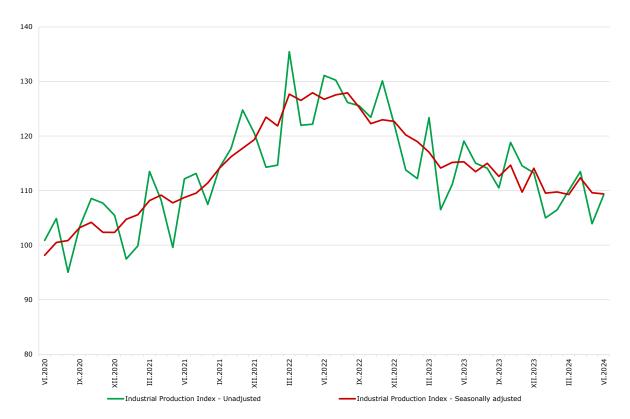




INDUSTRIAL PRODUCTION INDICES IN JUNE 2024

The Industrial Production Index decreased by 0.2% in June 2024 compared to the previous month. The data are preliminary and seasonally adjusted.

In comparison with June 2023, a decrease of 5.2% was registered in the calendar-adjusted Industrial Production Index.



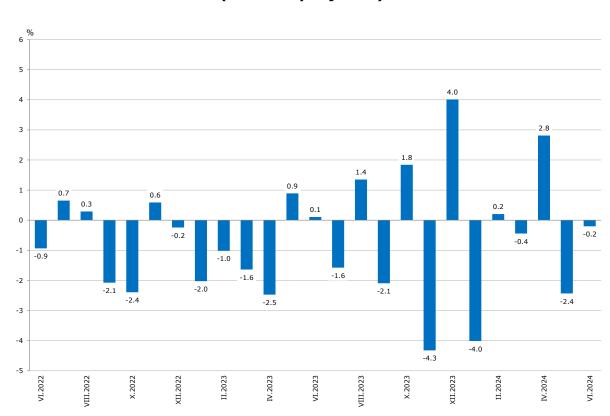


Monthly changes

In June 2024, compared to the previous month, a decrease was seen in the electricity, gas, steam and air conditioning supply - by 15.8%, while an increase was registered in the in the manufacturing - by 2.2%, and in the mining and quarrying industry - by 0.7%.

A more significant increase in the manufacturing was registered in the manufacture of computer, electronic and optical products - by 7.7%, in the manufacture of chemicals and chemical products - by 7.4%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 5.9%, and in the printing and reproduction of recorded media - by 5.7%.

A decrease was reported in the manufacture of tobacco products - by 7.1%, in the manufacture of leather and related products - by 6.3%, and in the manufacture of furniture - by 4.7%.



month (Seasonally adjusted)

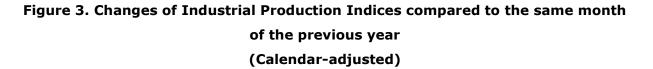
Figure 2. Changes of Industrial Production Indices compared to the previous

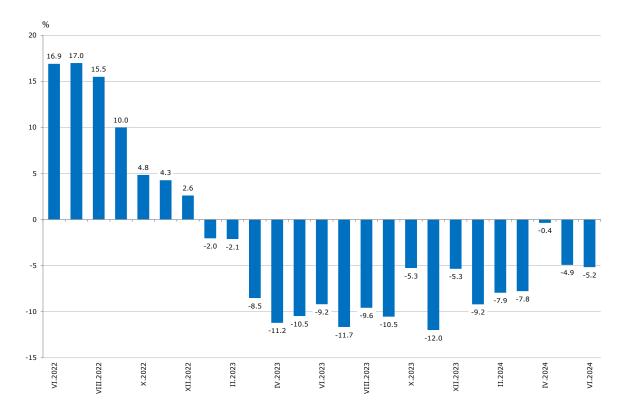
Annual changes

On an annual basis, a drop of the Industrial Production Index was observed in the electricity, gas, steam and air conditioning supply - by 17.2%, in the mining and quarrying industry - by 17.0%, and in the manufacturing - by 2.4%.

The most significant production decrease in the manufacturing, compared to the same month of the previous year, was registered in the manufacture of leather and related products - by 32.5%, in the manufacture of other transport equipment - by 28.1%, and in the manufacture of electrical equipment - by 25.3%.

A growth was seen in the manufacture of chemicals and chemical products - by 33.8%, and in the manufacture of basic metals - by 25.4%.





Methodological notes

Monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

Industrial Production Indices are calculated at a constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Annex

Table 1

Changes of Industrial Production Indices compared to the previous month¹

(Per cent) 2024 NACE.BG -**Economic activities** 2008 Ι II III IV v VI* Industry **B_TO_E36** -4.0 0.2 -0.4 2.8 -2.4 -0.2 Mining and quarrying В -11.1 -9.7 1.8 4.0 -8.5 0.7 Mining of coal and lignite B05 -25.5 -33.0 35.7 -0.5 -17.7 20.8 Extraction of crude petroleum and natural B06 gas Mining of metal ores B07 -4.0 -6.0 -1.7 3.7 -5.6 -0.9 Other mining and quarrying B08 -1.0 20.0 -8.0 1.6 -10.0 -2.1 Mining support service activities B09 Manufacturing С -2.8 2.1 -0.8 0.5 -2.3 2.2 Manufacture of food products C10 3.5 -1.9 -0.8 1.9 -6.8 2.0 Manufacture of beverages C11 5.0 -0.2 -6.4 8.2 -9.1 4.4 Manufacture of tobacco products C12 -19.9 19.7 18.7 -0.9 -11.3 -7.1 -3.7 -6.5 0.5 3.0 -1.6 Manufacture of textiles C13 5.0 3.0 Manufacture of wearing apparel C14 -5.7 -2.1 -4.1 -1.0 1.7 Manufacture of leather and related C15 -15.4 5.0 -9.0 8.7 -5.1 -6.3 products Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and 14.8 5.9 -5.8 -5.7 -2.7 5.9 plaiting materials C16 Manufacture of paper and paper products C17 -1.11.7 -1.2 6.4 -2.10.9 Printing and reproduction of recorded -9.5 -2.5 -0.2 0.7 5.7 media C18 -2.1Manufacture of coke and refined petroleum C19 products Manufacture of chemicals and chemical C20 0.3 3.0 -0.4 8.7 0.9 7.4 products Manufacture of basic pharmaceutical C21 20.3 1.0 -8.1 products and pharmaceutical preparations 11.9 1.4 -1.8 Manufacture of rubber and plastic products C22 -7.2 -1.2 3.3 3.8 -3.0 2.1 Manufacture of other non-metallic mineral C23 -12.6 -7.5 3.0 -12.0 4.7 14.4 products Manufacture of basic metals C24 0.7 9.5 0.7 3.4 0.4 3.8 Manufacture of fabricated metal products, C25 15.6 -4.3 -2.6 6.8 -5.2 1.3 except machinery and equipment Manufacture of computer, electronic and 14.2 -20.7 -4.5 7.7 C26 17.9 -1.0optical products Manufacture of electrical equipment C27 -5.8 10.9 -7.4 -9.6 -1.3 0.1 Manufacture of machinery and equipment -2.4 C28 -12.07.9 -3.2 -3.1 -0.3n.e.c. Manufacture of motor vehicles, trailers and C29 -6.5 semi-trailers 14.0 -4.0 12.6 -11.7-3.4 Manufacture of other transport equipment C30 -25.1 11.4 17.8 -0.9 -2.6 -3.8 Manufacture of furniture C31 -6.2 0.1 3.4 -5.5 0.2 -4.7 Other manufacturing C32 -2.4 -10.3 -2.9 -0.8 -1.8 3.6 Repair and installation of machinery and C33 -5.6 -5.3 -6.9 21.6 -9.1 -0.3 equipment Electricity, gas, steam and air conditioning supply D -5.5 -2.7 -8.0 12.8 6.2 -15.8 Electricity, gas, steam and air conditioning D35 -5.5 -8.0 6.2 supply -2.7 12.8 -15.8

¹ Seasonally adjusted.

* Preliminary data.

".." - Confidential data.

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year²

(Per cent)

		2024								
Economic activities	NACE.BG - 2008	I	II	ш	IV	v	VI*			
Industry	В_ТО_ЕЗ6	-9.2	-7.9	-7.8	-0.4	-4.9	-5.2			
Mining and quarrying	В	-8.3	-20.6	-21.3	-7.7	-15.9	-17.0			
Mining of coal and lignite	B05	-43.0	-64.9	-49.5	-50.6	-56.2	-24.0			
Extraction of crude petroleum and natural										
gas	B06									
Mining of metal ores	B07	30.4	-1.9	-20.0	5.8	-9.6	-19.5			
Other mining and quarrying	B08	-22.2	16.4	2.2	13.7	-9.9	-12.6			
Mining support service activities	B09									
Manufacturing	С	-11.1	-3.7	-5.7	-1.8	-6.4	-2.4			
Manufacture of food products	C10	-4.3	-1.0	2.3	0.7	-6.4	3.0			
Manufacture of beverages	C11	-3.4	4.5	-12.2	7.1	-6.1	0.5			
Manufacture of tobacco products	C12	-50.8	-41.2	-2.9	10.0	-5.1	-19.6			
Manufacture of textiles	C13	-27.7	-14.9	-22.2	-15.9	-11.5	-10.5			
Manufacture of wearing apparel	C14	-12.9	-18.6	-24.5	-18.7	-15.1	-15.3			
Manufacture of leather and related products	C15	-26.6	-17.1	-39.9	-21.5	-27.2	-32.5			
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and	015	20.0	17.1	55.5	21.5	27.2	52.5			
plaiting materials	C16	1.5	9.6	0.3	1.6	-6.3	4.1			
Manufacture of paper and paper products	C17	-14.3	-6.1	-8.6	5.0	1.7	-0.7			
Printing and reproduction of recorded media Manufacture of coke and refined petroleum	C18	8.8	7.5	2.0	8.5	3.3	6.8			
products	C19									
Manufacture of chemicals and chemical products Manufacture of basic pharmaceutical	C20	-13.3	1.1	-1.9	7.3	20.6	33.8			
products and pharmaceutical preparations	C21	6.7	19.7	34.3	10.2	12.8	7.2			
Manufacture of rubber and plastic products	C22	-13.8	-13.9	-9.1	-3.0	-9.4	-3.1			
Manufacture of other non-metallic mineral products	C23	-25.9	-5.0	-11.2	5.8	-8.5	0.5			
Manufacture of basic metals	C24	2.4	23.9	19.8	34.4	19.3	25.4			
Manufacture of fabricated metal products,										
except machinery and equipment Manufacture of computer, electronic and	C25	-2.7	11.5	-1.7	9.0	2.6	6.4			
optical products	C26	-15.1	7.9	-19.6	-19.9	-25.1	-14.3			
Manufacture of electrical equipment	C27	-18.0	-2.8	-9.7	-22.5	-22.0	-25.3			
Manufacture of machinery and equipment n.e.c. Manufacture of motor vehicles, trailers and	C28	-21.0	-11.9	-14.3	-13.5	-20.8	-16.3			
semi-trailers	C29	5.4	2.4	-11.8	4.7	-12.7	-12.9			
Manufacture of other transport equipment	C30	-51.4	-38.1	-29.1	-23.1	-29.4	-28.1			
Manufacture of furniture	C31	0.3	-3.3	3.3	-13.4	-3.8	-15.1			
Other manufacturing	C32	-14.6	-17.2	-26.8	-22.2	-24.6	-21.4			
Repair and installation of machinery and equipment	C33	-14.2	-5.9	-6.6	2.9	-3.9	-4.3			
Electricity, gas, steam and air conditioning supply	D	-0.2	-24.1	-12.5	9.9	18.4	-17.2			
Electricity, gas, steam and air conditioning supply	D35	-0.2	-24.1	-12.5	9.9	18.4	-17.2			

² Calendar-adjusted. * Preliminary data. ".." - Confidential data.

Table 3

NACE.BG -				2023			2024						
2008	VI	VII	VIII	IX	x	хі	XII	I	11	111	IV	v	VI*
B_TO_E36	115.3	113.5	115.0	112.6	114.7	109.7	114.1	109.5	109.8	109.3	112.3	109.6	109.4
В	105.8	97.6	102.9	100.4	109.5	103.5	114.4	101.7	91.9	93.6	97.3	89.0	89.6
B05	48.4	57.5	57.9	48.0	58.0	52.6	61.9	46.1	30.9	42.0	41.8	34.4	41.5
B06													
B07	143.3	133.0	139.4	142.2	145.6	145.5	149.9	143.9	135.3	133.0	137.9	130.2	129.0
B08	142.0	126.1	125.7	117.2	142.8	123.7	128.3	127.0	152.5	140.3	142.5	128.3	125.6
B09													
С	126.1	126.8	128.4	125.5	126.2	122.3	124.3	120.9	123.5	122.4	123.0	120.1	122.8
C10	109.5	114.0	114.1	116.3	119.5	116.0	116.2	120.2	118.0	117.1	119.3	111.2	113.4
C11	101.9	103.6	100.9	101.1	101.6	107.5	102.1	107.2	106.9	100.1	108.3	98.4	102.7
C12	29.5	22.4	35.3	30.1	23.3	26.6	27.5	22.0	26.4	31.3	31.0	27.5	25.6
C13	80.4	78.9	84.9	77.9	74.3	81.2	74.5	71.8	75.4	70.5	70.9	73.0	71.8
C14	78.3	73.0	70.2	76.0	73.1	70.8	71.8	67.7	66.3	63.6	62.9	63.9	65.8
C15	64.1	56.2	57.9	60.0	54.3	60.9	56.3	47.6	50.0	45.5	49.4	46.9	44.0
C16	74.8	73.2	70.7	69.9	74.7	73.1	70.2	80.6	85.3	80.3	75.8	73.7	78.1
C17	97.5	90.1	84.1	95.4	97.3	98.1	92.3	91.3	92.9	91.8	97.6	95.6	96.4
C18	109.4	104.0	102.3	107.3	105.6	107.6	126.3	114.4	111.5	111.3	112.1	109.8	116.0
C19													
C20	106.6	111.4	119.7	120.2	134.9	111.2	116.8	117.1	120.7	120.2	130.6	131.8	141.4
C21	127.8	125.6	130.3	131.7	135.5	124.1	110.7	133.3	149.1	150.6	138.4	140.4	137.9
C22	127.0	123.3	122.0	126.0	125.0	126.2	125.4	116.4	115.0	118.8	123.3	119.6	122.1
C23	105.3	108.6	107.0	103.5	103.3	99.3	121.1	105.8	121.0	112.0	115.4	101.5	106.3
C24	107.3	107.1	117.0	124.4	113.8	112.4	110.7	111.6	122.2	123.0	127.2	127.7	132.6
C25	169.8	180.5	189.4	158.2	186.9	170.7	163.9	189.4	181.3	176.5	188.5	178.7	181.0
C26	261.2	246.0	258.3	229.5	216.7	211.1	206.2	235.5	277.7	220.3	218.1	208.2	224.2
C27	177.5	172.3	170.3	159.0	151.1	147.0	155.6	146.6	162.6	150.5	136.1	134.4	134.5
C28	116.7	115.7	109.9	115.9	109.8	107.4	113.5	99.8	107.8	105.2	101.9	98.7	98.4
C29	164.0	161.1	172.4	162.8	177.9	156.6	147.5	168.2	161.4	150.9	169.9	150.0	144.9
C30	291.4	307.3	329.8	286.5	243.4	213.4	233.2	174.7	194.6	229.3	227.2	221.4	213.0
C31	94.4	85.8	82.9	80.4	76.9	80.1	92.5	86.7	86.8	89.7	84.8	84.9	80.9
C32	215.9	220.3	225.9	193.2	206.7	178.5	198.5	193.7	173.7	168.6	167.3	164.3	170.3
C33	130.1	120.1	131.7	127.1	136.2	127.1	136.0	128.4	121.6	113.2	137.6	125.1	124.8
D	75.5	68.7	70.5	70.7	68.4	67.5	76.3	72.2	70.2	64.6	72.8	77.4	65.1
D35	75.5	68.7	70.5	70.7	68.4	67.5	76.3	72.2	70.2	64.6	72.8	77.4	65.1

Industrial Production Indices (Seasonally adjusted, 2015 = 100)

* Preliminary data. ".." - Confidential data.

Table 4

Industrial Production Indices (Calendar-adjusted, 2015 = 100)

NACE.BG -	2023								2024					
2008	VI	VII	VIII	IX	x	XI	XII	I	II	111	IV	v	VI*	
B_TO_E36	118.0	117.2	112.5	112.3	119.1	113.5	117.1	104.0	104.0	112.7	109.4	105.0	111.9	
В	102.0	94.1	100.3	104.5	121.6	111.3	126.5	99.0	87.4	91.1	89.7	80.9	84.6	
B05	28.4	50.2	53.8	53.3	78.4	67.0	79.1	60.5	33.1	35.9	23.1	15.6	21.6	
B06														
B07	153.7	117.9	135.3	141.5	147.9	146.1	164.4	140.9	126.3	124.0	139.5	122.8	123.7	
B08	153.5	132.3	130.6	125.6	162.5	137.7	130.1	91.3	122.2	134.1	138.5	132.3	134.1	
B09														
С	132.6	131.9	123.3	126.8	134.6	125.8	121.1	109.3	113.9	126.5	123.3	119.0	129.4	
C10	110.7	113.5	115.2	120.7	130.7	119.7	120.2	110.2	104.3	117.9	115.8	110.2	113.9	
C11	122.1	128.1	125.6	109.7	95.2	99.4	94.5	77.7	77.7	92.7	105.6	99.9	122.7	
C12	39.2	24.5	41.1	34.2	23.7	24.2	24.5	12.8	17.1	31.2	33.3	31.5	31.5	
C13	85.5	78.3	71.6	76.6	78.4	87.4	69.2	66.2	76.8	75.7	69.3	77.2	76.5	
C14	83.2	82.1	65.4	75.2	74.5	70.2	69.0	70.6	66.4	64.6	56.9	58.9	70.5	
C15	69.3	62.5	46.1	59.9	57.4	67.8	51.5	46.0	48.1	48.6	47.0	43.7	46.8	
C16	79.1	78.5	69.3	72.2	80.0	77.9	65.7	67.9	76.1	81.5	76.2	77.1	82.4	
C17	101.6	91.7	79.4	93.6	103.6	102.4	86.5	90.6	90.4	95.9	95.3	96.1	100.9	
C18	111.9	103.7	95.8	103.1	112.9	120.9	133.8	102.8	101.4	113.4	110.2	109.4	119.6	
C19														
C20	108.9	112.7	113.8	118.3	136.4	113.6	116.1	111.3	115.2	132.0	132.7	130.7	145.7	
C21	137.6	124.9	115.7	127.3	143.0	131.3	117.1	130.2	138.4	165.5	137.8	137.9	147.5	
C22	132.5	128.1	115.0	128.6	137.8	127.2	112.6	107.9	109.5	124.7	122.4	119.9	128.4	
C23	112.3	117.4	112.8	110.9	115.1	106.8	108.7	76.2	100.7	110.3	118.4	107.7	112.9	
C24	105.0	106.8	109.9	119.7	121.1	116.0	108.9	114.6	119.6	130.8	127.2	127.4	131.7	
C25	180.0	193.1	185.0	159.1	195.0	187.4	171.8	148.2	162.5	177.2	192.6	174.4	191.5	
C26	275.0	254.3	229.9	229.4	243.0	218.9	194.7	223.3	269.0	225.8	215.4	203.0	235.6	
C27	192.8	180.4	155.7	163.7	158.8	154.1	140.8	134.6	161.4	159.6	133.2	127.4	143.9	
C28	124.9	122.2	95.8	116.6	117.2	113.5	108.1	89.3	103.4	111.2	104.0	97.3	104.5	
C29	169.1	149.2	150.6	167.9	197.3	172.2	134.6	168.3	162.5	157.6	165.2	143.8	147.3	
C30	323.5	337.7	294.2	281.2	250.8	208.3	197.0	136.5	179.3	252.5	232.1	222.4	232.5	
C31	101.4	90.1	78.2	81.5	82.3	85.1	92.7	76.4	79.6	92.3	82.8	83.6	86.1	
C32	247.7	222.7	226.9	203.4	225.1	189.6	179.4	168.5	151.9	170.2	162.0	160.7	194.6	
C33	133.9	122.1	128.8	133.5	141.7	139.7	179.8	93.8	104.2	113.6	125.1	118.5	128.1	
D	68.2	70.9	74.0	59.4	59.9	67.6	100.0	87.9	71.0	71.0	62.7	60.9	56.5	
D35	68.2	70.9	74.0	59.4	59.9	67.6	100.0	87.9	71.0	71.0	62.7	60.9	56.5	

^{*} Preliminary data. ".." - Confidential data.