



PRODUCER PRICE INDICES IN INDUSTRY, JANUARY 2025

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry rose by 4.9% in January 2025 compared to the previous month. An increase of 11.7% was registered in the electricity, gas, steam and air conditioning supply, in the manufacturing industry - by 6.1%, and in the mining and quarrying industry - by 3.5%.

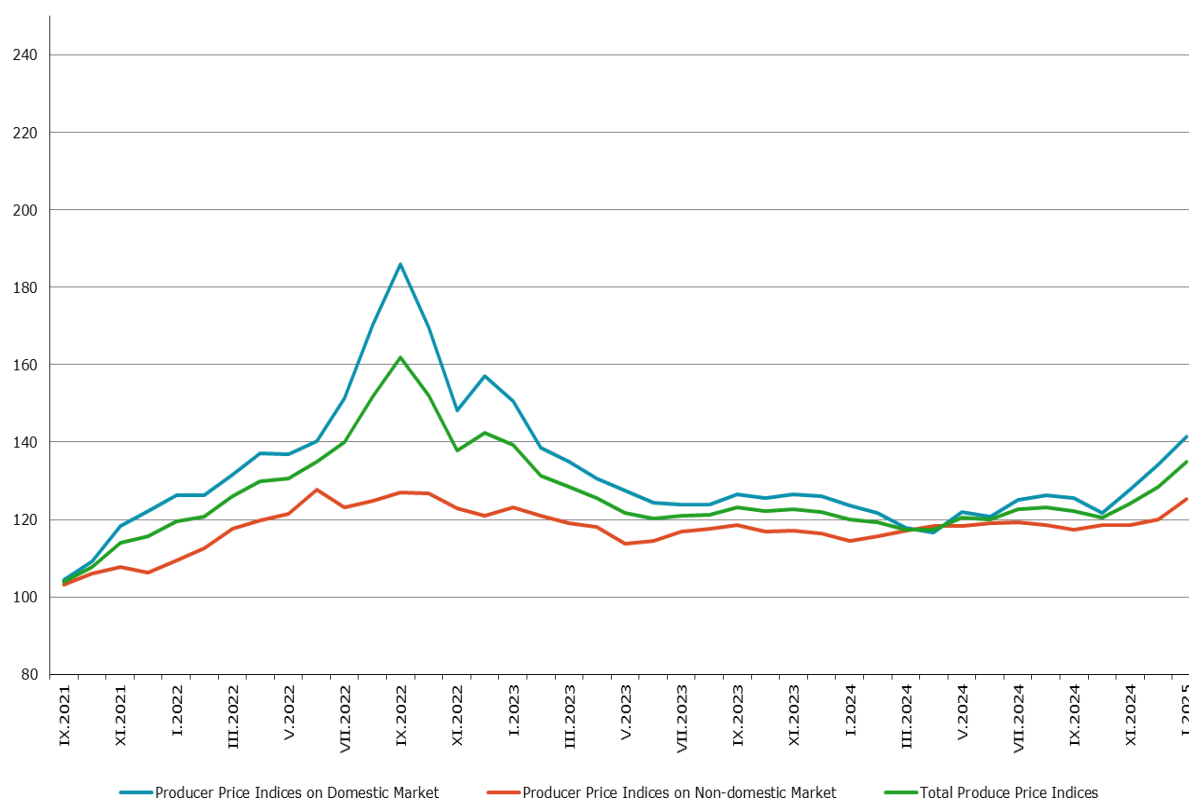
Higher prices in the manufacturing industry were registered in the in the manufacture of basic metals - by 20.3%, in the manufacture of beverages - by 9.6%, in the manufacture of chemicals and chemical products - by 7.8%, in the manufacture of textiles - by 7.7%. A decrease was seen in the manufacture of tobacco products - by 8.3%, in the manufacture of motor vehicles, trailers and semi-trailers - by 6.2%, in the repair and installation of machinery and equipment - by 1.1%.

The Total Producer Price Index went up by 12.5% in January 2025 compared to the same month in 2024. An increase was observed in the electricity, gas, steam and air conditioning supply - by 34.2%, in the mining and quarrying industry - by 27.1%, as well as in the manufacturing industry - by 8.5%.

In the manufacturing, prices rose in the manufacture of basic metals - by 31.5%, in the manufacture of furniture - by 14.4%, in the manufacture of beverages - by 13.1%. Price reduction was registered in the manufacture of tobacco products - by 6.2%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 4.2%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 3.5%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on Domestic Market

The Producer Price Index on the Domestic Market increased by 5.4% in January 2025 compared to December 2024. The domestic prices grew in the electricity, gas, steam and air conditioning supply - by 17.5%, and in the manufacturing industry - by 6.0%, while in the mining and quarrying industry a decrease by 0.1% was reported.

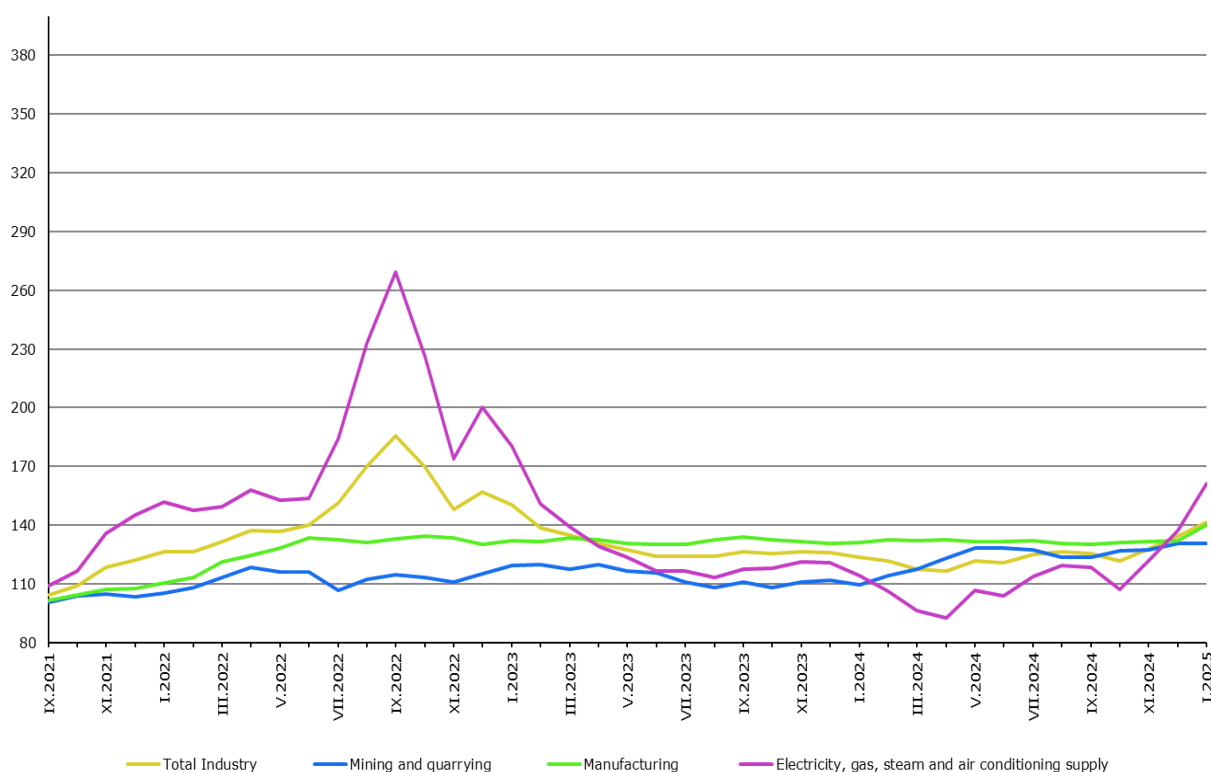
In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of basic metals - by 14.3%, in the manufacture of electrical equipment - by 12.6%, in the manufacture of chemicals and chemical products - by 11.8%, in the manufacture of food products - by 11.0%. The prices went down in the manufacture of leather and related products - by 7.5%, in the manufacture of tobacco products - by 5.4%, in the other manufacturing - by 3.8%.

The Producer Price Index on the Domestic Market increased by 14.4% compared to January 2024. The prices rose in the electricity, gas, steam and air conditioning supply - by 41.2%, in the mining and quarrying industry - by 19.3%, and in the manufacturing industry - by 6.9%.

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In January 2025, higher prices in the manufacturing in comparison with January 2024 were seen in the manufacture of electrical equipment - by 14.4%, in the manufacture of textiles - by 14.0%, in the manufacture of furniture - by 13.3%, in the manufacture of beverages - by 13.0%. Lower prices were reported in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 10.1%, in the other manufacturing - by 8.0%, in the manufacture of leather and related products - by 6.9%.

**Figure 2. Producer Price Indices on Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on Non-domestic Market

The Producer Price Index on the Non-domestic Market rose in January 2025 compared to the previous month by 4.5%, and by 9.6% in comparison with January 2024.

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Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

**PRODUCER PRICE INDICES IN INDUSTRY,
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Annex

Table 1

Total Producer Price Indices in January 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	134.9	104.9	112.5
Mining and quarrying	134.1	103.5	127.1
Mining of coal and lignite	163.8	111.4	147.4
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	127.8	108.0	138.1
Other mining and quarrying	135.5	89.9	95.3
Mining support service activities	..	..	..
Manufacturing	133.5	106.1	108.5
Manufacture of food products	141.6	107.4	109.3
Manufacture of beverages	143.0	109.6	113.1
Manufacture of tobacco products	142.2	91.7	93.8
Manufacture of textiles	140.1	107.7	111.5
Manufacture of wearing apparel	134.7	107.2	110.6
Manufacture of leather and related products	107.5	101.4	101.7
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	127.5	99.4	95.8
Manufacture of paper and paper products	131.3	104.8	108.6
Printing and reproduction of recorded media	129.2	102.2	104.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	125.3	107.8	105.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	113.6	99.7	96.5
Manufacture of rubber and plastic products	144.8	106.1	109.5
Manufacture of other non-metallic mineral products	158.2	106.0	108.3
Manufacture of basic metals	129.6	120.3	131.5
Manufacture of fabricated metal products, except machinery and equipment	139.9	107.1	110.3
Manufacture of computer, electronic and optical products	139.5	101.5	104.5
Manufacture of electrical equipment	130.2	103.8	104.5
Manufacture of machinery and equipment n.e.c.	131.1	100.6	101.1
Manufacture of motor vehicles, trailers and semi-trailers	110.7	93.8	102.4
Manufacture of other transport equipment	109.0	101.2	103.9
Manufacture of furniture	149.5	105.5	114.4
Other manufacturing	105.0	100.1	98.2
Repair and installation of machinery and equipment	130.6	98.9	108.5
Electricity, gas, steam and air conditioning supply	152.2	111.7	134.2
Electricity, gas, steam and air conditioning supply	152.2	111.7	134.2

‘..’ - Confidential data.

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Table 2

Producer Price Indices on Domestic Market in January 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	141.5	105.4	114.4
Mining and quarrying	130.7	99.9	119.3
Mining of coal and lignite	164.0	111.0	146.9
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	122.1	102.7	122.5
Other mining and quarrying	127.7	85.3	91.6
Mining support service activities	..	..	..
Manufacturing	139.9	106.0	106.9
Manufacture of food products	150.9	111.0	112.7
Manufacture of beverages	144.1	110.1	113.0
Manufacture of tobacco products	161.4	94.6	97.8
Manufacture of textiles	151.1	105.3	114.0
Manufacture of wearing apparel	137.0	105.2	110.5
Manufacture of leather and related products	128.3	92.5	93.1
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	141.2	98.5	94.1
Manufacture of paper and paper products	134.9	107.5	109.1
Printing and reproduction of recorded media	130.0	102.3	103.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	133.5	111.8	109.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	103.7	96.9	89.9
Manufacture of rubber and plastic products	131.6	105.0	107.3
Manufacture of other non-metallic mineral products	159.3	104.7	107.7
Manufacture of basic metals	119.6	114.3	112.4
Manufacture of fabricated metal products, except machinery and equipment	141.3	110.3	111.8
Manufacture of computer, electronic and optical products	118.8	100.6	101.4
Manufacture of electrical equipment	143.4	112.6	114.4
Manufacture of machinery and equipment n.e.c.	136.5	104.6	109.3
Manufacture of motor vehicles, trailers and semi-trailers	132.1	100.5	107.2
Manufacture of other transport equipment	122.6	104.6	110.7
Manufacture of furniture	156.3	108.3	113.3
Other manufacturing	95.2	96.2	92.0
Repair and installation of machinery and equipment	137.4	99.9	108.1
Electricity, gas, steam and air conditioning supply	161.1	117.5	141.2
Electricity, gas, steam and air conditioning supply	161.1	117.5	141.2

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Table 3

Producer Price Indices on Non-domestic Market in January 2025

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	125.4	104.5	109.6
Mining and quarrying	147.6	120.6	174.1
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	163.5	105.0	104.9
Mining support service activities	-	-	-
Manufacturing	128.4	107.1	111.1
Manufacture of food products	123.9	102.9	105.5
Manufacture of beverages	134.9	106.7	116.8
Manufacture of tobacco products	127.6	109.4	107.9
Manufacture of textiles	136.6	110.8	111.9
Manufacture of wearing apparel	133.8	108.3	110.8
Manufacture of leather and related products	96.8	106.6	106.6
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	107.3	100.9	99.2
Manufacture of paper and paper products	126.4	101.3	108.9
Printing and reproduction of recorded media	126.1	103.2	113.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	115.9	103.0	100.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	129.7	103.6	106.8
Manufacture of rubber and plastic products	155.6	105.8	110.0
Manufacture of other non-metallic mineral products	156.7	108.3	109.4
Manufacture of basic metals	131.9	121.8	136.1
Manufacture of fabricated metal products, except machinery and equipment	137.6	101.7	107.7
Manufacture of computer, electronic and optical products	147.5	102.1	105.8
Manufacture of electrical equipment	125.7	100.8	101.1
Manufacture of machinery and equipment n.e.c.	129.3	99.3	97.8
Manufacture of motor vehicles, trailers and semi-trailers	106.4	91.3	100.0
Manufacture of other transport equipment	105.5	102.4	103.4
Manufacture of furniture	140.9	102.9	120.2
Other manufacturing	109.9	102.0	101.3
Repair and installation of machinery and equipment	121.9	100.3	113.5
Electricity, gas, steam and air conditioning supply	88.5	73.1	87.2
Electricity, gas, steam and air conditioning supply	88.5	73.1	87.2

‘..’ - Confidential data.

‘-’ - No case registered.