



PRODUCER PRICE INDICES IN INDUSTRY, DECEMBER 2024

1. Total Producer Price Indices in Industry

The Total Producer Price Index in Industry rose by 3.6% in December 2024 compared to the previous month. An increase of 13.6% was registered in the electricity, gas, steam and air conditioning supply, in the manufacturing industry - by 0.7%, while in the mining and quarrying industry the prices went down - by 1.5%.

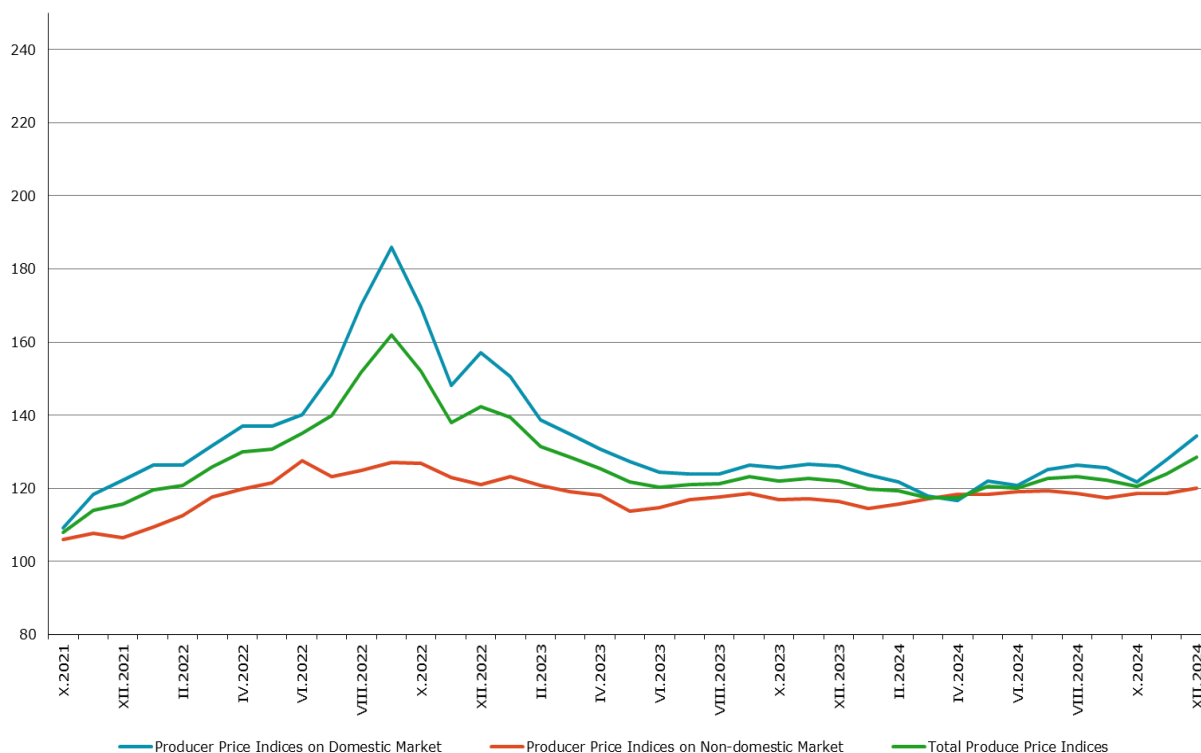
Higher prices in the manufacturing industry were registered in the in the manufacture of basic metals - by 2.1%, in the manufacture of chemicals and chemical products - by 2.0%, in the manufacture of food products and in the manufacture of leather and related products - both by 0.7%. A decrease was seen in the other manufacturing - by 0.9%, and in the manufacture of paper and paper products - by 0.8%.

The Total Producer Price Index went up by 5.3% in December 2024 compared to the same month in 2023. An increase was observed in the mining and quarrying industry - by 20.2%, in the electricity, gas, steam and air conditioning supply - by 11.2%, as well as in the manufacturing industry - by 2.1%.

In the manufacturing, prices rose in the repair and installation of machinery and equipment - by 10.8%, in the manufacture of furniture - by 9.7%, in the manufacture of motor vehicles, trailers and semi-trailers - by 6.9%. Price reduction was registered in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 5.3%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 4.8%, in the other manufacturing - by 4.0%.

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**Figure 1. Total Producer Price Indices in Industry
(2021 = 100)**



2. Producer Price Indices on Domestic Market

The Producer Price Index on the Domestic Market increased by 5.1% in December 2024 compared to November 2024. The domestic prices grew in the electricity, gas, steam and air conditioning supply - by 12.6%, in the mining and quarrying industry - by 2.8%, and in the manufacturing industry - by 0.4%.

In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of chemicals and chemical products - by 3.0%, in the manufacture of leather and related products - by 1.7%. The prices went down in the manufacture of paper and paper products - by 1.5%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 1.2%, in the repair and installation of machinery and equipment - by 0.8%.

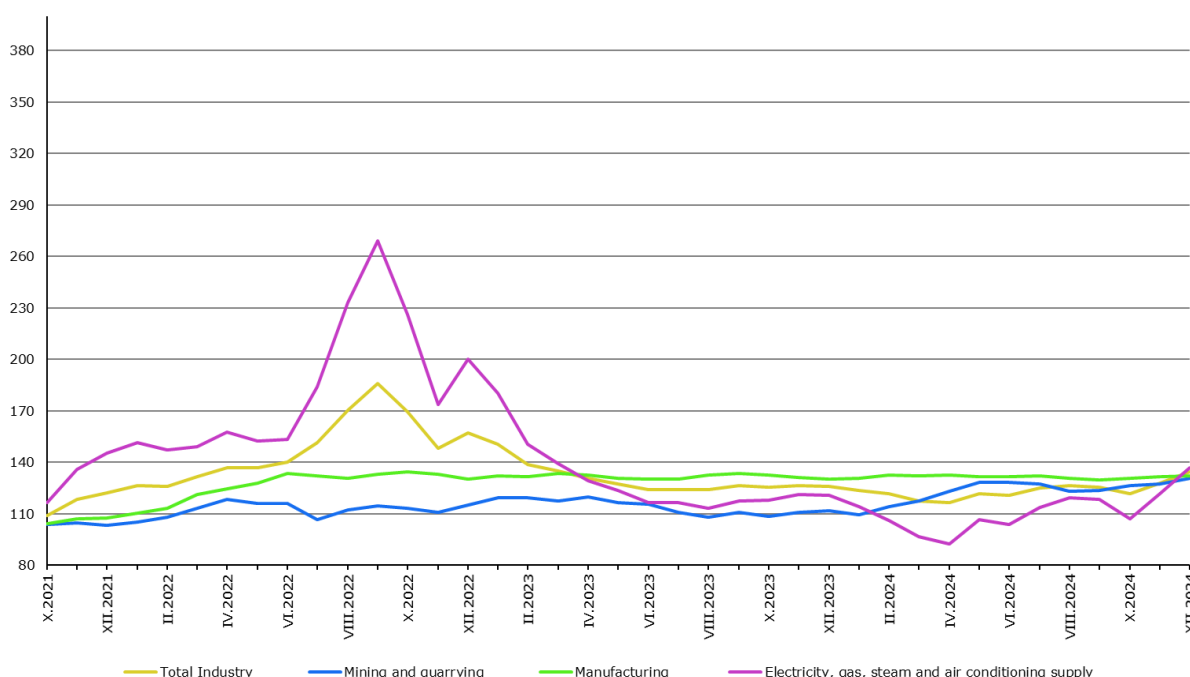
The Producer Price Index on the Domestic Market increased by 6.6% compared to December 2023. The prices went up in the mining and quarrying industry - by 17.1%, in the electricity, gas, steam and air conditioning supply - by 13.3%, as well as in the manufacturing industry - by 1.2%.

In December 2024, higher prices in the manufacturing in comparison with December 2023 were seen in the repair and installation of machinery and equipment - by 9.2%, in the

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manufacture of motor vehicles, trailers and semi-trailers - by 9.0%, in the manufacture of textiles - by 8.7%. Lower prices were reported in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 8.4%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 6.2%, in the other manufacturing - by 4.4%.

**Figure 2. Producer Price Indices on Domestic Market in Industry
(2021 = 100)**



3. Producer Price Indices on Non-domestic Market

The Producer Price Index on the Non-domestic Market rose in December 2024 compared to the previous month by 1.3%, and by 3.2% in comparison with December 2023.

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Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

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Annex

Table 1

Total Producer Price Indices in December 2024

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	128.5	103.6	105.3
Mining and quarrying	129.2	98.5	120.2
Mining of coal and lignite	147.6	109.6	130.0
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	118.4	94.3	122.5
Other mining and quarrying	151.0	101.4	106.1
Mining support service activities	..	..	..
Manufacturing	125.2	100.7	102.1
Manufacture of food products	130.6	100.7	102.2
Manufacture of beverages	130.3	100.3	104.0
Manufacture of tobacco products	139.9	100.0	101.1
Manufacture of textiles	128.2	99.7	103.3
Manufacture of wearing apparel	125.6	99.8	104.1
Manufacture of leather and related products	107.1	100.7	100.5
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	128.3	100.2	95.2
Manufacture of paper and paper products	125.2	99.2	103.5
Printing and reproduction of recorded media	126.1	100.3	103.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	116.2	102.0	97.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	114.0	99.4	94.7
Manufacture of rubber and plastic products	137.3	100.3	104.6
Manufacture of other non-metallic mineral products	149.1	100.1	102.3
Manufacture of basic metals	107.6	102.1	106.2
Manufacture of fabricated metal products, except machinery and equipment	130.8	100.4	103.3
Manufacture of computer, electronic and optical products	137.1	100.0	101.8
Manufacture of electrical equipment	125.4	100.0	101.6
Manufacture of machinery and equipment n.e.c.	130.3	100.1	101.3
Manufacture of motor vehicles, trailers and semi-trailers	119.0	100.0	106.9
Manufacture of other transport equipment	106.0	100.1	102.0
Manufacture of furniture	141.0	100.1	109.7
Other manufacturing	104.8	99.1	96.0
Repair and installation of machinery and equipment	130.5	99.5	110.8
Electricity, gas, steam and air conditioning supply	135.1	113.6	111.2
Electricity, gas, steam and air conditioning supply	135.1	113.6	111.2

‘..’ - Confidential data.

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Table 2

Producer Price Indices on Domestic Market in December 2024

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	134.3	105.1	106.6
Mining and quarrying	130.9	102.8	117.1
Mining of coal and lignite	147.7	109.6	130.0
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	118.8	99.8	116.1
Other mining and quarrying	149.7	101.9	108.5
Mining support service activities	..	..	..
Manufacturing	132.0	100.4	101.2
Manufacture of food products	135.9	100.6	101.6
Manufacture of beverages	130.8	100.3	103.1
Manufacture of tobacco products	170.6	100.0	103.4
Manufacture of textiles	143.6	100.0	108.7
Manufacture of wearing apparel	130.2	100.6	106.5
Manufacture of leather and related products	138.7	101.7	100.6
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.3	100.1	93.8
Manufacture of paper and paper products	125.5	98.5	101.0
Printing and reproduction of recorded media	127.1	100.4	101.6
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	119.4	103.0	97.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	107.0	98.8	91.6
Manufacture of rubber and plastic products	125.3	100.2	103.3
Manufacture of other non-metallic mineral products	152.2	100.2	103.1
Manufacture of basic metals	104.6	100.1	97.8
Manufacture of fabricated metal products, except machinery and equipment	128.1	100.1	101.6
Manufacture of computer, electronic and optical products	118.1	99.7	101.3
Manufacture of electrical equipment	127.4	99.9	103.7
Manufacture of machinery and equipment n.e.c.	130.5	100.0	104.7
Manufacture of motor vehicles, trailers and semi-trailers	131.5	100.2	109.0
Manufacture of other transport equipment	117.2	100.0	105.8
Manufacture of furniture	144.3	100.1	105.0
Other manufacturing	98.9	99.8	95.6
Repair and installation of machinery and equipment	137.6	99.2	109.2
Electricity, gas, steam and air conditioning supply	137.0	112.6	113.3
Electricity, gas, steam and air conditioning supply	137.0	112.6	113.3

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Table 3

Producer Price Indices on Non-domestic Market in December 2024

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	120.0	101.3	103.2
Mining and quarrying	122.3	83.3	135.5
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	155.7	100.1	98.6
Mining support service activities	-	-	-
Manufacturing	119.9	100.9	103.0
Manufacture of food products	120.4	100.9	103.5
Manufacture of beverages	126.4	100.0	112.2
Manufacture of tobacco products	116.6	100.0	98.6
Manufacture of textiles	123.2	99.6	101.4
Manufacture of wearing apparel	123.5	99.4	103.0
Manufacture of leather and related products	90.8	99.9	100.4
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	106.3	100.4	98.3
Manufacture of paper and paper products	124.8	100.1	107.0
Printing and reproduction of recorded media	122.2	100.0	110.4
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	112.5	100.7	96.4
Manufacture of basic pharmaceutical products and pharmaceutical preparations	125.2	100.2	99.3
Manufacture of rubber and plastic products	147.1	100.4	105.5
Manufacture of other non-metallic mineral products	144.7	100.0	101.1
Manufacture of basic metals	108.3	102.6	108.2
Manufacture of fabricated metal products, except machinery and equipment	135.2	100.9	106.0
Manufacture of computer, electronic and optical products	144.4	100.1	101.9
Manufacture of electrical equipment	124.7	100.1	100.8
Manufacture of machinery and equipment n.e.c.	130.3	100.1	100.3
Manufacture of motor vehicles, trailers and semi-trailers	116.5	100.0	106.4
Manufacture of other transport equipment	103.0	100.1	101.0
Manufacture of furniture	136.9	100.2	116.8
Other manufacturing	107.7	98.9	96.1
Repair and installation of machinery and equipment	121.5	100.0	113.1
Electricity, gas, steam and air conditioning supply	121.1	123.1	96.2
Electricity, gas, steam and air conditioning supply	121.1	123.1	96.2

‘..’ - Confidential data.

‘-’ - No case registered.