

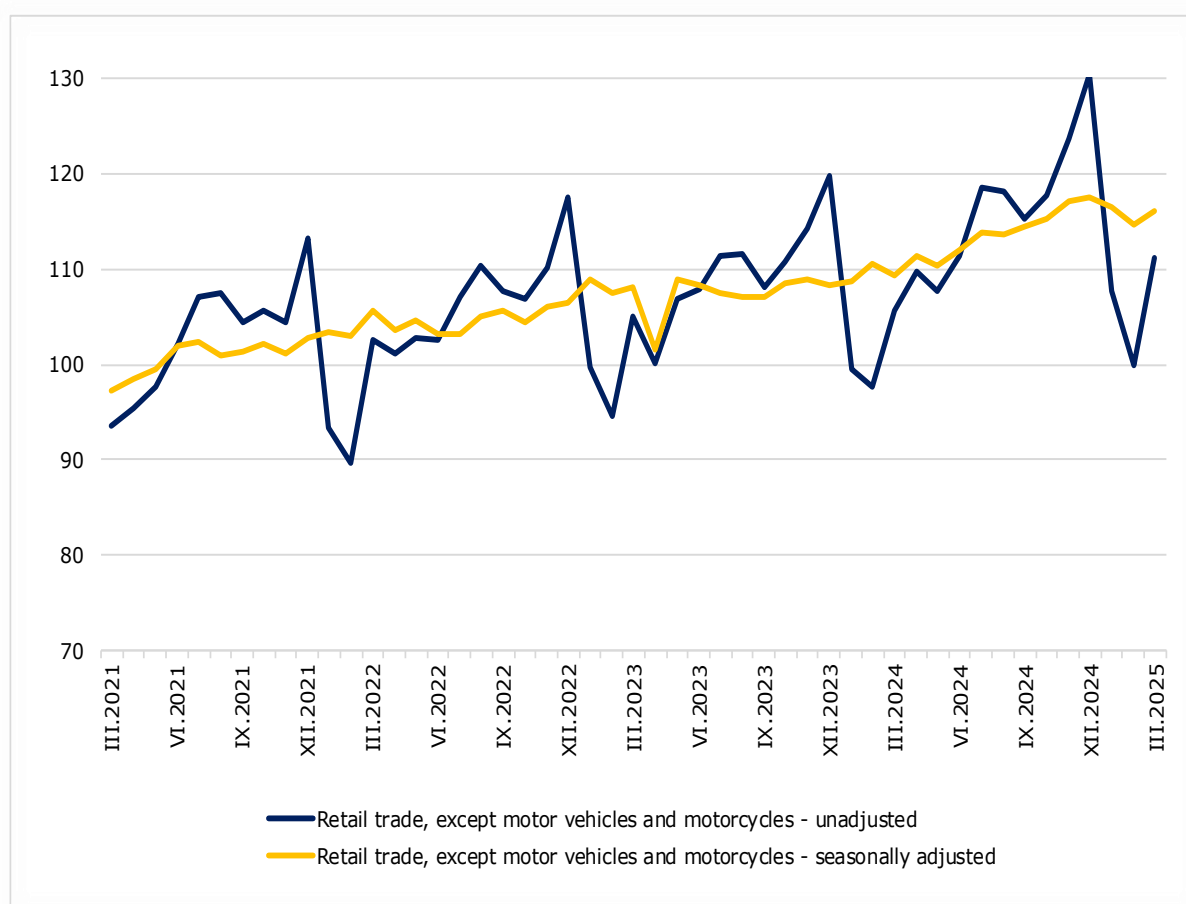


### TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2025

In March<sup>1</sup> 2025, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 1.1% compared to the previous month. The data are preliminary and seasonally adjusted.

The trade turnover rose by 5.4% compared to the same month of 2024 according to the calendar-adjusted data.

**Figure 1. Turnover Indices in 'Retail trade, except  
motor vehicles and motorcycles'  
(2021 = 100)**



<sup>1</sup> Data for March 2025 are preliminary.

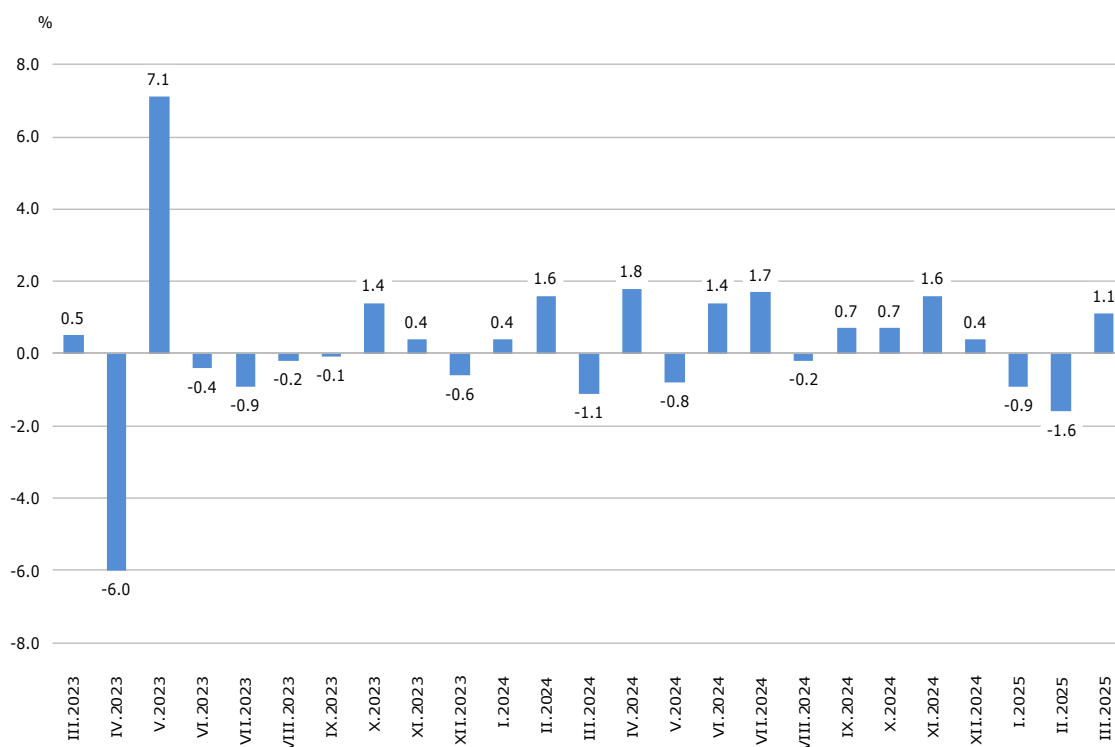
## TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2025

### Monthly changes

In March 2025, an increase was reported in 'Retail sales of food, beverages and tobacco', and in 'Retail sales of non-food products (except fuel)' - both by 0.9%, while in 'Retail sales of automotive fuel in specialised stores' was noticed a decrease - by 1.9%.

In the group 'Retail sales of non-food products (except fuel)', a major drop was registered in the following subgroups: 'Retail sale in non-specialised stores' - by 2.9%, 'Retail sales of textiles, clothing, and footwear and leather goods' - by 2.7%, and 'Retail sale via mail order houses or via Internet' - by 2.5%. A decrease was observed in 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' - by 1.9%, and in 'Retail sales of computers, peripheral units and software; telecommunications equipment' - by 1.0%.

**Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month  
(Seasonally adjusted data)**



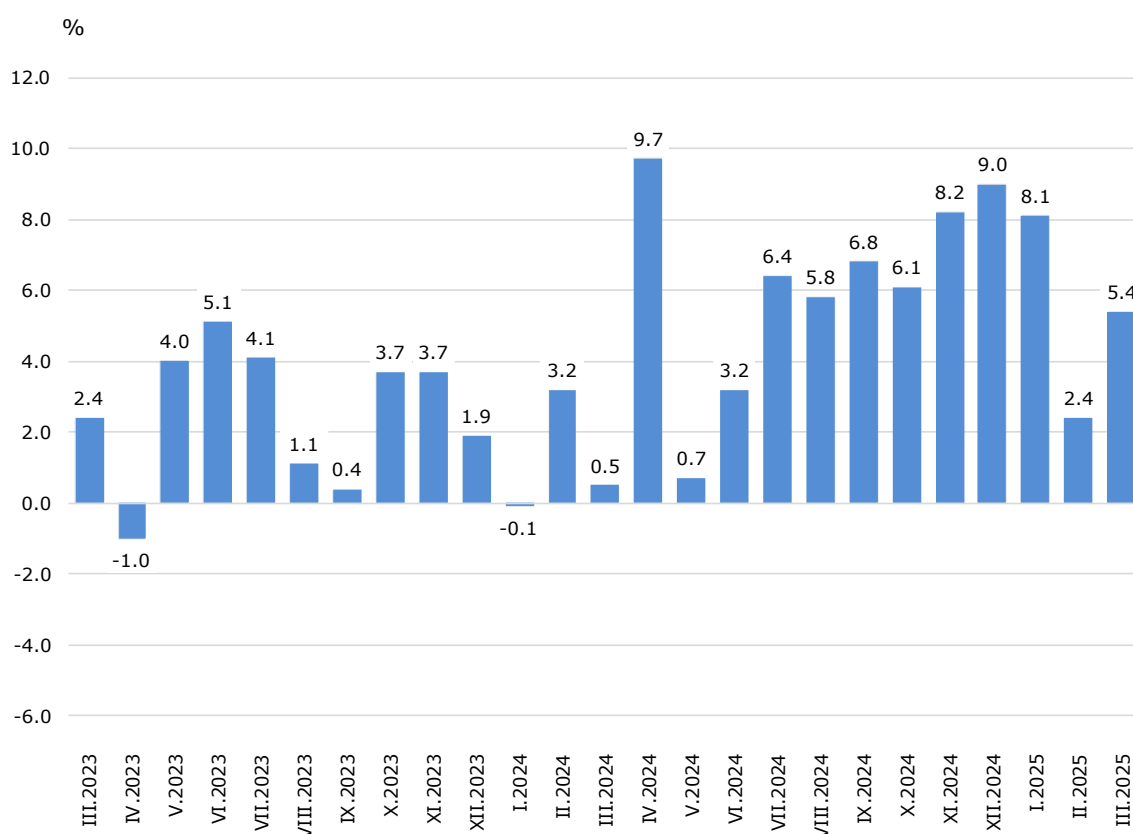
## TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2025

### Annual changes

In March 2025, compared to the same month of 2024, a growth of the turnover was registered in all groups: 'Retail sales of automotive fuel in specialised stores' - by 8.3%, 'Retail sales of non-food products (except fuel)' - by 7.2% and in 'Retail sales of food, beverages and tobacco' - by 0.5%.

In the group 'Retail sales of non-food products (except fuel)', a more significant rise was observed in 'Retail sale in non-specialised stores' - by 14.7%, in 'Retail sales of computers, peripheral units and software; telecommunications equipment' - by 11.6%, in 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - by 10.7%, and in 'Retail sales of textiles, clothing, and footwear and leather goods' - by 10.3%.

**Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year  
(Calendar-adjusted data)**



## **TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2025**

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### **Methodological notes**

The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated according to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics repealing 10 legal acts with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Since July 2024, all dynamic rows have been recalculated based on 2021 base year and have been published in IS Infostat.

**TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES  
AND MOTORCYCLES', MARCH 2025**

**Annex**

**Table 1**

**Change of the turnover in 'Retail trade, except motor vehicles and motorcycles'  
at constant prices compared to the previous month<sup>1</sup>**

Economic activities	2024			2025		
	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>0.7</b>	<b>1.6</b>	<b>0.4</b>	<b>-0.9</b>	<b>-1.6</b>	<b>1.1</b>
Retail sales of food, beverages and tobacco	1.3	1.0	0.1	-3.2	-1.7	0.9
Retail sales in non-specialised stores with food, beverages or tobacco predominating	1.3	1.2	-0.2	-3.2	-1.9	0.9
Retail sales of food, beverages and tobacco in specialised stores	1.9	-0.3	1.7	-3.6	-0.7	1.4
Retail sales of non-food products (except fuel)	0.8	2.4	0.4	-0.8	-1.4	0.9
of which:						
Other retail sales in non-specialised stores	2.2	-0.7	0.2	3.0	0.2	2.9
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	-0.9	2.5	0.7	0.2	-1.6	2.7
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.8	1.3	-1.5	2.6	-0.3	1.8
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	2.3	4.6	-1.5	3.4	-4.0	-1.0
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-0.7	2.7	-1.6	1.1	-1.4	-1.9
Retail sales via mail, order houses or via Internet	2.7	7.9	2.2	-7.9	-5.5	2.5
Retail sales of automotive fuel in specialised stores	-1.0	0.9	1.6	9.1	-2.7	-1.9

<sup>1</sup> Seasonally adjusted data.

**TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES  
AND MOTORCYCLES', MARCH 2025**

**Table 2**

**Change of the turnover in 'Retail trade, except motor vehicles and motorcycles'  
at constant prices compared to the same month of the previous year<sup>1</sup>**

Economic activities	(Per cent)					
	2024			2025		
	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>6.1</b>	<b>8.2</b>	<b>9.0</b>	<b>8.1</b>	<b>2.4</b>	<b>5.4</b>
Retail sales of food, beverages and tobacco	10.8	10.9	9.3	3.9	-2.1	0.5
Retail sales in non-specialised stores with food, beverages or tobacco predominating	11.1	11.5	8.9	4.2	-2.1	0.4
Retail sales of food, beverages and tobacco in specialised stores	9.7	7.3	12.8	2.1	-2.2	1.7
Retail sales of non-food products (except fuel) of which:	7.6	9.9	12.1	9.8	3.7	7.2
Other retail sales in non-specialised stores	9.1	5.0	22.8	11.5	7.9	14.7
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	16.0	11.9	14.8	19.7	7.2	10.3
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	6.2	7.0	2.1	9.3	2.8	10.7
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.9	8.4	8.9	10.3	9.2	11.6
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	9.0	10.9	9.3	6.3	2.1	4.7
Retail sales via mail, order houses or via Internet	10.0	19.5	39.3	15.0	0.0	6.4
Retail sales of automotive fuel in specialised stores	-8.8	-5.8	-5.6	15.5	11.5	8.3

<sup>1</sup> Calendar-adjusted data.

**TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES  
AND MOTORCYCLES', MARCH 2025**

**Table 3**

**Turnover Indices in 'Retail trade, except motor vehicles  
and motorcycles' at constant prices  
(Seasonally adjusted data, 2021 = 100)**

Economic activities	2024										2025		
	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>109.3</b>	<b>111.3</b>	<b>110.4</b>	<b>112.0</b>	<b>113.9</b>	<b>113.7</b>	<b>114.5</b>	<b>115.3</b>	<b>117.1</b>	<b>117.6</b>	<b>116.6</b>	<b>114.7</b>	<b>116.0</b>
Retail sales of food, beverages and tobacco	106.7	107.8	107.9	108.8	111.2	110.0	110.2	111.6	112.7	112.8	109.2	107.3	108.3
Retail sales in non-specialised stores with food, beverages or tobacco predominating	107.3	108.2	108.6	109.3	111.6	110.3	110.9	112.3	113.6	113.4	109.8	107.7	108.7
Retail sales of food, beverages and tobacco in specialised stores	103.2	105.3	103.9	106.1	108.6	108.0	105.5	107.5	107.2	109.0	105.1	104.4	105.9
Retail sales of non-food products (except fuel)	109.2	122.3	110.9	113.3	114.6	113.7	115.7	116.6	119.4	119.9	119.0	117.3	118.4
of which:													
Other retail sales in non-specialised stores	124.2	128.9	123.9	130.0	129.9	126.7	129.3	132.2	131.3	131.6	135.6	135.9	139.8
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	137.7	138.7	136.2	141.6	140.8	144.0	148.3	147.0	150.7	151.8	152.1	149.7	153.7
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	108.9	112.7	109.9	111.2	112.4	112.1	113.6	114.5	116.0	114.3	117.3	117.0	119.1
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	89.5	110.2	93.1	92.4	96.8	95.1	96.9	99.1	103.7	102.1	105.6	101.4	100.4
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	112.6	119.7	117.6	117.3	119.4	119.2	121.3	120.4	123.7	121.7	123.0	121.3	119.0
Retail sales via mail, order houses or via Internet	112.1	116.5	115.1	119.8	121.5	119.8	123.4	126.7	136.7	139.7	128.6	121.5	124.5
Retail sales of automotive fuel in specialised stores	111.7	114.3	109.8	111.2	115.3	117.5	115.4	114.2	115.2	117.0	127.6	124.1	121.7

# TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', MARCH 2025

**Table 4**

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices  
(Calendar-adjusted data, 2021 = 100)**

Economic activities	2022	2023	2024										2025		
	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
<b>Retail trade, except motor vehicles and motorcycles</b>	<b>102.6</b>	<b>105.1</b>	<b>105.6</b>	<b>109.8</b>	<b>107.7</b>	<b>111.3</b>	<b>118.6</b>	<b>118.1</b>	<b>115.4</b>	<b>117.7</b>	<b>123.7</b>	<b>130.5</b>	<b>107.7</b>	<b>99.9</b>	<b>111.3</b>
Retail sale of food, beverages and tobacco	95.3	97.1	105.4	105.6	107.9	109.2	115.9	118.1	109.0	112.4	109.6	127.7	101.8	94.7	105.9
Retail sales in non-specialised stores with food, beverages or tobacco predominating	95.7	97.5	106.3	105.9	108.5	109.1	115.5	117.6	109.7	113.3	110.5	129.4	102.7	95.2	106.7
Retail sales of food, beverages and tobacco in specialised stores	92.3	95.2	99.5	103.5	103.6	109.4	118.0	121.4	104.1	107.0	103.9	117.3	95.9	91.5	101.2
Retail sales of non-food products (except fuel)	105.6	105.3	105.4	112.9	107.6	111.1	115.7	113.9	117.8	121.6	135.7	136.8	110.8	102.0	113.0
of which:															
Other retail sales in non-specialised stores	106.2	114.7	118.6	124.8	122.4	129.4	137.0	138.8	135.6	135.5	133.8	147.9	118.9	113.4	136.0
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	96.0	111.0	135.7	132.5	134.9	145.4	134.7	134.6	170.2	149.8	167.3	190.2	126.5	115.5	149.7
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	98.4	97.3	96.1	109.1	103.1	110.7	120.0	114.3	115.9	123.1	139.9	126.7	99.7	92.5	106.4
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	109.9	98.9	89.7	106.3	93.3	91.8	97.7	96.1	97.2	101.9	108.4	116.7	95.3	90.2	100.1
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	115.2	112.5	116.7	116.7	115.2	112.4	117.1	117.2	114.5	122.0	125.0	132.2	129.7	119.1	122.2
Retail sales via mail, order houses or via Internet	110.9	114.3	107.8	106.2	105.9	109.8	109.5	104.1	114.5	126.5	193.5	176.3	133.7	110.8	114.7
Retail sales of automotive fuel in specialised stores	110.0	125.6	106.5	107.6	107.4	117.7	137.4	135.7	121.9	115.8	110.6	111.1	113.1	107.5	115.3