



PRODUCER PRICE INDICES IN INDUSTRY, FEBRUARY 2025

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry rose by 2.8% in February 2025 compared to the previous month. An increase of 6.5% was registered in the mining and quarrying industry, and in the manufacturing industry - by 4.2%. A decrease was observed in the electricity, gas, steam and air conditioning supply - by 1.2%.

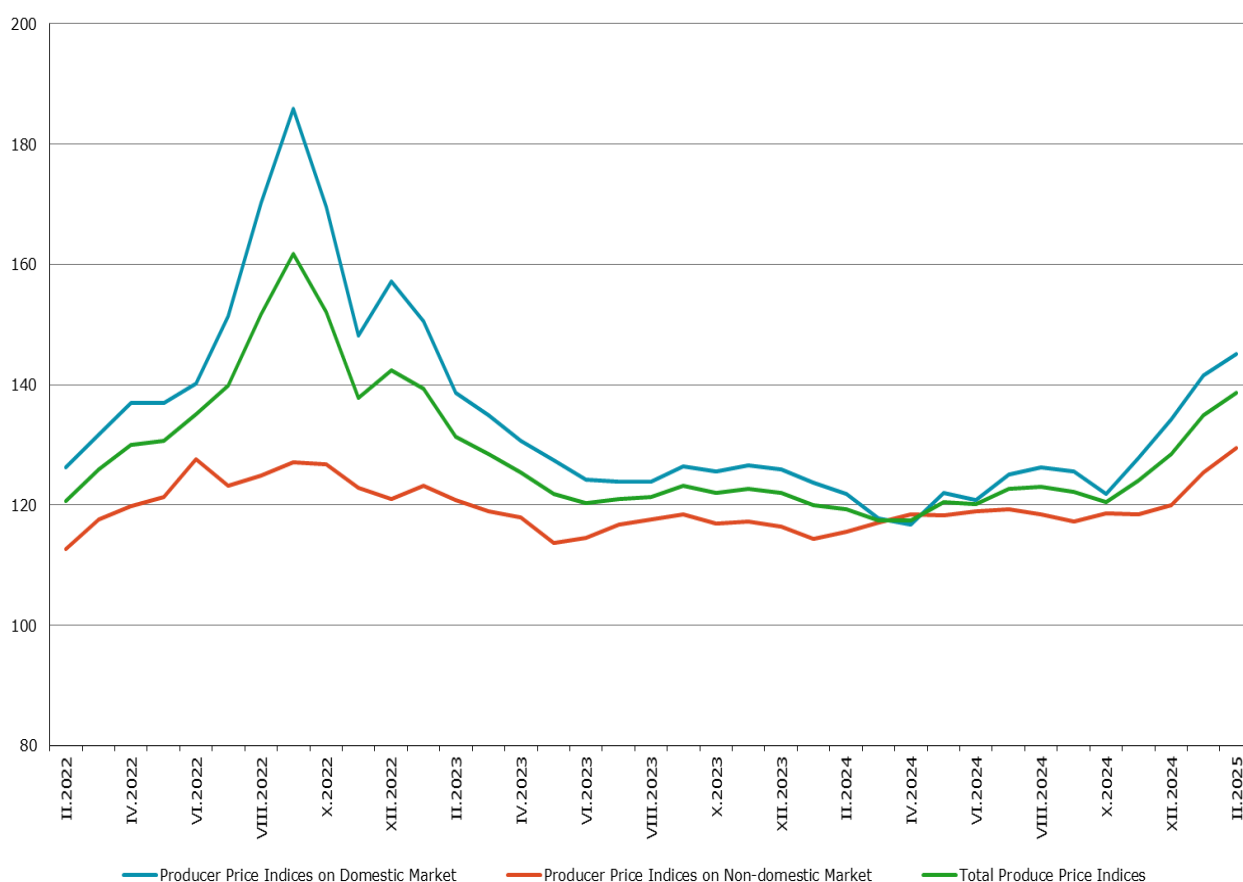
Higher prices in the manufacturing industry were registered in the manufacture of food products - by 13.1%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 6.5%, in the manufacture of electrical equipment - by 4.6%. A decrease was seen in the manufacture of furniture - by 17.9%, in the manufacture of tobacco products - by 7.8%, in the manufacture of machinery and equipment n.e.c. - by 1.7%.

The Total Producer Price Index went up by 16.2% in February 2025 compared to the same month in 2024. An increase was observed in the electricity, gas, steam and air conditioning supply - by 42.6%, in the mining and quarrying industry - by 30.0%, as well as in the manufacturing industry - by 11.4%.

In the manufacturing, prices rose in the manufacture of basic metals - by 36.2%, in the manufacture of food products - by 23.5%, in the manufacture of computer, electronic and optical products - by 15.1%. Price reduction was registered in the manufacture of tobacco products - by 13.6%, and in the manufacture of furniture - by 6.5%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on Domestic Market

The Producer Price Index on the Domestic Market increased by 2.5% in February 2025 compared to January 2025. The domestic prices grew in the mining and quarrying industry - by 6.5%, and in the manufacturing industry - by 5.4%, while in the electricity, gas, steam and air conditioning supply was reported a decrease by 1.6%.

In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of food products - by 15.7%, in the manufacture of beverages - by 6.0%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 4.9%. The prices went down in the manufacture of motor vehicles, trailers and semi-trailers - by 8.7%, in the manufacture of fabricated metal products, except machinery and equipment - by 2.8%, in the manufacture of machinery and equipment n.e.c. - by 1.1%.

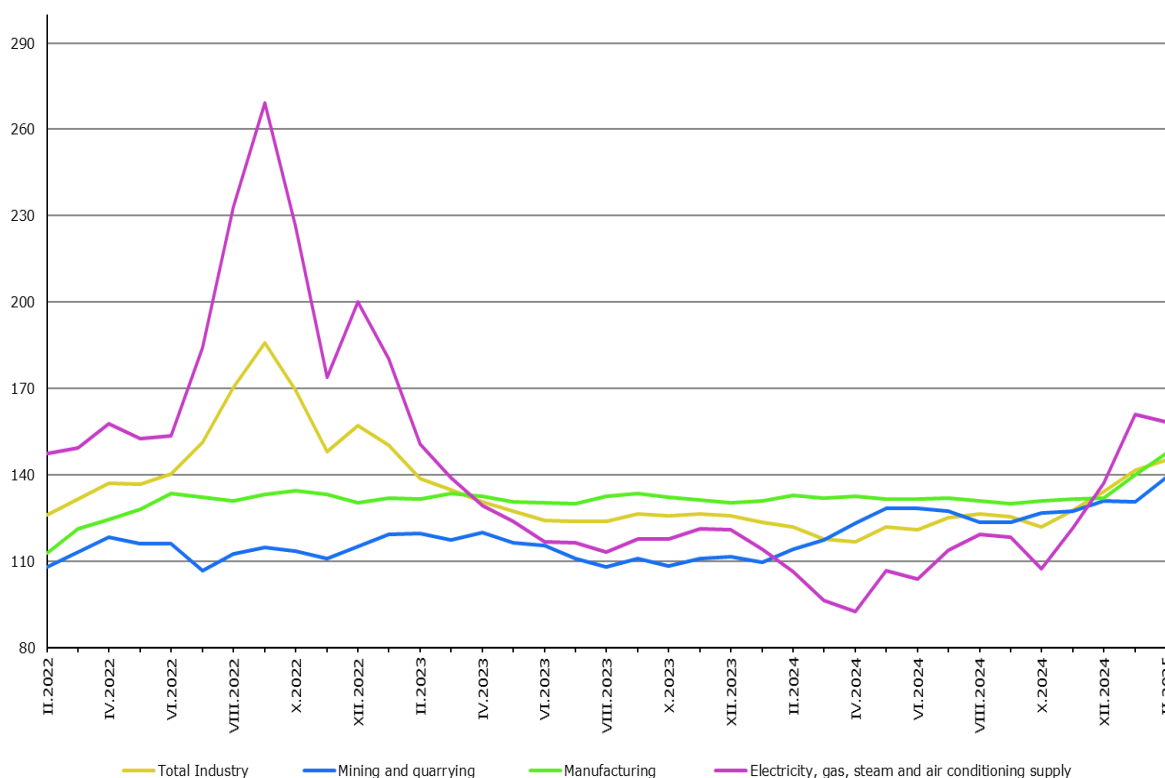
The Producer Price Index on the Domestic Market went up by 19.1% compared to February 2024. The prices rose in the electricity, gas, steam and air conditioning supply -

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by 49.1%, in the mining and quarrying industry - by 21.9%, and in the manufacturing industry - by 11.1%.

In February 2025, higher prices in the manufacturing in comparison with February 2024 were seen in the manufacture of food products - by 30.5%, in the manufacture of basic metals - by 22.7%, in the manufacture of electrical equipment - by 20.2%. Lower prices were reported in the other manufacturing - by 6.3%, in the manufacture of motor vehicles, trailers and semi-trailers - by 5.4%, in the manufacture of leather and related products - by 4.0%.

**Figure 2. Producer Price Indices on Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on Non-domestic Market

The Producer Price Index on the Non-domestic Market rose in February 2025 compared to the previous month by 3.3%, and by 12.0% in comparison with February 2024.

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Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

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Annex

Table 1

Total Producer Price Indices in February 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	138.7	102.8	116.2
Mining and quarrying	142.8	106.5	130.0
Mining of coal and lignite	195.4	119.3	152.3
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	130.9	102.5	139.4
Other mining and quarrying	146.4	108.0	102.5
Mining support service activities	..	..	..
Manufacturing	139.0	104.2	111.4
Manufacture of food products	160.1	113.1	123.5
Manufacture of beverages	146.0	102.1	113.4
Manufacture of tobacco products	131.1	92.2	86.4
Manufacture of textiles	145.5	103.8	113.9
Manufacture of wearing apparel	137.9	102.3	111.7
Manufacture of leather and related products	112.3	104.5	106.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	135.8	106.5	102.1
Manufacture of paper and paper products	135.3	103.1	111.4
Printing and reproduction of recorded media	134.0	103.7	107.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	130.1	103.8	108.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	117.6	103.5	105.1
Manufacture of rubber and plastic products	148.7	102.7	111.1
Manufacture of other non-metallic mineral products	163.4	103.3	110.7
Manufacture of basic metals	135.2	104.3	136.2
Manufacture of fabricated metal products, except machinery and equipment	140.0	100.1	108.9
Manufacture of computer, electronic and optical products	142.7	102.3	115.1
Manufacture of electrical equipment	136.3	104.6	110.0
Manufacture of machinery and equipment n.e.c.	128.8	98.3	99.4
Manufacture of motor vehicles, trailers and semi-trailers	113.7	102.6	103.4
Manufacture of other transport equipment	108.2	99.2	102.4
Manufacture of furniture	122.7	82.1	93.5
Other manufacturing	107.8	102.6	99.9
Repair and installation of machinery and equipment	134.3	102.8	105.1
Electricity, gas, steam and air conditioning supply	150.5	98.8	142.6
Electricity, gas, steam and air conditioning supply	150.5	98.8	142.6

‘..’ - Confidential data.

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Table 2

Producer Price Indices on Domestic Market in February 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	145.0	102.5	119.1
Mining and quarrying	139.2	106.5	121.9
Mining of coal and lignite	195.6	119.3	151.8
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	123.1	100.8	122.9
Other mining and quarrying	139.4	109.2	99.5
Mining support service activities	..	..	..
Manufacturing	147.5	105.4	111.1
Manufacture of food products	174.5	115.7	130.5
Manufacture of beverages	152.8	106.0	118.5
Manufacture of tobacco products	161.6	100.1	97.2
Manufacture of textiles	153.7	101.7	111.1
Manufacture of wearing apparel	141.3	103.1	112.0
Manufacture of leather and related products	133.3	103.9	96.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	148.2	104.9	98.3
Manufacture of paper and paper products	137.1	101.7	110.2
Printing and reproduction of recorded media	134.4	103.3	105.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	139.1	104.2	112.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	106.1	102.3	99.5
Manufacture of rubber and plastic products	130.1	98.9	106.0
Manufacture of other non-metallic mineral products	161.6	101.5	108.6
Manufacture of basic metals	124.5	104.1	122.7
Manufacture of fabricated metal products, except machinery and equipment	137.3	97.2	106.8
Manufacture of computer, electronic and optical products	118.1	99.4	101.0
Manufacture of electrical equipment	149.5	104.3	120.2
Manufacture of machinery and equipment n.e.c.	135.0	98.9	104.7
Manufacture of motor vehicles, trailers and semi-trailers	120.6	91.3	94.6
Manufacture of other transport equipment	121.9	99.4	106.9
Manufacture of furniture	158.2	101.2	113.6
Other manufacturing	97.0	101.9	93.7
Repair and installation of machinery and equipment	143.1	104.1	109.1
Electricity, gas, steam and air conditioning supply	158.5	98.4	149.1
Electricity, gas, steam and air conditioning supply	158.5	98.4	149.1

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Table 3

Producer Price Indices on Non-domestic Market in February 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	129.5	103.3	112.0
Mining and quarrying	157.3	106.6	178.2
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	171.2	104.7	109.6
Mining support service activities	-	-	-
Manufacturing	132.4	103.1	113.0
Manufacture of food products	132.5	107.0	112.1
Manufacture of beverages	92.5	68.6	73.3
Manufacture of tobacco products	107.8	84.5	93.1
Manufacture of textiles	142.9	104.6	116.8
Manufacture of wearing apparel	136.4	102.0	111.6
Manufacture of leather and related products	101.5	104.9	112.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	117.7	109.7	109.6
Manufacture of paper and paper products	132.7	105.0	114.5
Printing and reproduction of recorded media	132.8	105.3	121.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	119.8	103.3	103.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	136.3	105.1	112.9
Manufacture of rubber and plastic products	164.0	105.4	113.4
Manufacture of other non-metallic mineral products	165.8	105.8	113.9
Manufacture of basic metals	137.7	104.4	139.3
Manufacture of fabricated metal products, except machinery and equipment	144.4	105.0	112.3
Manufacture of computer, electronic and optical products	152.3	103.3	120.4
Manufacture of electrical equipment	131.7	104.8	106.5
Manufacture of machinery and equipment n.e.c.	126.8	98.0	97.6
Manufacture of motor vehicles, trailers and semi-trailers	112.3	105.5	104.1
Manufacture of other transport equipment	104.6	99.2	103.0
Manufacture of furniture	78.1	55.4	67.1
Other manufacturing	113.1	102.9	102.9
Repair and installation of machinery and equipment	123.1	101.0	101.3
Electricity, gas, steam and air conditioning supply	92.2	104.1	102.5
Electricity, gas, steam and air conditioning supply	92.2	104.1	102.5

‘..’ - Confidential data.

‘-’ - No case registered.