

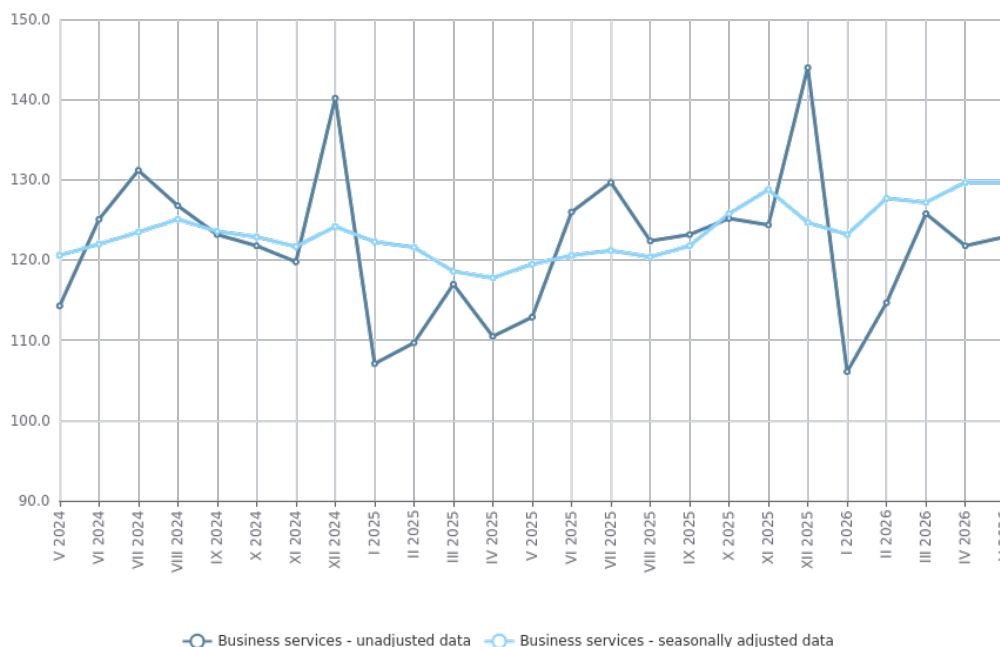


SERVICES PRODUCTION INDICES - MAY 2026

In May 2026, the total production index in **Services of the business economy**^[1] remained unchanged compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to May 2025, a rise of 8.1% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

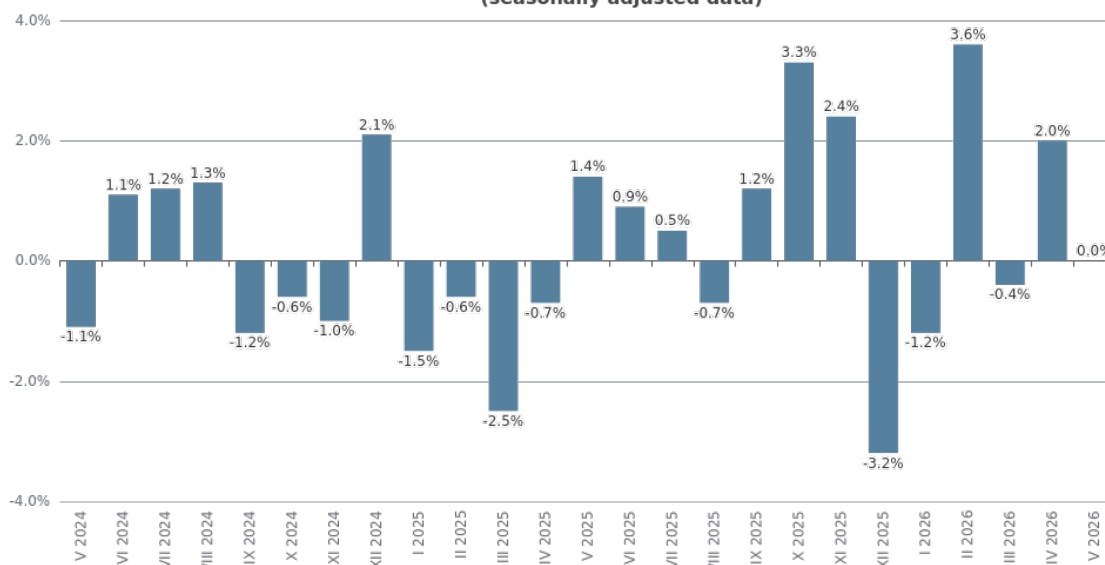


^[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_STG - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

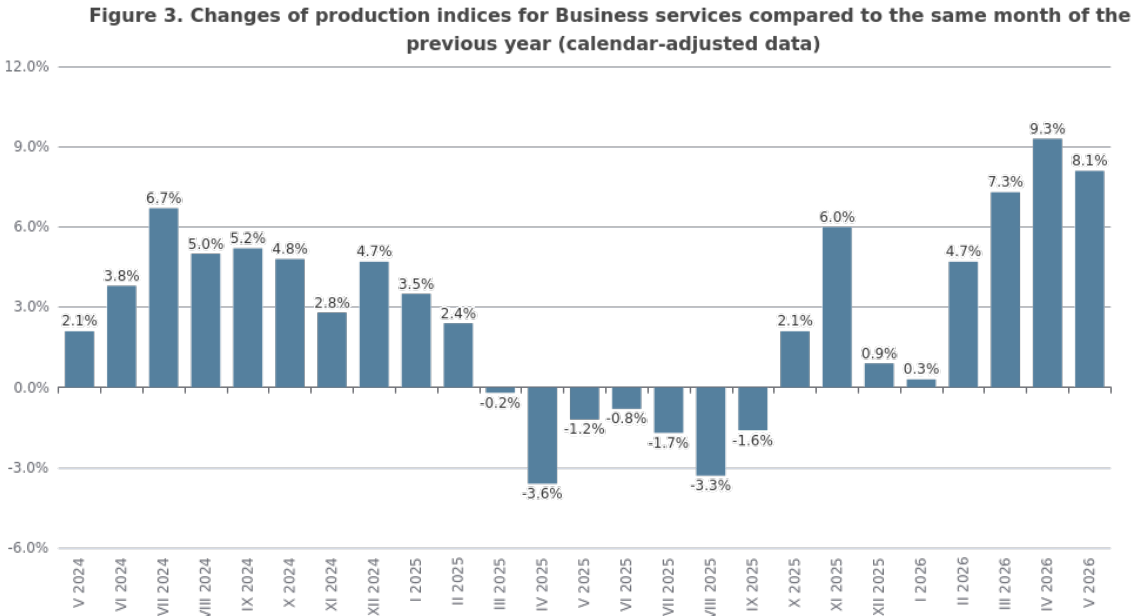
An increase, compared to the previous month, was reported in the following sectors: 'Professional, scientific and technical activities' - by 2.4%, 'Accommodation and food service activities' - by 2.0%, and 'Information and communication' - by 1.0%. A decrease was seen in the following sectors: 'Administrative and support service activities' - by 6.8%, 'Real estate activities' - by 1.5%, and 'Transportation and storage' - by 0.3%.

Figure 2. Changes of production indices for Business services compared to the previous month (seasonally adjusted data)



Annual changes

On an annual basis, a growth was observed in the following sectors: 'Administrative and support service activities' - by 20.6%, 'Professional, scientific and technical activities' - by 15.4%, 'Information and communication' - by 11.6%, 'Transportation and storage' - by 3.2%, and 'Accommodation and food service activities' - by 1.7%. A decrease was registered in the sector 'Real estate activities' - by 11.6%.



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Table 1

Changes of production indices in services (compared to the previous month) - seasonally adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	-3.2	-1.2	3.6	-0.4	2.0	0.0
Transportation and storage	H	-1.2	-0.2	3.9	0.7	-1.8	-0.3
Land transport and transport via pipelines	H49	1.1	-2.2	1.7	0.1	2.3	0.6
Water transport	H50	20.1	-2.5	18.8	0.0	3.0	-4.9
Air transport	H51	-15.2	16.6	15.4	-8.3	-13.3	-6.8
Warehousing and support activities for transportation	H52	-3.2	-0.8	4.1	4.7	-7.0	0.3
Postal and courier activities	H53	4.6	-1.4	0.9	5.0	2.4	-0.2
Accommodation and food service activities	I	2.7	0.0	-4.3	0.6	-0.7	2.0
Accommodation	I55	6.6	1.2	-2.7	-0.1	-1.9	2.3
Food and beverage service activities	I56	-0.6	-0.9	-6.5	0.6	0.9	0.8
Information and communication	J	-1.9	-6.3	8.5	-2.4	1.2	1.0
Publishing activities	J58	14.4	-5.9	-3.2	-1.1	-3.3	7.1
Motion picture, video, television programme production; programming and broadcasting activities	J59	-10.7	33.3	24.4	9.4	9.7	-7.2
Programming and broadcasting activities	J60	15.2	13.5	-12.6	0.3	-8.7	2.7
Telecommunications	J61	-3.6	-5.3	8.1	0.4	-7.1	8.0
Computer programming, consultancy and related activities	J62	-2.9	-9.0	9.7	-5.5	6.6	-2.1
Information service activities	J63	6.8	-5.0	7.0	1.0	3.3	-4.8
Real estate activities	L	-1.4	14.8	4.7	4.7	-18.4	-1.5
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	-12.3	-0.4	1.3	-3.9	13.2	2.4
Legal and accounting activities	M69	-6.1	16.4	3.0	-0.8	-7.0	0.4
Management consultancy activities	M702	2.9	20.6	-6.5	4.1	13.4	1.2
Architectural and engineering activities; technical testing and analysis	M71	-27.4	-20.9	8.1	-20.8	54.3	-29.2
Advertising and market research	M73	4.5	10.6	2.3	0.9	-6.2	-0.2
Other professional, scientific and technical activities	M74	-6.3	-5.6	-4.6	7.2	9.0	57.4
Administrative and support service activities	N	-2.5	-1.3	3.6	3.1	13.8	-6.8
Rental and leasing activities	N77	-4.7	-5.4	11.6	2.7	-0.9	-12.7
Employment activities	N78	-9.6	18.8	-0.9	1.8	3.4	-4.9
Travel agency, tour operator reservation service and related activities	N79	-1.0	7.1	1.6	-1.9	2.2	-1.9
Security and investigation activities	N80	-1.9	-6.7	5.9	-5.0	25.2	-18.0
Services to buildings and landscape activities	N81	5.5	-9.1	-3.1	21.5	-3.0	-9.0
Office administrative, office support and other business support activities	N82	-0.2	-5.6	2.4	11.1	32.4	7.4
* Preliminary data.							

Table 2

Changes of production indices in services (compared to the same month of the previous year) - calendar-adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	0.9	0.3	4.7	7.3	9.3	8.1
Transportation and storage	H	0.6	-1.6	-3.9	6.9	3.3	3.2
Land transport and transport via pipelines	H49	1.0	-1.1	0.8	2.8	6.4	5.3
Water transport	H50	-8.1	-4.4	26.6	22.8	20.6	12.5
Air transport	H51	0.1	41.0	68.2	27.4	11.1	-3.7
Warehousing and support activities for transportation	H52	0.2	-6.6	-20.9	10.3	-6.7	-0.1
Postal and courier activities	H53	1.1	-8.3	-6.2	8.1	10.7	5.9
Accommodation and food service activities	I	6.1	5.6	-2.3	-0.6	-3.2	1.7
Accommodation	I55	26.1	32.3	14.0	21.6	10.3	16.9
Food and beverage service activities	I56	-5.0	-10.0	-14.3	-13.7	-11.8	-7.3
Information and communication	J	2.4	-4.0	12.2	10.5	8.6	11.6
Publishing activities	J58	8.8	-5.1	3.9	2.1	-8.4	-3.9
Motion picture, video, television programme production; programming and broadcasting activities	J59	-24.1	-20.7	25.7	33.7	56.9	29.8
Programming and broadcasting activities	J60	-0.3	8.7	3.0	11.1	-20.1	-13.4
Telecommunications	J61	0.5	3.0	9.3	12.9	2.8	17.1
Computer programming, consultancy and related activities	J62	5.2	-6.5	17.2	7.8	12.7	11.4
Information service activities	J63	-0.9	-13.0	-0.9	14.2	7.9	-1.9
Real estate activities	L	-22.1	6.3	2.6	13.3	-7.4	-11.6
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	4.0	4.3	13.6	7.3	25.9	15.4
Legal and accounting activities	M69	-1.4	9.0	20.6	15.5	10.6	3.8
Management consultancy activities	M702	-18.3	-6.3	-5.6	11.8	23.3	4.2
Architectural and engineering activities; technical testing and analysis	M71	32.2	-6.8	21.8	-10.8	73.6	-7.9
Advertising and market research	M73	-6.3	12.0	22.9	20.6	2.2	7.1
Other professional, scientific and technical activities	M74	-8.4	17.0	5.4	8.0	15.8	72.5
Administrative and support service activities	N	4.7	0.0	4.7	4.8	26.4	20.6
Rental and leasing activities	N77	23.0	1.9	10.0	11.2	22.1	6.9
Employment activities	N78	-13.5	14.3	10.6	14.2	15.4	8.6
Travel agency, tour operator reservation service and related activities	N79	-22.8	-15.3	-7.3	-14.5	-6.4	-12.6
Security and investigation activities	N80	4.4	-6.5	5.4	9.1	36.0	11.6
Services to buildings and landscape activities	N81	22.0	11.9	8.5	45.5	38.8	11.0
Office administrative, office support and other business support activities	N82	14.2	-0.9	-1.7	-12.7	36.4	74.6
* Preliminary data.							

Table 3

Production indices in services - seasonally adjusted (2021 = 100)													
NACE.BG - 2008	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026*
HTNXK	119.5	120.6	121.2	120.4	121.8	125.8	128.8	124.7	123.2	127.7	127.2	129.7	129.7
H	112.3	112.1	109.5	110.5	111.9	113.2	114.8	113.4	113.2	117.6	118.5	116.3	116.0
H49	104.6	105.7	102.4	104.3	105.1	104.4	105.8	106.9	104.6	106.4	106.5	109.0	109.6
H50	142.2	154.0	159.5	147.7	133.1	112.5	117.1	140.6	137.1	162.9	163.0	167.9	159.6
H51	317.4	314.7	269.5	306.4	302.7	329.4	376.1	318.9	371.7	428.8	393.2	340.8	317.6
H52	105.0	102.6	104.2	101.0	104.5	108.1	107.9	104.4	103.6	107.8	112.9	105.0	105.4
H53	116.9	114.2	115.9	115.0	116.9	118.5	110.2	115.2	113.6	114.6	120.4	123.2	122.9
I	140.6	142.9	142.5	144.0	143.2	145.5	144.4	148.4	148.4	142.0	142.9	141.8	144.7
I55	161.9	170.9	172.2	172.3	175.9	183.2	177.5	189.2	191.5	186.4	186.3	182.8	187.0
I56	128.4	127.0	124.9	127.1	123.5	123.4	125.4	124.7	123.6	115.6	116.2	117.3	118.2
J	118.8	126.0	122.9	128.7	124.0	127.5	133.8	131.2	122.9	133.3	130.2	131.7	133.0
J58	95.5	90.5	86.4	83.0	90.1	91.3	86.3	98.7	92.9	89.9	88.9	86.0	92.1
J59	94.2	71.4	77.8	99.7	71.3	86.1	72.8	65.0	86.7	107.8	118.0	129.4	120.1
J60	77.4	78.3	71.1	77.5	81.5	74.9	67.6	77.8	88.3	77.2	77.4	70.6	72.5
J61	111.9	116.0	113.2	113.5	110.9	114.0	130.7	126.0	119.4	129.0	129.6	120.3	130.0
J62	124.7	137.8	133.7	144.4	137.5	140.5	146.6	142.4	129.6	142.1	134.3	143.2	140.1
J63	147.8	151.9	151.5	149.2	149.5	158.8	135.5	144.7	137.4	147.1	148.6	153.5	146.1
L	104.3	100.6	101.3	97.7	107.3	106.8	95.3	94.0	107.9	113.0	118.4	96.6	95.1
M_STS	126.9	121.3	126.9	119.1	127.5	144.5	150.1	131.6	131.1	132.8	127.7	144.6	148.1
M69	133.8	134.0	122.1	129.1	134.0	138.2	134.0	125.8	146.4	150.8	149.6	139.2	139.8
M702	122.4	91.3	96.8	100.4	101.4	99.8	91.3	94.0	113.3	106.0	110.3	125.0	126.5
M71	129.8	142.3	154.8	117.1	136.2	209.7	236.1	171.4	135.6	146.6	116.1	179.2	126.9
M73	116.7	120.1	127.2	118.2	126.2	120.8	112.1	117.1	129.5	132.5	133.7	125.5	125.2
M74	127.3	108.2	123.7	127.0	132.8	127.9	141.5	132.5	125.1	119.3	127.9	139.4	219.3
N	118.4	120.2	131.9	119.0	122.0	118.5	128.1	124.9	123.3	127.7	131.6	149.8	139.6
N77	103.2	105.8	100.7	107.6	122.4	113.7	124.3	118.4	112.1	125.1	128.5	127.3	111.2
N78	141.0	144.4	137.3	144.7	144.7	132.2	143.5	129.7	154.1	152.7	155.5	160.8	152.9
N79	199.9	188.6	191.6	172.0	156.5	171.1	168.0	166.3	178.1	181.0	177.6	181.5	177.9
N80	102.4	103.8	148.3	106.3	106.9	102.4	120.3	118.0	110.1	116.6	110.8	138.7	113.8
N81	121.0	127.8	132.6	128.8	125.3	141.5	136.2	143.7	130.7	126.6	153.8	149.2	135.8
N82	109.4	112.4	109.4	107.4	115.4	109.9	115.7	115.4	109.0	111.6	124.1	164.2	176.4
* Preliminary data.													

Table 4

Production indices in services - calendar-adjusted (2021 = 100)													
NACE.BG - 2008	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026*
HTNXK	115.2	128.0	131.2	126.2	124.3	124.6	126.0	141.9	106.4	115.6	126.8	121.6	124.5
H	112.4	118.4	121.2	111.9	113.7	118.5	113.7	110.8	95.5	106.0	121.3	113.5	116.0
H49	105.0	110.1	109.6	97.6	103.4	110.4	110.7	107.7	89.0	101.8	113.6	107.9	110.6
H50	153.6	161.3	193.3	164.5	137.3	119.8	106.0	136.8	104.0	133.4	160.7	173.3	172.7
H51	327.7	413.5	425.5	489.5	403.7	324.4	218.6	211.8	200.3	246.9	285.3	272.0	315.5
H52	104.2	105.0	112.7	101.5	105.0	113.3	108.1	101.8	94.2	98.4	118.5	104.7	104.1
H53	112.1	113.5	113.8	108.3	111.0	122.3	120.4	128.9	111.1	110.3	123.4	121.5	118.8
I	131.4	159.5	197.3	219.5	154.9	125.1	109.8	134.0	125.3	118.4	124.0	116.9	133.6
I55	132.2	202.5	277.1	311.5	204.9	142.9	110.2	154.3	156.9	158.5	152.1	140.7	154.6
I56	130.9	134.4	150.7	165.9	125.7	114.8	109.6	122.1	106.9	95.0	107.6	103.1	121.3
J	112.9	131.6	120.2	122.1	123.2	129.9	136.9	164.6	109.9	121.6	132.4	123.6	126.0
J58	86.7	96.2	104.4	79.7	110.7	96.1	87.5	115.0	81.4	71.7	74.7	74.1	83.4
J59	81.3	68.8	72.4	86.4	59.5	104.8	82.2	117.0	65.8	87.6	118.2	114.5	105.5
J60	81.9	83.0	58.5	56.2	79.2	97.2	88.8	81.6	65.4	72.8	64.4	71.2	70.9
J61	110.6	119.9	114.7	115.7	113.8	114.0	130.2	138.3	111.9	121.6	129.4	112.1	129.5
J62	115.8	146.0	127.9	133.9	134.3	143.1	149.1	192.7	113.3	126.8	140.2	134.2	128.9
J63	141.6	151.8	145.5	133.7	143.2	156.1	151.9	176.6	125.4	142.3	152.3	152.9	138.9
L	97.1	104.7	103.5	97.6	116.7	102.2	90.0	109.5	101.8	111.2	119.8	88.9	85.9
M_STS	121.5	127.3	128.8	107.5	123.3	140.7	156.3	184.1	108.3	120.5	131.7	140.5	140.2
M69	134.2	142.5	122.7	117.8	129.7	135.2	129.1	153.2	132.0	140.9	159.1	139.6	139.2
M702	112.5	92.4	96.3	92.0	109.6	96.9	86.2	124.3	99.4	98.6	116.8	121.1	117.2
M71	119.1	150.9	166.3	108.0	123.7	191.5	260.3	284.8	96.4	127.9	114.2	169.8	109.7
M73	116.8	125.1	123.9	100.8	119.6	135.0	131.3	156.0	93.5	112.3	132.2	126.6	125.1
M74	121.7	113.0	121.2	114.0	130.2	126.2	138.3	167.5	115.3	113.7	135.2	132.5	210.0
N	115.4	130.2	142.2	128.2	131.1	118.0	126.7	130.8	106.6	117.6	126.9	139.2	139.1
N77	107.0	109.0	106.3	109.4	125.5	109.5	132.3	135.0	98.8	113.8	121.8	119.8	114.4
N78	137.7	143.2	136.1	143.2	143.1	133.5	144.0	148.6	138.2	150.3	160.6	163.6	149.5
N79	172.4	273.3	309.8	308.7	236.8	167.7	85.7	105.7	101.7	116.6	119.5	132.4	150.7
N80	100.4	103.9	150.8	108.9	108.6	104.3	118.9	127.0	101.1	116.4	108.6	137.2	112.1
N81	124.8	139.4	146.5	133.6	123.1	146.7	139.0	155.9	107.3	108.9	147.9	145.9	138.5
N82	105.5	123.4	104.8	98.0	126.9	106.3	130.7	120.5	100.7	104.4	128.9	140.3	184.3
* Preliminary data.													