

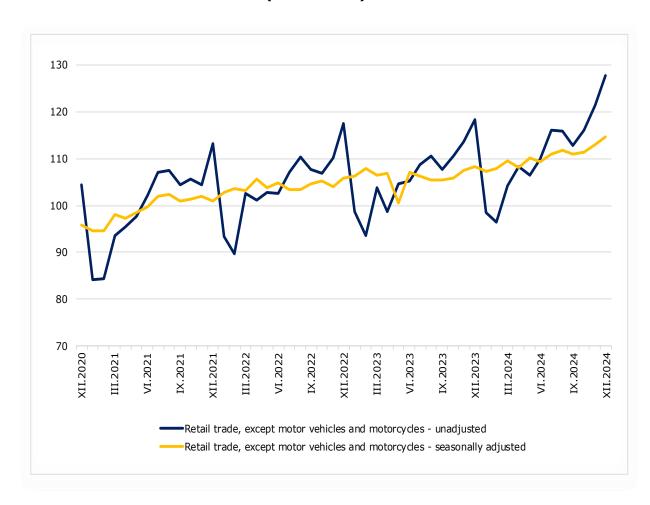


In December<sup>1</sup> 2024, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 0.5% compared to the previous month. The data are preliminary and seasonally adjusted.

The trade turnover rose by 7.8% compared to the same month of 2023 according to the calendar-adjusted data.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles'

(2021 = 100)



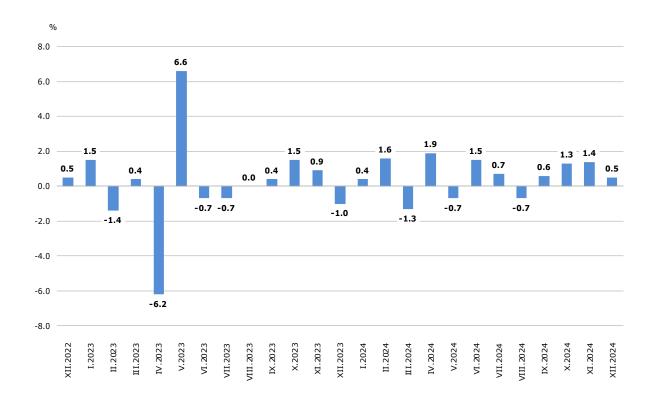
 $<sup>^{\</sup>scriptsize 1}$  Data for December 2024 are preliminary.

#### Monthly changes

In December 2024, a growth was reported in 'Retail sales of non-food products (except fuel)' - by 0.4%, and in 'Retail sales of food, beverages and tobacco' - by 0.2%. A decrease was registered in 'Retail sales of automotive fuel in specialised stores' - by 2.4%.

In the group 'Retail sales of non-food products (except fuel)', an increase was observed in subgroups 'Retail sale via mail order houses or via Internet' - by 2.3%, and in 'Retail sales of textiles, clothing, and footwear and leather goods' - by 0.5%. A decrease was registered in 'Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances' - by 1.9%, in 'Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles' and in 'Retail sales of computers, peripheral units and software; telecommunications equipment' - both by 1.7%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted data)

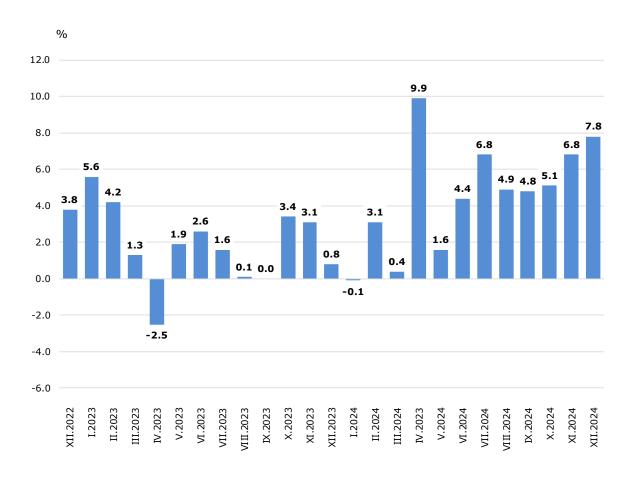


#### **Annual changes**

In December 2024, compared to the same month of 2023, an increase of the turnover was registered in 'Retail sales of non-food products (except fuel)' - by 11.6%, and in 'Retail sales of food, beverages and tobacco' - by 9.4%. A drop was reported in 'Retail sales of automotive fuel in specialised stores' - by 10.7%.

In the group 'Retail sales of non-food products (except fuel)', a growth was observed in all subgroups. A major rise was registered in 'Retail sale via mail order houses or via Internet' - by 39.3%, and in 'Retail sale in non-specialised stores' - by 22.8%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted data)



#### Methodological notes

The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated according to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics repealing 10 legal acts with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Since July 2024, all dynamic rows have been recalculated based on 2021 base year and have been published in IS Infostat.

#### Annex

Table 1 Change of the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month  $^{\rm 1}$ 

					(Pe	er cent)				
Economic activities	2024									
Economic activities	VII	VIII	IX	X	XI	XII				
Retail trade, except motor vehicles and motorcycles	0.7	-0.7	0.6	1.3	1.4	0.5				
Retail sales of food, beverages and tobacco Retail sales in non-specialised stores with food, beverages or tobacco predominating	1.4 1.2	0.1	0.6	1.3	0.9	0.2				
Retail sales of food, beverages and tobacco in specialised stores	2.4	-1.4	-1.5	1.7	0.5	1.8				
Retail sales of non-food products (except fuel)	0.4	-0.8	1.6	1.3	2.5	0.4				
of which: Other retail sales in non-specialised stores Retail sales of textiles, clothing, footwear and leather goods in specialised stores	-1.5 -0.7	-2.4 3.5	2.7	1.5	-1.2 2.7	-0.2 0.5				
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.5	0.0	1.4	1.3	-0.1	-1.9				
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	4.3	-1.9	1.8	3.0	4.4	-1.7				
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in										
specialised stores Retail sales via mail, order houses or via Internet	0.1	-0.2 -2.8	1.6 4.5	-0.5 8.1	2.6 8.6	-1.7 2.3				
Retail sales of automotive fuel in specialised stores	0.2	-1.4	-3.1	3.1	-0.5	-2.4				

 $<sup>^{\</sup>scriptscriptstyle 1}\,$  Seasonally adjusted data.

Table 2

Change of the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year<sup>1</sup>

(Per cent) 2024 **Economic activities** VII VIII IX X ΧI XII Retail trade, except motor vehicles and 6.8 4.8 motorcycles 4.9 5.1 6.8 7.8 Retail sales of food, beverages and tobacco 10.9 12.6 10.2 10.5 11.0 9.4 Retail sales in non-specialised stores with 11.0 8.9 food, beverages or tobacco predominating 12.1 9.8 11.0 11.4 Retail sales of food, beverages and tobacco in specialised stores 15.8 12.3 7.1 9.6 7.3 12.8 Retail sales of non-food products (except fuel) 7.3 4.7 7.4 6.7 9.1 11.6 of which: Other retail sales in non-specialised stores 13.0 6.0 9.0 5.0 22.8 1.8 Retail sales of textiles, clothing, footwear and 12.9 19.6 23.7 16.0 leather goods in specialised stores 11.8 14.7 Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised 3.9 6.2 6.9 2.1 stores 2.6 6.7 Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores 2.5 0.8 6.2 4.3 8.2 8.6 Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores 9.2 8.9 10.7 9.0 10.9 9.3 Retail sales via mail, order houses or via 10.1 19.6 Internet 5.6 -1.34.3 39.3 Retail sales of automotive fuel in specialised -6.2 -6.4 -13.8 -7.9 -10.7 stores -11.4

Calendar-adjusted data.

Table 3

# Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices

(Seasonally adjusted data, 2021 = 100)

_	2023		2024										
Economic activities	XII	I	II	III	IV	٧	VI	VII	VIII	IX	X	ΧI	XII
Retail trade, except motor vehicles and motorcycles	107.4	107.8	109.5	108.1	110.2	109.4	111.0	111.8	111.0	111.7	113.1	114.7	115.3
Retail sales of food, beverages and tobacco	103.7	103.9	106.9	106.0	107.3	107.5	108.4	109.9	110.0	110.7	112.1	113.1	113.3
Retail sales in non- specialised stores with food, beverages or tobacco predominating	104.7	104.4	107.4	106.6	107.8	108.2	108.9	110.2	110.5	111.7	112.9	114.0	113.9
Retail sales of food, beverages and tobacco in specialised stores	97.3	101.2	103.5	102.2	104.5	103.3	105.6	108.1	106.6	105.0	106.8	107.3	109.2
Retail sales of non-food products (except fuel)	106.1	108.6	110.2	107.7	120.4	109.2	111.3	111.8	110.9	112.7	114.2	117.0	117.5
of which: Other retail sales in non-specialised stores	105.0	126.1	127.6	126.7	131.6	126.9	133.1	131.1	127.9	131.4	133.4	131.8	131.6
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	120.2	117.3	121.8	124.1	124.9	122.8	127.5	126.6	131.0	134.3	133.1	136.7	137.4
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	107.0	107.3	109.1	107.5	111.2	108.2	109.3	109.8	109.8	111.3	112.8	112.7	110.6
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	92.5	96.3	92.1	88.5	108.6	91.6	90.6	94.5	92.7	94.4	97.2	101.5	99.8
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	110.0	115.1	118.0	111.7	118.8	116.6	116.3	118.4	118.2	120.1	119.5	122.6	120.5
Retail sales via mail, order houses or via Internet	121.9	125.8	126.3	120.0	124.5	121.4	126.6	126.7	123.2	128.7	139.1	151.0	154.4
Retail sales of automotive fuel in specialised stores	119.0	112.6	112.0	111.6	114.1	110.3	111.4	111.6	110.0	106.6	109.9	109.3	106.7

Table 4  $Turnover\ Indices\ in\ `Retail\ trade,\ except\ motor\ vehicles\ and\ motorcycles'\ at\ constant\ prices$   $(Calendar-adjusted\ data,\ 2021\ =\ 100)$ 

	2021	2022	2023						20	24					
Economic activities	XII	XII	XII	I	II	III	IV	V	VI	VII	VIII	IX	Х	ΧI	XII
Retail trade, except motor vehicles and motorcycles	113.3	117.6	118.5	98.5	96.5	104.3	108.4	106.4	109.9	116.2	115.9	112.9	116.2	121.4	127.8
Retail sale of food, beverages and tobacco	112.4	106.5	116.3	97.5	96.3	105.0	105.1	107.4	108.7	115.4	117.6	109.1	112.0	109.2	127.2
Retail sales in non- specialised stores with food, beverages or tobacco predominating	113.1	106.6	118.5	98.3	96.9	106.1	105.5	108.2	108.8	115.2	117.2	110.1	112.9	110.2	129.0
Retail sales of food, beverages and tobacco in specialised stores	107.5	105.7	103.0	93.0	92.8	98.6	102.5	102.7	108.4	116.8	120.3	103.1	105.9	102.9	116.2
Retail sales of non-food products (except fuel)	117.9	123.8	120.1	99.6	97.1	103.8	111.1	106.0	109.3	113.7	111.8	115.3	118.9	133.0	134.0
of which: Other retail sales in non-specialised stores	121.8	136.9	122.0	108.0	106.4	120.1	126.3	124.0	131.0	138.7	140.5	137.5	137.2	135.5	149.8
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	122.8	157.4	150.6	96.1	98.0	123.4	120.4	122.6	132.2	122.4	122.4	154.7	136.1	152.0	172.8
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	112.6	119.9	122.2	89.9	88.7	94.6	107.4	101.5	109.0	118.1	112.6	114.0	121.2	137.8	124.8
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	117.3	107.3	105.6	85.1	81.3	88.4	104.7	92.0	90.5	96.1	94.6	95.5	100.3	106.6	114.7
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	118.1	118.4	120.0	121.0	115.7	115.8	115.7	114.3	111.4	116.2	116.3	113.6	121.0	124.0	131.1
Retail sales via mail, order houses or via Internet	124.8	138.7	137.1	125.9	120.1	116.7	115.0	114.8	119.0	118.5	112.8	124.1	137.1	209.7	191.0
Retail sales of automotive fuel in specialised stores	96.8	121.3	116.9	96.0	94.6	104.5	105.5	105.4	115.5	129.0	127.4	114.5	117.6	110.9	104.4