



PRODUCER PRICE INDICES IN INDUSTRY, MAY 2025

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry fell by 2.1% in May 2025 compared to the previous month. A decrease of 4.9% was registered in the electricity, gas, steam and air conditioning supply, and in the manufacturing industry - of 1.2%, while in the mining and quarrying industry an increase of 2.6% was reported.

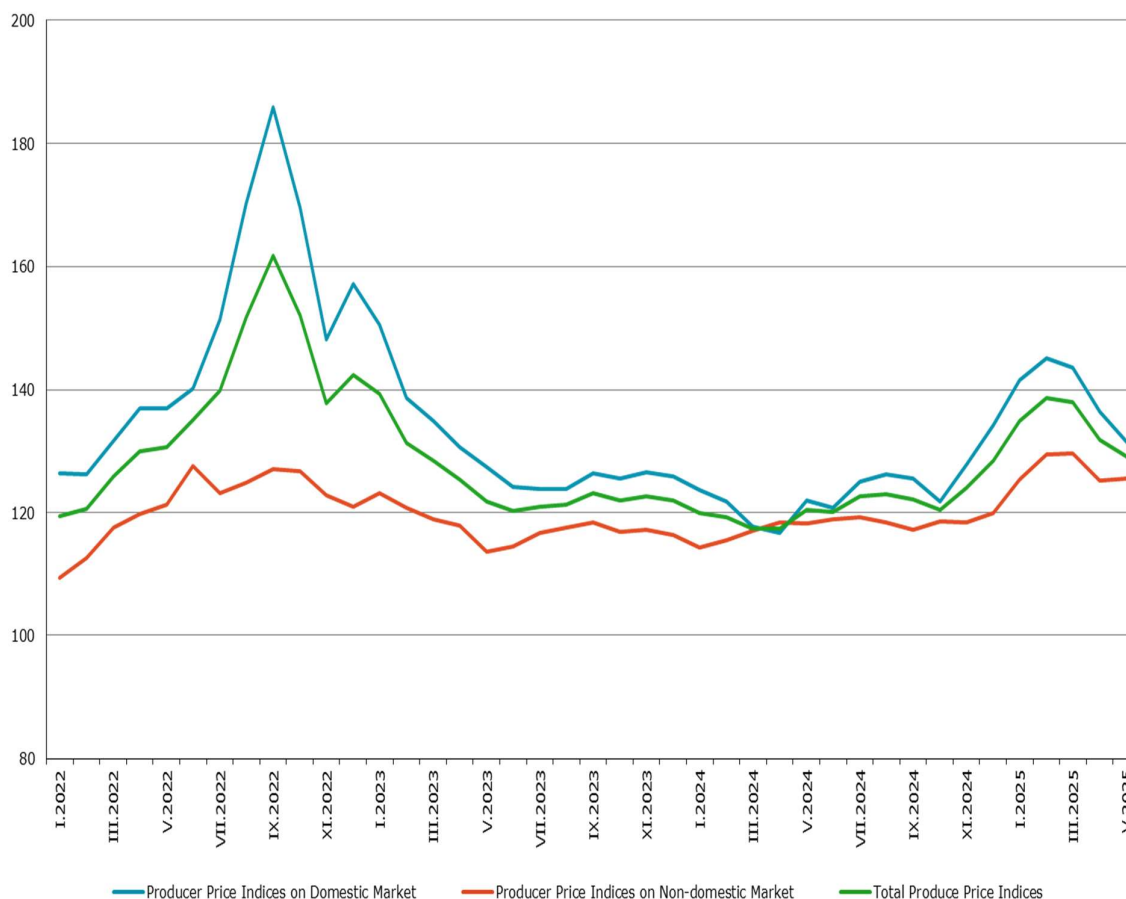
Lower prices in the manufacturing industry were registered in the manufacture of food products - by 4.4%, in the manufacture of tobacco products - by 3.8%, in the manufacture of motor vehicles, trailers and semi-trailers - by 3.1%. An increase of 1.2% was seen in the manufacture of rubber and plastic products and there was an increase of 1.0% in the manufacture of beverages.

The Total Producer Price Index went up by 7.1% in May 2025 compared to the same month in 2024. A rise was observed in the mining and quarrying industry - by 22.5%, in the electricity, gas, steam and air conditioning supply - by 16.4%, as well as in the manufacturing industry - by 7.6%.

In the manufacturing, the prices rose in the manufacture of food products - by 19.6%, in the manufacture of basic metals - by 15.5%, in the manufacture of textiles - by 13.6%, and in the manufacture of beverages - by 13.4%. Price reduction was registered in the manufacture of tobacco products - by 15.7%, and in the manufacture of furniture - by 10.0%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on the Domestic Market

The Producer Price Index on the Domestic Market decreased by 3.6% in May 2025 compared to April 2025. The domestic prices fell in the electricity, gas, steam and air conditioning supply - by 5.3%, and in the manufacturing industry - by 2.8%, while in the mining and quarrying industry an increase of 2.7% was registered.

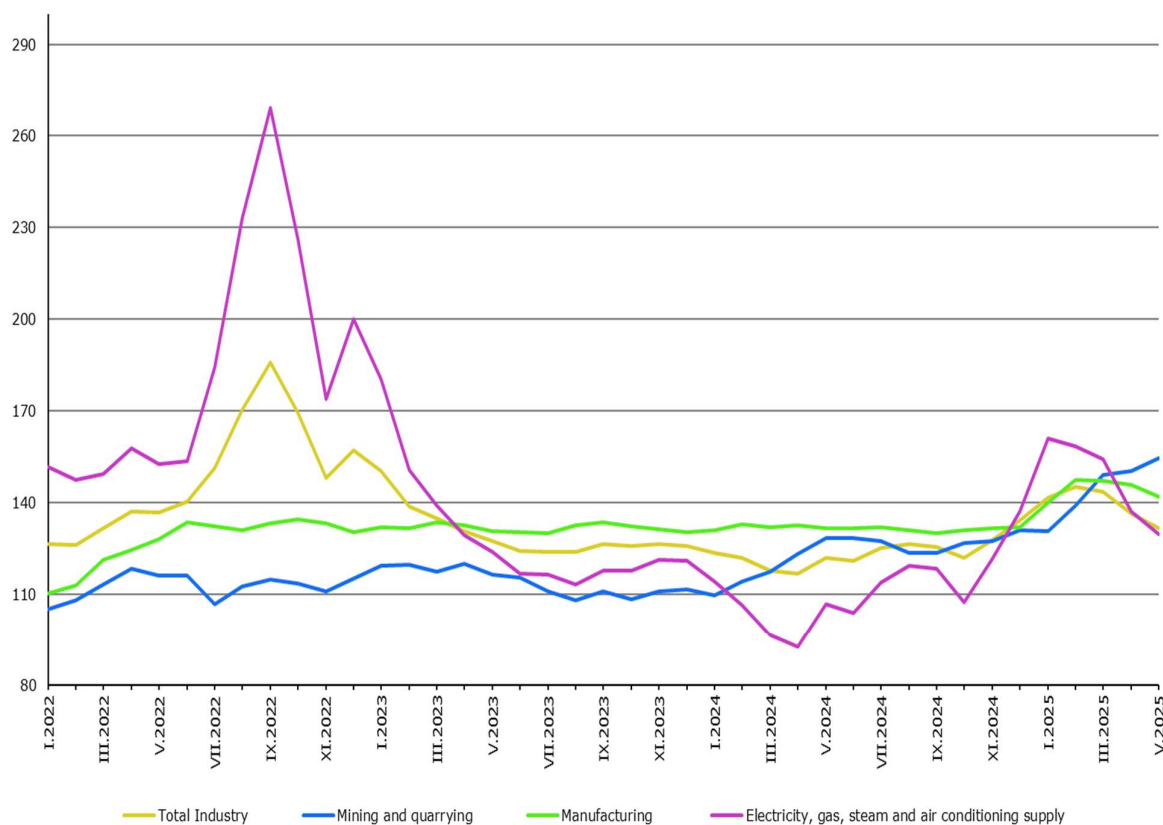
In the manufacturing, compared to the previous month, lower prices were registered in the manufacture of electrical equipment - by 11.8%, in the manufacture of food products - by 6.5%, in the manufacture of tobacco products - by 5.3%. The prices went up in the manufacture of beverages - by 0.9%, and in the manufacture of wearing apparel - by 0.8%.

The Producer Price Index on the Domestic Market increased by 7.9% compared to May 2024. The prices rose in the electricity, gas, steam and air conditioning supply - by 21.5%, in the mining and quarrying industry - by 20.2%, and in the manufacturing industry - by 7.8%.

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In May 2025, higher prices in the manufacturing in comparison with May 2024 were seen in the manufacture of food products - by 22.8%, in the manufacture of beverages - by 18.3%, in the manufacture of basic metals - by 13.4%. Lower prices were reported in the manufacture of leather and related products - by 13.5%, in the manufacture of motor vehicles, trailers and semi-trailers - by 8.5%.

**Figure 2. Producer Price Indices on the Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market rose by 0.2% in May 2025 compared to the previous month and by 6.1% in comparison with May 2024.

Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

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Annex

Table 1

Total Producer Price Indices in May 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	129.1	97.9	107.1
Mining and quarrying	156.2	102.6	122.5
Mining of coal and lignite	290.0	102.5	212.3
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	128.0	103.0	106.4
Other mining and quarrying	152.3	101.9	104.5
Mining support service activities	..	..	..
Manufacturing	135.2	98.8	107.6
Manufacture of food products	155.0	95.6	119.6
Manufacture of beverages	147.2	101.0	113.4
Manufacture of tobacco products	126.1	96.2	84.3
Manufacture of textiles	145.7	99.6	113.6
Manufacture of wearing apparel	139.5	100.9	112.6
Manufacture of leather and related products	108.9	100.3	101.7
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	135.8	99.1	103.0
Manufacture of paper and paper products	136.1	100.3	110.1
Printing and reproduction of recorded media	133.2	99.1	107.4
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	124.7	98.5	108.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	117.6	100.8	105.5
Manufacture of rubber and plastic products	152.2	101.2	112.4
Manufacture of other non-metallic mineral products	164.2	99.9	109.8
Manufacture of basic metals	126.0	99.3	115.5
Manufacture of fabricated metal products, except machinery and equipment	140.8	100.1	109.6
Manufacture of computer, electronic and optical products	143.2	100.1	106.5
Manufacture of electrical equipment	133.2	97.5	106.9
Manufacture of machinery and equipment n.e.c.	128.5	99.9	99.1
Manufacture of motor vehicles, trailers and semi-trailers	109.7	96.9	98.4
Manufacture of other transport equipment	109.2	100.0	102.5
Manufacture of furniture	122.6	99.6	90.0
Other manufacturing	106.8	100.2	102.0
Repair and installation of machinery and equipment	133.9	99.7	104.0
Electricity, gas, steam and air conditioning supply	122.4	95.1	116.4
Electricity, gas, steam and air conditioning supply	122.4	95.1	116.4

‘..’ - Confidential data.

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Table 2

Producer Price Indices on the Domestic Market in May 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	131.5	96.4	107.9
Mining and quarrying	154.5	102.7	120.2
Mining of coal and lignite	290.3	102.5	211.6
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	117.0	103.1	96.2
Other mining and quarrying	147.4	102.7	102.7
Mining support service activities	..	..	..
Manufacturing	141.9	97.2	107.8
Manufacture of food products	164.4	93.5	122.8
Manufacture of beverages	154.1	100.9	118.3
Manufacture of tobacco products	153.0	94.7	92.1
Manufacture of textiles	154.3	100.1	110.5
Manufacture of wearing apparel	143.0	100.8	111.1
Manufacture of leather and related products	122.2	99.6	86.5
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	145.8	99.5	97.9
Manufacture of paper and paper products	137.9	100.3	110.2
Printing and reproduction of recorded media	133.9	99.3	105.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	128.2	96.5	110.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	107.7	100.6	102.6
Manufacture of rubber and plastic products	131.2	100.2	105.3
Manufacture of other non-metallic mineral products	162.4	98.8	106.7
Manufacture of basic metals	119.0	97.5	113.4
Manufacture of fabricated metal products, except machinery and equipment	137.3	100.2	107.4
Manufacture of computer, electronic and optical products	118.9	100.1	101.9
Manufacture of electrical equipment	132.3	88.2	104.9
Manufacture of machinery and equipment n.e.c.	131.2	97.0	101.7
Manufacture of motor vehicles, trailers and semi-trailers	120.0	100.0	91.5
Manufacture of other transport equipment	118.0	96.8	103.5
Manufacture of furniture	158.1	99.5	110.9
Other manufacturing	96.0	98.9	96.5
Repair and installation of machinery and equipment	142.6	99.5	107.4
Electricity, gas, steam and air conditioning supply	129.7	94.7	121.5
Electricity, gas, steam and air conditioning supply	129.7	94.7	121.5

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Table 3

Producer Price Indices on the Non-domestic Market in May 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	125.6	100.2	106.1
Mining and quarrying	162.8	102.1	133.1
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	169.8	99.4	108.8
Mining support service activities	-	-	-
Manufacturing	130.0	100.2	108.3
Manufacture of food products	137.1	100.7	116.7
Manufacture of beverages	92.7	102.6	73.5
Manufacture of tobacco products	105.7	98.0	97.6
Manufacture of textiles	143.0	99.5	116.8
Manufacture of wearing apparel	137.9	100.9	113.6
Manufacture of leather and related products	102.0	100.6	112.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	121.2	98.4	113.0
Manufacture of paper and paper products	133.7	100.3	110.6
Printing and reproduction of recorded media	130.7	98.4	119.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	120.6	101.0	106.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	133.7	101.0	109.6
Manufacture of rubber and plastic products	169.4	101.8	116.1
Manufacture of other non-metallic mineral products	166.9	101.3	114.7
Manufacture of basic metals	127.6	99.7	116.1
Manufacture of fabricated metal products, except machinery and equipment	146.6	100.0	113.0
Manufacture of computer, electronic and optical products	152.7	100.1	108.3
Manufacture of electrical equipment	133.6	101.2	107.7
Manufacture of machinery and equipment n.e.c.	127.6	100.9	98.2
Manufacture of motor vehicles, trailers and semi-trailers	107.7	96.2	98.5
Manufacture of other transport equipment	106.9	100.9	103.9
Manufacture of furniture	77.9	99.9	62.7
Other manufacturing	112.1	100.7	104.7
Repair and installation of machinery and equipment	122.9	99.8	101.1
Electricity, gas, steam and air conditioning supply	70.3	101.1	93.1
Electricity, gas, steam and air conditioning supply	70.3	101.1	93.1

‘..’ - Confidential data.

‘-’ - No case registered.