



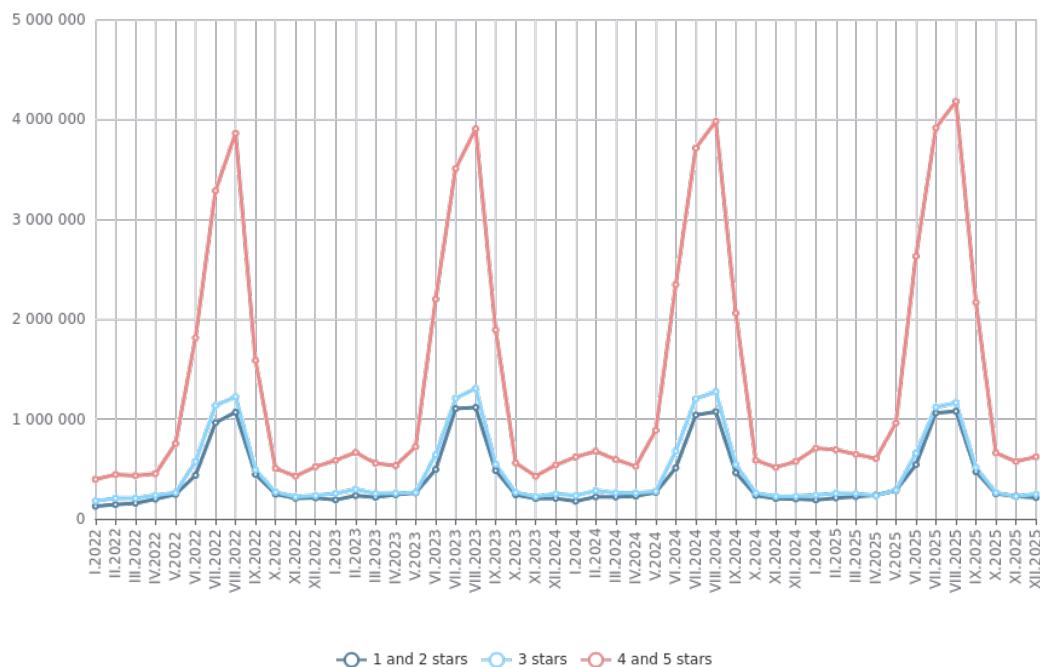
## ACCOMMODATION ESTABLISHMENTS - DECEMBER 2025

In December 2025, 2 302 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation, with 10 or more bed places, functioned in the country (Annex, Table 1), with 65.6 thousand rooms and 137.7 thousand bed places in them. In comparison with the same month of the previous year, the number of accommodation establishments increased by 2.2%, and the bed places in them - by 2.1%.

The total number of nights spent was 1 083.5 thousand, or 8.2% more in comparison to a year earlier. The nights spent by Bulgarian residents were 765.5 thousand and by non-residents - 318.0 thousand.

In 4 and 5-star accommodation establishments were realized 77.5% of the total number of nights spent by non-residents and 49.2% - by Bulgarian residents. In those with 3 stars were spent 15.5% of the nights by non-residents and 25.9% - by Bulgarian residents, while in those with 1 and 2 stars they were 7.0% and 24.9%, respectively (Figure 1).

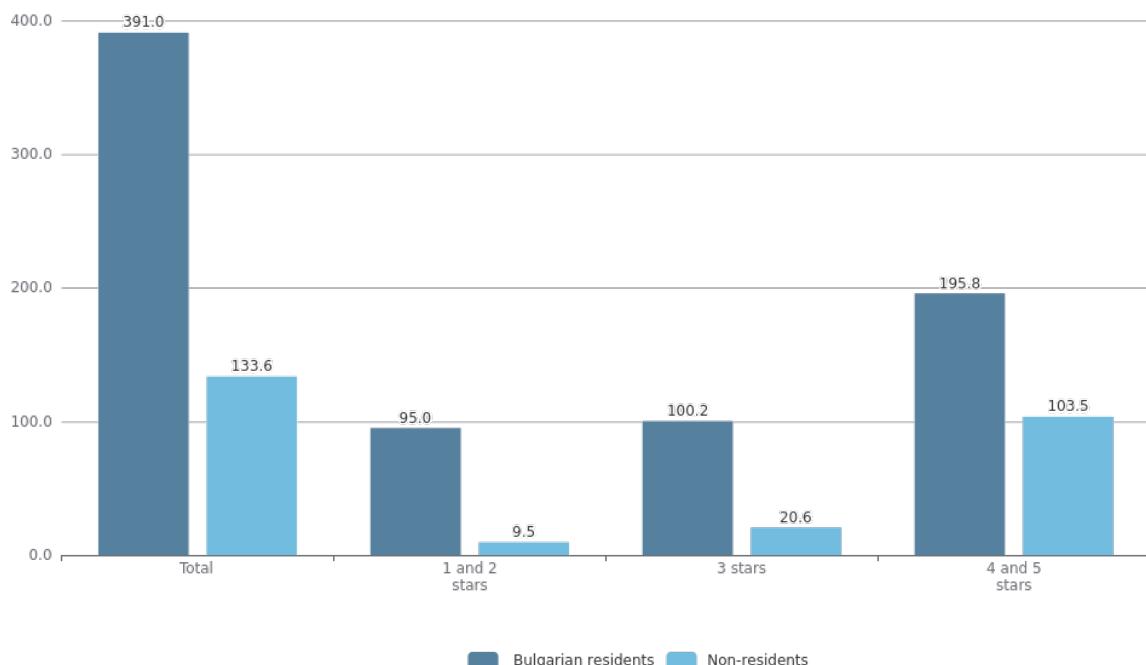
Figure 1. Nights spent in accommodation establishments by categories and by months



The number of arrivals<sup>[11]</sup> increased by 8.2% compared to the same month in 2024, and reached 524.6 thousand, as an increase by 13.1% for non-residents and by 6.7% for Bulgarian residents was reported. The Bulgarian residents were 391.0 thousand and spent 2.0 nights on average. The arrivals of non-residents were 133.6 thousand and had 2.4 nights on average, as 77.5% of them spent nights in accommodation establishments with 4 and 5 stars (Figure 2).

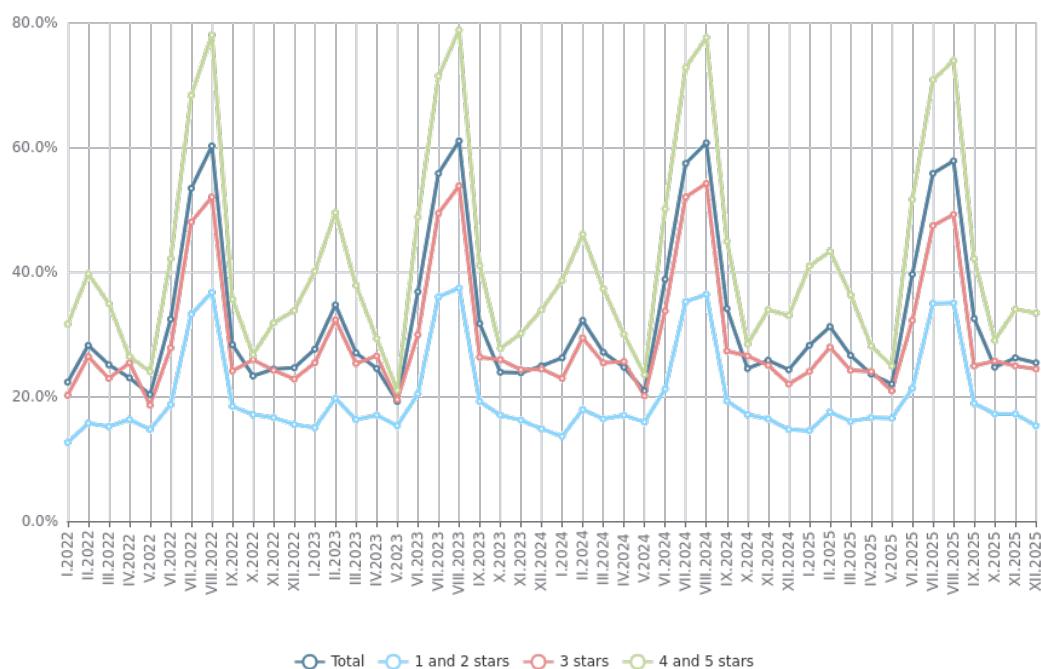
<sup>[11]</sup> According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

**Figure 2. Arrivals in accommodation establishments by categories in December 2025**



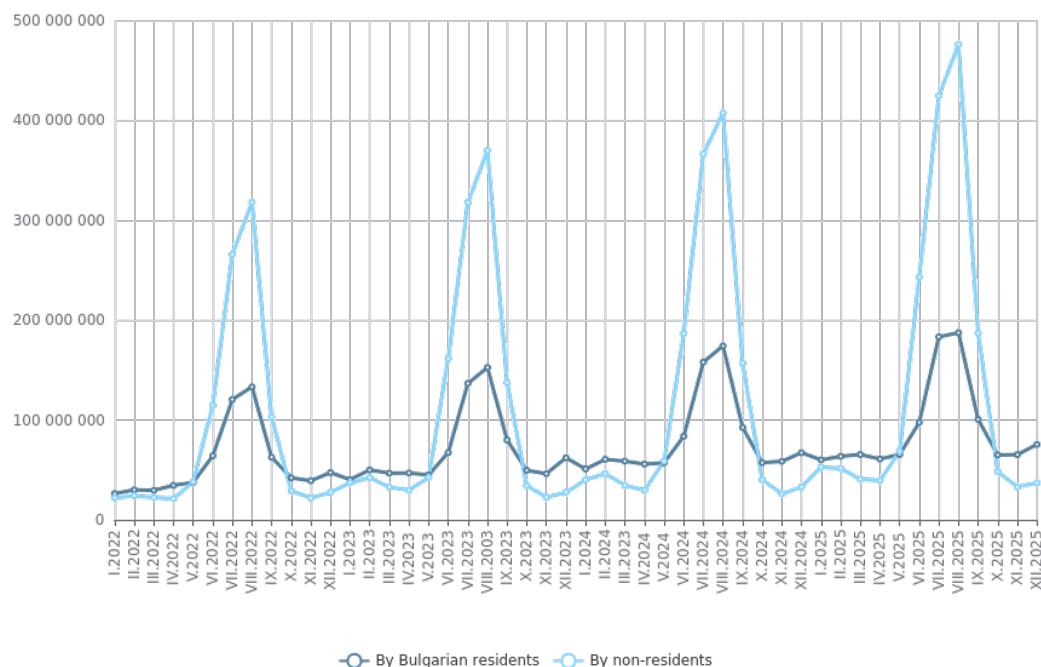
The total occupancy of the bed-places was 25.4% and it increased by 1.1 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5-star accommodation establishments - 33.4%, followed by those with 3 stars - 24.4%, and with 1 and 2 stars - 15.3% (Figure 3).

**Figure 3. Occupation of the bed-places in accommodation establishments by categories and by months**



The total revenues from nights spent increased by 12.5%, compared to the same month of the previous year, and reached 112.7 million BGN, as 75.6 million BGN were from Bulgaria residents and 37.1 million BGN - from non-residents (Figure 4).

**Figure 4. Revenues from nights spent in accommodation establishments by months**



## **Methodological notes**

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

**Available Bed Capacity** is the maximum number of bed-places, offered for each day of the reference month.

The **revenues from nights spent** in accommodation establishments include the sums paid by the guests, without the extra services.

Activity of accommodation establishments in December 2025										
Districts	Establishments[1]-in numbers	Bed-places - in numbers	Available bed-nights - in numbers	Nights spent - in numbers		Arrivals in accommodation establishments - in numbers		Revenues from nights spent - Thousand BGN		
				Total	Of which: By non-residents	Total	Of which: Non-residents	Total	Of which: By non-residents	
<b>Total</b>	<b>2 302</b>	<b>137 691</b>	<b>4 268 414</b>	<b>1 083 501</b>	<b>317 996</b>	<b>524 597</b>	<b>133 648</b>	<b>112 685</b>	<b>37 063</b>	
Blagoevgrad	217	18 150	562 650	161 736	59 293	67 323	20 692	22 292	7 245	
Burgas	88	6 022	186 670	36 816	6 554	19 082	3 283	3 127	616	
Varna	137	12 521	388 151	67 591	31 217	32 110	10 735	6 525	3 203	
Veliko Tarnovo	157	5 165	160 115	24 549	2 707	14 465	1 712	1 918	281	
Vidin	26	912	28 272	6 870	521	5 093	333	452	37	
Vratsa	37	1 381	42 811	8 572	622	4 855	247	488	48	
Gabrovo	62	2 936	90 986	11 711	480	6 804	208	798	41	
Dobrich	44	4 987	154 597	22 073	7 185	10 068	2 641	3 226	1 143	
Kardzhali	72	2 303	70 522	9 688	635	6 010	387	706	47	
Kyustendil	71	2 672	82 208	17 883	..	10 988	734	1 892	..	
Lovech	109	4 117	126 587	20 737	311	10 724	175	2 306	24	
Montana	30	1 401	43 431	7 673	248	4 099	160	489	17	
Pazardzhik	118	8 049	252 157	88 917	3 138	41 409	1 177	9 801	412	
Pernik	7	359	11 129	2 927	..	1 729	161	260	..	
Pleven	28	1 719	53 233	9 286	1 682	5 216	591	633	116	
Plovdiv	231	12 917	402 845	128 065	21 954	65 777	12 154	10 591	1 679	
Razgrad	20	726	22 506	3 408	595	1 548	186	253	47	
Ruse	59	2 417	74 657	13 007	2 851	8 105	1 489	953	267	
Silistra	28	831	25 761	3 278	453	1 949	210	272	45	
Sliven	50	1 585	48 559	6 674	871	4 354	401	549	94	
Smolyan	192	9 541	295 771	70 029	5 784	27 378	1 746	5 314	514	
Sofia	85	6 973	215 475	55 345	15 059	24 952	4 651	7 047	2 411	
Sofia (stolitsa)	179	17 568	544 608	206 571	132 899	103 903	57 517	23 923	16 693	
Stara Zagora	61	5 293	164 083	57 399	3 732	21 975	982	5 538	300	
Targovishte	14	545	16 881	2 375	484	1 648	206	228	..	
Haskovo	94	4 299	133 269	30 609	15 718	17 553	10 408	2 453	1 410	
Shumen	68	1 594	49 414	7 190	929	3 951	328	465	..	
Yambol	18	708	21 066	2 522	349	1 529	134	186	29	
[1] In use.										
‘..’ - confidential data.										