

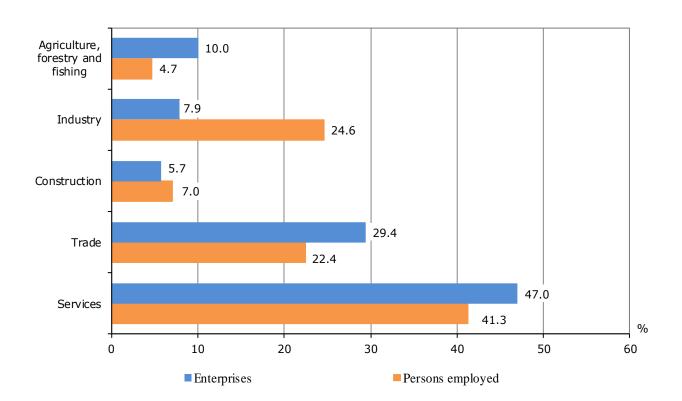


1. Overview

Annual reports on their activity for 2024 were submitted at the National Statistical Institute (NSI) by 470 985 non-financial enterprises, which was 1.8% more compared to 2023. The number of persons employed¹ in full-time equivalent in the non-financial enterprises was 2 234 035, or 0.6% more than the previous year.

The largest was the share of non-financial enterprises in the service and trade sector (76.4%), which formed 63.7% of all employed persons (Fig. 1). The 'Agriculture, forestry and fishing', 'Industry' and 'Construction' sectors formed 23.6% of all enterprises, and those employed in them were 36.3% of all employed persons in the non-financial sector.

Figure 1. Percentage share of enterprises and persons employed by economic sectors for 2024



The non-financial enterprises include all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

¹ All persons employed working in a given enterprise on full or part-time, including seasonal workers (converted into full-time equivalent), home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

The value of output at current prices amounted to 310 262 million BGN, as the largest share had the 'Industry' sector - 36.9%.

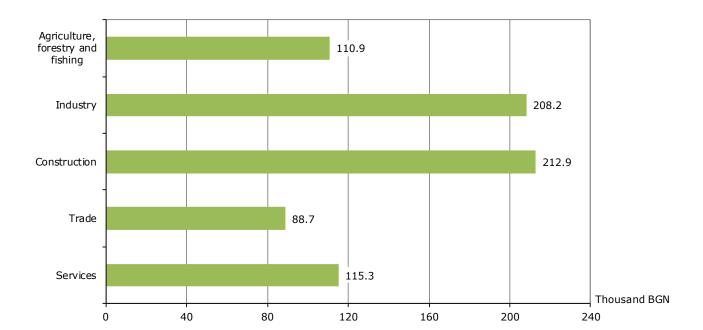
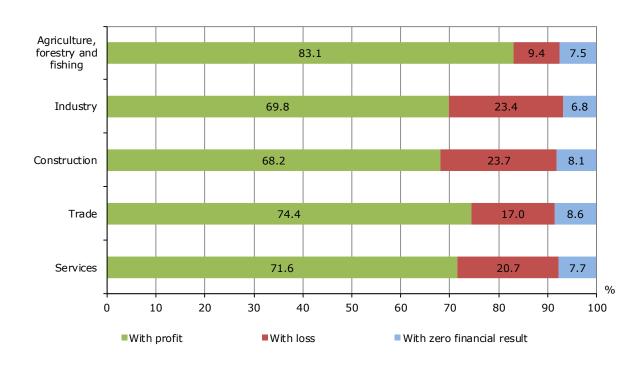


Figure 2. Value of output per employee by economic sectors for 2024

The non-financial enterprises reported a positive financial result of 38 843 million BGN.





2. Agriculture, Forestry and Fishing

At NSI 47 295 enterprises in the 'Agriculture, Forestry and Fishing' sector submitted annual reports on their activity for 2024, or 10.0% of the total number of the reported non-financial enterprises.

These enterprises employed 105 688 persons who generated a value of output of 11 720 million BGN at current prices.

A positive financial result of 1 226 million BGN was reported, as 83.1% of the enterprises finished 2024 with profit, 9.4% - with loss and 7.5% - with zero financial results.

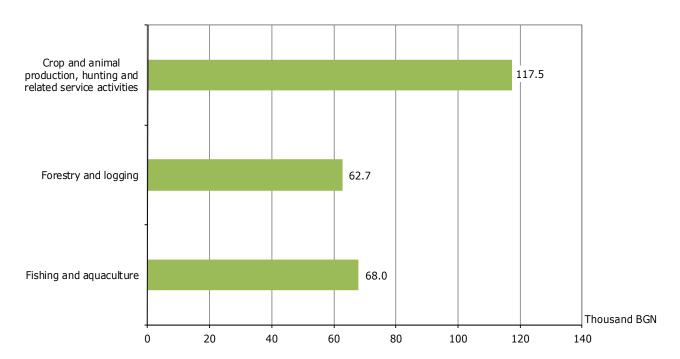


Figure 4. Value of output per employee by Agriculture, Forestry and Fishing sectors for 2024

3. Industry

Annual reports on their activities were submitted to NSI by 37 072 industrial enterprises, or 7.9% of the total number of the reported non-financial enterprises at NSI, as the largest share had the 'Manufacturing' sector - 81.1%.

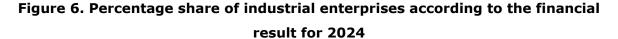
The value of output at current prices, manufactured by the industrial sector amounted to 114 677 million BGN, which formed 36.9% of the total production value of non-financial enterprises.

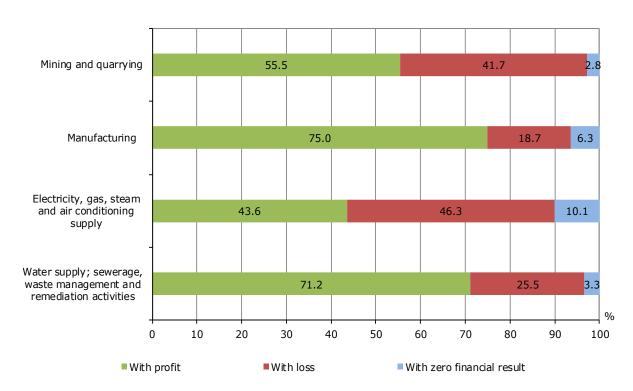
This sector employed 550 829 persons, or 24.6% of the total number of persons employed in the non-financial enterprises.

Mining and quarrying 216.8 Manufacturing 207.1 Electricity, gas, steam and air conditioning 326.4 supply Water supply; sewerage, 92.8 waste management and remediation activities Thousand BGN 0 100 200 300 400

Figure 5. Value of output per employee by industrial sectors for 2024

The industrial enterprises finished 2024 with a positive financial result of 8 755 million BGN at current prices. The largest contribution had the 'Manufacturing' sector, which formed 80.2% of that result.



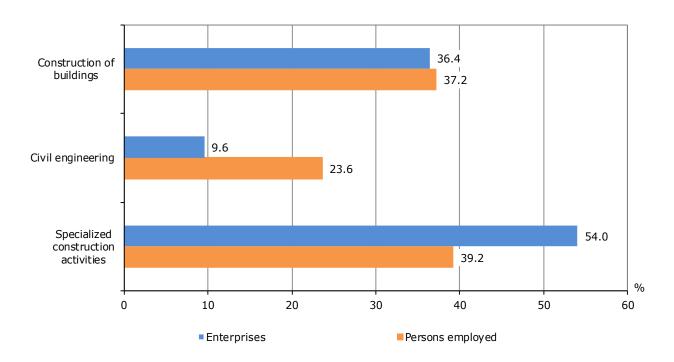


4. Construction

At NSI 26 702 construction enterprises submitted annual reports on their activity, or 5.7% of the total number of reported non-financial enterprises. The largest share had the enterprises engaged in specialized construction activities - 54.0% (Fig. 7).

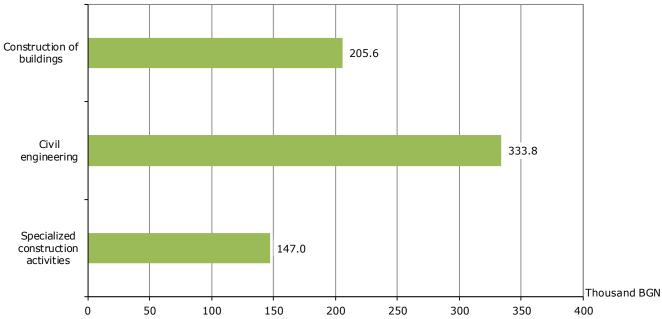
The construction enterprises employed 155 828 persons, or 7.0% of the total number of persons employed in the non-financial enterprises.

Figure 7. Percentage share of enterprises and persons employed by construction activities for 2024



The construction sector generated a value of output of 33 174 million BGN at current prices, or 10.7% of the total production value of the non-financial enterprises.

Figure 8. Value of output per employee by construction activities for 2024



The construction sector finished 2024 with a positive financial result of 3 408 million BGN at current prices and 'Construction of buildings' formed 33.9% of that result.

Figure 9. Percentage share of construction enterprises according to the financial result for 2024

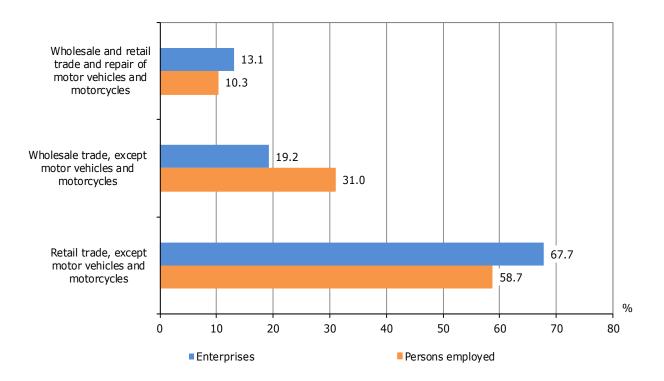


5. Wholesale and retail trade; repair of motor vehicles and motorcycles

Annual reports on their activity for 2024 were submitted at NSI by 138 545 trade enterprises, or 29.4% of the total number of reported non-financial enterprises. The largest share had 'Retail trade, except motor vehicles and motorcycles' - 67.7% (Fig. 10).

This sector engaged 499 558 persons, or 22.4% of the total number of persons employed in the non-financial enterprises.

Figure 10. Percentage share of enterprises and persons employed by trade activities for 2024

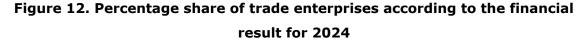


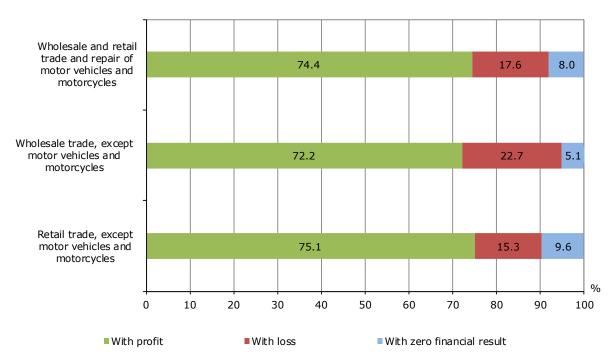
The trade sector generated a value of output of 44 329 million BGN at current prices, or 14.3% of the total production value of the non-financial enterprises.

Wholesale and retail trade and repair of 72.0 motor vehicles and motorcycles Wholesale trade, except motor vehicles and 165.0 motorcycles Retail trade, except motor vehicles and 51.4 motorcycles Thousand BGN 0 20 40 60 80 100 120 140 160 180 200

Figure 11. Production value per employee by trade activities for 2024

The trade enterprises realized a positive financial result of 9 515 million BGN at current prices and 'Wholesale trade, except motor vehicles and motorcycles' formed 63.4% of that result.



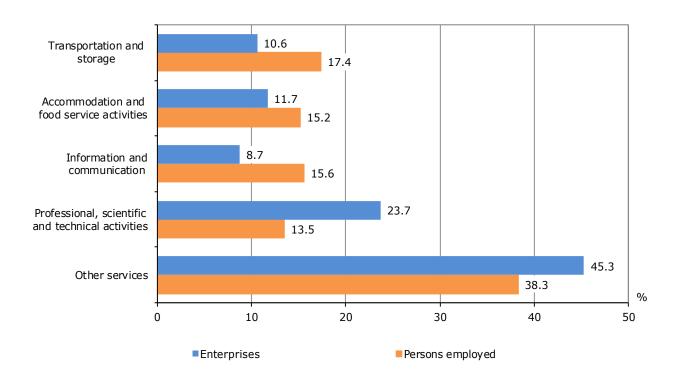


6. Services

At NSI 221 371 enterprises in the service sector submitted their annual reports, or 47.0% of the total number of the reported non-financial enterprises.

This sector employed 922 132 persons, or 41.3% of the total number of persons employed in the non-financial enterprises.

Figure 13. Percentage share of enterprises and persons employed by type of services for 2024



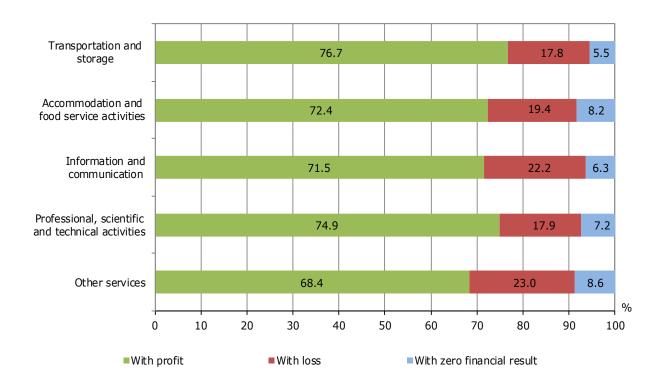
At current prices, in the service sector was generated value of output of 106 362 million BGN that formed 34.3% of the total production value of the non-financial enterprises.

Transportation and 163.8 storage Accommodation and 61.1 food service activities Information and 170.3 communication Professional, scientific 100.6 and technical activities Other services 97.5 Thousand BGN 0 20 40 60 80 100 120 140 160 180 200

Figure 14. Value of output per employee by type of services for 2024

The service sector finished 2024 with a positive financial result of 15 939 million BGN and 23.2% of that result were realized by 'Information and communication'.

Figure 15. Percentage share of service enterprises according to the financial result for 2024



Methodological notes

Coverage - all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

Number of enterprises - all non-financial enterprises, which were active during the whole or part of the reference year and have submitted their annual reports to the National Statistical Institute and/or National Revenue Agency.

Net turnover - the net value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of net turnover does not include all taxes, duties or levies linked directly to revenue.

Value of output - the value of net turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, the costs incurred to acquire the assets by economic means, as well as income from productor turnover-related subsidies are also included.

Value added - the value of output, reduced by the operating expenses, excluding those for the personnel and for depreciation.

Financial result - the difference between the profit and the loss for a given aggregation level.

According to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics and Commission Implementing Regulation (EU) 2020/1197 for the reporting 2021, a change in the definitions of some of the indicators is required.

Table 1

Total production, selected manufactured products for the period 2022 - 2024

Products	2022	2023	2024*	2024/2023 (%)
Copper ores and concentrates - thous. t	35 521	34 435	34 275	99.5
Lead, zinc and tin ores and concentrates - thous. t	879	873	838	96.0
Natural sands - thous. t	7 262	7 229	7 770	107.5
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes) - thous. t	106	102	107	105.2
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified) - thous. t	180	191	200	104.7
Jams, marmalades, fruit jellies, purees and pastes - t	12 234	10 802	12 389	114.7
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared) - t	10 564	9 655	9 829	101.8
Prepared feeds for farm animals, except lucerne meal and pellets - thous. t	979	1036	1055	101.8
Rice - t	30 300	21 918	25 008	114.1
Spirits obtained from distilled grape wine or grape marc - thous. I alc 100%	5 572	5 273	4 669	88.5
Beer made from malt (excluding non-alcoholic beer, beer containing $\leq 0.5\%$ by volume of alcohol) - mln. I	442	463	475	102.6
Waters, with added sugar, other sweetening matter or flavored, i.e. soft drinks (including mineral and aerated) - mln. I	486	524	566	108.0
Fabrics of cotton - thous. sq. m	5 049	4 142	4 303	103.9
Particle board, of wood - thous. cub. m	686	689	747	108.4
Toothpaste - thous. units	93 262	90 578	86 244	95.2
Denatured ethyl alcohol and other denatured spirits; of any strength - thous. I	42 031	49 789	41 875	84.1
Shampoos - t	4 851	5 411	5 375	99.3
Non-refractory clay building bricks - thous. cub. m	693	643	634	98.6
Portland cement - thous. t	2 204	2 307	2 551	110.6
Quicklime, slaked lime and hydraulic lime - thous. t	1 418	1 305	1 403	107.5
Ready-mixed concrete - thous. t	12 522	12 844	14 417	112.2
Electrical instantaneous or storage water heaters and immersion heaters - thous. units	1 162	1 127	1 054	93.5
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height $\geq 1 \text{ m}$ - units	41	18		
Domestic electric grills and roasters - units	161 614	167 526	162 551	97.0
Accounting machines and similar machines incorporating a calculating device; ticket-issuing machines; automatic cash register; word - processing machines (without				
typewriters) - thous. units	402	258	269	104.1
Bicycles - thous. units	351	193	109	56.4

^{*} Data is preliminary and sample-based (based on an annual sample).

[&]quot;.." - confidential data.