

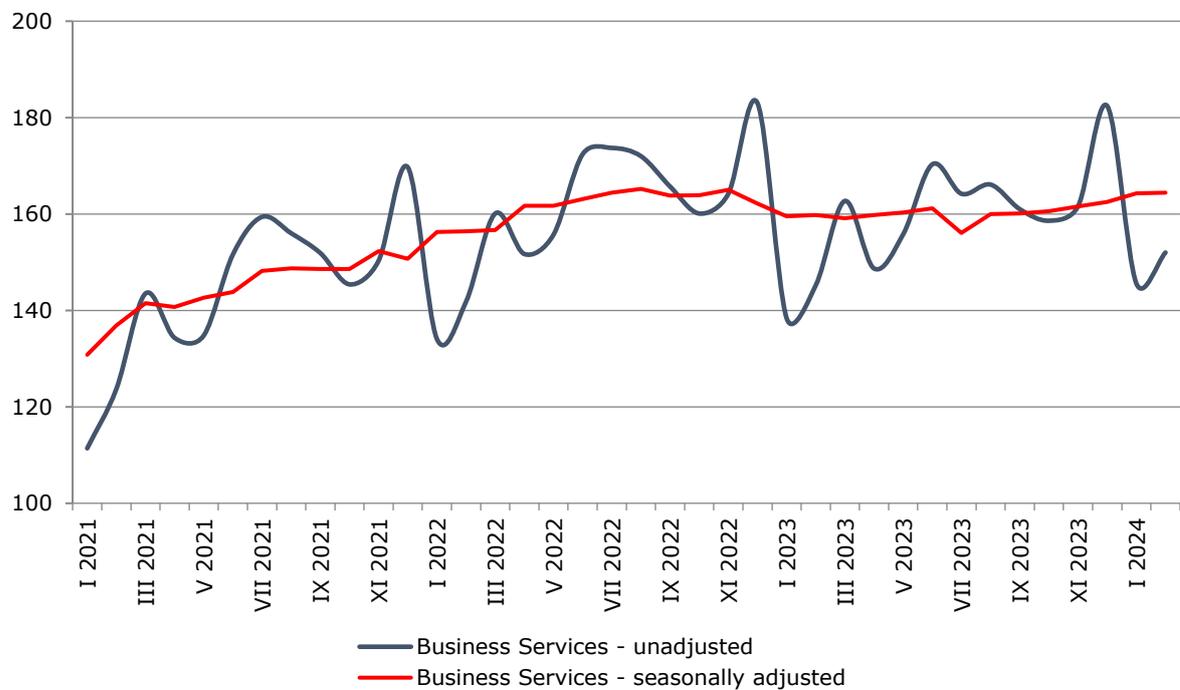


SERVICES PRODUCTION INDICES IN FEBRUARY 2024

The total production index in **Services of the business economy**¹ increased by 0.1% in February 2024 compared to the previous month. The data are preliminary and seasonally adjusted.

During February 2024, the production index in **Services of the business economy** grew by 3.6% compared to the same month of 2023. The data are preliminary and calendar-adjusted.

Figure 1. Production indices for Business services (2015=100)

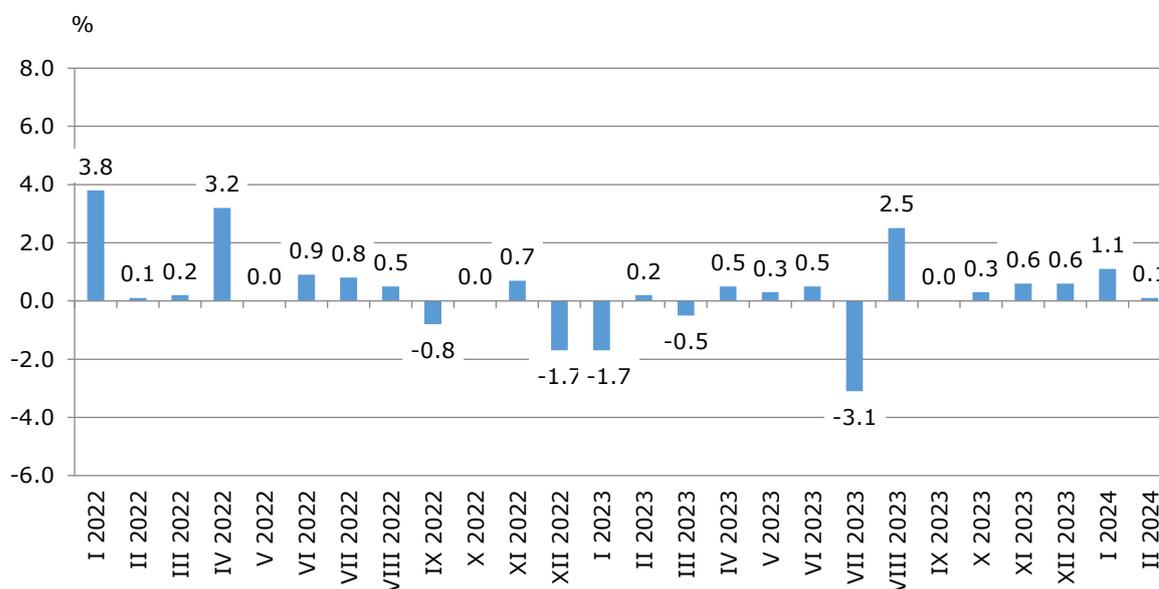


¹ Business services include the following sectors from NACE.BG – 2008: H - Transportation and storage, I - Accommodation and food service activities, J - Information and communication, L - Real estate activities, M_STG - Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152) and N - Administrative and support service activities.

Monthly changes

An increase, compared to the previous month, was registered in sectors: 'Real estate activities' - by 3.2%, 'Accommodation and food service activities' - by 1.4%, 'Transportation and storage' - by 0.6%, 'Professional, scientific and technical activities' and 'Information and communication' - both by 0.2%. A decline was seen in sector 'Administrative and support service activities' - by 4.3%.

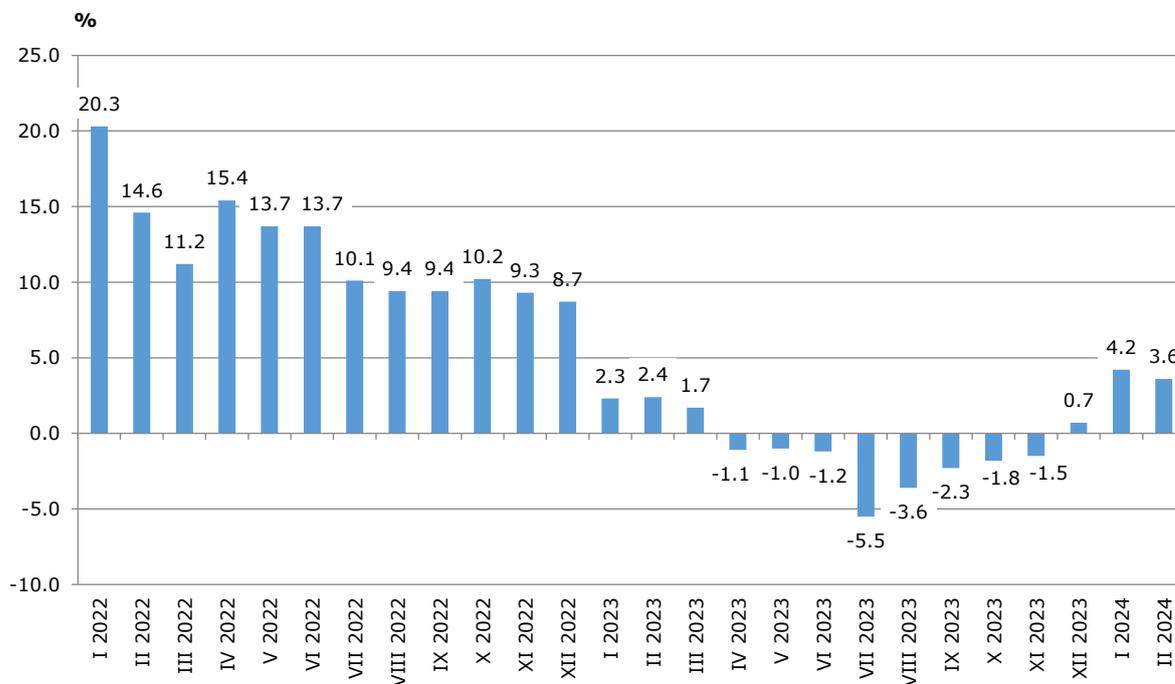
Figure 2. Changes of production indices for Business services compared to the previous month (Seasonally adjusted data)



Annual changes

On an annual basis, a rise was observed in the following sectors: 'Accommodation and food service activities' - by 9.3%, 'Information and communication' - by 6.3%, 'Transportation and storage' - by 2.1%, 'Real estate activities' - by 2.0% and 'Administrative and support service activities' - by 0.8%. A decrease was reported in sector 'Professional, scientific and technical activities' - by 0.7%.

Figure 3. Changes of production indices for Business services compared to the same month of the previous year (Calendar-adjusted data)



Methodological notes

Monthly indices of production in services are calculated and published two months after the reference period (M+2) in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics. Production indices in services are calculated by deflating the turnover indices for each activity with the corresponding producer price indices. The purpose of the production index is to measure changes in the volume of output at monthly intervals. The indices are calculated with 2015 as a base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in some activities).

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SERVICES PRODUCTION INDICES IN FEBRUARY 2024

Annex

Table 1

Changes of production indices in services¹ (Compared to the previous month)

Economic activities	NACE.BG - 2008	2023				2024	
		IX	X	XI	XII	I	II*
(Per cent)							
Services of the business economy (except trade and financial and insurance activities)	HTNXK	0.0	0.3	0.6	0.6	1.1	0.1
Transportation and storage	H	0.8	3.0	-3.6	1.8	0.8	0.6
Land transport and transport via pipelines	H49	1.0	1.1	-4.1	3.6	-1.6	1.9
Water transport	H50	-2.6	6.7	-1.8	9.0	-8.8	6.8
Air transport	H51	3.0	18.6	-24.0	-1.4	6.8	4.5
Warehousing and support activities for transportation	H52	0.8	5.1	-1.1	-0.4	3.2	-1.7
Postal and courier activities	H53	-0.9	3.0	-0.8	-1.5	7.5	-1.4
Accommodation and food service activities	I	7.4	1.3	0.5	2.3	0.3	1.4
Accommodation	I55	12.1	0.5	0.8	4.6	-0.7	-0.5
Food and beverage service activities	I56	2.1	3.3	-0.1	0.4	-4.1	3.8
Information and communication	J	2.2	-1.8	0.4	2.6	2.9	0.2
Publishing activities	J58	4.1	-12.1	16.1	3.4	-12.5	7.8
Motion picture, video, television programme production; programming and broadcasting activities	J59	-26.3	42.0	-34.3	38.0	-20.8	15.9
Programming and broadcasting activities	J60	-1.4	-2.4	-1.3	1.3	1.0	-5.6
Telecommunications	J61	-2.3	-0.8	2.5	-1.5	4.7	5.0
Computer programming, consultancy and related activities	J62	6.4	-4.0	-1.9	6.7	2.9	-3.2
Information service activities	J63	-4.4	7.3	10.7	-11.4	4.6	3.3
Real estate activities	L	-0.2	-1.3	10.6	-6.2	-3.3	3.2
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	-7.5	-1.2	1.8	2.8	-4.5	0.2
Legal and accounting activities	M69	6.3	-3.6	6.5	-0.5	1.1	2.6
Management consultancy activities	M702	3.6	0.2	11.8	-1.8	8.4	-1.3
Architectural and engineering activities; technical testing and analysis	M71	0.9	-4.2	-5.4	10.5	-16.0	-1.1
Advertising and market research	M73	8.7	3.4	-3.2	6.9	-11.9	-1.5
Other professional, scientific and technical activities	M74	-33.4	0.1	0.3	0.5	-4.1	1.1
Administrative and support service activities	N	-3.2	3.4	3.0	-7.9	7.0	-4.3
Rental and leasing activities	N77	-8.8	16.3	3.7	-15.3	13.9	-24.9
Employment activities	N78	3.8	-0.1	1.7	-7.1	7.7	0.1
Travel agency, tour operator reservation service and related activities	N79	13.9	-20.4	-8.2	-3.9	9.3	1.4
Security and investigation activities	N80	-11.2	2.2	3.5	-0.8	1.3	11.9
Services to buildings and landscape activities	N81	1.4	2.4	0.2	-8.3	12.9	-1.7
Office administrative, office support and other business support activities	N82	1.1	-0.3	5.1	-6.5	3.2	0.6

¹ Seasonally adjusted data.

* Preliminary data.

Table 2

Changes of production indices in services¹
(Compared to the same month of the previous year)

(Per cent)

Economic activities	NACE.BG - 2008	2023				2024	
		IX	X	XI	XII	I	II*
Services of the business economy (except trade and financial and insurance activities)	HTNXK	-2.3	-1.8	-1.5	0.7	4.2	3.6
Transportation and storage	H	-3.8	2.2	-4.5	-1.6	1.6	2.1
Land transport and transport via pipelines	H49	2.8	4.7	-4.4	0.3	-1.0	1.3
Water transport	H50	-0.6	13.3	-2.7	2.9	1.3	29.3
Air transport	H51	-8.8	-2.6	-27.6	-18.4	-14.1	-4.9
Warehousing and support activities for transportation	H52	-15.1	-3.8	-6.4	-6.0	2.6	0.1
Postal and courier activities	H53	4.3	9.9	6.5	5.5	17.3	14.7
Accommodation and food service activities	I	1.9	3.7	1.5	8.3	8.4	9.3
Accommodation	I55	1.3	-0.7	-3.0	12.0	20.2	15.1
Food and beverage service activities	I56	2.7	8.0	5.9	5.0	-2.3	3.2
Information and communication	J	-2.5	-6.9	-5.1	1.1	6.1	6.3
Publishing activities	J58	-3.6	-17.6	11.9	13.1	-7.1	9.7
Motion picture, video, television programme production; programming and broadcasting activities	J59	-30.2	32.6	-40.1	-2.2	-4.6	2.3
Programming and broadcasting activities	J60	-0.6	-0.4	-4.1	0.6	0.6	-4.9
Telecommunications	J61	-0.5	-4.4	-2.7	-1.0	8.3	12.7
Computer programming, consultancy and related activities	J62	-1.6	-8.8	-10.7	3.3	4.3	4.3
Information service activities	J63	-11.0	-5.9	28.1	-9.0	15.7	0.0
Real estate activities	L	-11.9	-7.0	0.6	-0.2	-3.2	2.0
Professional, scientific and technical activities (specific grouping under Regulation (EU) 2019/2152)	M_STS	-0.4	-1.8	2.4	0.9	1.3	-0.7
Legal and accounting activities	M69	-1.4	-0.8	1.8	-1.2	0.1	4.6
Management consultancy activities	M702	-11.7	-15.0	5.4	-1.7	34.9	16.1
Architectural and engineering activities; technical testing and analysis	M71	6.9	8.2	-3.6	7.6	-7.9	-15.4
Advertising and market research	M73	13.4	16.1	12.4	17.6	6.6	3.1
Other professional, scientific and technical activities	M74	-3.1	-10.3	-0.8	-10.8	-14.3	-7.3
Administrative and support service activities	N	1.7	5.6	8.5	-1.3	8.8	0.8
Rental and leasing activities	N77	37.1	71.1	69.2	58.9	29.1	-16.1
Employment activities	N78	-4.0	-5.7	2.4	-10.4	1.7	0.0
Travel agency, tour operator reservation service and related activities	N79	-0.1	-19.6	-22.4	-29.0	19.0	17.6
Security and investigation activities	N80	-6.7	-3.1	0.5	-1.0	1.1	13.1
Services to buildings and landscape activities	N81	-1.5	-0.3	-5.7	-12.4	4.0	1.1
Office administrative, office support and other business support activities	N82	-9.8	-11.5	-9.2	-22.3	3.6	3.2

¹ Calendar-adjusted data.

* Preliminary data.

SERVICES PRODUCTION INDICES IN FEBRUARY 2024

Table 3

Production indices in services - seasonally adjusted (2015=100)

NACE.BG - 2008	2023											2024	
	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II*
HTNXK	159.8	159.1	159.8	160.3	161.2	156.1	160.0	160.1	160.6	161.6	162.5	164.3	164.4
H	138.5	140.3	136.5	138.5	136.2	133.8	136.0	137.1	141.3	136.2	138.7	139.8	140.6
H49	130.9	133.3	130.8	130.9	128.6	128.6	129.7	131.0	132.5	127.0	131.6	129.5	132.0
H50	97.7	101.1	100.7	104.5	114.4	104.8	111.7	108.8	116.0	113.9	124.2	113.2	120.9
H51	146.9	174.0	178.6	145.8	152.7	131.8	135.5	139.6	165.6	125.9	124.2	132.6	138.5
H52	147.1	143.5	136.8	145.2	140.1	135.9	139.0	140.1	147.2	145.5	144.9	149.4	147.0
H53	172.6	181.6	174.4	180.6	183.9	177.8	185.1	183.5	188.9	187.4	184.5	198.3	195.6
I	147.5	147.1	143.0	140.1	146.6	138.5	135.9	145.9	147.8	148.5	152.0	152.4	154.5
I55	142.7	143.3	140.3	135.9	146.3	131.6	128.0	143.4	144.2	145.3	152.1	151.0	150.2
I56	152.2	150.8	144.5	144.9	147.0	145.7	144.9	148.0	152.8	152.6	153.3	147.0	152.6
J	200.2	197.2	196.1	195.5	211.1	193.3	199.0	203.4	199.7	200.5	205.7	211.7	212.0
J58	106.0	107.6	132.3	113.7	115.3	117.9	109.8	114.2	100.5	116.6	120.6	105.5	113.7
J59	74.3	77.2	83.2	81.6	77.1	70.6	86.6	63.8	90.6	59.5	82.1	65.0	75.4
J60	82.8	93.1	86.4	86.9	87.6	78.9	87.0	85.8	83.7	82.6	83.7	84.5	79.8
J61	169.6	162.2	163.7	171.0	182.0	166.0	174.8	170.8	169.5	173.8	171.2	179.2	188.2
J62	234.5	235.9	228.2	224.2	251.8	224.1	230.3	244.9	235.2	230.7	246.1	253.2	245.2
J63	257.6	236.9	253.6	247.1	225.8	246.4	236.7	226.2	242.7	268.7	237.9	248.8	257.1
L	128.8	133.0	135.0	134.9	128.9	126.6	128.7	128.5	126.8	140.2	131.5	127.1	131.2
M_STS	145.0	140.7	147.1	156.1	139.2	148.0	155.6	144.0	142.3	144.9	149.0	142.3	142.5
M69	147.6	133.4	138.6	136.9	121.8	140.1	136.0	144.6	139.4	148.5	147.8	149.3	153.3
M702	156.6	152.8	160.0	163.7	159.4	165.8	134.4	139.3	139.6	156.0	153.2	166.0	163.8
M71	121.7	113.9	142.2	148.9	130.5	134.3	128.4	129.6	124.1	117.4	129.7	109.0	107.7
M73	132.0	132.9	137.6	135.6	133.7	140.5	135.5	147.3	152.3	147.3	157.5	138.8	136.7
M74	170.6	177.3	158.5	195.3	156.0	164.0	244.3	162.7	162.8	163.3	164.1	157.4	159.2
N	170.6	170.4	183.9	173.3	171.1	172.1	178.0	172.2	178.0	183.4	168.8	180.7	172.8
N77	257.8	251.3	342.5	288.1	234.4	260.2	282.4	257.6	299.5	310.6	263.1	299.5	224.9
N78	125.5	131.6	133.4	125.8	128.1	120.2	118.8	123.4	123.3	125.3	116.4	125.4	125.6
N79	104.5	104.6	102.6	103.6	132.6	124.6	124.7	142.1	113.1	103.8	99.8	109.1	110.7
N80	117.5	115.3	113.5	113.8	119.5	118.9	125.9	111.8	114.3	118.3	117.3	118.8	133.0
N81	180.0	184.2	175.4	182.3	182.2	176.1	171.1	173.4	177.6	177.9	163.2	184.3	181.2
N82	225.9	227.5	225.2	219.8	230.8	227.1	230.0	232.7	231.9	243.7	227.9	235.1	236.6

* Preliminary data.

SERVICES PRODUCTION INDICES IN FEBRUARY 2024

Table 4

Production indices in services - calendar-adjusted (2015=100)

NACE.BG - 2008	2021	2022	2023												2024	
	II	II	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II*	
HTNXK	124.1	142.2	145.7	161.0	151.9	155.0	169.5	165.8	164.8	162.1	158.9	160.8	185.8	144.7	150.9	
H	119.3	127.6	127.6	144.8	132.0	138.4	142.4	145.5	135.0	138.0	147.6	139.7	137.3	121.7	130.3	
H49	121.3	120.2	124.1	142.7	128.5	130.7	131.7	139.4	121.7	129.7	141.4	133.1	130.7	110.9	125.7	
H50	73.3	92.5	76.0	94.6	94.6	105.5	122.5	123.5	117.6	114.5	127.9	112.6	138.0	90.0	98.3	
H51	44.2	55.5	82.8	114.0	133.4	138.1	193.4	227.6	237.3	194.7	147.1	73.6	80.2	75.1	78.7	
H52	115.1	144.5	133.0	143.1	132.3	146.9	149.7	145.4	144.1	142.6	152.2	146.0	140.6	133.4	133.1	
H53	160.9	158.9	165.3	193.5	167.4	176.8	187.3	168.3	172.5	172.6	187.3	205.9	207.9	194.6	189.7	
I	54.8	91.2	117.9	123.9	118.3	130.6	161.7	206.4	232.5	164.0	123.6	110.4	131.5	121.6	128.8	
I55	56.0	81.5	111.7	111.7	106.0	115.1	163.2	223.3	262.6	168.2	107.4	96.4	120.3	118.6	128.5	
I56	53.3	102.7	125.1	138.2	132.7	148.8	159.9	186.5	197.2	159.2	142.5	126.8	144.6	125.1	129.2	
J	163.3	187.5	183.1	206.7	186.2	186.6	219.6	187.6	186.0	200.8	201.7	206.7	259.6	191.8	194.7	
J58	83.9	82.7	83.7	90.8	117.8	101.2	123.0	139.6	106.8	143.8	106.8	121.9	140.5	90.1	91.8	
J59	62.6	60.2	60.0	73.3	76.3	72.3	76.6	62.7	72.2	53.4	103.9	68.2	154.8	46.1	61.4	
J60	100.3	78.9	73.3	118.7	80.8	90.4	99.5	63.5	63.8	84.3	99.6	114.4	82.6	57.8	69.7	
J61	136.0	151.6	155.6	159.8	156.8	168.5	185.1	168.6	178.4	175.5	168.8	173.7	190.2	173.8	175.3	
J62	194.0	229.0	214.5	255.3	215.4	211.1	265.8	212.7	206.9	236.5	238.7	233.5	329.4	223.9	223.6	
J63	191.9	225.1	244.3	250.4	248.3	233.0	226.8	232.1	213.2	215.8	235.1	317.2	290.9	223.5	244.2	
L	123.1	131.3	122.8	132.5	125.0	123.9	130.2	129.2	130.7	137.7	119.3	143.7	156.5	117.9	125.3	
M_STS	109.4	127.8	133.6	146.0	146.0	151.8	149.2	146.4	140.2	140.1	139.9	142.5	200.3	122.5	132.7	
M69	121.3	123.7	134.4	141.3	148.7	136.1	131.5	142.5	120.0	136.0	133.0	143.3	186.0	129.8	140.6	
M702	105.0	99.5	138.8	166.8	156.6	154.5	182.7	158.6	120.1	152.8	136.2	143.8	197.8	158.6	161.1	
M71	95.7	102.7	112.0	112.6	139.7	141.5	137.7	137.9	122.5	117.8	115.0	112.7	210.6	80.0	94.8	
M73	78.8	98.7	116.5	132.6	137.3	136.5	137.6	134.3	119.9	142.0	164.8	167.5	193.8	108.0	120.1	
M74	140.2	209.4	167.9	184.7	148.1	191.2	162.8	159.8	216.9	159.5	162.3	158.1	210.5	146.3	155.6	
N	130.8	147.1	161.4	168.8	180.9	171.5	180.0	179.0	182.2	175.9	175.0	191.7	176.0	162.5	162.7	
N77	156.1	141.4	227.6	233.4	338.4	301.3	249.3	269.8	288.0	265.4	288.5	338.0	299.6	249.4	190.9	
N78	98.3	113.8	121.5	128.6	142.9	123.0	126.5	120.3	117.8	121.5	125.4	125.5	132.5	110.5	121.6	
N79	26.6	31.7	66.0	76.1	75.7	87.7	162.4	185.2	200.6	192.4	113.0	66.1	76.1	70.6	77.6	
N80	114.3	116.1	115.2	112.5	111.6	110.7	119.6	121.4	128.2	114.4	118.1	117.4	126.4	109.4	130.3	
N81	136.7	163.3	162.8	177.7	171.8	190.9	194.3	191.2	177.8	173.6	180.8	178.0	171.8	156.8	164.6	
N82	187.5	246.7	232.1	251.1	221.5	210.3	246.3	222.3	215.1	224.4	219.2	274.0	214.8	236.4	239.6	

* Preliminary data.