

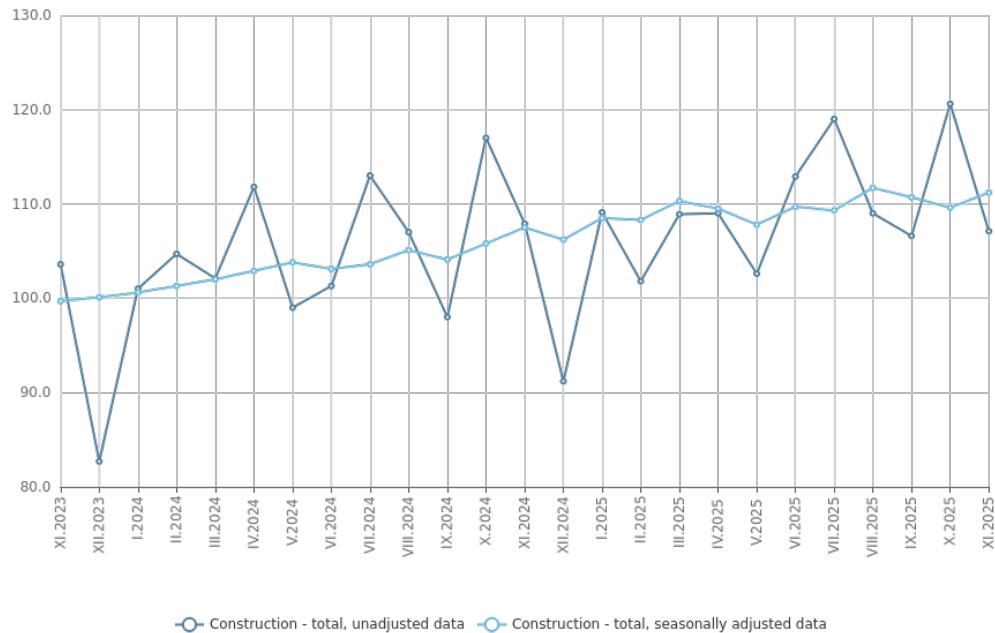


## CONSTRUCTION PRODUCTION INDICES - NOVEMBER 2025

In November 2025 the production index in the 'Construction' section increased by 1.4% compared to the previous month. The data are preliminary and seasonally adjusted.

The calendar-adjusted data showed a rise of 3.5% in the construction production compared to the same month of 2024.

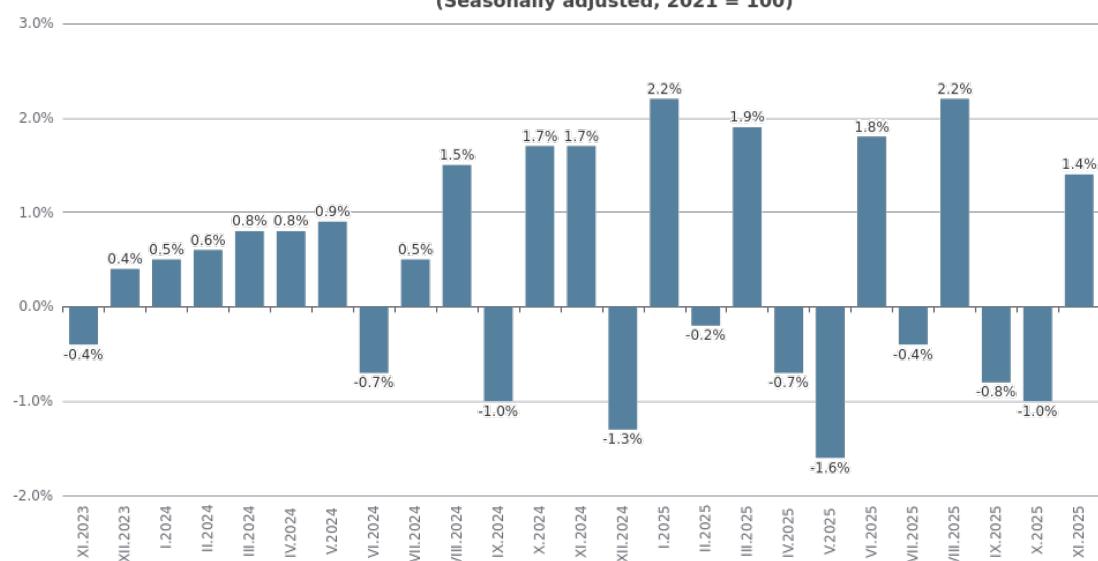
**Figure 1. Construction Production Indices (2021 = 100)**



### Monthly changes

In November 2025, compared to the previous month, an increase was seen in the civil engineering - by 3.0%, in the production of specialized construction activities - by 1.2%, and in the production of building construction - by 0.6%.

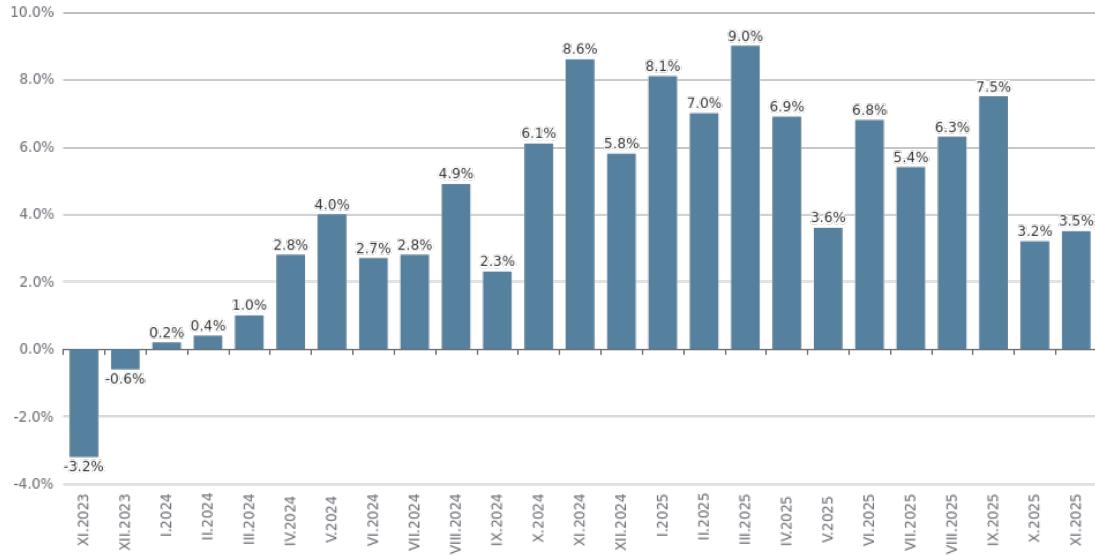
**Figure 2. Changes of the Construction Production Indices compared to the previous month  
(Seasonally adjusted, 2021 = 100)**



## Annual changes

In November 2025, compared to the same month of 2024, a rise of the production was registered in the civil engineering - by 7.4%, in the construction of buildings - by 3.8%, and in the specialized construction activities - by 0.1%.

**Figure 3. Changes of the Construction Production Indices compared to the same month of the previous year (Calendar-adjusted, 2021 = 100)**



## Methodological notes

The monthly indices show the short-term changes in the construction production between two comparable periods. This information can be used to analyse the current state of construction activity in the country, as well as a short-term forecast for its future development.

The indices are calculated on the basis of information on hours worked in construction. The data are collected with a monthly sample survey that includes construction enterprises, whose production exceeds 75% of the total production in construction. Construction Production Indices are calculated on the base 2021 = 100. Since 2024, the data has been provided according to the requirements of Regulation (EU) 2019/2152 and Regulation (EU) 2020/1197.

Seasonal adjustment is a statistical method that eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in September could contribute to the decline in the production in some activities).

Since July 2024, all dynamic rows have been recalculated based on 2021 as base year.

Annex

Table 1

<b>Changes of the Construction Production Indices compared to the previous month (Seasonally adjusted, 2021 = 100)</b>						
(Per cent)						
Indicators	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025
<b>Construction - total</b>	<b>1.8</b>	<b>-0.4</b>	<b>2.2</b>	<b>-0.8</b>	<b>-1.0</b>	<b>1.4</b>
Construction of buildings	0.8	0.4	1.0	1.1	-1.1	0.6
Civil engineering	-0.8	-1.6	2.7	2.2	-1.1	3.0
Specialized construction activities	5.0	-0.4	3.1	-5.1	-0.9	1.2

Table 2

<b>Changes of the Construction Production Indices compared to the same month of the previous year (Calendar-adjusted, 2021 = 100)</b>						
(Per cent)						
Indicators	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025
<b>Construction - total</b>	<b>6.8</b>	<b>5.4</b>	<b>6.3</b>	<b>7.5</b>	<b>3.2</b>	<b>3.5</b>
Construction of buildings	4.6	4.5	5.0	8.7	3.1	3.8
Civil engineering	6.2	3.7	5.2	10.2	5.0	7.4
Specialized construction activities	9.9	7.6	8.4	4.1	1.9	0.1

Table 3

<b>Construction Production Indices (Seasonally adjusted, 2021 = 100)</b>													
Indicators	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025
<b>Construction - total</b>	<b>107.5</b>	<b>106.2</b>	<b>108.5</b>	<b>108.3</b>	<b>110.3</b>	<b>109.5</b>	<b>107.8</b>	<b>109.7</b>	<b>109.3</b>	<b>111.7</b>	<b>110.7</b>	<b>109.6</b>	<b>111.2</b>
Construction of buildings	105.8	104.0	106.0	105.1	105.1	105.7	106.0	106.8	107.3	108.4	109.5	108.3	109.0
Civil engineering	98.9	98.0	101.5	99.8	102.5	101.0	101.1	100.3	98.7	101.4	103.6	102.5	105.5
Specialized construction activities	117.4	116.2	117.7	119.6	123.8	122.0	115.9	121.7	121.2	125.0	118.6	117.5	118.9

Table 4

<b>Construction Production Indices (Calendar-adjusted, 2021 = 100)</b>													
Indicators	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025
<b>Construction - total</b>	<b>109.8</b>	<b>95.1</b>	<b>106.6</b>	<b>103.9</b>	<b>115.1</b>	<b>108.6</b>	<b>105.3</b>	<b>114.9</b>	<b>114.9</b>	<b>114.3</b>	<b>106.6</b>	<b>116.4</b>	<b>113.6</b>
Construction of buildings	107.5	92.3	106.0	100.8	109.4	105.9	104.3	111.5	111.9	110.5	105.1	116.3	111.6
Civil engineering	102.1	88.3	96.9	94.6	107.0	99.0	98.4	105.6	104.3	105.3	100.4	109.2	109.6
Specialized construction activities	119.5	104.6	115.9	116.0	129.6	120.6	112.7	127.4	128.0	127.1	113.9	123.0	119.7