

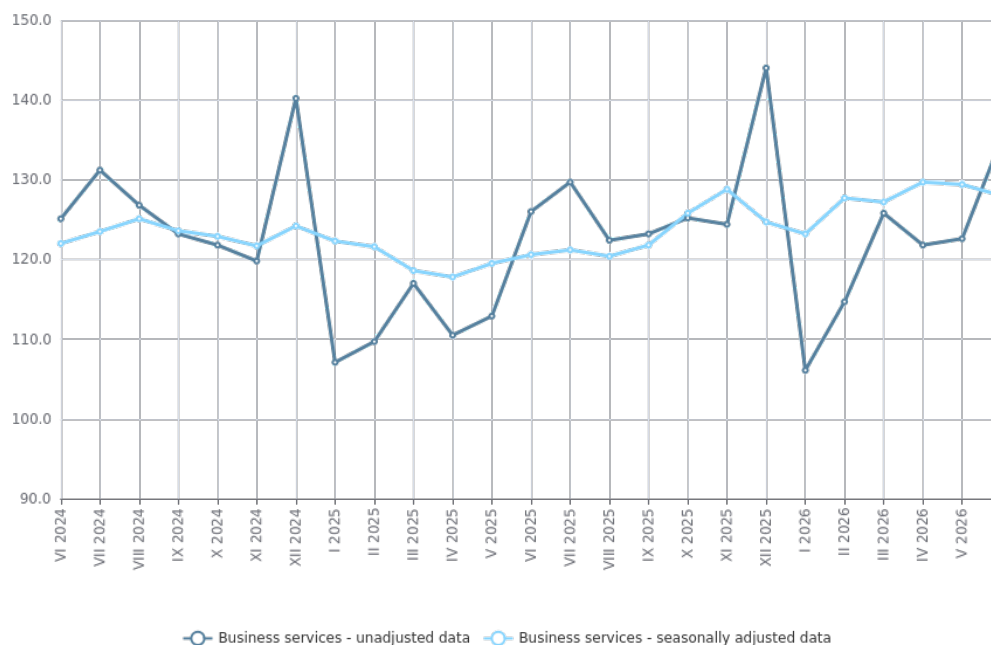


SERVICES PRODUCTION INDICES - JUNE 2026

In June 2026, the total production index in **Services of the business economy**^[1] decreased by 1.1% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to June 2025, a rise of 5.8% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

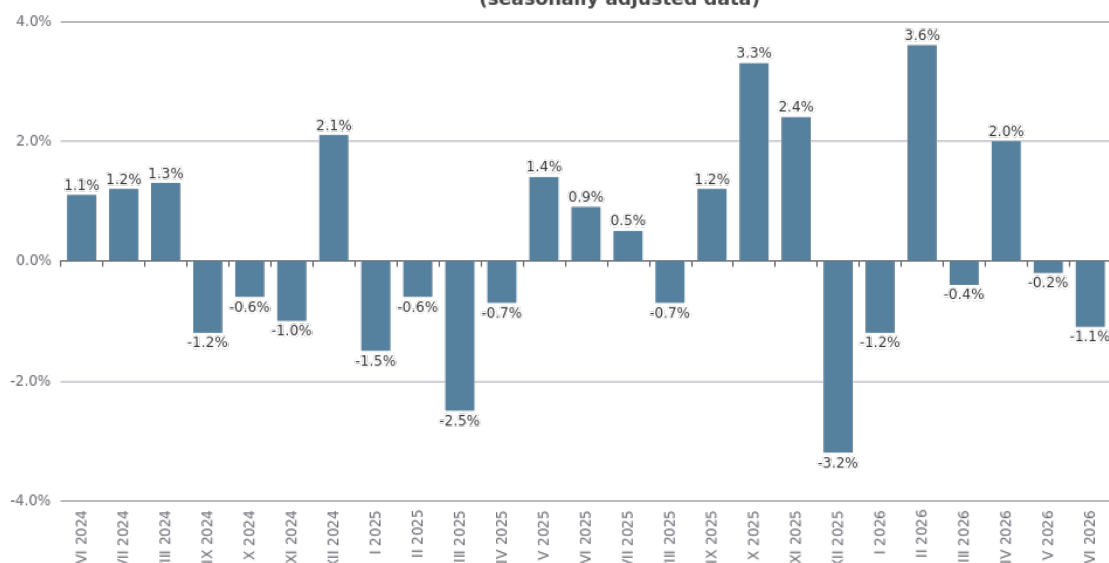


^[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_STS - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

A decrease, compared to the previous month, was reported in the sectors: 'Professional, scientific and technical activities' - by 12.5%, 'Information and communication' - by 0.5%, and 'Administrative and support service activities' - by 0.3%. An increase was seen in the following sectors: 'Real estate activities' - by 9.6%, 'Transportation and storage' - by 3.1%, and 'Accommodation and food service activities' - by 0.8%.

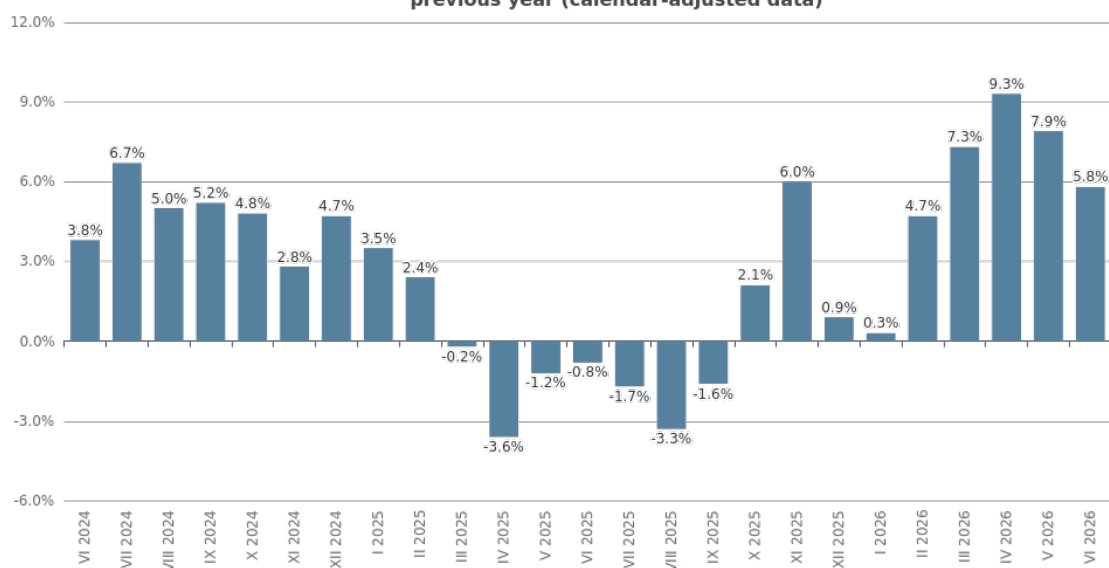
Figure 2. Changes of production indices for Business services compared to the previous month (seasonally adjusted data)



Annual changes

On an annual basis, a growth was observed in all sectors: 'Administrative and support service activities' - by 17.5%, 'Transportation and storage' - by 7.0%, 'Professional, scientific and technical activities' - by 5.6%, 'Information and communication' - by 3.7%, 'Real estate activities' - by 2.8%, and 'Accommodation and food service activities' - by 1.0%.

Figure 3. Changes of production indices for Business services compared to the same month of the previous year (calendar-adjusted data)



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Changes of production indices in services (compared to the previous month) - seasonally adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	-1.2	3.6	-0.4	2.0	-0.2	-1.1
Transportation and storage	H	-0.2	3.9	0.7	-1.8	-0.4	3.1
Land transport and transport via pipelines	H49	-2.2	1.7	0.1	2.3	0.2	-2.0
Water transport	H50	-2.5	18.8	0.0	3.0	-5.9	4.2
Air transport	H51	16.6	15.4	-8.3	-13.3	-7.4	-0.7
Warehousing and support activities for transportation	H52	-0.8	4.1	4.7	-7.0	0.9	15.4
Postal and courier activities	H53	-1.4	0.9	5.0	2.4	-0.5	1.4
Accommodation and food service activities	I	0.0	-4.3	0.6	-0.7	1.3	0.8
Accommodation	I55	1.2	-2.7	-0.1	-1.9	4.1	3.5
Food and beverage service activities	I56	-0.9	-6.5	0.6	0.9	-0.6	-2.5
Information and communication	J	-6.3	8.5	-2.4	1.2	0.2	-0.5
Publishing activities	J58	-5.9	-3.2	-1.1	-3.3	7.4	18.5
Motion picture, video, television programme production; programming and broadcasting activities	J59	33.3	24.4	9.4	9.7	-12.0	53.8
Programming and broadcasting activities	J60	13.5	-12.6	0.3	-8.7	2.0	1.7
Telecommunications	J61	-5.3	8.1	0.4	-7.1	6.9	-6.9
Computer programming, consultancy and related activities	J62	-9.0	9.7	-5.5	6.6	-2.7	-0.2
Information service activities	J63	-5.0	7.0	1.0	3.3	-5.3	0.3
Real estate activities	L	14.8	4.7	4.7	-18.4	-1.4	9.6
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	-0.4	1.3	-3.9	13.2	1.9	-12.5
Legal and accounting activities	M69	16.4	3.0	-0.8	-7.0	0.3	-3.8
Management consultancy activities	M702	20.6	-6.5	4.1	13.4	-3.3	3.0
Architectural and engineering activities; technical testing and analysis	M71	-20.9	8.1	-20.8	54.3	-29.3	-1.0
Advertising and market research	M73	10.6	2.3	0.9	-6.2	0.2	3.8
Other professional, scientific and technical activities	M74	-5.6	-4.6	7.2	9.0	58.1	-41.0
Administrative and support service activities	N	-1.3	3.6	3.1	13.8	-4.9	-0.3
Rental and leasing activities	N77	-5.4	11.6	2.7	-0.9	-12.5	1.1
Employment activities	N78	18.8	-0.9	1.8	3.4	-4.8	5.8
Travel agency, tour operator reservation service and related activities	N79	7.1	1.6	-1.9	2.2	1.4	4.4
Security and investigation activities	N80	-6.7	5.9	-5.0	25.2	-17.1	-0.4
Services to buildings and landscape activities	N81	-9.1	-3.1	21.5	-3.0	-7.7	12.7
Office administrative, office support and other business support activities	N82	-5.6	2.4	11.1	32.4	12.1	-9.3
* Preliminary data.							

Table 2

Changes of production indices in services (compared to the same month of the previous year) - calendar-adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	0.3	4.7	7.3	9.3	7.9	5.8
Transportation and storage	H	-1.6	-3.9	6.9	3.3	2.9	7.0
Land transport and transport via pipelines	H49	-1.1	0.8	2.8	6.4	5.0	1.0
Water transport	H50	-4.4	26.6	22.8	20.6	11.1	7.1
Air transport	H51	41.0	68.2	27.4	11.1	-3.7	-3.6
Warehousing and support activities for transportation	H52	-6.6	-20.9	10.3	-6.7	-0.6	23.4
Postal and courier activities	H53	-8.3	-6.2	8.1	10.7	5.5	9.9
Accommodation and food service activities	I	5.6	-2.3	-0.6	-3.2	1.7	1.0
Accommodation	I55	32.3	14.0	21.6	10.3	16.9	14.3
Food and beverage service activities	I56	-10.0	-14.3	-13.7	-11.8	-7.3	-10.8
Information and communication	J	-4.0	12.2	10.5	8.6	11.2	3.7
Publishing activities	J58	-5.1	3.9	2.1	-8.4	-3.9	25.2
Motion picture, video, television programme production; programming and broadcasting activities	J59	-20.7	25.7	33.7	56.9	21.0	156.6
Programming and broadcasting activities	J60	8.7	3.0	11.1	-20.1	-13.4	-8.6
Telecommunications	J61	3.0	9.3	12.9	2.8	17.1	2.6
Computer programming, consultancy and related activities	J62	-6.5	17.2	7.8	12.7	11.0	0.4
Information service activities	J63	-13.0	-0.9	14.2	7.9	-2.3	-4.8
Real estate activities	L	6.3	2.6	13.3	-7.4	-11.5	2.8
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	4.3	13.6	7.3	25.9	14.8	5.6
Legal and accounting activities	M69	9.0	20.6	15.5	10.6	3.9	-0.6
Management consultancy activities	M702	-6.3	-5.6	11.8	23.3	-0.9	37.3
Architectural and engineering activities; technical testing and analysis	M71	-6.8	21.8	-10.8	73.6	-7.9	-12.8
Advertising and market research	M73	12.0	22.9	20.6	2.2	7.5	8.8
Other professional, scientific and technical activities	M74	17.0	5.4	8.0	15.8	73.3	19.8
Administrative and support service activities	N	0.0	4.7	4.8	26.4	21.3	17.5
Rental and leasing activities	N77	1.9	10.0	11.2	22.1	7.2	5.7
Employment activities	N78	14.3	10.6	14.2	15.4	8.6	12.3
Travel agency, tour operator reservation service and related activities	N79	-15.3	-7.3	-14.5	-6.4	-9.7	2.4
Security and investigation activities	N80	-6.5	5.4	9.1	36.0	12.8	10.5
Services to buildings and landscape activities	N81	11.9	8.5	45.5	38.8	11.0	24.0
Office administrative, office support and other business support activities	N82	-0.9	-1.7	-12.7	36.4	74.6	45.4
* Preliminary data.							

Table 3

Production indices in services - seasonally adjusted (2021 = 100)													
NACE.BG - 2008	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
HTNXK	120.6	121.2	120.4	121.8	125.8	128.8	124.7	123.2	127.7	127.2	129.7	129.4	128.0
H	112.1	109.5	110.5	111.9	113.2	114.8	113.4	113.2	117.6	118.5	116.3	115.9	119.5
H49	105.7	102.4	104.3	105.1	104.4	105.8	106.9	104.6	106.4	106.5	109.0	109.2	107.0
H50	154.0	159.5	147.7	133.1	112.5	117.1	140.6	137.1	162.9	163.0	167.9	158.0	164.6
H51	314.7	269.5	306.4	302.7	329.4	376.1	318.9	371.7	428.8	393.2	340.8	315.6	313.6
H52	102.6	104.2	101.0	104.5	108.1	107.9	104.4	103.6	107.8	112.9	105.0	106.0	122.3
H53	114.2	115.9	115.0	116.9	118.5	110.2	115.2	113.6	114.6	120.4	123.2	122.6	124.2
I	142.9	142.5	144.0	143.2	145.5	144.4	148.4	148.4	142.0	142.9	141.8	143.7	144.8
I55	170.9	172.2	172.3	175.9	183.2	177.5	189.2	191.5	186.4	186.3	182.8	190.2	196.8
I56	127.0	124.9	127.1	123.5	123.4	125.4	124.7	123.6	115.6	116.2	117.3	116.6	113.6
J	126.0	122.9	128.7	124.0	127.5	133.8	131.2	122.9	133.3	130.2	131.7	131.9	131.2
J58	90.5	86.4	83.0	90.1	91.3	86.3	98.7	92.9	89.9	88.9	86.0	92.4	109.5
J59	71.4	77.8	99.7	71.3	86.1	72.8	65.0	86.7	107.8	118.0	129.4	113.9	175.2
J60	78.3	71.1	77.5	81.5	74.9	67.6	77.8	88.3	77.2	77.4	70.6	72.1	73.3
J61	116.0	113.2	113.5	110.9	114.0	130.7	126.0	119.4	129.0	129.6	120.3	128.7	119.7
J62	137.8	133.7	144.4	137.5	140.5	146.6	142.4	129.6	142.1	134.3	143.2	139.3	139.0
J63	151.9	151.5	149.2	149.5	158.8	135.5	144.7	137.4	147.1	148.6	153.5	145.3	145.7
L	100.6	101.3	97.7	107.3	106.8	95.3	94.0	107.9	113.0	118.4	96.6	95.3	104.5
M_STS	121.3	126.9	119.1	127.5	144.5	150.1	131.6	131.1	132.8	127.7	144.6	147.3	128.9
M69	134.0	122.1	129.1	134.0	138.2	134.0	125.8	146.4	150.8	149.6	139.2	139.6	134.3
M702	91.3	96.8	100.4	101.4	99.8	91.3	94.0	113.3	106.0	110.3	125.0	120.9	124.5
M71	142.3	154.8	117.1	136.2	209.7	236.1	171.4	135.6	146.6	116.1	179.2	126.6	125.4
M73	120.1	127.2	118.2	126.2	120.8	112.1	117.1	129.5	132.5	133.7	125.5	125.6	130.5
M74	108.2	123.7	127.0	132.8	127.9	141.5	132.5	125.1	119.3	127.9	139.4	220.4	130.0
N	120.2	131.9	119.0	122.0	118.5	128.1	124.9	123.3	127.7	131.6	149.8	142.4	141.9
N77	105.8	100.7	107.6	122.4	113.7	124.3	118.4	112.1	125.1	128.5	127.3	111.4	112.6
N78	144.4	137.3	144.7	144.7	132.2	143.5	129.7	154.1	152.7	155.5	160.8	153.1	161.9
N79	188.6	191.6	172.0	156.5	171.1	168.0	166.3	178.1	181.0	177.6	181.5	184.0	192.1
N80	103.8	148.3	106.3	106.9	102.4	120.3	118.0	110.1	116.6	110.8	138.7	115.0	114.5
N81	127.8	132.6	128.8	125.3	141.5	136.2	143.7	130.7	126.6	153.8	149.2	137.7	155.2
N82	112.4	109.4	107.4	115.4	109.9	115.7	115.4	109.0	111.6	124.1	164.2	184.2	167.0
* Preliminary data.													

Table 4

Production indices in services - calendar-adjusted (2021 = 100)													
NACE.BG - 2008	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
HTNXK	128.0	131.2	126.2	124.3	124.6	126.0	141.9	106.4	115.6	126.8	121.6	124.2	135.5
H	118.4	121.2	111.9	113.7	118.5	113.7	110.8	95.5	106.0	121.3	113.5	115.6	126.7
H49	110.1	109.6	97.6	103.4	110.4	110.7	107.7	89.0	101.8	113.6	107.9	110.3	111.2
H50	161.3	193.3	164.5	137.3	119.8	106.0	136.8	104.0	133.4	160.7	173.3	170.6	172.8
H51	413.5	425.5	489.5	403.7	324.4	218.6	211.8	200.3	246.9	285.3	272.0	315.5	398.6
H52	105.0	112.7	101.5	105.0	113.3	108.1	101.8	94.2	98.4	118.5	104.7	103.6	129.6
H53	113.5	113.8	108.3	111.0	122.3	120.4	128.9	111.1	110.3	123.4	121.5	118.3	124.7
I	159.5	197.3	219.5	154.9	125.1	109.8	134.0	125.3	118.4	124.0	116.9	133.6	161.1
I55	202.5	277.1	311.5	204.9	142.9	110.2	154.3	156.9	158.5	152.1	140.7	154.6	231.6
I56	134.4	150.7	165.9	125.7	114.8	109.6	122.1	106.9	95.0	107.6	103.1	121.3	120.0
J	131.6	120.2	122.1	123.2	129.9	136.9	164.6	109.9	121.6	132.4	123.6	125.5	136.4
J58	96.2	104.4	79.7	110.7	96.1	87.5	115.0	81.4	71.7	74.7	74.1	83.4	120.4
J59	68.8	72.4	86.4	59.5	104.8	82.2	117.0	65.8	87.6	118.2	114.5	98.3	176.4
J60	83.0	58.5	56.2	79.2	97.2	88.8	81.6	65.4	72.8	64.4	71.2	70.9	75.9
J61	119.9	114.7	115.7	113.8	114.0	130.2	138.3	111.9	121.6	129.4	112.1	129.5	123.1
J62	146.0	127.9	133.9	134.3	143.1	149.1	192.7	113.3	126.8	140.2	134.2	128.4	146.6
J63	151.8	145.5	133.7	143.2	156.1	151.9	176.6	125.4	142.3	152.3	152.9	138.4	144.6
L	104.7	103.5	97.6	116.7	102.2	90.0	109.5	101.8	111.2	119.8	88.9	86.0	107.7
M_STS	127.3	128.8	107.5	123.3	140.7	156.3	184.1	108.3	120.5	131.7	140.5	139.5	134.5
M69	142.5	122.7	117.8	129.7	135.2	129.1	153.2	132.0	140.9	159.1	139.6	139.3	141.6
M702	92.4	96.3	92.0	109.6	96.9	86.2	124.3	99.4	98.6	116.8	121.1	111.5	126.9
M71	150.9	166.3	108.0	123.7	191.5	260.3	284.8	96.4	127.9	114.2	169.8	109.7	131.5
M73	125.1	123.9	100.8	119.6	135.0	131.3	156.0	93.5	112.3	132.2	126.6	125.6	136.1
M74	113.0	121.2	114.0	130.2	126.2	138.3	167.5	115.3	113.7	135.2	132.5	211.0	135.4
N	130.2	142.2	128.2	131.1	118.0	126.7	130.8	106.6	117.6	126.9	139.2	140.0	153.0
N77	109.0	106.3	109.4	125.5	109.5	132.3	135.0	98.8	113.8	121.8	119.8	114.8	115.2
N78	143.2	136.1	143.2	143.1	133.5	144.0	148.6	138.2	150.3	160.6	163.6	149.5	160.9
N79	273.3	309.8	308.7	236.8	167.7	85.7	105.7	101.7	116.6	119.5	132.4	155.8	279.9
N80	103.9	150.8	108.9	108.6	104.3	118.9	127.0	101.1	116.4	108.6	137.2	113.3	114.9
N81	139.4	146.5	133.6	123.1	146.7	139.0	155.9	107.3	108.9	147.9	145.9	138.5	172.9
N82	123.4	104.8	98.0	126.9	106.3	130.7	120.5	100.7	104.4	128.9	140.3	184.3	179.5
* Preliminary data.													