



## INDUSTRIAL PRODUCTION INDICES IN JUNE 2017<sup>1</sup>

According to the preliminary data the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, decreased by 1.4% in June 2017 as compared to May 2017.

In June 2017 working day adjusted<sup>4</sup> Industrial Production Index rose by 3.6% in comparison with the same month of 2016.

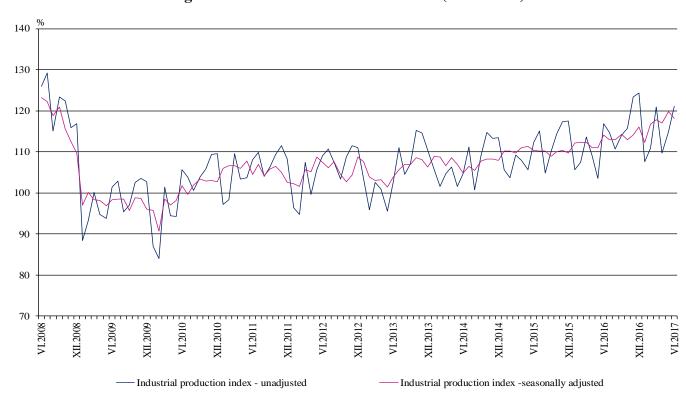


Figure 1. Industrial Production Indices (2010 = 100)

<sup>&</sup>lt;sup>1</sup> June 2017 data are preliminary. The final data on Industrial Production and Turnover Indices for May 2017 can be found on the NSI website: <a href="http://www.nsi.bg/en">http://www.nsi.bg/en</a>.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



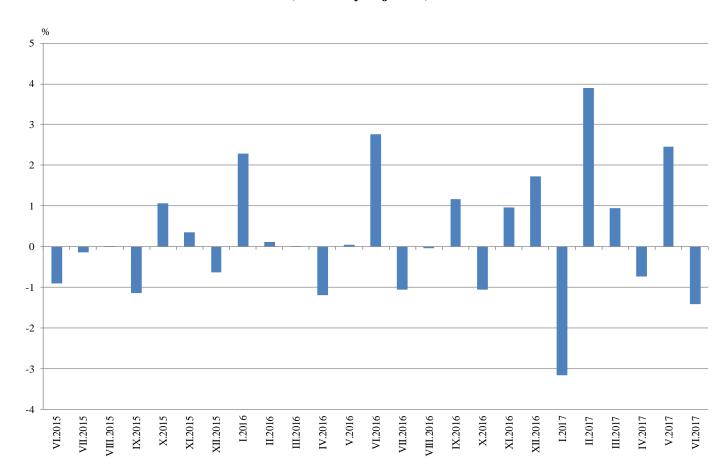


## **Monthly comparisons**

In June 2017 as compared to May 2017, the seasonally adjusted Industrial Production Index increased in the mining and quarrying industry by 1.0% and in the electricity, gas, steam and air conditioning supply by 1.1%, while in the manufacturing the production decreased by 2.1%.

The most significant increases of production in the manufacturing were registered in the manufacture of computer, electronic and optical products by 9.9%, in the manufacture of other transport equipment by 6.0%, in the manufacturing of basic pharmaceutical products and pharmaceutical preparations by 5.4%, in the manufacture of food products by 4.4%. There were decreases in the repair and installation of machinery and equipment by 13.7%, in the manufacture of machinery and equipment by 9.9%, in the manufacture of tobacco products by 8.9%, in the manufacture of fabricated metal products, except machinery and equipment by 7.5%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)





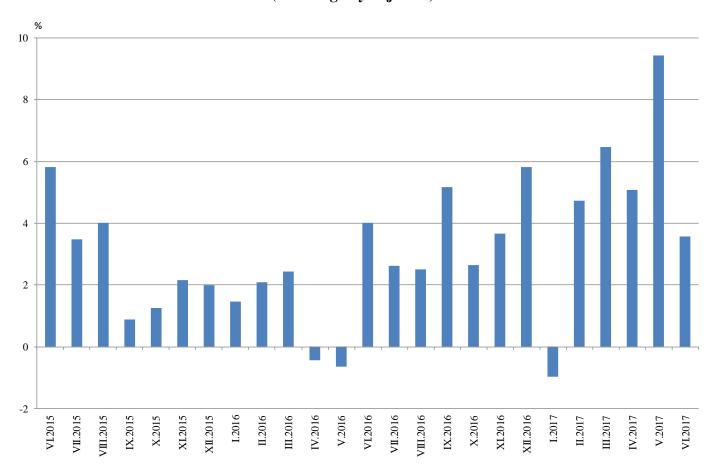


## **Annual comparisons**

On annual basis in June 2017 Industrial Production Index calculated from working day adjusted data increased in the mining and quarrying industry by 7.6% and in the manufacturing by 4.9%, while in the electricity, gas, steam and air conditioning supply a decrease by 3.5% was seen.

In the manufacturing, the more significant increases compared to the same month of the previous year were seen in the manufacture of basic metals by 46.6%, in the manufacture of computer, electronic and optical products by 26.5%, in the manufacture of tobacco products by 20.7%, in the manufacture of other transport equipment by 16.8%, in the manufacturing of basic pharmaceutical products and pharmaceutical preparations by 16.1%. Decreases were registered in the manufacture of fabricated metal products, except machinery and equipment by 8.3%, in the manufacture of beverages by 6.4%, in the manufacture of paper and paper products by 4.5%, in the manufacture of motor vehicles, trailers and semitrailers by 2.3%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)







Annex Table 1 Changes of Industrial Production Indices compared to the previous  $\mathrm{month}^{1,2}$ 

(Per cent)

	NACE.BG -	2017								
Economic activities	2008	I	II	III	IV	V	VI			
Industry	B_TO_E36	-3.2	3.9	0.9	-0.7	2.5	-1.4			
Mining and quarrying	В	-0.3	5.1	-5.9	-2.9	4.0	1.0			
Mining of coal and lignite	B05	-3.0	19.9	-8.1	-3.1	11.0	-4.6			
Extraction of crude petroleum and natural gas	B06									
Mining of metal ores	B07	-8.0	4.0	0.7	-6.8	-1.8	11.1			
Other mining and quarrying	B08	-4.8	18.7	-11.8	-0.1	-0.5	6.9			
Mining support service activities	B09									
Manufacturing	C	-5.0	6.3	2.6	-1.2	2.3	-2.1			
Manufacture of food products	C10	-1.8	6.3	-1.3	-3.9	6.4	4.4			
Manufacture of beverages	C11	-11.4	12.6	0.0	-4.0	0.7	-1.7			
Manufacture of tobacco products	C12	-3.3	1.3	-0.5	5.2	5.0	-8.9			
Manufacture of textiles	C13	-2.6	16.1	-5.2	2.3	0.5	-2.0			
Manufacture of wearing apparel	C14	-0.5	4.1	2.7	-6.8	2.1	1.3			
Manufacture of leather and related products	C15	2.6	-1.2	9.2	-4.3	5.6	-4.7			
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	3.3	9.9	-8.1	3.2	-0.2	-3.1			
Manufacture of paper and paper products	C17	1.8	0.5	-1.7	-5.3	6.1	-3.2			
Printing and reproduction of recorded media	C18	3.1	1.2	5.9	-8.3	5.4	-3.2			
Manufacture of coke and refined petroleum products Manufacture of chemicals and chemical products	C19 C20	2.2	 10.0	 -3.6	 5.3	 -2.4	 -5.0			
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	7.4	-4.2	4.1	-10.1	15.0	5.4			
Manufacture of rubber and plastic products	C22	0.6	4.0	4.7	-4.0	2.6	-2.0			
Manufacture of other non-metallic mineral products	C23	-3.6	10.1	0.4	0.1	-1.0	-2.0			
Manufacture of basic metals	C24	-2.4	7.1	2.5	-4.6	3.1	1.3			
Manufacture of fabricated metal products, except machinery and equipment	C25	-34.4	35.5	4.8	17.7	-11.7	-7.5			
Manufacture of computer, electronic and optical products	C26	23.6	-8.6	13.2	-6.6	-7.7	9.9			
Manufacture of electrical equipment	C27	-1.2	1.5	2.8	-3.5	7.7	0.0			
Manufacture of machinery and equipment n.e.c.	C28	-7.0	7.5	1.1	2.1	11.0	-9.9			
Manufacture of motor vehicles, trailers and semi- trailers	C29	1.0	-0.3	2.8	-4.7	3.3	-5.2			
Manufacture of other transport equipment	C30	18.9	-12.6	-2.8	-4.6	9.8	6.0			
Manufacture of furniture	C31	-6.2	6.7	4.8	-0.1	1.6	-4.0			
Other manufacturing Repair and installation of machinery and equipment	C32 C33	13.1 -11.7	-8.7 9.7	-5.4 -0.9	3.8 3.5	-9.0 12.9	4.1 -13.7			
Electricity, gas, steam and air conditioning supply	D	8.6	-7.7	-5.8	3.8	2.0	1.1			
Electricity, gas, steam and air conditioning supply supply	D35	8.6	-7.7	-5.8	3.8	2.0	1.1			

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted. <sup>2</sup> '...' - Confidential data.





Table 2 Changes of Industrial Production Indices compared to the same month of the previous year 1,2

2017 NACE.BG -**Economic activities** 2008 V I Ш IVII VI 4.7 6.5 9.4 **Industry B TO E36** -1.0 5.1 3.6 Mining and quarrying В -2.9 14.9 4.2 -2.0 6.2 7.6 B05 Mining of coal and lignite -8.3 25.0 35.8 18.8 25.6 29.0 Extraction of crude petroleum and natural gas B06 B07 1.0 25.3 -16 -7.4 0.4 1.3 Mining of metal ores Other mining and quarrying B08 -17.3-13.0-12.5-11.6 -1.6-2.6 B09 Mining support service activities  $\mathbf{C}$ -3.3 5.2 10.3 4.9 Manufacturing 8.6 13.7 Manufacture of food products C10 -5.9 2.5 3.0 -1.22.7 8.2 Manufacture of beverages C11 -17.3-3.3 0.5 -9.2 2.7 -6.4 Manufacture of tobacco products C12 -29.1 -16.3 -3.1 35.2 60.1 20.7 Manufacture of textiles C13 -15.2-1.2-5.2 0.2 -5.5 -1.0Manufacture of wearing apparel C14 -7.6 0.1 7.3 -6.0 -2.7-1.7 10.2 Manufacture of leather and related products C15 -4 1 -5.8 5.7 -49 3.4 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw C16 -11.4 -4.0 -10.3 1.7 1.1 -1.1 and plaiting materials 4.5 2.5 C1711.6 1.8 -44 -4.5 Manufacture of paper and paper products C18 -8.0 -6.8 5.0 0.6 9.1 0.5 Printing and reproduction of recorded media Manufacture of coke and refined petroleum products C19 .. Manufacture of chemicals and chemical products C20 10.4 10.5 17.6 22.1 12.8 11.5 Manufacture of basic pharmaceutical products and C21 4.7 -7.1 2.5 -7.4 13.8 16.1 pharmaceutical preparations 7.9 14.1 8.9 Manufacture of rubber and plastic products C22 8.1 14.8 6.5 Manufacture of other non-metallic mineral products C23 -13.6 5.2 4.0 2.8 9.4 1.6 Manufacture of basic metals C24 10.3 30.2 52.5 8.9 41.8 46.6 Manufacture of fabricated metal products, except C25 -29.013.6 15.6 43.0 38.4 -8.3 machinery and equipment Manufacture of computer, electronic and optical C26 28.3 27.1 43.5 30.9 13.4 26.5 products 4.1 Manufacture of electrical equipment C27 -2.3 -5.2 -0.1-1.4 9.4 Manufacture of machinery and equipment n.e.c. C28 2.2 12.5 12.5 21.4 35.3 11.7 Manufacture of motor vehicles, trailers and semi-8.1 2.5 -2.3 C29 133 6.0 47 trailers Manufacture of other transport equipment C30 14.1 -9.8 -16.4 -23.5 2.7 16.8 Manufacture of furniture C31 -10.2-0.6 1.7 3.9 7.3 6.1 29.7 Other manufacturing C32 24.5 25.0 10.1 3.4 9.5 Repair and installation of machinery and C33 -16.2 10.7 12.3 5.6 14.8 3.6 D 2.1 -5.0 -5.1 Electricity, gas, steam and air conditioning supply 6.9 -4.0 -3.5 Electricity, gas, steam and air conditioning D35 6.9 2.1 -5.0 -4.0-5.1-3.5supply

<sup>&</sup>lt;sup>1</sup> Working day adjusted.

<sup>&</sup>lt;sup>2</sup> '...' - Confidential data.





Table 3
Industrial Production Indices<sup>1</sup>
(Seasonally adjusted, 2010 = 100)

	T				Sonany	0 = 100)							
NACE.BG - 2008		Т		2016		Г		T	ı	201		1	
	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI
<b>B_TO_E36</b>	114.1	112.9	112.9	114.2	113.0	114.1	116.0	112.4	116.7	117.8	117.0	119.9	118.2
В	98.2	100.1	99.1	101.2	101.0	104.5	104.0	103.7	109.0	102.6	99.7	103.6	104.7
B05	95.1	99.6	93.1	93.6	106.2	118.0	104.5	101.4	121.6	111.7	108.3	120.2	114.6
<b>B06</b>													
<b>B07</b>	101.9	101.2	94.6	105.5	99.3	108.7	105.2	96.8	100.7	101.4	94.6	92.9	103.2
B08	103.3	105.9	108.7	99.7	95.5	100.1	94.0	89.6	106.3	93.7	93.6	93.2	99.6
B09												••	
C	119.7	118.5	118.5	120.3	118.7	120.3	122.8	116.7	124.1	127.3	125.8	128.7	126.0
C10	91.5	92.5	95.7	90.4	91.9	92.1	89.9	88.3	93.8	92.5	88.9	94.6	98.7
C11	103.2	108.6	105.6	104.1	106.1	105.0	102.7	91.0	102.5	102.4	98.3	99.0	97.3
C12	63.8	79.3	73.3	65.0	76.6	78.4	81.0	78.3	79.4	79.0	83.1	87.2	79.5
C13	110.7	106.6	105.4	109.2	109.1	108.9	101.3	98.7	114.6	108.6	111.1	111.7	109.4
C14	99.1	100.6	93.4	100.5	97.1	90.2	94.5	94.0	97.8	100.4	93.6	95.5	96.7
C15	72.1	73.2	64.4	74.9	71.8	75.1	69.8	71.6	70.8	77.3	74.0	78.1	74.4
C16	89.8	86.8	88.3	82.6	86.2	84.4	85.5	88.3	97.0	89.2	92.0	91.9	89.0
C17	132.1	129.4	132.4	129.0	129.5	138.8	129.0	131.3	132.0	129.8	122.9	130.5	126.3
C18	116.7	118.2	116.0	115.8	120.4	122.0	114.1	117.7	119.1	126.2	115.7	122.0	118.0
C19													
C20	105.7	122.1	122.4	118.5	125.0	117.9	111.7	114.2	125.6	121.1	127.6	124.5	118.2
C21	147.0	141.7	138.1	140.7	145.9	148.7	141.4	151.8	145.5	151.5	136.3	156.8	165.3
C22	145.5	142.3	145.5	143.2	147.5	154.1	148.0	148.9	154.9	162.2	155.6	159.7	156.5
C23	123.5	119.9	122.8	119.3	122.0	120.4	121.4	117.0	128.8	129.3	129.4	128.2	125.6
C24	86.5	92.4	96.5	100.5	103.4	105.7	108.1	105.5	113.0	115.9	110.5	114.0	115.5
C25	184.0	151.2	155.8	181.7	148.7	168.4	190.3	124.8	169.2	177.4	208.8	184.5	170.7
C26	152.8	156.9	157.7	159.4	175.8	171.7	158.7	196.2	179.3	203.1	189.6	174.9	192.2
C27	151.5	148.6	146.6	148.0	146.4	148.1	144.6	142.9	145.0	149.0	143.8	154.9	155.0
C28	145.2	148.6	142.8	139.1	145.5	156.2	158.0	146.9	157.9	159.7	163.0	180.9	163.0
C29	173.3	169.2	174.4	169.4	174.6	176.5	179.5	181.4	180.9	185.9	177.2	183.1	173.5
C30	82.3	84.7	99.9	87.3	80.9	81.3	83.1	98.8	86.3	83.9	80.1	87.9	93.2
C31	125.0	132.5	126.9	131.8	133.6	138.6	130.4	122.3	130.6	136.9	136.8	139.0	133.4
C32	206.8	191.2	214.8	222.1	211.6	230.6	237.7	268.8	245.6	232.2	241.0	219.3	228.3
C33	82.7	89.6	80.8	95.1	85.6	84.3	89.0	78.5	86.1	85.4	88.3	99.7	86.1
D	106.7	103.1	104.3	102.6	102.1	100.7	102.5	111.4	102.8	96.9	100.5	102.6	103.7
D35	106.7	103.1	104.3	102.6	102.1	100.7	102.5	111.4	102.8	96.9	100.5	102.6	103.7
200	- 30.7				<b></b>					. 0.7			

<sup>&</sup>lt;sup>1</sup> '..' - Confidential data.





Table 4

## Industrial Production Indices<sup>1</sup> (Working day adjusted, 2010 = 100)

NACE.BG -	2014 2015 2016						2017								
2008	VI	VI	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI
B_TO_E36	105.3	111.4	115.9	116.6	109.2	114.1	117.7	122.4	122.5	106.8	111.1	119.9	113.0	114.3	120.0
В	91.2	96.4	92.7	98.8	95.7	104.6	111.7	117.1	114.4	99.2	105.2	98.8	92.0	96.1	99.7
B05	66.0	84.0	70.4	91.2	90.1	100.8	131.1	135.9	127.0	116.6	123.3	97.9	90.0	103.2	90.8
B06															
<b>B07</b>	101.5	98.9	101.9	101.2	94.6	105.5	99.3	108.7	105.2	96.8	100.7	101.4	94.6	92.9	103.2
B08	113.7	131.1	113.5	121.3	122.6	109.5	112.6	112.2	97.1	52.1	79.5	83.7	92.4	96.6	110.6
B09														••	
C	113.2	120.7	127.5	126.7	115.6	123.3	126.4	129.0	122.9	100.1	112.8	129.2	124.7	127.9	133.7
C10	90.5	91.5	93.9	93.8	98.9	97.5	101.4	99.0	94.0	74.0	81.2	90.8	85.3	92.6	101.6
C11	115.1	123.2	126.6	137.6	135.5	112.4	93.4	94.9	106.6	54.9	71.8	96.8	101.4	105.9	118.5
C12	103.3	104.8	69.1	97.9	72.3	65.6	75.2	79.3	89.8	60.6	63.3	85.5	77.0	87.3	83.5
C13	113.9	120.4	122.9	111.8	84.0	105.1	113.0	113.6	87.7	82.8	112.4	121.3	122.8	128.4	121.6
C14	101.4	105.1	107.7	117.8	91.0	98.9	99.6	87.3	95.1	98.0	95.1	96.8	85.4	86.7	105.8
C15	78.8	75.7	73.7	89.3	63.7	83.3	74.7	77.4	64.2	73.2	68.2	77.5	65.3	65.5	76.3
C16	107.3	105.8	98.3	96.3	90.3	87.9	97.7	93.9	79.6	67.7	83.5	87.8	90.4	91.2	97.2
C17	123.8	131.4	139.1	134.4	131.0	129.9	129.8	138.7	121.7	122.9	125.4	135.4	124.1	133.9	132.8
C18	104.4	119.9	118.1	116.9	109.3	116.0	129.0	140.0	126.5	103.5	109.9	127.4	110.3	117.3	118.7
C19															
C20	108.9	117.9	109.7	124.3	117.0	119.1	125.1	121.5	108.9	105.5	117.9	131.5	131.9	124.7	122.4
C21	137.5	148.6	153.0	132.2	118.0	137.0	158.1	155.8	144.7	142.6	148.8	164.9	135.5	153.5	177.7
C22	138.4	145.4	157.4	154.3	143.1	148.1	161.5	159.6	127.3	131.0	143.1	166.9	157.5	161.0	167.6
C23	115.6	140.5	134.7	130.5	130.8	129.4	136.4	132.5	109.2	77.1	104.4	129.9	133.6	140.1	136.9
C24	103.1	92.9	79.8	114.6	89.6	91.5	115.8	112.8	90.9	102.3	107.4	125.9	109.8	113.3	117.0
C25	118.9	124.9	198.8	155.7	150.9	189.3	152.3	185.1	221.2	97.2	149.6	176.5	207.1	174.9	182.2
C26	133.4	159.2	160.2	160.9	137.2	158.0	183.9	182.8	171.4	181.5	165.0	214.5	187.6	173.0	202.5
C27	131.5	142.4	158.0	158.6	130.0	148.6	160.5	162.0	129.0	130.0	141.3	160.4	138.6	152.6	164.5
C28	145.2	156.9	157.8	158.1	128.4	138.5	149.4	167.9	152.2	128.9	153.3	171.7	163.3	182.1	176.3
C29	140.3	165.6	181.6	168.5	146.1	169.7	187.8	189.3	161.3	177.7	180.2	201.3	177.0	185.7	177.4
C30	86.1	89.4	85.9	84.2	85.5	78.2	75.3	73.6	85.0	81.1	78.2	94.4	84.3	103.6	100.3
C31	126.6	124.8	126.5	137.0	127.3	139.1	148.9	155.3	131.9	102.9	115.4	135.3	134.0	135.9	134.3
C32	165.9	196.5	234.6	192.5	220.0	233.1	242.5	242.4	205.0	237.5	211.0	235.4	232.3	216.5	257.0
C33	85.0	92.2	83.6	89.9	79.6	100.0	92.2	99.4	121.0	55.5	72.1	82.9	78.3	94.7	86.5
D	88.4	91.2	92.6	94.8	95.1	90.4		108.6	128.9	134.8	112.9	105.0	90.2	83.1	89.3
D35	88.4	91.2	92.6	94.8	95.1	90.4	96.1	108.6	128.9	134.8	112.9	105.0	90.2	83.1	89.3