.3	17.6	-3.8
Rental and leasing activities	N77	10.0	11.2	22.1	7.2	6.0	17.0
Employment activities	N78	10.6	14.2	15.4	8.6	12.3	12.6
Travel agency, tour operator reservation service and related activities	N79	-7.3	-14.5	-6.4	-9.7	2.2	-8.8
Security and investigation activities	N80	5.4	9.1	36.0	12.8	10.5	-20.5
Services to buildings and landscape activities	N81	8.5	45.5	38.8	11.0	24.2	5.8
Office administrative, office support and other business support activities	N82	-1.7	-12.7	36.4	74.6	45.4	-0.4
* Preliminary data.							

Table 3

Production indices in services - seasonally adjusted (2021 = 100)													
NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
HTNXK	121.2	120.4	121.8	125.8	128.8	124.7	123.2	127.7	127.2	129.7	129.4	128.1	128.8
H	109.5	110.5	111.9	113.2	114.8	113.4	113.2	117.6	118.5	116.3	115.9	119.5	118.0
H49	102.4	104.3	105.1	104.4	105.8	106.9	104.6	106.4	106.5	109.0	109.2	106.9	106.8
H50	159.5	147.7	133.1	112.5	117.1	140.6	137.1	162.9	163.0	167.9	158.0	164.0	141.4
H51	269.5	306.4	302.7	329.4	376.1	318.9	371.7	428.8	393.2	340.8	315.6	312.5	310.6
H52	104.2	101.0	104.5	108.1	107.9	104.4	103.6	107.8	112.9	105.0	106.0	122.8	119.0
H53	115.9	115.0	116.9	118.5	110.2	115.2	113.6	114.6	120.4	123.2	122.6	124.3	124.9
I	142.5	144.0	143.2	145.5	144.4	148.4	148.4	142.0	142.9	141.8	143.7	144.8	146.6
I55	172.2	172.3	175.9	183.2	177.5	189.2	191.5	186.4	186.3	182.8	190.2	198.8	203.6
I56	124.9	127.1	123.5	123.4	125.4	124.7	123.6	115.6	116.2	117.3	116.6	113.8	113.1
J	122.9	128.7	124.0	127.5	133.8	131.2	122.9	133.3	130.2	131.7	131.9	131.5	140.5
J58	86.4	83.0	90.1	91.3	86.3	98.7	92.9	89.9	88.9	86.0	92.4	109.4	110.0
J59	77.8	99.7	71.3	86.1	72.8	65.0	86.7	107.8	118.0	129.4	113.9	175.3	147.1
J60	71.1	77.5	81.5	74.9	67.6	77.8	88.3	77.2	77.4	70.6	72.1	73.2	73.5
J61	113.2	113.5	110.9	114.0	130.7	126.0	119.4	129.0	129.6	120.3	128.7	119.5	121.3
J62	133.7	144.4	137.5	140.5	146.6	142.4	129.6	142.1	134.3	143.2	139.3	139.8	158.7
J63	151.5	149.2	149.5	158.8	135.5	144.7	137.4	147.1	148.6	153.5	145.3	145.5	147.2
L	101.3	97.7	107.3	106.8	95.3	94.0	107.9	113.0	118.4	96.6	95.3	104.2	99.7
M_STS	126.9	119.1	127.5	144.5	150.1	131.6	131.1	132.8	127.7	144.6	147.3	129.2	131.1
M69	122.1	129.1	134.0	138.2	134.0	125.8	146.4	150.8	149.6	139.2	139.6	135.3	140.3
M702	96.8	100.4	101.4	99.8	91.3	94.0	113.3	106.0	110.3	125.0	120.9	124.3	115.3
M71	154.8	117.1	136.2	209.7	236.1	171.4	135.6	146.6	116.1	179.2	126.6	125.6	125.2
M73	127.2	118.2	126.2	120.8	112.1	117.1	129.5	132.5	133.7	125.5	125.6	130.4	127.7
M74	123.7	127.0	132.8	127.9	141.5	132.5	125.1	119.3	127.9	139.4	220.4	130.1	144.2
N	131.9	119.0	122.0	118.5	128.1	124.9	123.3	127.7	131.6	149.8	142.4	141.3	126.4
N77	100.7	107.6	122.4	113.7	124.3	118.4	112.1	125.1	128.5	127.3	111.4	113.0	118.1
N78	137.3	144.7	144.7	132.2	143.5	129.7	154.1	152.7	155.5	160.8	153.1	161.8	155.4
N79	191.6	172.0	156.5	171.1	168.0	166.3	178.1	181.0	177.6	181.5	184.0	184.6	167.8
N80	148.3	106.3	106.9	102.4	120.3	118.0	110.1	116.6	110.8	138.7	115.0	114.9	117.7
N81	132.6	128.8	125.3	141.5	136.2	143.7	130.7	126.6	153.8	149.2	137.7	154.8	141.7
N82	109.4	107.4	115.4	109.9	115.7	115.4	109.0	111.6	124.1	164.2	184.2	166.0	106.6
* Preliminary data.													

Table 4

Production indices in services - calendar-adjusted (2021 = 100)													
NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
HTNXK	131.2	126.2	124.3	124.6	126.0	141.9	106.4	115.6	126.8	121.6	124.2	135.5	139.0
H	121.2	111.9	113.7	118.5	113.7	110.8	95.5	106.0	121.3	113.5	115.6	126.7	130.8
H49	109.6	97.6	103.4	110.4	110.7	107.7	89.0	101.8	113.6	107.9	110.3	111.2	113.8
H50	193.3	164.5	137.3	119.8	106.0	136.8	104.0	133.4	160.7	173.3	170.6	172.8	169.6
H51	425.5	489.5	403.7	324.4	218.6	211.8	200.3	246.9	285.3	272.0	315.5	398.7	474.3
H52	112.7	101.5	105.0	113.3	108.1	101.8	94.2	98.4	118.5	104.7	103.6	129.7	130.8
H53	113.8	108.3	111.0	122.3	120.4	128.9	111.1	110.3	123.4	121.5	118.3	124.8	123.0
I	197.3	219.5	154.9	125.1	109.8	134.0	125.3	118.4	124.0	116.9	133.6	161.1	202.2
I55	277.1	311.5	204.9	142.9	110.2	154.3	156.9	158.5	152.1	140.7	154.6	231.6	313.4
I56	150.7	165.9	125.7	114.8	109.6	122.1	106.9	95.0	107.6	103.1	121.3	120.0	137.4
J	120.2	122.1	123.2	129.9	136.9	164.6	109.9	121.6	132.4	123.6	125.5	136.4	139.1
J58	104.4	79.7	110.7	96.1	87.5	115.0	81.4	71.7	74.7	74.1	83.4	120.4	139.0
J59	72.4	86.4	59.5	104.8	82.2	117.0	65.8	87.6	118.2	114.5	98.3	176.4	137.3
J60	58.5	56.2	79.2	97.2	88.8	81.6	65.4	72.8	64.4	71.2	70.9	75.9	56.6
J61	114.7	115.7	113.8	114.0	130.2	138.3	111.9	121.6	129.4	112.1	129.5	123.1	122.0
J62	127.9	133.9	134.3	143.1	149.1	192.7	113.3	126.8	140.2	134.2	128.4	146.6	155.7
J63	145.5	133.7	143.2	156.1	151.9	176.6	125.4	142.3	152.3	152.9	138.4	144.6	140.7
L	103.5	97.6	116.7	102.2	90.0	109.5	101.8	111.2	119.8	88.9	86.0	107.6	99.9
M_STS	128.8	107.5	123.3	140.7	156.3	184.1	108.3	120.5	131.7	140.5	139.5	134.6	131.3
M69	122.7	117.8	129.7	135.2	129.1	153.2	132.0	140.9	159.1	139.6	139.3	142.4	141.8
M702	96.3	92.0	109.6	96.9	86.2	124.3	99.4	98.6	116.8	121.1	111.5	126.9	114.8
M71	166.3	108.0	123.7	191.5	260.3	284.8	96.4	127.9	114.2	169.8	109.7	131.5	128.7
M73	123.9	100.8	119.6	135.0	131.3	156.0	93.5	112.3	132.2	126.6	125.6	136.1	124.2
M74	121.2	114.0	130.2	126.2	138.3	167.5	115.3	113.7	135.2	132.5	211.0	135.3	142.2
N	142.2	128.2	131.1	118.0	126.7	130.8	106.6	117.6	126.9	139.2	140.0	153.1	136.7
N77	106.3	109.4	125.5	109.5	132.3	135.0	98.8	113.8	121.8	119.8	114.8	115.6	124.3
N78	136.1	143.2	143.1	133.5	144.0	148.6	138.2	150.3	160.6	163.6	149.5	160.9	153.2
N79	309.8	308.7	236.8	167.7	85.7	105.7	101.7	116.6	119.5	132.4	155.8	279.4	282.6
N80	150.8	108.9	108.6	104.3	118.9	127.0	101.1	116.4	108.6	137.2	113.3	114.9	119.8
N81	146.5	133.6	123.1	146.7	139.0	155.9	107.3	108.9	147.9	145.9	138.5	173.1	155.0
N82	104.8	98.0	126.9	106.3	130.7	120.5	100.7	104.4	128.9	140.3	184.3	179.5	104.3
* Preliminary data.													