

## **ACCOMMODATION ESTABLISHMENTS - OCTOBER 2025**

In October 2025, 2 297 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation, with 10 or more bed-places, functioned in the country (Annex, Table 1), with 72.5 thousand rooms and 155.0 thousand bed-places in them. In comparison with the same month of the previous year, the number of accommodation establishments increased by 2.7%, and the bed-places in them - by 4.4%.

The total number of nights spent was 1 174.6 thousand, or 8.7% more in comparison to a year earlier. The nights spent by Bulgarian residents were 746.9 thousand and by non-residents - 427.7 thousand.

In 4 and 5-star accommodation establishments were realized 75.0% of the total number of nights spent by non-residents and 45.5% - by Bulgarian residents. In those with 3 stars were spent 15.6% of the nights by non-residents and 26.1% - by Bulgarian residents, while in those with 1 and 2 stars they were 9.4% and 28.4%, respectively (Figure 1).

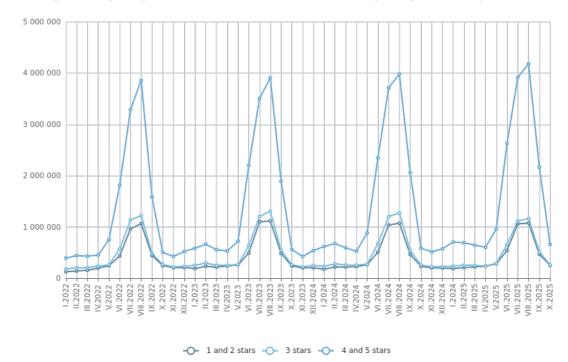
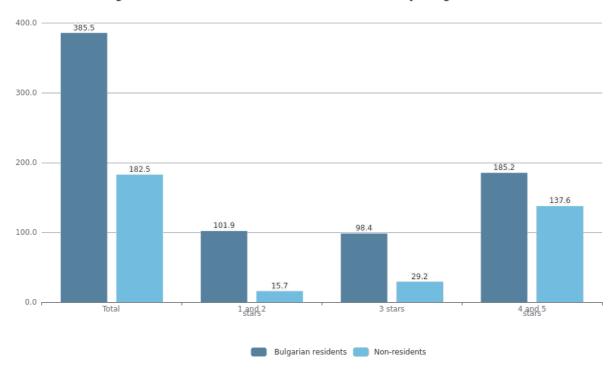


Figure 1. Nights spent in accommodation establishments by categories and by months

The number of arrivals<sup>11</sup> increased by 11.1% compared to the same month in 2024, and reached 568.0 thousand, as an increase by 20.1% for non-residents and by 7.3% for Bulgarian residents was reported. The Bulgarian residents were 385.5 thousand and spent 1.9 nights on average. The arrivals of non-residents were 182.5 thousand and had 2.3 nights on average, as 75.4% of them spent nights in accommodation establishments with 4 and 5 stars (Figure 2).

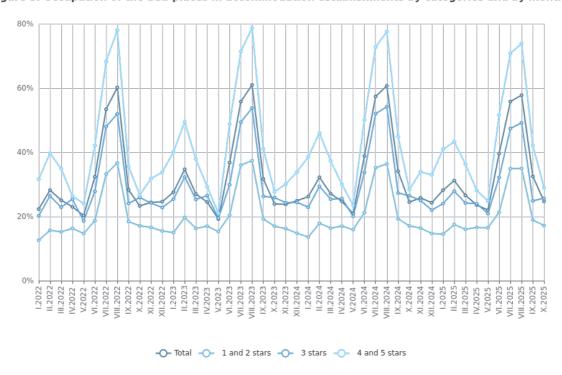
[1] According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

Figure 2. Arrivals in accommodation establishments by categories in October 2025



The total occupancy of the bed-places was 24.7% and it increased by 0.2 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5-star accommodation establishments - 29.0%, followed by those with 3 stars - 25.7%, and with 1 and 2 stars - 17.2% (Figure 3).

Figure 3. Occupation of the bed-places in accommodation establishments by categories and by months



The total revenues from nights spent increased by 16.1%, compared to the same month of the previous year, and reached 113.3 million BGN, as 65.0 million BGN were from Bulgaria residents and 48.3 million BGN - from non-residents (Figure 4).

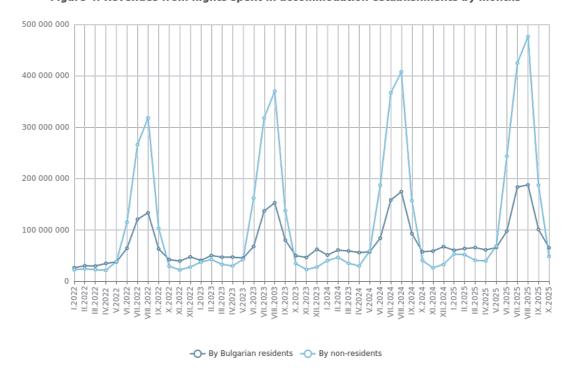


Figure 4. Revenues from nights spent in accommodation establishments by months

## Methodological notes

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

Available Bed Capacity is the maximum number of bed-places, offered for each day of the reference month.

The revenues from nights spent in accommodation establishments include the sums paid by the guests, without the extra services.

Activity of accommodation establishments in October 2025[1]									
Districts	Establishments - in numbers	Bed- places - in numbers	Available bed- nights - in numbers	Nights spent - in numbers		Arrivals in accommodation establishments - in numbers		Revenues from nights spent - Thousand BGN	
				Total	Of which: By non- residents	Total	Of which: Non- residents	Total	Of which: By non- residents
Total	2 297	154 994	4 762 987	1 174 590	427 671	567 981	182 511	113 343	48 294
Blagoevgrad	176	14 752	457 008	109 768	24 884	52 979	10 238	12 730	3 050
Burgas	123	17 547	498 212	69 535	27 470	28 975	10 046	5 882	2 323
Varna	161	19 594	607 414	119 850	78 039	44 400	21 411	10 758	7 207
Veliko Tarnovo	156	5 296	164 074	32 587	8 483	21 130	6 145	2 268	714
Vidin	27	968	29 841	6 584	929	4 631	720	424	66
Vratsa	39	1 369	42 439	10 655	1 321	5 485	562	534	83
Gabrovo	64	3 057	94 631	16 872	2 204	9 542	974	1 064	169
Dobrich	59	9 133	283 123	35 975	14 949	14 622	4 467	4 897	2 188
Kardzhali	71	2 266	70 199	9 120	801	6 448	573	579	47
Kyustendil	70	2 892	89 652	17 847	2 585	10 662	1 553	1 531	282
Lovech	102	4 026	123 627	20 504	1 168	10 753	533	1 946	105
Montana	33	1 426	43 676	9 683	719	4 494	340	614	51
Pazardzhik	119	8 077	253 425	86 555	7 200	37 182	2 328	8 608	879
Pernik	8	415	12 865	3 786	748	1 752	387	267	58
Pleven	28	1 711	53 041	13 359	2 856	7 567	1 203	914	212
Plovdiv	238	13 371	418 779	133 885	32 002	68 119	17 003	11 024	2 799
Razgrad	20	717	22 227	5 357	862	2 072	383	326	78
Ruse	58	2 398	74 338	17 624	5 382	11 201	3 256	1 288	456
Silistra	28	829	25 699	4 992	585	2 993	332	311	50
Sliven	46	1 592	49 352	9 269	2 429	5 255	809	703	229
Smolyan	167	7 397	228 754	35 078	1 747	17 763	904	2 366	148
Sofia	80	6 432	199 050	41 371	4 889	23 952	3 385	4 143	667
Sofia (stolitsa)	173	17 222	533 882	249 422	173 709	125 718	80 422	31 100	24 069
Stara Zagora	64	5 421	168 051	59 520	5 488	22 142	1 741	5 181	440
Targovishte	15	645	19 995	3 619	821	2 089	252	287	85
Haskovo	91	4 226	131 006	39 901	23 326	19 431	11 764	2 804	1 667
Shumen	62	1 480	45 842	7 924	1 263	4 780	469	521	94
Yambol	19	735	22 785	3 948	812	1 844	311	273	78
[1] In use.									