



PRODUCER PRICE INDICES IN INDUSTRY, JULY 2025

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry rose by 3.4% in July 2025 compared to the previous month. An increase of 12.9% was registered in the electricity, gas, steam and air conditioning supply, in the mining and quarrying industry - by 5.2%, and in the manufacturing industry - by 0.1%.

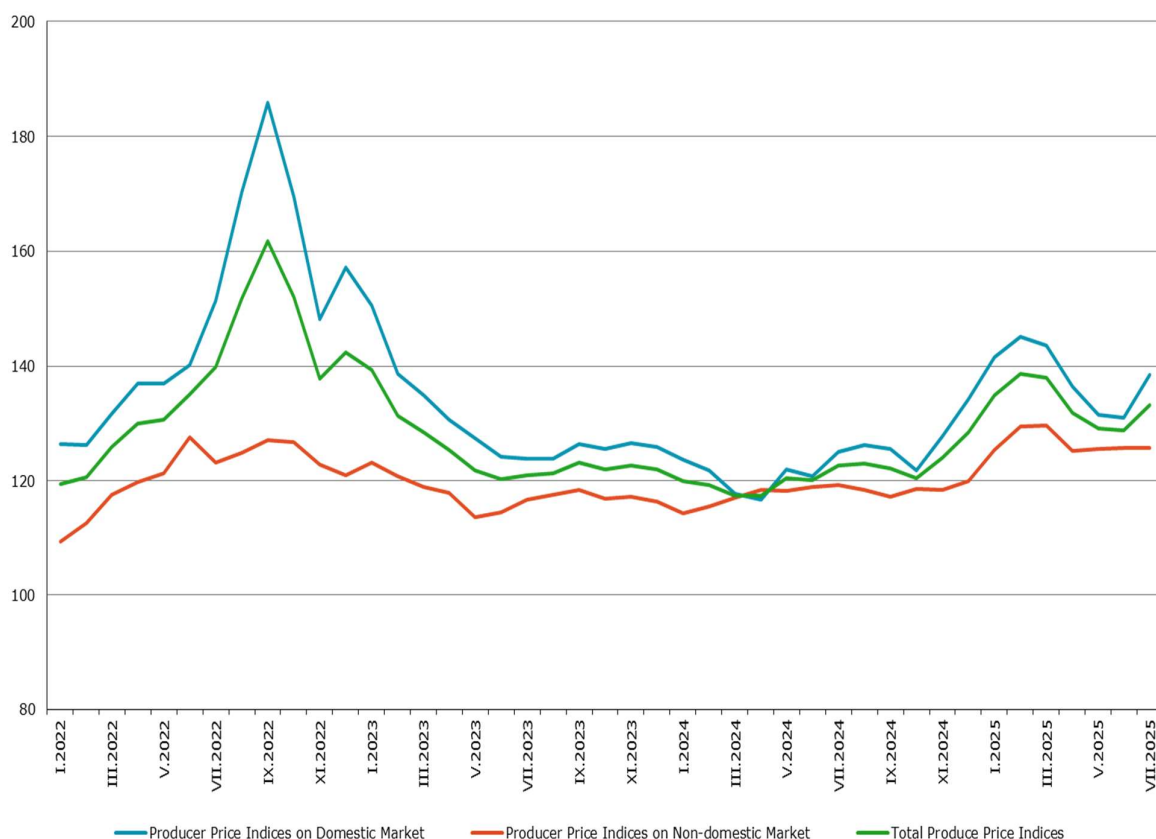
Higher prices in the manufacturing industry were registered in the manufacture of motor vehicles, trailers and semi-trailers - by 2.1%, in the manufacture of chemicals and chemical products - by 1.1%, in the printing and reproduction of recorded media - by 0.7%. A decrease was seen in the manufacture of basic metals - by 1.5%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.7%.

The Total Producer Price Index went up by 8.6% in July 2025 compared to the same month in 2024. A rise was observed in the mining and quarrying industry - by 24.5%, in the electricity, gas, steam and air conditioning supply - by 21.0%, as well as in the manufacturing industry - by 7.8%.

In the manufacturing, the prices rose in the manufacture of food products - by 20.0%, in the manufacture of basic metals - by 14.1%, and in the manufacture of beverages - by 13.3%. Price reduction was registered in the manufacture of tobacco products - by 16.5%, and in the manufacture of furniture - by 12.8%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on the Domestic Market

The Producer Price Index on the Domestic Market increased by 5.7% in July 2025 compared to June 2025. The domestic prices went up in the electricity, gas, steam and air conditioning supply - by 14.0%, in the mining and quarrying industry - by 2.0%, and in the manufacturing industry - by 0.6%.

In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of chemicals and chemical products - by 1.9%, in the manufacture of rubber and plastic products - by 1.3%, in the printing and reproduction of recorded media - by 1.0%. The prices went down in the manufacture of leather and related products - by 1.5%, in the manufacture of basic metals - by 1.0%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.9%.

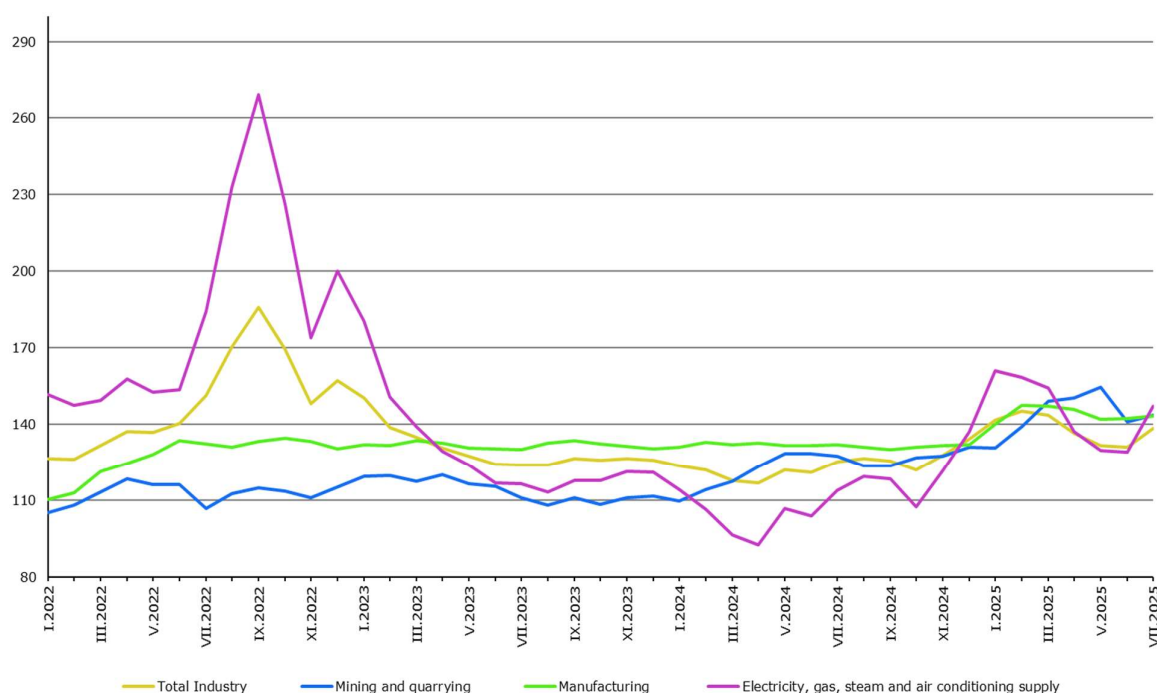
The Producer Price Index on the Domestic Market increased by 10.7% compared to July 2024. The prices rose in the electricity, gas, steam and air conditioning supply -

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by 29.3%, in the mining and quarrying industry - by 12.6%, and in the manufacturing industry - by 8.4%.

In July 2025, higher prices in the manufacturing in comparison with July 2024 were seen in the manufacture of food products - by 23.3%, in the manufacture of beverages - by 18.3%, in the manufacture of chemicals and chemical products - by 13.9%, and in the manufacture of basic metals - by 13.6%. Lower prices were reported in the manufacture of leather and related products - by 12.5%, in the manufacture of tobacco products - by 8.8%, and in the manufacture of motor vehicles, trailers and semi-trailers - by 8.5%.

**Figure 2. Producer Price Indices on the Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market does not change its level in July 2025 compared to the previous month and rose by 5.5% in comparison with July 2024.

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Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

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JULY 2025**

Annex

Table 1

Total Producer Price Indices in July 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	133.3	103.4	108.6
Mining and quarrying	152.6	105.2	124.5
Mining of coal and lignite	226.6	111.1	162.9
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	137.4	104.7	124.0
Other mining and quarrying	152.1	100.0	104.8
Mining support service activities	..	..	..
Manufacturing	135.8	100.1	107.8
Manufacture of food products	155.7	100.3	120.0
Manufacture of beverages	146.8	99.4	113.3
Manufacture of tobacco products	125.8	100.0	83.5
Manufacture of textiles	146.6	100.1	113.1
Manufacture of wearing apparel	138.1	100.2	110.7
Manufacture of leather and related products	108.2	99.4	102.1
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	136.0	99.3	104.3
Manufacture of paper and paper products	135.5	99.7	107.9
Printing and reproduction of recorded media	134.7	100.7	107.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	127.8	101.1	111.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	118.4	100.3	105.4
Manufacture of rubber and plastic products	152.8	100.4	112.7
Manufacture of other non-metallic mineral products	165.2	100.0	110.9
Manufacture of basic metals	123.0	98.5	114.1
Manufacture of fabricated metal products, except machinery and equipment	139.3	99.9	108.1
Manufacture of computer, electronic and optical products	142.2	99.7	104.5
Manufacture of electrical equipment	133.3	100.0	106.3
Manufacture of machinery and equipment n.e.c.	128.9	100.0	99.1
Manufacture of motor vehicles, trailers and semi-trailers	120.0	102.1	104.2
Manufacture of other transport equipment	109.0	99.9	102.4
Manufacture of furniture	123.0	100.3	87.2
Other manufacturing	105.8	99.4	101.2
Repair and installation of machinery and equipment	134.0	99.8	103.0
Electricity, gas, steam and air conditioning supply	137.5	112.9	121.0
Electricity, gas, steam and air conditioning supply	137.5	112.9	121.0

‘..’ - Confidential data.

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Table 2

Producer Price Indices on the Domestic Market in July 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	138.5	105.7	110.7
Mining and quarrying	143.6	102.0	112.6
Mining of coal and lignite	226.9	111.1	162.4
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	118.8	97.9	100.1
Other mining and quarrying	147.9	100.0	103.4
Mining support service activities	..	..	..
Manufacturing	143.2	100.6	108.4
Manufacture of food products	165.7	100.6	123.3
Manufacture of beverages	153.6	99.3	118.3
Manufacture of tobacco products	151.6	100.0	91.2
Manufacture of textiles	154.6	100.1	109.0
Manufacture of wearing apparel	144.4	100.0	111.6
Manufacture of leather and related products	120.8	98.5	87.5
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	145.4	99.1	99.0
Manufacture of paper and paper products	137.3	99.8	109.2
Printing and reproduction of recorded media	135.9	101.0	107.0
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	133.0	101.9	113.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	108.7	100.7	102.0
Manufacture of rubber and plastic products	133.6	101.3	107.2
Manufacture of other non-metallic mineral products	162.7	100.2	107.1
Manufacture of basic metals	117.0	99.0	113.6
Manufacture of fabricated metal products, except machinery and equipment	135.6	99.9	105.9
Manufacture of computer, electronic and optical products	118.8	99.9	101.7
Manufacture of electrical equipment	132.8	99.9	103.8
Manufacture of machinery and equipment n.e.c.	131.6	100.2	101.3
Manufacture of motor vehicles, trailers and semi-trailers	120.0	100.0	91.5
Manufacture of other transport equipment	118.0	100.0	103.5
Manufacture of furniture	158.7	100.3	110.2
Other manufacturing	95.9	99.8	96.4
Repair and installation of machinery and equipment	142.6	99.6	106.1
Electricity, gas, steam and air conditioning supply	147.2	114.0	129.3
Electricity, gas, steam and air conditioning supply	147.2	114.0	129.3

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Table 3

Producer Price Indices on the Non-domestic Market in July 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	125.7	100.0	105.5
Mining and quarrying	189.3	116.7	193.3
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	167.4	100.0	107.7
Mining support service activities	-	-	-
Manufacturing	130.1	99.7	108.3
Manufacture of food products	136.7	99.7	117.0
Manufacture of beverages	92.7	99.9	73.5
Manufacture of tobacco products	106.2	100.0	94.5
Manufacture of textiles	144.0	100.0	116.8
Manufacture of wearing apparel	135.3	100.2	110.5
Manufacture of leather and related products	101.8	100.0	111.7
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	122.3	99.6	114.8
Manufacture of paper and paper products	133.0	99.6	106.2
Printing and reproduction of recorded media	130.6	99.9	111.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	121.7	100.0	109.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	134.2	99.7	110.1
Manufacture of rubber and plastic products	168.5	99.9	115.3
Manufacture of other non-metallic mineral products	168.8	99.7	116.9
Manufacture of basic metals	124.5	98.4	114.4
Manufacture of fabricated metal products, except machinery and equipment	145.5	99.9	111.6
Manufacture of computer, electronic and optical products	151.3	99.6	105.7
Manufacture of electrical equipment	133.5	100.0	107.4
Manufacture of machinery and equipment n.e.c.	128.0	99.9	98.4
Manufacture of motor vehicles, trailers and semi-trailers	120.0	102.6	105.9
Manufacture of other transport equipment	106.7	99.9	103.9
Manufacture of furniture	78.1	100.2	57.7
Other manufacturing	110.7	99.2	103.6
Repair and installation of machinery and equipment	122.9	100.0	101.1
Electricity, gas, steam and air conditioning supply	67.1	98.2	62.3
Electricity, gas, steam and air conditioning supply	67.1	98.2	62.3

‘..’ - Confidential data.

‘-’ - No case registered.