

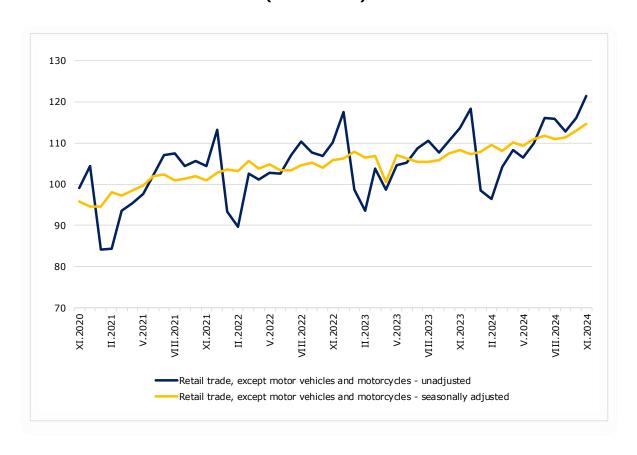


In November ¹ 2024, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices increased by 1.3% compared to the previous month. The data are preliminary and seasonally adjusted.

The trade turnover rose by 6.8% compared to the same month of 2023 according to the calendar-adjusted data.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles'

(2021 = 100)



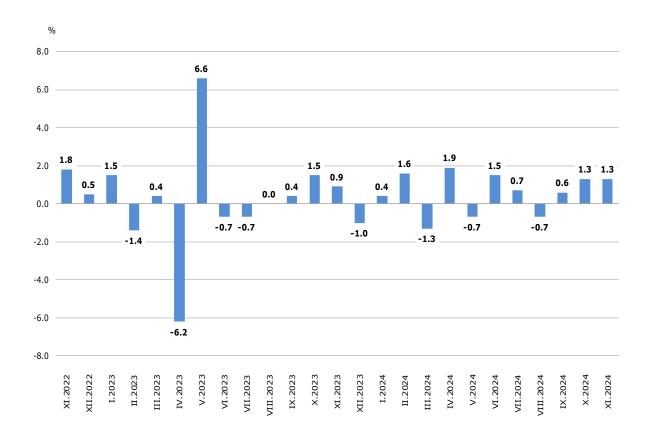
¹ Data for November 2024 are preliminary.

Monthly changes

In November 2024, a growth was reported in 'Retail sales of non-food products (except fuel)' - by 2.4% and in 'Retail sales of food, beverages and tobacco' - by 1.0%. The 'Retail sales of automotive fuel in specialised stores' kept the level of the previous month.

In the group 'Retail sales of non-food products (except fuel)' a major increase was observed in 'Retail sale via mail order houses or via Internet' - by 7.5%. A decrease was registered in 'Retail sale in non-specialised stores' - by 0.7%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted data)

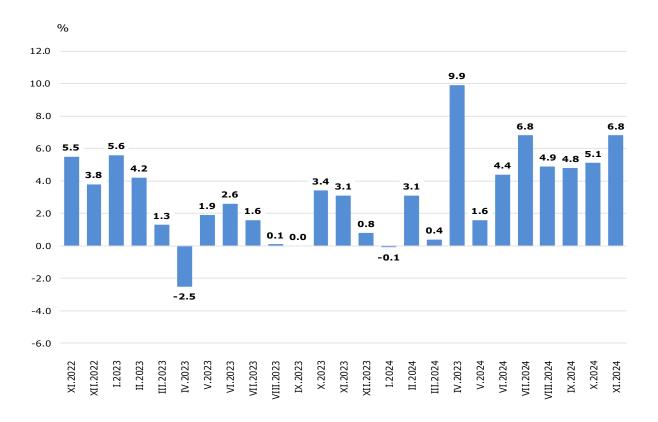


Annual changes

In November 2024, compared to the same month of 2023, an increase of the turnover was seen in 'Retail sales of food, beverages and tobacco' - by 11.0%, and in 'Retail sales of non-food products (except fuel)' - by 9.1%. A drop was reported in 'Retail sales of automotive fuel in specialised stores' - by 7.9%.

In the group 'Retail sales of non-food products (except fuel)' a growth was observed in all subgroups. A major rise was registered in 'Retail sale via mail order houses or via Internet' - by 19.6%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted data)



Methodological notes

The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated according to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics repealing 10 legal acts with 2021 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Since July 2024, all dynamic rows have been recalculated based on 2021 base year and have been published in IS Infostat.

Annex

Table 1 Change of the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month $^{\rm 1}$

	(Per cent)										
Economic activities	2024										
	VI	VII	VIII	IX	X	ΧI					
Retail trade, except motor vehicles and motorcycles	1.5	0.7	-0.7	0.6	1.3	1.3					
Retail sales of food, beverages and tobacco Retail sales in non-specialised stores with food, beverages or tobacco	0.8	1.4	0.1	0.6	1.3	1.0					
predominating	0.6	1.2	0.3	1.1	1.1	1.2					
Retail sales of food, beverages and tobacco in specialised stores	2.2	2.4	-1.4	-1.5	1.7	-0.1					
Retail sales of non-food products (except fuel)	1.9	0.4	-0.8	1.6	1.3	2.4					
of which:											
Other retail sales in non-specialised stores Retail sales of textiles, clothing,	4.9	-1.5	-2.4	2.7	1.5	-0.7					
footwear and leather goods in specialised stores	3.8	-0.7	3.5	2.5	-0.9	2.7					
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	1.0	0.5	0.0	1.4	1.3	1.6					
Retail sales of computers, peripheral units and software;	1.0	0.5	0.0	1.4	1.3	1.6					
telecommunications equipment, etc. in specialised stores	-1.1	4.3	-1.9	1.8	3.0	4.5					
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in											
specialised stores	-0.3	1.8	-0.2	1.6	-0.5	2.8					
Retail sales via mail, order houses or via Internet	4.3	0.1	-2.8	4.5	8.1	7.5					
Retail sales of automotive fuel in specialised stores	1.0	0.2	-1.4	-3.1	3.1	-0.1					

¹ Seasonally adjusted data

Table 2

Change of the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year¹

(Per cent) 2024 **Economic activities** VΙ VII VIII IX X ΧI Retail trade, except motor vehicles and 6.8 4.8 motorcycles 4.4 4.9 5.1 6.8 Retail sales of food, beverages and tobacco 9.7 10.5 10.9 12.6 10.2 11.0 Retail sales in non-specialised stores with 9.8 9.8 11.0 food, beverages or tobacco predominating 12.1 11.0 11.4 Retail sales of food, beverages and tobacco in specialised stores 9.3 15.8 12.3 7.1 9.6 7.3 Retail sales of non-food products (except fuel) 5.7 7.3 4.7 7.4 6.7 9.1 of which: Other retail sales in non-specialised stores 14.9 13.0 1.8 6.0 9.0 5.0 Retail sales of textiles, clothing, footwear and 15.6 12.9 19.6 23.7 leather goods in specialised stores 16.0 11.8 Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised 6.2 6.9 stores 3.6 3.9 2.6 6.7 Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores -0.86.2 2.5 4.3 0.8 8.2 Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores 5.5 9.2 8.9 10.7 9.0 10.9 Retail sales via mail, order houses or via 5.5 10.1 Internet 5.6 -1.34.3 19.6 Retail sales of automotive fuel in specialised -11.2 -6.2 -6.4 -13.8 -11.4 -7.9 stores

Calendar-adjusted data

Table 3

Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices

(Seasonally adjusted data, 2021 = 100)

	20	23						2024					
Economic activities	ΧI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	ΧI
Retail trade, except motor vehicles and													
motorcycles	108.4	107.4	107.8	109.5	108.1	110.2	109.4	111.0	111.8	111.0	111.7	113.1	114.6
Retail sales of food, beverages and tobacco	102.4	103.7	103.9	106.9	106.0	107.3	107.5	108.4	109.9	110.0	110.7	112.1	113.2
Retail sales in non- specialised stores with food, beverages or tobacco predominating	102.9	104.7	104.4	107.4	106.6	107.8	108.2	108.9	110.2	110.5	111.7	112.9	114.2
Retail sales of food, beverages and tobacco in specialised stores	99.4	97.3	101.2	103.5	102.2	104.5	103.3	105.6	108.1	106.6	105.0	106.8	106.7
Retail sales of non-food products (except fuel)	108.9	106.1	108.6	110.2	107.7	120.4	109.2	111.3	111.8	110.9	112.7	114.2	116.9
of which: Other retail sales in non-specialised stores	125.9	105.0	126.1	127.6	126.7	131.6	126.9	133.1	131.1	127.9	131.4	133.4	132.5
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	121.2	120.2	117.3	121.8	124.1	124.9	122.8	127.5	126.6	131.0	134.3	133.1	136.7
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	108.2	107.0	107.3	109.1	107.5	111.2	108.2	109.3	109.8	109.8	111.3	112.8	114.6
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	95.5	92.5	96.3	92.1	88.5	108.6	91.6	90.6	94.5	92.7	94.4	97.2	101.6
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	111.2	110.0	115.1	118.0	111.7	118.8	116.6	116.3	118.4	118.2	120.1	119.5	122.9
Retail sales via mail, order houses or via Internet	128.0	121.9	125.8	126.3	120.0	124.5	121.4	126.6	126.7	123.2	128.7	139.1	149.6
Retail sales of automotive fuel in specialised stores	119.5	119.0	112.6	112.0	111.6	114.1	110.3	111.4	111.6	110.0	106.6	109.9	109.8

Table 4 $Turnover\ Indices\ in\ `Retail\ trade,\ except\ motor\ vehicles\ and\ motorcycles'\ at\ constant\ prices$ $(Calendar-adjusted\ data,\ 2021\ =\ 100)$

_	2021	2022	20	23	2024										
Economic activities	ΧI	ΧI	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	ΧI
Retail trade, except motor vehicles and motorcycles	104.5	110.3	113.7	118.5	98.5	96.5	104.3	108.4	106.4	109.9	116.2	115.9	112.9	116.2	121.4
Retail sale of food, beverages and tobacco	99.0	90.3	98.4	116.3	97.5	96.3	105.0	105.1	107.4	108.7	115.4	117.6	109.1	112.0	109.2
Retail sales in non- specialised stores with food, beverages or tobacco predominating	99.7	89.9	98.9	118.5	98.3	96.9	106.1	105.5	108.2	108.8	115.2	117.2	110.1	112.9	110.2
Retail sales of food, beverages and tobacco in specialised stores	95.0	92.7	95.9	103.0	93.0	92.8	98.6	102.5	102.7	108.4	116.8	120.3	103.1	105.9	102.9
Retail sales of non-food products (except fuel)	109.2	119.8	121.9	120.1	99.6	97.1	103.8	111.1	106.0	109.3	113.7	111.8	115.3	118.9	133.0
of which: Other retail sales in non-specialised stores	100.7	119.1	129.1	122.0	108.0	106.4	120.1	126.3	124.0	131.0	138.7	140.5	137.5	137.2	135.5
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	89.4	135.2	135.9	150.6	96.1	98.0	123.4	120.4	122.6	132.2	122.4	122.4	154.7	136.1	152.0
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	111.7	127.5	128.9	122.2	89.9	88.7	94.6	107.4	101.5	109.0	118.1	112.6	114.0	121.2	137.8
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	102.7	94.6	98.5	105.6	85.1	81.3	88.4	104.7	92.0	90.5	96.1	94.6	95.5	100.3	106.6
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	110.3	111.1	111.8	120.0	121.0	115.7	115.8	115.7	114.3	111.4	116.2	116.3	113.6	121.0	124.0
Retail sales via mail, order houses or via Internet	146.2	167.0	175.4	137.1	125.9	120.1	116.7	115.0	114.8	119.0	118.5	112.8	124.1	137.1	209.7
Retail sales of automotive fuel in specialised stores	99.9	124.0	120.4	116.9	96.0	94.6	104.5	105.5	105.4	115.5	129.0	127.4	114.5	117.6	110.9