



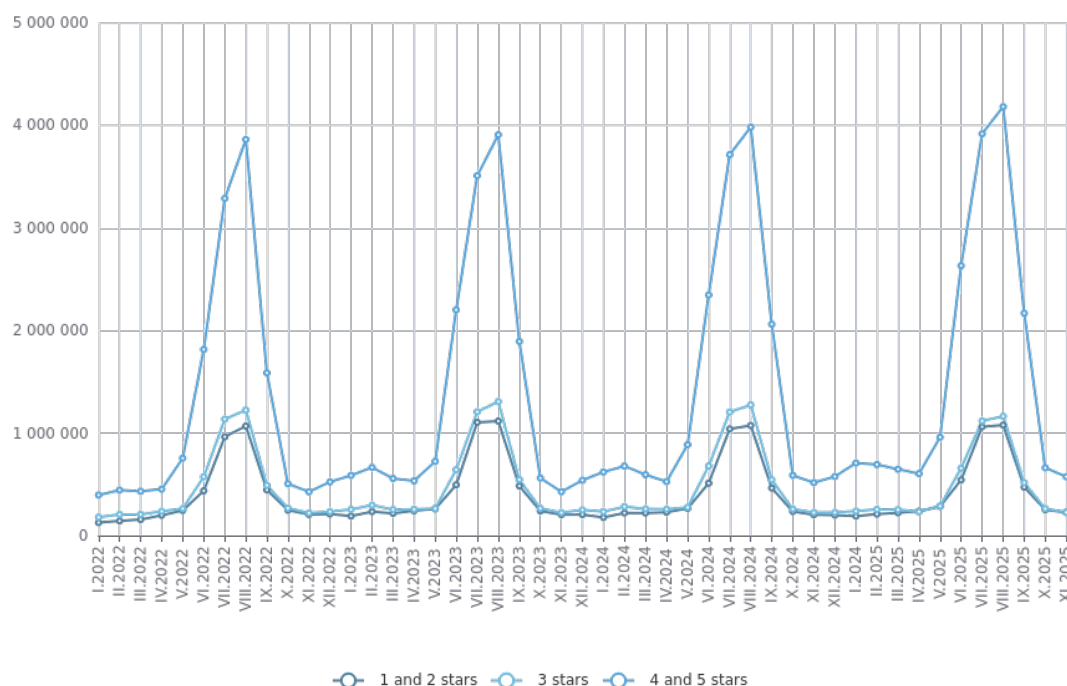
## ACCOMMODATION ESTABLISHMENTS - NOVEMBER 2025

In November 2025, 2 166 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation, with 10 or more bed-places, functioned in the country (Annex, Table 1), with 62.3 thousand rooms and 130.5 thousand bed-places in them. In comparison with the same month of the previous year, the number of accommodation establishments increased by 2.1%, and the bed-places in them - by 4.9%.

The total number of nights spent was 1 027.7 thousand, or 8.8% more in comparison to a year earlier. The nights spent by Bulgarian residents were 737.4 thousand and by non-residents - 290.3 thousand.

In 4 and 5-star accommodation establishments were realized 74.3% of the total number of nights spent by non-residents and 48.7% - by Bulgarian residents. In those with 3 stars were spent 15.5% of the nights by non-residents and 24.6% - by Bulgarian residents, while in those with 1 and 2 stars they were 10.2% and 26.7%, respectively (Figure 1).

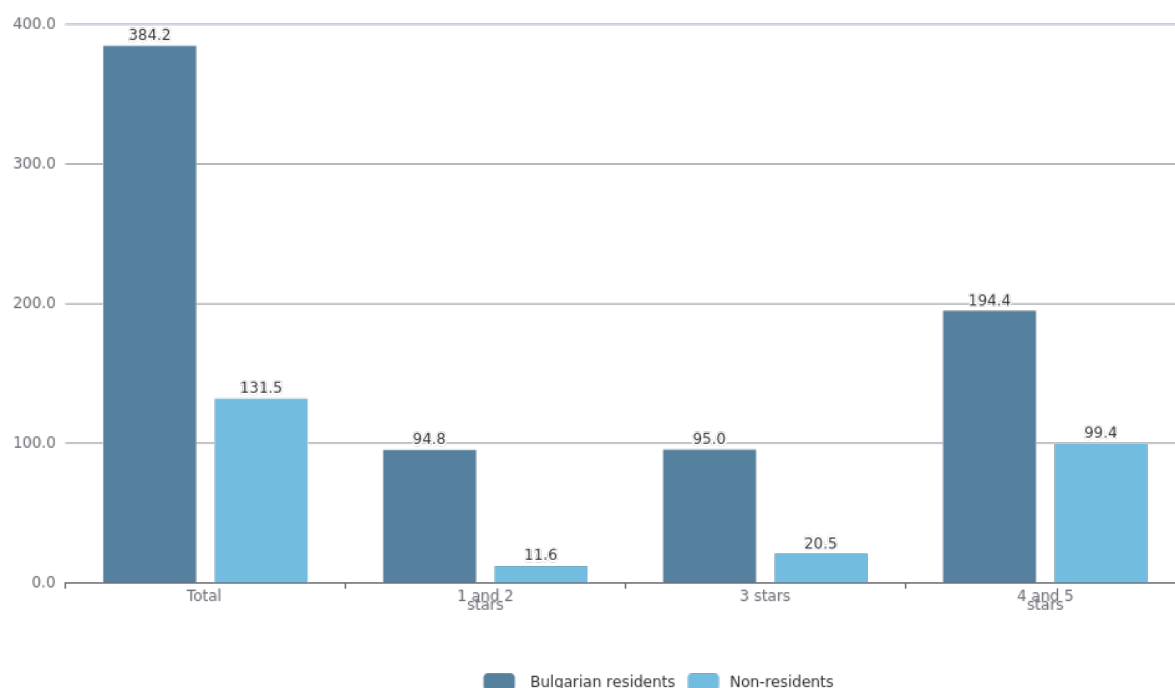
Figure 1. Nights spent in accommodation establishments by categories and by months



The number of arrivals<sup>[1]</sup> increased by 9.2% compared to the same month in 2024, and reached 515.7 thousand, as an increase by 27.9% for non-residents and by 4.0% for Bulgarian residents was reported. The Bulgarian residents were 384.2 thousand and spent 1.9 nights on average. The arrivals of non-residents were 131.5 thousand and had 2.2 nights on average, as 75.6% of them spent nights in accommodation establishments with 4 and 5 stars (Figure 2).

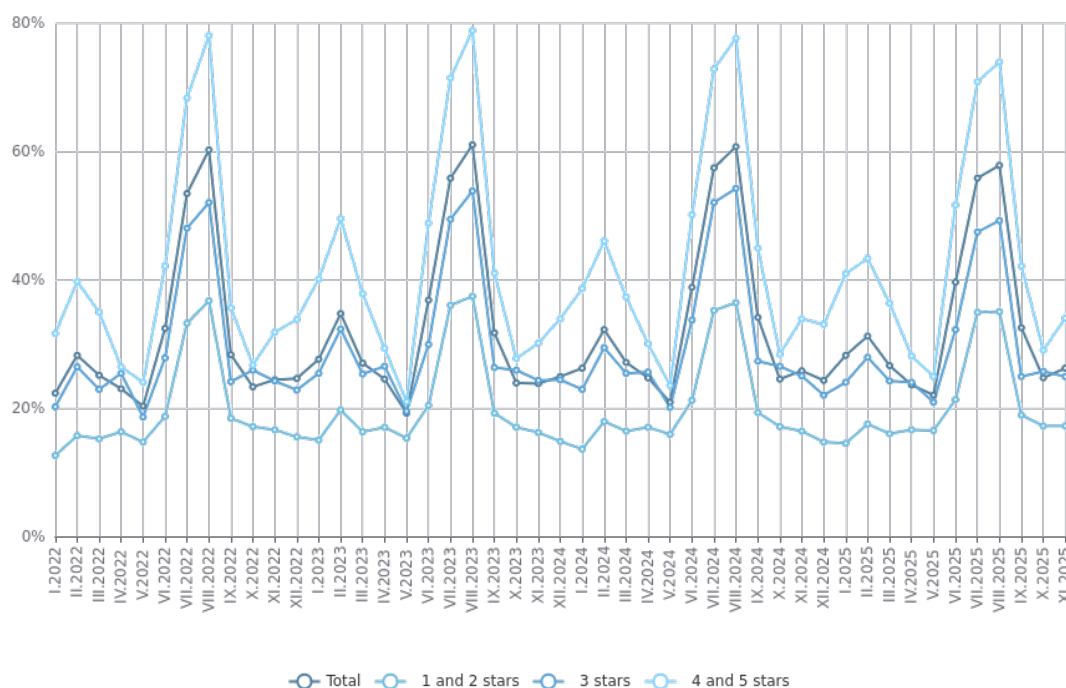
<sup>[1]</sup> According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

**Figure 2. Arrivals in accommodation establishments by categories in November 2025**



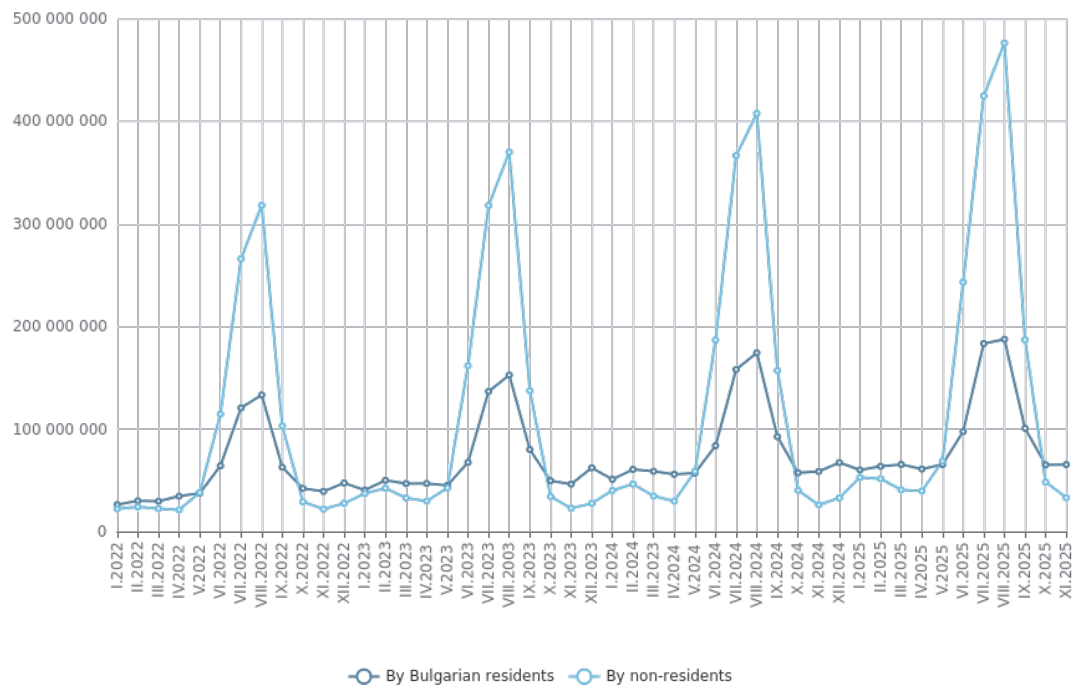
The total occupancy of the bed-places was 26.2% and it increased by 0.4 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5-star accommodation establishments - 34.0%, followed by those with 3 stars - 24.9%, and with 1 and 2 stars - 17.2% (Figure 3).

**Figure 3. Occupation of the bed-places in accommodation establishments by categories and by months**



The total revenues from nights spent increased by 16.2%, compared to the same month of the previous year, and reached 98.4 million BGN, as 65.3 million BGN were from Bulgaria residents and 33.1 million BGN - from non-residents (Figure 4).

Figure 4. Revenues from nights spent in accommodation establishments by months



Methodological notes

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

**Available Bed Capacity** is the maximum number of bed-places, offered for each day of the reference month.

The **revenues from nights spent** in accommodation establishments include the sums paid by the guests, without the extra services.

## Annex

Table 1

Activity of accommodation establishments in November 2025[1]									
Districts	Establishments - in numbers	Bed- places - in numbers	Available bed- nights - in numbers	Nights spent - in numbers		Arrivals in accommodation establishments - in numbers		Revenues from nights spent - Thousand BGN	
				Total	Of which: By non- residents	Total	Of which: Non- residents	Total	Of which: By non- residents
<b>Total</b>	<b>2 166</b>	<b>130 483</b>	<b>3 916 580</b>	<b>1 027 710</b>	<b>290 269</b>	<b>515 683</b>	<b>131 515</b>	<b>98 398</b>	<b>33 101</b>
Blagoevgrad	173	15 018	449 420	109 929	15 613	53 383	6 623	13 262	1 914
Burgas	93	6 580	197 400	49 526	9 178	22 754	4 172	3 818	853
Varna	137	12 513	375 390	73 148	39 003	32 886	13 196	6 605	3 813
Veliko Tarnovo	145	5 082	152 460	26 751	4 213	16 793	2 776	1 879	354
Vidin	26	951	28 530	4 918	553	3 452	397	311	39
Vratsa	39	1 378	41 340	8 801	718	3 714	264	460	52
Gabrovo	60	2 980	89 400	13 311	1 126	7 900	501	854	87
Dobrich	46	5 266	157 980	25 044	6 848	12 200	2 978	2 900	870
Kardzhali	69	2 202	66 060	9 782	784	6 249	522	659	53
Kyustendil	71	2 605	78 010	17 097	..	10 363	..	1 696	..
Lovech	104	4 033	120 670	18 920	508	9 990	237	1 835	53
Montana	31	1 388	41 140	7 828	420	3 800	194	482	32
Pazardzhik	114	8 023	243 630	95 533	4 027	43 478	1 421	9 597	508
Pernik	8	415	12 450	3 396	..	1 386	..	267	..
Pleven	26	1 662	49 860	11 415	1 871	6 570	784	753	126
Plovdiv	224	12 879	387 660	128 233	20 815	67 816	12 085	10 407	1 972
Razgrad	19	712	21 360	4 489	1 016	1 967	381	289	88
Ruse	57	2 366	70 980	14 975	4 568	8 899	2 346	1 084	362
Silistra	29	847	25 410	5 265	594	2 658	242	352	57
Sliven	46	1 593	47 790	6 687	1 342	4 126	460	540	140
Smolyan	140	5 718	171 540	29 156	571	15 169	305	1 963	45
Sofia	82	6 515	195 390	43 075	8 000	22 982	2 789	4 131	819
Sofia (stolitsa)	180	17 486	524 580	212 947	138 219	108 695	63 627	25 286	18 537
Stara Zagora	62	5 315	159 450	57 541	4 276	21 992	1 179	5 394	327
Targovishte	14	545	16 350	2 898	686	1 816	193	248	..
Haskovo	88	4 140	124 200	37 798	21 921	19 455	12 301	2 699	1 608
Shumen	65	1 555	46 650	6 599	1 161	3 815	451	453	..
Yambol	18	716	21 480	2 648	444	1 375	154	174	39
[1] In use.									
'..' - confidential data.									