

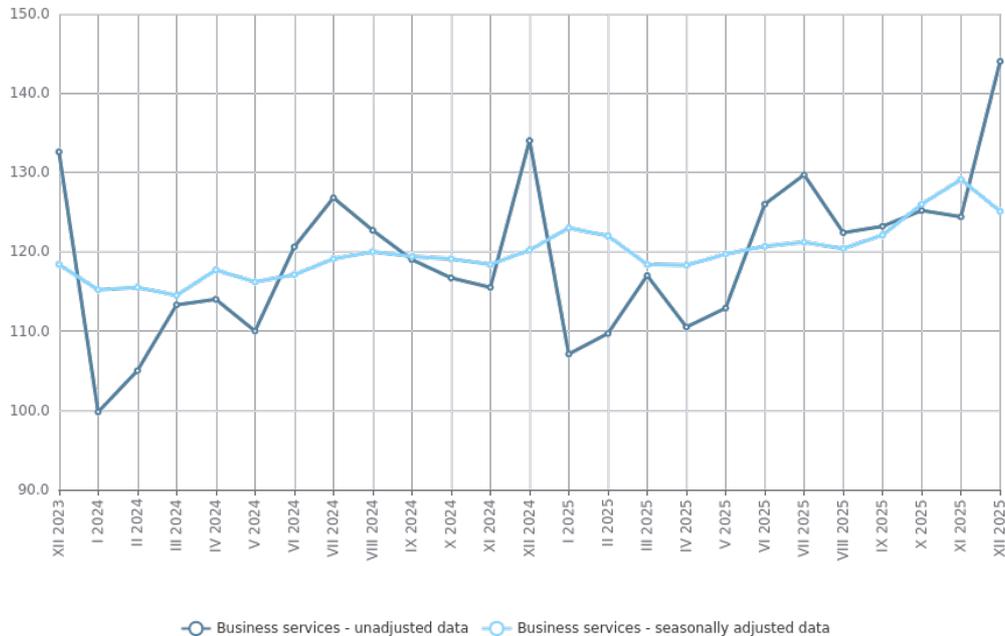


SERVICES PRODUCTION INDICES - DECEMBER 2025

In December 2025, the total production index in **Services of the business economy**^[1] decreased by 3.1% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to December 2024, a rise of 5.6% was registered in the calendar-adjusted index according to preliminary data.

Figure 1. Production indices for Business services (2021 = 100)

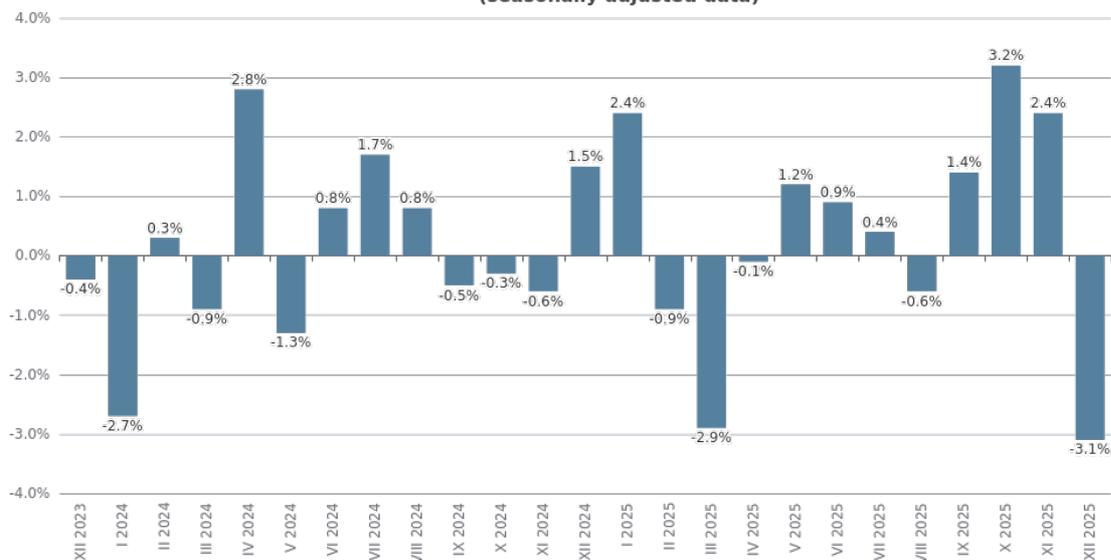


[1] Business services include the following sectors from NACE.BG - 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_ST5 - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152), and N - Administrative and support service activities.

Monthly changes

A decrease, compared to the previous month, was reported in the following sectors: 'Professional, scientific and technical activities' - by 12.7%, 'Administrative and support service activities' - by 2.8%, 'Information and communication' - by 1.7%, 'Transportation and storage' - by 1.3%, and 'Real estate activities' - by 0.3%. An increase was seen only in the sector 'Accommodation and food service activities' - by 3.2%.

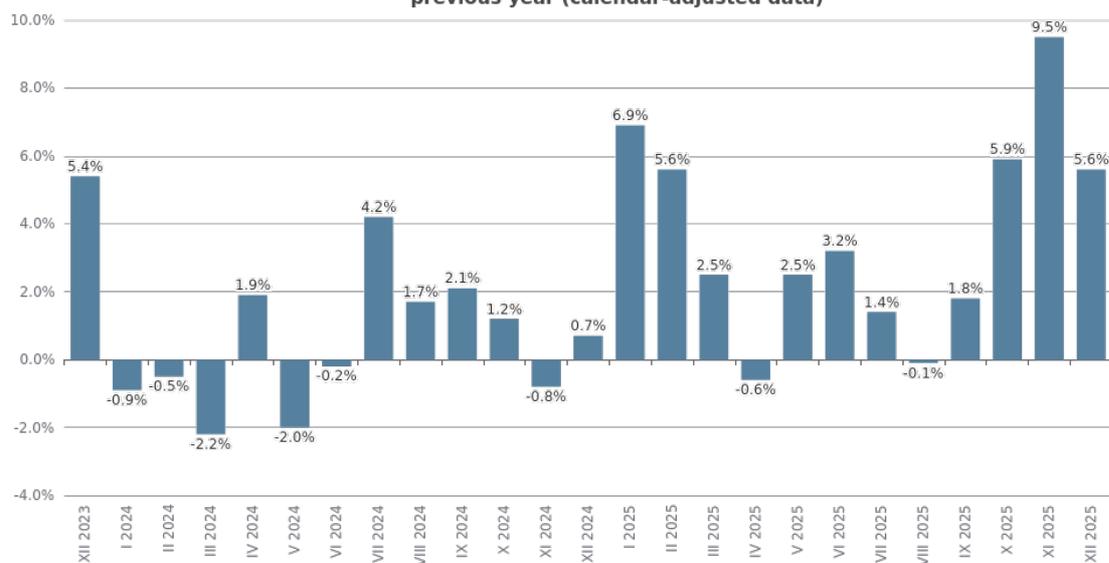
Figure 2. Changes of production indices for Business services compared to the previous month (seasonally adjusted data)



Annual changes

On an annual basis, a growth was observed in the following sectors: 'Administrative and support service activities' - by 10.5%, 'Information and communication' - by 9.2%, 'Professional, scientific and technical activities' - by 9.0%, 'Accommodation and food service activities' - by 7.5%, and 'Transportation and storage' - by 0.3%. A decrease was registered in the sector 'Real estate activities' - by 11.2%.

Figure 3. Changes of production indices for Business services compared to the same month of the previous year (calendar-adjusted data)



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics.

Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in output volume at monthly intervals. The indices are calculated with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

Changes of production indices in services (compared to the previous month) - seasonally adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	0.4	-0.6	1.4	3.2	2.4	-3.1
Transportation and storage	H	-2.6	1.1	1.4	1.4	1.3	-1.3
Land transport and transport via pipelines	H49	-3.2	1.8	0.7	-0.6	1.5	1.1
Water transport	H50	3.0	-7.6	-10.0	-14.8	4.5	18.9
Air transport	H51	-13.6	13.2	0.2	10.8	11.6	-15.5
Warehousing and support activities for transportation	H52	0.7	-2.5	3.8	3.6	-0.5	-3.3
Postal and courier activities	H53	1.7	-0.3	1.4	1.5	-7.6	4.4
Accommodation and food service activities	I	-0.3	0.4	-0.8	1.1	0.2	3.2
Accommodation	I55	0.5	0.1	2.5	1.1	-0.9	6.8
Food and beverage service activities	I56	1.8	-3.5	-1.1	1.7	1.3	-0.7
Information and communication	J	-1.9	4.6	-3.7	2.9	4.6	-1.7
Publishing activities	J58	-5.0	-4.7	9.5	1.1	-5.3	14.4
Motion picture, video, television programme production; programming and broadcasting activities	J59	15.1	28.4	-31.7	25.4	-20.1	-11.2
Programming and broadcasting activities	J60	-5.2	8.3	0.8	-5.6	0.1	1.8
Telecommunications	J61	-2.4	-0.2	-2.4	2.6	14.1	-3.4
Computer programming, consultancy and related activities	J62	-2.3	7.9	-4.6	2.5	4.1	-2.4
Information service activities	J63	0.7	-0.9	0.6	4.7	-15.6	7.2
Real estate activities	L	0.6	-2.9	10.0	-0.4	-10.7	-0.3
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	4.4	-5.5	7.5	12.1	4.2	-12.7
Legal and accounting activities	M69	-8.9	9.4	3.6	2.0	-3.6	-7.8
Management consultancy activities	M702	5.8	3.7	0.5	-2.1	-8.6	2.9
Architectural and engineering activities; technical testing and analysis	M71	8.2	-24.6	19.0	49.7	14.5	-27.5
Advertising and market research	M73	5.9	-7.0	6.6	-4.4	-7.3	4.5
Other professional, scientific and technical activities	M74	14.2	2.6	4.3	-3.5	9.6	-5.9
Administrative and support service activities	N	8.6	-9.9	3.6	-1.7	8.2	-2.8
Rental and leasing activities	N77	-3.5	4.6	15.4	-7.8	13.3	-8.2
Employment activities	N78	-4.2	5.7	-0.2	-8.3	7.9	-9.7
Travel agency, tour operator reservation service and related activities	N79	-8.7	-11.0	-1.0	19.8	-4.6	-1.6
Security and investigation activities	N80	43.3	-28.5	0.0	-4.0	16.8	-1.5
Services to buildings and landscape activities	N81	4.0	-5.0	-2.9	15.1	-3.1	6.6
Office administrative, office support and other business support activities	N82	-5.1	0.8	8.0	-4.3	6.0	0.9
* Preliminary data.							

Table 2

Changes of production indices in services (compared to the same month of the previous year) - calendar-adjusted data							
							(Per cent)
Economic activities	NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	1.4	-0.1	1.8	5.9	9.5	5.6
Transportation and storage	H	-4.0	0.7	2.1	-0.3	3.2	0.3
Land transport and transport via pipelines	H49	-5.0	-1.0	1.5	-2.3	1.1	2.8
Water transport	H50	26.1	8.9	6.1	-11.2	-9.1	2.7
Air transport	H51	0.3	31.0	15.2	7.5	65.7	-0.5
Warehousing and support activities for transportation	H52	-3.4	-4.9	0.7	4.9	7.1	-2.9
Postal and courier activities	H53	-10.7	-9.1	-6.4	-9.0	-17.9	-5.4
Accommodation and food service activities	I	-0.6	0.9	-0.7	3.2	-0.6	7.5
Accommodation	I55	2.1	1.6	3.9	20.5	7.4	26.1
Food and beverage service activities	I56	-3.9	-0.4	-4.0	-8.3	-5.5	-5.0
Information and communication	J	2.4	7.7	1.6	6.4	14.5	9.2
Publishing activities	J58	-22.7	-46.8	4.8	7.9	-3.9	19.3
Motion picture, video, television programme production; programming and broadcasting activities	J59	-26.5	22.5	-36.1	-15.0	-33.3	-23.9
Programming and broadcasting activities	J60	-9.4	0.4	11.6	-7.3	-1.5	3.5
Telecommunications	J61	-7.6	-6.3	-12.6	-9.7	5.1	2.9
Computer programming, consultancy and related activities	J62	10.7	20.4	10.8	16.0	23.9	14.2
Information service activities	J63	25.0	31.0	23.1	35.6	31.4	11.2
Real estate activities	L	6.9	-0.1	4.9	11.8	5.3	-11.2
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	1.7	-14.5	0.8	14.5	20.7	9.0
Legal and accounting activities	M69	-4.1	-3.4	5.8	8.8	13.4	7.4
Management consultancy activities	M702	-46.2	-53.5	-44.0	-33.3	-48.5	-33.5
Architectural and engineering activities; technical testing and analysis	M71	52.6	-1.3	26.9	74.6	103.7	42.6
Advertising and market research	M73	11.3	2.0	13.9	0.2	-2.5	-7.3
Other professional, scientific and technical activities	M74	7.3	5.1	27.3	16.1	23.1	15.5
Administrative and support service activities	N	12.4	0.7	4.0	5.7	4.5	10.5
Rental and leasing activities	N77	-24.0	-11.1	3.2	-2.9	14.3	9.5
Employment activities	N78	23.3	28.9	25.1	13.5	20.9	-4.4
Travel agency, tour operator reservation service and related activities	N79	-5.0	-16.7	-26.7	0.2	-10.5	-14.1
Security and investigation activities	N80	52.5	3.2	4.6	5.5	19.4	18.0
Services to buildings and landscape activities	N81	33.3	29.2	19.6	38.4	23.3	34.0
Office administrative, office support and other business support activities	N82	-1.0	-2.2	13.7	-1.8	-22.0	15.0
* Preliminary data.							

Table 3

Production indices in services - seasonally adjusted (2021 = 100)													
NACE.BG - 2008	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
HTNXK	120.2	123.0	122.0	118.4	118.3	119.7	120.7	121.2	120.4	122.1	126.0	129.1	125.1
H	114.9	115.0	120.7	110.9	111.9	112.3	112.0	109.1	110.3	111.9	113.5	114.9	113.5
H49	107.4	106.8	104.7	101.6	102.2	104.4	105.6	102.3	104.1	104.8	104.3	105.9	107.1
H50	137.1	142.5	129.7	133.6	140.6	142.8	155.1	159.7	147.6	132.9	113.2	118.3	140.6
H51	313.3	259.1	274.7	324.3	308.4	321.7	309.9	267.6	303.0	303.6	336.3	375.4	317.3
H52	107.1	113.6	137.0	107.0	110.6	105.1	102.7	103.5	100.9	104.7	108.5	108.0	104.4
H53	124.2	125.1	122.2	112.6	112.3	116.8	114.4	116.3	116.0	117.5	119.2	110.1	115.0
I	144.0	145.4	144.7	142.2	141.0	141.5	144.5	144.1	144.6	143.5	145.0	145.3	149.9
I55	179.4	182.0	183.2	176.9	176.7	179.0	189.4	190.3	190.6	195.4	197.5	195.7	209.0
I56	123.2	120.9	121.8	120.1	117.8	118.4	115.5	117.5	113.4	112.2	114.1	115.5	114.7
J	121.1	126.3	119.6	117.3	119.9	118.9	125.6	123.3	129.0	124.2	127.8	133.7	131.4
J58	84.8	98.5	86.4	87.2	92.6	96.0	91.0	86.4	82.4	90.2	91.2	86.4	98.8
J59	82.2	111.5	87.3	90.0	84.4	93.5	70.6	81.3	104.3	71.2	89.3	71.4	63.4
J60	78.7	85.7	77.4	63.7	78.0	76.0	76.5	72.5	78.5	79.2	74.8	74.8	76.2
J61	122.4	115.5	120.7	118.0	115.1	112.6	116.4	113.5	113.3	110.6	113.5	129.5	125.1
J62	126.1	134.5	120.9	121.9	126.3	124.4	136.9	133.8	144.3	137.7	141.1	147.0	143.5
J63	130.9	157.1	149.6	129.6	143.8	149.5	152.4	153.5	152.1	153.0	160.1	135.1	144.8
L	102.2	102.7	110.1	106.2	101.5	103.9	100.5	101.2	98.2	108.1	107.7	96.2	95.9
M_STS	122.6	125.6	118.3	117.0	120.2	127.4	121.5	126.9	119.9	128.8	144.5	150.5	131.4
M69	114.4	137.3	127.4	130.4	125.1	134.4	132.5	120.7	132.0	136.7	139.4	134.4	123.8
M702	144.1	127.5	118.4	107.2	109.2	123.0	91.8	97.2	100.7	101.2	99.1	90.6	93.2
M71	120.3	135.4	121.3	115.0	120.7	131.0	144.1	155.9	117.6	139.8	209.3	239.6	173.8
M73	126.0	116.0	108.1	111.4	122.6	116.7	120.2	127.4	118.4	126.3	120.8	111.9	116.9
M74	113.6	106.3	112.0	117.4	121.6	127.0	108.1	123.4	126.7	132.1	127.4	139.7	131.4
N	117.0	123.9	122.7	127.5	117.1	118.0	119.8	130.1	117.3	121.5	119.4	129.2	125.7
N77	113.4	119.4	117.4	117.1	101.9	103.3	105.1	101.5	106.2	122.5	112.9	127.9	117.4
N78	134.9	136.8	138.6	134.9	141.9	141.5	143.0	137.0	144.8	144.6	132.6	143.1	129.1
N79	197.3	204.8	203.9	202.8	202.5	197.1	187.6	171.3	152.5	151.0	180.9	172.6	169.7
N80	99.9	117.5	113.0	103.3	103.2	102.5	103.7	148.6	106.3	106.3	102.1	119.2	117.4
N81	110.7	112.1	110.2	104.9	107.3	120.4	130.3	135.5	128.7	125.0	143.8	139.3	148.5
N82	107.4	105.6	107.8	147.3	106.9	108.4	111.9	106.2	107.0	115.5	110.5	117.2	118.2
* Preliminary data.													

Table 4

Production indices in services - calendar-adjusted (2021 = 100)													
NACE.BG - 2008	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
HTNXK	134.4	106.1	110.2	117.1	111.5	114.9	128.2	131.6	126.7	124.6	124.5	125.9	142.0
H	110.4	97.6	109.9	111.4	110.0	111.9	118.4	121.2	111.8	113.7	118.4	113.7	110.8
H49	104.7	91.0	100.1	107.1	101.7	104.2	110.0	109.7	97.5	103.4	110.3	110.7	107.7
H50	133.2	108.8	105.4	130.9	143.7	153.6	161.3	193.3	164.5	137.3	119.8	106.0	136.8
H51	212.9	142.0	146.8	223.9	244.8	327.7	413.5	425.5	489.5	403.7	324.4	218.6	211.8
H52	104.9	100.9	124.5	107.7	112.1	104.2	105.0	112.7	101.5	105.0	113.3	108.1	101.8
H53	136.3	121.2	117.6	114.2	109.8	112.1	113.5	113.8	108.3	111.0	122.3	120.4	128.9
I	124.9	117.6	121.4	123.7	120.2	130.3	161.1	201.2	224.1	157.0	125.2	108.8	134.2
I55	136.3	132.0	154.8	139.2	142.0	147.2	225.5	308.5	346.9	228.1	159.1	122.7	171.8
I56	118.2	109.2	102.5	114.6	107.4	120.4	123.6	138.6	152.0	117.5	105.5	100.8	112.3
J	150.8	114.5	108.3	119.8	113.8	112.9	131.6	120.2	122.2	123.3	129.8	137.1	164.7
J58	96.4	85.8	68.9	73.2	80.9	86.7	96.2	104.4	79.7	110.7	96.1	87.5	115.0
J59	153.7	83.0	69.6	88.3	73.0	81.3	68.8	72.6	85.9	59.5	104.8	81.9	117.0
J60	82.5	60.1	70.6	58.0	89.1	81.9	83.0	58.5	60.3	83.7	88.8	99.0	85.4
J61	134.4	108.6	111.2	114.6	109.1	110.6	119.9	114.7	115.7	113.8	114.0	130.2	138.3
J62	168.8	121.2	108.2	130.2	119.1	115.8	146.1	127.9	133.8	134.3	143.3	148.9	192.7
J63	158.7	144.1	143.7	133.4	141.7	141.6	151.8	145.5	133.7	143.2	156.1	151.9	176.5
L	123.4	95.8	108.4	105.7	96.1	97.1	104.7	103.5	97.6	116.7	102.2	90.0	109.5
M_STS	168.8	103.8	106.0	121.1	113.1	121.4	127.3	128.7	107.7	123.3	140.6	156.2	183.9
M69	142.7	120.7	116.8	138.7	126.3	134.2	142.7	122.4	118.4	129.7	134.8	129.5	153.2
M702	187.1	106.1	104.4	104.5	98.2	112.5	92.4	96.3	92.0	109.6	96.9	86.2	124.3
M71	199.2	103.5	104.6	121.0	103.7	118.8	150.7	165.8	108.4	123.7	191.4	259.7	284.0
M73	168.4	83.5	91.4	109.6	123.9	116.8	125.1	123.9	100.8	119.6	135.0	131.3	156.0
M74	145.1	98.7	107.9	124.8	114.5	121.6	113.0	121.4	113.8	130.2	126.5	137.7	167.5
N	118.4	106.3	112.8	120.9	110.4	115.4	130.1	142.3	127.9	131.1	118.0	126.6	130.8
N77	123.3	97.6	103.5	109.4	98.3	106.3	108.5	107.3	108.1	125.5	109.8	131.7	135.0
N78	155.4	121.0	136.0	137.6	141.8	137.7	143.2	136.1	143.2	143.1	133.5	144.0	148.6
N79	123.0	120.1	125.8	139.8	141.5	172.4	273.3	309.8	308.7	236.8	167.7	85.7	105.7
N80	107.6	106.9	111.8	100.2	101.5	101.0	103.9	150.8	108.9	108.6	104.3	118.9	127.0
N81	116.3	95.9	100.4	101.7	105.2	124.8	139.4	146.5	133.6	123.1	146.7	139.0	155.9
N82	104.8	101.7	106.2	147.5	102.8	105.5	123.4	104.8	98.0	126.9	106.3	130.7	120.5
* Preliminary data.													