



PRODUCER PRICE INDICES IN INDUSTRY, MARCH 2025

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry fell by 0.5% in March 2025 compared to the previous month. A decrease of 1.6% was registered in the electricity, gas, steam and air conditioning supply, and in the manufacturing industry - by 0.5%. An increase was observed in the mining and quarrying industry - by 7.6%.

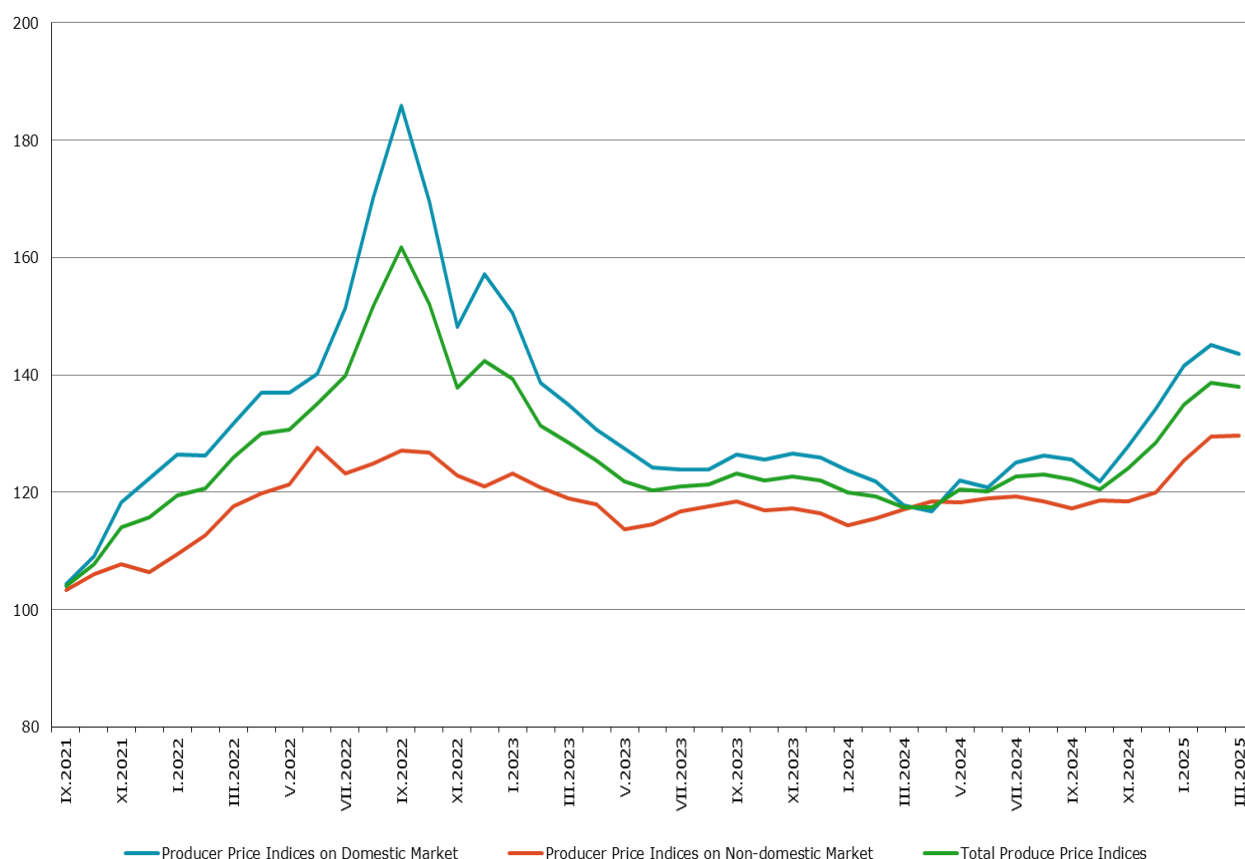
Lower prices in the manufacturing industry were registered in the manufacture of basic metals - by 1.8%, in the manufacture of electrical equipment - by 0.3%, in the manufacture of wearing apparel - by 0.2%. An increase was seen in the manufacture of beverages - by 1.4%, in the manufacture of other transport equipment - by 1.1%, in the manufacture of other non-metallic mineral products - by 0.8%.

The Total Producer Price Index went up by 17.4% in March 2025 compared to the same month in 2024. An increase was observed in the electricity, gas, steam and air conditioning supply - by 53.1%, in the mining and quarrying industry - by 32.4%, as well as in the manufacturing industry - by 10.7%.

In the manufacturing, prices rose in the manufacture of basic metals - by 29.8%, in the manufacture of food products - by 24.4%, in the manufacture of beverages - by 15.5%. Price reduction was registered in the manufacture of tobacco products - by 12.4%, and in the manufacture of furniture - by 6.8%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on Domestic Market

The Producer Price Index on the Domestic Market decreased by 1.0% in March 2025 compared to February 2025. The domestic prices fell in the electricity, gas, steam and air conditioning supply - by 2.6%, and in the manufacturing industry - by 0.3%, while in the mining and quarrying industry was reported an increase by 7.1%.

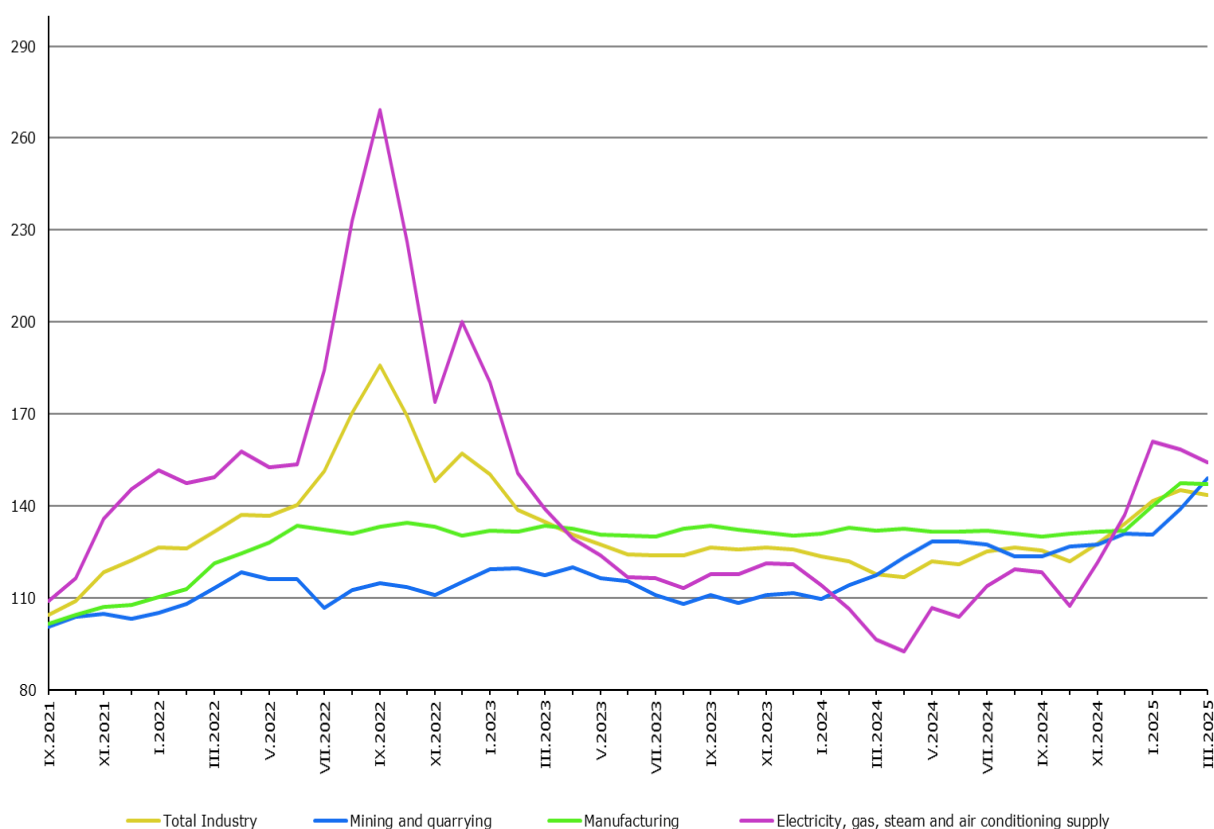
In the manufacturing, compared to the previous month, lower prices were registered in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.7%, in the manufacture of chemicals and chemical products, and in the manufacture of fabricated metal products, except machinery and equipment - all by 0.4%. The prices went up in the manufacture of beverages and in the manufacture of other non-metallic mineral products - both by 1.5%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 1.3%.

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The Producer Price Index on the Domestic Market grew by 22.0% compared to March 2024. The prices rose in the electricity, gas, steam and air conditioning supply - by 59.9%, in the mining and quarrying industry - by 26.9%, and in the manufacturing industry by 11.3%.

In March 2025, higher prices in the manufacturing in comparison with March 2024 were seen in the manufacture of food products - by 30.9%, in the manufacture of basic metals - by 22.5%, in the manufacture of beverages - by 20.8%. Lower prices were reported in the manufacture of motor vehicles, trailers and semi-trailers - by 6.2%, in the other manufacturing - by 6.1%, in the manufacture of leather and related products - by 3.9%.

**Figure 2. Producer Price Indices on Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on Non-domestic Market

The Producer Price Index on the Non-domestic Market rose in March 2025 compared to the previous month by 0.1%, and by 10.7% in comparison with March 2024.

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Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

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Annex

Table 1

Total Producer Price Indices in March 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	137.9	99.5	117.4
Mining and quarrying	153.6	107.6	132.4
Mining of coal and lignite	252.0	129.0	191.6
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	133.8	102.2	129.3
Other mining and quarrying	148.1	101.2	102.2
Mining support service activities	..	..	..
Manufacturing	138.3	99.5	110.7
Manufacture of food products	161.0	100.6	124.4
Manufacture of beverages	148.1	101.4	115.5
Manufacture of tobacco products	131.1	100.0	87.6
Manufacture of textiles	146.3	100.5	114.0
Manufacture of wearing apparel	137.6	99.8	111.7
Manufacture of leather and related products	112.2	99.9	106.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	136.4	100.4	103.4
Manufacture of paper and paper products	135.3	100.0	111.1
Printing and reproduction of recorded media	133.8	99.9	107.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	130.1	100.0	109.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	118.3	100.5	106.2
Manufacture of rubber and plastic products	149.0	100.2	110.4
Manufacture of other non-metallic mineral products	164.7	100.8	110.4
Manufacture of basic metals	132.8	98.2	129.8
Manufacture of fabricated metal products, except machinery and equipment	140.6	100.4	109.6
Manufacture of computer, electronic and optical products	143.4	100.5	106.4
Manufacture of electrical equipment	135.9	99.7	109.4
Manufacture of machinery and equipment n.e.c.	128.8	100.0	99.5
Manufacture of motor vehicles, trailers and semi-trailers	113.6	99.9	102.0
Manufacture of other transport equipment	109.4	101.1	102.7
Manufacture of furniture	123.2	100.3	93.2
Other manufacturing	107.7	99.9	100.2
Repair and installation of machinery and equipment	134.4	100.1	105.0
Electricity, gas, steam and air conditioning supply	148.0	98.4	153.1
Electricity, gas, steam and air conditioning supply	148.0	98.4	153.1

‘..’ - Confidential data.

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Table 2

Producer Price Indices on Domestic Market in March 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	143.6	99.0	122.0
Mining and quarrying	149.0	107.1	126.9
Mining of coal and lignite	252.3	129.0	191.0
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	120.9	98.2	115.8
Other mining and quarrying	141.7	101.6	99.3
Mining support service activities	..	..	..
Manufacturing	147.0	99.7	111.3
Manufacture of food products	175.1	100.3	130.9
Manufacture of beverages	155.1	101.5	120.8
Manufacture of tobacco products	161.6	100.0	97.2
Manufacture of textiles	153.9	100.1	110.3
Manufacture of wearing apparel	141.0	99.8	110.6
Manufacture of leather and related products	133.9	100.4	96.1
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	147.1	99.3	99.0
Manufacture of paper and paper products	137.2	100.1	110.2
Printing and reproduction of recorded media	134.1	99.8	105.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	138.5	99.6	114.0
Manufacture of basic pharmaceutical products and pharmaceutical preparations	107.4	101.3	101.6
Manufacture of rubber and plastic products	130.8	100.6	105.7
Manufacture of other non-metallic mineral products	164.1	101.5	107.9
Manufacture of basic metals	124.3	99.9	122.5
Manufacture of fabricated metal products, except machinery and equipment	136.8	99.6	107.0
Manufacture of computer, electronic and optical products	118.1	100.0	101.0
Manufacture of electrical equipment	149.7	100.1	120.1
Manufacture of machinery and equipment n.e.c.	135.3	100.2	105.0
Manufacture of motor vehicles, trailers and semi-trailers	120.3	99.8	93.8
Manufacture of other transport equipment	121.9	100.0	106.9
Manufacture of furniture	159.0	100.5	113.3
Other manufacturing	97.3	100.3	93.9
Repair and installation of machinery and equipment	143.2	100.1	109.0
Electricity, gas, steam and air conditioning supply	154.4	97.4	159.9
Electricity, gas, steam and air conditioning supply	154.4	97.4	159.9

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Table 3

Producer Price Indices on Non-domestic Market in March 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	129.6	100.1	110.7
Mining and quarrying	172.4	109.6	158.4
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	170.9	99.8	109.5
Mining support service activities	-	-	-
Manufacturing	131.5	99.3	111.4
Manufacture of food products	134.1	101.2	114.2
Manufacture of beverages	92.5	100.0	73.3
Manufacture of tobacco products	107.8	100.0	99.6
Manufacture of textiles	143.8	100.7	117.3
Manufacture of wearing apparel	136.0	99.7	112.4
Manufacture of leather and related products	101.1	99.6	112.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	120.6	102.5	112.1
Manufacture of paper and paper products	132.6	99.9	113.3
Printing and reproduction of recorded media	132.8	100.0	121.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	120.3	100.5	104.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	135.8	99.6	112.6
Manufacture of rubber and plastic products	163.9	99.9	112.6
Manufacture of other non-metallic mineral products	165.4	99.7	114.7
Manufacture of basic metals	134.7	97.9	131.5
Manufacture of fabricated metal products, except machinery and equipment	146.8	101.6	113.9
Manufacture of computer, electronic and optical products	153.2	100.6	108.4
Manufacture of electrical equipment	131.1	99.5	105.6
Manufacture of machinery and equipment n.e.c.	126.6	99.9	97.6
Manufacture of motor vehicles, trailers and semi-trailers	112.2	100.0	102.6
Manufacture of other transport equipment	106.1	101.5	103.2
Manufacture of furniture	78.1	100.0	66.8
Other manufacturing	112.8	99.7	103.2
Repair and installation of machinery and equipment	123.1	100.0	101.3
Electricity, gas, steam and air conditioning supply	102.0	110.6	103.4
Electricity, gas, steam and air conditioning supply	102.0	110.6	103.4

‘..’ - Confidential data.

‘-’ - No case registered.